(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Taxpayer's name Shall Parikh Shouse's name Social security number 102-45-0252 Spouse's name Spouse's social security number	
Spouse's name Spouse's social security number	
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)	
Enter whole dollars only on lines 1 through 5.	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	
1 Adjusted gross income	44.
2 Total tax	62.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	43.
4 Amount you want refunded to you	81.
5 Amount you owe	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)	
return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the return and delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Fin Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (car payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later to business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment axes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable to the payment of the income tax return (original or amended) I am now authorizing and, if applicable to the payment of the income tax return (original or amended) I am now authorizing and, if applicable to the payment of the income tax return (original or amended) I am now authorizing and, if applicable to the payment of the income tax return (original or amended) I am now authorizing and, if applicable to the payment of the income tax return (original or amended) I am now authorizing and its and the payment of the income tax return (original or amended) I am now author	eason ancial are for t. This acel) a han 2 ent of at the
Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only	
5 0 2 5 2	c mv
ERO firm name signature on the income tax return (original or amended) I am now authorizing. Enter five digits, but don't enter all zeros	s my
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete P below.	
Your signature ► Date ►	
Spouse's PIN: check one box only	
☐ I authorize to enter or generate my PIN a	s my
ERO firm name Enter five digits, but	
signature on the income tax return (original or amended) I am now authorizing.	
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete P below.	
Spouse's signature ▶ Date ▶	
Practitioner PIN Method Returns Only—continue below	
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7	ı
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2 4 9 6 0 8 2 7 3	<u>-</u>
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I are authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance will requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.	
ERO's signature ▶ Date ▶	
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So	

E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Ja	n. 1–C	ec. 31, 2023, or other tax year beginn	ing	,	2023, en	nding	,	20	instructions.		
Your first name and middle initial			Last name Y						Your identifying number (see instructions)		
SHAIL	HAIL PARIKH 1					102-4	15-0252				
Home address	(numl	per and street). If you have a P.O. box	, see ins	tructions.					Apt. no.		
4316 N S	ACRA	MENTO AVE APT 1									
City, town, or p	ost of	fice. If you have a foreign address, als	so comp	lete spaces below	<i>/</i> .		State	Z	IP code		
CHICAGO							IL		50618		
Foreign country name Foreign province/state/county Foreign posta						oostal cod	е				
Filing Status	⊠ Single								ate Trust		
Check only one box.	ii you checked the QSS box, enter the child's name if the qualifying person is a child but not your depende										
Digital Assets		ny time during 2023, did you: (a) recei rwise dispose of a digital asset (or a f	•				, .	. ,	xchange, or . Yes No		
Dependents	;						(4) Ch	eck the box	if qualifies for (see inst.):		
(see instructions)	:	(1) First name Last name		(2) Dependent identifying num		(3) Relationship to yo	Chil	d tax credit	Credit for other dependents		
		(i) i i st hame		identifying ridin	-	(b) Helationship to yo	-		dependents		
If more than four								\dashv			
dependents, see instructions and	· 							\Box	+		
check here								П			
Income	1a	Total amount from Form(s) W-2, box	1 (see i	nstructions)				. 1a	86,583.		
Effectively	b	Household employee wages not rep	`	,					01,0001		
Connected	С	Tip income not reported on line 1a (s									
With U.S.	d	Medicaid waiver payments not report		*				. 1d			
Trade or	е	Taxable dependent care benefits fro				•		. 1e			
Business	f	Employer-provided adoption benefit		•				. 1f			
	g										
Attach	h	Other earned income (see instruction						. 1h			
Form(s) W-2, 1042-S,	i	Reserved for future use									
SSA-1042-S,	j	Reserved for future use	. 1j								
RRB-1042-S, and 8288-A here. Also	k	Total income exempt by a treaty from line 1(e)		•	-NR), iter	n L,					
attach	z	Add lines 1a through 1h						. 1z	86,583.		
Form(s) 1099-R if	2a	Tax-exempt interest 2a	ı		b Taxab	ole interest		. 2b			
tax was	3a	Qualified dividends 3a	1		b Ordina	ary dividends		. 3b			
withheld.	4a	IRA distributions 4a	1		b Taxab	ole amount		. 4b			
If you did not	5a	Pensions and annuities 5a	1		b Taxab	ole amount		. 5b			
get a Form W-2, see	6	Reserved for future use						. 6			
instructions.	7										
	8	Additional income from Schedule 1 (Form 1040), line 10						. 8	-14,739.		
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8	3. This is	your total effect	ively con	nected income .		. 9	71,844.		
	Adjustments to income from Schedule 1 (Form 1040), line 26. These are your total adjustments to income							I			
	11	Subtract line 10 from line 9. This is y	our adj u	ısted gross incor	ne .			. 11	71,844.		
	12	Itemized deductions (from Schedudeduction (see instructions)							13,850.		
	13a	Qualified business income deduction									
	b	Exemptions for estates and trusts or	nly (see i	instructions) .		. 13b					
	С	Add lines 13a and 13b						. 13c			
	14	Add lines 12 and 13c						. 14	13,850.		
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is y	our taxa l	ble income		. 15	57,994.		

Form 1040-NR (2023)									Page 2
Tax and	16	Tax (see instructions). Check if ar	y from Foi	rm(s): 1	314 2 49	972 ;	3 🗌		16	8,062.
Credits	17	Amount from Schedule 2 (Form	1040), line	3					17	0.
	18	Add lines 16 and 17							18	8,062.
	19	Child tax credit or credit for other	er depende	ents from Sched	ule 8812 (Form 1	1040) .			19	
	20	Amount from Schedule 3 (Form	1040), line	8					20	
	21	Add lines 19 and 20							21	
	22	Subtract line 21 from line 18. If z	ero or less	s, enter -0					22	8,062.
	23a	Tax on income not effectively co Schedule NEC (Form 1040-NR),				23a				
	b	Other taxes, including self-empl line 21	-			23b				
	С	Transportation tax (see instruction	ons)			23c				
	d	Add lines 23a through 23c							23d	
	24	Add lines 22 and 23d. This is you	ur total ta	x					24	8,062.
Payments	25	Federal income tax withheld from	n:							
-	а	Form(s) W-2				25a	1.	4,343.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions) .				25c				
	d	Add lines 25a through 25c							25d	14,343.
	е	Form(s) 8805							25e	
	f	Form(s) 8288-A							25f	
	g	Form(s) 1042-S							25g	
	26	2023 estimated tax payments ar	nd amount	applied from 20	022 return				26	
	27	Reserved for future use				27				
	28	Additional child tax credit from S	Schedule 8	3812 (Form 1040)	28				
	29	Credit for amount paid with Forn	n 1040-C			29				
	30	Reserved for future use				30				
	31	Amount from Schedule 3 (Form 1040), line 15								
	32	Add lines 28, 29, and 31. These	32							
	33	Add lines 25d, 25e, 25f, 25g, 26	, and 32. T	These are your to	otal payments				33	14,343.
Refund	34	If line 33 is more than line 24, su				-	-		34	6,281.
	35a	—							35a	6,281.
Direct deposit?	b	Routing number 0 3 1 1 7 6 1 1 0 c Type: Checking Savings								
See instructions.	d	Account number 3 6 2 5 1 3 0 9 6 3 4								
	е	e If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.								
	36	Amount of line 34 you want app				36				
Amount	37	Subtract line 33 from line 24. Th		-						
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions							37	
	38	Estimated tax penalty (see instru	ıctions) .			38				
Third	Do yo	ou want to allow another person to	discuss t	his return with th	ne IRS? See inst	ructions	∐ Y ∈	es. Compl	ete bel	ow. 🗵 No
Party	Desig			Phone Personal identif				cation		
Designee		name nonumber (PIN)								
Cian	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which							n of which	prepare	r has any knowledge.
Sign	Your signature			Date	Your occupation	on		l l		ent you an Identity
Here								inst.)	PIN, enter it here	
	Phone	2 no		Email address	DIV.DATA A	7114717	, 1	(300	., 101.)	
		e no. urer's name	Preparer	's signature		Date		PTIN		Check if:
Paid				ŭ	א קווסדים דיםו.ו.מ		3/2024	P02082	2703	Self-employed
Preparer										
Use Only	Firm's name GLOBAL TAXES LLC Phone n Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's El							78)965-9522 4-3171965		
0 - t		west 0.40 ND for in adversal in a second in the	, 1 <u>D</u> D	CINDMICK IN	0 00010			- 1 11111 3 L	-	1040 ND (2000)

BAA

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

SHAI	HAIL PARIKH 102-4							
Par	t I Additional Income							
1	Taxable refunds, credits, or offsets of state and local income taxes			1				
2a	Alimony received	[2a					
b	Date of original divorce or separation agreement (see instructions):							
3	Business income or (loss). Attach Schedule C		3					
4	Other gains or (losses). Attach Form 4797	[4					
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ıle E .	5	-14,739.				
6	Farm income or (loss). Attach Schedule F		[6				
7	Unemployment compensation			7				
8	Other income:		İ					
а	Net operating loss	8a ()					
b	Gambling	8b						
С	Cancellation of debt	8c						
d	Foreign earned income exclusion from Form 2555	8d ()					
е	Income from Form 8853	8e						
f	Income from Form 8889	8f						
g	Alaska Permanent Fund dividends	8g						
h	Jury duty pay							
i	Prizes and awards							
j	Activity not engaged in for profit income	8j						
k	Stock options	8k						
ı	Income from the rental of personal property if you engaged in the rental							
	for profit but were not in the business of renting such property	81						
m	Olympic and Paralympic medals and USOC prize money (see							
	instructions)	8m						
n	Section 951(a) inclusion (see instructions)	8n						
0	Section 951A(a) inclusion (see instructions)	80						
р	Section 461(I) excess business loss adjustment	8p						
q	Taxable distributions from an ABLE account (see instructions)	8q						
r	Scholarship and fellowship grants not reported on Form W-2	8r						
s	Nontaxable amount of Medicaid waiver payments included on Form							
	1040, line 1a or 1d	8s ()					
t	Pension or annuity from a nonqualifed deferred compensation plan or							
	a nongovernmental section 457 plan	8t						
u	Wages earned while incarcerated	8u						
Z	Other income. List type and amount:							
		8z						
9	Total other income. Add lines 8a through 8z			9				
10	Combine lines 1 through 7 and 9. This is your additional income. Ente							

10

-14,739.

Page **2** Schedule 1 (Form 1040) 2023

Par	II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN	·			
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d			
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
_	tax law violations	24i		-	
J	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:	04-			
0E		24z		0.5	
25 26	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					de 4 (Ferma 4040) 0000
	BAA	REV 03/	04/24 PRO	ocnedu	ile 1 (Form 1040) 2023

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information.

Sequence No. 7B

Your identifying number

SHAIL PARIKH 102-45-0252 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) **Nature of Income** (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c 3 4 Motion picture or TV copyright royalties 5 Real property income and natural resources royalties 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings _____ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and (f) LOSS 16 (a) Kind of property and description (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

SCHEDULE OI (Form 1040-NR)

Other Information

Attach to Form 1040-NR.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

Attachment Sequence No. **7C**

OMB No. 1545-0074

Name sh	nown on Form 1040-NR				Your identifying number				
SHAI	L PARIKH				102-45-0252				
Α	Of what country or countries were you a citizen or national during the tax year? INDIA								
В	In what country did you claim residence for tax purposes during the tax year? United States								
С	Have you ever applied to be a green card holder (lawful permanent resident) of the United States?								
D	Were you ever:								
1.	A U.S. citizen?								
2.	A green card holder (lawful per	rmanent resident) of the Un	ited States?		🗌 Yes 🔀 No				
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.								
E	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax yearF1								
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?								
G	List all dates you entered and	left the United States durin	g 2023. See instruc	tions.					
	Note: If you're a resident of C				ent intervals,				
	check the box for Canada or	Mexico and skip to item h	<u> </u>	\square Canada	Mexico				
	Date entered United States	Date departed United State	es	Date entered United State	·				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	mm/dd/yy				
			\dashv						
Н	Give number of days (including 2021	, 2022	, and	2023 365					
I	Did you file a U.S. income tax								
_	If "Yes," give the latest year ar	nd form number you filed:	1	.040NR					
J	Are you filing a return for a trust If "Yes," did the trust have a l	J.S. or foreign owner unde	r the grantor trust	rules, make a distributior	or loan to a				
	U.S. person, or receive a contr				= =				
K	Did you receive total compens		-						
_	If "Yes," did you use an alterna								
L	Income Exempt From Tax—If complete (1) through (3) below				tax treaty with a foreign country				
1.	Enter the name of the country, amount of exempt income in the				claimed the treaty benefit, and the				
	(a) Cou	ntry	(b) Tax treaty artic	cle (c) Number of month claimed in prior tax ye	1 ' '				
	(e) Total. Enter this amount of	n Form 1040-NR, line 1k. D	o not enter it anyw	 here else on line 1					
2.	Were you subject to tax in a fo	reign country on any of the	income shown in	1(d) above?	Yes . No				
3.	Are you claiming treaty benefit	s pursuant to a Competent	t Authority determin	nation?	🗌 Yes 🗵 No				
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to yo	ur return.					
М	Check the applicable box if:								
1.	This is the first year you are may with a U.S. trade or business u				ed States as effectively connected				
2.	You have made an election in States as effectively connected				al property located in the United				

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Your social security number

102-45-0252

Department of the Treasury Internal Revenue Service Name(s) shown on return

SHAIL PARIKH

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions 1a Physical address of each property (street, city, state, ZIP code) 304 SANIDHYA APPTS SATELLITE AHMEDABAD IN 380015 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 550. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 1,258. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 1,000. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 4,281. 14 Repairs 15 Supplies 15 3,897. 16 16 Taxes 17 Utilities 17 4,853. 18 18 Depreciation expense or depletion 19 19 Other (list) 20 20 Total expenses. Add lines 5 through 19 15,289. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 21 -14,739. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) -14,739.550. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 23d Total of all amounts reported on line 18 for all properties 15,289. Total of all amounts reported on line 20 for all properties 23e 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 14,739. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

-14,739.

26

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

For Paperwork Reduction Act Notice, see your tax return instructions.

SHAIL PARIKH

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 102-45-0252

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, i	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.		
	See instructions	× Se	elf-only Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	
5	Subtract line 4 from line 3. If zero or less, enter -0	5	0. 3,850.
5	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family	Э	3,850.
6	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage		3,030.
•	under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		•
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	500.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,350.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.	arate	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were		
_	withdrawn by the due date of your return. See instructions	14b	
C	Subtract line 14b from line 14a	14c	
15	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	15	
16	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part			
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form		
	1040) Part II line 17d	21	

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