## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submiss	sion Identification Number (SID)				
Taxpayer's	y number	number			
VIJA	-6489				
Spouse's	cial security number				
SHILE	PA HANCHINAL	326-85	-1302		
Part I	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you a	re authorizing.	)	
Enter wl	nole dollars only on lines 1 through 5.				
Note: Fo	orm 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
<b>1</b> /	Adjusted gross income			,343.	
	Total tax		<b>2</b> 20	,429.	
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			<u>,623.</u>	
	Amount you want refunded to you			<u>,194.</u>	
	Amount you owe		5		
Part II	Taxpayer Declaration and Signature Authorization (Be sure you get and kenalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)				
return (or to send r for any d Agent to payment authoriza payment business taxes to personal	redge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above iginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transminy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectary in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indiction is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation required days prior to the payment (settlement) date. I also authorize the financial institutions involved in the receive confidential information necessary to answer inquiries and resolve issues related to the payment of the information is my signature for the income tax return (original or amended) I and Funds Withdrawal Consent.	ter, or electro- ction of the tr S. Treasury and attention to debit the the authorizates must be processing of ayment. I furt	anic return originariansmission, (b) the dits designated by preparation soficentry to this accountry to this accountry to the received no late the electronic paher acknowledge	tor (ERO) ne reason Financial itware for bunt. This cancel) a er than 2 syment of that the	
	er's PIN: check one box only				
X	l authorize GLOBAL TAXES LLC to enter or generate r	ov PINI 4	6 4 8 9	as my	
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, but n't enter all zeros	asiny	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Your sig	nature ► VIJAYAKUMAR BALAPPA SANTI Date ► 02	26/2024			
Chausa	20 DINI ahaak aha hay ahiy				
. —	's PIN: check one box only	DINI	1 2 0 2		
×	l authorize GLOBAL TAXES LLC to enter or generate r	_	1   3   0   2   er five digits, but	as my	
	signature on the income tax return (original or amended) I am now authorizing.		n't enter all zeros		
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Spouse'	's signature ► Shilpa Hanchinal Date ► 02/	26/2024			
	Practitioner PIN Method Returns Only—continue below				
Part III	Certification and Authentication — Practitioner PIN Method Only				
ERO's E	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2		6 0 8 2 7 er all zeros	1	
authorize	hat the above numeric entry is my PIN, which is my signature for the electronic individual income tand to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit ents of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In	tting this retu	rn in accordance		
EDO's -	ionatura N				
ERU'S S	ignature ► Date ►  ERO Must Retain This Form — See Instructions				
	ERU IVIUST RETAIN THIS FORM — See INSTRUCTIONS				

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jai	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.
Your first name	iddle initial	 name						Your social security number					
VIJAYAK	BALAPPA	'I							850 24 6489				
If joint return, s	s first name and middle initial	Last na	me							Spouse's social security numb			
SHILPA			HANC	HINAL							326	85	1302
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ons.				A	Apt. no.		Preside	ntial Ele	ection Campaig
3625 DU	VAL 1	RD						_ 1	1612				ou, or your
City, town, or p	oost offi	ice. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	te	ZIP c	ode		•	-	jointly, want \$3 nd. Checking a
AUSTIN					TX 78			787	70750				not change
Foreign countr	y name		ı	Foreign province/state/county Foreign posta					gn postal c	ode	e your tax or refund.  You Spouse		
Filing Status	s $\square$	Single					☐ Head of h	ouseh	old (HOI	<b>⊣</b> )			
Check only		Married filing jointly (even if only o	ne had i	ncome)			_						
one box.		Married filing separately (MFS)					☐ Qualifying	survi	ving spo	use (0	QSS)		
	If y	you checked the MFS box, enter the	name o	of your sp	oouse. If you	u che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ıalifying person is a child but not you	ır deper	ndent:									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	I. award. or	pavn	nent for prope	rtv or	services	): or (	b) sell.		
Assets		nange, or otherwise dispose of a dig											es 🗵 No
Standard	Som	neone can claim:	penden <sup>-</sup>	t 🔲 '	Your spous	e as	a dependent						
Deduction	□ :	Spouse itemizes on a separate retur	n or you	ı were a d	dual-status	alien							
A ac /Plindnes	- Vau	Mara barn before January 2, 1	050 [	Are bli	ind <b>Cn</b>		. Mac hav	n hof	oro lonu	on ( )	1050		s blind
		: Were born before January 2, 1	939 <u></u>	T	•	ouse		- 1	ore Janua				(see instructions)
-		s (see instructions): (1) First name Last name			(2) Social security number to you			Child tax c					or other dependent
If more than four	(1)												
dependents,													
see instruction	s —												
and check here [	1												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruc	tions) .					<del></del>	1a		162,883.
IIICOIII <del>C</del>	b		•		,						1b		
Attach Form(s) W-2 here. Also	C	Household employee wages not reported on Form(s) W-2									1c		
attach Forms	d										1d		
W-2G and 1099-R if tax	е										1e		
was withheld.	f	Employer-provided adoption bene									1f		
If you did not	g	Wages from Form 8919, line 6 .									1g		
get a Form W-2, see	h	Other earned income (see instruct	ions)								1h		0.
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)			1i						
	z	Add lines 1a through 1h									1z		162,883.
Attach Sch. B	2a	Tax-exempt interest	2a			b Ta	axable interes	t.			2b		163.
if required.	3a_	Qualified dividends	3a		387.	<b>b</b> 0	rdinary divide	nds .			3b		387.
	4a	IRA distributions	4a			b Ta	axable amoun	t			4b		
Standard Deduction for—	5а	Pensions and annuities	5a			b Ta	axable amoun	t			5b		
Single or	6a	Social security benefits	6a			b Ta	axable amoun	t			6b		
Married filing separately,	С	If you elect to use the lump-sum election method, check here (see instructions)											
\$13,850 <b>7</b> Capital gain or (loss). Attach Schedule D if required. If						uired,	, check here				7		-90.
jointly or	8	Additional income from Schedule 1, line 10								8			
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your <b>total income</b> 9									163,343.		
\$27,700 • Head of	10	•	djustments to income from Schedule 1, line 26										
household,	11	Subtract line 10 from line 9. This is	•	-	_						11		163,343.
\$20,800 If you checked	12	Standard deduction or itemized									12		27 <b>,</b> 700.
any box under Standard	13	Qualified business income deduct	ion from	Form 89	995 or Form	899	5-A				13		
Deduction,	14										14		27,700.
see instructions.	15	Subtract line 1/1 from line 11 If zer	o or loc	c antar -	Λ This is \	Our t	tavabla incom	•			15	1	135 6/13

Form 1040 (202)	3)							Page Z		
Tax and	16	Tax (see instructions). Check if any fro	om Form(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	з 🗌		16	20,429.		
Credits	17	Amount from Schedule 2, line 3 .	17							
	18	Add lines 16 and 17		18	20,429.					
	19	Child tax credit or credit for other de	pendents from Sched	lule 8812			19			
	20	Amount from Schedule 3, line 8 .					20			
	21	Add lines 19 and 20					21			
	22	Subtract line 21 from line 18. If zero	or less, enter -0				22	20,429.		
	23	Other taxes, including self-employment	ent tax, from Schedule	e 2, line 21			23	0.		
	24	Add lines 22 and 23. This is your tot	al tax				24	20,429.		
<b>Payments</b>	25	Federal income tax withheld from:								
-	а	Form(s) W-2			<b>25a</b> 24	<b>,</b> 623.				
	b	Form(s) 1099			25b					
	С	Other forms (see instructions)			25c					
	d	Add lines 25a through 25c					25d	24,623.		
If you have a	26	2023 estimated tax payments and a	mount applied from 20	022 return			26			
qualifying child,	27	Earned income credit (EIC)		No .	27					
attach Sch. EIC.	28	Additional child tax credit from Sched								
	29	American opportunity credit from Fo								
	30	Reserved for future use								
	31	Amount from Schedule 3, line 15 .								
	32	Add lines 27, 28, 29, and 31. These	32							
	33	Add lines 25d, 26, and 32. These are	33	24,623.						
Refund	34	If line 33 is more than line 24, subtra	34	4,194.						
	35a	Amount of line 34 you want refunde		35a	4,194.					
Direct deposit?	b	Routing number 1 2 1 0 0			Checking	Savings				
See instructions.	d	Account number 3 2 5 1 2								
	36	Amount of line 34 you want applied	to your 2024 estimate	ed tax	36					
Amount	37	Subtract line 33 from line 24. This is								
You Owe		For details on how to pay, go to www			1 1		37			
	38	Estimated tax penalty (see instruction			38					
Third Party		you want to allow another person structions				amploto k	volovy	⊠ No		
Designee		esignee's	Phone			onal identi		A NO		
		me	no.	•	per (PIN)	ication				
Sign		der penalties of perjury, I declare that I have lief, they are true, correct, and complete. Dec								
Here			1				, ,			
	YO	our signature	Date	Date Your occupation				nt you an Identity IN, enter it here		
Joint return?				SOFTWARE ENGINEER			inst.)	,		
See instructions.		ouse's signature. If a joint return, <b>both</b> mus	t sign. Date	Spouse's occupation			f the IRS sent your spouse an			
Keep a copy for your records.							Identity Protection PIN, enter it here (see inst.)			
		one no. (408) 368-2717	Email address	VBS007@GMA		(000				
		, , ,	r's signature	AMDUTUNGUV	Date	PTIN		Check if:		
Paid		M PRIYA RAM SAGAR GUPTA TALLAM SYAM	9	СПРТА ТАТ.Т.АМ	02/23/2024	P02082	2703	Self-employed		
Preparer								Phone no. (678) 965–9522		
Use Only		m's address 245 ROONEY CT		Firm's EIN 84-3171965						
	<u>'</u> -	4040 (	" DICOMPANION IN	00010		1 1 11111	O LIIN	- 1010		

#### SCHEDULE D (Form 1040)

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return Your social security number 850-24-6489 VIJAYAKUMAR BALAPPA SANTI & SHILPA HANCHINAL Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 2. 92. -90. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -90. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -90. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 90.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

850-24-6489

VIJAYAKUMAR BALAPPA SANTI & SHILPA HANCHINAL

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	(B) Short-term transactions (C) Short-term transactions	-		-	sis <b>wasn't</b> report	ed to the IF	RS	
1		(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
,						(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Morgar	Stanley Capital Management, LLC	01/01/22	12/31/23	2.	92.			-90.
ne Se	otals. Add the amounts in columns egative amounts). Enter each totachedule D, line 1b (if Box A above bove is checked), or line 3 (if Box 6)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	2.	92.			-90.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.