**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Gurram

2. MIDDLE NAME:

3. FIRST NAME: Swetha

4. SSN:420-91-6805

5. OCCUPATION: Software Engineer

6. DOB: 11/25/1994

7. EMAIL ID: gurramswetha25@gmail.com

8. CONTACT NO: (515) 444-1500

9. CURRENT ADDRESS: 27 Winterhaven Dr, Apt 4 Newark, DE 19702

10. MARITAL STATUS ON 31ST DEC 2023: Married

11. VISA TYPE ON 31ST DEC 2023: H1-B

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):

TX - 1/1/2023- 8/31/2023

DE – 9/1/2023 -now

14. ANY LOANS IN INDIA OR USA: No

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: Aug 2015

16. IS THIS FIRST TIME FILING (YES/NO) : No

**SPOUSE DETAILS:**

1. LAST NAME: Challa

2. FIRST NAME: Harsha Sandeep

3. ITIN/SSN: 124-93-6552

4. DOB: 01/02/1994

5. OCCUPATION: Software Engineer

6. VISA TYPE : H1-B

7. EMAIL ID: harshano420@gmail.com

8. CONTACT NO: (517) 580-2202

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: