**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Puttagunta

2. MIDDLE NAME:

3. FIRST NAME: Sri Rupa

4. SSN: 825-46-4056

5. OCCUPATION: Data Analytics Engineer

6. DOB: 06-Aug-1997

7. EMAIL ID: srirupa612@gmail.com

8. CONTACT NO: 6803562322

9. CURRENT ADDRESS: 338 Waterford Dr, Edison, NJ, 08817

10. MARITAL STATUS ON 31ST DEC 2023: Single

11. VISA TYPE ON 31ST DEC 2023: F-1 OPT

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): New York [January to July] and New Jersey[August to December]

14. ANY LOANS IN INDIA OR USA: Education loan in India

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 13-Jan-2022

16. IS THIS FIRST TIME FILING (YES/NO) : NO

**SPOUSE DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6. VISA TYPE :

7. EMAIL ID:

8. CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

**KIDS DETAILS:**

1. Last name:

2. First name:

3. ITIN/SSN:

4. DOB: