IRS e-file Signature Authorization

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpayer's name | Social security number | | | | |
|---|---|-------------|---------------|----------|-------------|
| ARPIT DHINGRA | | | 080-17- | -8189 |) |
| Spouse's name | | | Spouse's soci | ial secu | rity number |
| Part I Tax Return Information | on – Tax Year Ending December 31, | 2023 (Enter | vear vou ar | re aut | horizina) |
| Enter whole dollars only on lines 1 thr | | 2023 (200 | jour jou u | lo dat | |
| Note: Form 1040-SS filers use line 4 of | only. Leave lines 1, 2, 3, and 5 blank. | | | | |
| 1 Adjusted gross income | | | | 1 | 80,045. |
| 2 Total tax | | | | 2 | 9,866. |
| 3 Federal income tax withheld from | om Form(s) W-2 and Form(s) 1099 | | | 3 | 13,665. |
| 4 Amount you want refunded to | you | | | 4 | 3,799. |
| 5 Amount you owe | <u> </u> | | | 5 | |

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL | TAXES | LLC | to enter or generate my PIN | L |
|---|-------------|--------|-------|---------------|-----------------------------|---|
| | | | | ERO firm name | | |

| 7 | 8 | 1 | 8 | 9 | |
|------------|------------------|-----------------|-----------------|------------|-------|
| Ent dor | er fiv n't er | /e di nter a | gits, all ze | but ros | as my |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature ► | Date 🕨 | |
|--|---|--|
| | eturns Only—continue below | |
| Part III Certification and Authentication – Practition | er PIN Method Only | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five- | ligit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros | |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | Date 🕨 | | | | | | |
|---|--|--|--------------------------|--|--|--|--|
| | O Must Retain This Form — See mit This Form to the IRS Unless | | | | | | |
| For Denemicarly Deduction Act Nation and Ve | ur tov veture instructions | | Earm 8879 (Bay, 01 2021) | | | | |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 02/16/24 PRO

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | turn | 202 | 3 | OMB No. 1545 | 5-0074 | IRS Use On | ly—Do not w | rite or st | aple in this space. | | |
|---------------------------------|--------------|---|----------|-------------|-----------------|-------|-----------------|----------|---------------|--------------|---|---------------------|--|--|
| For the year Jan | . 1-Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ling | | | , 20 | See se | parate | instructions. | | |
| Your first name | and m | iddle initial | Last r | name | | | | | | Your so | cial sec | curity number | | |
| ARPIT | | | DHI | NGRA | | | | | | 080 | 17 | 8189 | | |
| lf joint return, s | pouse's | s first name and middle initial | Last r | name | | | | | | Spouse | 's socia | I security numbe | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | ctions. | | | | A | pt. no. | Preside | ntial Ele | ection Campaigr | | |
| _1041 FOS | STER | CITY BLVD | | | | _ | | P | 1 | | | ou, or your | | |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete | spaces be | low. | Sta | ate | ZIP co | ode | | spouse if filing jointly, want \$3 to go to this fund. Checking a | | | |
| SAN MATE | EO | | | | | CZ | 7 | 944 | 04 | | | not change | | |
| Foreign country | / name | | | Foreign p | rovince/state/o | count | ty | Foreig | n postal code | your ta | _ | _ | | |
| | | | | | | | | <u> </u> | | | ∐ Yo | ou Spouse | | |
| Filing Status | ; 🔼 | Single | | | | | Head of h | ouseh | old (HOH) | | | | | |
| Check only | | Married filing jointly (even if only of Arried filing concretely (MES) | ne nac | income) | | | | | | | | | | |
| one box. | L If y | Married filing separately (MFS) you checked the MFS box, enter the | nome | | nouse If you | ı obr | | | ring spouse | | ild'e ne | mo if the | | |
| | | alifying person is a child but not you | | | pouse. Il you | | | | 55 DOX, em | | 110 5 118 | | | |
| | | | | | · · · | | | | ····· | | | | | |
| Digital Assets | | ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig | • | | | | | | | | | es 🛛 No | | |
| Standard | | neone can claim: You as a de | | _ | | | a dependent | 50. (00 | | 5110.) | • | | | |
| Deduction | _ | Spouse itemizes on a separate retur | • | | • | | • | | | | | | | |
| Age/Blindness | S You | : 🗌 Were born before January 2, 1 | 959 | Are bl | lind Spo | ouse | : 🗌 Was bo | rn befo | ore January | 2, 1959 | | s blind | | |
| Dependents | s (see | instructions): | | (2) 5 | Social security | , | (3) Relations | nip (4 |) Check the | box if quali | ifies for | (see instructions) | | |
| If more | (1) F | irst name Last name | | | number | | to you | | Child tax | credit | Credit fo | or other dependents | | |
| than four | | | | | | | | | | | | | | |
| dependents, see instructions | s —— | | | | | | | | | | | | | |
| and check | - | | | | | | | | <u>_</u> | | | <u> </u> | | |
| here | | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | | | | | | | | · 1a | _ | 89,647. | | |
| Attach Form(s) | b | Household employee wages not reported on Form(s) W-2 | | | | | | | . 1b | _ | | | | |
| W-2 here. Also attach Forms | c d | Medicaid waiver payments not rep | • | | | | | • • | | . 10 | _ | | | |
| W-2G and | e | Taxable dependent care benefits f | | | | 15110 | | • • | | . 1e | _ | | | |
| 1099-R if tax was withheld. | f | Employer-provided adoption bene | | | - | | | | | . 1f | _ | | | |
| If you did not | a | Wages from Form 8919, line 6. | | | | | | | | . 19 | _ | | | |
| get a Form | h | Other earned income (see instruct | | | | | | | | . 1h | | 0. | | |
| W-2, see instructions. | i | Nontaxable combat pay election (s | , | structions) | | | 1 | i | | | | | | |
| | z | Add lines 1a through 1h | | | | | | | | . 1z | : | 89,647. | | |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | | bТ | axable interes | st. | | . 2b | | | | |
| if required. | 3a | Qualified dividends | 3a | | | b C | Ordinary divide | nds . | | . 3b |) | | | |
| | 4a | IRA distributions | 4a | | | bΤ | axable amour | nt | | . 4b |) | | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | | bΤ | axable amour | nt | | . 5b | | | | |
| Single or | 6a | Social security benefits | 6a | | | bΤ | axable amour | nt | | . 6b | | | | |
| Married filing separately, | С | If you elect to use the lump-sum e | lectior | n method, | check here | (see | instructions) | | | | | | | |
| \$13,850 • Married filing | 7 | Capital gain or (loss). Attach Sche | dule D | if require | d. If not requ | iired | , check here | | | | | | | |
| jointly or | 8 | Additional income from Schedule | | | | | | | | . 8 | | -9,602. | | |
| Qualifying spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | our total inc | como | e | • • | | . 9 | _ | 80,045. | | |
| \$27,700 • Head of | 10 | Adjustments to income from Sche | | | | | | | | . 10 | | | | |
| household, \$20,800 | 11 | Subtract line 10 from line 9. This is | | | | | | | | . 11 | - | 80,045. | | |
| • If you checked | 12 | Standard deduction or itemized | | | | , | | | | . 12 | _ | 13,850. | | |
| any box under Standard | 13 | Qualified business income deduct | ion fro | m Form 8 | 995 or Form | 899 | 95-A | • • | | . 13 | | | | |
| Deduction, see instructions. | 14 | Add lines 12 and 13 | ••• | • • • | · · · · | • • | | • • | | . 14 | | 13,850. | | |
| | 15 | Subtract line 14 from line 11. If zer | ro or le | ess, enter | -U This is y | our | taxable incon | ne. | | . 15 | | 66,195. | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|--------------------------------------|-----------|---|--------------------------|---------------------|---------------------|------------------------|---------------------------|---------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | | 16 | 9,866. |
| Credits | 17 | Amount from Schedule 2, lin | e3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 9,866. |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, lin | e8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 9,866. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 9,866. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| - | а | Form(s) W-2 | | | | 25a 13 | 3,665. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | с | Other forms (see instructions | s) | | | 25c | | 1 | |
| | d | Add lines 25a through 25c | | | | | | 25d | 13,665. |
| If you have a | 26 | 2023 estimated tax payment | s and amount a | pplied from 20 |)22 return | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit fror | n Schedule 8812 | | | 28 | | 1 | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | 1 | |
| | 30 | Reserved for future use . | | | | 30 | | 1 | |
| | 31 | Amount from Schedule 3, lin | e15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits | | | | | | | |
| | 33 | 33 Add lines 25d, 26, and 32. These are your total payments | | | | | | | 13,665. |
| Refund | 34 | If line 33 is more than line 24 | , subtract line 2 | 4 from line 33. | This is the amou | nt you overpaid | | 34 | 3,799. |
| | 35a | Amount of line 34 you want refunded to you . If Form 8888 is attached, check here | | | | | 🗆 | 35a | 3,799. |
| Direct deposit? | b | Routing number 1 2 1 0 0 3 5 8 c Type: X Checking Savings | | | | | | | |
| See instructions. | d | Account number 3 2 5 | 1 8 0 7 | 2 6 7 9 | 9 8 | | | | |
| | 36 | Amount of line 34 you want a | applied to your : | 2024 estimate | ed tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | . This is the amo | ount you owe | | | | | |
| You Owe | | For details on how to pay, ge | o to <i>www.irs.go</i> v | //Payments or | see instructions | | | 37 | |
| | 38 | Estimated tax penalty (see in | structions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | person to disc | cuss this retu | rn with the IRS? | | | | |
| Designee | ins | tructions | | | | | omplete k | | × No |
| | De nai | signee's | | Phone no. | | | onal identif ber (PIN) | ication | |
| Ciana | | der penalties of perjury, I declare th | at I have examined | | accompanying sche | | () | he hest | of my knowledge and |
| Sign | | ief, they are true, correct, and com | | | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | If the | IRS se | nt you an Identity |
| | | C C | | | | | | | PIN, enter it here |
| Joint return? | | | | SOFTWARE 1 | | (see | - , | | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, k | ooth must sign. | Date | Spouse's occupat | ion | | | nt your spouse an ection PIN, enter it here |
| your records. | | | | | | | (see | | solion Fin, enter it here |
| | Ph | one no. (650)287-598 | 5 | Email address | <u>ו</u> ייידססג | @GMAIL.COM | | | |
| | | eparer's name | Preparer's signat | I | ANE II.DZZ | Date | PTIN | | Check if: |
| Paid | | PRIYA RAM SAGAR GUPTA TALLAM | | | СПРТА ТАТ.Т.АМ | | P02082 | 2703 | Self-employed |
| Preparer | | n's name GLOBAL TAX | | ITTU DAGAN | SOLIA INDAM | 02/20/2024 | · · · · | | (678)965-9522 |
| Use Only | | | Y CT E BRU | NSWICK N | J 08816 | | | s EIN | 84-3171965 |
| Go to www.irs.cr | | 1040 for instructions and the late | | TIONICIC IN | | | 1 | | Form 1040 (2023) |
| | | noto for instructions and the late | st mornation. | | BAA | REV 02/16/24 PRO | | | 10m 10m (2023) |

REV 02/16/24 PRO

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 20 23 Attachment Sequence No. 01

| Internal Revenue Service | Go to www.irs.gov/Form1040 for instructions and the latest information. | | Sequence No. 01 |
|--------------------------|---|-----------|---------------------|
| Name(s) shown on Fo | orm 1040, 1040-SR, or 1040-NR | Your soci | ial security number |
| ARPIT DHINGRA | | 080-17 | -8189 |
| | | | |

| Par | t Additional Income | | | |
|--------|---|---|----------|--------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach | Schedule E | 5 | -9,602. |
| 6 | Farm income or (loss). Attach Schedule F. | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | a (|) | |
| b | Gambling | - | | |
| С | Cancellation of debt | | | |
| d | Foreign earned income exclusion from Form 2555 | |) | |
| е | Income from Form 8853 | | | |
| f | Income from Form 8889 | | | |
| g | Alaska Permanent Fund dividends | | | |
| h | Jury duty pay | | | |
| i | Prizes and awards | | | |
| j | Activity not engaged in for profit income | | | |
| k | Stock options | k | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 1 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | | | |
| n | Section 951(a) inclusion (see instructions) | | | |
| 0 | Section 951A(a) inclusion (see instructions) | | _ | |
| р | Section 461(I) excess business loss adjustment | | _ | |
| q | Taxable distributions from an ABLE account (see instructions) 8 | | _ | |
| r | Scholarship and fellowship grants not reported on Form W-2 | r | _ | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | / | | |
| _ | 1040, line 1a or 1d | s (| <u> </u> | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | | - | |
| u | Wages earned while incarcerated 8 | u | - | |
| Z | Other income. List type and amount: | | | |
| ~ | Total athen in some Add lines On through On | | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter he | | 10 | -9,602. |
| | 1040, 1040-SR, or 1040-NR, line 8 | <u>· · · · · · · · · · · · · · · · · · · </u> | 10 | |
| rur Pa | perwork neuronom act nonce, see your lax return instructions. | | Schedule | 1 (Form 1040) 2023 |

| Par | t II Adjustments to Income | | | |
|-----|---|-----------------|------------|-----------------|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-ba | asis government | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| с | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | la | | |
| b | Deductible expenses related to income reported on line 8I from the | | | |
| | rental of personal property engaged in for profit | lb | | |
| с | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | lc | | |
| d | Reforestation amortization and expenses | ld | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | |
| | Act of 1974 | le | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 4f | | |
| g | Contributions by certain chaplains to section 403(b) plans 24 | lg | | |
| ĥ | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | lh 🛛 | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | 4i | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | lk | | |
| z | Other adjustments. List type and amount: | | | |
| | 24 | lz | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. E | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | <u></u> . | 26 | |
| | BAA R | EV 02/16/24 PRO | Schedule 1 | (Form 1040) 202 |

| (Form | n 1040) | state, royalties, partnersh | nips, S | corporati | ons, es | tates, | trusts, REMI | Cs, etc.) | ୭ଜ | 22 | | |
|-------------|--|-----------------------------|----------------|--|----------|------------------|----------------|------------|----------------------------|--------------|---------------|-----------------|
| | nent of the Treasury | | Co to c | Attach to Form 1040, ww.irs.gov/ScheduleE for | | | | | formation | | Attachm | |
| | Revenue Service | | Go to Wi | ww.irs.gov/ScheduleE for | Instru | uctions an | d the la | itest ir | itormation. | Veur | | e No. 13 |
| ` |) shown on return | | | | | | | | | | al security r | lumber |
| Par | T DHINGRA | <u>ar I a</u> | Do Erom D | antal Deal Estate an | | voltion | | | | 080-1 | 7-8189 | |
| Par | Note: If yo | ou are in | the business | of renting personal proper 14835 on page 2, line 40. | | | C . See | instru | ctions. If you a | are an indiv | vidual, repo | ort farm |
| Α | Did you make ar | ny paym | ents in 2023 | that would require you | to file | Form(s) 1 | 099? 5 | See in | structions . | | . 🗌 Ye | s 🛛 No |
| B | | | | | | | | | | | . 🗌 Ye | s 🗌 No |
| 1a | Physical addr | ress of e | each proper | ty (street, city, state, ZIF | o code | e) | | | | | | |
| Α | - C/O VIP | IN DH | INGRA, G | OPAL SAHARANPUR | UTTZ | AR PRAD | ESH : | IN 2 | 47001 | | | |
| В | | | | | | | | | | | | |
| С | | | | | | | | 1 | | | | |
| 1b | Type of Prope (from list below | | above, re | rental real estate proper port the number of fair | rental | and | | Fa | ir Rental Days | Person Da | | QJV |
| Α | 3 | | | use days. Check the QJ | | | Α | | 365 | | 0 | |
| В | | | | et the requirements to fi joint venture. See instru | | | В | | | | | |
| С | | | quamoa | | otionic | | С | | | | | |
| 1 | of Property: Single Family R Multi-Family Re | | | cation/Short-Term Rent ommercial | tal | 5 Land 6 Roya | | | Self-Rental Other (desc | ribe) | | |
| | | | | | | | | | Propert | es: | | |
| Incon | ne: | | | | | | Α | | В | | | С |
| 3 | Rents received | t | | | 3 | | 6 | 90. | | | | |
| 4 | Royalties rece | ived . | | | 4 | | | | | | | |
| Expe | nses: | | | | | | | | | | | |
| 5 | • | | | | 5 | | | | | | | |
| 6 | | | | | 6 | | | | | | | |
| 7 | | | | | 7 | | 1,3 | 88. | | | | |
| 8 | Commissions | | | | 8 | | | | | | | |
| 9 | | | | | 9 | | | | | | | |
| 10 | • | • | | | 10 | | 1 - | F 2 | | | | |
| 11 | - | | | | 11 12 | | 1,5 | 53. | | | | |
| 12 | | | | etc. (see instructions) | 12 | | | | | | | |
| 13 14 | | | | | 13 | | 2,3 | 66 | | | | |
| 14 | | | | | 14 | | 2,5 | | | | | |
| 16 | Taxes | | | | 16 | | 2,5 | 20. | | | | |
| 17 | Utilities | | | | 17 | | 2,3 | 87. | | | | |
| 18 | | | | 1 | 18 | | | • • • | | | | |
| 19 | Other (list) | • | · | | 19 | | | | | | | |
| 20 | · · · · | | | gh 19 | 20 | | 10,2 | 92. | | | | |
| 21 | | s), see i | nstructions | and/or 4 (royalties). If to find out if you must | 21 | | -9,6 | 02. | | | | |
| 22 | | | | after limitation, if any, | 22 | (| 9,60 |)2.) | (|) | (|) |
| 23 a | | | | ne 3 for all rental prope | | | | 23a | | 690. | | |
| b | | | | ne 4 for all royalty prope | erties | | | 23b | |] | | |
| С | | | | ne 12 for all properties | | | | 23c | | | | |
| d | | | | ne 18 for all properties | | | | 23d | | | | |
| е | | | | ne 20 for all properties | | | | 23e | 10 | ,292. | | |
| 24 | | | | nown on line 21. Do not | | - | | | | . 24 | 1 | <u> </u> |
| 25 | Losses. Add ro | ovaltv los | sses from line | e 21 and rental real estate | e losse | es trom lin | e 22. Ei | nter to | tal losses her | e 25 | (| 9,602.) |

Supplemental Income and Loss

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 -9,602. NPA

For Paperwork Reduction Act Notice, see the separate instructions.

-9,602. 26

OMB No. 1545-0074 L

Т

| Internal F | Revenue | e Se | ervice |
|------------|---------|------|--------|
| | | | |

| SCHEDULE | Ε |
|-------------|---|
| (Form 1040) | |

| TAXABLE YEAR | _ | | FORM |
|--|--|--|---|
| 2023 | California e-file Signature Aut | thorization for Individuals | 8879 |
| Your name | • | Your SSN or ITIN | |
| ARPIT DHIN | NGRA | 080-17-818 | 9 |
| Spouse's/RDP's na | me | Spouse's/RDP's SS | N or ITIN |
| Part I Tax Ret | turn Information (whole dollars only) | | |
| | isted gross income (AGI). See instructions | | |
| 2 Amount you or3 Refund or no a | we. See instructions | | 2466 |
| | yer Declaration and Signature Authorization (Be sure you obtain | | |
| identification num income tax return. and on form FTB & agrees with the di domestic partner provider to transm to my ERO, intern return, I understar penalties. I acknow | briginator (ERO), transmitter, or intermediate service provider, inc aber (ITIN), and the amounts shown in Part I above agree with the I fapplicable, I authorize an electronic funds withdrawal of the and 8455, California e-file Payment Record for Individuals, or a comp- irect deposit authorization stated on my return. If I have filed a joi (RDP) as an agent to authorize an electronic funds withdrawal or nit my complete return to the Franchise Tax Board (FTB). If the pr mediate service provider, and/or transmitter the reason(s) for the nd that if the FTB does not receive full and timely payment of my wledge that I have read and consent to the Electronic Funds With- authors in the provider is a provider of the provid | e information and amounts shown on the corresponding line mount on line 2 and/or the estimated tax payments as showr arable form. If applicable, I declare that direct deposit refund nt return, this is an irrevocable appointment of the other spo direct deposit. I authorize my ERO, transmitter, or intermedi rocessing of my return or refund is delayed, I authorize the he delay or the date when the refund was sent. If I am filing tax liability, I remain liable for the tax liability and all applicab drawal Consent included on the copy of my electronic incom | s of my electronic a on my return amount on line 3 use/registered ate service FTB to disclose a balance due le interest and e tax return. I have |
| | al identification number (PIN) as my signature for my electronic i :heck one box only | ncome tax return and, if applicable, my Electronic runus wit | nurawai Gonseni. |
| | - | to enter my PIN 2 | 8 1 8 9 |
| | ERO firm name | | t enter all zeros |
| as my signat | ture on my 2023 e-filed California individual income tax return. | | |
| | ny PIN as my signature on my 2023 e-filed California individual in d using the Practitioner PIN method. The ERO must complete Par | | own PIN and you |
| Your signature | · | Date | |
| Spouse's/RDP's P | PIN: check one box only | | |
| Lauthorize | | to enter my PIN | |
| | ERO firm name | | enter all zeros |
| as my signat | ture on my 2023 e-filed California individual income tax return. | | |
| | my PIN as my signature on my 2023 e-filed California individu urn is filed using the Practitioner PIN method. The ERO must con | | ing your own PII |
| Spouse's/RDP's si | ignature 🕨 | Date 🕨 | |
| Port III Cortif | Practitioner PIN Method Retur fication and Authentication — Practitioner PIN Method Only | rns Only continue below | |
| - | Filer Identification Number (EFIN)/PIN. | | |
| | it EFIN followed by your five-digit self-selected PIN. | 2 2 2 4 9 6 0 8 2 7 Do not enter all zeros | 1 |
| | bove numeric entry is my PIN, which is my signature for the 202 submitting this return in accordance with the requirements of th | | |
| ERO's signature | <u> </u> | Date Date 02/28/2024 | |
| | | | |

175

DO NOT MAIL THIS FORM TO THE FTB

540

2023 California Resident Income Tax Return

| | | | APE | | ATTACH | FEDERAL | RETURN |
|---------------------|----------------|---|----------------------------|----------------|--------------------|-------------------|--------------------------|
| 080 ARI | | L7-8189 DHIN F DHINGRA | | | 23 | | |
| | | FOSTER CITY BLVD MATEO CA 94404 | AF | PT A | | | |
| 04- | -14 | 1-1994 | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | Enter your county at time of filing (see instructions) | | | | | |
| e | $oldsymbol{O}$ | SAN MATEO | | | | | |
| idenc | | If your address above is the same as your principal | | | the time of filing | g, check this box | () × |
| Res | | If not, enter below your principal/physical residen Street address (number and street) (If foreign address, se | | ne of hing. | | Apt. no/ste | . no. |
| Principal Residence | ۲ | | | | | | |
| Prin | | City | | | | State | ZIP code |
| | ۲ | | | | | | |
| | | If your California filing status is different from yo | ur federal filing stat | us, check the | box here | | |
| tus | 1 | × Single 4 | Head of hous | sehold (with o | qualifying perso | on). See instruct | ions. |
| Filing Statu | 2 | Married/RDP filing jointly (even if 5 | Qualifying su | Irviving spou | se/RDP. Enter y | /ear spouse/RDF | P died. |
| Filinç | | only one spouse/RDP had income). See instructions. | See instructi | ons. | | | |
| | 3 | Married/RDP filing separately. Enter spous | | | d full name her | 0 | |
| | 3 | | 5 5/NDF 5 3311 01 1 | | | د | |
| | 6 | If someone can claim you (or your spouse/RDP) | as a dependent, ch | eck the box h | ere. See instr | ••••• 6 | |
| | | r line 7, line 8, line 9, and line 10: Multiply the numb | • | | e-printed dollar a | amount for that I | ine. Whole dollars only |
| tions | | Personal: If you checked box 1, 3, or 4 above, er box 2 or 5, enter 2 in the box. If you checked the | box on line 6, see i | | ●7 1 X \$1 | 44 = • \$ | 144 |
| Exemptions | 8 | Blind: If you (or your spouse/RDP) are visually in if both are visually impaired, enter 2. See instruct | npaired, enter 1; tions | | ●8 X \$1 | 44 = • \$ | |
| ш́ | 9 | Senior: If you (or your spouse/RDP) are 65 or ol if both are 65 or older, enter 2. See instructions. | | | ● 9 □ X \$1 | 44 = • \$ | |
| | | REV 02/02/24 PRO | | | | | |
| | | 175 | 31012 | 34 | | Form | n 540 2023 Side 1 |

| You | ır na | me: DHI | NGI | RA | Your SS | N or ITIN: | 080-2 | L7-8189 | | | | |
|-----------------|------------|---|--|--|---------------------------------------|---------------|--------------|---------------------------------------|-----------|------------------|-------|-------------|
| | 10 | Dependents: | | ot include yoursel Dependent 1 | lf or your spouse/l | | endent 2 | | | Dependent 3 | | |
| | | First Name | ۲ | | | | | | | | | |
| ns | | Last Name | ۲ | | | | | | | | | |
| Exemptions | | SSN. See instructions. | • | | | • | | | • | | | |
| Exer | | Dependent's relationship | igodoldoldoldoldoldoldoldoldoldoldoldoldol | | | | | | | | | |
| | - . | to you | | | | | | | | | | |
| | | | | ptions | | | | | \$446 = (| - | 14 | 1.4 |
| | 11 | Exemption a | amou | unt: Add line 7 thro | ough line 10. Trans | fer this am | iount to lin | e 32 | • 1 | 1\$ | T ÷ | 14 |
| | 12 | State wages Form(s) W-2 | fron 2, bo | n your federal x 16 | • | 12 | | 89647 | . 00 | | | |
| | 13 | | | usted gross incom | | | 1040-SR. | ine 11 | • 13 | | 80045 | . 00 |
| | 14 | California ad | ljustr | ments – subtractio olumn B | ns. Enter the amo | unt from Se | chedule CA | (540), | | | | . 00 |
| d) | 15 | Subtract line | e 14 f | from line 13. If les | s than zero, enter | the result i | n parenthe | ses. | | | 80045 | . 00 |
| ncom | 16 | California ad | ljustr | ments – additions. | Enter the amount | from Sche | dule CA (5 | 40), | | | | .00 |
| Taxable Income | | , | | olumn C | | | | | | | 80045 | |
| Таха | 17 | (| | ed gross income. (r California itemia | | | | |) | | 00045 | . 00 |
| | 18 | Enter the Jour California itemized deductions from Schedule CA (540), Part II, line 30; OR Jarger of Your California standard deduction shown below for your filing status: | | | | | | | | | | |
| | | Single or Married/RDP filing separately | | | | | | | | | | |
| | 10 | Quilitize et l'inc | lf Ma | arried/RDP filing sepa | arately or the box on | line 6 is che | | • | ·) | | 5363 | . 00 |
| | 19 | | | from line 17. This enter -0 | | | | | • 19 | | 74682 | . 00 |
| | | | | × | Tau Tabla | | w Data Cak | edule | | | | |
| | 31 | Tax. Check t | he bo | ox if from: | Tax Table | | ix Rate Sch | | | | 3600 | |
| | 32 | Exemption c | redit | s. Enter the amou | 」FTB 3800 ● nt from line 11. If y | | | ore than | • 31 | | | • <u>00</u> |
| Тах | | \$237,035, s | ee in | structions | | | | | 32 | | 144 | <u>00</u> |
| | 33 | Subtract line | e 32 f | from line 31. If les | s than zero, enter · | -0 | | · · · · · · · · · · · · · · · · · · · | • 33 | | 3456 | . 00 |
| | 34 | Tax. See ins | truct | ions. Check the bo | x if from: ● | Schedule (| G-1 ● | FTB 5870A | • 34 | | | . 00 |
| | 35 | Add line 33 | and I | ine 34 | | | | | • 35 | | 3456 | - 00 |
| s | | N 7 1 1 | | | | | | | o 10 | | | |
| Credi | 40 | | | hild and Depender | it Care Expenses C | | | | | | | • 00 |
| Special Credits | 43 | Enter credit | nam | e | | code (| | and amount | • 43 | |] | <u>00</u> |
| Spé | 44 | Enter credit | nam | e | | code (| | and amount | • 44 | REV 02/02/24 PRO | | . 00 |
| | | Side 2 Form | 540 | 2023 | 175 | 31(| 02234 | | | | | |

| You | r nar | me: DHINGRA Your SSN or ITIN: 080-17-81 | 89 | | | |
|----------------------|----------|--|------------------------|----------------------|--------|--------------|
| Ś | 45 | To claim more than two credits, see instructions. Attach Schedule P (540) | • 45 | | | . 00 |
| credit | 46 | Nonrefundable Renter's Credit. See instructions | • 46 | | | . 00 |
| Special Credits | 47 | Add line 40 through line 46. These are your total credits | • 47 | | | . 00 |
| Spe | 48 | Subtract line 47 from line 35. If less than zero, enter -0 | Г | | 3456 | . 00 |
| | | | | | | |
| (es | 61 | Alternative Minimum Tax. Attach Schedule P (540) | ● 61 L | | | . 00 |
| Other Taxes | 62 | Mental Health Services Tax. See instructions | • 62 | | | - 00 |
| Oth | 63 | Other taxes and credit recapture. See instructions | • 63 | | | - 00 |
| | 64 | Add line 48, line 61, line 62, and line 63. This is your total tax | ● 64 | | 3456 | . 00 |
| | 71 | California income tax withheld. See instructions | | | 5922 | . 00 |
| | 72 | 2023 California estimated tax and other payments. See instructions | • 72 | | | . 00 |
| | 73 | Withholding (Form 592-B and/or Form 593). See instructions | • 73 | | | . 00 |
| Payments | 74 | Excess SDI (or VPDI) withheld. See instructions | • 74 | | | . 00 |
| Payn | 75 | Earned Income Tax Credit (EITC). See instructions | • 75 | | | . 00 |
| | 76 | Young Child Tax Credit (YCTC). See instructions | • 76 | | | . 00 |
| | 77 78 | Foster Youth Tax Credit (FYTC). See instructionsAdd line 71 through line 77. These are your total payments.See instructions | Γ | | 5922 | - 00 - 00 |
| Use Tax | 91 | Use Tax. Do not leave blank. See instructions | | 0_00 | | |
| Use | | If line 91 is zero, check if: • 🗙 No use tax is owed. • You paid ye | our use tax obligatior | n directly to CDTFA. | | |
| ISR Penaltv | 92 | If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage. If you did not check the box, see instructions. | • × | | | |
| – a | | Individual Shared Responsibility (ISR) Penalty. See instructions • 92 | | _ 00 | | |
| ne | 93 | Payments balance. If line 78 is more than line 91, subtract line 91 from line 78 | • 93 | | 5922 | . 00 |
| Tax Di | 94 | Use Tax balance. If line 91 is more than line 78, subtract line 78 from line 91 | | | | . 00 |
| Tax/ | 95 | Payments after Individual Shared Responsibility Penalty. If line 93 is more than line subtract line 92 from line 93. | | | 5922 | . 00 |
| Overpaid Tax/Tax Due | 96 | Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, subtract line 93 from line 92 | | | | . 00 |
| ŇŎ | 97 | Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95 | • 97 | | 2466 | . 00 |
| | | REV 02/02/24 PRO | | | | |
| | | 175 3103234 | | Form 540 2023 | Side 3 | |

| Your nai | ne: | DHINGRA | Your SSN or ITIN: | 080-17-8189 | | | |
|--------------------------------------|--------|---|------------------------------|---------------|-------------|--------|------------------|
| _ e 98 | Amo | unt of line 97 you want applied to yo | ur 2024 estimated tax | | 98 | 0 | . 00 |
| erpaic Tax Di 66 Di | Over | paid tax available this year. Subtract | line 98 from line 97 | | 99 | 2466 | . 00 |
| Overpaid Tax/Tax Due 001 66 86 | Tax o | due. If line 95 is less than line 64, sul | otract line 95 from line 64 | 4 | • 100 | | . 00 |
| | | | | | <u>Code</u> | Amount | |
| | Califo | ornia Seniors Special Fund. See instr | uctions | | • 400 | | . 00 |
| | Alzhe | eimer's Disease and Related Dementia | a Voluntary Tax Contribu | tion Fund | • 401 | | <u> 00 </u> |
| | Rare | and Endangered Species Preservatic | on Voluntary Tax Contribu | ution Program | • 403 | | . 00 |
| | Califo | ornia Breast Cancer Research Volunta | ary Tax Contribution Fund | d | • 405 | | . 00 |
| | Califo | ornia Firefighters' Memorial Voluntary | y Tax Contribution Fund . | | • 406 | | . 00 |
| | Emei | rgency Food for Families Voluntary Ta | ax Contribution Fund | | • 407 | | . 00 |
| | Califo | ornia Peace Officer Memorial Founda | tion Voluntary Tax Contri | bution Fund | • 408 | | . 00 |
| | Califo | ornia Sea Otter Voluntary Tax Contrib | ution Fund | | • 410 | | . 00 |
| tions | Califo | ornia Cancer Research Voluntary Tax | Contribution Fund | | • 413 | | . 00 |
| Contributions | Scho | ol Supplies for Homeless Children V | oluntary Tax Contribution | 1 Fund | • 422 | | . 00 |
| ပိ | State | Parks Protection Fund/Parks Pass P | urchase | | • 423 | | . 00 |
| | Prote | ect Our Coast and Oceans Voluntary | Fax Contribution Fund | | • 424 | | . 00 |
| | Keep | Arts in Schools Voluntary Tax Contri | bution Fund | | • 425 | | . 00 |
| | Califo | ornia Senior Citizen Advocacy Volunt | ary Tax Contribution Fund | d | • 438 | | . 00 |
| | Nativ | e California Wildlife Rehabilitation Vo | oluntary Tax Contribution | Fund | • 439 | | . 00 |
| | Rape | Kit Backlog Voluntary Tax Contributi | on Fund | | • 440 | | . 00 |
| | Suici | de Prevention Voluntary Tax Contribu | ution Fund | | • 444 | | . 00 |
| | Ment | al Health Crisis Prevention Voluntary | Tax Contribution Fund | | • 445 | | . 00 |
| 110 | Add | amounts in code 400 through code 4 | 45. This is your total cor | ntribution | • 110 | | . 00 |

REV 02/02/24 PRO

| Your | | 16. | DHINGRA | | Your SSN or ITIN: | 080-17- | | | | |
|-------------------------------|-----|--|---|----------------------|--|-----------------|-------------------------|-----------|---|------|
| ount Owe | 111 | AMO | UNT YOU OWE. If | you do not have an a | amount on line 99, add li | ne 94, line 96, | , line 100, and li | ne 110. S | ee instructions. Do not send cash. | |
| You | | Pay (| Online – Go to ftb. | ca.gov/pay for mo | UX 942867, SACKAME re information. | NTU GA 9426 | /-UUU1 | • 111 | | . 00 |
| and ies | | | est, late return per erpayment of estin | | vment penalties | | | 112 | | . 00 |
| Interest and Penalties | | Chec | ck the box: | FTB 5805 attach | ed • FTB 5805 | Fattached . | | • 113 | | . 00 |
| | 114 | Total | l amount due. See | instructions. Enclo | se, but do not staple, ar | ny payment . | | 114 | | . 00 |
| | 115 | REFL | UND OR NO AMOL | JNT DUE. Subtract | the sum of line 110, line | e 112, and lin | ie 113 from line | e 99. See | instructions. | |
| | | Mail | to: FRANCHISE TA | AX BOARD, PO BO) | K 942840, SACRAMENT | O CA 94240- | 0001 | • 115 | 2466 | . 00 |
| Refund and Direct Deposit | | See i | instructions. Have r the following am | you verified the ro | leposit of your refund in outing and account num (line 115) is authorized | ibers? Use w | hole dollars on | ly. | h a voided check or a deposit slip. own below: | |
| d Dir | | • F | Routing number | | Account number | | | | • 116 Direct deposit amount | |
| nd and | | 12 | 21000358 | Savings | 32518072679 | 8 | | | 2466 | . 00 |
| Refu | | The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type | | | | | | | | |
| | | • F | Routing number | Checking | Account number |] | | | • 117 Direct deposit amount | |
| | | | | Savings | | | | | | . 00 |
| Voter Info. | | For v | voter registration in | nformation, check t | he box and go to sos.ca | a.gov/electio | ns . See instruc | tions | | |
| Health Care Coverage Info. | | - | | | w-cost health care cove your tax return with Co | | • | | | No |

Sign your tax return on Side 6

175

Г

| Your | name. | |
|------|-------|--|

Г

| Your | 0.01 | | - | |
|------|------|-----|---|-----|
| YOUR | SSN | ori | | · · |

080-17-8189



| IMPORTANT: | See the instructions to find out if you should attach a copy of your complete federal tax return. | | | | | | |
|-------------------------------------|--|--|--|--|--|--|--|
| Our privacy notic to locate FTB 113 | e can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter forn | to ftb.ca.go 1 code 948 v | v/forms and search for 1131 when instructed. | | | | |
| Under penalties is true, correct, a | of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to th nd complete. | ne best of n | ny knowledge and belief, it | | | | |
| Your signature | Date Spouse's/RDP's signature (if a | a joint tax re | eturn, both must sign) | | | | |
| | | | | | | | |
| | Your email address. Enter only one email address. | Pref | erred phone number | | | | |
| Sign | | 6502 | 2875985 | | | | |
| Here | Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) | | | | | | |
| | SYAM PRIYA RAM SAGAR GUPTA TALLAM | | | | | | |
| It is unlawful to forge a | Firm's name (or yours, if self-employed) | | • PTIN | | | | |
| spouse's/ RDP's | GLOBAL TAXES LLC | | P02082703 | | | | |
| signature. | Firm's address | | • Firm's FEIN | | | | |
| Joint tax return? | 245 ROONEY CT E BRUNSWICK NJ 08816 | | 843171965 | | | | |
| See instructions. | Do you want to allow another person to discuss this tax return with us? See instructions $lacksquare$ | Yes | × No | | | | |
| | Print Third Party Designee's Name | Telepho | ne Number | | | | |

REV 02/02/24 PRO

CA (540)

2023 California Adjustments — Residents

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

| Na | Name(s) as shown on tax return SSN or ITIN | | | | | | | |
|------------------|---|--|------------------------------------|--|--|--|--|--|
| A | ARPIT DHINGRA 080178189 | | | | | | | |
| P a Se | art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions | | | | |
| 1 | a Total amount from federal Form(s) W-2, box 1. See instructions 1a | • 89647 | \odot | \odot | | | | |
| | b Household employee wages not reported on federal Form(s) W-2 1b | \odot | \odot | \odot | | | | |
| | c Tip income not reported on line 1a 1c | ۲ | ۲ | ۲ | | | | |
| | d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d | ۲ | ۲ | ۲ | | | | |
| | e Taxable dependent care benefits from federal Form 2441, line 26 1e | ۲ | ۲ | ۲ | | | | |
| | f Employer-provided adoption benefits from federal Form 8839, line 29 1f | ۲ | ۲ | ۲ | | | | |
| | g Wages from federal Form 8919, line 6 1g | ۲ | ۲ | ٢ | | | | |
| | $\boldsymbol{h}~$ Other earned income. See instructions $\ldots\ldots$. $\boldsymbol{1}\boldsymbol{h}$ | • 0 | ۲ | ۲ | | | | |
| | i Nontaxable combat pay election. See instructions 1 i | | | ۲ | | | | |
| | z Add line 1a through line 1i1z | • 89647 | ۲ | ۲ | | | | |
| 2 | Taxable interest. a • 2b | ۲ | \odot | \odot | | | | |
| 3 | Ordinary dividends. See instructions. a • 3b | | \odot | $\textcircled{\bullet}$ | | | | |
| 4 | IRA distributions. See instructions. a • 4b | ۲ | ۲ | ۲ | | | | |
| 5 | Pensions and annuities. See instructions. a • 5b | ۲ | ۲ | ۲ | | | | |
| 6 | Social security benefits. a • 6b | ۲ | ۲ | | | | | |
| | Capital gain or (loss). See instructions | • | ۲ | ۲ | | | | |
| | ction B – Additional Income from federal Schedule 1 Taxable refunds, credits, or offsets of state | | | | | | | |
| ' | and local income taxes | ۲ | ۲ | | | | | |
| 2 | a Alimony received. See instructions 2a | ۲ | | ۲ | | | | |
| 3 | Business income or (loss). See instructions 3 | ۲ | ۲ | ۲ | | | | |
| | Other gains or (losses) | • | ۲ | \odot | | | | |
| J | Rental real estate, royalties, partnerships, S corporations, trusts, etc 5 | • -9602 | ۲ | ۲ | | | | |
| 6 | Farm income or (loss)6 | ۲ | ۲ | ۲ | | | | |
| 7 | Unemployment compensation7 | ۲ | ۲ | | | | | |

REV 02/02/24 PRO

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| Section B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|--|
| 8 Other income: a Federal net operating loss8a | • () | | ۲ |
| b Gambling | ۲ | ۲ | |
| c Cancellation of debt | ۲ | \odot | \odot |
| d Foreign earned income exclusion from federal Form 2555 | • () | | ۲ |
| e Income from federal Form 8853 8e | ۲ | | ۲ |
| f Income from federal Form 8889 | ۲ | ۲ | |
| g Alaska Permanent Fund dividends | ۲ | | |
| h Jury duty pay8h | ۲ | | |
| i Prizes and awards8i | ۲ | | |
| j Activity not engaged in for profit income 8j | ۲ | | |
| k Stock options8k | ۲ | | \odot |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | ۲ | | |
| m Olympic and Paralympic medals and USOC prize money | ۲ | | |
| n IRC Section 951(a) inclusion 8 n | ۲ | ۲ | |
| o IRC Section 951A(a) inclusion | ۲ | ۲ | |
| p IRC Section 461(I) excess business loss adjustment 8p | ۲ | ۲ | ۲ |
| q Taxable distributions from an ABLE account 8q | ۲ | | |
| r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r | ۲ | | |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s | • () | | |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t | ۲ | | |
| u Wages earned while incarcerated 8 u | \odot | | |
| z Other income. List type and amount. | | | |
| 8z | ۲ | ۲ | $\textcircled{\bullet}$ |



| Section B – Additional Income Continued | A Federal Amounts (taxable amounts from your federal tax return) | B Subtractions See instructions | C Additions See instructions |
|--|--|------------------------------------|--|
| 9 a Total other income. Add lines 8a through 8z 9a | | ۲ | ۲ |
| b1 Disaster loss deduction from form FTB 3805V 9b1 | 1 | ۲ | |
| b2 NOL deduction from form FTB 3805V 9b2 | 2 | ۲ | |
| b3 NOL deduction from form FTB 3805Z, 3807, or 3809 | 3 | ۲ | |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions | 80045 | ۲ | ۲ |
| Section C – Adjustments to Income from federal Schedule 1 (Form 1040) | | | |
| 11 Educator expenses | | ۲ | |
| 12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12 | | ۲ | ۲ |
| 13 Health savings account deduction 13 | | ۲ | |
| 14 Moving expenses. Attach form FTB 3913. See instructions .14 | ۲ | | ۲ |
| 15 Deductible part of self-employment tax. See instructions. 15 | • | ۲ | |
| 16 Self-employed SEP, SIMPLE, and qualified plans16 | \odot | | |
| 17Self-employed health insurance deduction. See instructions.17 | | ۲ | |
| 18 Penalty on early withdrawal of savings 18 | \odot | | |
| 19 a Alimony paid 19a | | | \odot |
| b Recipient's: SSN • | | | |
| Last Name 🖲 | | | |
| 20 IRA deduction | \odot | ۲ | \odot |
| 21 Student loan interest deduction | \odot | | ۲ |
| 22 Reserved for future use | | | |
| 23 Archer MSA deduction | | | |



