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Identifier: 102079530

CONCENTRIX

Via Benefits
PO Box 25101
Lehigh Valley, PA 18002-5101
Electronic Service Requested



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GOKUL RAJEEV
13821 W 138TH ST APT 204
OLATHE, KS 66062-5546
USA

Account Information:

Taxpayer ID Number: 7992
Account Number: 240172337815301
Employer Identification Number: 90-0234962
Payer Name: Acclaris Inc.
Payer Address: PO BOX 25101
LEHIGH VALLEY, PA 180025101

01/11/2024

Use this statement to help you prepare tax Form 8889 for your Health Savings Account (HSA) at tax time. It consolidates all the information you need for your HSA tax purposes.

Access this and all of your account tax statements online at www.viabenefitsaccounts.com.

What is Form 1099-SA?

The 1099-SA section details all distributions made from your HSA in 2023.

What is Form 5498-SA?

The 5498-SA section summarizes your contributions for 2023 and your balance on December 31.

1099-SA: Distributions From an HSA, Archer Medical Savings Account (MSA), or Medicare Advantage MSA		Corrected <input type="checkbox"/>
Box 1	Gross Distribution	\$574.27
Box 2	Earnings on Excess Contributions	
Box 3	Distribution Code	1
Box 4	Fair Market Value on Date of Death	
Box 5	HSA	X

5498-SA: Contributions to an HSA, Archer Medical Savings Account (MSA), or Medicare Advantage MSA		Corrected <input type="checkbox"/>
Box 2	Total Contributions Made in 2023	\$3,849.84
Box 3	Total Contributions Made in 2024 for 2023	
Box 4	Rollover Contributions	
Box 5	Fair Market Value of Account	\$3,276.37
Box 6	HSA	X

We're here to assist you

If you have questions, please call Accounts Customer Care at 1-800-953-5395 (TTY: 711), Monday through Friday 8:00 a.m. to 7:00 p.m. Eastern Time.

Acclaris, Inc. offers all account services and is the HSA custodian.