# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	1.07.01.00 00.1.00					
Submis	ssion Identification Number (SID)					
Taxpaye	r's name	Social securit	y numl	ber		
RUTH	WIK RAVI KUMAR SOUDRY	832-42-7786				
Spouse's	s name	Spouse's social security number				
Part	Tax Return Information — Tax Year Ending December 31, 2023 (En	 ter year you a	ra ali	thorizina )		
	whole dollars only on lines 1 through 5.	ter year you a	i e au	uionzing.)		
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.					
	Adjusted gross income		1	48.	830.	
2	Total tax		2		977.	
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		685.	
	Amount you want refunded to you		4			
5	Amount you owe		5	1,	292.	
Part		d keep a cop	y of y	our retur	n)	
return (control to send for any Agent to payment authorize payment business taxes to personal	wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I all original or amended) I am now authorizing. I consent to allow my intermediate service provider, tran my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the original intervence in a ACH electronic funds withdrawal (direct debit) entry to the financial institution account in the foliation of the financial institution account is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation is days prior to the payment (settlement) date. I also authorize the financial institutions involved in the precious confidential information necessary to answer inquiries and resolve issues related to the all identification number (PIN) below is my signature for the income tax return (original or amended)	smitter, or electrorejection of the tree U.S. Treasury andicated in the trution to debit the authorizate the authorizate the processing of payment. I furt	onic recansmind its of ax prepartion. The receive of the elandary at the eland	turn originatession, (b) the designated for this according to this according to the formula of the thin according to the formula of the formula of the thin according to the formula of th	or (ERO) e reason Financial ware for unt. This cancel) a r than 2 yment of that the	
	nic Funds Withdrawal Consent.  yer's PIN: check one box only					
X		te my PIN	7 '	7 8 6	as my	
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	domy	
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.					
Your si	ignature ► Date ►	04/0	2/202	24		
Spous	e's PIN: check one box only					
	I authorize to enter or genera	te my PIN			as my	
	ERO firm name	En		digits, but	ao my	
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	er all zeros		
	I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN me below.					
Spouse	e's signature ▶ Date ▶					
	Practitioner PIN Method Returns Only—continue belo	)W				
Part I	Certification and Authentication — Practitioner PIN Method Only					
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 2 4 9 Don't ent	6 0 er all 76	8 2 7	1	
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income ted to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am suments of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of	e tax return (origi bmitting this retu	nal or Irn in a	amended) I		
ERO's	signature ▶ Date ▶	•				
	ERO Must Retain This Form — See Instructions					
	Don't Submit This Form to the IRS Unless Requested To	o Do So				

# E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginning		ng, 2023, ending, 20					instructions.	
Your first name and middle initial			Last na				Your ide	entifying number
								(see instructions)
RUTHWIK F	RAVI	KUMAR	SOUDRY					42-7786
Home address (number and street). If you have a P.O. box,			, see ins	structions.				Apt. no.
240 HEATH	ST							
City, town, or post office. If you have a foreign address, also complete spaces below.					- :	ZIP code		
JAMAICA P	LAI	N				MA		02130
Foreign country	nam	e	Foreig	n province/state/county		Foreign	oostal coc	le
Filing								ate 🗌 Trust
Status	1	• • • • • • • • • • • • • • • • • • • •						
Check only	If you checked the QSS box, enter the child's name if the qualifying person is a child but not your depende							
one box.								
Digital Assets		ny time during 2023, did you: (a) recei rwise dispose of a digital asset (or a f					r (b) sell, e 	
Donandanta		wise dispose of a digital asset (of a f	manoiai	The cot in a digital accet	). (GGC IIIGII GGIGIIG.)			if qualifies for (see inst.):
Dependents (see instructions):				(2) Dependent's				Cradit for other
(See instructions).		(1) First name Last name		identifying number	(3) Relationship to yo	ou Chii	d tax credit	dependents
If more than four								
dependents, see							Ц	
instructions and							<u> </u>	
check here							Ц	
Income	1a	Total amount from Form(s) W-2, box	,	•				57,340.
Effectively								
Connected							. 1c	
With U.S.	<ul> <li>d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)</li></ul>							
Trade or	e f	Employer-provided adoption benefit		•			. 1e	
Business	g	Wages from Form 8919, line 6		•			. 11 . 1g	
Attach	h	Other earned income (see instruction					. 19	
Form(s) W-2, 1042-S,	i	Reserved for future use	,					
SSA-1042-S,	i	Reserved for future use					. 1j	
RRB-1042-S,	k	Total income exempt by a treaty from	n Sched	lule OI (Form 1040-NR), i	tem L,			
and 8288-A here. Also		line 1(e)		,	1k			
attach	z	Add lines 1a through 1h		,			. 1z	57,340.
Form(s) 1099-R if	<b>2</b> a	Tax-exempt interest 2a	1	<b>b</b> Tax	able interest		. 2b	
tax was	3a	Qualified dividends 3a	1	<b>b</b> Ord	linary dividends .		. 3b	
withheld.	4a	IRA distributions 4a			able amount			
If you did not get a Form	5a	Pensions and annuities 5a			able amount			
W-2, see	6	Reserved for future use				_	_	
instructions.	7	Capital gain or (loss). Attach Schedu	•		•		-	151.
	8	Additional income from Schedule 1						<u>-8,211.</u>
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8		-				49,280.
	10	Adjustments to income from Sched income	•	,.				450
	11		10 from line 9. This is your <b>adjusted gross income</b>					450. 48,830.
	12	Itemized deductions (from Schedu	-	•				10,000.
	12	deduction (see instructions)						13,850.
	13a	Qualified business income deduction			1 1			1,223
	b	Exemptions for estates and trusts or						
	С	Add lines 13a and 13b					. 13c	
	14							13,850.
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is your tax	xable income .		. 15	34,980.

Form 1040-NR (	2023)					Page <b>2</b>			
Tax and	16	Tax (see instructions). Check if any from Form(s): 1  8814 2  497	2 <b>3</b> 🗌		16	3,977.			
Credits	17	Amount from Schedule 2 (Form 1040), line 3			17	0.			
	18	Add lines 16 and 17			18	3,977.			
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 10-	40)		19				
	20	Amount from Schedule 3 (Form 1040), line 8			20				
	21	Add lines 19 and 20			21				
	22	Subtract line 21 from line 18. If zero or less, enter -0			22	3 <b>,</b> 977.			
	23a	Tax on income not effectively connected with a U.S. trade or business from							
		Schedule NEC (Form 1040-NR), line 15	23a						
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040),							
		line 21	23b		-				
	C	Transportation tax (see instructions)	23c						
	d	Add lines 23a through 23c			23d				
	24	Add lines 22 and 23d. This is your <b>total tax</b>			24	3 <b>,</b> 977.			
Payments <b>Payments</b>	25	Federal income tax withheld from:		0 605					
	a	Form(s) W-2	25a	2,685.	-				
	b	Form(s) 1099	25b		-				
	C	Other forms (see instructions)	25c		054	2 605			
	d	Add lines 25a through 25c			25d 25e	2,685.			
	e f	Form(s) 8805			25e				
		Form(s) 1042-S			25g				
	g 26	2023 estimated tax payments and amount applied from 2022 return			26				
	27	Reserved for future use	27		20				
	28	Additional child tax credit from Schedule 8812 (Form 1040)	28		-				
	29	Credit for amount paid with Form 1040-C	29		-				
	30	Reserved for future use	30						
	31	Amount from Schedule 3 (Form 1040), line 15	31						
	32	Add lines 28, 29, and 31. These are your total other payments and refunda		32					
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments			33	2,685.			
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amoun	t you <b>overp</b>	aid	34				
	35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, chec	k here .	🗆	35a				
Direct deposit?	b								
See instructions.	d	Account number							
	е	If you want your refund check mailed to an address outside the United State							
		enter it here.	1						
	36	Amount of line 34 you want <b>applied to your 2024 estimated tax</b>	36						
Amount	37	Subtract line 33 from line 24. This is the <b>amount you owe</b> .							
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions .			37	1,292.			
	38	Estimated tax penalty (see instructions)	[	7, 0, 1					
Third	•	ou want to allow another person to discuss this return with the IRS? See instruc		Yes. Compl		w. 🗵 No			
Party Designee	Desig name		cation						
Designee		penalties of perjury, I declare that I have examined this return and accompanying schedu		umber (PIN)	a hest of r	my knowledge and			
		they are true, correct, and complete. Declaration of preparer (other than taxpayer) is base							
Sign	Your	signature \( \mathcal{J} \) Date Your occupation		If the	RS ser	nt you an Identity			
Here	Rustin				ection Pl	N, enter it here			
		04/02/2024 FULL STACK		,	inst.)				
	Phone	0000.0.000			Τ.	N 1 11			
Paid		rer's name Preparer's signature	Date	PTIN		Check if:			
Preparer		1 PRIYA RAM SAGAR GUPTA   SYAM PRIYA RAM SAGAR GUPTA	03/29/20			Self-employed			
Use Only		sname GLOBAL TAXES LLC		Phone no	, , , ,	8)965-9522			
	rirm's	saddress 245 ROONEY CT E BRUNSWICK NJ 08816		Firm's El	IN				

BAA

#### **SCHEDULE 1** (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RUTHWIK RAVI KUMAR SOUDRY

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

Your social security number

832-42-7786

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-8,211.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	_	
u	Wages earned while incarcerated	8u	_	
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			
	1040, 1040-SR, or 1040-NR, line 8		10	-8,211.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	450.
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses	_	
е	Repayment of supplemental unemployment benefits under the Trade		
_	Act of 1974	-	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans	-	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
ı	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect tax law violations		
	tax law violations	-	
J	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
k	1041)		
_	Other adjustments. List type and amount:		
Z	04-		
25	Total other adjustments. Add lines 24a through 24z	25	
25 26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on	25	
20	Form 1040, 1040-SR, or 1040-NR, line 10	26	450.
			100.

#### **SCHEDULE NEC** (Form 1040-NR)

## Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Form 4797, or both.

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information.

Sequence No. 7B

Your identifying number

832-42-7786 RUTHWIK RAVI KUMAR SOUDRY Enter **amount of income** under the appropriate rate of tax. See instructions. (d) Other (specify) Nature of Income (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c C 3 4 5 Real property income and natural resources royalties . . . 6 7 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business 17 Add columns (f) and (g) of line 16 on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-

18

#### **SCHEDULE OI** (Form 1040-NR)

**Other Information** 

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information. Department of the Treasury Internal Revenue Service Answer all questions. Name shown on Form 1040-NR

OMB No. 1545-0074

Attachment Sequence No. **7C** 

Name :	shown on Form 1040-NR	Your identifying	number							
RUT	HWIK RAVI KUMAR SOUDI				832-42-7					
Α	Of what country or countries w	Of what country or countries were you a citizen or national during the tax year? INDIA								
В	In what country did you claim residence for tax purposes during the tax year? United States									
С	Have you ever applied to be a green card holder (lawful permanent resident) of the United States? 🗌 Yes 🛛 🔀 No									
D	Were you ever:									
2.	A green card holder (lawful permanent resident) of the United States?									
E	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.									
_	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year									
F	Have you ever changed your v If you answered "Yes," indicate	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?								
G	List all dates you entered and	left the United States durin	g 2023. See instru	ictions.						
	Note: If you're a resident of C									
	check the box for Canada or				Mexico					
	Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	es	Date entered United State mm/dd/yy		arted United mm/dd/yy	d States			
	mm/dd/yy	ПП/аа/уу		ППП/аа/уу	<u>'</u>	ПП/аа/уу				
н	Give number of days (including	vacation, nonworkdays, and	l d partial days) you	were present in the United	States during:					
	2021				_					
I	Did you file a U.S. income tax	return for any prior year?.				⊠ Yes	☐ No			
	If "Yes," give the latest year an									
J	Are you filing a return for a trus					<b>∐</b> Yes	⊠ No			
	If "Yes," did the trust have a U.S. person, or receive a contr		☐ Yes	□No						
K	Did you receive total compens					☐ Yes	□ No ⊠ No			
	If "Yes," did you use an alterna		-				□ No			
L	Income Exempt From Tax—If			•						
	complete (1) through (3) below				•	· ·	•			
1.	Enter the name of the country, amount of exempt income in the				claimed the tre	eaty benefi	t, and the			
	<b>(a)</b> Cou	ntry	(b) Tax treaty art	icle (c) Number of montl	ns (d) Am	ount of exe	empt			
				claimed in prior tax ye	ars income i	n current ta	ax year			
	(e) Total. Enter this amount or	n Form 1040-NR, line 1k. D	o not enter it anv	where else on line 1						
2.	Were you subject to tax in a fo		-			☐ Yes	☐ No			
	Are you claiming treaty benefit			, ,		☐ Yes	⊠ No			
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to y	our return.						
М	Check the applicable box if:									
1.	This is the first year you are ma with a U.S. trade or business u									
2.	You have made an election in States as effectively connected									

#### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 832-42-7786 RUTHWIK RAVI KUMAR SOUDRY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 451. 300. 151. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 151. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

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Schedule D (Form 1040) 2023 Page 2

## Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 151. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# 8949

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

Name(s) shown on return 832-42-7786 RUTHWIK RAVI KUMAR SOUDRY broker and may even tell you which box to check. Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions 01/01/23 12/31/23 451. 300. 151.

BAKKT 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 451. 300. above is checked), or line 3 (if Box C above is checked) . 151.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

` '	SHOWIT OH TELUIH								al Security	ilullibei	
	WIK RAVI KUMA							832-42	2-7786		
Part		Loss From Rental Real Estate an									
	Note: If you a	re in the business of renting personal proper or loss from <b>Form 4835</b> on page 2, line 40.	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you ar	e an indiv	ridual, rep	ort farm	
Α [		ayments in 2023 that would require you	to file	Form(s) 1	0002 5	oo inc	tructions			s X No	
		will you file required Form(s) 1099? .				• •				25   NO	
1a	Physical address	s of each property (street, city, state, ZIF	ode	e)							
Α	315 D BLOCK,	PARAS MANE JNANABHARATI LA	LUOYA	r K.S I	OWN,	BANG	ALORE IN	56005	59		
В											
С											
1b	Type of Property	2 For each rental real estate prope	rtv list	ted		Fa	ir Rental	Person	al Use		
	(from list below)	above, report the number of fair					Days	Da		QJV	
Α	3	personal use days. Check the Qu	JV box	c only	Α		365		0	$\perp$	
В		if you meet the requirements to f			В		000				
C		qualified joint venture. See instru	ctions	3.	C						
	of Property:	<u> </u>									
	Single Family Resid	dence 3 Vacation/Short-Term Ren	tal	5 Land	ı	7	Self-Rental				
	Multi-Family Reside		lai			-		ha)			
2	iviuiti-raiiiiiy neside	erice 4 Commercial		6 Roya	uries	0	Other (descri	De)			
							Propertie	s:			
Incom	ne:				Α		В			С	
3	Rents received .		3		5	24.					
4	Royalties received	1	4								
Exper											
5			5								
6	-	ee instructions)	6								
7	•	ntenance	7		1.1	41.					
8			8		-/-						
9			9								
10		rofessional fees	10								
11	-		11		1 2	E 1					
			12		1,2	51.					
12		paid to banks, etc. (see instructions)	_								
13			13		0 7	17					
14			14			47.					
15			15		1,5	55.					
16			16			1.0					
17			17		2,0	41.					
18		ense or depletion	18								
19	Other (list)		19								
20	Total expenses. A	dd lines 5 through 19	20		8,7	35.					
21		om line 3 (rents) and/or 4 (royalties). If									
		see instructions to find out if you must									
			21		-8,2	11.					
22		real estate loss after limitation, if any,									
	on <b>Form 8582</b> (se	e instructions)	22	(	-8 <b>,</b> 21	1.)	(	)	(	)	
23a	Total of all amoun	ts reported on line 3 for all rental prope	rties			23a		524.			
b	Total of all amoun	ts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amoun	ts reported on line 12 for all properties				23c					
d	Total of all amoun	ts reported on line 18 for all properties				23d					
е		ts reported on line 20 for all properties				23e	8,	735.			
24		itive amounts shown on line 21. <b>Do not</b>	inclu	de any los	sses			24			
25	•	ty losses from line 21 and rental real estate		-		nter to	tal losses here		(	8,211.)	
26	•	estate and royalty income or (loss).								,	
		I, and IV, and line 40 on page 2 do no									
		1040), line 5. Otherwise, include this ar						26		-8.211	