Electronic Filing Instructions for your 2022 Federal Tax Return

Important: Your taxes are not finished until all required steps are completed.

Mithilesh Shivapuram
3400 Potomac Ave, Apt. 533
Arlington, VA 22202-4076

Balance Due/ Refund	Your federal tax return (Form 1040) shows a balance due of $. Mail your completed Form 1040-V with included payment made payable to the United States Treasury by April 18, 2023. Make sure you sign your check and write your social security number and "Form 1040-V" on the check.
What You Need to Keep	Your Electronic Filing Instructions (this form) A copy of your federal return

2022 Federal Tax Return Summary	Adjusted Gross Income	$	113,459.00
	Taxable Income	$	100,509.00
	Total Tax	$	17,923.00
	Total Payments/Credits	$	17,764.00
	Effective Tax Rate		15.80%

IF you live in...	THEN use this address to send in your payment...
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303

TO PAY YOUR TAXES DUE BY CHECK, MAIL THIS FORM TO THE ADDRESS LISTED BELOW.

Form **1040-V** 2022

▼ **Detach Here and Mail With Your Payment and Return** ▼

Department of the Treasury
Internal Revenue Service

2022

Form 1040-V Payment Voucher

- ► Use this voucher when making a payment with Form 1040.
- ► Do not staple this voucher or your payment to Form 1040.
- ► Make your check or money order payable to the 'United States Treasury.'
- ► Write your social security number (SSN) on your check or money order.

Enter the amount of your payment . . . . ►	159.

REV 07/23/23 TTW 1555

MITHILESH SHIVAPURAM

3400 POTOMAC AVE 533
ARLINGTON VA 22202-4076

INTERNAL REVENUE SERVICE
P.O. BOX 931000
LOUISVILLE, KY 40293-1000

093114126 DR SHIV 30 0 202212 610

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return 2022
OMB No. 1545-0074 | IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.
☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial	Last name	Your social security number
Mithilesh	Shivapuram	093-11-4126
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.
3400 Potomac Ave	533

City, town, or post office. If you have a foreign address, also complete spaces below.	State	ZIP code
Arlington	VA	222024076
Foreign country name	Foreign province/state/county	Foreign postal code

Presidential Election Campaign Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):
If more than four dependents, see instructions and check here ☐

(1) First name Last name	(2) Social security number	(3) Relationship to you	(4) Child tax credit	(4) Credit for other dependents
			☐	☐
			☐	☐
			☐	☐
			☐	☐

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.
If you did not get a Form W-2, see instructions.
Attach Sch. B if required.

Standard Deduction for—
- Single or Married filing separately, $12,950
- Married filing jointly or Qualifying surviving spouse, $25,900
- Head of household, $19,400
- If you checked any box under *Standard Deduction*, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	112,868.
b	Household employee wages not reported on Form(s) W-2	1b	
c	Tip income not reported on line 1a (see instructions)	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
e	Taxable dependent care benefits from Form 2441, line 26	1e	
f	Employer-provided adoption benefits from Form 8839, line 29	1f	
g	Wages from Form 8919, line 6	1g	
h	Other earned income (see instructions)	1h	0.
i	Nontaxable combat pay election (see instructions) 1i		
z	Add lines 1a through 1h	1z	112,868.
2a	Tax-exempt interest 2a 0. — b Taxable interest	2b	1.
3a	Qualified dividends 3a 262. — b Ordinary dividends	3b	296.
4a	IRA distributions 4a — b Taxable amount	4b	
5a	Pensions and annuities 5a 4,000. — b Taxable amount ROLLOVER	5b	0.
6a	Social security benefits 6a — b Taxable amount	6b	
c	If you elect to use the lump-sum election method, check here (see instructions) ☐		
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐	7	294.
8	Other income from Schedule 1, line 10	8	0.
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income**	9	113,459.
10	Adjustments to income from Schedule 1, line 26	10	
11	Subtract line 10 from line 9. This is your **adjusted gross income**	11	113,459.
12	**Standard deduction or itemized deductions** (from Schedule A)	12	12,950.
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	12,950.
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income**	15	100,509.

Tax and Credits

16	**Tax** (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐ ________		16	17,933.
17	Amount from Schedule 2, line 3		17	
18	Add lines 16 and 17		18	17,933.
19	Child tax credit or credit for other dependents from Schedule 8812		19	
20	Amount from Schedule 3, line 8		20	10.
21	Add lines 19 and 20		21	10.
22	Subtract line 21 from line 18. If zero or less, enter -0-		22	17,923.
23	Other taxes, including self-employment tax, from Schedule 2, line 21		23	0.
24	Add lines 22 and 23. This is your **total tax**		24	17,923.

Payments

25	Federal income tax withheld from:			
a	Form(s) W-2	25a 17,764.		
b	Form(s) 1099	25b		
c	Other forms (see instructions)	25c		
d	Add lines 25a through 25c		25d	17,764.
26	2022 estimated tax payments and amount applied from 2021 return		26	
27	Earned income credit (EIC) No	27		
28	Additional child tax credit from Schedule 8812	28		
29	American opportunity credit from Form 8863, line 8	29		
30	Reserved for future use	30		
31	Amount from Schedule 3, line 15	31		
32	Add lines 27, 28, 29, and 31. These are your **total other payments and refundable credits**		32	
33	Add lines 25d, 26, and 32. These are your **total payments**		33	17,764.

If you have a qualifying child, attach Sch. EIC.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you **overpaid**		34	
35a	Amount of line 34 you want **refunded to you**. If Form 8888 is attached, check here ☐		35a	
b	Routing number XXXXXXXXX c Type: ☐ Checking ☐ Savings			
d	Account number XXXXXXXXXXXXXXXXX			
36	Amount of line 34 you want **applied to your 2023 estimated tax**	36		

Direct deposit? See instructions.

Amount You Owe

37	Subtract line 33 from line 24. This is the **amount you owe**. For details on how to pay, go to *www.irs.gov/Payments* or see instructions		37	159.
38	Estimated tax penalty (see instructions)	38		

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes.** Complete below. ☒ **No**

Designee's name Phone no. Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Senior Software Engineer	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. (732)912-9610	Email address		

Joint return? See instructions. Keep a copy for your records.

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
Firm's name Self-Prepared				Phone no.
Firm's address				Firm's EIN

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074
2022
Attachment Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security number
Mithilesh Shivapuram	093-11-4126

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required			1	10.
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441			2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
a	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
c	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
e	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
l	Amount on Form 8978, line 14. See instructions	6l			
z	Other nonrefundable credits. List type and amount:	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20			8	10.

(continued on page 2)

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
a	Form 2439	13a	
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b	
c	Reserved for future use	13c	
d	Credit for repayment of amounts included in income from earlier years	13d	
e	Reserved for future use	13e	
f	Deferred amount of net 965 tax liability (see instructions)	13f	
g	Reserved for future use	13g	
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h	
z	Other payments or refundable credits. List type and amount:	13z	
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	

SCHEDULE D (Form 1040)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to *www.irs.gov/ScheduleD* for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12**

Name(s) shown on return: Mithilesh Shivapuram

Your social security number: 093-11-4126

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ **Yes** ☐ **No**

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	**(d)** Proceeds (sales price)	**(e)** Cost (or other basis)	**(g)** Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	**(h) Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b .				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	15,336.	15,059.	0.	277.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your **Capital Loss Carryover Worksheet** in the instructions	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back	7	277.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	**(d)** Proceeds (sales price)	**(e)** Cost (or other basis)	**(g)** Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	**(h) Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	19.	25.		-6.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked.				

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	
13 Capital gain distributions. See the instructions	13	23.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your **Capital Loss Carryover Worksheet** in the instructions	14	( )
15 **Net long-term capital gain or (loss).** Combine lines 8a through 14 in column (h). Then, go to Part III on the back	15	17.

Part III **Summary**

16 Combine lines 7 and 15 and enter the result . . . . 16 294.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.

17 Are lines 15 and 16 **both** gains?

☒ **Yes.** Go to line 18.

☐ **No.** Skip lines 18 through 21, and go to line 22.

18 If you are required to complete the **28% Rate Gain Worksheet** (see instructions), enter the amount, if any, from line 7 of that worksheet 18

19 If you are required to complete the **Unrecaptured Section 1250 Gain Worksheet** (see instructions), enter the amount, if any, from line 18 of that worksheet 19

20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952?

☒ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 16. **Don't** complete lines 21 and 22 below.

☐ **No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Don't** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the **smaller** of:

- The loss on line 16; or
- ($3,000), or if married filing separately, ($1,500) . . . . 21 (   )

Note: When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?

☐ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 16.

☐ **No.** Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	**Social security number or taxpayer identification number**
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
ALPHABET INC CAP STKCL A 0.423	07/20/22	07/29/22	49.	48.			1.
ALPHABET INC CAP STKCL A 0.423	07/20/22	07/29/22	49.	48.			1.
ALPHABET INC CAP STKCL A 3.577	07/20/22	07/29/22	416.	404.			12.
00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 100.000000000000000000	03/10/21	01/14/22	1,997.	1,127.			870.
CLF 03/04/2022 CALL $25.50 1.000000000000000000	03/03/22	03/04/22	87.	41.			46.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	03/04/22	03/04/22	96.	85.			11.
29273V100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 100.000020000000000000	02/11/22	03/07/22	1,044.	1,000.			44.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	03/04/22	03/07/22	102.	96.			6.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 12.000000000000000000	03/07/22	03/11/22	308.	959.			-651.
88080T104 TERAWULF INC. COMMON STOCK 135.000000000000000000	03/11/22	03/11/22	1,273.	1,255.			18.
86803X204 SUNWORKS, INC. COMMON STOCK 135.000000000000000000	03/09/22	03/14/22	350.	478.			-128.
88080T104 TERAWULF INC. COMMON STOCK 30.000000000000000000	03/11/22	03/15/22	240.	307.			-67.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 20.000000000000000000	03/14/22	03/16/22	50.	40.			10.
30712L109 FANGDD NETWORK GROUP LTD. AMER ICAN DEPOSITARY SHARES 200.000000000000000000	03/16/22	03/16/22	102.	96.			6.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			6,163.	5,984.			179.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [x] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
48249T104 KE HOLDINGS INC. AMERICAN DEPO SITARY SHARES (EACH REPRESENTI NG THREE CLASS A ORDINARY SHAR 3.00000000000000000	03/16/22	03/16/22	45.	44.			1.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 1.00000000000000000	03/18/22	03/18/22	4.	4.			0.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 110.00000000000000000	03/21/22	03/23/22	416.	432.			-16.
Q6519V120 CENNTRO ELECTRIC GROUP LIMITED ORDINARY SHARES 184.05952000000000000	03/23/22	03/23/22	462.	460.			2.
35085K109 4D PHARMA PLC AMERICAN DEPOSIT ARY SHARES 60.00000000000000000	03/23/22	03/23/22	430.	428.			2.
00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 23.29973000000000000	VARIOUS	03/23/22	456.	470.	W	0.	-14.
DIDI 03/25/2022 CALL $4.50 1.000000000000000000	03/21/22	03/25/22	0.	34.			-34.
731916409 POLYMET MINING CORP. 20.000000000000000000	03/08/22	03/31/22	84.	82.			2.
G9442G104 UNIVERSE PHARMACEUTICALS INC. ORDINARY SHARES 17.00000000000000000	05/18/22	05/18/22	19.	20.			-1.
19240Q201 COGENT BIOSCIENCES, INC. COMMO N STOCK 3.07510000000000000	06/10/22	06/10/22	26.	26.			0.
004225108 ACADIA PHARMACEUTICALS INC. CO MMON STOCK 1.00000000000000000	06/15/22	06/15/22	20.	19.			1.
42329E105 HELIOGEN, INC. 6.000000000000000000	06/15/22	06/15/22	18.	18.			0.
761525609 REVLON INC COMMON STOCK 2.79486000000000000	06/22/22	06/22/22	25.	25.			0.
307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 4.47320000000000000	07/07/22	07/07/22	28.	28.			0.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			2,033.	2,090.		0.	-57.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [x] **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
67066G104 NVIDIA CORPORATION COMMON STOC K 3.883500000000000000	07/07/22	07/27/22	695.	600.			95.
464288224 ISHARES GLOBAL CLEAN ENERGY ET F 50.000000000000000000	07/28/22	07/28/22	1,086.	1,084.			2.
78471E105 SKYX PLATFORMS CORP. COMMON ST OCK 100.000000000000000000	07/28/22	07/29/22	750.	731.			19.
09247X101 BLACKROCK, INC. 2.000000000000000000	08/04/22	08/08/22	1,410.	1,389.			21.
461202103 INTUIT INC. COMMON STOCK 2.000000000000000000	08/23/22	08/24/22	960.	941.			19.
603380205 MINERVA NEUROSCIENCES, INC COM MON STOCK 100.000000000000000000	08/24/22	08/24/22	820.	800.			20.
307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 600.000000000000000000	09/15/22	09/15/22	660.	664.			-4.
00760J108 AEHR TEST SYSTEMS COMMON STOCK 40.000000000000000000	10/07/22	10/07/22	684.	676.			8.
META PLATFORMS INC CLASS A COMMO 0.0128	09/24/21	05/05/22	3.	5.			-2.
WALT DISNEY CO 0.0162	09/24/21	05/05/22	2.	3.			-1.
PROSHARES TR SHORT QQQ NEW 0.1325	01/18/22	05/05/22	2.	2.			0.
NETFLIX INC COM 0.0184	VARIOUS	05/05/22	4.	11.			-7.
TARGET CORP 0.0632	VARIOUS	06/07/22	10.	15.			-5.
COINBASE GLOBAL INC CLASS A COMM 0.0241	VARIOUS	06/07/22	2.	6.			-4.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			7,088.	6,927.			161.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- ☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- ☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
ALPHABET INC CLASS C CAPITAL STO 0.0029	09/24/21	07/15/22	7.	8.			-1.
BOOKING HOLDINGS INC COMMON STOC 0.003	09/24/21	07/15/22	5.	8.			-3.
AMAZON.COM INC 0.0435	09/24/21	07/15/22	5.	7.			-2.
CHARLES SCHWAB CORP NEW 0.1502	09/24/21	07/15/22	9.	11.			-2.
PROSHARES TR SHORT QQQ NEW 0.3683	01/18/22	07/15/22	5.	4.			1.
P GLOBAL INC COM 0.012	03/10/22	07/15/22	4.	5.			-1.
THERMO FISHER SCIENTIFIC INC 0.0023	10/29/21	10/04/22	1.	1.			0.
PROSHARES TR SHORT QQQ NEW 0.2882	01/18/22	10/04/22	4.	3.			1.
BOOKING HOLDINGS INC COMMON STOC 0.0025	05/05/22	10/04/22	4.	5.			-1.
EXXON MOBIL CORP 0.0702	07/15/22	11/09/22	8.	6.			2.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			52.	58.			-6.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	**Social security number or taxpayer identification number**
Mithilesh Shivapuram	093-11-4126

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [x] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
BOOKING HOLDINGS INC COMMON STOC 0.0012	09/24/21	10/04/22	2.	3.			-1.
TRANSDIGM GROUP INCORPORATED 0.0022	09/24/21	10/04/22	1.	1.			0.
MICROSOFT CORP 0.0399	09/24/21	10/04/22	10.	12.			-2.
ALPHABET INC CLASS C CAPITAL STO 0.0635	09/24/21	10/04/22	6.	9.			-3.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked)			19.	25.			-6.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Tax History Report

2022

► Keep for your records

Name(s) Shown on Return
Mithilesh Shivapuram

Five Year Tax History:

	2018	2019	2020	2021	2022
Filing status				Single	Single
Total income				109,963.	113,459.
Adjustments to income					
Adjusted gross income				109,963.	113,459.
Tax expense				5,796.	6,368.
Interest expense					
Contributions					
Misc. deductions					
Other itemized ded'ns					
Total itemized/ standard deduction				12,750.	12,950.
Exemption amount				0.	0.
QBI deduction				0.	
Taxable income				97,213.	100,509.
Tax				17,335.	17,933.
Alternative min tax					
Total credits				4.	10.
Other taxes					
Payments				17,311.	17,764.
Form 2210 penalty					
Amount owed				20.	159.
Applied to next year's estimated tax					
Refund					
Effective tax rate %				15.76	15.80
**Tax bracket %				24.0	24.0

**Tax bracket % is based on Taxable income.

Form 1040 Line 16

Qualified Dividends and Capital Gain Tax Worksheet

2022

► Keep for your records

Name(s) Shown on Return	Social Security Number
Mithilesh Shivapuram	093-11-4126

1	Enter the amount from Form 1040 or 1040-SR, line 15			1	100,509.
2	Enter the amount from Form 1040 or 1040-SR, line 3a	2	262.		
3	Are you filing Schedule D? [X] **Yes**. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or loss, enter -0-	3	17.		
	[ ] **No**. Enter the amount from Form 1040 or 1040-SR, line 7.				
4	Add lines 2 and 3	4	279.		
5	Subtract line 4 from line 1. If zero or less, enter -0-			5	100,230.
6	Enter: $41,675 if single or married filing separately, $83,350 if mfj or qualifying surviving spouse, $55,800 if head of household.			6	41,675.
7	Enter the smaller of line 1 or line 6			7	41,675.
8	Enter the smaller of line 5 or line 7			8	41,675.
9	Subtract line 8 from line 7 (this amount taxed at 0%)			9	0.
10	Enter the smaller of line 1 or line 4			10	279.
11	Enter the amount from line 9			11	0.
12	Subtract line 11 from line 10			12	279.
13	Enter: $459,750 if single, $258,600 if married filing separately, $517,200 if mfj or qualifying surviving spouse, $488,500 if head of household.			13	459,750.
14	Enter the smaller of line 1 or line 13			14	100,509.
15	Add lines 5 and 9			15	100,230.
16	Subtract line 15 from line 14. If zero or less, enter -0-			16	279.
17	Enter the smaller of line 12 or line 16			17	279.
18	Multiply line 17 by 15**%** (0.15)			18	42.
19	Add lines 9 and 17			19	279.
20	Subtract line 19 from line 10			20	0.
21	Multiply line 20 by 20% (0.20)			21	0.
22	Figure the tax on the amount on line 5. If the amount on line 5 is less than $100,000, use the Tax Table to figure the tax. If the amount on line 5 is $100,000 or more, use the Tax Computation Worksheet			22	17,891.
23	Add lines 18, 21, and 22			23	17,933.
24	Figure the tax on the amount on line 1. If the amount on line 1 is less than $100,000, use the Tax Table to figure this tax. If the amount on line 1 is $100,000 or more, use the Tax Computation Worksheet			24	17,958.
25	**Tax on all taxable income.** Enter the **smaller** of line 23 or line 24 here and on Form 1040 or 1040-SR, line 16			25	17,933.

Form 1099-B Worksheet

► Keep for your records

2022

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Name of reporting financial institution ► National Financial Services LLC
Acct Number . . . . ► Z06657395 **Reporter's Tax ID** . . . ► 04-3523567

Owner of account . . . . ►
Transactions were not reported to IRS . . . . ► ☐

Form 8949 Reporting Exception Transactions

Any transactions that are eligible to be reported directly on Schedule D, bypassing Form 8949, may be summarized here.

	Proceeds	Cost Basis
Box A transactions to report directly on Sch D, Line 1a (short term)		
Box D transactions to report directly on Sch D, Line 8a (long term)		

(Do **not** duplicate any transactions summarized above when making entries in the table below.)

Brokerage Statement (Form 1099-B or substitute) Summary Table

Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	514.43	499.89	14.54	0.00	14.54	
Short term sales with cost basis reported to the IRS						
Totals	514.43	499.89	14.54	0.00	14.54	

Form 8949 and Schedule D Totals

Totals gains/losses as they will appear on Form 8949 and Schedule D.
Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	514.00	500.00			14.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

Total Federal Backup Withholding . . . .

State ID

State Backup Witholding . . . .

Total State Backup Withholding . . . .

Total Collectible Gain . . . .

Qualified Small Business (QSB) gain (Sec 1202)

	Total Gain	Excluded Gain	Net Gain
Maximum 50% exclusion gain . . . . ►			
Maximum 60% exclusion gain . . . . ►			
Maximum 75% exclusion gain . . . . ►			
Maximum 100% exclusion gain . . . . ►			

PDF Attachment

Taxpayer must mail in a statement with more details? . . . . ☐ Yes ☒ No

If yes, you'll need to submit a copy of your 1099-B to the IRS to provide documentation for some of the transactions on your sales summary.

Form 1099-B Worksheet

► Keep for your records

2022

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Name of reporting financial institution ► Robinhood Markets Inc. as

Acct Number . . . . ► 104684543 **Reporter's Tax ID** . . . ► 46-4364776

Owner of account . . . . ►

Transactions were not reported to IRS . . . . ► [ ]

Form 8949 Reporting Exception Transactions

Any transactions that are eligible to be reported directly on Schedule D, bypassing Form 8949, may be summarized here.

	Proceeds	Cost Basis
Box A transactions to report directly on Sch D, Line 1a (short term)		
Box D transactions to report directly on Sch D, Line 8a (long term)		

(Do **not** duplicate any transactions summarized above when making entries in the table below.)

Brokerage Statement (Form 1099-B or substitute) Summary Table

Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	14,749.38	14,460.47	288.91	0.07	288.98	W
Short term sales with cost basis reported to the IRS						
Totals	14,749.38	14,460.47	288.91	0.07	288.98	

Form 8949 and Schedule D Totals

Totals gains/losses as they will appear on Form 8949 and Schedule D.

Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	14,747.00	14,459.00	0.00	W	288.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

Total Federal Backup Withholding . . . .

State ID

State Backup Witholding . . . .

Total State Backup Withholding . . . .

Total Collectible Gain . . . .

Qualified Small Business (QSB) gain (Sec 1202)	Total Gain	Excluded Gain	Net Gain
Maximum 50% exclusion gain . . . . ►			
Maximum 60% exclusion gain . . . . ►			
Maximum 75% exclusion gain . . . . ►			
Maximum 100% exclusion gain . . . . ►			

PDF Attachment

Taxpayer must mail in a statement with more details? . . . . [ ] Yes [X] No

If yes, you'll need to submit a copy of your 1099-B to the IRS to provide documentation for some of the transactions on your sales summary.

	Form 1099-B Worksheet ► Keep for your records	**2022**

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Name of reporting financial institution ► Apex Clearing Corporation
Acct Number . . . . ► 10-3TQ59631 **Reporter's Tax ID** . . . ► 13-2967453

Owner of account . . . . ►
Transactions were not reported to IRS . . . . ► [ ]

Form 8949 Reporting Exception Transactions
Any transactions that are eligible to be reported directly on Schedule D, bypassing Form 8949, may be summarized here.

	Proceeds	Cost Basis
Box A transactions to report directly on Sch D, Line 1a (short term)		
Box D transactions to report directly on Sch D, Line 8a (long term)		

(Do **not** duplicate any transactions summarized above when making entries in the table below.)

Brokerage Statement (Form 1099-B or substitute) Summary Table
Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	73.82	100.24	-26.42		-26.42	
Short term sales with cost basis reported to the IRS						
Box D	19.79	25.36	-5.57		-5.57	
Long term sales with cost basis reported to the IRS						
Totals	93.61	125.60	-31.99		-31.99	

Form 8949 and Schedule D Totals
Totals gains/losses as they will appear on Form 8949 and Schedule D.
Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	75.00	100.00			-25.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D	19.00	25.00			-6.00
Form 8949, Box E					
Form 8949, Box F					

Total Federal Backup Withholding . . . .

State ID

State Backup Witholding . . . .

Total State Backup Withholding . . . .

Total Collectible Gain . . . .

Qualified Small Business (QSB) gain (Sec 1202)	Total Gain	Excluded Gain	Net Gain
Maximum 50% exclusion gain . . . . ►			
Maximum 60% exclusion gain . . . . ►			
Maximum 75% exclusion gain . . . . ►			
Maximum 100% exclusion gain . . . . ►			

PDF Attachment
Taxpayer must mail in a statement with more details?. . . . . [ ] Yes [X] No
If yes, you'll need to submit a copy of your 1099-B to the IRS to provide documentation for some of the transactions on your sales summary.

Copy #1

Capital Asset Sales Worksheet

► Keep for your records

2022

Name(s) Shown on Return: Mithilesh Shivapuram

Social Security No.: 093-11-4126

Name of reporting financial institution ► National Financial Services LLC

Acct Number ► Z06657395 **Reporter's Tax ID** ► 04-3523567

Owner of account ►

Transactions were not reported to IRS ►

Quick Entry Table

If *you have additional sale info to enter for a sale,* **double-click on any field** *in the table to* **QuickZoom** *to the associated* **Capital Gain (Loss) Adjustments Worksheet**. *(See field help for more details.)*

Sale# / 8949 Box	Property Description / Date Sold	Date Acquired	Sales Price (Proceeds)	Cost or Other Basis	Disallowed Wash Sale
Adjustment Amount	**Adjustment Code(s)**	**Holding Period**	**Basis Reported to IRS?**	**Reported on Form 1099B?**	
Additional fields for use by Step-by-Step and Import only (See help)					
1	ALPHABET INC CAP STKCL A 0.423	Check here if this summarizes multiple sales ►			
A	07/29/22	07/20/22	49.19	47.81	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				
0.00				X	
2	ALPHABET INC CAP STKCL A 0.423	Check here if this summarizes multiple sales ►			
A	07/29/22	07/20/22	49.20	47.81	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				
0.00				X	
3	ALPHABET INC CAP STKCL A 3.577	Check here if this summarizes multiple sales ►			
A	07/29/22	07/20/22	416.04	404.27	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				
0.00				X	
		Check here if this summarizes multiple sales ►			
			Yes No	Yes No	
Check to use worksheet (see help) ►					
		Check here if this summarizes multiple sales ►			
			Yes No	Yes No	
Check to use worksheet (see help) ►					

Sale(s) missing info?

Sale Results

#	8949 Box	Description	Sale Proceeds	Cost Basis	Adj. Code(s)	Adjustment Amount	Gain or (Loss)	S/L
1	A	ALPHABET INC CAP STKCL A 0.423	49.19	47.81			1.38	S
2	A	ALPHABET INC CAP STKCL A 0.423	49.20	47.81			1.39	S
3	A	ALPHABET INC CAP STKCL A 3.577	416.04	404.27			11.77	S

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Brokerage Statement (Form 1099-B or substitute) Summary Table

Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	514.43	499.89	14.54	0.00	14.54	
Short term sales with cost basis reported to the IRS						
Totals	514.43	499.89	14.54	0.00	14.54	

Form 8949 and Schedule D Totals

Totals gains/losses as they will appear on Form 8949 and Schedule D.

Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	514.00	500.00			14.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

PDF Attachment

Taxpayer must mail in a statement with more details?. . . . . [ ] Yes [X] No

Copy #1	**Capital Asset Sales Worksheet** ► Keep for your records	**2022**

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Name of reporting financial institution ► Robinhood Markets Inc. as
Acct Number . . . . ► 104684543 **Reporter's Tax ID** . . . ► 46-4364776

Owner of account . . . . ►
Transactions were not reported to IRS . . . . ► ☐

Quick Entry Table

If *you have additional sale info to enter for a sale,* **double-click on any field** *in the table to* **QuickZoom** *to the associated* **Capital Gain (Loss) Adjustments Worksheet**. *(See field help for more details.)*

Sale#	Property Description				
8949 Box	Date Sold	Date Acquired	Sales Price (Proceeds)	Cost or Other Basis	Disallowed Wash Sale
Adjustment Amount	Adjustment Code(s)	Holding Period	Basis Reported to IRS?	Reported on Form 1099B?	
Additional fields for use by Step-by-Step and Import only (See help)					
1	00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 100.000000000000000000	Check here if this summarizes multiple sales. . . . ►			
A	01/14/22	03/10/21	1,997.15	1,126.90	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
0.00				X	
2	CLF 03/04/2022 CALL $25.50 1.000000000000000000	Check here if this summarizes multiple sales. . . . ►			
A	03/04/22	03/03/22	86.98	41.00	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
0.00				X	
3	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	Check here if this summarizes multiple sales. . . . ►			
A	03/04/22	03/04/22	96.00	85.06	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
0.00				X	
4	29273V100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 100.000020000000000000	Check here if this summarizes multiple sales. . . . ►			
A	03/07/22	02/11/22	1,044.49	1,000.00	0.00
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
0.00				X	
	See TQUICK	Check here if this summarizes multiple sales. . . . ►			
			Yes No	Yes No	
Check to use worksheet (see help) ►					

Sale(s) missing info?

Sale Results

#	8949 Box	Description	Sale Proceeds	Cost Basis	Adj. Code(s)	Adjustment Amount	Gain or (Loss)	S/L
1	A	00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 100.000000000000000000	1,997.15	1,126.90			870.25	S
2	A	CLF 03/04/2022 CALL $25.50 1.000000000000000000	86.98	41.00			45.98	S
3	A	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	96.00	85.06			10.94	S
4	A	29273V100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 100.000020000000000000	1,044.49	1,000.00			44.49	S
5	A	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	102.00	96.00			6.00	S
6	A	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 12.000000000000000000	308.40	959.28			-650.88	S
7	A	88080T104 TERAWULF INC. COMMON STOCK 135.000000000000000000	1,272.50	1,254.83			17.67	S
8	A	86803X204 SUNWORKS, INC. COMMON STOCK 135.000000000000000000	350.31	477.90			-127.59	S
9	A	88080T104 TERAWULF INC. COMMON STOCK 30.000000000000000000	240.00	306.75			-66.75	S
10	A	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 20.000000000000000000	50.40	39.77			10.63	S
11	A	30712L109 FANGDD NETWORK GROUP LTD. AMER ICAN DEPOSITARY SHARES 200.000000000000000000	101.98	95.97			6.01	S
12	A	48249T104 KE HOLDINGS INC. AMERICAN DEPO SITARY SHARES (EACH REPRESENTI NG THREE CLASS A ORDINARY SHAR 3.000000000000000000	45.00	44.38			0.62	S
13	A	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 1.000000000000000000	4.00	3.92			0.08	S
14	A	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 119.000000000000000000	416.34	432.27			-15.93	S
15	A	G6519V120 CENNTRO ELECTRIC GROUP LIMITED ORDINARY SHARES 184.059520000000000000	462.08	460.00			2.08	S
16	A	35085K109 4D PHARMA PLC AMERICAN DEPOSIT ARY SHARES 60.000000000000000000	430.19	428.33			1.86	S
17	A	00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 23.299730000000000000	455.52	469.87	W	0.07	-14.28	S
18	A	DIDI 03/25/2022 CALL $4.50 1.000000000000000000	0.00	34.00			-34.00	S
19	A	731916409 POLYMET MINING CORP. 20.000000000000000000	84.00	82.00			2.00	S
		See RQUICK						

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Brokerage Statement (Form 1099-B or substitute) Summary Table

Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	14,749.38	14,460.47	288.91	0.07	288.98	W
Short term sales with cost basis reported to the IRS						
Totals	14,749.38	14,460.47	288.91	0.07	288.98	

Form 8949 and Schedule D Totals

Totals gains/losses as they will appear on Form 8949 and Schedule D.

Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	14,747.00	14,459.00	0.00	W	288.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D					
Form 8949, Box E					
Form 8949, Box F					

PDF Attachment

Taxpayer must mail in a statement with more details?. . . . . [ ] Yes [X] No

Copy #1	Capital Asset Sales Worksheet ► Keep for your records	2022

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Name of reporting financial institution ► Apex Clearing Corporation
Acct Number . . . . ► 10-3TQ59631 **Reporter's Tax ID** . . . ► 13-2967453

Owner of account . . . . ►
Transactions were not reported to IRS . . . . ► [ ]

Quick Entry Table

If *you have additional sale info to enter for a sale,* **double-click on any field** *in the table to* **QuickZoom** *to the associated* **Capital Gain (Loss) Adjustments Worksheet***. (See field help for more details.)*

Sale#	Property Description				
8949 Box	Date Sold	Date Acquired	Sales Price (Proceeds)	Cost or Other Basis	Disallowed Wash Sale
Adjustment Amount	Adjustment Code(s)	Holding Period	Basis Reported to IRS?	Reported on Form 1099B?	
Additional fields for use by Step-by-Step and Import only (See help)					
1	META PLATFORMS INC CLASS A COMMO 0.0128	Check here if this summarizes multiple sales. . . . ►			
A	05/05/22	09/24/21	2.68	4.50	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				X
2	WALT DISNEY CO 0.0162	Check here if this summarizes multiple sales. . . . ►			
A	05/05/22	09/24/21	1.82	2.84	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				X
3	PROSHARES TR SHORT QQQ NEW 0.1325	Check here if this summarizes multiple sales. . . . ►			
A	05/05/22	01/18/22	1.74	1.53	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	0				X
4	NETFLIX INC COM 0.0184	Check here if this summarizes multiple sales. . . . ► X			
A	05/05/22	VARIOUS	3.52	10.58	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►	STOCKO				X X X
X X					X
	See TQUICK	Check here if this summarizes multiple sales. . . . ►			
			Yes No	Yes No	
Check to use worksheet (see help) ►					

Sale(s) missing info?

Sale Results

#	8949 Box	Description	Sale Proceeds	Cost Basis	Adj. Code(s)	Adjustment Amount	Gain or (Loss)	S/L
1	A	META PLATFORMS INC CLASS A COMMO 0.0128	2.68	4.50			-1.82	S
2	A	WALT DISNEY CO 0.0162	1.82	2.84			-1.02	S
3	A	PROSHARES TR SHORT QQQ NEW 0.1325	1.74	1.53			0.21	S
4	A	NETFLIX INC COM 0.0184	3.52	10.58			-7.06	S
5	A	TARGET CORP 0.0632	9.68	15.08			-5.40	S
6	A	COINBASE GLOBAL INC CLASS A COMM 0.0241	1.65	6.31			-4.66	S
7	A	ALPHABET INC CLASS C CAPITAL STO 0.0029	6.62	8.32			-1.70	S
8	A	BOOKING HOLDINGS INC COMMON STOC 0.003	5.10	7.51			-2.41	S
9	A	AMAZON.COM INC 0.0435	4.94	7.42			-2.48	S
10	A	CHARLES SCHWAB CORP NEW 0.1502	9.32	11.38			-2.06	S
11	A	PROSHARES TR SHORT QQQ NEW 0.3683	5.11	4.24			0.87	S
12	A	P GLOBAL INC COM 0.012	4.20	4.53			-0.33	S
13	D	BOOKING HOLDINGS INC COMMON STOC 0.0012	2.10	3.00			-0.90	L
14	D	TRANSDIGM GROUP INCORPORATED 0.0022	1.25	1.43			-0.18	L
15	D	MICROSOFT CORP 0.0399	9.96	11.89			-1.93	L
16	D	ALPHABET INC CLASS C CAPITAL STO 0.0635	6.48	9.04			-2.56	L
17	A	THERMO FISHER SCIENTIFIC INC 0.0023	1.24	1.45			-0.21	S
18	A	PROSHARES TR SHORT QQQ NEW 0.2882	4.07	3.32			0.75	S
19	A	BOOKING HOLDINGS INC COMMON STOC 0.0025	4.32	5.37			-1.05	S
20	A	EXXON MOBIL CORP 0.0702	7.81	5.86			1.95	S

Name(s) Shown on Return	Social Security No.
Mithilesh Shivapuram	093-11-4126

Brokerage Statement (Form 1099-B or substitute) Summary Table

Gains and losses by "8949 Box" (i.e. the Box to be checked on Form 8949) to assist in reconciling the transactions in the Quick Entry Table with a brokerage statement.

8949 Box	Proceeds	Cost Basis	Gain/(Loss)	Adjustment Amt	Adj Gain/(Loss)	Code(s)
Box A	73.82	100.24	-26.42		-26.42	
Short term sales with cost basis reported to the IRS						
Box D	19.79	25.36	-5.57		-5.57	
Long term sales with cost basis reported to the IRS						
Totals	93.61	125.60	-31.99		-31.99	

Form 8949 and Schedule D Totals

Totals gains/losses as they will appear on Form 8949 and Schedule D.

Note that these totals may differ from your statement to comply with IRS rounding instructions. (See help)

Location on tax return	Proceeds	Cost Basis	Adjustment Amt	Code(s)	Adj Gain/(Loss)
Sch D, Line 1a					
Form 8949, Box A	75.00	100.00			-25.00
Form 8949, Box B					
Form 8949, Box C					
Sch D, Line 8a					
Form 8949, Box D	19.00	25.00			-6.00
Form 8949, Box E					
Form 8949, Box F					

PDF Attachment

Taxpayer must mail in a statement with more details?. . . . . [ ] Yes [X] No

Tax Payments Worksheet 2022

► Keep for your records

Name(s) Shown on Return	Social Security Number
Mithilesh Shivapuram	093-11-4126

Estimated Tax Payments for 2022 (If more than 4 payments for any state or locality, see Tax Help)

	Federal		State			Local		
	Date	Amount	Date	Amount	ID	Date	Amount	ID
1	04/18/22		04/18/22			04/18/22		
2	06/15/22		06/15/22			06/15/22		
3	09/15/22		09/15/22			09/15/22		
4	01/17/23		01/17/23			01/17/23		
5								
Tot Estimated Payments . . .								

Tax Payments Other Than Withholding (If multiple states, see Tax Help)	Federal	State	ID	Local	ID
6 Overpayments applied to 2022					
7 Credited by estates and trusts					
8 **Totals** Lines 1 through 7					
9 2022 extensions					

Taxes Withheld From:				Federal	State	Local
10 Forms W-2				17,764.	5,927.	
11 Forms W-2G						
12 Forms 1099-R					0.	
13 Forms 1099-MISC, 1099-NEC, 1099-K, 1099-G .						
14 Schedules K-1						
15 Forms 1099-INT, DIV and OID						
16 Social Security and Railroad Benefits						
17 Form 1099-B	St		Loc			
18 a Other withholding	St		Loc			
b Other withholding	St		Loc			
c Other withholding	St		Loc			
d Positive Adjustment . . .	St		Loc			
e Negative Adjustment . .	St		Loc			
f Additional Medicare Tax.						
19 **Total Withholding** Lines 10 through 18f				17,764.	5,927.	
20 **Total Tax Payments for 2022**				17,764.	5,927.	

Prior Year Taxes Paid In 2022 (If multiple states or localities, see Tax Help)	State	ID	Local	ID
21 Tax paid with 2021 extensions				
22 2021 estimated tax paid after 12/31/2021				
23 Balance due paid with 2021 return				
24 Other (amended returns, installment payments, etc) . .				

Federal Carryover Worksheet 2022

► Keep for your records

Name(s) Shown on Return	Social Security Number
Mithilesh Shivapuram	093-11-4126

2021 State and Local Income Tax Information

(a) State or Local ID	(b) Paid With Extension	(c) Estimates Pd After 12/31	(d) Total With-held/Pmts	(e) Paid With Return	(f) Total Over-payment	(g) Applied Amount
VA			5,796.		43.	
Totals . .			5,796.		43.	

2021 State Extension Information

(a) State	(b) Paid With Extension

2021 Locality Extension Information

(a) Locality	(b) Paid With Extension

2021 State Estimates Information

(a) State	(c) Estimates Paid After 12/31

2021 Locality Estimates Information

(a) Locality	(c) Estimates Paid After 12/31

2021 State Taxes Due Information

(a) State	(e) Paid With Return

2021 Locality Taxes Due Information

(a) Locality	(e) Paid With Return

2021 State Refund Applied Information

(a) State	(g) Applied Amount

2021 Locality Refund Applied Information

(a) Locality	(g) Applied Amount

2021 State Tax Refund Information

(a) State	(d) Total Withheld/Pmts	(f) Total Overpayment
VA	5,796.	43.

2021 Locality Tax Refund Information

(a) Locality	(d) Total Withheld/Pmts	(f) Total Overpayment

Mithilesh Shivapuram 093-11-4126

Other Tax and Income Information		2021	2022
1 Filing status	1	1 Single	1 Single
2 Number of exemptions for blind or over 65 (0 - 4)	2		
3 Itemized deductions	3	5,796.	6,368.
4 Check box if required to itemize deductions	4	☐	☐
5 Adjusted gross income	5	109,963.	113,459.
6 Tax liability for Form 2210 or Form 2210-F	6	17,331.	17,923.
7 Alternative minimum tax	7		
8 Federal overpayment applied to next year estimated tax	8		

QuickZoom to the IRA Information Worksheet for IRA information ►

Excess Contributions		2021	2022
9 a Taxpayer's excess Archer MSA contributions as of 12/31	9 a		
b Spouse's excess Archer MSA contributions as of 12/31	b		
10 a Taxpayer's excess Coverdell ESA contributions as of 12/31	10 a		
b Spouse's excess Coverdell ESA contributions as of 12/31	b		
11 a Taxpayer's excess HSA contributions as of 12/31	11 a		
b Spouse's excess HSA contributions as of 12/31	b		

Loss and Expense Carryovers Note: Enter all entries as a positive amount		2021	2022
12 a Short-term capital loss	12 a		
b AMT Short-term capital loss	b		
13 a Long-term capital loss	13 a		
b AMT Long-term capital loss	b		
14 a Net operating loss available to carry forward	14 a		
b AMT Net operating loss available to carry forward	b		
15 a Investment interest expense disallowed	15 a		
b AMT Investment interest expense disallowed	b		
16 Nonrecaptured net Section 1231 losses from: a 2022	16 a		
b 2021	b		
c 2020	c		
d 2019	d		
e 2018	e		
f 2017	f		
17 AMT Nonrecap'd net Sec 1231 losses from: a 2022	17 a		
b 2021	b		
c 2020	c		
d 2019	d		
e 2018	e		
f 2017	f		

Credit Carryovers		2021	2022
18 General business credit	18		
19 Adoption credit from: a 2022	19 a		
b 2021	b		
c 2020	c		
d 2019	d		
e 2018	e		
f 2017	f		
20 Mortgage interest credit from: a 2022	20 a		
b 2021	b		
c 2020	c		
d 2019	d		
21 Credit for prior year minimum tax	21		
22 District of Columbia first-time homebuyer credit	22		
23 Residential Clean Energy Credit (Previously the Residential energy efficient property credit	23		

Mithilesh Shivapuram 093-11-4126

Other Carryovers				2021	2022
24	Section 179 expense deduction disallowed		24		
25	Excess foreign housing deduction:	a Taxpayer (Form 2555, line 46)	25 a		
		b Taxpayer (Form 2555, line 48)	b		
		c Spouse (Form 2555, line 46)	c		
		d Spouse (Form 2555, line 48)	d		

Charitable Contribution Carryovers

26 **2021** Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
	(a) 50%	**(b)** 30%	**(c)** 30%	**(d)** 20%	**(e)** 60%
a 2021					
b 2020					
c 2019					
d 2018					
e 2017					

27 **2022** Carryover of charitable contributions from:	Other Property		Capital Gain		Cash
	(a) 50%	**(b)** 30%	**(c)** 30%	**(d)** 20%	**(e)** 60%
a 2022					
b 2021					
c 2020					
d 2019					
e 2018					

28	Amount overpaid less earned income credit	0.

Qualified Business Income Deduction (Section 199A) carryovers				2021	2022
29	Qualified business loss carryforward		29		
30	Qualified PTP loss carryforward		30		
31	Applicable percentage	2018	31 a		
		2019	b		
		2020	c		
		2021	d	100.00	

2021 State Capital Loss Carryovers (For users **not** transferring from the prior year)

State ID	Short-term Capital Loss for State	AMT Short-term Capital Loss for State	Long-term Capital Loss for State	AMT Long-term Capital Loss for State	Capital Loss (combined) for State	AMT Capital Loss (combined) for State

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

Taxpayer: Mithilesh Shivapuram
Primary SSN: 093-11-4126

Federal Return Submitted:
Federal Return Acceptance Date: 03/29/2023

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

1. THE INTUIT ELECTRONIC POSTMARK.
The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

TIMELY FILING:
For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 18, 2023. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone, and you electronically file your return at 9 AM on April 18, 2023, your Intuit electronic postmark will indicate April 18, 2023, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 18, 2023, and a corrected return is submitted and accepted before April 23, 2023. If your return is submitted after April 23, 2023, a new time stamp is issued to reflect that your return was submitted after the IRS deadline, and consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 16, 2023. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 16, 2023, and the corrected return is submitted and accepted by October 21, 2023

2. THE ACCEPTANCE DATE.
Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.

Additional Information From 2022 Federal Tax Return

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

5	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/07/22	03/04/22	102.00	96.00	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
6	G4760X102 INDONESIA ENERGY CORPORATION L IMITED 12.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/11/22	03/07/22	308.40	959.28	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
7	88080T104 TERAWULF INC. COMMON STOCK 135.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/11/22	03/11/22	1,272.50	1,254.83	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
8	86803X204 SUNWORKS, INC. COMMON STOCK 135.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/14/22	03/09/22	350.31	477.90	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
9	88080T104 TERAWULF INC. COMMON STOCK 30.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/15/22	03/11/22	240.00	306.75	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
10	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 20.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/16/22	03/14/22	50.40	39.77	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
11	30712L109 FANGDD NETWORK GROUP LTD. AMER ICAN DEPOSITARY SHARES 200.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/16/22	03/16/22	101.98	95.97	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X
12	482497104 KE HOLDINGS INC. AMERICAN DEPO SITARY SHARES (EACH REPRESENTI NG THREE CLASS A ORDINARY SHAR 3.000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/16/22	03/16/22	45.00	44.38	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		0			
	0.00				X

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

13	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 1.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/18/22	03/18/22	4.00	3.92	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

14	23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 110.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/23/22	03/21/22	416.34	432.27	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

15	Q6519V120 CENNTRO ELECTRIC GROUP LIMITED ORDINARY SHARES 184.0595200000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/23/22	03/23/22	462.08	460.00	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

16	35085K109 4D PHARMA PLC AMERICAN DEPOSIT ARY SHARES 60.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/23/22	03/23/22	430.19	428.33	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

17	00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 23.2997300000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/23/22	VARIOUS	455.52	469.87	0.07
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

18	DIDI 03/25/2022 CALL $4.50 1.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/25/22	03/21/22	0.00	34.00	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

19	731916409 POLYMET MINING CORP. 20.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	03/31/22	03/08/22	84.00	82.00	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

20	G9442G104 UNIVERSE PHARMACEUTICALS INC. ORDINARY SHARES 17.0000000000000000000		Check here if this summarizes multiple sales . . . ►		
A	05/18/22	05/18/22	19.47	20.23	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

21	19240Q201 COGENT BIOSCIENCES, INC. COMMO N STOCK 3.0751000000000000000		Check here if this summarizes multiple sales . . . ►		
A	06/10/22	06/10/22	26.14	26.00	0.00
		S	Yes X	No	Yes X No
Check to use worksheet (see help) ►		O			
	0.00				X

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

22	004225108 ACADIA PHARMACEUTICALS INC. CO MMON STOCK 1.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	06/15/22	06/15/22	19.55	19.48	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
23	42329E105 HELIOGEN, INC. 6.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	06/15/22	06/15/22	18.30	18.04	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
24	761525609 REVLON INC COMMON STOCK 2.794860000000000000	Check here if this summarizes multiple sales . . . ►				
A	06/22/22	06/22/22	25.07	25.00	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
25	307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 4.473200000000000000	Check here if this summarizes multiple sales . . . ►				
A	07/07/22	07/07/22	28.42	28.00	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
26	67066G104 NVIDIA CORPORATION COMMON STOC K 3.883500000000000000	Check here if this summarizes multiple sales . . . ►				
A	07/27/22	07/07/22	695.44	600.00	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
27	464288224 ISHARES GLOBAL CLEAN ENERGY ET F 50.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	07/28/22	07/28/22	1,085.90	1,083.79	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
28	78471E105 SKYX PLATFORMS CORP. COMMON ST OCK 100.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	07/29/22	07/28/22	749.97	730.50	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
29	09247X101 BLACKROCK, INC. 2.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	08/08/22	08/04/22	1,409.96	1,389.42	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	
30	461202103 INTUIT INC. COMMON STOCK 2.000000000000000000	Check here if this summarizes multiple sales . . . ►				
A	08/24/22	08/23/22	959.97	941.00	0.00	
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				
	0.00				X	

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

31	603380205 MINERVA NEUROSCIENCES, INC COM MON STOCK 100.000000000000000000		Check here if this summarizes multiple sales . . . ►				
A	08/24/22	08/24/22	819.97	800.00	0.00		
		S	Yes X	No	Yes X	No	
Check to use worksheet (see help) ►		O					
0.00						X	
32	307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 600.000000000000000000		Check here if this summarizes multiple sales . . . ►				
A	09/15/22	09/15/22	659.90	664.38	0.00		
		S	Yes X	No	Yes X	No	
Check to use worksheet (see help) ►		O					
0.00						X	
33	00760J108 AEHR TEST SYSTEMS COMMON STOCK 40.000000000000000000		Check here if this summarizes multiple sales . . . ►				
A	10/07/22	10/07/22	683.98	676.40	0.00		
		S	Yes X	No	Yes X	No	
Check to use worksheet (see help) ►		O					
0.00						X	

Form 1099-B Worksheet (Robinhood Markets Inc. as) -- Capital Asset Sales Wksht (1)

RQUICK **Continuation Statement**

20	A	9442G104 UNIVERSE PHARMACEUTICALS INC. ORDINARY SHARES 17.000000000000000000	19.47	20.23			-0.76	S
21	A	9240Q201 COGENT BIOSCIENCES, INC. COMMO N STOCK 3.0751000000000000	26.14	26.00			0.14	S
22	A	04225108 ACADIA PHARMACEUTICALS INC. CO MMON STOCK 1.000000000000000000	19.55	19.48			0.07	S
23	A	42329E105 HELIOGEN, INC. 6.000000000000000000	18.30	18.04			0.26	S
24	A	761525609 REVLON INC COMMON STOCK 2.7948600000000000	25.07	25.00			0.07	S
25	A	07359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 4.4732000000000000	28.42	28.00			0.42	S
26	A	67066G104 NVIDIA CORPORATION COMMON STOC K 3.8835000000000000	695.44	600.00			95.44	S
27	A	46428224 ISHARES GLOBAL CLEAN ENERGY ET F 50.000000000000000000	1,085.90	1,083.79			2.11	S
28	A	78471E105 SKYX PLATFORMS CORP. COMMON ST OCK 100.000000000000000000	749.97	730.50			19.47	S
29	A	09247X101 BLACKROCK, INC. 2.000000000000000000	1,409.96	1,389.42			20.54	S
30	A	461202103 INTUIT INC. COMMON STOCK 2.000000000000000000	959.97	941.00			18.97	S
31	A	03380205 MINERVA NEUROSCIENCES, INC COM MON STOCK 100.000000000000000000	819.97	800.00			19.97	S
32	A	07359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 600.000000000000000000	659.90	664.38			-4.48	S
33	A	00760J108 AEHR TEST SYSTEMS COMMON STOCK 40.000000000000000000	683.98	676.40			7.58	S

Form 1099-B Worksheet (Apex Clearing Corporation) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

5	TARGET CORP 0.0632		Check here if this summarizes multiple sales . . . ►					X
A	06/07/22	VARIOUS	9.68	15.08				
		S	Yes X	No	Yes X	No		
Check to use worksheet (see help) ►		STOCKO						
						X	X	X
X	X							X
6	COINBASE GLOBAL INC CLASS A COMM 0.0241		Check here if this summarizes multiple sales . . . ►					X
A	06/07/22	VARIOUS	1.65	6.31				
		S	Yes X	No	Yes X	No		
Check to use worksheet (see help) ►		STOCKO						
						X	X	X
X	X							X

Form 1099-B Worksheet (Apex Clearing Corporation) -- Capital Asset Sales Wksht (1)
TQUICK **Continuation Statement**

7	ALPHABET INC CLASS C CAPITAL STO 0.0029		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	09/24/21	6.62	8.32		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

8	BOOKING HOLDINGS INC COMMON STOC 0.003		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	09/24/21	5.10	7.51		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

9	AMAZON.COM INC 0.0435		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	09/24/21	4.94	7.42		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

10	CHARLES SCHWAB CORP NEW 0.1502		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	09/24/21	9.32	11.38		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

11	PROSHARES TR SHORT QQQ NEW 0.3683		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	01/18/22	5.11	4.24		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

12	P GLOBAL INC COM 0.012		Check here if this summarizes multiple sales . . . ►			
A	07/15/22	03/10/22	4.20	4.53		
		S	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

13	BOOKING HOLDINGS INC COMMON STOC 0.0012		Check here if this summarizes multiple sales . . . ►			
D	10/04/22	09/24/21	2.10	3.00		
		L	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

14	TRANSDIGM GROUP INCORPORATED 0.0022		Check here if this summarizes multiple sales . . . ►			
D	10/04/22	09/24/21	1.25	1.43		
		L	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

15	MICROSOFT CORP 0.0399		Check here if this summarizes multiple sales . . . ►			
D	10/04/22	09/24/21	9.96	11.89		
		L	Yes X	No	Yes X	No
Check to use worksheet (see help) ►		0				X

Form 1099-B Worksheet (Apex Clearing Corporation) -- Capital Asset Sales Wksht (1)

TQUICK **Continuation Statement**

16	ALPHABET INC CLASS C CAPITAL STO 0.0635	Check here if this summarizes multiple sales . . . ►			
D	10/04/22	09/24/21	6.48	9.04	
		L	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
					X
17	THERMO FISHER SCIENTIFIC INC 0.0023	Check here if this summarizes multiple sales . . . ►			
A	10/04/22	10/29/21	1.24	1.45	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
					X
18	PROSHARES TR SHORT QQQ NEW 0.2882	Check here if this summarizes multiple sales . . . ►			
A	10/04/22	01/18/22	4.07	3.32	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
					X
19	BOOKING HOLDINGS INC COMMON STOC 0.0025	Check here if this summarizes multiple sales . . . ►			
A	10/04/22	05/05/22	4.32	5.37	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
					X
20	EXXON MOBIL CORP 0.0702	Check here if this summarizes multiple sales . . . ►			
A	11/09/22	07/15/22	7.81	5.86	
		S	Yes X No	Yes X No	
Check to use worksheet (see help) ►		0			
					X

Electronic Filing Instructions for your 2022 Virginia Tax Return

Important: Your taxes are not finished until all required steps are completed.

Mithilesh Shivapuram
3400 Potomac Ave
Arlington, VA 22202-4076

Balance Due/ Refund	Your Virginia state tax return (Form 760) shows a refund due to you in the amount of $174.00. Your tax refund should be mailed to you within three to four weeks after your return is accepted.
Where's My Refund?	Before you call the Department of Taxation with questions about your refund, give them six weeks processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Department of Taxation directly at 1-804-367-2486. You can also visit the Department of Taxation web site at www.tax.virginia.gov.
No Signature Document Needed	No signature form is required since you signed your return electronically.
What You Need to Keep	Your Electronic Filing Instructions (this form) A copy of your state and federal returns
2022 Virginia Tax Return Summary	Taxable Income $ 104,529.00 Total Tax $ 5,753.00 Total Payments/Credits $ 5,927.00 Amount to be Refunded $ 174.00

MITHILESH SHIVAPURAM

3400 POTOMAC AVE APT 533

ARLINGTON VA 222024076

SSN - You	SHIV	093114126	Vendor ID	1555	XXXXX
SSN - Spouse					
Fed Adj Gross Income (FAGI)	1.	113459.	Withholding (VA) - You	19A.	5927.
Additions	2.		Withholding (VA) - Spouse	19B.	
Subtotal	3.	113459.	Estimated Payments	20.	
Age Deduction - You	4A.		2021 Overpayment	21.	
Age Deduction - Spouse	4B.		Extension Payments	22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.	
State Income Tax Overpayment	6.		Credit - Schedule OSC	24.	
Subtractions	7.		Credits - Schedule CR	25.	
Subtotal Subtractions	8.		Total Payments / Credits	26.	5927.
Total VA Adj Gross Income (VAGI)	9.	113459.	Tax You Owe	27.	
Itemized Deductions - VA Sch A	10.		Tax Overpayment	28.	174.
Standard Deduction	11.	8000.	Overpayment Credited to Next Year	29.	
Exemptions	12.	930.	VAC - Virginia 529 / ABLE	30.	
Deductions	13.		VAC - Other Contributions	31.	
Subtotal (Deductions & Exemptions)	14.	8930.	Addition to Tax, Penalty & Interest	32.	
VA Taxable Income	15.	104529.	Sales and Use Tax	33.	
Amount of Tax	16.	5753.	**Amount You Owe**		
			Will Pay by Credit/Debit Card	N	
Spouse Tax Adjustment (STA)	17.		**Your Refund**		174.
VAGI - Spouse	17A.		Bank Routing #		
Net Amount of Tax	18.	5753.	Bank Account #		

