**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Nama

2. MIDDLE NAME:

3. FIRST NAME: Guru Pavan

4. SSN: 849-84-4499

5. OCCUPATION: Program Manager

 6. DOB: 11/23/1982

7. EMAIL ID: gurupavan.mca@gmail.com

8. CONTACT NO: 7373346666

9. CURRENT ADDRESS: 8585 Spicewood springs road, Apt 520, Austin Texas - 78759

10. MARITAL STATUS ON 31ST DEC 2023: Married

11. VISA TYPE ON 31ST DEC 2023: L1A

 12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 8 months

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): Texas

14. ANY LOANS IN INDIA OR USA: INDIA

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 04/21/2023

16. IS THIS FIRST TIME FILING (YES/NO) : YES

**SPOUSE DETAILS:**

1. LAST NAME: Jayam

2. FIRST NAME: Manjusha

3. ITIN/SSN: 721-22-1178

4. DOB: 06/23/1985

5. OCCUPATION: Software Engineer

6. VISA TYPE : L2S

 7. EMAIL ID: manjushajayam@gmail.com

8. CONTACT NO: 737-326-8705

**KIDS DETAILS:**

1. LAST NAME: Nama

2. FIRST NAME: Sharvi

3. ITIN/SSN: Need to apply

4. DOB: 06/27/2012

**KIDS DETAILS:**

1. Last name: Nama

2. First name: Sriyansh Raghavendra

3. ITIN/SSN: Need to apply

4. DOB: 04/14/2018