**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: **SANJEEVI**

2. MIDDLE NAME:

3. FIRST NAME: **RAJESH**

4. SSN: **197416251**

5. OCCUPATION: **SITE RELIABILITY ENGINEER, CISCO SYSTEMS**

 6. DOB: **04/28/1981**

7. EMAIL ID: rajeshsanjeevi@gmail.com

8. CONTACT NO: **6144010062**

9. CURRENT ADDRESS: **1503 Matisse Dr, Fuquay Varina, NC 27526**

10. MARITAL STATUS ON 31ST DEC 2023: **MARRIED**

11. VISA TYPE ON 31ST DEC 2023: **H1B**

 12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: **More than 10 months**

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): **Only in North Carolina**

14. ANY LOANS IN INDIA OR USA: **Loans only in USA. Mortgage loan**

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: **2021 MAY, Chicago.**

16. IS THIS FIRST TIME FILING (YES/NO) **: No. 3rd time. (previous years filed are 2021 and 2022)**

**SPOUSE DETAILS:**

1. LAST NAME: RAJESH

2. FIRST NAME: SHOBANA

3. ITIN/SSN: **982986640**

4. DOB: **12/05/1984 (MM/DD/YYYY)**

5. OCCUPATION: **Home Maker**

6. VISA TYPE : **H4**

 7. EMAIL ID: **shobheerajesh@gmail.com**

8. CONTACT NO: **6142304726**

**KIDS DETAILS:**

1. LAST NAME: **RAJESH**

2. FIRST NAME: **AADHISH**

3. ITIN/SSN: **982986647**

4. DOB:**11/24/2015**

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: