



#BWNJGWM

SHAMANTH DANDI GANAHALLI SHANKAR  
2430 CROMWELL CIRCLE  
APT 1204  
AUSTIN TX 78741



1099 Consolidated Tax Statement
Tax Year 2023 - ORIGINAL

Date Issued
February 05, 2024

Account Number
892 224089 210

Account Mailing Address

Account Owner

SHAMANTH DANDI GANAHALLI SHANKAR
2430 CROMWELL CIRCLE
APT 1204
AUSTIN TX 78741

Legal Name and Address Reported
to IRS and State Taxing Authorities

SHAMANTH DANDI GANAHALLI SHANKAR
2430 CROMWELL CIRCLE
APT 1204
AUSTIN TX 78741

Customer Service: 866-324-6088

What's included in this packet:

Table with 2 columns: Reportable to the IRS, Page. Includes items like 1099-DIV Dividends and Distributions, 1099-INT Interest Income, etc.

This E\*TRADE from Morgan Stanley 1099 Consolidated Tax Statement for 2023 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes.

The following tax documents are not included in this statement and are sent individually in separate mailings, if required: Forms 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC Information Statement, Schedule K-1 and Puerto Rico Forms 480.6A, 480.6B, 480.6C and 480.6D.

E\*TRADE from Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: TurboTax® and H&R Block Tax Software®. To view gains and losses, simply go to the Gains & Losses page on etrade.com where you can find historical information for the current year and prior two years.

TurboTax® is a registered trademark of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc.



\*\*\* WARNING - CORRECTED TAX FORMS POSSIBLE \*\*\*

The Forms 1099 included in your E\*TRADE from Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this 1099 Consolidated Tax Statement. In that case, we are required to send you one or more corrections.



from Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number: XXX-XX-6091
Account Number: 892 224089 210

Name Reported to the IRS: SHAMANTH DANDIGANAHALLI SHANKAR
2430 CROMWELL CIRCLE
APT 1204
AUSTIN TX 78741

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Table with 2 columns: Description and Amount. Includes sections for Dividends and Distributions, Interest Income, and Federal Income Tax Withheld.

Table with 2 columns: Description and Amount. Includes sections for Miscellaneous Information, Original Issue Discount, and Proceeds from Broker and Barter Exchange Transactions.

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS





**1099-DIV DIVIDENDS & DISTRIBUTIONS**

**Ordinary Dividends**

<u>DESCRIPTION</u>	<u>CUSIP</u>	<u>PAY DATE</u>	<u>ORDINARY DIVIDENDS</u>	<u>QUALIFIED DIVIDENDS</u>	<u>FEDERAL INCOME TAX WITHHELD</u>	<u>SECTION 199A DIVIDENDS</u>
SKYWORKS SOLUTIONS INC	83088M102	12/12/23	\$140.76	\$140.76	\$0.00	\$0.00
<b>Total Ordinary Dividends</b> 1099-DIV box 1a			<b>\$140.76</b>			
<b>Total Qualified Dividends</b> 1099-DIV box 1b				<b>\$140.76</b>		
<b>Total Federal Income Tax Withheld</b> 1099-DIV box 4					<b>\$0.00</b>	
<b>Total Section 199A Dividends</b> 1099-DIV box 5						<b>\$0.00</b>

**THIS PAGE IS INTENTIONALLY LEFT BLANK**