__________ ___**LAR** ___**DLAR** ___**DTD** ___**LTD** **$**__________

REV 04/19/23 TTW

Filing Status, Age & License Information

Filing Status	1
Federal Head of Household	
DOB - You	09171990
VA Driver's License ID - You	
VA Driver's License - Iss. Date - You	
Spouse Name (Filing Status 3 Only)	
DOB - Spouse	
VA Driver's License ID - Spouse	
VA Driver's License - Iss. Date - Spouse	

Exemptions (A)

You	1
Spouse	
Dependents	
Total (A)	1

Exemptions (B)

65 & Over - You	
65 & Over - Spouse	
Blind - You	
Blind - Spouse	
Total (B)	

Additional Filing Information

Locality	013
Uninsured & Authorize DMAS	X
Name or Filing Status Change	
Address Change	X
VA Return Not Filed Last Year	
Dependent on Another's Return	
Farmer / Fisherman / Merchant Seaman	
Amended	
Reason Code	
Overseas on Due Date	
Federal EIC & Amount	
Deceased Indicator	
Form 760C or 760F	
No Sales & Use Tax Due Indicator	X
Obtain Electronic 1099G	
ID Theft PIN	

Contact Information

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

Signature - You ______________________ Date

Phone - You 7329129610

Signature - Spouse ______________________ Date

Phone - Spouse

Signature - Preparer ______________________ Date

Phone - Preparer

The Tax Department may discuss my/our return with my/our preparer.

Preparer Information

SELF PREPARED

File by May 1, 2023

Include Page 1, Page 2 and all supporting 760CG documents.

2022 Schedule INC/CG

093114126

Report all W-2s, 1099s & VK-1s with VA Withholding

MITHILESH SHIVAPURAM

Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
093114126	W	5927.	843272684	30843272684F001	112868.

Total VA Withholding	SSN	VA Withholding
You	093114126	5927.
Spouse		

Total # of W-2s,1099s & VK-1s 01

To avoid delays - be sure to enter all information, including the Employer's FEIN.

2022 VA Schedule HCI/CG

093114126

Health Care Information Schedule

MITHILESH SHIVAPURAM

Health Care Coverage Contact Information

Preferred Method of Contact

X Email Email Address MITHI890@GMAIL.COM

Spouse's Email Email Address

Phone Daytime Number

Mail Address, if different from 760

Dependents

First Name	Last Name	Birth Date (mm-dd-yyyy)

Form **1040** Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return **2022** OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

Filing Status Check only one box.
☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

Your first name and middle initial	Last name	Your social security number
Mithilesh	Shivapuram	093-11-4126
If joint return, spouse's first name and middle initial	Last name	Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.
3400 Potomac Ave	533

City, town, or post office. If you have a foreign address, also complete spaces below.	State	ZIP code
Arlington	VA	222024076
Foreign country name	Foreign province/state/county	Foreign postal code

Presidential Election Campaign Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse

Digital Assets At any time during 2022, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent
☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness **You:** ☐ Were born before January 2, 1958 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1958 ☐ Is blind

Dependents (see instructions):
If more than four dependents, see instructions and check here . . ☐

(1) First name Last name	(2) Social security number	(3) Relationship to you	(4) Child tax credit	(4) Credit for other dependents
			☐	☐
			☐	☐
			☐	☐
			☐	☐

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.
If you did not get a Form W-2, see instructions.
Attach Sch. B if required.

Standard Deduction for—
- Single or Married filing separately, $12,950
- Married filing jointly or Qualifying surviving spouse, $25,900
- Head of household, $19,400
- If you checked any box under *Standard Deduction*, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	112,868.
b	Household employee wages not reported on Form(s) W-2	1b	
c	Tip income not reported on line 1a (see instructions)	1c	
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
e	Taxable dependent care benefits from Form 2441, line 26	1e	
f	Employer-provided adoption benefits from Form 8839, line 29	1f	
g	Wages from Form 8919, line 6	1g	
h	Other earned income (see instructions)	1h	0.
i	Nontaxable combat pay election (see instructions) 1i		
z	Add lines 1a through 1h	1z	112,868.
2a	Tax-exempt interest 2a 0. — b Taxable interest	2b	1.
3a	Qualified dividends 3a 262. — b Ordinary dividends	3b	296.
4a	IRA distributions 4a — b Taxable amount	4b	
5a	Pensions and annuities 5a 4,000. — b Taxable amount ROLLOVER	5b	0.
6a	Social security benefits 6a — b Taxable amount	6b	
c	If you elect to use the lump-sum election method, check here (see instructions) ☐		
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐	7	294.
8	Other income from Schedule 1, line 10	8	0.
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your **total income**	9	113,459.
10	Adjustments to income from Schedule 1, line 26	10	
11	Subtract line 10 from line 9. This is your **adjusted gross income**	11	113,459.
12	**Standard deduction or itemized deductions** (from Schedule A)	12	12,950.
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	12,950.
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your **taxable income**	15	100,509.

Tax and Credits

16	**Tax** (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐			16	17,933.
17	Amount from Schedule 2, line 3			17	
18	Add lines 16 and 17			18	17,933.
19	Child tax credit or credit for other dependents from Schedule 8812			19	
20	Amount from Schedule 3, line 8			20	10.
21	Add lines 19 and 20			21	10.
22	Subtract line 21 from line 18. If zero or less, enter -0-			22	17,923.
23	Other taxes, including self-employment tax, from Schedule 2, line 21			23	0.
24	Add lines 22 and 23. This is your **total tax**			24	17,923.

Payments

If you have a qualifying child, attach Sch. EIC.

25	Federal income tax withheld from:				
a	Form(s) W-2	25a	17,764.		
b	Form(s) 1099	25b			
c	Other forms (see instructions)	25c			
d	Add lines 25a through 25c			25d	17,764.
26	2022 estimated tax payments and amount applied from 2021 return			26	
27	Earned income credit (EIC) No	27			
28	Additional child tax credit from Schedule 8812	28			
29	American opportunity credit from Form 8863, line 8	29			
30	Reserved for future use	30			
31	Amount from Schedule 3, line 15	31			
32	Add lines 27, 28, 29, and 31. These are your **total other payments and refundable credits**			32	
33	Add lines 25d, 26, and 32. These are your **total payments**			33	17,764.

Refund

Direct deposit? See instructions.

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you **overpaid**			34	
35a	Amount of line 34 you want **refunded to you**. If Form 8888 is attached, check here ☐			35a	
b	Routing number XXXXXXXXX c Type: ☐ Checking ☐ Savings				
d	Account number XXXXXXXXXXXXXXXXX				
36	Amount of line 34 you want **applied to your 2023 estimated tax**	36			

Amount You Owe

37	Subtract line 33 from line 24. This is the **amount you owe**. For details on how to pay, go to *www.irs.gov/Payments* or see instructions			37	159.
38	Estimated tax penalty (see instructions)	38			

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes.** Complete below. ☒ **No**

Designee's name | Phone no. | Personal identification number (PIN)

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		Senior Software Engineer	
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no. (732)912-9610	Email address		

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
Firm's name Self-Prepared				Phone no.
Firm's address				Firm's EIN

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to *www.irs.gov/Form1040* for instructions and the latest information.

OMB No. 1545-0074
2022
Attachment Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR	Your social security number
Mithilesh Shivapuram	093-11-4126

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required			1	10.
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441			2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5	Residential energy credits. Attach Form 5695			5	
6	Other nonrefundable credits:				
a	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
c	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
e	Alternative motor vehicle credit. Attach Form 8910	6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936	6f			
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
l	Amount on Form 8978, line 14. See instructions	6l			
z	Other nonrefundable credits. List type and amount:	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20			8	10.

(continued on page 2)

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
a	Form 2439	13a			
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b			
c	Reserved for future use	13c			
d	Credit for repayment of amounts included in income from earlier years	13d			
e	Reserved for future use	13e			
f	Deferred amount of net 965 tax liability (see instructions)	13f			
g	Reserved for future use	13g			
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h			
z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through 13z			14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31			15	

SCHEDULE D (Form 1040)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to *www.irs.gov/ScheduleD* for instructions and the latest information.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12**

Name(s) shown on return: Mithilesh Shivapuram

Your social security number: 093-11-4126

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ **Yes** ☐ **No**
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I — Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with **Box A** checked	15,336.	15,059.	0.	277.
2 Totals for all transactions reported on Form(s) 8949 with **Box B** checked				
3 Totals for all transactions reported on Form(s) 8949 with **Box C** checked				

4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your **Capital Loss Carryover Worksheet** in the instructions	6	( )
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back	7	277.

Part II — Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with **Box D** checked	19.	25.		-6.
9 Totals for all transactions reported on Form(s) 8949 with **Box E** checked				
10 Totals for all transactions reported on Form(s) 8949 with **Box F** checked				

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	
13 Capital gain distributions. See the instructions	13	23.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your **Capital Loss Carryover Worksheet** in the instructions	14	( )
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back	15	17.

Part III **Summary**

16 Combine lines 7 and 15 and enter the result . . . . **16** 294.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.

17 Are lines 15 and 16 **both** gains?

☒ **Yes.** Go to line 18.

☐ **No.** Skip lines 18 through 21, and go to line 22.

18 If you are required to complete the **28% Rate Gain Worksheet** (see instructions), enter the amount, if any, from line 7 of that worksheet **18**

19 If you are required to complete the **Unrecaptured Section 1250 Gain Worksheet** (see instructions), enter the amount, if any, from line 18 of that worksheet **19**

20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952?

☒ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 16. **Don't** complete lines 21 and 22 below.

☐ **No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Don't** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the **smaller** of:

- The loss on line 16; or
- ($3,000), or if married filing separately, ($1,500)

} . . . . **21** ( )

Note: When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?

☐ **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 16.

☐ **No.** Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
ALPHABET INC CAP STKCL A 0.423	07/20/22	07/29/22	49.	48.			1.
ALPHABET INC CAP STKCL A 0.423	07/20/22	07/29/22	49.	48.			1.
ALPHABET INC CAP STKCL A 3.577	07/20/22	07/29/22	416.	404.			12.
00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 100.000000000000000000	03/10/21	01/14/22	1,997.	1,127.			870.
CLF 03/04/2022 CALL $25.50 1.000000000000000000	03/03/22	03/04/22	87.	41.			46.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	03/04/22	03/04/22	96.	85.			11.
29273V100 ENERGY TRANSFER LP COMMON UNIT S REPRESENTING LIMITED PARTNER INTERESTS 100.000020000000000000	02/11/22	03/07/22	1,044.	1,000.			44.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 2.000000000000000000	03/04/22	03/07/22	102.	96.			6.
G4760X102 INDONESIA ENERGY CORPORATION L IMITED 12.000000000000000000	03/07/22	03/11/22	308.	959.			-651.
88080T104 TERAWULF INC. COMMON STOCK 135.000000000000000000	03/11/22	03/11/22	1,273.	1,255.			18.
86803X204 SUNWORKS, INC. COMMON STOCK 135.000000000000000000	03/09/22	03/14/22	350.	478.			-128.
88080T104 TERAWULF INC. COMMON STOCK 30.000000000000000000	03/11/22	03/15/22	240.	307.			-67.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 20.000000000000000000	03/14/22	03/16/22	50.	40.			10.
30712L109 FANGDD NETWORK GROUP LTD. AMER ICAN DEPOSITARY SHARES 200.000000000000000000	03/16/22	03/16/22	102.	96.			6.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			6,163.	5,984.			179.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
48249T104 KE HOLDINGS INC. AMERICAN DEPO SITARY SHARES (EACH REPRESENTI NG THREE CLASS A ORDINARY SHAR 3.000000000000000000	03/16/22	03/16/22	45.	44.			1.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 1.000000000000000000	03/18/22	03/18/22	4.	4.			0.
23292E108 DIDI GLOBAL INC. AMERICAN DEPO SITARY SHARES - SPONSORED (CAY MAN ISLANDS) 110.000000000000000000	03/21/22	03/23/22	416.	432.			-16.
Q6519V120 CENNTRO ELECTRIC GROUP LIMITED ORDINARY SHARES 184.059520000000000000	03/23/22	03/23/22	462.	460.			2.
35085K109 4D PHARMA PLC AMERICAN DEPOSIT ARY SHARES 60.000000000000000000	03/23/22	03/23/22	430.	428.			2.
00165C104 AMC ENTERTAINMENT HOLDINGS, IN C. 23.299730000000000000	VARIOUS	03/23/22	456.	470.	W	0.	-14.
DIDI 03/25/2022 CALL $4.50 1.000000000000000000	03/21/22	03/25/22	0.	34.			-34.
731916409 POLYMET MINING CORP. 20.000000000000000000	03/08/22	03/31/22	84.	82.			2.
G9442G104 UNIVERSE PHARMACEUTICALS INC. ORDINARY SHARES 17.000000000000000000	05/18/22	05/18/22	19.	20.			-1.
19240Q201 COGENT BIOSCIENCES, INC. COMMO N STOCK 3.075100000000000000	06/10/22	06/10/22	26.	26.			0.
004225108 ACADIA PHARMACEUTICALS INC. CO MMON STOCK 1.000000000000000000	06/15/22	06/15/22	20.	19.			1.
42329E105 HELIOGEN, INC. 6.000000000000000000	06/15/22	06/15/22	18.	18.			0.
761525609 REVLON INC COMMON STOCK 2.794860000000000000	06/22/22	06/22/22	25.	25.			0.
307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 4.473200000000000000	07/07/22	07/07/22	28.	28.			0.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			2,033.	2,090.		0.	-57.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
67066G104 NVIDIA CORPORATION COMMON STOC K 3.883500000000000000	07/07/22	07/27/22	695.	600.			95.
464288224 ISHARES GLOBAL CLEAN ENERGY ET F 50.000000000000000000	07/28/22	07/28/22	1,086.	1,084.			2.
78471E105 SKYX PLATFORMS CORP. COMMON ST OCK 100.000000000000000000	07/28/22	07/29/22	750.	731.			19.
09247X101 BLACKROCK, INC. 2.000000000000000000	08/04/22	08/08/22	1,410.	1,389.			21.
461202103 INTUIT INC. COMMON STOCK 2.000000000000000000	08/23/22	08/24/22	960.	941.			19.
603380205 MINERVA NEUROSCIENCES, INC COM MON STOCK 100.000000000000000000	08/24/22	08/24/22	820.	800.			20.
307359109 FARADAY FUTURE INTELLIGENT ELE CTRIC INC. COMMON STOCK 600.000000000000000000	09/15/22	09/15/22	660.	664.			-4.
00760J108 AEHR TEST SYSTEMS COMMON STOCK 40.000000000000000000	10/07/22	10/07/22	684.	676.			8.
META PLATFORMS INC CLASS A COMMO 0.0128	09/24/21	05/05/22	3.	5.			-2.
WALT DISNEY CO 0.0162	09/24/21	05/05/22	2.	3.			-1.
PROSHARES TR SHORT QQQ NEW 0.1325	01/18/22	05/05/22	2.	2.			0.
NETFLIX INC COM 0.0184	VARIOUS	05/05/22	4.	11.			-7.
TARGET CORP 0.0632	VARIOUS	06/07/22	10.	15.			-5.
COINBASE GLOBAL INC CLASS A COMM 0.0241	VARIOUS	06/07/22	2.	6.			-4.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			7,088.	6,927.			161.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949**

Department of the Treasury
Internal Revenue Service

Sales and Other Dispositions of Capital Assets

Go to *www.irs.gov/Form8949* for instructions and the latest information.

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

2022

Attachment Sequence No. **12A**

Name(s) shown on return	Social security number or taxpayer identification number
Mithilesh Shivapuram	093-11-4126

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I **Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ **(A)** Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
☐ **(B)** Short-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
☐ **(C)** Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
ALPHABET INC CLASS C CAPITAL STO 0.0029	09/24/21	07/15/22	7.	8.			-1.
BOOKING HOLDINGS INC COMMON STOC 0.003	09/24/21	07/15/22	5.	8.			-3.
AMAZON.COM INC 0.0435	09/24/21	07/15/22	5.	7.			-2.
CHARLES SCHWAB CORP NEW 0.1502	09/24/21	07/15/22	9.	11.			-2.
PROSHARES TR SHORT QQQ NEW 0.3683	01/18/22	07/15/22	5.	4.			1.
P GLOBAL INC COM 0.012	03/10/22	07/15/22	4.	5.			-1.
THERMO FISHER SCIENTIFIC INC 0.0023	10/29/21	10/04/22	1.	1.			0.
PROSHARES TR SHORT QQQ NEW 0.2882	01/18/22	10/04/22	4.	3.			1.
BOOKING HOLDINGS INC COMMON STOC 0.0025	05/05/22	10/04/22	4.	5.			-1.
EXXON MOBIL CORP 0.0702	07/15/22	11/09/22	8.	6.			2.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 1b** (if **Box A** above is checked), **line 2** (if **Box B** above is checked), or **line 3** (if **Box C** above is checked) . .			52.	58.			-6.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side	**Social security number or taxpayer identification number**
Mithilesh Shivapuram	093-11-4126

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II **Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [x] **(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- [ ] **(E)** Long-term transactions reported on Form(s) 1099-B showing basis **wasn't** reported to the IRS
- [ ] **(F)** Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see *Column (e)* in the separate instructions.	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). **See the separate instructions.** (f) Code(s) from instructions	(g) Amount of adjustment	(h) **Gain or (loss)** Subtract column (e) from column (d) and combine the result with column (g).
BOOKING HOLDINGS INC COMMON STOC 0.0012	09/24/21	10/04/22	2.	3.			-1.
TRANSDIGM GROUP INCORPORATED 0.0022	09/24/21	10/04/22	1.	1.			0.
MICROSOFT CORP 0.0399	09/24/21	10/04/22	10.	12.			-2.
ALPHABET INC CLASS C CAPITAL STO 0.0635	09/24/21	10/04/22	6.	9.			-3.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8b** (if **Box D** above is checked), **line 9** (if **Box E** above is checked), or **line 10** (if **Box F** above is checked)			19.	25.			-6.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Tax History Report

► Keep for your records

2022

Name(s) Shown on Return
Mithilesh Shivapuram

Five Year Tax History:

	2018	2019	2020	2021	2022
Filing status				Single	Single
Total income				109,963.	113,459.
Adjustments to income					
Adjusted gross income				109,963.	113,459.
Tax expense				5,796.	6,368.
Interest expense					
Contributions					
Misc. deductions					
Other itemized ded'ns					
Total itemized/ standard deduction				12,750.	12,950.
Exemption amount				0.	0.
QBI deduction				0.	
Taxable income				97,213.	100,509.
Tax				17,335.	17,933.
Alternative min tax					
Total credits				4.	10.
Other taxes					
Payments				17,311.	17,764.
Form 2210 penalty					
Amount owed				20.	159.
Applied to next year's estimated tax					
Refund					
Effective tax rate %				15.76	15.80
**Tax bracket %				24.0	24.0

**Tax bracket % is based on Taxable income.