Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2024** 

# 2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,658.

REV 02/16/24 PRO

1555

Department of the Treasury Internal Revenue Service

Calendar Year — Due **06/17/2024** 

# 2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

7-658.

REV 02/16/24 PRO

1555

Department of the Treasury Internal Revenue Service

Calendar Year — Due **09/16/2024** 

# 2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,658.

REV 02/16/24 PRO

1555

Department of the Treasury Internal Revenue Service

Calendar Year — Due **01/15/2025** 

# 2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury.'** Write your social security number and '2024 Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

Amount of estimated tax you are paying by check or money order.....

1,658.

REV 02/16/24 PRO

1555

# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

internal nevertue Service	
Submission Identification Number (SID)	
Taxpayer's name	Social security number
VIGNESH SHANMUGA SUNDARAM	078-06-1231
Spouse's name	Spouse's social security number
RANJANI VIGNESH	868-64-3872
Part I Tax Return Information — Tax Year Ending December 31,	2023 (Enter year you are authorizing.)
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
<b>1</b> Adjusted gross income	
2 Total tax	·
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	
4 Amount you want refunded to you	<del> </del>
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be sure Under penalties of perjury, I declare that I have examined a copy of the income tax return (compared to the compared to the	
return (original or amended) I am now authorizing. I consent to allow my intermediate service to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipe for any delay in processing the return or refund, and (c) the date of any refund. If applicable Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial instrument of my federal taxes owed on this return and/or a payment of estimated tax, and the authorization is to remain in full force and effect until I notify the U.S. Treasury Financial payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Paymer business days prior to the payment (settlement) date. I also authorize the financial institution taxes to receive confidential information necessary to answer inquiries and resolve issu personal identification number (PIN) below is my signature for the income tax return (original Institution of the payment of the payment of the income tax return (original Institution of the payment of the payment of the income tax return (original Institution of the payment of the pa	pt or reason for rejection of the transmission, (b) the reason le, I authorize the U.S. Treasury and its designated Financial litution account indicated in the tax preparation software for the financial institution to debit the entry to this account. This Agent to terminate the authorization. To revoke (cancel) and transcellation requests must be received no later than 2 ons involved in the processing of the electronic payment of the related to the payment. I further acknowledge that the
Electronic Funds Withdrawal Consent.	
Taxpayer's PIN: check one box only	. 6 1 2 3 1
X I authorize GLOBAL TAXES LLC to e	enter or generate my PIN Enter five digits, but
signature on the income tax return (original or amended) I am now autho	orizing.
I will enter my PIN as my signature on the income tax return (original or if you are entering your own PIN and your return is filed using the Prac below.	amended) I am now authorizing. Check this box only
Your signature ►	Date ▶
Spouse's PIN: check one box only	
	enter or generate my PIN   4   3   8   7   2   as my
ERO firm name	Enter five digits, but
signature on the income tax return (original or amended) I am now autho  I will enter my PIN as my signature on the income tax return (original or if you are entering your own PIN and your return is filed using the Prac below.	amended) I am now authorizing. Check this box only
Spouse's signature ▶	Date ►
Practitioner PIN Method Returns Only—	continue below
Part III Certification and Authentication — Practitioner PIN Metho	d Only
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected	2 2 2 4 9 6 0 8 2 7 1  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic i authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confi requirements of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS of	irm that I am submitting this return in accordance with the
ERO's signature ▶	Date <b>▶</b>
FRO Must Retain This Form — See	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

