| Form 8879 |
|----------------------------|
| (Rev. January 2021) |
| Department of the Treesury |

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

| Taxpay | er's name | Social secu | rity numb | ber |
|--------|--|-------------|-----------|--------------|
| AVI | NASH MUSHWATI RAJAN | 868-46 | 5-018 | 7 |
| Spouse | s's name | Spouse's so | cial secu | urity number |
| Par | t I Tax Return Information – Tax Year Ending December 31, 2023 (Enter | er year you | are au | thorizing.) |
| Enter | whole dollars only on lines 1 through 5. | | | |
| Note: | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | |
| 1 | Adjusted gross income | | 1 | 132,038. |
| 2 | Total tax | | 2 | 22,185. |
| 3 | Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | 29,145. |
| 4 | Amount you want refunded to you | | 4 | 7,715. |
| 5 | Amount you owe | | 5 | |

Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return) Part II

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

| X | I authorize | GLOBAL TAXES | LLC | to enter or generate my PIN |
|---|-------------|--------------|-----|-----------------------------|
| | | | | |

| 6 | 0 | 1 | 8 | 7 | |
|------------|------------------|-----------------|-----------------|------------|-------|
| Ent don | er fiv i't er | /e di nter a | gits, all ze | but ros | as my |

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's s | ignature D | ate 🖡 | | | | | | | |
|------------|---|-------|----|---|------|------------------|-------|-----|---|
| | Practitioner PIN Method Returns Only—continue | bel | ow | | | | | | |
| Part III | Certification and Authentication – Practitioner PIN Method Only | | | | | | | | |
| ERO's EFII | N/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 | 2 | 2 | | 0 all zei | 2 | 7 1 | 1 |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature > | | Date 🕨 | |
|-------------------------------------|---|-----------------------|--------------------------|
| Dor | ERO Must Retain This F n't Submit This Form to the I | | |
| For Department Peduction Act Nation | a and your toy return instructions | BE\/ 02/07/24 BBO | Earm 8879 (Bay, 01 2021) |

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Ta) | | turn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use O | nly—Do not | write or st | aple in this space. |
|--|-----------------|--|----------------|--|------------------|--------|-----------------|---------------------|--------------|-------------|-------------|--------------------------------------|
| For the year Jar | . 1-Dec | c. 31, 2023, or other tax year beginning | | | , 2023, enc | ling | | | , 20 | See s | eparate | instructions. |
| Your first name | and m | iddle initial | Last r | name | | | | | | Your s | ocial se | curity number |
| AVINASH | | | MUS | HWATI | RAJAN | | | | | | | 0187 |
| - | pouse's | s first name and middle initial | Last r | | 1010111 | | | | | | | I security number |
| - | - | | | | | | | | | 705 | 20 | 8443 |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | tions. | | | | A | pt. no. | | | ection Campaigr |
| 1702 SAG | SER I | WAY | | | | | | | | | | you, or your |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete | spaces be | low. | Sta | ate | ZIP co | ode | | | jointly, want \$3 Ind. Checking a |
| BATAVIA | | | | | | II | L | 605 | 10 | · · · | | not change |
| Foreign country | / name | | | Foreign p | rovince/state/ | coun | ty | Foreig | n postal coc | | ax or refu | • |
| | | | | | | | | | | | Y | ou 🗌 Spouse |
| Filing Status | ; [|] Single | | | | | Head of h | ouseh | old (HOH) | | | |
| Check only | | Married filing jointly (even if only o | ne hac | l income) | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | | Qualifying | | | | | |
| | | you checked the MFS box, enter the | | | | | | l or QS | SS box, er | nter the c | hild's na | ame if the |
| | qu | alifying person is a child but not you | ır depe | endent: | SARANYA | CH | ITHRA | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rec | eive (a | s a reward | d, award, or | payr | ment for prope | rty or | services); | or (b) sell | | |
| Assets | | hange, or otherwise dispose of a dig | | | | | | | | | ์ 🗌 Y | es 🛛 No |
| Standard | Som | neone can claim: 🗌 You as a de | pende | nt 🗌 | Your spous | e as | a dependent | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or yo | ou were a | dual-status | alien | 1 | | | | | |
| Age/Blindness | | : Were born before January 2, 1 | 959 | Are bl | lind Sn | ouse | w 🗌 Was bor | n hefo | ore Januar | v 2 1959 | | ls blind |
| | | ;, | 303 | <u> </u> | | | | 14 | | | | (see instructions): |
| Dependents | • | irist name Last name | | (2) Social security number (3) Relationship to you Child tax cre | | | 1 | or other dependents | | | | |
| lf more than four | (1) | Lasthane | | | Training of | | | | | 1 | | |
| dependents, | | | | | | | | | |] | | <u> </u> |
| see instructions | s —— | | | | | | | | |] | | |
| and check here |] | | | | | | | | |] | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (s | ee instruc | ctions) . | | | | | . 1 | a | 150,706. |
| | b | Household employee wages not re | | | - | | | | | | b | |
| Attach Form(s) W-2 here. Also | с | Tip income not reported on line 1a | ı (see i | nstruction | ns) | | | | | . 1 | c | |
| attach Forms | d | Medicaid waiver payments not rep | orted | on Form(s | s) W-2 (see i | nstru | uctions) | | | . 1 | d | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | rom Fo | orm 2441, | , line 26 | | | | | . 1 | е | |
| was withheld. | f | Employer-provided adoption bene | fits fro | m Form 8 | 8839, line 29 | | | | | . 1 | f | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | . 1 | g | |
| get a Form W-2, see | h | Other earned income (see instruct | | | | | | · · | | . 1 | h | 0. |
| instructions. | i | Nontaxable combat pay election (s | see ins | structions) | | | 1 i | | | | | |
| | Z | Add lines 1a through 1h | ··· | | · · · | | | | | . 1 | z | 150,706. |
| Attach Sch. B | 2 a | · - | 2a | | 6.2 | | axable interest | | | | b | |
| if required. | <u>3a</u> | | 3a | | 63. | | Ordinary divide | | | | b | 63. |
| Standard | 4a | | 4a | | | | axable amoun | | | | b | |
| Deduction for— | 5a | | 5a | | | | axable amoun | | | | b | |
| Single or Married filing | 6a | , | 6a | | | | axable amoun | t | | . 6 | b | |
| separately, \$13,850 | с _ | If you elect to use the lump-sum e | | | | • | , | • • | | H. | | 1 500 |
| Married filing | 7 | Capital gain or (loss). Attach Sche | | • | • | | , cneck here | • • | | | 7 | -1,500. |
| jointly or Qualifying | 8 | Additional income from Schedule | | | | | | • • | | | 3 | -17,231. |
| surviving spouse, \$27,700 | 9 10 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | :om | e | • • | | | 9 0 | 132,038. |
| Head of | 10 | Adjustments to income from Sche | | | aross incor | mc | | • • | | | 0 1 | 122 020 |
| household, \$20,800 | <u>11</u> 12 | Subtract line 10 from line 9. This is Standard deduction or itemized | | | | | | • • | | | 2 | <u>132,038.</u> 13,850. |
| If you checked any box under | 12 | Qualified business income deduct | | | | , | | • • | | | 2 3 | 10,000. |
| Standard | 14 | Add lines 12 and 13 | 01110 | | | 033 | ю л | • • | | | 4 | 13,850. |
| Deduction, see instructions. | 15 | Subtract line 14 from line 11. If zer | · · o or le | ss. enter | -0 This is v | · · | taxable incom | ne . | | | 5 | 118,188. |
| | | | 5 51 10 | , | | 2.01 | | | | | | |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|-------------------|---------|---|-----------------------|---------------------|------------------------|------------------------|------------------|---------|-------------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 | 1 | 16 | 21,759. |
| Credits | 17 | Amount from Schedule 2, lin | ne3 | | | | 1 | 17 | |
| | 18 | Add lines 16 and 17 | | | | | 1 | 18 | 21,759. |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | 1 | 19 | |
| | 20 | Amount from Schedule 3, lin | ne8 | | | | 2 | 20 | |
| | 21 | Add lines 19 and 20 | | | | | 2 | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | 2 | 22 | 21,759. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | 2 | 23 | 426. |
| | 24 | Add lines 22 and 23. This is | | | | | 2 | 24 | 22,185. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| | а | Form(s) W-2 | | | | 25a 29 | ,144. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | с | Other forms (see instructions | | | | 25c | 1. | | |
| | d | Add lines 25a through 25c | , | | | | 2 | 5d | 29,145. |
| If you have a | 26 | 2023 estimated tax payment | | | | | | 26 | |
| qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | | 28 | | | |
| | 29 | American opportunity credit | | | | 29 | | | |
| | 30 | Reserved for future use . | | · | | 30 | | | |
| | 31 | Amount from Schedule 3. lin | | | | 31 | 755. | | |
| | 32 | Add lines 27, 28, 29, and 31 | | | | - | | 32 | 755. |
| | 33 | Add lines 25d, 26, and 32. T | • | - | - | | | 33 | 29,900. |
| Refund | 34 | If line 33 is more than line 24 | | | | | | 34 | 7,715. |
| neiuna | 35a | Amount of line 34 you want | - | | | , , | | 5a | 7,715. |
| Direct deposit? | b | Routing number 1 2 2 | 1 0 5 2 | 7 8 | | | Savings | - | |
| See instructions. | ď | Account number 5 4 5 | | | | | Javingo | | |
| | 36 | Amount of line 34 you want a | | | ad tax | 36 | | | |
| Amount | 37 | Subtract line 33 from line 24 | | | | | | | |
| You Owe | 51 | For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | | | | 38 | | | |
| Third Party | | you want to allow another | | | | | | | |
| Designee | | tructions | • | | | | mplete bela | w. 🗵 | No |
| Deelightee | De | signee's | | Phone | | | onal identificat | | |
| | nar | | | no. | | numb | er (PIN) | | |
| Sign | | der penalties of perjury, I declare th | | | | | | | |
| Here | bel | ief, they are true, correct, and com | plete. Declaration of | ot preparer (otne | r than taxpayer) is bi | ased on all informatio | | | |
| | Yo | ur signature | | Date | Your occupation | | | | u an Identity |
| Joint return? | | | | | IT CONSUL | тамт | (see inst | | nter it here |
| See instructions. | Sp | ouse's signature. If a joint return, i | ooth must sign. | Date | Spouse's occupat | | If the IRS | | ur spouse an |
| Keep a copy for | οp | | e in moor olgin | 2410 | | | | | n PIN, enter it here |
| your records. | | | | | | | (see inst | .) | |
| | Ph | one no. | | Email address | AVINASHMRA | JAN@GMAIL.CO | Μ | | |
| Paid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | - | eck if: |
| Paid | SYA | M PRIYA RAM SAGAR GUPTA | SYAM PRIY | A RAM SAC | GAR GUPTA | 03/16/2024 | P0208270 |)3 🗌 🗌 | Self-employed |
| Preparer | Fin | n's name GLOBAL TAX | XES LLC | | | | Phone n | o. (678 | 8)965-9522 |
| Use Only | Fin | n's address 245 ROONE | Y CT E BRU | NSWICK N | J 08816 | | Firm's El | IN | |
| Go to www.irs.go | ov/Forn | 1040 for instructions and the late | st information. | | BAA | REV 03/07/24 PRO | | | Form 1040 (2023) |