| Section C – Adjustments to Income Continued | | Federal Amounts (taxable amounts from your federal tax return) | E | Subtractions See instructions | C | Additions See instructions |
|---|---|--|---|---|---|-------------------------------|
| 4 Other adjustments: a Jury duty pay24a | | | | | | |
| b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit | | | ۲ | | • | |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m | | | ۲ | | | |
| d Reforestation amortization and expenses240 | | | | | | |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 246 | | | | | | |
| f Contributions to IRC Section 501(c)(18)(D) pension plans24f | | | • | | ۲ | |
| g Contributions by certain chaplains to IRC Section 403(b) plans | | | ۲ | | ۲ | |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims | | | | | | |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations24i | | | ۲ | | | |
| j Housing deduction from federal Form 2555 24 j | | | | | | |
| k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k | | | | | | |
| z Other adjustments. List type and amount. | | | | | | |
| <u>۵</u> 24z | | | | | ۲ | |
| Total other adjustments. Add line 24a through line 24z | ۲ | | ۲ | | ۲ | |
| Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions | | | ۲ | | ۲ | |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions | | 80045 | ۲ | | ۲ | |

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| Part II | Adjustments to | Federal Itemized | Deductions |
|---------|----------------|-------------------------|------------|
|---------|----------------|-------------------------|------------|

| | | | | | 7 | |
|-----|---|--------|---|---|------------------------------------|--|
| Che | ck the box if you did NOT itemize for federal but will itemi | ze foi | r California (•) A Federal Amounts (from federal Schedule A (Form 1040)) | | B Subtractions See instructions | C Additions See instructions |
| Me | dical and Dental Expenses See instructions. | | | | | |
| 1 | Medical and dental expenses • | I | | | | |
| 2 | Enter amount from federal Form 1040 or 1040-SR, line 11 (•) 80045 | 2 | | | | |
| 3 | Multiply line 2 by 7.5% (0.075) (•) 6003 | 3 | | | | |
| 4 | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0 | | | | | ۲ |
| | a State and local income tax or general sales taxes | ja 🤇 | 6729 | ۲ | 6729 | |
| | b State and local real estate taxes | ib 🤇 | | | | |
| | c State and local personal property taxes | ic 🤇 | | | | |
| | d Add line 5a through line 5c | id 🤇 | 6729 | | | |
| | e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, | | 6729 | | 6729 | 0 |
| | column A in line 5e, column C | _ | 0725 | | 0729 | • U |
| 6 | Other taxes. List type • | 6 | | | | • |
| 7 | Add line 5e and line 6 | | 6729 | | 6729 | • 0 |
| | arest You Paid a Home mortgage interest and points reported to you on federal Form 1098 | Ba 🤇 | | | | ۲ |
| | b Home mortgage interest not reported to you on federal Form 1098 | 3b 🤇 | | | | ۲ |
| | c Points not reported to you on federal Form 1098 | łc 🤇 | | | | ۲ |
| | d Reserved for future use | ld _ | | | | |
| | e Add line 8a through line 8c | le 🖸 | | ۲ | | • |
| 9 | Investment interest | | | ۲ | | • |
| 10 | Add line 8e and line 910 | | | ۲ | | ۲ |



| Pa | rt II Adjustments to Federal Itemized Deductions Continued | A | Federal Amounts (from federal Schedule A (Form 1040)) | E | Subtractions See instructions | | C Additions See instructions |
|-----|---|-------------------|---|-----------|----------------------------------|-------|--|
| Gif | ts to Charity | | | | | | |
| | Gifts by cash or check | | | ۲ | | ۲ | |
| 12 | Other than by cash or check | | | ۲ | | ۲ | |
| 13 | Carryover from prior year | | | ۲ | | ۲ | |
| | - | | | ۲ | | ۲ | |
| | casualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15 | | | ۲ | | ۲ | |
| Oth | er Itemized Deductions | | | | | | |
| | Other—from list in federal instructions 16 | | | ۲ | | ullet | |
| 17 | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C 17 | | 6729 | ۲ | 6729 | ullet | 0 |
| | Total. Combine line 17 column A less column B plus co | lumn | С | | | 18 | 0 |
| Job | Expenses and Certain Miscellaneous Deductions | | | | | | |
| 19 | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions | es, jo | b education, etc. |) 19 | | | |
| 20 | Tax propagation face | | | 20 | | | |
| | Tax preparation fees | | •••••• | 20 | | | |
| 21 | Other expenses: investment, safe deposit box, etc. List type | | | 21 | 0 | | |
| 00 | Add line 10 through line 01 | | | 00 | 0 | | |
| | Add line 19 through line 21 | • • • • | •••••• | 22 | 0 | | |
| 23 | Enter amount from federal Form 1040 | | 00045 | | | | |
| | or 1040-SR, line 11 | | 80045 | | | | |
| 24 | Multiply line 23 by 2% (0.02). If less than zero, enter 0. | | | 24 | 1601 | | |
| 25 | Subtract line 24 from line 22. If line 24 is more than line | 22, | enter 0 | | | 25 | 0 |
| 26 | Total Itemized Deductions. Add line 18 and line 25 | | | | | 26 | 0 |
| 27 | Other adjustments. See instructions. Specify. ④ | | | | | 27 | |
| 28 | Combine line 26 and line 27 | | | | | 28 | 0 |
| 29 | Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29. | | | . \$237,0 | 35 | | |
| | Yes. Complete the Itemized Deductions Worksheet in th | e ins | tructions for Schedule CA | (540), li | ne 29 | 29 | 0 |
| 30 | Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18 | ictior ialifyi | ng surviving spouse/RDP | \$10,7 | 26 | 30 | 5363 |
| | | | | | | | |
| | | | | | REV 02/02/24 PRO | | |
| | Side 6 Schedule CA (540) 2023 175 | 1 | 7736234 | | | | |