IRS Use Only-Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning			, 2023, ending , 20			See separate instructions.			
Your first name	and m	 iddle initial	Last na					•	ocial security number
VIGNESH	and m			 IMUGA SUNDARA	м				06   1231
		s first name and middle initial	Last na		71-1				e's social security number
RANJANI			VIGN					1 '	64 3872
	numbe	er and street). If you have a P.O. box, see					Apt. no.		ential Election Campaign
	•	R CRESCENT DR						1	here if you, or your
		ce. If you have a foreign address, also co	omplete s	spaces below.	Sta	ate	ZIP code	1	e if filing jointly, want \$3
		,		,	V		20152		o this fund. Checking a
CHANTILLY Foreign country name				Foreign province/state/			Foreign postal code		elow will not change ax or refund.
,				0 1		,	0 1		You Spouse
Filing Status	Т	Single				Head of ho	ousehold (HOH)	-	
_		Married filing jointly (even if only o	ne had	income)					
Check only one box.	Ē	Married filing separately (MFS)		,		☐ Qualifying	surviving spouse	(QSS)	
One box.	If v	you checked the MFS box, enter the	e name o	of your spouse. If you	u che			. ,	nild's name if the
		alifying person is a child but not you		adont:					
			· ·						
Digital		ny time during 2023, did you: (a) rec							
Assets		ange, or otherwise dispose of a dig					t)? (See Instruction	ons.)	☐ Yes ☒ No
Standard	_	eone can claim:  You as a de	•	•		•			
Deduction	<u></u> :	Spouse itemizes on a separate retur	n or you	u were a dual-status	alier	1			
Age/Blindness	You	: Uwere born before January 2, 1	959	Are blind Spo	ouse	: Was bor	n before January	2, 1959	Is blind
Dependents	(see	instructions):		(2) Social security	,	(3) Relationshi	ip (4) Check the	box if qual	lifies for (see instructions):
If more		irst name Last name		number		to you	Child tax	credit	Credit for other dependents
than four	AKI	HILAN S VIGNESH		855-07-228	3	Son	×		
dependents,	ELLAKIA S VIGNESH			848-77-592	2	Daughter	×		
see instructions and check	INI	IYA S VIGNESH		268-21-181	8	Daughter	×		
here $\square$									
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructions) .				. 18	a 301,083.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2 .				. 1b	o
W-2 here. Also	С	Tip income not reported on line 1a (see instructions)						. 10	C
attach Forms W-2G and	d	Medicaid waiver payments not rep	oorted o	n Form(s) W-2 (see i	nstru	uctions)		. 10	d E
1099-R if tax	е	Taxable dependent care benefits f	from Fo	rm 2441, line 26				. 16	a
was withheld.	f	Employer-provided adoption bene	efits fron	n Form 8839, line 29				. 11	f
If you did not	g	Wages from Form 8919, line 6 .						. 10	
get a Form W-2, see	h	Other earned income (see instruct	tions)					. 11	h 0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		<u>1i</u>			
	<b>Z</b>	Add lines 1a through 1h	· ;	<sub>i</sub>				. 12	
Attach Sch. B	<b>2</b> a	Tax-exempt interest	2a	1.7.4		axable interest		. 2t	
if required.	3a	Qualified dividends	3a	414.	<b>b</b> C	Ordinary divider	nds	. 3t	b 416.
Standard	4a	IRA distributions	4a			axable amount		. 4t	<b>)</b>
Deduction for—	5a	<del>-</del>	5a			axable amount		. 5k	
Single or Married filing	6a	,	6a			axable amount	t	. 6t	3
separately,	С	If you elect to use the lump-sum e		•	•	,		片厂	
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche				•			
jointly or Qualifying	8	Additional income from Schedule	•					. 8	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	-	•				. 9	· · · · · · · · · · · · · · · · · · ·
\$27,700 • Head of	10	Adjustments to income from Sche						. 10	
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-				. 11	
If you checked _	12	Standard deduction or itemized		•	,			. 12	· · · · · · · · · · · · · · · · · · ·
any box under Standard	13	Qualified business income deduct	ion fron	n Form 8995 or Form	1 899	95-A		. 13	
Deduction, see instructions.	14	Add lines 12 and 13						. 14	
	15	Subtract line 14 from line 11. If zer	ro or les	s, enter -U This is v	nur i	taxable incom	e	. 19	5 234.400.

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	43,019.
Credits	17	Amount from Schedule 2, lir	ne 3				- 	17	
	18	Add lines 16 and 17						18	43,019.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	6,000.
	20	Amount from Schedule 3, lir	ne 8					20	581.
	21	Add lines 19 and 20						21	6,581.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	36,438.
	23	Other taxes, including self-e							689.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	37,127.
Payments	25	Federal income tax withheld							
. ayınıonto	а	Form(s) W-2				<b>25a</b> 3	4,330	).	
	b	Form(s) 1099				25b			
	С	Other forms (see instruction				25c	(	).	
	d	Add lines 25a through 25c	·					25d	34,330.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .		•		30			
	31	Amount from Schedule 3, lir	ne 15			31	4,814	ł.	
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref				4,814.
	33	Add lines 25d, 26, and 32. T	•	-	-			33	39,144.
Refund	34	If line 33 is more than line 24						34	2,017.
Retuna	35a	Amount of line 34 you want				•	_	_	2,017.
Direct deposit?	b	Routing number 0 5 4			<b>c</b> Type:				
See instructions.	d	Account number 5 5 0							
	36	Amount of line 34 you want				36			
Amount	37	Subtract line 33 from line 24							1
You Owe	٥.	For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		structions	•				Complet	e below.	<b>⋈</b> No
		signee's		Phone				entification	
		me		no.			nber (PIN	<i>'</i>	
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com							, ,
Here			picto. Decidiation	· · · · ·	 I	asca on an imornia			
	Yo	ur signature		Date	Your occupation				ent you an Identity PIN, enter it here
Joint return?					SOFTWARE :	DEVELOPER		ee inst.)	,
See instructions.	Sp	ouse's signature. If a joint return,	both must sign.	Date Spouse's occupation					nt your spouse an
Keep a copy for your records.									ection PIN, enter it here
your records.					SOFTWARE	DEVELOPER	(S	ee inst.)	
		one no. (201)736-159		Email address	VIGNESH.SHAN	MUGAM@GMAIL.(			T =
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYAM						82703	Self-employed	
Use Only	Fin							(678)965-9522	
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816						irm's EIN	84-3171965	

# SCHEDULE 1 (Form 1040)

9

10

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name	(s) shown on Form 1040, 1040-SR, or 1040-NR	Your so	cial s	security number
VIGN	WESH SHANMUGA SUNDARAM & RANJANI VIGNESH	078-0	6-12	231
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes	 	1	0.
2a	Alimony received	 	2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C	 	3	-45,434.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Sch		5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	)		
b	Gambling			
С	Cancellation of debt			
d	Foreign earned income exclusion from Form 2555 8d (	)		
е	Income from Form 8853			
f	Income from Form 8889			
g	Alaska Permanent Fund dividends 8g			
h	Jury duty pay			
i	Prizes and awards			
j	Activity not engaged in for profit income			
k	Stock options			
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property			
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)			
n	Section 951(a) inclusion (see instructions)			
0	Section 951A(a) inclusion (see instructions)			
р	Section 461(I) excess business loss adjustment			
q	Taxable distributions from an ABLE account (see instructions) 8q			
r	Scholarship and fellowship grants not reported on Form W-2 8r			
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	 )		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan			
u	Wages earned while incarcerated 8u			
7	Other income. List type and amount:			

Combine lines 1 through 7 and 9. This is your additional income. Enter here and on Form

600.

8z

1040, 1040-SR, or 1040-NR, line 8

Other Income from box 3 of 1099-Misc

600.

-44,834.

9

10

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i		-	
j	Housing deduction from Form 2555	24j		-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
05		24z		0.5	
25 06	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10			06	
				26	
	BAA	REV 02/	16/24 PRO	Scnedu	ile 1 (Form 1040) 2023

#### SCHEDULE 2 (Form 1040)

16

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH 078-06-1231 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 . . . . . . . . 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE . . . . . . . . . . . 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H . . . . . . . . . . . . . . . . . . 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 11 11 460. 12 Net investment income tax. Attach Form 8960 . . . . . . . . . . . . . 12 229. 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . .

(continued on page 2)

16

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	_	
	Additional tax on HSA distributions. Attach Form 8889	17c	_	
a	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach			
	Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a	47		
h	fractional interest in tangible personal property	17g	_	
"	plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred			
	compensation plan described in section 457A	17i	_	
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k	-	
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated	17m		
n	corporation	17m		
	8697 or 8866	17n		
o	Tax on non-effectively connected income for any part of the			
	year you were a nonresident alien from Form 1040-NR	170	_	
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	170		
~	Any interest from Form 8621, line 24	17p 17q	_	
4	Any other taxes. List type and amount:	179	_	
Z	Any other taxes. List type and amount.	17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	689.

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH

Your social security number 078-06-1231

Par	t I Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, Form 2441		2	581.
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			ı
а	General business credit. Attach Form 3800	6a		ı
b	Credit for prior year minimum tax. Attach Form 8801	6b		ı
С	Adoption credit. Attach Form 8839	6c		ı
d	Credit for the elderly or disabled. Attach Schedule R	6d		ı
е	Reserved for future use	6e		ı
f	Clean vehicle credit. Attach Form 8936	6f		ı
g	Mortgage interest credit. Attach Form 8396	6g		ı
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		ı
i	Qualified electric vehicle credit. Attach Form 8834	6i		ı
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		ı
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		ı
I	Amount on Form 8978, line 14. See instructions	61		ı
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		1
Z	Other nonrefundable credits. List type and amount:			ı
		6z		ı
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	40, 1040-SR, or	8	581.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .	10		
11	Excess social security and tier 1 RRTA tax withheld		11	4,814.
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	4,814.

# SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown o	on Form	1 1040 or 1040-SR			Your	soc	ial security number
VIGNESH	SHAN	MUGA SUNDARAM & RANJANI VIGNESH			078	-0	6-1231
Medical		Caution: Do not include expenses reimbursed or paid by others.					
and	1	Medical and dental expenses (see instructions)	1				
Dental		Enter amount from Form 1040 or 1040-SR, line 11   2	-				
Expenses		Multiply line 2 by 7.5% (0.075)	3				
		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	$\overline{}$			1	
Taxes You		State and local taxes.					
Paid							
i did	ć	State and local income taxes or general sales taxes. You may include					
		either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes,					
		check this box	5a	15 460	,		
	ı	State and local real estate taxes (see instructions)	5b	15,468			
		,	5c	7,947			
		State and local personal property taxes	5d	02 41	_		
		Add lines 5a through 5c	Su	23,415	·		
	•	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing	E a	10.00			
	6	separately)	5e	10,000	) -		
	0	Other taxes. List type and amount:	6				
	7	Add lines 5e and 6			٠,	7	10 000
lt					- '		10,000.
Interest You Paid	8	Home mortgage interest and points. If you didn't use all of your home					
Caution: Your		mortgage loan(s) to buy, build, or improve your home, see instructions and check this box					
mortgage interest							
deduction may be limited. See	e <b>c</b>	Home mortgage interest and points reported to you on Form 1098.  See instructions if limited	8a	10 051			
instructions.			oa	18,251			
	ľ	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no., and address.	8b				
		and address	on		-		
		Points not reported to you an Form 1009. See instructions for appoint					
	(	Points not reported to you on Form 1098. See instructions for special rules	8c				
	,	Reserved for future use	8d				
		Add lines 8a through 8c	8e	10 251	-		
		Investment interest. Attach Form 4952 if required. See instructions	9	18,251			
		Add lines 8e and 9	_		1	0	18,251.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see			·	Ť	10,231.
Charity	• • •	instructions	11				
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,					
made a gift and		see instructions. You <b>must</b> attach Form 8283 if over \$500	12				
got a benefit for it see instructions.		Carryover from prior year	13		-		
		Add lines 11 through 13	$\overline{}$		1.	4	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (other					
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1		•			
THEIR LOSSE.		instructions				5	
Other	16	Other-from list in instructions. List type and amount:					
Itemized							
Deductions	6				1	6	
Total		Add the amounts in the far right column for lines 4 through 16. Also, e	nter	this amount o			
Itemized	••	Form 1040 or 1040-SR, line 12			1	7	28,251.
Deductions	3 18	If you elect to itemize deductions even though they are less than your			_		-,
		check this box			í 📗		

#### **SCHEDULE B** (Form 1040)

## **Interest and Ordinary Dividends**

Attach to Form 1040 or 1040-SR.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attachment Sequence No. **08** 

Your social security number

OMB No. 1545-0074

VIGNESH SH	IANMU	JGA SUNDARAM & RANJANI VIGNESH	078	3-06-123	1	
Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	unt	
Interest		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:				
(See instructions		DISCOVER BANK			5,94	41.
and the Instructions for		TD BANK N.A			6	61.
Form 1040, line 2b.)		ROBINHOOD SECURITIES LLC				0.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that			1			
form.	0	Add the execute on the d				
	2	Add the amounts on line 1	2		6,00	JZ.
	3	Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4		6,00	02.
	Note	: If line 4 is over \$1,500, you must complete Part III.		Amo		
Part II	5	List name of payer: DRIVEWEALTH, LLC			4(	05.
		ROBINHOOD SECURITIES LLC				11.
Ordinary						
Dividends						
(See instructions and the						
Instructions for						
Form 1040, line 3b.)			5			
Note: If you						
received a						
Form 1099-DIV or substitute						
statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		4.1	16.
on that form.	Note	: If line 6 is over \$1,500, you must complete Part III.				
Part III	You	must complete this part if you (a) had over \$1,500 of taxable interest or ordinary d	ivider	nds; ( <b>b</b> ) had	d a fo	reigi
Foreign		unt; or $(c)$ received a distribution from, or were a grantor of, or a transferor to, a foreign				
Accounts					Yes	No
and Trusts	72	At any time during 2023, did you have a financial interest in or signature authority	nver a	financial		
Caution: If	7 4	account (such as a bank account, securities account, or brokerage account) locat				
required, failure to		country? See instructions		[		×
file FinCEN Form 114 may result in		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank				
substantial		Accounts (FBAR), to report that financial interest or signature authority? See Fin0				
penalties. Additionally, you		and its instructions for filing requirements and exceptions to those requirements .		h		
may be required to file Form 8938, Statement of		If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) is (are) located:				
Specified Foreign Financial Assets.	8	During 2023, did you receive a distribution from, or were you the grantor of, or t				

See instructions.

foreign trust? If "Yes," you may have to file Form 3520. See instructions . . . . . . . . . .

# SCHEDULE C (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Attachment Sequence No. **09** 

	of proprietor						I security number (SSN)
	JANI VIGNESH	n inc	luding product or comice /	o inot	uotiono)		-64-3872
Α	Principal business or profession	ווכ, וחכ	iuding product or service (se	e instri	uctions)		er code from instructions
	SOFTWARE SERVICES	1					5 1 9 2 0 0
С	Business name. If no separate					D Emp	ployer ID number (EIN) (see instr.)
	VIGNESH SOFTWARE S						
E	Business address (including s		room no.) 25627 TA	AYLOF	R CRESCENT DR		
	City, town or post office, state						
F	Accounting method: (1)		h (2) Accrual (3	) <u> </u>	Other (specify)		
G				_	2023? If "No," see instructions for I		
Η .	•		-				
١.					n(s) 1099? See instructions		
J		e requi	red Form(s) 1099?				L Yes L No
Par							T
1					this income was reported to you or	1	
•	•		•		1	1	
2							+
3							
4							
5							
6	•		-		refund (see instructions)		
7 Part	Fynansas Enter ev	nanse	es for business use of yo	ur ho			
8	Advertising	8		18	Office expense (see instructions)	. 18	
	•	_		19	Pension and profit-sharing plans		
9	Car and truck expenses (see instructions)	9	4,945.	20	Rent or lease (see instructions):	13	
10	Commissions and fees .	10	1,713.	a	Vehicles, machinery, and equipmen	20a	1
11	Contract labor (see instructions)	11		b	Other business property		
12	Depletion	12		21	Repairs and maintenance		
13	Depreciation and section 179			22	Supplies (not included in Part III)		
	expense deduction (not			23	Taxes and licenses		
	included in Part III) (see instructions)	13		24	Travel and meals:		
14	Employee benefit programs			a	Travel	24a	
14	(other than on line 19) .	14		b	Deductible meals (see instructions		
15	Insurance (other than health)	15		25	Utilities		4,788.
16	Interest (see instructions):			26	Wages (less employment credits)	26	
а	Mortgage (paid to banks, etc.)	16a		27a	Other expenses (from line 48) .	27a	33,301.
b	Other	16b		b	Energy efficient commercial bldgs	,	
17	Legal and professional services	17			deduction (attach Form 7205) .		
28	Total expenses before expen	ses fo	r business use of home. Add	l lines 8	8 through 27b	. 28	45,434.
29	Tentative profit or (loss). Subt	ract lin	e 28 from line 7			. 29	-45,434.
30	Expenses for business use of	f your	home. Do not report these	e expe	nses elsewhere. Attach Form 8829	)	
	unless using the simplified me						
	Simplified method filers only	<b>/:</b> Ente	r the total square footage of	(a) you		-	
	and (b) the part of your home				Use the Simplified		
			ŭ	ter on I	ine 30	. 30	
31	Net profit or (loss). Subtract	line 30	from line 29.		1		
	<ul> <li>If a profit, enter on both Sch checked the box on line 1, see</li> </ul>	e instru	, ,		, , ,	31	-45,434.
	• If a loss, you must go to lin				J		
32	If you have a loss, check the b	oox tha	at describes your investment	in this	activity. See instructions.		
	• If you checked 32a, enter th		•				V
	SE, line 2. (If you checked the	box or	n line 1, see the line 31 instruc	tions.)	Estates and trusts, enter on		X All investment is at risk.
	Form 1041, line 3.  • If you checked 32b, you mu	et atta	ch Form 6109 Vour loss me	w ha II	mited	32b	Some investment is not at risk.
	- 11 YOU CHECKEU 32D, YOU <b>MU</b>	<b>σι</b> alld		4 N N C 11	millou.		

BAA

Schedule C (Form 1040) 2023 Page **2** 

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to			
34	value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (attemption of the cost) of the cost of th	ory?	xplanation)	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part		truc		
43	When did you place your vehicle in service for business purposes? (month/day/year) 05/15/2022			
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your	vehicl	e for:	
а	Business 7,550 <b>b</b> Commuting (see instructions) <b>c</b>	Other		3,574
45	Was your vehicle available for personal use during off-duty hours?		Tes	⊠ No
46	Do you (or your spouse) have another vehicle available for personal use?		🗙 Yes	☐ No
47a	Do you have evidence to support your deduction?		<b>Yes</b>	⊠ No
b	If "Yes," is the evidence written?			☐ No
Part	V Other Expenses. List below business expenses not included on lines 8–26, line	27b,	or line 30.	
BA	CKOFFICE OPERATION EXPENSES			33,301.
48	Total other expenses. Enter here and on line 27a	48		33,301.

#### SCHEDULE D (Form 1040)

Department of the Treasury

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 078-06-1231 VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box B checked 34. 50. . . . . . . . . . . . . . . -16. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -16. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -16. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 16.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

078-06-1231

VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD CRYPTO LLC 01/01/23 12/31/23 34. 50. -16. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

34.

-16.

negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

50.

Department of the Treasury

### **Child and Dependent Care Expenses**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form2441 for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. **21** 

Internal	Revenue Service	,	(	Go to www.irs	s.gov/Form2	2 <i>441</i> for instr	uctions and t	ne lates	t information.		Se	equence No. <b>21</b>
Name(s	s) shown on retur	n								Your so	cial sec	urity number
	NESH SHAN										06-12	
												you meet the
									these require			
									eemed income las a Student			0 a month on ck this box .
Par									nplete this p check this b			🗆
1 (	<b>a)</b> Care provider name	·'s	(numbe	(b) / r, street, apt. no	Address ., city, state, a	and ZIP code)	(c) Identifying (SSN or E		(d) Was the ca household emplor example, this nannies but not (see inst	oloyee in 202 generally in	23? cludes	(e) Amount paid (see instructions)
			24950	RIDING (	CENTER D	R	_		Yes	X No	,	
DULLES SOU	JTH RECREATION AND COMMU	NITY CENTER	CHANT	ILLY VA 2	20152		54-0948	306			,	2,905.
							-		Yes	□ No	o	
							-		Yes	□ No	o	
						— No —		mplete	only Part II b	elow		
		done		receive are benefits	.2			•	•			
		uepe	endent c	are benefits	<u> </u>	— Yes —	—— Co	mplete	Part III on pa	ge 2 next		
Sched	dule H (Form ded in 2024, d	1040). don't ir	If you inducted	curred care	expenses in solumi	n 2023 but on (d) of line 2	lidn't pay the 2 for 2023. Se	m until	2024, or if yo			e Instructions for 123 for care to be
2								ing per	sons, see the i	nstruction	s and c	check this box
	First		Qualifying	person's name	Last		(b) Qualifying particular social security		(c) Check h qualifying perso age 12 and wa (see instru	on was over s disabled.	you in 20	ualified expenses incurred and paid 023 for the person red in column (a)
ELLA	AKIA S			VIGNESH			848-77-	5922				2,905.
3				` '					ualifying pers	on		
_		-		•	-	pleted Part II	II, enter the ar	nount fr	om line 31	3		2,905.
4	-			. See instruc						4		237,835.
5							you or your ount from lir		was a stude			17 014
6	Enter the si			-				164.		5		17,814.
7				n 1040, 104		 NAO-NIR line		   7	262,65			2,905.
8							to the amour					
	If line 7 is:	0 0 1110	acomia	If line 7		mar apphoo	If line 7 is:		07.			
		t not er	Decima amount	d   _	But not over	Decimal amount is		But not over	Decimal amount is			
	\$0-15		.35		27,000	.29	\$37,000—3		.23			
	15,000-17	,000	.34		-29,000	.28	39,000-4		.22			V 20
	17,000-19	,000	.33		-31,000	.27	41,000-4	3,000	.21	8		X .20
	19,000-21	,000	.32	31,000	-33,000	.26	43,000-1	lo limit	.20			
	21,000-23	,000	.31	33,000	-35,000	.25						
	23,000-25		.30		-37,000	.24						
9a				nal amount c						9a		581.
b									iter the amou			
							<del>-</del>	to line 9	0c			0.
С	Add lines 9	a and 9	yb and er	nter the resu	π					9c		581.

10

Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions | 10 |

Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here and

11

581.

