


PROVIDENT FUNDING

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RITESH SATHE
 1472 N KELSEY WAY
 SARATOGA SPRINGS UT 84045-3218

Annual Tax and Interest Statement 2023

Mortgage Interest Statement

Reporting Date 12/31/2023
Loan ID 2230120159
OMB No. 1545-1380
Recipient Federal ID Number 77-0323586
Customer's Tax ID Number XXX-XX-1094
Property Address

848 S APPLE GROVE LANE
PLEASANT GROVE UT 84062

Customer Service (800) 696-8199

See 1098 and 1099 Instructions below and on back

Principal Balance Information

Beginning Principal Balance	\$336,834.86
Principal applied in 2023	\$-8,188.13
Ending Principal Balance	\$328,646.73

Escrow Balance Information

Beginning Escrow Balance	\$-53.32
Deposits	\$4,189.24
Property Taxes	\$-2,363.42
Property Insurance	\$-1,935.00
Mortgage Insurance	\$0.00
Other Disbursements	\$0.00
Ending Escrow Balance	\$-162.50

Interest Paid Information

Interest Paid on Escrow	\$5.56
Interest Paid on Loss Draft	\$0.00

FORM 1099-INT - Interest Income

1 Interest Income	\$5.56
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See 1098 and 1099 Instructions below and on back

FORM 1098 - Tax and Interest Information

1 Mortgage interest received from payer(s)/borrower(s)	\$8,743.87
2 Outstanding Mortgage Principal	\$336,834.86
3 Mortgage Origination Date	01/27/2021
4 Refund of Overpaid Interest	\$0.00
5 Mortgage Insurance Premiums	\$0.00
6 Points paid on purchase of principal residence	\$0.00
7 If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.	<input type="checkbox"/>
8 Address or Description of Property Securing Mortgage	848 S APPLE GROVE LANE PLEASANT GROVE UT 84062
9 Number of Properties Securing the Mortgage	
10 Real Estate Taxes Paid	\$2,363.42
11 Mortgage Acquisition Date	

FORM 1098 INFORMATION:

Instructions for Payer/Borrower

A person (including a financial institution, a governmental unit, and a cooperative housing corporation) who is engaged in a trade or business and, in the course of such trade or business, received from you at least \$600 of mortgage interest (including certain points) on any one mortgage in the calendar year must furnish this statement to you.

If you received this statement as the payer of record on a mortgage on which there are other borrowers, furnish each of the other borrowers with information about the proper distribution of amounts reported on this form. Each borrower is entitled to deduct only the amount each borrower paid and points paid by the seller that represent each borrower's share of the amount allowable as a deduction. Each borrower may have to include in income a share of any amount reported in box 4.

If your mortgage payments were subsidized by a government agency, you may not be able to deduct the amount of the subsidy. See the instructions for Schedule A, C, or E (Form 1040) for how to report the mortgage interest. Also, for more information, see Pub. 936 and Pub. 535.

Payer's/Borrower's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the lender has assigned to distinguish your account.