

Electronic Filing Instructions for your 2022 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.



Nagarjuna & Rajyalakshmi Panamala
2480 Crimson Downs Dr
Cumming, GA 30040-5534

Balance Due/Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$2,214.00. Applicable fees were deducted from your original refund amount of \$2,214.00. Your refund is now \$2,159.00. Because you chose to have your TurboTax fees deducted from your refund, you will receive e-mail from Green Dot Bank, which handles this transaction. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 720771810 Routing Transit Number: 322271627.																		
When Will You Get Your Refund?	The IRS issued more than 9 out of 10 refunds to taxpayers in less than 21 days last year. The same results are expected in 2023. To get your estimated refund date from TurboTax, log into My TurboTax at www.turbotax.com . If you do not receive your refund within 21 days, or the amount you get is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.																		
What You Need to Keep	Your Electronic Filing Instructions (this form) A copy of your federal return																		
2022 Federal Tax Return Summary	<table><tr><td>Adjusted Gross Income</td><td>\$</td><td>130,987.00</td></tr><tr><td>Taxable Income</td><td>\$</td><td>105,087.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>11,853.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>14,067.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>2,214.00</td></tr><tr><td>Effective Tax Rate</td><td></td><td>9.05%</td></tr></table>	Adjusted Gross Income	\$	130,987.00	Taxable Income	\$	105,087.00	Total Tax	\$	11,853.00	Total Payments/Credits	\$	14,067.00	Amount to be Refunded	\$	2,214.00	Effective Tax Rate		9.05%
Adjusted Gross Income	\$	130,987.00																	
Taxable Income	\$	105,087.00																	
Total Tax	\$	11,853.00																	
Total Payments/Credits	\$	14,067.00																	
Amount to be Refunded	\$	2,214.00																	
Effective Tax Rate		9.05%																	

Filing Status [] Single [X] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial: Nagarjuna; Last name: Panamala; Your social security number: 880-41-8370
If joint return, spouse's first name and middle initial: Rajyalakshmi; Last name: Panamala; Spouse's social security number: 758-37-1934
Home address (number and street): 2480 Crimson Downs Dr; Apt. no.:
City, town, or post office: Cumming; State: GA; ZIP code: 300405534
Foreign country name: Foreign province/state/county: Foreign postal code:
Presidential Election Campaign: [] You [] Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) [] Yes [X] No

Standard Deduction Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1958 [] Are blind Spouse: [] Was born before January 2, 1958 [] Is blind

Table with 6 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Rows include Aditi K (Daughter) and Abhinav (Son).

Income table with columns 1a-1z and 2a-2b. Total income (line 9) is 130,987. Adjusted gross income (line 11) is 130,987. Standard deduction (line 12) is 25,900. Taxable income (line 15) is 105,087.

Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	14,353.
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	14,353.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	2,500.
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	2,500.
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	11,853.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	11,853.

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	14,067.
	b	Form(s) 1099	25b	
	c	Other forms (see instructions)	25c	
	d	Add lines 25a through 25c	25d	14,067.
	26	2022 estimated tax payments and amount applied from 2021 return	26	
	27	Earned income credit (EIC) NO	27	
	28	Additional child tax credit from Schedule 8812	28	
	29	American opportunity credit from Form 8863, line 8	29	
	30	Reserved for future use	30	
	31	Amount from Schedule 3, line 15	31	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	14,067.

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	2,214.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	2,214.
Direct deposit? See instructions.	b	Routing number 3 2 2 2 7 1 6 2 7 c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number 7 2 0 7 7 1 8 1 0		
	36	Amount of line 34 you want applied to your 2023 estimated tax	36	

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)	38	

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions **Yes**. Complete below. **No**

Designee's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation Software Engineer	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Homemaker	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. (818) 404-9865	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name Self-Prepared	Firm's address		Phone no.	Firm's EIN

**SCHEDULE D
(Form 1040)**

Capital Gains and Losses

OMB No. 1545-0074

2022

Department of the Treasury
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/ScheduleD for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Attachment
Sequence No. **12**

Name(s) shown on return

Nagarjuna & Rajyalakshmi Panamala

Your social security number

880-41-8370

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	35,106.	54,408.	1,281.	-18,021.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions				6 (40,533.)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back				7 -58,554.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 ()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back				15

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-58,554.
	<ul style="list-style-type: none"> • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 		
17	Are lines 15 and 16 both gains? <input type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. <input type="checkbox"/> No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: <ul style="list-style-type: none"> • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) } 	21	(3,000.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? <input type="checkbox"/> Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. <input checked="" type="checkbox"/> No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	15.00sh of AAPL 03/18/2022 CALL \$165.00	Various	03/18/22	30.	225.			-195.
	2.00sh of AAPL 04/29/2022 CALL \$165.00	04/28/22	04/29/22	300.	600.			-300.
	8.00sh of AAPL 05/06/2022 CALL \$165.00	Various	05/04/22	606.	809.	W	159.	-44.
	9.00sh of AAPL 05/13/2022 CALL \$165.00	Various	05/13/22	0.	644.			-644.
	2.00sh of AAPL 11/04/2022 PUT \$145.00	10/28/22	11/01/22	140.	90.			50.
	2.00sh of AMD 02/25/2022 CALL \$120.00	02/11/22	02/14/22	852.	540.			312.
	2.00sh of AMD 02/25/2022 CALL \$120.00	02/14/22	02/15/22	765.	560.			205.
	3.00sh of AMD 02/25/2022 CALL \$120.00	02/16/22	02/22/22	785.	1,110.	W	325.	0.
	2.00sh of AMD 02/25/2022 CALL \$120.00	Various	02/24/22	16.	510.			-494.
	5.00sh of AMD 05/13/2022 CALL \$100.00	Various	05/06/22	980.	855.	W	20.	145.
	2.00sh of AMZN 01/20/2023 CALL \$100.00	Various	11/11/22	1,370.	1,150.	W	90.	310.
	2.00sh of AMZN 03/18/2022 CALL \$3,500.00	Various	03/18/22	6.	185.			-179.
	2.00sh of AMZN 10/21/2022 CALL \$115.00	10/14/22	10/17/22	324.	280.			44.
	1.00sh of AMZN 10/28/2022 CALL \$120.00	10/26/22	10/26/22	360.	230.			130.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			6,534.	7,788.		594.	-660.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	3.00sh of BA 05/20/2022 CALL \$150.00	05/09/22	05/20/22	0.	300.			-300.
	2.00sh of BABA 02/11/2022 CALL \$120.00	02/07/22	02/08/22	840.	440.			400.
	2.00sh of BABA 02/11/2022 CALL \$125.00	02/09/22	02/09/22	700.	400.			300.
	1.00sh of COST 05/27/2022 CALL \$500.00	05/20/22	05/27/22	0.	80.			-80.
	1.00sh of CRM 04/29/2022 CALL \$180.00	04/22/22	04/25/22	160.	150.			10.
	4.00sh of CRM 05/13/2022 CALL \$190.00	Various	05/13/22	0.	214.			-214.
	4.00sh of DOCU 01/14/2022 CALL \$155.00	Various	01/13/22	12.	350.			-338.
	4.00sh of FB 02/18/2022 CALL \$250.00	Various	02/14/22	48.	410.			-362.
	2.00sh of GOOGL 01/20/2023 CALL \$100.00	Various	11/11/22	850.	802.			48.
	3.00sh of GPS 03/11/2022 CALL \$15.00	03/04/22	03/07/22	120.	84.			36.
	7.00sh of META 01/20/2023 CALL \$135.00	Various	11/09/22	700.	586.			114.
	1.00sh of MRNA 01/07/2022 CALL \$280.00	01/03/22	01/06/22	5.	100.			-95.
	1.00sh of MRNA 02/18/2022 CALL \$150.00	02/14/22	02/15/22	470.	385.			85.
	1.00sh of MSFT 01/20/2023 CALL \$250.00	10/26/22	10/28/22	815.	750.			65.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			4,720.	5,051.			-331.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	1.00sh of NVDA 01/20/2023 CALL \$200.00	11/16/22	12/01/22	350.	350.			0.
	2.00sh of NVDA 05/06/2022 CALL \$200.00	04/27/22	04/28/22	1,120.	520.			600.
	1.00sh of NVDA 05/06/2022 CALL \$200.00	04/29/22	05/02/22	355.	300.			55.
	1.00sh of NVDA 06/16/2023 CALL \$200.00	11/14/22	11/15/22	1,750.	1,360.			390.
	2.00sh of PINS 03/18/2022 CALL \$30.00	02/04/22	02/07/22	330.	260.			70.
	1.00sh of PTON 02/11/2022 CALL \$40.00	02/08/22	02/09/22	106.	201.			-95.
	1.00sh of PTON 02/11/2022 PUT \$35.00	02/08/22	02/09/22	54.	209.			-155.
	6.00sh of RBLX 03/18/2022 CALL \$60.00	Various	03/16/22	12.	610.			-598.
	1.00sh of RIVN 01/20/2023 CALL \$35.00	11/09/22	11/10/22	350.	200.			150.
	3.00sh of SNAP 01/07/2022 CALL \$50.00	01/03/22	01/04/22	9.	72.			-63.
	6.00sh of SNAP 01/20/2023 CALL \$40.00	Various	12/01/22	6.	1,200.			-1,194.
	19.00sh of SNAP 03/11/2022 CALL \$40.00	Various	03/10/22	38.	845.			-807.
	2.00sh of SNAP 03/18/2022 CALL \$50.00	01/04/22	01/12/22	500.	450.			50.
	10.00sh of SNAP 03/18/2022 CALL \$50.00	Various	02/04/22	885.	1,038.	W	317.	164.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).				5,865.	7,615.	317.	-1,433.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	3.00sh of SNAP 06/17/2022 CALL \$30.00	04/28/22	04/28/22	750.	600.			150.
	3.00sh of SNAP 10/21/2022 CALL \$11.00	10/20/22	10/21/22	0.	285.			-285.
	1.00sh of TSLA 01/20/2023 CALL \$250.00	10/25/22	11/01/22	1,925.	1,400.			525.
	3.00sh of TSLA 02/18/2022 CALL \$950.00	Various	02/14/22	965.	805.			160.
	2.00sh of TSLA 03/04/2022 CALL \$900.00	Various	02/28/22	1,800.	1,165.	W	250.	885.
	1.00sh of TSLA 03/11/2022 CALL \$900.00	03/07/22	03/09/22	300.	200.			100.
	8.00sh of TSLA 04/29/2022 CALL \$1,000.00	Various	04/29/22	0.	464.			-464.
	3.00sh of TSLA 05/06/2022 CALL \$1,000.00	Various	05/04/22	850.	730.	W	120.	240.
	1.00sh of TSLA 10/21/2022 CALL \$220.00	10/14/22	10/17/22	810.	520.			290.
	2.00sh of TSLA 10/28/2022 CALL \$220.00	10/20/22	10/21/22	880.	650.			230.
	2.00sh of TSLA 10/28/2022 CALL \$220.00	10/24/22	10/25/22	650.	290.			360.
	5.00sh of 88160R101 TESLA, INC. COMMON STOCK	10/19/22	10/25/22	1,119.	1,113.			6.
	JFROG LTD ILS0.01 50	02/12/21	01/03/22	1,505.	3,300.			-1,795.
	JFROG LTD ILS0.01 25	02/22/21	01/03/22	753.	1,560.			-807.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			12,307.	13,082.		370.	-405.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).	
						(f) Code(s) from instructions	(g) Amount of adjustment		
	JFROG LTD ILS0.01 25	02/24/21	01/03/22	753.	1,463.			-710.	
	PALANTIR TECHNOLOGIES INC CL A 20	02/08/21	01/24/22	238.	750.			-512.	
	PALANTIR TECHNOLOGIES INC CL A 30	02/08/21	01/24/22	356.	1,413.			-1,057.	
	PALANTIR TECHNOLOGIES INC CL A 30	02/08/21	01/24/22	356.	1,475.			-1,119.	
	PALANTIR TECHNOLOGIES INC CL A 50	02/08/21	01/24/22	594.	1,975.			-1,381.	
	SORRENTO THERAPEUTICS INC COMUSD 200	02/12/21	01/24/22	614.	2,990.			-2,376.	
	PALANTIR TECHNOLOGIES INC CL A 20	02/15/21	01/24/22	238.	965.			-727.	
	FUBOTV INC COM 75	02/22/21	01/24/22	680.	3,150.			-2,470.	
	SORRENTO THERAPEUTICS INC COMUSD 100	02/23/21	01/24/22	307.	1,147.			-840.	
	C3 AI INC CL A 10	03/02/21	01/24/22	228.	1,035.			-807.	
	FUELCELL ENERGY INC COM 100	03/11/21	01/24/22	352.	1,850.			-1,498.	
	FUBOTV INC COM 25	03/11/21	01/24/22	227.	788.			-561.	
	PALANTIR TECHNOLOGIES INC CL A 30	03/11/21	01/24/22	356.	776.			-420.	
	FUBOTV INC COM 25	05/28/21	01/24/22	227.	600.			-373.	
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).				5,526.	20,377.			-14,851.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Sales and Other Dispositions of Capital Assets

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information.
File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Social security number or taxpayer identification number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- (B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- (C)** Short-term transactions not reported to you on Form 1099-B

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column (e)</i> in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
						(f) Code(s) from instructions	(g) Amount of adjustment	
	SORRENTO THERAPEUTICS INC COMUSD 50	06/28/21	01/24/22	154.	495.			-341.
2 Totals.	Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			154.	495.			-341.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

**SCHEDULE 8812
(Form 1040)**

**Credits for Qualifying Children
and Other Dependents**

OMB No. 1545-0074

2022

Attachment
Sequence No. **47**

Department of the Treasury
Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return

Your social security number

Nagarjuna & Rajyalakshmi Panamala

880-41-8370

Part I Child Tax Credit and Credit for Other Dependents

1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	130,987.
2a	Enter income from Puerto Rico that you excluded	2a		
b	Enter the amounts from lines 45 and 50 of your Form 2555	2b	0.	
c	Enter the amount from line 15 of your Form 4563	2c		
d	Add lines 2a through 2c	2d	0.	
3	Add lines 1 and 2d	3	130,987.	
4	Number of qualifying children under age 17 with the required social security number	4	1	
5	Multiply line 4 by \$2,000	5	2,000.	
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	6	1	
Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4.				
7	Multiply line 6 by \$500	7	500.	
8	Add lines 5 and 7	8	2,500.	
9	Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 } • All other filing statuses—\$200,000 }	9	400,000.	
10	Subtract line 9 from line 3. • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. }	10	0.	
11	Multiply line 10 by 5% (0.05)	11	0.	
12	Is the amount on line 8 more than the amount on line 11?	12	2,500.	
<input type="checkbox"/> No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.				
<input checked="" type="checkbox"/> Yes. Subtract line 11 from line 8. Enter the result.				
13	Enter the amount from the Credit Limit Worksheet A	13	14,353.	
14	Enter the smaller of line 12 or 13. This is your child tax credit and credit for other dependents	14	2,500.	

Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.

If the amount on line 12 is more than the amount on line 14, you may be able to take the **additional child tax credit** on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

Part II-A Additional Child Tax Credit for All Filers

Caution: If you file Form 2555, you cannot claim the additional child tax credit.

15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27 <input type="checkbox"/>		
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: _____ x \$1,500. Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)	18a	
b	Nontaxable combat pay (see instructions)	18b	
19	Is the amount on line 18a more than \$2,500? <input type="checkbox"/> No. Leave line 19 blank and enter -0- on line 20. <input type="checkbox"/> Yes. Subtract \$2,500 from the amount on line 18a. Enter the result	19	
20	Multiply the amount on line 19 by 15% (0.15) and enter the result Next. On line 16b, is the amount \$4,500 or more? <input type="checkbox"/> No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27. <input type="checkbox"/> Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.	20	

Part II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Residents of Puerto Rico

21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, see instructions.		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13	22	
23	Add lines 21 and 22	23	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11. } 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. }	24	
25	Subtract line 24 from line 23. If zero or less, enter -0-	25	
26	Enter the larger of line 20 or line 25 Next, enter the smaller of line 17 or line 26 on line 27.	26	

Part II-C Additional Child Tax Credit

27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28		
-----------	--	--	--

Name(s) shown on return
Nagarjuna & Rajyalakshmi Panamala

Your social security number
880-41-8370

Part I Short-Term Capital Gains and Losses – Assets Held One Year or Less

QuickZoom to Form(s) 8949, Short-Term Gain (Loss) Transactions ▶
QuickZoom to Schedule D, Short-Term Gain (Loss) Regular Tax Totals ▶

Short-Term Totals:	Sales Price	Adjstd Basis	Gn(Ls) Adjstmt	Gain (Loss)
1 a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank				
b Short-term totals from all Forms 8949 with box A checked	35,106.	54,408.	1,281.	-18,021.
2 Short-term totals from all Forms 8949 with box B checked				
3 Short-term totals from all Forms 8949 with box C checked				
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824: A Form(s) 6252, Installment Sale Income B Form(s) 4684, Casualties and Thefts C Form(s) 6781, Gains and Losses from Section 1256 Contracts and Straddles D Form(s) 8824, Like-Kind Exchanges E Sale of Incentive Stock Option stock (not entered elsewhere) F Other Total			4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 10 of your Capital Loss Carryover Worksheet			6	-47,197.
7 Net short-term capital gain or (loss). Combine lines 1 thru 6 in column (f) . . ▶			7	-65,218.

Part II Long-Term Capital Gains and Losses – Assets Held More Than One Year

QuickZoom to Form(s) 8949, Long-Term Gain (Loss) Transactions ▶
QuickZoom to Schedule D, Long-Term Gain (Loss) Regular Tax Totals ▶

Long-Term Totals:	Sales Price	Adjstd Basis	Gn(Ls) Adjstmt	Gain (Loss)
8 a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank				
b Long-term totals from all Forms 8949 with box D checked				
9 Long-term totals from all Forms 8949 with box E checked				
10 Long-term totals from all Forms 8949 with box F checked				

11	Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824: A Form 4797, Sales of Business Property (Gain from Pt I) B Form(s) 6252, Installment Sale Income C Form(s) 4684, Casualties and Thefts D Form(s) 6781, Gains and Losses from Section 1256 Contracts and Straddles E Form(s) 8824, Like-Kind Exchanges F Form(s) 2439, Notice to Shareholder of Undistributed Long-Term Capital Gains G Sale of Incentive Stock Option stock (not entered elsewhere) H Other Total		
		11	
12	Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	
13	Capital gain distributions	13	
14	Long-term capital loss carryover. Enter the amount, if any, from line 15 of your Capital Loss Carryover Worksheet	14	0.
15	Net long-term capital gain or (loss). Combine lines 8 thru 14 in column (f) . . ▶	15	0.

Part III Summary

16	Combine lines 7 and 15 and enter the result If line 16 is: • A gain , enter the amount on line 22 below. Then go to line 17 below. • A loss , skip lines 17 through 20 below. Then go to line 21. • Zero , skip lines 17 through 21 below and enter -0- on line 22 below.	16	-65,218.
17	Are lines 15 and 16 both gains? <input type="checkbox"/> Yes. Go to line 18. <input type="checkbox"/> No. Skip lines 18 through 21, and go to line 22.		
18	Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet	18	0.
19	Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet	19	
20	Are lines 18 and 19 both zero or blank? <input type="checkbox"/> Yes. <input type="checkbox"/> No.		
21	If line 16 is a loss, enter here and on line 22 below, the smaller of: • The loss on line 16, or • (\$3,000), or, if married filing separately, (\$1,500)] Note: When figuring which amount is smaller, treat both amounts as positive numbers.	21	-3,000.
22	Do you have qualified dividends on Form 1040, line 9b? <input type="checkbox"/> Yes. <input type="checkbox"/> No.		
	Capital gain (loss) as refigured for the Alternative Minimum Tax. If line 16 is a gain or zero, enter line 16. If line 16 is a loss, enter line 21. ▶		-3,000.

- QuickZoom to the **Qualified Dividends and Capital Gain Tax Worksheet** ▶
- QuickZoom to the **Schedule D Tax Worksheet** ▶
- QuickZoom to the **Unrecaptured Section 1250 Gain Worksheet** ▶
- QuickZoom to the **28% Rate Gain Worksheet**. ▶
- QuickZoom to the **Capital Loss Carryover Worksheet** ▶
- QuickZoom to **Form 6251, Alternative Minimum Tax**. ▶

Tax History Report

2022

▶ Keep for your records

Name(s) Shown on Return

Nagarjuna & Rajyalakshmi Panamala

Five Year Tax History:					
	2018	2019	2020	2021	2022
Filing status	MFJ	MFJ	MFJ	MFJ	MFJ
Total income	95,072.	121,430.	133,333.	86,190.	130,987.
Adjustments to income			300.		
Adjusted gross income	95,072.	121,430.	133,033.	86,190.	130,987.
Tax expense	5,838.	10,000.	10,000.	8,601.	6,500.
Interest expense . . .	8,463.	18,418.	11,333.	5,425.	12,401.
Contributions		100.	2,000.	1,000.	1,000.
Misc. deductions . . .					
Other itemized ded'ns					0.
Total itemized/ standard deduction . .	24,000.	28,518.	24,800.	25,600.	25,900.
Exemption amount . .	0.	0.	0.	0.	0.
QBI deduction				1.	
Taxable income	71,072.	92,912.	108,233.	60,589.	105,087.
Tax	8,100.	12,141.	15,385.	6,871.	14,353.
Alternative min tax . .					
Total credits	2,500.	2,500.	2,500.	500.	2,500.
Other taxes	0.				
Payments	8,888.	12,984.	16,852.	10,596.	14,067.
Form 2210 penalty . .					
Amount owed					
Applied to next year's estimated tax .					
Refund	3,288.	3,343.	3,967.	4,225.	2,214.
Effective tax rate % . .	5.89	7.94	9.69	4.26	9.05
**Tax bracket %	12.0	22.0	22.0	12.0	22.0

**Tax bracket % is based on Taxable income.

IMPORTANT DISCLOSURES

If you are owed federal tax refund(s), you have a right to choose how you will receive the refund(s). There are several options available to you. Some options cost money and some options are free. Please read about these options below.

You can file your federal tax return(s) electronically or by paper and obtain your federal tax refund(s) directly from the Internal Revenue Service ("IRS") for free. If you file your tax return(s) electronically, you can receive refund checks directly from the IRS through the U.S. Postal Service in 21 to 28 days from the time you file your tax return(s) or the IRS can deposit your refund(s) directly into your bank account in less than 21 days from the time you file your tax return(s) unless there are delays by the IRS. If you file a paper return through the U.S. Postal Service, you can receive refund checks directly from the IRS through the U.S. Postal Service in 6 to 8 weeks from the time the IRS receives your return(s) or the IRS can deposit your refund(s) directly into your bank account in 6 to 8 weeks from the time the IRS receives your return(s). However, if your return(s) contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund(s) no earlier than February 15, 2023.

You can file your federal tax return(s) electronically, select the Refund Processing Service ("RPS") for an additional fee of \$40.00 (the "RPS fee"), and have your federal tax refund(s) processed through a processor using banking services of a financial institution. The RPS allows your refund(s) to be deposited into a bank account at Green Dot Bank ("Bank") and deducts your TurboTax fees and other amounts that you authorize from your federal refund(s). The balance of your federal refund(s) is delivered to you via the disbursement method you select. If you file your tax return(s) electronically and select the RPS, the IRS will deposit your refund(s) with Bank. Upon Bank's receipt of your refund(s), Santa Barbara Tax Products Group, LLC, a division of Green Dot Corporation, a Delaware corporation, a processor, will deduct from your federal refund(s) the RPS fee, any fees charged by TurboTax for the preparation and filing of your tax return(s) and any other amounts authorized by you and disburse the balance of your refund proceeds to you. Unless there are unexpected delays, federal refunds are received in less than 21 days from the time you file your tax return(s) electronically. However, if your return(s) contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund(s) no earlier than February 15, 2023.

The RPS is not necessary to obtain your refund(s). If you have an existing bank account, you do not need to use the RPS, which requires the payment of a fee, in order to receive a direct deposit from the IRS. You may consult the IRS website (IRS.gov) for information about tax refund processing.

If you select the RPS, no prior debt you may owe to Bank will be deducted from your refund(s).

You can change your income tax withholdings which might result in you receiving additional funds throughout the year rather than waiting to receive these funds potentially in tax refund(s) next year. Please consult your employer or tax advisor for additional details.

This Agreement requires all disputes to be resolved by way of binding arbitration. The terms of the arbitration provision appear in Section 11.

Information regarding low-cost deposit accounts may be available at www.mymoney.gov

The chart below shows the options for filing your federal tax returns (e-file or paper returns), the RPS product, refund disbursement options, estimated timing for obtaining your federal tax refund proceeds, and costs associated with the various options.

WHAT TYPE OF FILING METHOD?	WHAT ARE YOUR DISBURSEMENT OPTIONS?	WHAT IS THE ESTIMATED TIME TO RECEIVE REFUND(S)?	WHAT COSTS DO YOU INCUR IN ADDITION TO TAX PREPARATION FEES?
PAPER RETURN No Refund Processing Service	IRS direct deposit to your personal bank account.	Approximately 6 to 8 weeks ¹	No additional cost.
	Check mailed by IRS to address on tax return(s).	Approximately 6 to 8 weeks ¹	
ELECTRONIC FILING (E-FILE) No Refund Processing Service	IRS direct deposit to your personal bank account.	Usually within 21 days ¹	No additional cost.
	Check mailed by IRS to address on tax return(s).	Approximately 21 to 28 days ¹	
ELECTRONIC FILING (E-FILE) Refund Processing Service	Direct deposit to your personal bank account.	Usually within 21 days ¹	\$40.00 ²

¹You may experience delays with your tax refund(s) if, for example, you enter incorrect bank account or contact information, you enter a bank account in someone else's name, or if possible suspicious activity is detected. If your return(s) contains Earned Income Tax Credit or Additional Child Tax Credit, the IRS will issue your refund(s) no earlier than February 15, 2023.

²The charges here consist of an RPS Fee, a TurboTax fee and any fees for additional products and services purchased. See Section 3 of the Refund Processing Service Agreement for the cost of the service you have chosen.

Questions? Call 877-908-7228

We need your consent to process with this payment option

This is an IRS requirement

The purpose of this agreement is to confirm that you are eligible for this payment option. By agreeing, you allow Intuit, the maker of TurboTax software, to verify that your refund is enough to cover total fees and applicable sales tax.

IRS regulations require the following statements:

"Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature."

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) at <https://www.treasury.gov/tigta/>.

To agree, enter your name and date in the boxes below and select the "I Agree" button on the bottom of the page.

I authorize Intuit, the maker of TurboTax, to use the information provided in this 2022 return to determine whether a portion of the refund can be used to pay for tax preparation.

Nagarjuna
First Name

Panamala
Last Name

Please type the date below:

04/17/2023

Date

Rajyalakshmi

Panamala

04/17/2023

We need your OK to share your info with our partners

This is an IRS requirement

In order to finalize your request for this payment option, we need to send the following information to Green Dot Bank ('BANK') and to Santa Barbara Tax Products Group, LLC ('SBTPG'), the administrator and servicer of this payment option: your identifying information, your deposit information and your refund amount.

We transmit this information so that you may use this payment option. BANK and SBTPG will use your information in accordance with their applicable refund processing service agreement and privacy policy.

IRS regulations require the following statements:

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) at <https://www.treasury.gov/tigta/>

I authorize Intuit, the maker of TurboTax, to disclose to BANK and SBTPG that portion of my 2022 tax return information that is necessary to enable BANK and SBTPG to process my refund.

I agree to the above statement.

Great! Now we just need your signature to confirm your decision.

First Name

Last Name

Nagarjuna

Panamala

Today's Date

04/17/2023

Spouse's First Name

Spouse's Last Name

Rajyalakshmi

Panamala

Today's Date

04/17/2023

Capital Loss Carryforward Worksheet

2023

Capital Loss Carryforward from 2022 to 2023

▶ Keep for your records

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security Number 880-41-8370
---	--

		Regular Tax	Alternative Minimum Tax
1 Enter the amount from 2022 Form 1040, line 15. If a loss, enter as a negative amount	1	105,087.	130,987.
2 Enter the loss from 2022 Schedule D, line 21, as a positive amount	2	3,000.	3,000.
3 Combine lines 1 and 2. If zero or less, enter -0-	3	108,087.	133,987.
4 Enter the smaller of line 2 or line 3	4	3,000.	3,000.
If line 7 of 2022 Schedule D is a loss, go to line 5; otherwise, enter -0- on line 5 and go to line 9			
5 Enter the loss from 2022 Schedule D, line 7, as a positive amount.	5	58,554.	65,218.
6 Enter any gain from 2022 Schedule D, line 15. If a loss, enter -0-	6		0.
7 Add lines 4 and 6	7	3,000.	3,000.
8 Short-term capital loss carryforward to 2023. Subtract line 7 from line 5. If zero or less, enter -0- ▶	8	55,554.	62,218.
If line 15 of Schedule D is a loss, go to line 9; otherwise, skip lines 9 thru 13.			
9 Enter the loss from 2022 Schedule D, line 15, as a positive amount	9		
10 Enter any gain from 2022 Schedule D, line 7. If a loss, enter -0-	10	0.	0.
11 Subtract line 5 from line 4. If zero or less, enter -0-	11	0.	0.
12 Add lines 10 and 11	12	0.	0.
13 Long-term capital loss carryforward to 2023. Subtract line 12 from line 9. If zero or less, enter -0- ▶	13	0.	0.

Form 1099-B Worksheet

▶ Keep for your records

2022

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security No. 880-41-8370
---	---

Name of reporting financial institution ▶ **Robinhood Markets Inc. as**
Acct Number ▶ **119949402** **Reporter's Tax ID** ▶ _____

Owner of account ▶ _____
 Transactions were not reported to IRS ▶

Form 8949 Reporting Exception Transactions		
<i>Any transactions that are eligible to be reported directly on Schedule D, bypassing Form 8949, may be summarized here.</i>		
Box A transactions to report directly on Sch D, Line 1a (short term)	Proceeds	Cost Basis
Box D transactions to report directly on Sch D, Line 8a (long term)		
<i>(Do not duplicate any transactions summarized above when making entries in the table below.)</i>		

Brokerage Statement (Form 1099-B or substitute) Summary Table						
<i>Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.</i>						
8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	27,166.32	28,676.03	-1,509.71	1,281.18	-228.53	W
Short term sales with cost basis reported to the IRS						
Totals	27,166.32	28,676.03	-1,509.71	1,281.18	-228.53	

Form 8949 and Schedule D Totals					
<i>Totals gains/losses as they will appear on Form 8949 and Schedule D.</i>					
<i>Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)</i>					
Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	27,168.00	28,676.00	1,281.00	W	-227.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

Total Federal Backup Withholding _____
State ID
 State Backup Withholding _____

 Total State Backup Withholding _____

Total Collectible Gain _____			
Qualified Small Business (QSB) gain (Sec 1202)	Total Gain	Excluded Gain	Net Gain
Maximum 50% exclusion gain ▶			
Maximum 60% exclusion gain ▶			
Maximum 75% exclusion gain ▶			
Maximum 100% exclusion gain ▶			

PDF Attachment
 Taxpayer must mail in a statement with more details? Yes No
If yes, you'll need to submit a copy of your 1099-B to the IRS to provide documentation for some of the transactions on your sales summary.

Form 1099-B Worksheet

▶ Keep for your records

2022

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security No. 880-41-8370
---	---

Name of reporting financial institution ▶ National Financial Services LLC
Acct Number ▶ X86926665 **Reporter's Tax ID** . . . ▶ 04-3523567

Owner of account ▶
 Transactions were not reported to IRS ▶

Form 8949 Reporting Exception Transactions		
<i>Any transactions that are eligible to be reported directly on Schedule D, bypassing Form 8949, may be summarized here.</i>		
	Proceeds	Cost Basis
Box A transactions to report directly on Sch D, Line 1a (short term)	<input type="text"/>	<input type="text"/>
Box D transactions to report directly on Sch D, Line 8a (long term)	<input type="text"/>	<input type="text"/>
<small>(Do not duplicate any transactions summarized above when making entries in the table below.)</small>		

Brokerage Statement (Form 1099-B or substitute) Summary Table						
<i>Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.</i>						
8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	7,936.26	25,730.47	-17,794.21	0.00	-17,794.21	
Short term sales with cost basis reported to the IRS						
Totals	7,936.26	25,730.47	-17,794.21	0.00	-17,794.21	

Form 8949 and Schedule D Totals					
<i>Totals gains/losses as they will appear on Form 8949 and Schedule D.</i>					
<i>Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)</i>					
Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	7,938.00	25,732.00			-17,794.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

Total Federal Backup Withholding _____
State ID
 State Backup Withholding _____

 Total State Backup Withholding _____

Total Collectible Gain _____			
Qualified Small Business (QSB) gain (Sec 1202)	Total Gain	Excluded Gain	Net Gain
Maximum 50% exclusion gain ▶	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maximum 60% exclusion gain ▶	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maximum 75% exclusion gain ▶	<input type="text"/>	<input type="text"/>	<input type="text"/>
Maximum 100% exclusion gain ▶	<input type="text"/>	<input type="text"/>	<input type="text"/>

PDF Attachment
 Taxpayer must mail in a statement with more details? Yes No
If yes, you'll need to submit a copy of your 1099-B to the IRS to provide documentation for some of the transactions on your sales summary.

Name(s) Shown on Return
Nagarjuna & Rajyalakshmi Panamala

Social Security No.
880-41-8370

Name of reporting financial institution ▶ Robinhood Markets Inc. as
Acct Number ▶ 119949402 Reporter's Tax ID . . . ▶

Owner of account ▶
Transactions were not reported to IRS ▶

Quick Entry Table									
If you have additional sale info to enter for a sale, double-click on any field in the table to QuickZoom to the associated Capital Gain (Loss) Adjustments Worksheet. (See field help for more details.)									
Sale#	Property Description	Date Sold	Date Acquired	Sales Price (Proceeds)	Cost or Other Basis	Disallowed Wash Sale			
Adjustment Amount	Adjustment Code(s)	Holding Period		Basis Reported to IRS?		Reported on Form 1099B?			
Additional fields for use by Step-by-Step and Import only (See help)									
1	15.00sh of AAPL 03/18/2022 CALL \$165.00	Check here if this summarizes multiple sales. . . . ▶							
A	03/18/22	Various		29.96	225.00				
			S	Yes	X	No	Yes	X	No
Check to use worksheet (see help) ▶									
2	2.00sh of AAPL 04/29/2022 CALL \$165.00	Check here if this summarizes multiple sales. . . . ▶							
A	04/29/22	04/28/22		299.98	600.00				
			S	Yes	X	No	Yes	X	No
Check to use worksheet (see help) ▶									
3	8.00sh of AAPL 05/06/2022 CALL \$165.00	Check here if this summarizes multiple sales. . . . ▶							
A	05/04/22	Various		605.96	809.01	159.01			
			S	Yes	X	No	Yes	X	No
Check to use worksheet (see help) ▶									
4	9.00sh of AAPL 05/13/2022 CALL \$165.00	Check here if this summarizes multiple sales. . . . ▶							
A	05/13/22	Various		0.00	644.00				
			S	Yes	X	No	Yes	X	No
Check to use worksheet (see help) ▶									
	See TQUICK	Check here if this summarizes multiple sales. . . . ▶							
				Yes		No	Yes		No
Check to use worksheet (see help) ▶									
Sale(s) missing info?									

Sale Results								
#	8949 Box	Description	Sale Proceeds	Cost Basis	Adj. Code(s)	Adjustment Amount	Gain or (Loss)	S/L
1	A	15.00sh of AAPL 03/18/2022 CALL \$165.00	29.96	225.00			-195.04	S
2	A	2.00sh of AAPL 04/29/2022 CALL \$165.00	299.98	600.00			-300.02	S
3	A	8.00sh of AAPL 05/06/2022 CALL \$165.00	605.96	809.01	W	159.01	-44.04	S
4	A	9.00sh of AAPL 05/13/2022 CALL \$165.00	0.00	644.00			-644.00	S
5	A	1.00sh of AAPL 11/04/2022 PUT \$145.00	139.98	90.00			49.98	S
6	A	2.00sh of AMD 02/25/2022 CALL \$120.00	851.96	540.00			311.96	S
7	A	2.00sh of AMD 02/25/2022 CALL \$120.00	764.96	560.00			204.96	S
8	A	8.00sh of AMD 02/25/2022 CALL \$120.00	784.94	1,110.02	W	325.08	0.00	S
9	A	2.00sh of AMD 02/25/2022 CALL \$120.00	15.98	510.06			-494.08	S
10	A	2.00sh of AMD 05/13/2022 CALL \$100.00	979.94	855.01	W	20.01	144.94	S
11	A	2.00sh of AMZN 01/20/2023 CALL \$100.00	1,369.94	1,150.03	W	90.03	309.94	S
12	A	2.00sh of AMZN 03/18/2022 CALL \$3,300.00	5.98	185.00			-179.02	S
13	A	2.00sh of AMZN 10/21/2022 CALL \$115.00	323.96	280.00			43.96	S
14	A	2.00sh of AMZN 10/28/2022 CALL \$120.00	359.98	230.00			129.98	S
15	A	2.00sh of BA 05/20/2022 CALL \$150.00	0.00	300.00			-300.00	S
16	A	2.00sh of BABA 02/11/2022 CALL \$120.00	839.96	440.00			399.96	S
17	A	2.00sh of BABA 02/11/2022 CALL \$125.00	699.98	400.00			299.98	S
18	A	2.00sh of CUSC 05/27/2022 CALL \$500.00	0.00	80.00			-80.00	S
19	A	2.00sh of CRN 04/29/2022 CALL \$180.00	159.98	150.00			9.98	S
		See RQUICK						

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security No. 880-41-8370
--	------------------------------------

Brokerage Statement (Form 1099-B or substitute) Summary Table						
<i>Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.</i>						
8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	27,166.32	28,676.03	-1,509.71	1,281.18	-228.53	W
Short term sales with cost basis reported to the IRS						
Totals	27,166.32	28,676.03	-1,509.71	1,281.18	-228.53	

Form 8949 and Schedule D Totals						
<i>Totals gains/losses as they will appear on Form 8949 and Schedule D.</i>						
<i>Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)</i>						
Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)	
Sch D, Line 1a						
Form 8949, Box A	27,168.00	28,676.00	1,281.00	W	-227.00	
Form 8949, Box B						
Form 8949, Box C						
Sch D, Line 8a						
Form 8949, Box D						
Form 8949, Box E						
Form 8949, Box F						

PDF Attachment

Taxpayer must mail in a statement with more details? Yes No

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security No. 880-41-8370
--	------------------------------------

Brokerage Statement (Form 1099-B or substitute) Summary Table						
<i>Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.</i>						
8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	7,936.26	25,730.47	-17,794.21	0.00	-17,794.21	
Short term sales with cost basis reported to the IRS						
Totals	7,936.26	25,730.47	-17,794.21	0.00	-17,794.21	

Form 8949 and Schedule D Totals					
<i>Totals gains/losses as they will appear on Form 8949 and Schedule D.</i>					
<i>Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)</i>					
Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	7,938.00	25,732.00			-17,794.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

PDF Attachment

Taxpayer must mail in a statement with more details? Yes No

Federal Carryover Worksheet

2022

▶ Keep for your records

Name(s) Shown on Return Nagarjuna & Rajyalakshmi Panamala	Social Security Number 880-41-8370
--	---------------------------------------

2021 State and Local Income Tax Information

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With- held/Pmts	(e) Paid With Return	(f) Total Over- payment	(g) Applied Amount
GA			3,239.		172.	
Totals . .			3,239.		172.	

2021 State Extension Information

(a) State	(b) Paid With Extension

2021 Locality Extension Information

(a) Locality	(b) Paid With Extension

2021 State Estimates Information

(a) State	(c) Estimates Paid After 12/31

2021 Locality Estimates Information

(a) Locality	(c) Estimates Paid After 12/31

2021 State Taxes Due Information

(a) State	(e) Paid With Return

2021 Locality Taxes Due Information

(a) Locality	(e) Paid With Return

2021 State Refund Applied Information

(a) State	(g) Applied Amount

2021 Locality Refund Applied Information

(a) Locality	(g) Applied Amount

2021 State Tax Refund Information

(a) State	(d) Total Withheld/Pmts	(f) Total Overpayment
GA	3,239.	172.

2021 Locality Tax Refund Information

(a) Locality	(d) Total Withheld/Pmts	(f) Total Overpayment

Other Tax and Income Information		2021	2022
1	Filing status	2 MFJ	2 MFJ
2	Number of exemptions for blind or over 65 (0 - 4)		
3	Itemized deductions	15,026.	19,901.
4	Check box if required to itemize deductions	<input type="checkbox"/>	<input type="checkbox"/>
5	Adjusted gross income	86,190.	130,987.
6	Tax liability for Form 2210 or Form 2210-F	3,671.	11,853.
7	Alternative minimum tax		
8	Federal overpayment applied to next year estimated tax		

QuickZoom to the IRA Information Worksheet for IRA information ►

Excess Contributions		2021	2022
9 a	Taxpayer's excess Archer MSA contributions as of 12/31		
b	Spouse's excess Archer MSA contributions as of 12/31		
10 a	Taxpayer's excess Coverdell ESA contributions as of 12/31		
b	Spouse's excess Coverdell ESA contributions as of 12/31		
11 a	Taxpayer's excess HSA contributions as of 12/31		
b	Spouse's excess HSA contributions as of 12/31		

Loss and Expense Carryovers		2021	2022
Note: Enter all entries as a positive amount			
12 a	Short-term capital loss	40,533.	55,554.
b	AMT Short-term capital loss	47,197.	62,218.
13 a	Long-term capital loss	0.	
b	AMT Long-term capital loss	0.	
14 a	Net operating loss available to carry forward		
b	AMT Net operating loss available to carry forward		
15 a	Investment interest expense disallowed		
b	AMT Investment interest expense disallowed		
16	Nonrecaptured net Section 1231 losses from:	a 2022	
		b 2021	
		c 2020	
		d 2019	
		e 2018	
		f 2017	
17	AMT Nonrecap'd net Sec 1231 losses from:	a 2022	
		b 2021	
		c 2020	
		d 2019	
		e 2018	
		f 2017	

Credit Carryovers		2021	2022
18	General business credit		
19	Adoption credit from:	a 2022	
		b 2021	
		c 2020	
		d 2019	
		e 2018	
		f 2017	
20	Mortgage interest credit from:	a 2022	
		b 2021	
		c 2020	
		d 2019	
21	Credit for prior year minimum tax		
22	District of Columbia first-time homebuyer credit		
23	Residential Clean Energy Credit (Previously the Residential energy efficient property credit		

Other Carryovers				2021	2022
24	Section 179 expense deduction disallowed		24		
25	Excess	a Taxpayer (Form 2555, line 46)	25 a		
	foreign	b Taxpayer (Form 2555, line 48)	b		
	housing	c Spouse (Form 2555, line 46)	c		
	deduction:	d Spouse (Form 2555, line 48)	d		

Charitable Contribution Carryovers

26	2021 Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
		(a) 50%	(b) 30%	(c) 30%	(d) 20%	(e) 60%
a	2021					
b	2020					
c	2019					
d	2018					
e	2017					

27	2022 Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
		(a) 50%	(b) 30%	(c) 30%	(d) 20%	(e) 60%
a	2022					
b	2021					
c	2020					
d	2019					
e	2018					

28 Amount overpaid less earned income credit 4,225.

Qualified Business Income Deduction (Section 199A) carryovers				2021	2022
29	Qualified business loss carryforward		29		
30	Qualified PTP loss carryforward		30		
31	Applicable percentage	2018	31 a		
		2019	b		
		2020	c		
		2021	d	100.00	

2021 State Capital Loss Carryovers (For users not transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

Santa Barbara Tax Products Group, LLC, a division of Green Dot Corporation, a Delaware corporation, and Green Dot Bank Refund Processing Service Agreement ("Agreement")

Name: Nagarjuna & Rajyalakshmi Panamala
 Social Security No.: 880-41-8370

This Agreement contains important terms, conditions and disclosures about the processing of your refund(s) (the "Refund Processing Service" or "RPS") by Santa Barbara Tax Products Group, LLC, a division of Green Dot Corporation, a Delaware corporation, ("Processor"), a third party processor using banking services of Green Dot Bank ("Bank"). Read this Agreement carefully before accepting its terms and conditions, and print a copy and/or retain this information electronically for future reference. As used in this Agreement, the words "you" and "your" refer to the applicant or both the applicant and joint applicant if the 2022 federal income tax return(s) is a joint return (individually and collectively, "Applicant"). The words "we," "us" and "our" refer to Bank and Processor.

1. NOTICE: No Requirement To Use the Refund Processing Service In Order To File Electronically.

YOU UNDERSTAND THAT A REFUND PROCESSING FEE OF \$40.00 ("REFUND PROCESSING FEE") IS CHARGED BY PROCESSOR TO ESTABLISH A TEMPORARY ACCOUNT TO RECEIVE YOUR FEDERAL TAX REFUND(S), TO PROCESS IT, TO DEDUCT YOUR TURBOTAX FEES, AND OTHER AUTHORIZED FEES FROM THAT ACCOUNT, AND TO FORWARD FUNDS TO YOU. THE REFUND PROCESSING FEE IS NOT A LOAN; IT IS DUE TO PROCESSOR WHETHER OR NOT THE FEDERAL TAX REFUND(S) OCCURS BUT PROCESSOR WILL NOT PURSUE COLLECTION OF THE REFUND PROCESSING FEE IF YOUR FEDERAL TAX REFUND(S) DOES NOT OCCUR. THIS FEE IS COLLECTED ONLY AT THE TIME THE REFUND(S) OCCURS. YOU CAN AVOID THIS FEE AND NOT USE THE REFUND PROCESSING SERVICE BY INSTEAD PAYING THE APPLICABLE TURBOTAX FEES TO INTUIT INC. BY CREDIT OR DEBIT CARD AT THE TIME YOU FILE YOUR 2022 FEDERAL INCOME TAX RETURN(S) AND ELECTING TO HAVE YOUR REFUND(S) DIRECTLY DEPOSITED IN YOUR OWN BANK ACCOUNT OR MAILED TO YOU. IF YOU DO USE THE REFUND PROCESSING SERVICE, YOU CAN EXPECT TO RECEIVE THE PROCEEDS FROM YOUR FEDERAL TAX REFUND(S) WITHIN 21 DAYS FROM WHEN THE INTERNAL REVENUE SERVICE ("IRS") ACCEPTS YOUR RETURN(S) UNLESS THERE ARE PROCESSING DELAYS (OR UNLESS YOUR RETURN(S) CONTAINS EARNED INCOME TAX CREDIT OR ADDITIONAL CHILD TAX CREDIT, IN WHICH CASE THE IRS WILL ISSUE YOUR REFUND(S) NO EARLIER THAN FEBRUARY 15, 2023). THE REFUND PROCESSING SERVICE WILL NEITHER SPEED UP NOR DELAY YOUR FEDERAL TAX REFUND(S). THE COST OF PREPARING YOUR TAX RETURN(S) IS NOT ANY MORE OR LESS IF YOU PURCHASE THE REFUND PROCESSING SERVICE.

2. Authorization to Release Personal Information. You authorize the IRS to disclose any information to Bank and Processor related to the funding of your 2022 federal tax refund(s). You also authorize Intuit Inc., as the transmitter of your electronically filed tax return(s), Bank and Processor to disclose to each other certain information about you and your tax return(s) for the purpose of providing the services contemplated under this Agreement. You also represent that any authorizations you have made in this Section 2 have also been obtained from and are made with respect to your spouse, if this is a jointly filed return. Please see the Privacy Policy at the end of this Agreement describing how Bank may use or share your personal information.

3. Summary of Terms

Expected Federal Refund	\$	<u>2,214.00</u>
Less Processor Refund Processing Fee	\$	<u>40.00</u>
Less TurboTax Fees	\$	<u>25.00</u>
Less Fees for Additional Products and Services Purchased	\$	<u>-10.00</u>
Expected Proceeds*	\$	<u>2,159.00</u>

* These amounts are itemized. This is only an estimate. The amount will be reduced by any applicable sales taxes, and if applicable, a Return Item Fee and an Account Research and Processing Fee paid to Processor as set forth in Sections 4, 6 and 7 below.

4. Temporary Deposit Account Authorization. You hereby authorize Bank to establish a temporary deposit account ("Deposit Account") for the purpose of receiving your tax year 2022 federal tax refund(s) from the IRS. Bank or Processor must receive an acknowledgement from the IRS that your return(s) has been electronically filed and accepted for processing before the Deposit Account can be opened. You authorize Processor to deduct from your Deposit Account the following amounts: (i) the Refund Processing Fee; (ii) the fees and charges related to the preparation, processing and transmission of your tax return(s) ("TurboTax Fees"); and (iii) fees for Additional Products and Services Purchased, plus applicable taxes. You also authorize Processor

to deduct thirty dollars (\$30.00) as a returned item processing fee (the "Return Item Fee") from your Deposit Account for the additional processing required in the event that your deposit is returned or cannot be delivered as directed in Section 7 below. A fee of \$30.00 (the "Account Research and Processing Fee") may be charged if we are required to provide additional processing to return the funds to the IRS. These fees will be deducted from the Deposit Account and will be retained by Processor. You authorize Processor to disburse the balance of the Deposit Account to you after making all authorized deductions or payments. If the Deposit Account does not have sufficient funds at the time your tax refund is processed to pay the TurboTax Fees and the fees for Additional Products and Services Purchased as set forth in Section 3, and any sales tax (collectively, "Fees"), or if your refund proceeds are delayed (a) you authorize Processor to automatically deduct such fees (or any portion thereof) via ACH, electronic check, or wire transfer directly from the account into which you authorized Processor to deposit your expected tax refund proceeds as set forth in Section 7, and (b) if you made alternative arrangements with TurboTax for payment of such fees, those arrangements will be attempted prior to any automatic deduction. You also authorize any amounts outstanding pursuant to this paragraph to be deducted from refunds you may receive up to 24 months after the date of this Agreement and processed through Processor. Additionally, if the Fees are not fully repaid from the Deposit account for any other reason not specified above, (a) you authorize Processor to automatically deduct such Fees (or any portion thereof) or attempt to deduct such Fees for up to 4 months after your tax return was accepted via ACH, electronic check, or wire transfer directly from the account into which you authorized Processor to deposit your expected tax refund proceeds as set forth in Section 7, and (b) if you made alternative arrangements with TurboTax for payment of such Fees, those arrangements will be attempted prior to any automatic deduction. To make alternative payment arrangements or revoke your consent to automatic deduction, you must contact Intuit Inc. according to the instructions on the notices e-mailed to you by Intuit Inc. regarding outstanding amounts owed under this Agreement.

5. Acknowledgements. (a) You understand that: (i) neither Bank nor Processor can guarantee the amount of your tax year 2022 federal tax refund(s) or the date it will be issued, and (ii) neither Bank nor Processor is affiliated with the transmitter of the tax return(s) (Intuit Inc.) and neither warrants the accuracy of the software used to prepare the tax return(s). (b) You agree that Intuit Inc. is not acting as your agent and is not under any fiduciary duty with respect to the processing of your refund(s) by Bank and Processor. (c) Your refund(s) may be held or returned to the IRS if it is suspected of fraud or identity theft.

6. Truth in Savings Disclosure. The Deposit Account is being opened for the purpose of receiving your (or both spouses if this is a jointly filed return) tax year 2022 federal tax refund(s). Processor and Bank will deduct from the Deposit Account the amounts set forth in Section 3, including the \$40.00 Refund Processing Fee for opening and maintaining the Deposit Account and processing your tax refund(s). No other deposits may be made to the Deposit Account. No withdrawals will be allowed from the Deposit Account except to collect the amounts stated in this Section, Section 3, Section 7, and Section 4. No interest is payable on the deposit; thus, the annual percentage yield and interest rate are 0%. The Deposit Account will be closed after all authorized deductions have been made and any remaining balance has been disbursed to you. We will also charge a Return Item Fee of \$30.00 if the refund(s) cannot be delivered as directed in Section 7 of this Agreement. A \$30.00 Account Research and Processing Fee may be charged if we are required to provide additional processing to return the funds to the IRS. These fees will be deducted from the Deposit Account and will be retained by Processor. Questions or concerns about the Deposit Account should be directed to Santa Barbara Tax Products Group, LLC, PO Box 817, West Chester, OH 45071 or via the Internet at http://sbtptg.com.

7. Disbursement Method: You agree that the disbursement method selected below will be used by Processor to disburse funds to you.

By using the Direct Deposit method of disbursement, the balance of your Deposit Account will be disbursed to you electronically by ACH direct deposit to your personal bank account designated below. If a joint return is filed, the bank account may be a joint account or the individual account of either spouse.

DIRECT DEPOSIT ACCOUNT TYPE:

- Checking
- Savings

RTN # 322271627
Account # 720771810

Note: To ensure that there are no delays in receiving your refund(s), please contact your financial

institution to confirm that you are using the correct RTN (routing) and account number. If you or your representative enter your account information incorrectly and your deposit is returned to Bank, the Deposit Account balance minus a \$30.00 Return Item Fee will be disbursed to you via a cashier's check mailed to your physical address of record. Bank, Processor and Intuit Inc. are **not** responsible for the misapplication of a direct deposit that results from error, negligence or malfeasance on the part of you or your representative. In cases where Bank has received your federal tax refund(s) but is unable to deliver the funds directly to you, funds may be held at Bank until claimed, or returned to the IRS. An Account Research and Processing Fee of \$30.00 may be charged if we are required to provide additional processing to return the funds to the IRS. Return Item and Account Research and Processing Fees will not exceed \$60.00 in the aggregate, and will be deducted from the Deposit Account for federal refunds that continue to be undeliverable and unclaimed and must be returned to the IRS. These fees will be retained by Processor. Due to the risk of fraudulent diversion of tax refunds, we will not process any address or account changes for purposes of disbursing your tax refund(s). If we become aware that your address or checking or savings account has changed after you sign this Agreement but before your federal tax refund(s) is received by us, upon receipt of your federal tax refund(s) from the IRS we will return your tax refund(s) to the IRS after deducting our Refund Processing Fee, TurboTax Fees and other applicable fees. We will do our best to escalate the return of your federal tax refunds to the IRS and you will need to work with the IRS directly for disbursement.

8. **FEDERAL ELECTRONIC FUND TRANSFER ACT DISCLOSURES:** In case of errors or questions about electronic transfers to or from the Deposit Account, write to Santa Barbara Tax Products Group, LLC, PO Box 817, West Chester, OH 45071 or telephone (877) 908-7228 and provide your name, a description or explanation of the error, and the dollar amount of the suspected error. We will determine whether an error occurred within 10 business days after we hear from you and will correct any error promptly. If we need more time, however, we may take up to 45 business days to investigate your complaint or question. If we decide to do this, we will credit your Deposit Account within 10 business days for the amount you think is in error, although in most circumstances you won't have use of the money until we complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not credit your Deposit Account. For errors involving transfers of funds to or from the Deposit Account within 30 business days after the first deposit to the Deposit Account was made, (i) we may take up to 90 business days to investigate your complaint or question, and (ii) we may take up to 20 business days to credit your Deposit Account for the amount you think is in error. We will tell you the results within three business days after completing our investigation. If we decide that there was no error, we will send you a written explanation. You may ask for copies of the documents that we used in our investigation.

Business Days: Our business days are Monday through Friday, excluding federal holidays. Saturday, Sunday, and federal holidays are not considered business days, even if we are open.

Confidentiality: We will disclose information to third parties about your account or the transfers you make:

- To complete transfers as necessary;
- To verify the existence and condition of your account upon the request of a third party, such as a credit bureau or merchant;
- To comply with government agency or court orders;
- If you give us your written permission; or
- As explained in the Privacy Policy following this Agreement.

Our Liability: If we do not complete a transfer to your account on time or in the correct amount according to this Agreement, we may be liable for your losses or damages. In addition to all other limitations of liability set forth in this Agreement, we will not be liable to you if, among other things:

- Circumstances beyond our control (such as fire, flood, water damage, power failure, strike, labor dispute, pandemic, computer breakdown, telephone line disruption, or a natural disaster) prevent the transfer, despite reasonable precautions that have been taken.
- The funds in your account are subject to legal process or other claim restricting such transfer.
- You, your representative or a third party provide us with inaccurate or untimely information.

9. **Compensation.** In addition to any fees paid directly by you to Intuit Inc., Processor will pay

compensation to Intuit Inc. in consideration of Intuit Inc.'s provision of various programming, testing, data processing, transmission, systems maintenance, status reporting and other software, technical and communications services. The Refund Processing Fee will be retained by Processor for its Refund Processing Service. Processor shall pay Bank for its banking services.

10. Governing Law. The enforcement and interpretation of this Agreement and the transactions contemplated herein shall be governed by the laws of the United States, including the Electronic Signatures in Global and National Commerce Act, and, to the extent state law applies, the substantive laws of Ohio.

11. Arbitration Provision. You acknowledge that the services set forth in this Agreement are being made available and priced by Processor on the basis of your acceptance of the following arbitration provision ("Arbitration Provision"). By entering into this Agreement, you acknowledge that you are giving up the right to litigate Claims (as defined below) if you, Bank or Processor elects arbitration of the Claims pursuant to this provision, except as otherwise expressly provided herein, and you hereby knowingly and voluntarily waive the right to trial of all Claims subject to this Agreement. You further acknowledge that you have read this Arbitration Provision carefully, agree to its terms, and are entering into this Agreement voluntarily and not in reliance on any promises or representations whatsoever except those contained in this Agreement.

ARBITRATION NOTICE

THIS AGREEMENT CONTAINS AN ARBITRATION PROVISION. PLEASE READ THIS PROVISION CAREFULLY, AS IT AFFECTS YOUR LEGAL RIGHTS.

11.1. Arbitration of Claims: Except as expressly provided herein, any claim, dispute or controversy (whether based upon contract; tort, intentional or otherwise; constitution; statute; common law; or equity and whether pre-existing, present or future), including initial claims, counter-claims, cross-claims and third-party claims, arising from or relating directly or indirectly to this Agreement, including the validity, enforceability, interpretation, scope, or application of the Agreement and this Arbitration Provision (except for the prohibition on class or other non-individual claims, which shall be for a court to decide) ("Claim") shall be decided, upon the election of you, Bank or Processor (or our agents, employees, successors, representatives, affiliated companies, or assigns), by binding arbitration before the American Arbitration Association ("AAA"). Arbitration replaces the right to litigate a claim in court or to have a jury trial. The AAA's phone number is 800-778-7879 and website is <http://www.adr.org>. You may obtain copies of the current rules, forms, and instructions for initiating an arbitration using the above information.

11.2. Other Claims Subject to Arbitration: In addition to Claims brought by you, Claims made by anyone connected with you or anyone making a Claim through you (including a taxpayer filing jointly, employee, agent, representative, affiliated company, predecessor or successor, heir, assignee, or trustee in bankruptcy) against us shall be subject to arbitration as described herein.

11.3. Exceptions: We agree not to invoke our right to arbitrate any individual Claim you bring in small claims court or an equivalent court so long as the Claim is pending only in that court. This Arbitration Provision also does not limit or constrain our right to interplead funds in the event of claims to the Account by several parties.

11.4. Individual Claims Only: Claims may be submitted to arbitration on an individual basis only. Claims subject to this Arbitration Provision may not be joined or consolidated in arbitration with any Claim of any other person or be arbitrated on a class basis, in a representative capacity on behalf of the general public or on behalf of any other person, unless otherwise agreed to by the parties in writing. However, taxpayers filing jointly and party to this Agreement are considered as one person; Processor and its officers, directors, employees, agents, and affiliates are considered as one person; and Bank and its officers, directors, employees, agents, and affiliates are considered as one person.

11.5. Arbitration Fees: If you initiate arbitration, we will advance any arbitration fees, including any required deposit. If we initiate or elect arbitration, we will pay the entire amount of the arbitration fees, including any required deposit. We will also be responsible for payment and/or reimbursement of any arbitration fees to the extent that such fees exceed the amount of the filing fees you would have incurred if your Claim had been brought in the state or federal court nearest your residence with jurisdiction over the Claims.

11.6. Procedure: A single arbitrator will resolve the Claims. The arbitrator will be a lawyer with at least ten years' experience or who is a former or retired judge. The arbitration shall follow the rules and procedures of the arbitration administrator in effect on the date the arbitration is filed, except when there is a conflict or inconsistency between the rules and procedures of the arbitration administrator and this Arbitration Provision, in which case this Arbitration Provision shall govern. Any in-person arbitration hearing for a Claim

shall take place within the federal judicial district in which you live or at such other reasonably convenient location as agreed by the parties. The arbitrator shall apply applicable substantive law consistent with the Federal Arbitration Act, 9 U.S.C. § 1 et seq. (the "FAA") and shall honor all claims of privilege and confidentiality recognized at law. All statutes of limitations that would otherwise be applicable shall apply to any arbitration proceeding. The arbitrator shall be empowered to grant whatever relief would be available in court under law or in equity. Any appropriate court may enter judgment upon the arbitrator's award. This Arbitration Provision is made pursuant to a transaction involving interstate commerce, and shall be governed by the FAA.

12. Taxpayer Identity Validation Disclosure. To help Bank, Processor and the government identify and fight tax refund fraud, as well as fight the funding of terrorism and money laundering activities, Bank and Processor obtain, verify, and record information that identifies each Refund Processing Service taxpayer. What this means for you: When you apply to use the Refund Processing Service for the purpose of receiving your federal tax refund(s), we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents if we need to perform additional due diligence on your account.

YOUR AGREEMENT

Bank and Processor agree to all of the terms of this Agreement. By selecting the "I Agree" button in TurboTax: (i) You authorize Bank to receive your 2022 federal tax refund(s) from the IRS and Processor to make the deductions from your refund(s) described in the Agreement, (ii) You agree to receive all communications electronically in accordance with the "Communications" section of the Tax Year 2022 TurboTax^(Registered Trademark) User Agreement, (iii) You consent to the release of your 2022 federal tax refund(s) deposit information and application information as described in Section 2 of this Agreement; (iv) You consent to the automatic debiting of your personal bank account as set forth in Section 4, as applicable, and the Arbitration Provision in Section 11; and (v) You acknowledge that you have reviewed, and agree to be bound by, the Agreement's terms and conditions. If this is a joint return, selecting "I Agree" indicates that both spouses agree to be bound by the terms and conditions of the Agreement.

Rev. 11/2021

FACTS WHAT DOES GREEN DOT BANK DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do	
What?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ● Social Security number and account balances ● account transactions and checking account information ● transaction history and payment history <p>When you are no longer our customer, we continue to share your information as described in this notice.</p>	
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Green Dot Bank chooses to share; and whether you can limit this sharing.	
	Reasons we can share your personal information	Does Green Dot Bank share?
	For our everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes
	For our marketing purposes — to offer our products and services to you.	Yes
	For joint marketing with other financial companies.	Yes
	For our affiliates’ everyday business purposes — information about your transactions and experiences.	Yes
	For our affiliates’ everyday business purposes — information about your creditworthiness.	No
	For our affiliates to market to you.	No
	For nonaffiliates to market to you.	No
		Can you limit this sharing?
		No
		No
		No
		We don’t share
		We don’t share
		We don’t share
Questions?	Call Toll Free: 800-901-6663	

Page 2

What we do	
How does Green Dot Bank protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Green Dot Bank collect my personal information?	<p>We collect your personal information, for example, when you</p> <ul style="list-style-type: none"> ● open an account or make deposits or withdrawals from your account ● tell us where to send the money or provide account information ● give us your contact information <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only</p> <ul style="list-style-type: none"> ● sharing for affiliates' everyday business purposes — information about your creditworthiness ● affiliates from using your information to market to you ● sharing for nonaffiliates to market to you <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ● <i>Our affiliates include companies with a common corporate identity of Green Dot (such as our parent bank holding company Green Dot Corporation) and tax processing services companies, such as Santa Barbara Tax Products Group, LLC.</i>
Nonaffiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ● <i>Green Dot Bank does not share with nonaffiliates so they can market to you.</i>
Joint marketing	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ● <i>The only joint marketing partners we share with are Intuit Inc. and its affiliates and subsidiaries.</i>

Additional Information From 2022 Federal Tax Return

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

5	2.00sh of AAPL 11/04/2022 PUT \$145.00	Check here if this summarizes multiple sales . . . ▶									
A	11/01/22	10/28/22	139.98	90.00							
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
6	2.00sh of AMD 02/25/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	02/14/22	02/11/22	851.96	540.00							
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
7	2.00sh of AMD 02/25/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	02/15/22	02/14/22	764.96	560.00							
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
8	3.00sh of AMD 02/25/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	02/22/22	02/16/22	784.94	1,110.02	325.08						
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
9	2.00sh of AMD 02/25/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	02/24/22	Various	15.98	510.06							
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
10	5.00sh of AMD 05/13/2022 CALL \$100.00	Check here if this summarizes multiple sales . . . ▶									
A	05/06/22	Various	979.94	855.01	20.01						
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
11	2.00sh of AMZN 01/20/2023 CALL \$100.00	Check here if this summarizes multiple sales . . . ▶									
A	11/11/22	Various	1,369.94	1,150.03	90.03						
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											
12	2.00sh of AMZN 03/18/2022 CALL \$3,500.00	Check here if this summarizes multiple sales . . . ▶									
A	03/18/22	Various	5.98	185.00							
		S	Yes <input checked="" type="checkbox"/>	No	Yes <input checked="" type="checkbox"/>	No					
Check to use worksheet (see help) ▶											

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

13	2.00sh of AMZN 10/21/2022 CALL \$115.00	Check here if this summarizes multiple sales . . . ▶									
A	10/17/22	10/14/22	323.96	280.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
14	1.00sh of AMZN 10/28/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	10/26/22	10/26/22	359.98	230.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
15	3.00sh of BA 05/20/2022 CALL \$150.00	Check here if this summarizes multiple sales . . . ▶									
A	05/20/22	05/09/22	0.00	300.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
16	2.00sh of BABA 02/11/2022 CALL \$120.00	Check here if this summarizes multiple sales . . . ▶									
A	02/08/22	02/07/22	839.96	440.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
17	2.00sh of BABA 02/11/2022 CALL \$125.00	Check here if this summarizes multiple sales . . . ▶									
A	02/09/22	02/09/22	699.98	400.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
18	1.00sh of COST 05/27/2022 CALL \$500.00	Check here if this summarizes multiple sales . . . ▶									
A	05/27/22	05/20/22	0.00	80.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
19	1.00sh of CRM 04/29/2022 CALL \$180.00	Check here if this summarizes multiple sales . . . ▶									
A	04/25/22	04/22/22	159.98	150.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
20	4.00sh of CRM 05/13/2022 CALL \$190.00	Check here if this summarizes multiple sales . . . ▶									
A	05/13/22	Various	0.00	214.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
21	4.00sh of DOCU 01/14/2022 CALL \$155.00	Check here if this summarizes multiple sales . . . ▶									
A	01/13/22	Various	11.98	350.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

22	4.00sh of FB 02/18/2022 CALL \$250.00	Check here if this summarizes multiple sales . . . ▶										
A	02/14/22	Various	47.98	410.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
23	2.00sh of GOOGL 01/20/2023 CALL \$100.00	Check here if this summarizes multiple sales . . . ▶										
A	11/11/22	Various	849.97	802.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
24	3.00sh of GPS 03/11/2022 CALL \$15.00	Check here if this summarizes multiple sales . . . ▶										
A	03/07/22	03/04/22	119.96	84.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
25	7.00sh of META 01/20/2023 CALL \$135.00	Check here if this summarizes multiple sales . . . ▶										
A	11/09/22	Various	699.96	586.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
26	1.00sh of MRNA 01/07/2022 CALL \$280.00	Check here if this summarizes multiple sales . . . ▶										
A	01/06/22	01/03/22	4.98	100.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
27	1.00sh of MRNA 02/18/2022 CALL \$150.00	Check here if this summarizes multiple sales . . . ▶										
A	02/15/22	02/14/22	469.98	385.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
28	1.00sh of MSFT 01/20/2023 CALL \$250.00	Check here if this summarizes multiple sales . . . ▶										
A	10/28/22	10/26/22	814.97	750.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
29	1.00sh of NVDA 01/20/2023 CALL \$200.00	Check here if this summarizes multiple sales . . . ▶										
A	12/01/22	11/16/22	349.98	350.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												
30	2.00sh of NVDA 05/06/2022 CALL \$200.00	Check here if this summarizes multiple sales . . . ▶										
A	04/28/22	04/27/22	1,119.96	520.00								
		S	Yes	X	No	Yes	X	No				
Check to use worksheet (see help) ▶												

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

31	1.00sh of NVDA 05/06/2022 CALL \$200.00	Check here if this summarizes multiple sales . . . ▶									
A	05/02/22	04/29/22	354.98	300.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
32	1.00sh of NVDA 06/16/2023 CALL \$200.00	Check here if this summarizes multiple sales . . . ▶									
A	11/15/22	11/14/22	1,749.94	1,360.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
33	2.00sh of PINS 03/18/2022 CALL \$30.00	Check here if this summarizes multiple sales . . . ▶									
A	02/07/22	02/04/22	329.98	260.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
34	1.00sh of PTON 02/11/2022 CALL \$40.00	Check here if this summarizes multiple sales . . . ▶									
A	02/09/22	02/08/22	105.98	201.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
35	1.00sh of PTON 02/11/2022 PUT \$35.00	Check here if this summarizes multiple sales . . . ▶									
A	02/09/22	02/08/22	53.98	209.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
36	6.00sh of RBLX 03/18/2022 CALL \$60.00	Check here if this summarizes multiple sales . . . ▶									
A	03/16/22	Various	11.98	610.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
37	1.00sh of RIVN 01/20/2023 CALL \$35.00	Check here if this summarizes multiple sales . . . ▶									
A	11/10/22	11/09/22	349.98	200.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
38	3.00sh of SNAP 01/07/2022 CALL \$50.00	Check here if this summarizes multiple sales . . . ▶									
A	01/04/22	01/03/22	8.98	72.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											
39	6.00sh of SNAP 01/20/2023 CALL \$40.00	Check here if this summarizes multiple sales . . . ▶									
A	12/01/22	Various	5.90	1,200.00							
		S	Yes	X	No	Yes	X	No			
Check to use worksheet (see help) ▶											

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

40	19.00sh of SNAP 03/11/2022 CALL \$40.00	Check here if this summarizes multiple sales . . . ▶							
A	03/10/22	Various	37.95	845.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
41	2.00sh of SNAP 03/18/2022 CALL \$50.00	Check here if this summarizes multiple sales . . . ▶							
A	01/12/22	01/04/22	499.98	450.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
42	10.00sh of SNAP 03/18/2022 CALL \$50.00	Check here if this summarizes multiple sales . . . ▶							
A	02/04/22	Various	884.94	1,038.02	317.02				
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
43	3.00sh of SNAP 06/17/2022 CALL \$30.00	Check here if this summarizes multiple sales . . . ▶							
A	04/28/22	04/28/22	749.98	600.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
44	3.00sh of SNAP 10/21/2022 CALL \$11.00	Check here if this summarizes multiple sales . . . ▶							
A	10/21/22	10/20/22	0.00	285.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
45	1.00sh of TSLA 01/20/2023 CALL \$250.00	Check here if this summarizes multiple sales . . . ▶							
A	11/01/22	10/25/22	1,924.94	1,400.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
46	3.00sh of TSLA 02/18/2022 CALL \$950.00	Check here if this summarizes multiple sales . . . ▶							
A	02/14/22	Various	964.96	805.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
47	2.00sh of TSLA 03/04/2022 CALL \$900.00	Check here if this summarizes multiple sales . . . ▶							
A	02/28/22	Various	1,799.96	1,165.02	250.02				
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									
48	1.00sh of TSLA 03/11/2022 CALL \$900.00	Check here if this summarizes multiple sales . . . ▶							
A	03/09/22	03/07/22	299.98	200.00					
		S	Yes X	No	Yes X	No			
Check to use worksheet (see help) ▶									

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

49	8.00sh of TSLA 04/29/2022 CALL \$1,000.00	Check here if this summarizes multiple sales . . . ▶									
A	04/29/22	Various	0.00	464.00							
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											
50	3.00sh of TSLA 05/06/2022 CALL \$1,000.00	Check here if this summarizes multiple sales . . . ▶									
A	05/04/22	Various	849.96	730.01	120.01						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											
51	1.00sh of TSLA 10/21/2022 CALL \$220.00	Check here if this summarizes multiple sales . . . ▶									
A	10/17/22	10/14/22	809.97	520.00							
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											
52	2.00sh of TSLA 10/28/2022 CALL \$220.00	Check here if this summarizes multiple sales . . . ▶									
A	10/21/22	10/20/22	879.96	650.00							
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											
53	2.00sh of TSLA 10/28/2022 CALL \$220.00	Check here if this summarizes multiple sales . . . ▶									
A	10/25/22	10/24/22	649.96	290.00							
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											
54	5.00sh of 88160R101 TESLA, INC. COMMON STOCK	Check here if this summarizes multiple sales . . . ▶									
A	10/25/22	10/19/22	1,118.92	1,112.85							
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶											

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

RQUICK

Continuation Statement

20A	4.00sh of CRM 05/13/2022 CALL \$190.00	0.00	214.00			-214.00	S
21A	4.00sh of DOCT 01/14/2022 CALL \$155.00	11.98	350.00			-338.02	S
22A	4.00sh of FB 02/18/2022 CALL \$250.00	47.98	410.00			-362.02	S
23A	4.00sh of GOOGL 01/20/2023 CALL \$100.00	849.97	802.00			47.97	S
24A	6.00sh of GPS 03/11/2022 CALL \$15.00	119.96	84.00			35.96	S
25A	7.00sh of META 01/20/2023 CALL \$135.00	699.96	586.00			113.96	S
26A	4.00sh of MDRB 01/07/2022 CALL \$280.00	4.98	100.00			-95.02	S
27A	4.00sh of MDRB 02/18/2022 CALL \$150.00	469.98	385.00			84.98	S
28A	4.00sh of MSFT 01/20/2023 CALL \$250.00	814.97	750.00			64.97	S
29A	4.00sh of NVDA 01/20/2023 CALL \$200.00	349.98	350.00			-0.02	S
30A	4.00sh of NVDA 05/06/2022 CALL \$200.00	1,119.96	520.00			599.96	S
31A	4.00sh of NVDA 05/06/2022 CALL \$200.00	354.98	300.00			54.98	S
32A	4.00sh of NVDA 06/16/2023 CALL \$200.00	1,749.94	1,360.00			389.94	S

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

RQUICK

Continuation Statement

33A	1.00sh of PINS 03/18/2022 CALL \$30.00	329.98	260.00			69.98S
34A	1.00sh of PTON 02/11/2022 CALL \$40.00	105.98	201.00			-95.02S
35A	1.00sh of PTON 02/11/2022 PUT \$35.00	53.98	209.00			-155.02S
36A	5.00sh of RBIX 03/18/2022 CALL \$60.00	11.98	610.00			-598.02S
37A	1.00sh of RIVN 01/20/2023 CALL \$35.00	349.98	200.00			149.98S
38A	8.00sh of SNAP 01/07/2022 CALL \$50.00	8.98	72.00			-63.02S
39A	5.00sh of SNAP 01/20/2023 CALL \$40.00	5.90	1,200.00			-1,194.10S
40A	9.00sh of SNAP 03/11/2022 CALL \$40.00	37.95	845.00			-807.05S
41A	2.00sh of SNAP 03/18/2022 CALL \$50.00	499.98	450.00			49.98S
42A	10.00sh of SNAP 03/18/2022 CALL \$50.00	884.94	1,038.02W		317.02	163.94S
43A	8.00sh of SNAP 06/17/2022 CALL \$30.00	749.98	600.00			149.98S
44A	8.00sh of SNAP 10/21/2022 CALL \$11.00	0.00	285.00			-285.00S
45A	1.00sh of TSLA 01/20/2023 CALL \$250.00	1,924.94	1,400.00			524.94S
46A	8.00sh of TSLA 02/18/2022 CALL \$950.00	964.96	805.00			159.96S
47A	2.00sh of TSLA 03/04/2022 CALL \$900.00	1,799.96	1,165.02W		250.02	884.96S
48A	1.00sh of TSLA 03/11/2022 CALL \$900.00	299.98	200.00			99.98S
49A	8.00sh of TSLA 04/29/2022 CALL \$1,000.00	0.00	464.00			-464.00S
50A	8.00sh of TSLA 05/06/2022 CALL \$1,000.00	849.96	730.01W		120.01	239.96S
51A	1.00sh of TSLA 10/21/2022 CALL \$220.00	809.97	520.00			289.97S
52A	2.00sh of TSLA 10/28/2022 CALL \$220.00	879.96	650.00			229.96S
53A	2.00sh of TSLA 10/28/2022 CALL \$220.00	649.96	290.00			359.96S
54A	6.00sh of 88160R101 TESLA, INC. COMMON STOCK	1,118.92	1,112.85			6.07S

Form 1099-B Worksheet (National Financial Services LLC) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

5	PALANTIR TECHNOLOGIES INC CL A 30	Check here if this summarizes multiple sales . . . ▶					
A	01/24/22	02/08/21	356.30	1,413.01	0.00		
		S	Yes X	No	Yes X	No	
	Check to use worksheet (see help) ▶					O	
	0.00					X	
6	PALANTIR TECHNOLOGIES INC CL A 30	Check here if this summarizes multiple sales . . . ▶					
A	01/24/22	02/08/21	356.30	1,475.37	0.00		
		S	Yes X	No	Yes X	No	
	Check to use worksheet (see help) ▶					O	
	0.00					X	
7	PALANTIR TECHNOLOGIES INC CL A 50	Check here if this summarizes multiple sales . . . ▶					
A	01/24/22	02/08/21	593.84	1,975.01	0.00		
		S	Yes X	No	Yes X	No	
	Check to use worksheet (see help) ▶					O	
	0.00					X	
8	SORRENTO THERAPEUTICS INC COMUSD 200	Check here if this summarizes multiple sales . . . ▶					
A	01/24/22	02/12/21	614.03	2,990.00	0.00		
		S	Yes X	No	Yes X	No	
	Check to use worksheet (see help) ▶					O	
	0.00					X	

Form 1099-B Worksheet (National Financial Services LLC) -- Capital Asset Sales Wksht (1)

TQUICK

Continuation Statement

9	PALANTIR TECHNOLOGIES INC CL A 20	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	02/15/21	237.54	964.78	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
10	FUBOTV INC COM 75	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	02/22/21	679.87	3,150.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
11	SORRENTO THERAPEUTICS INC COMUSD 100	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	02/23/21	307.01	1,147.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
12	C3 AI INC CL A 10	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	03/02/21	228.24	1,035.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
13	FUELCELL ENERGY INC COM 100	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	03/11/21	351.99	1,850.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
14	FUBOTV INC COM 25	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	03/11/21	226.62	787.50	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
15	PALANTIR TECHNOLOGIES INC CL A 30	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	03/11/21	356.31	775.50	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
16	FUBOTV INC COM 25	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	05/28/21	226.63	600.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									
17	SORRENTO THERAPEUTICS INC COMUSD 50	Check here if this summarizes multiple sales . . . ▶									
A	01/24/22	06/28/21	153.51	495.00	0.00						
		S	Yes X	No	Yes X	No					
Check to use worksheet (see help) ▶		O									
0.00		X									

Electronic Filing Instructions for your 2022 Georgia Tax Return

Important: Your taxes are not finished until all required steps are completed.

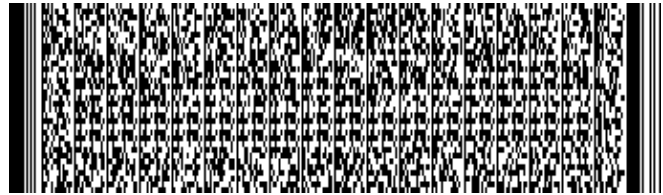


Nagarjuna & Rajyalakshmi Panamala
2480 Crimson Downs Dr
Cumming, GA 30040-5534

Balance Due/Refund	Your Georgia state tax return (Form 500) shows a refund due to you in the amount of \$382.00. Your tax refund will be direct deposited into your account. The account information you entered - Account Number: 720771810 Routing Transit Number: 322271627.												
Where's My Refund?	Before you call the Georgia Department of Revenue with questions about your refund, give them 90 business days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Georgia Department of Revenue directly at 1-877-423-6711. You can also visit the Georgia Department of Revenue web site at https://gtc.dor.ga.gov/_/ .												
What You Need to Sign	Sign and date Form GA-8453 within 1 day of acceptance. Since you are married filing jointly, your spouse must also sign and date the form.												
Do Not Mail	Do not mail a paper copy of your tax return. Since you filed electronically, the Georgia Department of Revenue already has your return.												
What You Need to Keep	Your Electronic Filing Instructions (this form) - Form GA-8453 and attachment(s) A copy of your state and federal returns												
2022 Georgia Tax Return Summary	<table><tr><td>Taxable Income</td><td>\$</td><td>110,487.00</td></tr><tr><td>Total Tax</td><td>\$</td><td>6,118.00</td></tr><tr><td>Total Payments/Credits</td><td>\$</td><td>6,500.00</td></tr><tr><td>Amount to be Refunded</td><td>\$</td><td>382.00</td></tr></table>	Taxable Income	\$	110,487.00	Total Tax	\$	6,118.00	Total Payments/Credits	\$	6,500.00	Amount to be Refunded	\$	382.00
Taxable Income	\$	110,487.00											
Total Tax	\$	6,118.00											
Total Payments/Credits	\$	6,500.00											
Amount to be Refunded	\$	382.00											



2300411514



Georgia Form 500 (Rev. 06/22/22) Individual Income Tax Return Georgia Department of Revenue 2022 (Approved software version)

Page 1

Fiscal Year Beginning

STATE GA ISSUED

Fiscal Year Ending

YOUR DRIVER'S LICENSE/STATE ID

061166152

YOUR FIRST NAME 1. NAGARJUNA

MI YOUR SOCIAL SECURITY NUMBER 880-41-8370

LAST NAME (For Name Change See IT-511 Tax Booklet) PANAMALA

SUFFIX

SPOUSE'S FIRST NAME RAJYALAKSHMI

MI SPOUSE'S SOCIAL SECURITY NUMBER 758-37-1934

LAST NAME PANAMALA

SUFFIX

DEPARTMENT USE ONLY

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number) CHECK IF ADDRESS HAS CHANGED 2. 2480 CRIMSON DOWNS DR

CITY (Please insert a space if the city has multiple names) 3. CUMMING

STATE ZIP CODE GA 300405534

(COUNTRY IF FOREIGN)

4. Enter your Residency Status with the appropriate number 4. 1

1. FULL- YEAR RESIDENT 2. PART- YEAR RESIDENT TO 3. NONRESIDENT

Omit Lines 9 thru 14 and use Form 500 Schedule 3 if you are a part-year or nonresident filer.

5. Enter Filing Status with appropriate letter (See IT-511 Tax Booklet)..... 5. B

A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qualifying Surviving Spouse

6. Number of exemptions (Check appropriate box(es) and enter total in 6c.) 6a. Yourself X 6b. Spouse X 6c. 2

7a. Number of Dependents (Enter details on Line 7b., and DO NOT include yourself or your spouse)..... 7a. 2

This Page (1) is required for processing

REV 01/03/23 TTMAC



YOUR SOCIAL SECURITY NUMBER
 880-41-8370

7b. Dependents (If you have more than 4 dependents, attach a list of additional dependents)

First Name, MI. ADITI K	Last Name PANAMALA
Social Security Number 947-94-9107	Relationship to You DAUGHTER

First Name, MI. ABHINAV	Last Name PANAMALA
Social Security Number 060-61-9446	Relationship to You SON

First Name, MI.	Last Name
Social Security Number	Relationship to You

First Name, MI.	Last Name
Social Security Number	Relationship to You

INCOME COMPUTATIONS

If amount on line 8, 9, 10, 13 or 15 is negative, use the minus sign (-). Example -3456.

8. Federal adjusted gross income (From Federal Form 1040).....	8.	130987
(Do not use FEDERAL TAXABLE INCOME) If the amount on Line 8 is \$40,000 or more, or your gross income is less than your W-2s you must include a copy of your Federal Form 1040 Pages 1, 2, and Schedule 1.		
9. Adjustments from Form 500 Schedule 1 (See IT-511 Tax Booklet)	9.	
10. Georgia adjusted gross income (Net total of Line 8 and Line 9).....	10.	130987
11. Standard Deduction (Do not use FEDERAL STANDARD DEDUCTION).....	11a.	7100
(See IT-511 Tax Booklet)		
b. Self: 65 or over? Blind? Total x 1,300=.....	11b.	
Spouse: 65 or over? Blind?		
c. Total Standard Deduction (Line 11a + Line 11b).....	11c.	7100
Use EITHER Line 11c OR Line 12c (Do not write on both lines)		
12. Total Itemized Deductions used in computing Federal Taxable Income. If you use itemized deductions, you must include Federal Schedule A.		
a. Federal Itemized Deductions (Schedule A- Form 1040).....	12a.	
b. Less adjustments: (See IT-511 Tax Booklet)	12b.	
c. Georgia Total Itemized Deductions.....	12c.	
13. Subtract either Line 11c or Line 12c from Line 10; enter balance.....	13.	123887



2300411534

YOUR SOCIAL SECURITY NUMBER
880-41-8370

Page 3

14a. Enter the number from Line 6c. 2 Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C	14a.	7400
14b. Enter the number from Line 7a. 2 Multiply by \$3,000.....	14b.	6000
14c. Add Lines 14a. and 14b. Enter total	14c.	13400
15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14).....	15a.	110487
15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after applying the 80% limitation, see IT-511 Tax Booklet for more information)....	15b.	
15c. Georgia Taxable Income (Line 15a less Line 15b).....	15c.	110487
16. Tax (Use Tax Rate Schedule in the IT-511 Tax Booklet)	16.	6118
17. Low Income Credit 17a. 17b. 	17c.	
18. Other State(s) Tax Credit (Include a copy of the other state(s) return)	18.	
19. Credits used from IND-CR Summary Worksheet	19.	
20. Total Credits Used from Schedule 2 Georgia Tax Credits (must be filed electronically)	20.	
21. Total Credits Used (sum of Lines 17-20) cannot exceed Line 16	21.	0
22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero	22.	6118

INCOME STATEMENT DETAILS Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12 or 13; Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

(INCOME STATEMENT A)				(INCOME STATEMENT B)				(INCOME STATEMENT C)			
1. WITHHOLDING TYPE:				1. WITHHOLDING TYPE:				1. WITHHOLDING TYPE:			
<input checked="" type="checkbox"/> W-2	G2-A	G2-LP		W-2	G2-A	G2-LP		W-2	G2-A	G2-LP	
1099	G2-FL	G2-RP		1099	G2-FL	G2-RP		1099	G2-FL	G2-RP	
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) <input checked="" type="checkbox"/> SSN				2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN				2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN			
351835818											
3. EMPLOYER/PAYER STATE WITHHOLDING ID				3. EMPLOYER/PAYER STATE WITHHOLDING ID				3. EMPLOYER/PAYER STATE WITHHOLDING ID			
1847721KS											
4. GA WAGES / INCOME				4. GA WAGES / INCOME				4. GA WAGES / INCOME			
133969											
5. GA TAX WITHHELD				5. GA TAX WITHHELD				5. GA TAX WITHHELD			
6500											

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

This Page (3) is required for processing

REV 01/03/23 TTMAC



YOUR SOCIAL SECURITY NUMBER
 880-41-8370

Page 4

(INCOME STATEMENT D)			(INCOME STATEMENT E)			(INCOME STATEMENT F)		
1. WITHHOLDING TYPE:			1. WITHHOLDING TYPE:			1. WITHHOLDING TYPE:		
	W-2	G2-A	G2-LP		W-2	G2-A	G2-LP	
	1099	G2-FL	G2-RP		1099	G2-FL	G2-RP	
2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)	SSN		2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)	SSN		2. EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN)	SSN	
3. EMPLOYER/PAYER STATE WITHHOLDING ID			3. EMPLOYER/PAYER STATE WITHHOLDING ID			3. EMPLOYER/PAYER STATE WITHHOLDING ID		
4. GA WAGES / INCOME			4. GA WAGES / INCOME			4. GA WAGES / INCOME		
5. GA TAX WITHHELD			5. GA TAX WITHHELD			5. GA TAX WITHHELD		
23. Georgia Income Tax Withheld on Wages and 1099s	23.	6500	(Enter Tax Withheld Only and include W-2s and/or 1099s)					
24. Other Georgia Income Tax Withheld	24.		(Must include G2-A, G2-FL, G2-LP and/or G2-RP)					
25. Estimated Tax paid for 2022 and Form IT-560	25.							
26. Schedule 2B Refundable Tax Credits	26.		(Cannot be claimed unless filed electronically)					
27. Total prepayment credits (Add Lines 23, 24, 25 and 26)	27.	6500						
28. If Line 22 exceeds Line 27, subtract Line 27 from Line 22 and enter balance due	28.							
29. If Line 27 exceeds Line 22, subtract Line 22 from Line 27 and enter overpayment	29.	382						
30. Amount to be credited to 2023 ESTIMATED TAX	30.	0						
31. Georgia Wildlife Conservation Fund (No gift of less than \$1.00)	31.							
32. Georgia Fund for Children and Elderly (No gift of less than \$1.00)	32.							
33. Georgia Cancer Research Fund (No gift of less than \$1.00)	33.							
34. Georgia Land Conservation Program (No gift of less than \$1.00)	34.							
35. Georgia National Guard Foundation (No gift of less than \$1.00)	35.							
36. Dog & Cat Sterilization Fund (No gift of less than \$1.00)	36.							
37. Saving the Cure Fund (No gift of less than \$1.00)	37.							
38. Realizing Educational Achievement Can Happen (REACH) Program (No gift of less than \$1.00)	38.							



2300411554

YOUR SOCIAL SECURITY NUMBER
880-41-8370

Page 5

- 39. Public Safety Memorial Grant (No gift of less than \$1.00)..... 39.
- 40. Form 500 UET (Estimated tax penalty) 500 UET exception attached 40.
- 41. Penalty: Late Payment and/or Late Filing..... 41.
- 42. Interest 42.
- 43. (If you owe) Add Lines 28, 31 thru 42 43.
**MAKE CHECK PAYABLE TO GEORGIA DEPARTMENT OF REVENUE,
Mail To: GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER,
PO BOX 740399 ATLANTA, GA 30374-0399**

44. (If you are due a refund) Subtract the sum of Lines 30 thru 42 from Line 29
THIS IS YOUR REFUND..... 44. 382
Refund Due Mail To: GEORGIA DEPARTMENT OF REVENUE PROCESSING CENTER,
PO BOX 740380 ATLANTA, GA 30374-0380

If you do not enter Direct Deposit information or if you are a first time filer you will be issued a paper check.

44a. Direct Deposit (U.S. Accounts Only) Type: Checking Savings
Routing Number 322271627 Account Number 720771810

Mail pages 1-5 and any applicable schedules, forms, and documentation. DO NOT staple pages.

I/We declare under the penalties of perjury that I/we have examined this return (including accompanying schedules and statements) and to the best of my/our knowledge and belief, it is true, correct, and complete. If prepared by a person other than the taxpayer(s), this declaration is based on all information of which the preparer has knowledge.

Taxpayer's Signature (Check box if deceased) Spouse's Signature (Check box if deceased)
Taxpayer's Date of Death Spouse's Date of Death
Taxpayer's Signature Date Taxpayer's Phone Number 818-404-9865 Spouse's Signature Date

By providing my e-mail address I am authorizing the Georgia Department of Revenue to electronically notify me at the below e-mail address regarding any updates to my account(s).

Taxpayer's E-mail Address

I authorize DOR to discuss this return with the named preparer.

Preparer's Phone Number

Signature of Preparer
Name of Preparer Other Than Taxpayer
SELF-PREPARED

Preparer's FEIN

Preparer's Firm Name

Preparer's SSN/PTIN/SIDN

Filing Status [] Single [X] Married filing jointly [] Married filing separately (MFS) [] Head of household (HOH) [] Qualifying surviving spouse (QSS)
Check only one box. If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial: Nagarjuna; Last name: Panamala; Your social security number: 880-41-8370
If joint return, spouse's first name and middle initial: Rajyalakshmi; Last name: Panamala; Spouse's social security number: 758-37-1934
Home address (number and street): 2480 Crimson Downs Dr; Apt. no.:
City, town, or post office: Cumming; State: GA; ZIP code: 300405534
Foreign country name: Foreign province/state/county: Foreign postal code:
Presidential Election Campaign: [] You [] Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) [] Yes [X] No

Standard Deduction Someone can claim: [] You as a dependent [] Your spouse as a dependent
[] Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: [] Were born before January 2, 1958 [] Are blind Spouse: [] Was born before January 2, 1958 [] Is blind

Table with 6 columns: (1) First name, Last name, (2) Social security number, (3) Relationship to you, (4) Child tax credit, Credit for other dependents. Rows include Aditi K (Daughter) and Abhinav (Son).

Income table with columns 1a-15 and 1a-15. Total income (line 9) is 130,987. Adjusted gross income (line 11) is 130,987. Standard deduction (line 12) is 25,900. Taxable income (line 15) is 105,087.

Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> _____	16	14,353.
	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	14,353.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	2,500.
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	2,500.
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	11,853.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	11,853.

Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	14,067.
	b	Form(s) 1099	25b	
	c	Other forms (see instructions)	25c	
	d	Add lines 25a through 25c	25d	14,067.
	26	2022 estimated tax payments and amount applied from 2021 return	26	
	27	Earned income credit (EIC) NO	27	
	28	Additional child tax credit from Schedule 8812	28	
	29	American opportunity credit from Form 8863, line 8	29	
	30	Reserved for future use	30	
	31	Amount from Schedule 3, line 15	31	
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	14,067.

Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	2,214.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	2,214.
Direct deposit? See instructions.	b	Routing number <u>3 2 2 2 7 1 6 2 7</u> c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings		
	d	Account number <u>7 2 0 7 7 1 8 1 0</u>		
	36	Amount of line 34 you want applied to your 2023 estimated tax	36	

Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)	38	

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions **Yes.** Complete below. **No**

Designee's name _____ Phone no. _____ Personal identification number (PIN) _____

Sign Here Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation Software Engineer	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation Homemaker	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. (818) 404-9865	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
Firm's name Self-Prepared	Firm's address		Phone no.	Firm's EIN