## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
VISHWANADHAM MANDALA	040-43-	1706
Spouse's name	Spouse's soci	al security number
SANGEETHA MANDALA	945-91-	-5163
Part I Tax Return Information — Tax Year Ending December 31, 2023	3 (Enter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.	,	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 134,956.
2 Total tax		2 13,211.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 14,923.
4 Amount you want refunded to you		4 1,856.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you go	et and keep a copy	of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Pareturn (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason any delay in processing the return or refund, and (c) the date of any refund. If applicable, I author Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution acreayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancella business days prior to the payment (settlement) date. I also authorize the financial institutions involv taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or ame Electronic Funds Withdrawal Consent.	er, transmitter, or electro on for rejection of the tra- rize the U.S. Treasury an count indicated in the ta- al institution to debit the terminate the authoriza ation requests must be ed in the processing of I to the payment. I furth	nic return originator (ERO) ansmission, (b) the reason id its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the
Taxpayer's PIN: check one box only		
	enerate my PIN 3	1 7 0 6 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner P below.		
Your signature ▶	Date ►	
On sounds BINL about one have sub-		
Spouse's PIN: check one box only	. 500	5 1 6 2
X I authorize GLOBAL TAXES LLC to enter or g  ERO firm name  signature on the income tax return (original or amended) I am now authorizing.		5 1 6 3 as my er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner P below.		
Spouse's signature ▶ □	Date ▶	
Practitioner PIN Method Returns Only—continue	e below	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 6 Don't ente	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Prov	am submitting this retur	rn in accordance with the
ERO's signature ►	Date ►	
ERO Must Retain This Form — See Instruct	tions	

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2023

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20		See sep	parate instructions.
Your first name	and m	uiddle initial	Last na	ame					Your soc	cial security number
VISHWANA	DHA	M	MANI	ΑΤΑ					040	43 1706
		s first name and middle initial	Last na							s social security numbe
SANGEETH	ſΑ		MANI	ATAC					945	91 5163
		er and street). If you have a P.O. box, see					Apt. no.			ntial Election Campaigr
1311 нов	SE	SHOE BEND						l	Check h	ere if you, or your
		ice. If you have a foreign address, also co	mplete s	spaces below.	Sta	te	ZIP code			if filing jointly, want \$3
GREENWOO	D				IN	1	46143		•	this fund. Checking a bw will not change
Foreign country	name			Foreign province/state/o	count	ty	Foreign postal of			or refund.
										You Spouse
Filing Status		Single				☐ Head of ho	usehold (HO	H)		
Check only	×	Married filing jointly (even if only or	ne had	income)						
one box.		Married filing separately (MFS)				☐ Qualifying	surviving spo	use (0	QSS)	
	lf y	you checked the MFS box, enter the	name (	of your spouse. If you	u che	ecked the HOH	or QSS box,	enter	the chil	d's name if the
	qι	ualifying person is a child but not you	ır depei	ndent:						
Digital	At a	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or	pavr	ment for proper	tv or services	s): or (	b) sell.	
Assets		nange, or otherwise dispose of a digi	•				•	, .	,	☐ Yes 🗵 No
Standard	Son	neone can claim:	penden	t Your spouse	e as	a dependent				
Deduction		Spouse itemizes on a separate retur	n or you	u were a dual-status	alien	ı				
Age/Blindness	You	: Were born before January 2, 1	959 [	Are blind Spo	ouse	:	n before Janu	arv 2.	1959	☐ Is blind
Dependents				(2) Social security		(3) Relationshi	(4) Ob l - 4			ies for (see instructions):
If more		(1) First name Last name		number		to you	Child			Credit for other dependents
than four	GOI	GOWTHAMM MANDALA		945-91-5172		Son				X
dependents,	MAH	MAHINDRA SAI MANDALA		945-91-5177		Son				×
see instructions and check										
here										
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (se	e instructions)					1a	154,384.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2 .					1b	
W-2 here. Also	С	Tip income not reported on line 1a	•	•					1c	
attach Forms W-2G and	d	Medicaid waiver payments not rep		( )	nstru	ıctions)			1d	
1099-R if tax	е	Taxable dependent care benefits f		•					1e	
was withheld.	f	Employer-provided adoption bene	fits fror	n Form 8839, line 29					1f	
If you did not get a Form	g	Wages from Form 8919, line 6 .							1g	
W-2, see	h	Other earned income (see instructi	,						1h	0.
instructions.	ı	Nontaxable combat pay election (s	see inst	ructions)		<u>1i</u>				154 204
		Add lines 1a through 1h	 .		 . <del>.</del> -	oveble interval			1z	154,384.
Attach Sch. B if required.	2a	'	2a			axable interest			2b	-
	3a 4a		3a 4a			ordinary divider axable amount			3b 4b	+
Standard	4a 5a		4a 5a			axable amount			5b	+
Deduction for—	6a		6a			axable amount			6b	+
Single or Married filing	C	If you elect to use the lump-sum el							]	
separately, \$13,850	7	Capital gain or (loss). Attach Sched		•	•	,			7	1
Married filing jointly or	8	Additional income from Schedule							8	-19,428.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	134,956.
surviving spouse, \$27,700	10	Adjustments to income from Sche		•					10	
Head of household,	11	Subtract line 10 from line 9. This is	-						11	134,956.
\$20,800	12	Standard deduction or itemized	•						12	27,700.
If you checked any box under	13	Qualified business income deducti		,	,	5-A			13	1 27,700.
Standard Deduction,	14								14	27,700.
see instructions.	15	Subtract line 1/1 from line 11. If zer			our t	tavahla incom	•	-	15	107 256

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	ı(s): <b>1</b> 881	4 <b>2</b> 4972	з 🗌		16	14,211.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	14,211.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	1,000.
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	1,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	13,211.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	13,211.
<b>Payments</b>	25	Federal income tax withheld	from:						
_	а	Form(s) W-2				<b>25a</b> 14	1,923		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	14,923.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	022 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31	144		
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	144.
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	15,067.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	nt you <b>overpaid</b>		34	1,856.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	3 is attached, chec	k here	. 🗆	35a	1,856.
Direct deposit?	b	Routing number 1 0 2			<b>c</b> Type:	Checking	Savings		
See instructions.	d	Account number 5 1 0	9 9 1 4	6 0 5					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another				See			
Designee		•	•				omplete	below.	<b>⋉</b> No
		signee's		Phone Personal id				tification	
		me		no.	. ,		ber (PIN)		
Sign		der penalties of perjury, I declare the lief, they are true, correct, and com			, , ,		,		,
Here		ur signature	,						nt you an Identity
	10	ur signature		Date Your occupation					PIN, enter it here
Joint return?					DATA ENGINEER PRINCIPLE			e inst.)	
See instructions.		ouse's signature. If a joint return, I	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an
Keep a copy for your records.								ntity Prot e inst.)	ection PIN, enter it here
	Ph	one no. (682)704-300	9	Email address	NATHMANDAL	A@GMAIL.CO	)M		
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Paid	SYAM	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/03/2024	P020	32703	Self-employed
Preparer	Fir	m's name GLOBAL TA	XES LLC			•	<u>'                                    </u>		(678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816		-	n's EIN	84-3171965

# SCHEDULE 1 (Form 1040)

9

10

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

VISH	IWANADHAM & SANGEETHA MANDALA		040-43	3-17	06
Par	t I Additional Income				
1 2a b	Taxable refunds, credits, or offsets of state and local income taxes Alimony received		[	1 2a	
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797		[	4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule	E . [	5	-19,428.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
İ	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
s	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s (	)		
t	The second secon				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
7	Other income. List type and amount:				

-19,428.

9

10

8z

Page **2** Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	· <u> </u>			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
_	tax law violations	24i			
j	Housing deduction from Form 2555	24j		_	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k		-	
Z	Other adjustments. List type and amount:				
<b>0</b> -		24z		0-	
<b>25</b>	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b>				
	Form 1040, 1040-SR, or 1040-NR, line 10			26	
	BAA	REV 02/	23/24 PRO	Schedu	ile 1 (Form 1040) 2023

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VISHWANADHAM & SANGEETHA MANDALA

Your social security number 040-43-1706

Par	Nonretundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	144.
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31	-	•	15	144.

### SCHEDULE E (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

2023 Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Name(s) shown on return Your social security number VISHWANADHAM & SANGEETHA MANDALA 040-43-1706 Part I **Income or Loss From Rental Real Estate and Royalties Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) PLOT NO 189 SHIVAM HILLS HAYATHNAGAR, HYDERABAD TELANGANA IN 501505 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and Davs **Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 890. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 2,365. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . . 11 2,589. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 3,354. 14 Repairs . . . . 15 Supplies 15 3,596. 16 16 Taxes 17 Utilities . . . . . . . 17 3,845. 18 4,569. 18 Depreciation expense or depletion . . . . . . 19 Other (list) 19 20 20 Total expenses. Add lines 5 through 19 . . . . . 20,318. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -19,428. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . 22 19,428.) 890. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 4,569. 23d Total of all amounts reported on line 18 for all properties 20,318. Total of all amounts reported on line 20 for all properties 23e 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 19,428. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 ... -19,428.

## **SCHEDULE 8812** (Form 1040)

## **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. **47** 

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

ISH	WANADHAM & SANGEETHA MANDALA	040-4	13-1	L706
Pai	Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	134,956.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	134,956.
4	Number of qualifying children under age 17 with the required social security number  4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	2		
	<b>Caution:</b> Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residulen. Also, do not include anyone you included on line 4.	dent		
7	Multiply line 6 by \$500	. [	7	1,000.
8	Add lines 5 and 7		8	1,000.
9	Enter the amount shown below for your filing status.			•
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	
11	Multiply line 10 by 5% (0.05)		$\frac{10}{11}$	0.
12	Is the amount on line 8 more than the amount on line 11?		12	0.
14		_	12	1,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax cr Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	edit.		
	▼ Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	· [_	13	14,211.
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	· [	14	1,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b> on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N (also complete Schedule 3, line 11) before completing Part II-A.			
or Pa	aperwork Reduction Act Notice, see your tax return instructions.  BAA REV 02/23/24 PRO	Sched	ule 88	312 (Form 1040) 202

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of P	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22		
24	1040 and		
	<b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
25	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.	25	
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
Dord	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit	27	
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

## Form **8889**

Department of the Treasury

Internal Revenue Service

## **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VISHWANADHAM MANDALA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

040-43-1706

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Par	<b>HSA Contributions and Deduction.</b> See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	☐ Se	elf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	1,908.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	5,842.
13	<b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
D	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.		HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were	441	
_	withdrawn by the due date of your return. See instructions	14b	
C	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	Tax (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040), Part II, line 17d	21	

BAA

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

VISI	HWANADHAM & SANGEETHA MANDALA	040-43-170	5		
repare	's name	Preparer tax identifica	ation numb	oer	
SYAI	SYAM PRIYA RAM SAGAR GUPTA TALLAM P02082703				
Part	·				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the retubenefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided by	y the taxpayer	Yes	No	N/A
	or reasonably obtained by you?		X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form , or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the following.	nust do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer' determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.	s responses to			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)		×		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	ent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent info	ormation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing states the amount(s) of the credit(s)	, a copy of any prepare Form rovided by the tus or to figure	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate e credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	complete and			

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a		Yes	No	N/A
	claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC			
	and does not have a qualifying child, go to question 10.)			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
_	has supported the child the entire year?			
C	more than one person (tiebreaker rules)?			
Part		claim C	TC, A	CTC.
	or ODC, go to Part IV.)		•	,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is	Yes	No	N/A
	a citizen, national, or resident of the United States?	×		
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with			
	the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's			
	custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or			
	separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			 Part \	/\
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu		Yes	No
	tuition and related expenses for the claimed AOTC?			
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s, go to	Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
	and provided more than half of the cost of keeping up a home for the year for a qualifying person?			
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	<ul> <li>A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);</li> </ul>	nses on s) and/c	the refor HOH	turn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;</li> </ul>	ist for a	ny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	"s eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble worl	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to edit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t, and	Yes	No
	complete?		×	

REV 02/23/24 PRO

Form IT-40 State Form 154

2023

## **Indiana Full-Year Resident Individual Income Tax Return**

Due

e April 15, 2024	

	(R22 / 9-23) If filing for a fiscal year, enter the dates (see instructions) (MM/DD/YYYY)	
	from to:	Place "X" in box if amending
		ii dinending
,	Your Social Spouse's Social	
;	Security Number 040 43 1706 Security Number 945 91	5163
		box if applying for ITIN
,	Your first name Initial Last name	Suffix
	VISHWANADHAM MANDALA	
 	If filing a joint return, spouse's first name Initial Last name	Suffix
	SANGEETHA MANDALA	
	Present address (number and street or rural route)	DI "V": I :
	1311 HORSE SHOE BEND	Place "X" in box if you are married filing separately.
(	City State ZIP/F	Postal code
	GREENWOOD IN 4	6143
Ì	Foreign country 2-character code (see instructions)	·
[		
Į		
	Enter below the <b>2-digit county code</b> numbers (found on the back of Schedule CT-40) for the count worked on Jan. 1, 2023.	y where you lived and
		ty where
		se worked 41
		<b>-</b>
1	Enter your federal adjusted gross income from your federal	Round all entries
١.	income tax return, Form 1040 or Form 1040-SR, line 11 Federal AGI	134956.00
	1 <b>200 a</b> 1 <b>200</b>	
2.	Enter amount from Schedule 1, line 7, and enclose Schedule 1 Indiana Add-Backs	2 .00
3.	Add line 1 and line 2	3 134956 00
4	Fatan annumber of Cabadala O line 40 and analysis Cabadala O line Badasations	.00
4.	Enter amount from Schedule 2, line 12, and enclose Schedule 2 Indiana Deductions	.00
5.	Subtract line 4 from line 3	5 134956 00
6	Complete Schedule 3. Enter amount from Schedule 3, line 7,	
0.	and enclose Schedule 3 Indiana Exemptions	6 7000.00
		107056
	Subtract line 6 from line 5 Indiana Adjusted Gross Income	127956 00
8.	State adjusted gross income tax: multiply line 7 by 3.15% (.0315)	
q	(if answer is less than zero, leave blank)	0
	(if answer is less than zero, leave blank)	
٥.	(if answer is less than zero, leave blank) 8 4031. County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank) 9 1791.	0
	County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)  9 1791.0	0
	County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)  9 1791.0	
10.	County tax. Enter county tax due from Schedule CT-40 (if answer is less than zero, leave blank)  9 1791.0	0

12.	Enter credits from Schedule 5, line 13 (enclose schedule)	12	6262.00			
13.	Enter offset credits from Schedule 6, line 8 (enclose schedule)	13	.00			
14.	Add lines 12 and 13		Indiana Credits	14	6262.0	00
15.	Enter amount from line 11		Indiana Taxes	15	5822.0	00
16.	If line 14 is equal to or more than line 15, subtract line 15 from l	ine 14	(if smaller, skip to line 23)	16	440.0	00
17.	Enter donations from Schedule IN-DONATE (enclose schedule	); cann	ot be greater than line 16	17	0	00
18.	Subtract line 17 from line 16		Overpayment	18	440.0	00
19.	Amount from line 18 to be applied to your 2024 estimated tax a	ccount	(see instructions).			
	Enter your county code county tax to be applied _\$	а	.00			
	Spouse's county code county tax to be applied _\$	b	.00			
	Indiana adjusted gross income tax to be applied\$	С	.00			
	Total to be applied to your estimated tax account (a + b + c; car	not be	more than line 18)	19d	0	00
20.	Penalty for underpayment of estimated tax from Schedule IT-22	210 and	I IT-2210A	20	0	00
	a. Enter Code A if annualizing. Enter Code F if Farmer or Fishe	rman _	а			
21.	Refund: Line 18 minus lines 19d and 20. Note: If less than zero, see I	ine 23 ir	structions Your Refund	21	440.0	00
22.	Direct Deposit (see instructions)					
	a. Routing Number 1 0 2 0 0 0 7 6					
	b. Account Number 5 1 0 9 9 1 4 6 0 5					
	c. Type: X Checking Savings Hoosier Works M	ΛС				
	d. Place an "X" in the box if refund will go to an account outsid	e the L	Inited States			
23.	If line 15 is more than line 14, subtract line 14 from line 15. Add	to this	any amount on			
	line 20 (see instructions)			23	0	00
24.	Penalty if filed after due date (see instructions)			24	0	00
25.	Interest if filed after due date (see instructions)			25	0	00
26.	Amount Due: Add lines 23, 24 and 25	:	Amount You Owe it card.	26	0	00
Sigr	and date this return after reading the Authorization stateme	ent on	Schedule 7. Remember to	enclose S	chedule 7.	
	ature Date	 Sp	ouse's Signature		Date	_

• Mail all other returns to: Indiana Department of Revenue, P.O. Box 40, Indianapolis, IN 46206-0040.





## **Schedule 3: Exemptions**

2023

Enclosure Sequence No. **03** 

Name(s) shown on Form IT-40	Your Social	Security	Number	
VISHWANADHAM & SANGEETHA MANDALA	040	43	1706	
Complete and enclose Schedule IN-DEP: Dependent Information and Additional Dedependents on lines 2 and/or 3 below. Complete and enclose Schedule IN-DEP-A: claiming dependents on line 6 below.	-		-	_
claiming dependents on line o below.			Round all entri	es
1. Enter \$2000 if you are married filing jointly; otherwise, enter \$1000		1	20	00.00
Enter the number of dependents listed on Schedule IN-DEP, Box 5     You MUST enclose Schedule IN-DEP.     x \$10	000	2	20	00.00
<ul> <li>3. You may claim an additional exemption for each qualifying dependent child:</li> <li>who is a son, stepson, daughter, stepdaughter, foster child and/or child for wh legal guardian;</li> <li>who was under the age of 19 by Dec. 31, 2023; or</li> <li>who is a full-time student who was under the age of 24 by Dec. 31, 2023; and</li> <li>who you are eligible to claim as a dependent on line 2 above.</li> </ul>	•			
Enter the number of additional dependents listed on Schedule IN-DEP, Box 6. 2 x \$1500		3	30	00.00
4. Place "X" in box(es) below if, by Dec. 31, 2023				
You were age 65 or older and/or blind				
Spouse was 65 or older and/or blind				
Total number of boxes with Xs x \$1000		4		.00
<ul> <li>5. If age 65 or older, enter amount from Form IT-40, line 1.</li> <li>If filing as married filing separately and this amount is less than \$20,000, place the "You were age 65 or older" box below.</li> <li>For all other filers age 65 or older, if this amount is less than \$40,000, place "Yappropriate box(es) below.</li> </ul>				
You were age 65 or older				
Spouse was 65 or older				
Total number of boxes with Xs x \$500		5		.00
6. Enter the number of additional adopted child exemptions listed on Schedule IN-DEP-A, Box 6 x \$3000 You <b>MUST</b> enclose Schedule IN-DEP-A.		6		.00
7. Add lines 1, 2, 3, 4, 5 and 6. Enter here and on Form IT-40, line 6 <b>Tot</b>	tal Exemptions	7	70	00.00

## **Schedule 5: Credits**

2023

Enclosure Sequence No. **04** 

Name(s) shown on Form IT-40

Your Social Security Number

VISHWANADHAM & SANGEETHA MANDALA		040	43	1706	
				Round all entries	<u>.                                    </u>
Indiana state tax withheld: See instructions		1	4729	9.00	
Indiana county tax withheld: See instructions			2	1533	3.00
3. Pass Through Entity Tax Credit			3		.00
4. Estimated tax paid for 2023: include any extension payment made with Fo	orm IT-9		4		.00
5. Unified tax credit for the elderly			5		.00
6. Earned income credit: enclose Schedule IN-EIC and enter amount from lin	ne <b>A-3</b>		6		.00
7. Lake County residential income tax credit			7		.00
Economic development for a growing economy credit. Enter amount from line 19 (enclose schedule)			8		.00
Economic development for a growing economy retention credit. Enter amo Schedule IN-EDGE-R, line 19 (enclose schedule)			9		.00
10. Headquarters relocation credit (refundable portion - see instructions)			10		.00
11. Adoption Credit			11		.00
12. Reserved for future use			12		.00
13. Add lines 1 through 12. Enter total here and on Form IT-40, line 12	T	otal Credits	13	6262	2.00
Schedule IN-DONA Important: The amount on line 2 cannot exceed the		Form IT-40, li	ne 16.		
1. Donations: List fund name, 3-digit code and amount to be donated (see ins	structions)				
a. Enter fund name	code no.		1a		.00
b. Enter fund name	code no.		1b		.00
c. Enter fund name	code no.		1c		.00
2. Add lines 1a through 1c. Enter total here and on Form IT-40, line 17	Total Dona	ations	2		.00

# **Schedule 7 Form IT-40,** State Form 54000 (R14 / 9-23)

# Schedule 7: Additional Required Information 2023

Enclosure Sequence No. 06

Name(s) shown on Form IT-40	Your Social Security Number
VISHWANADHAM & SANGEETHA MANDALA	040 43 1706
1. Federal filing information  Are you filing a federal income tax return for 2023? Place "X" in appro	
<ol><li>Out-of-state income: Complete if you and/or your spouse (if filin income from Illinois, Kentucky, Michigan, Ohio, Pennsylvania or Wisco for state where you and/or your spouse worked.</li></ol>	
State where you worked Your income \$ .00	State where spouse worked Spouse's income \$ .00
<ol><li>Extension of time to file</li><li>a. Place "X" in box if you have filed a federal extension of time to fil</li></ol>	le, Form 4868, or made an online extension payment.
b. Place "X" in box if you have filed an Indiana extension of time to	file, Form IT-9, or made an Indiana extension payment online.
<b>4. Farm/Fishing income</b> Place "X" in box if at least two-thirds of your gross income was made Important: If you placed an "X" in the box, you MUST attach Schedule	
<b>5.</b> Schedule IN-40PA filers. If you are eligible to file federal Form 8857 Indiana Schedule IN-40PA, enclose Schedule IN-40PA and check the	
<b>6. Date of death</b> If any individual listed at the top of the IT-40 died <i>during</i> 2023, enter	date of death (MM/DD).
Taxpayer's date of death 2023 Spouse	e's date of death 2023
Authorization: Sign Form IT-40 after reading the following staten Under penalty of perjury, I have examined this return and all attachmed plete and correct. I understand that if this is a joint return, any refund taxes due under this return. Also, my request for direct deposit of my Revenue (DOR) to furnish my financial institution with my routing nundensure my refund is properly deposited. I grant permission to DOR to Social Security number(s) used on this return is correct.	ents and to the best of my knowledge and belief, it is true, com- will be made payable to us jointly and each of us is liable for all refund includes my authorization to the Indiana Department of nber, account number, account type and Social Security number to
7. Your daytime Your telephone number 6827043009 email add	dress NATHMANDALA@GMAIL.COM
I authorize the Department to discuss my return with my personal representative.	Paid Preparer: Firm's Name (or yours if self-employed)
Yes No If yes, complete the information below.	GLOBAL TAXES LLC
Personal Representative's Name (please print)	IN-OPT on file with paid preparer if not filing electronically
	PTIN P02082703
Telephone number	Address 245 ROONEY CT
Address	City E BRUNSWICK
City	State NJ ZIP Code 08816
State ZIP Code	Preparer's signature <u>SYAM PRIYA RAM SAGAR GUPTA</u>





Name(s) shown on Form IT-40

# County Tax Schedule for Full-Year Indiana Residents

2023

Your Social Security Number

Enclosure Sequence No. **07** 

V.	ISHWANADHAM & SANGEETHA MANDALA		040	43	1706
1.	Enter the amount from IT-40, line 7. <b>Note:</b> If both you and your spouse lived in the same county on January 1, enter the entire amount from Form IT-40, line 7 on line 1A (do not complete Column B). See instructions	Column A -	Yourself 27956 00	1B	olumn B - Spouse's
2.	Enter the county tax rate from the chart on the back of this schedule for the county where you lived on Jan. 1, 2023	2A .014000	0	2B .	
3.	Multiply line 1 by the rate on line 2 (leave blank if less than zero)	3A	1791.00	3B	.00
4.	Add lines 3A and 3B. Enter the total here. Perry County resident County and worked in the Kentucky counties of Breckinridge complete lines 5 and 6. Otherwise, enter the total here and on lines.	e, Hancock or Mea	ade, you must	4	1791.00
5.	Enter the amount of income that was taxed by certain Kentucky lo	ocalities (see instru	ctions)	5	.00
6.	Multiply line 5 by the rate for Perry County. See County Rate Cha	rt and enter total h	ere	6	.00
7.	Enter total of line 4 minus line 6. Enter this amount on line 9 of Fo	orm IT-40		7	1791.00



## Schedule IN-DEP Schedule IN-DEP: Dependent Information and Additional **Dependent Child Information**

Enclosure Sequence No. 03A/04A 2023

Name(	s) shown on Form IT-40/IT-40PNR		Your Social	Security Nu	ımber	
VISHW	VANADHAM & SANGEETHA MANI	DALA	040	43	1706	
	Dependent's First Name	Dependent's Last Name				
1A. G	GOWTHAMM 1B.	MANDALA				
	Dependent's Social Security Number	Dependent's Date of Birth (mm dd yy	ууу)			
1C.	945 91 5172 1D.	05 29 2005				
1E. F	Place "X" in box 1E if claiming dependent as	an additional dependent child exemp	tion		_1E 🔀	
1F. F	Place "X" in box 1F if dependent child claime	ed for the first time (see instructions) _			_1F	
	Dependent's First Name	Dependent's Last Name				
2A. I	MAHINDRA SAI 2B.	MANDALA				
	Dependent's Social Security Number	Dependent's Date of Birth (mm dd yy	ууу)			
2C.	945 91 5177 <sub>2D.</sub>	06 05 2007				
2E. F	Place "X" in box 2E if claiming dependent as	an additional dependent child exemp	tion		_2E   <b>X</b>	
2F. F	Place "X" in box 2F if dependent child claime	ed for the first time (see instructions) _			_2F	
	Dependent's First Name	Dependent's Last Name				
3A.	3B.					
	Dependent's Social Security Number	Dependent's Date of Birth (mm dd yy	ууу)	<u>_</u>		
3C.	3D.					
3E. F	Place "X" in box 3E if claiming dependent as	an additional dependent child exemp	tion		_3E	
3F. F	Place "X" in box 3F if dependent child claime	ed for the first time (see instructions) _			_3F	
	Dependent's First Name	Dependent's Last Name				
4A.	4B.					
	Dependent's Social Security Number	Dependent's Date of Birth (mm dd yy	ууу)			
4C.	4D.					
	Place "X" in box 4E if claiming dependent as	an additional dependent child exemp	tion		_4E	
4F. F	Place "X" in box 4F if dependent child claime	ed for the first time (see instructions) _			_4F	
5 Den	endent Exemptions. Add the number of de	enendents listed above (see instructio	ns) Enter the	total		
-	e and in the box on line 2 of Schedule 3 (if fi	•			Box 5	2
6. <b>Add</b>	litional Dependent Exemptions. Add the t	otal number of boxes with Xs from line	es 1E,1F. 2E.	2F, 3E. 3F.		
4E a	and 4F if applicable. Enter the total here and					
or S	chedule D (if filing Form IT-40PNR)				Box 6	2



Form IT-8879

## Indiana Individual Income Tax **DECLARATION OF ELECTRONIC FILING**

**Do Not Mail This Form** 

To DOR

(R19 / 9-23) Income Tax for the Tax Year January 1 - December 31, 2023										To DOR			
	Submission ID								_				
First Name and Middle Initial	Las	t Name								ecurity	Number	•	
VISHWANADHAM		NDALA						040	43	170			
Spouse's First Name and Middle Initial	Spo	use's Las	t Name					Spous	se's Soc	ial Sec	urity Nu	mber	
SANGEETHA	MA	NDALA						945	91	516			
Street Address	City				State		ZIP Code		Daytin	ne Telep	hone N	lumber	
1311 HORSE SHOE BEND	GREENWO	DOD			IN		46143		682	704	3009		
Part I.	Tax Return	Informa	ation (S	See in	structio	ns on	next pag	ge)					
Federal Adjusted Gross Income						. 1.					134	1956.	
2. Indiana Adjusted Gross Income						. 2.					127	7956.	
3. Total Indiana Tax						. 3.					Ę	5822.	
4. Total State Tax Withheld						. 4.					4	1729.	
5. Total County Tax Withheld						. 5.					1	1533.	
6. Total Indiana Tax Credits						6.					(	5262.	
7. Refund						7.						440.	
8. Amount You Owe						. 8.							
	Part	t II. Es	timate	d Pay	yments								
9. Estimated Payments:	Payment 1:		Amou	nt			Dat	e of W	ithdraw	/al			
	Payment 2:		Amou	nt			Dat	e of W	ithdraw	val			
	Payment 3:		Amou	nt			Dat	e of W	ithdraw	/al			
	Payment 4:		Amou	nt			Dat	e of W	ithdraw	/al			
	Part	III. Ele	ectroni	c Set	tlemen	t							
10. Type of settlement: 🗵 Direct Dep	oosit of Refund						¬						
☐ Direct Deb	oit of Amount O	wed	Amou	nt			Dat	e of W	ithdraw	/al			
11. Routing number: 1 0 2 0 0	0 0 0 7 6		Note: 7	The fire	st two dig	gits of	the routing	g numb	er mus	t be 01	- 12 or	21 - 32.	
12. Account number: 5 1 0 9 9	9 1 4 6 0	5								D	o Not	t Mail	
13. Type of account: 🗵 Checking	☐ Savings ☐	Hoosier	Works	МС						Т	his F	orm	

My request for direct deposit of my refund, direct debit of the amount I owe, or direct debit for estimated payments of the amount I owe, includes my authorization for the Indiana Department of Revenue to furnish my financial institution with my routing number, account number, account type, and social security number to ensure my refund or payment is properly processed.

14. Place an "X" in the box if refund will go to an account outside the United States.  $\Box$ 

## Part IV. Declaration

Under penalties of perjury, I declare that the information I have given my ERO and the amounts in Part I above agree with the amounts on the corresponding lines of the electronic portion of my income tax return. To the best of my knowledge and belief, my 2023 return is true, correct and complete. I consent to my ERO sending my return, this declaration, and accompanying schedules and statements to the DOR. In addition, by using a computer system and software to prepare and transmit my return electronically, I consent to the disclosure to the DOR of all information pertaining to my use of the system and software and to the transmission of my return electronically. I also consent to the DOR sending my ERO and/or transmitter an acknowledgement of receipt of transmission and an indication of whether or not my return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of my return or refund is delayed, I authorize the DOR to disclose to my ERO and/or transmitter the reason(s) for the delay of when the refund was sent.	)
Your PIN: Check one box only	1
I authorize GLOBAL TAXES LLC to enter my PIN 3 1 7 0 6 as my signature on my tax year 2023 electronically filed income tax return.	•
☐ I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return. Check this box <b>only</b> if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below.	
Your signature ▶ Date	
Spouse's PIN: Check one box only	
I authorize GLOBAL TAXES LLC to enter my PIN 1 5 1 6 3 as my signature on my tax year 2023 electronically filed income tax return.	
☐ I will enter my PIN as my signature on my tax year 2023 electronically filed income tax return. Check this box <b>only</b> if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete part IV below.	
Your signature ▶	
Part V. Practitioner Certification and Authentication - Practitioner PIN Method ONLY	
	٦
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self selected PIN.  2 2 2 4 9 6 0 8 2 7 1  Do not enter all zeros	
I certify that the above numeric entry is my PIN, which is my signature for the tax year 2023 electronically filed income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method	d.
ERO's signature ▶ Date	

1030 REV 02/02/24 PRO