#### SCHEDULE 8812 (Form 1040)

### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** Your social security number

VIGN	ESH SHANMUGA SUNDARAM & RANJANI VIGNESH	078-	06-	1231
Pai	rt I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. [	1	262,651.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c	_	2d	0.
3	Add lines 1 and 2d	. [	3	262,651.
4	Number of qualifying children under age 17 with the required social security number  4	3		
5	Multiply line 4 by \$2,000	. [	5	6,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residulen. Also, do not include anyone you included on line 4.	dent		
-			_	
7	Multiply line 6 by \$500	-	7	
8	Add lines 5 and 7	.  -	8	6,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000 • All other filing statuses—\$200,000			400 000
10	• All other filing statuses—\$200,000 \int	.  -	9	400,000.
10	• If zero or less, enter -0			
	• If zero of less, enter -0 • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0
11	Multiply line 10 by 5% (0.05)	_	11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	6,000.
12	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax cr	_	12	0,000.
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	euit.		
	X Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A		13	42,438.
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	-	14	6,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			0,000.
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>	nal chi	ild ta	x credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N			
	(also complete Schedule 3, line 11) before completing Part II-A.		0	

BAA

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by $15\%$ (0.15) and enter the result	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
	, , , , , , , , , , , , , , , , , , , ,		

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

VIGI	NESH SHANMUGA SUNDARAM & RANJANI VIGNESH	078-06-123	1		
repare	's name	Preparer tax identifica	ation numl	oer	
	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part					
Please or the	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.				
	<ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	's responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf		H	- <del></del>	
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and	the questions the impact the			
5	information had on your preparation of the return.)	ment, you must ', a copy of any o prepare Form provided by the			
	the amount(s) of the credit(s)	_	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)		×		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?		×		

orm 88	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part		claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part	statement to the return?		 Part \	/\ /\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	alified	Yes	No
Part			Part '	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	d filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/c	the ret or HOH	urn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filling status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	37 instru	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble work	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	cayer's int(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	· +	Yes	No

REV 02/16/24 PRO

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS,

Attachment

Sequence No. **71** 

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8959 for instructions and the latest information.

Name(s) shown on return Your social security number 078-06-1231 VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 . . . . . . . . . 1 301,083. 2 2 3 3 4 4 301,083. 5 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 6 51,083. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 460. Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 8 Enter the following amount for your filing status: Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately . . . . . . . . . . . . . . . . . . \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 460. Part V Withholding Reconciliation Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 . . . . . . . . . . . . . . . . . 19 4,365. 20 20 301,083. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 0. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,

24

## Form **8960**

#### Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

2023
Attachment
Sequence No. 72

Your social security number or EIN

OMB No. 1545-2227

VIGNESH SHANMUGA SUNDARAM & RANJANI VIGNESH 078-06-1231 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 6,002. 2 2 416. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a -45,434. Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) . . . . . . . . . . . . . . . 4b 45,434. 4c 0. Net gain or loss from disposition of property (see instructions) . . . . . -16. 5a 5a Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -16. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7. . . . . 8 6,402. Part II Investment Expenses Allocable to Investment Income and Modifications State, local, and foreign income tax (see instructions) . . . . . . 377. Miscellaneous investment expenses (see instructions) . . 9c 9d 377. 10 10 11 Total deductions and modifications. Add lines 9d and 10 . . . . . . . . . . 11 377. Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 6,025. Individuals: Modified adjusted gross income (see instructions) . . . . . . . . . . 13 13 262,651. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- . . . . . . . 15 12,651. 16 16 6,025. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 229. **Estates and Trusts:** Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

### **Additional Information From 2023 Federal Tax Return**

# Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 25

#### **Itemization Statement**

Description	Amount
INTERNET BILL(79.99\$P.M * 12M)	959.88
ELECTRICITY BILL(180\$P.M * 12M)	2,160.
GAS BILL(99\$ P.M * 12M)	1,188.
MOBILE BILL(40\$P.M * 12M)	480.
Total	4,787.88

### Schedule C (SOFTWARE SERVICES): Profit or Loss from Business Line 48 Other Expenses (1)

#### Line 48 Amount Itemization Statement

Description	Amount
33,301.00	33,301.
Total	33,301.