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 20 3

| Department of the Treasury Internal Revenue Service | Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. | | Attachment Sequence No. 01 |
|--|--|----------|--------------------------------------|
| Name(s) shown on Fo | rm 1040, 1040-SR, or 1040-NR | Your soc | ial security number |
| AVINASH MUSHWA | TI RAJAN | 868-46 | -0187 |

| Par | t Additional Income | | | |
|-----|--|-------------|---------|--------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach S | chedule E . | 5 | -17,231. |
| 6 | Farm income or (loss). Attach Schedule F. | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | () | | |
| b | Gambling | | | |
| С | Cancellation of debt | | | |
| d | Foreign earned income exclusion from Form 2555 | () | | |
| е | Income from Form 8853 | | | |
| f | Income from Form 8889 | | | |
| g | Alaska Permanent Fund dividends | | | |
| h | Jury duty pay | | | |
| i | Prizes and awards | | | |
| j | Activity not engaged in for profit income | | | |
| k | Stock options | | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property 81 | | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | | | |
| n | Section 951(a) inclusion (see instructions) | | | |
| ο | Section 951A(a) inclusion (see instructions) | | | |
| р | Section 461(I) excess business loss adjustment | | | |
| q | Taxable distributions from an ABLE account (see instructions) 8q | | | |
| r | Scholarship and fellowship grants not reported on Form W-2 8r | | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | () | | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | | | |
| u | Wages earned while incarcerated | | | |
| z | Other income. List type and amount: | | | |
| | 8z | | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Enter here | | | |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -17,231. |
| | normark Deduction Act Nation, and your tax return instructions | | 0 - III | - 4 (5 40.40) 0000 |

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 1 (Form 1040) 2023

| Par | t II Adjustments to Income | | | |
|-------|---|----------------|---------------|---------------|
| 11 | Educator expenses | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis | s government | | |
| | officials. Attach Form 2106 | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | |
| 17 | Self-employed health insurance deduction | | 17 | |
| 18 | Penalty on early withdrawal of savings | | 18 | |
| 19a | Alimony paid | | 19a | |
| b | Recipient's SSN | | | |
| с | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | |
| 21 | Student loan interest deduction | | 21 | |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | | 23 | |
| 24 | Other adjustments: | | | |
| a | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8I from the | | - | |
| D | rental of personal property engaged in for profit | | | |
| с | Nontaxable amount of the value of Olympic and Paralympic medals | | - | |
| C | and USOC prize money reported on line 8m | | | |
| d | | | - | |
| | Repayment of supplemental unemployment benefits under the Trade | | - | |
| е | Act of 1974 | | | |
| | | | - | |
| f | | | - | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | - | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | - | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | | - | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | | | |
| z | Other adjustments. List type and amount: | | | |
| | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. Enter | er here and on | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | <u></u> | 26 | |
| | BAA REVO |)3/07/24 PRO | Schedule 1 (F | orm 1040) 202 |

SCHEDULE 2 (Form 1040)

Additional Taxes

OMB No. 1545-0074

| (Form 1040) | | | | | 2 |
|-------------|---|--|---------|------------------|----------------|
| | Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. | | | | 3 02 |
| Name | (s) shown on Fo | rm 1040, 1040-SR, or 1040-NR | Your so | cial security nu | mber |
| _ | NASH MUSHWA | TI RAJAN | 868-46 | 5-0187 | |
| Pa | rt I Tax | | | | |
| 1 | Alternative r | ninimum tax. Attach Form 6251 | | 1 | |
| 2 | Excess adva | ance premium tax credit repayment. Attach Form 8962 | | 2 | |
| 3 | Add lines 1 | and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 | 7 | 3 | |
| Par | t II Other | Taxes | | | |
| 4 | Self-employ | ment tax. Attach Schedule SE | | 4 | |
| 5 | Social secu Attach Form | rity and Medicare tax on unreported tip income. | | | |
| 6 | Uncollected Form 8919 | social security and Medicare tax on wages. Attach 6 | | | |
| 7 | Total addition | onal social security and Medicare tax. Add lines 5 and 6 | | 7 | |
| 8 | Additional ta | ax on IRAs or other tax-favored accounts. Attach Form 5329 if requ | uired. | | |
| | If not require | ed, check here | | 8 | |
| 9 | Household | employment taxes. Attach Schedule H | | 9 | |
| 10 | Repayment | of first-time homebuyer credit. Attach Form 5405 if required | | 10 | |
| 11 | Additional N | ledicare Tax. Attach Form 8959 | | 11 | 426. |
| 12 | Net investm | ent income tax. Attach Form 8960 | | 12 | |
| 13 | | social security and Medicare or RRTA tax on tips or group-ter om Form W-2, box 12 | | 13 | |
| 14 | Interest on and timesha | tax due on installment income from the sale of certain residentia | | 14 | |

| | and timeshares | 14 | |
|----|--|-------|----------|
| 15 | Interest on the deferred tax on gain from certain installment sales with a sales price | | |
| | over \$150,000 | 15 | |
| 16 | Recapture of low-income housing credit. Attach Form 8611 | 16 | |
| | | ontin | ued on p |

For Paperwork Reduction Act Notice, see your tax return instructions.

page 2)

Schedule 2 (Form 1040) 2023

| Par | t II Other Taxes (continued) | | | | |
|-----|---|------------------|--------|----------------------|-----|
| 17 | Other additional taxes: | | | | _ |
| а | Recapture of other credits. List type, form number, and amount: | 17a | | | |
| b | Recapture of federal mortgage subsidy, if you sold your home see instructions | 17b | | | |
| С | Additional tax on HSA distributions. Attach Form 8889 | 17c | | | |
| d | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889 | 17d | | | |
| е | Additional tax on Archer MSA distributions. Attach Form 8853 . | 17e | | | |
| f | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853 | 17f | | | |
| g | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property | 17g | | | |
| h | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A | 17h | | | |
| i | Compensation you received from a nonqualified deferred compensation plan described in section 457A | 17i | | | |
| j | Section 72(m)(5) excess benefits tax | 17j | | | |
| k | Golden parachute payments | 17k | | | |
| I | Tax on accumulation distribution of trusts | 171 | | | |
| m | Excise tax on insider stock compensation from an expatriated corporation | 17m | | | |
| n | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866 | 17n | | | |
| 0 | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR | 170 | | | |
| р | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p | | | |
| q | Any interest from Form 8621, line 24 | 17q | | | |
| z | Any other taxes. List type and amount: | | | | |
| | | 17z | | | |
| 18 | Total additional taxes. Add lines 17a through 17z | | 18 | | _ |
| 19 | Reserved for future use | | 19 | | |
| 20 | Section 965 net tax liability installment from Form 965-A | 20 | | | |
| 21 | Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b | | 21 | 426 | |
| | BAA | REV 03/07/24 PRO | Schedu | ule 2 (Form 1040) 20 |)23 |

Department of the Treasury

Additional Credits and Payments

OMB No. 1545-0074 20

23

Attach to Form 1040, 1040-SR, or 1040-NR.

| | Department of the Treasury Internal Revenue Service Go to www.irs.gov/Form1040 for instructions and the latest information. | | | | | Attachment Sequence No. 03 |
|----|--|---|----|---------|------|--------------------------------------|
| | . , | orm 1040, 1040-SR, or 1040-NR | | | cial | security number |
| 1 | t Nonre | fundable Credits | | 868-4 | 6-0 | 187 |
| 1 | | credit. Attach Form 1116 if required | | | 1 | |
| 2 | • | child and dependent care expenses from Form 244 | | | | |
| L | Form 2441 | | | | 2 | |
| 3 | Education c | redits from Form 8863, line 19 | | [| 3 | |
| 4 | Retirement | savings contributions credit. Attach Form 8880 | | [| 4 | |
| 5a | Residential | clean energy credit from Form 5695, line 15 | | [| 5a | |
| b | Energy effic | ient home improvement credit from Form 5695, line 32 | 2 | [| 5b | |
| 6 | Other nonre | fundable credits: | | | | |
| а | General bus | siness credit. Attach Form 3800 | 6a | | | |
| b | Credit for p | rior year minimum tax. Attach Form 8801 | 6b | | | |
| С | Adoption cr | edit. Attach Form 8839............. | 6c | | | |
| d | Credit for th | e elderly or disabled. Attach Schedule R | 6d | | | |
| е | Reserved for | or future use | 6e | | | |
| f | Clean vehic | le credit. Attach Form 8936 | 6f | | | |
| g | Mortgage ir | nterest credit. Attach Form 8396 | 6g | | | |
| h | District of C | olumbia first-time homebuyer credit. Attach Form 8859 | 6h | | | |
| i | Qualified ele | ectric vehicle credit. Attach Form 8834 | 6i | | | |
| j | Alternative f | uel vehicle refueling property credit. Attach Form 8911 | 6j | | | |
| k | Credit to ho | Iders of tax credit bonds. Attach Form 8912 | 6k | | | |
| Ι | Amount on | Form 8978, line 14. See instructions | 61 | | | |
| m | Credit for p | reviously owned clean vehicles. Attach Form 8936 . | 6m | | | |
| z | Other nonre | fundable credits. List type and amount: | | | | |
| | | | 6z | | | |
| 7 | Total other | nonrefundable credits. Add lines 6a through 6z | | | 7 | |
| 8 | | through 4, 5a, 5b, and 7. Enter here and on Form 1 | | SR, or | - | |
| | 1040-NR, lii | ne 20 | | · · · [| 8 | |

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)

Schedule 3 (Form 1040) 2023

| Par | t II Other Payments and Refundable Credits | | |
|-----|---|-------|------------------------|
| 9 | Net premium tax credit. Attach Form 8962 | 9 | |
| 10 | Amount paid with request for extension to file (see instructions) | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | 11 | 755. |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | 12 | |
| 13 | Other payments or refundable credits: | | |
| а | Form 2439 | | |
| b | Credit for repayment of amounts included in income from earlier years | | |
| с | Elective payment election amount from Form 3800, Part III, line 6, column (i) 13c | | |
| d | Deferred amount of net 965 tax liability (see instructions) 13d | | |
| z | Other payments or refundable credits. List type and amount: | | |
| | 13z | | |
| 14 | Total other payments or refundable credits. Add lines 13a through 13z | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040 line 31 | | 755. |
| | BAA REV 03/07/24 PRO | Sched | ule 3 (Form 1040) 2023 |

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. **12**

20

Name(s) shown on return

Department of the Treasury

Internal Revenue Service

AVINASH MUSHWATI RAJAN

Your social security number 868-46-0187

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss f Form(s) 8949, P line 2, column | rom art I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|--|---|---|--|---|---------------|---|
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 10,143. | 13,540. | 18 | 39. | -3,208. |
| 2 | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (I | oss) from Forms 4 | 684, 6781, and 88 | 324 | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | | 5 | | | |
| 6 | | | | | | () |
| 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back | | | | | 7 | -3,208. |

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars. | | (d) Proceeds (sales price) | (e) Cost (or other basis) | (g) Adjustments to gain or loss from Form(s) 8949, Part II line 2, column (g) | | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
|--|--|---|--|---|----|---|
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | 20. | 96. | | | -76. |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked. | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | 11 12 | | | |
| 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 13 Capital gain distributions. See the instructions | | | | | | |
| | Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions | 13 14 | () | | | |
| 15 | Net long-term capital gain or (loss). Combine lines 8a on the back . | - | | | 15 | -76. |

| Part | III Summary | |
|------|--|---------------------|
| 16 | Combine lines 7 and 15 and enter the result | 16 -3,284. |
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | |
| 17 | Are lines 15 and 16 both gains? | |
| | No. Skip lines 18 through 21, and go to line 22. | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | |
| | ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | |
| | The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) | 21 (1,500.) |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | |
| | Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | |
| | □ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | |

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

Form **8949**

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) shown on return

AVINASH MUSHWATI RAJAN 868-46-0187

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) Date acquired (Mo., day, yr.) (Ko., day, yr.) | | Proceeds | (e) Cost or other basis See the Note below | If you enter an enter a co | any, to gain or loss amount in column (g), ode in column (f). arate instructions. | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g). | |
|--|--|----------|-------------------------------------|---|-------------------------------------|--|---|--|
| (Example: 100 sh. XYZ Co.) | | | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | | |
| Robinhood Securities LLC | 01/01/23 | 12/31/23 | 5,831. | 9,257. | W | 189. | -3,237. | |
| CHARLES SCHWAB & CO., INC. | 01/01/22 | 12/31/23 | 1,560. | 1,144. | | | 416. | |
| Apex Clearing | 01/01/23 | 12/31/23 | 2,752. | 3,139. | | | -387. | |
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| | | | | | | | | |
| | | | | | | | | |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked). or line 3 (if Box C above is checked). | | | 10,143. | 13,540. | | 189. | -3,208. | |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

| Form 8949 (2023) | Attachment Sequence No. 12A | Page 2 |
|------------------|-----------------------------|---------------|
|------------------|-----------------------------|---------------|

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side AVINASH MUSHWATI RAJAN

Social security number or taxpayer identification number 868-46-0187

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

| 1 (a) Description of property | (b) (c) (d) Date sold or Proceeds | | Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a c See the sep | (h) Gain or (loss) Subtract column (e) | |
|---|--------------------------------------|--------------------------------|-------------------------------------|--|--|--|---|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see <i>Column</i> (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| Apex Clearing | 01/01/22 | 12/31/23 | 20. | 96. | | | -76. |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked). | | | 20. | 96. | | | -76. |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

| (Form 1040) | | (Fr | om re | ental real esta | te, royalties, partners | hips, S | 6 corporati | ons, es | states, | trusts, REMI | Cs, e | etc.) | 90 | 195 | 2 |
|---------------------|--|--------|---------|-----------------|---|----------|-------------|----------|--------------------------------------|--------------------|-------|-------------|--------------|-------|------|
| Departn Internal | Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to <i>www.irs.gov/ScheduleE</i> for instructions and the latest information. | | | | | | | | Attachment Sequence No. 13 | | | | | | |
| |) shown on return | | | | | | | | | | You | Ir socia | al security | | |
| AVIN | IASH MUSHWA | TI | RAJ | AN | | | | | | | 86 | 8-4 | 6-0187 | | |
| Part | I Income | or | Loss | From Ren | tal Real Estate an | nd Ro | yalties | | | | | | | | |
| | rental inco | ome o | or loss | s from Form 48 | renting personal proper 335 on page 2, line 40. | - | | | | - | | | | | |
| | | | | | at would require you | | | | | | | | | | |
| BI | | | | | d Form(s) 1099? . | | | | | | | • | . 🗌 Ye | s 🗌 I | No |
| 1 a | | | | | street, city, state, ZI | | , | | | | | | | | |
| A | AJ 93, AJ | BL | OCK | 2ND STRE | ET SHANTHI COI | LONY | CHENNA | I IN | 600 | 040 | | | | | |
| | - | | | | | | | | | | | | | | |
| <u>C</u> | | | | | | | | | - | | | | | | |
| 1b | Type of Prope (from list below | | 2 | | ntal real estate prope rt the number of fair | | | | Fa | air Rental Days | Pe | erson Da | al Use vs | QJ | V |
| Α | 3 | , | | | e days. Check the Q | | | Α | | 365 | | | 0 | | |
| В | | | | | the requirements to | | | B | | | | | | | 1 |
| С | | | | qualified joir | nt venture. See instru | uctions | 5. | С | | | | | | | |
| Туре | of Property: | | | | | | | | | | | | | | |
| | Single Family R | | | 3 Vaca | tion/Short-Term Ren | ntal | 5 Land | | | Self-Rental | | | | | |
| 2 | Multi-Family Re | eside | ence | 4 Com | mercial | | 6 Roya | lties | 8 | Other (desc | ribe) | | | | |
| | | | | | | | | | | Propert | ies: | | | | |
| Incom | ne: | | | | | | | Α | | В | | | | С | - |
| 3 | | | | | | 3 | | 7 | 25. | | | | | | |
| 4 | | ived | | | | 4 | | | | | | | | | |
| Exper | | | | | | | | | | | | | | | |
| 5 | - | | | | | 5 | | | | | | | | | |
| 6 | | | | | | 6 | | 1 / | 25 | | | | | | |
| 7 8 | | | | | | 7 | | 1,4 | 25. | | | | | | |
| о 9 | | | | | | <u> </u> | | | | | | | | | |
| 10 | | | | | | 10 | | | | | | | | | |
| 11 | | | | | | 11 | | 1,2 | 00. | | | | | | |
| 12 | | | | | . (see instructions) | 12 | | | | | | | | | |
| 13 | Other interest | | | | | 13 | | | | | | | | | |
| 14 | Repairs | | | | | 14 | | 3,8 | 78. | | | | | | |
| 15 | | | | | | 15 | | 3,6 | 61. | | | | | | |
| 16 | | | | | | 16 | | | | | | | | | |
| 17 | | | | | | 17 | | | 15. | | | | | | |
| 18 19 | Other (list) | • | | • | | 18 19 | | 2,9 | 77. | | | | | | |
| 20 | · · · · | | | | 19 | 20 | | 17,9 | 56 | | | | | | |
| 21 | • | | | | nd/or 4 (royalties). If | 20 | | <u> </u> | 50. | | | | | | |
| | | | | | find out if you must | | | | | | | | | | |
| | | | | | | 21 | - | -17,2 | 31. | | | | | | |
| 22 | | | | | er limitation, if any, | 22 | (| 17,23 | 31.) | (| |) | (| |) |
| 23a | | | | - | 3 for all rental prope | | 1. | | 23a | 1 | 72 | 25. | ` | | / |
| b | | | | | 4 for all royalty prop | | | | 23b | | | | | | |
| с | Total of all am | ount | s rep | orted on line | 12 for all properties | | | | 23c | | | | | | |
| d | | | | | 18 for all properties | | | | 23d | | 2,97 | | | | |
| е | | | | | | | | | | | | | | | |
| 24 | | | | | vn on line 21. Do no | | - | | | | • | 24 | / | | |
| 25 | Losses. Add ro | byalty | y Ioss | es from line 2 | 1 and rental real estat | e losse | es from lin | e 22. E | nter to | otal losses hei | re | 25 | (| 17,23 | i⊥.) |

Supplemental Income and Loss

SCHEDULE E

Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .

For Paperwork Reduction Act Notice, see the separate instructions.

-17,231.

26

OMB No. 1545-0074

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Form **88899** Department of the Treasury Internal Revenue Service

Health Savings Accounts (HSAs)

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

| | 2023 Attachment Sequence No. 52 | | | | | | |
|---|---------------------------------------|--|--|--|--|--|--|
| n | nber of HSA beneficiary. | | | | | | |

| | | | ocial security number of HSA beneficiary. both spouses have HSAs, see instructions. | | | |
|----------|--|-----------------------------|--|------------------|--|--|
| AVII | AVINASH MUSHWATI RAJAN 868-46 | | | | | |
| Befo | r e you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance (| Contracts, if | requ | ired. | | |
| Par | HSA Contributions and Deduction. See the instructions before completing the and both you and your spouse each have separate HSAs, complete a separate | | | | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) de See instructions | | XS | lf-only 🗌 Family | | |
| 2 | HSA contributions you made for 2023 (or those made on your behalf), including those m unextended due date of your tax return that were for 2023. Do not include employer co contributions through a cafeteria plan, or rollovers. See instructions | ade by the ntributions, | 2 | 0. | | |
| 3 | If you were under age 55 at the end of 2023 and, on the first day of every month during were, or were considered, an eligible individual with the same coverage, enter \$3,850 family coverage). All others , see the instructions for the amount to enter |) 2023, you (\$7,750 for | 3 | 3,850. | | |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during include any amount contributed to your spouse's Archer MSAs | 2023, also | 4 | 0. | | |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | | 5 | 3,850. | | |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and coverage under an HDHP at any time during 2023, see the instructions for the amount to en | | 6 | 3,850. | | |
| 7 | If you were age 55 or older at the end of 2023, married, and you or your spouse had famil under an HDHP at any time during 2023, enter your additional contribution amount. See ins | | 7 | 0. | | |
| 8 | Add lines 6 and 7 | | 8 | 3,850. | | |
| 9 | Employer contributions made to your HSAs for 2023 | 2,560. | | | | |
| 10 | Qualified HSA funding distributions | | | | | |
| 11 | Add lines 9 and 10 | | 11 | 2,560. | | |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | | 12 | 1,290. | | |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Pa | | 13 | 0. | | |
| Daut | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instruction | | | | | |
| Part | II HSA Distributions. If you are filing jointly and both you and your spouse each a separate Part II for each spouse. | h have sepa | rate I | HSAs, complete | | |
| 14a | Total distributions you received in 2023 from all HSAs (see instructions) | | 14a | 769. | | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include a contributions (and the earnings on those excess contributions) included on line 14a with the data of the data of the second s | that were | | | | |
| | withdrawn by the due date of your return. See instructions | | 14b | | | |
| с 15 | Subtract line 14b from line 14a | | 14c 15 | <u> </u> | | |
| 15 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, | | 10 | /09. | | |
| 10 | amount in the total on Schedule 1 (Form 1040), Part I, line 8f | | 16 | 0. | | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Addition Tax (see instructions), check here | | | | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on are subject to the additional 20% tax. Also, include this amount in the total on Schedu 1040), Part II, line 17c | ule 2 (Form | 17b | | | |
| Part | | | | pefore | | |
| | completing this part. If you are filing jointly and both you and your spouse eac complete a separate Part III for each spouse. | ch have sep | | | | |
| 18 | Last-month rule | | 18 | | | |
| 19 | Qualified HSA funding distribution | | 19 | | | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, | line 8f | 20 | | | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Scheder 1040), Part II, line 17d | | 21 | | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA REV 03/07/24 PRO

Form **8959** Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

| Name(s) shown on return | |
|-------------------------|--|

AVINASH MUSHWATI RAJAN

868-46-0187

Your social security number

| Part | Additional Medicare Tax on Medicare Wages | | | | |
|--------|--|-------|------------------|----|-------------------------------|
| 1 | Medicare wages and tips from Form W-2, box 5. If you have more than one | | | | |
| | Form W-2, enter the total of the amounts from box 5 | 1 | 172,369. | | |
| 2 | Unreported tips from Form 4137, line 6 | 2 | | | |
| 3 | Wages from Form 8919, line 6 | 3 | | | |
| 4 | Add lines 1 through 3 | 4 | 172,369. | | |
| 5 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 5 | 125,000. | | |
| 6 | Subtract line 5 from line 4. If zero or less, enter -0 | | | 6 | 47,369. |
| 7 | Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). | | | | |
| | Part II | • | | 7 | 426. |
| Part | | | | | |
| 8 | Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you | | | | |
| - | had a loss, enter -0 | 8 | | - | |
| 9 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately | | | | |
| 40 | Single, Head of household, or Qualifying surviving spouse \$200,000 | 9 | | - | |
| 10 | Enter the amount from line 4 | 10 | | - | |
| 11 | Subtract line 10 from line 9. If zero or less, enter -0 | 11 | | 10 | |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | | | 12 | |
| 13 | Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (Cap to Part III | | | 13 | |
| Part | go to Part III | | nnensation | 13 | |
| 14 | Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 | | | | |
| 14 | | 14 | | | |
| 15 | Enter the following amount for your filing status: | | | | |
| | Married filing jointly | | | | |
| | Married filing separately | | | | |
| | Single, Head of household, or Qualifying surviving spouse \$200,000 | 15 | | | |
| 16 | Subtract line 15 from line 14. If zero or less, enter -0 | | | 16 | |
| 17 | Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin | | | | |
| | Enter here and go to Part IV | | | 17 | |
| Part | | | | | |
| 18 | Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), li | ne 11 | (Form 1040-SS | | |
| | filers, see instructions), and go to Part V | | | 18 | 426. |
| Part | Withholding Reconciliation | | | | |
| 19 | Medicare tax withheld from Form W-2, box 6. If you have more than one Form | | | | |
| | W-2, enter the total of the amounts from box 6 | 19 | 2,500. | | |
| 20 | Enter the amount from line 1 | 20 | 172,369. | | |
| 21 | Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax | | | | |
| | withholding on Medicare wages | 21 | 2,499. | | |
| 22 | Subtract line 21 from line 19. If zero or less, enter -0 This is your Add | | | | |
| | withholding on Medicare wages | | | 22 | 1. |
| 23 | Additional Medicare Tax withholding on railroad retirement (RRTA) compensation | | | | |
| | 14 (see instructions) | | | 23 | |
| 24 | Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu | | | | |
| | federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c see instructions) | • | | 24 | 1 |
| For Pa | porwark Poduction Act Notice, and your toy return instructions | | | 24 | 1. Form 8959 (2023) |
| u | BAA | | REV 03/07/24 PRO | | |

Form 8960

Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227 20

3

Attach to your tax return.

| | Department of the Treasury Attach to your tax return. Internal Revenue Service Go to www.irs.gov/Form8960 for instructions and the latest information. | | | | | | Attachment Sequence No. 72 | | |
|--|--|--|------|---------------|----------|----------|-------------------------------|--|--|
| | | | | | | | curity number or EIN | | |
| AVINASH MUSHWATI RAJAN 868- | | | | | | | - | | |
| Part I Investment Income Section 6013(g) election (see instructions) | | | | | | | | | |
| T are | Investment | Section 6013(h) election (see instructions) | | | | | | | |
| | | Regulations section 1.1411-10(g) election (see instructions) | ucti | ons) | | | | | |
| 1 | Taxable interest | (see instructions) | | | | 1 | | | |
| 2 | | ds (see instructions) | | | | 2 | 63. | | |
| 3 | - | structions) | | | | 3 | 05. | | |
| 4a | | te, royalties, partnerships, S corporations, trusts, trades or | i | | • • | - | | | |
| ти | | (see instructions) | a | -17, | 231. | | | | |
| b | | het income or loss derived in the ordinary course of a non- de or business (see instructions) | h | | | | | | |
| с | | a and 4b \ldots \ldots \ldots \ldots \ldots \ldots \ldots | | | | 4c | -17,231. | | |
| 5a | | from disposition of property (see instructions) | a | · · · · _1 | 500. | +0 | -17,231. | | |
| | - | is from disposition of property that is not subject to net | a | <u> </u> | 500. | | | | |
| b | | ne tax (see instructions) | b | | | | | | |
| с | Adjustment from | disposition of partnership interest or S corporation stock (see | | | | | | | |
| | instructions) . | | с | | | | | | |
| d | Combine lines 5a | a through 5c | | | | 5d | -1,500. | | |
| 6 | | nvestment income for certain CFCs and PFICs (see instructions) . | | | | 6 | | | |
| 7 | | ons to investment income (see instructions) | | | | 7 | | | |
| 8 | Total investment | income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 | | | | 8 | -18,668. | | |
| Part | | t Expenses Allocable to Investment Income and Modification | | าร | | | | | |
| 9a | | est expenses (see instructions) | | | | | | | |
| b | | foreign income tax (see instructions) | - | | | | | | |
| C | | vestment expenses (see instructions) | - | | | 0.1 | | | |
| d | | and 9c | | | | 9d | | | |
| 10 | | ications (see instructions) | | | | 10 11 | | | |
| 11 Part | Tax Compu | and modifications. Add lines 9d and 10 | • | | • • | | | | |
| 12 | - | ncome. Subtract Part II, line 11, from Part I, line 8. Individuals, com | nnla | to lines 1' | 3_17 | | | | |
| 12 | | ts, complete lines 18a–21. If zero or less, enter -0 | | | | 12 | 0. | | |
| | Individuals: | | • | | | | | | |
| 13 | | d gross income (see instructions) | 3 | 132. | 038. | | | | |
| 14 | | on filing status (see instructions) | | | 000. | | | | |
| 15 | | from line 13. If zero or less, enter -0 | | | 038. | | | | |
| 16 | | of line 12 or line 15...................... | | | | 16 | 0. | | |
| 17 | Net investment i | ncome tax for individuals. Multiply line 16 by 3.8% (0.038). Enter | her | e and inc | clude | | | | |
| | | Irn (see instructions) | | | | 17 | 0. | | |
| | Estates and Tr | rusts: | | | | | | | |
| 18a | Net investment in | ncome (line 12 above) | Ba | | | | | | |
| b | | distributions of net investment income and charitable instructions) | sh | | | | | | |
| с | Undistributed ne | et investment income. Subtract line 18b from line 18a (see | | | | | | | |
| | | zero or less, enter -0 | _ | | | | | | |
| 19a | | ncome (see instructions) | _ | | | | | | |
| b | - | ket for estates and trusts for the year (see instructions) 19 | - | | | | | | |
| C | | o from line 19a. If zero or less, enter -0- . . 19 v of line 18e or line 10e . <td< th=""><th>-</th><th></th><th></th><th>00</th><th></th></td<> | - | | | 00 | | | |
| 20 | | | | | | 20 | | | |
| 21 | | ncome tax for estates and trusts. Multiply line 20 by 3.8% (0.038 tax return (see instructions) | | | | 21 | | | |
| Eor Pa | | Act Notice, see your tax return instructions. | | | | 21 | Form 8960 (2023) | | |

For Paperwork Reduction Act Notice, see your tax return instructions.

BAA

| 4562 Depreciation and Amortization | | | on | (| OMB No. 1545-0172 | | | |
|---|--|---|---------------------|----------------------|--------------------------|-----------------------------|----------------|--|
| | | (Including Information on Listed Property) | | | | | | |
| Department of the Treasury | 0.1 | Attach to your tax return. | | | | | | |
| Internal Revenue Service Name(s) shown on return | Go to | Go to www.irs.gov/Form4562 for instructions and the latest information. Business or activity to which this form relates | | | | | | |
| | AVINASH MUSHWATI RAJANSch E AJ 93, AJ BLOCK 2ND STREET | | | | | tifying number 3−46−0187 | | |
| Part I Election T | | 10 0107 | | | | | | |
| Note: If you have any listed property, complete Part V before you complete Part I. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | 3 | 2,890,000. | | | | | | |
| 4 Reduction in limit5 Dollar limitation f | 4 | | | | | | | |
| | 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0 If married filing separately, see instructions | | | | | | | |
| 6 (a) | Description of prope | rty | (b) Cost (busi | ness use only) | (c) Elected cost | | | |
| | | | | | | | - | |
| | | () | | | | | - | |
| | | from line 29 | | | 7 | | | |
| | | property. Add amount aller of line 5 or line 8 | | | | 8 | | |
| | | n from line 13 of your | | | | 10 | | |
| | | | | | line 5. See instructions | 11 | | |
| 12 Section 179 expe | | | | | | 12 | | |
| 13 Carryover of disal | | | | | 13 | | | |
| Note: Don't use Part II | | | | | | | | |
| Part II Special De | epreciation Al | lowance and Othe | r Depreciat | ion (Don't ir | clude listed property | . See | instructions.) | |
| 14 Special depreciat | tion allowance | for qualified property | / (other than | listed prope | rty) placed in service | | | |
| | | ns | | | | 14 | | |
| 15 Property subject t | | | | | | 15 | | |
| 16 Other depreciation Part III MACRS D | n (including ACF | (S) | | | · · · · · · · | 16 | | |
| | | on't include listed | Section A | | 15.) | | | |
| 17 MACRS deduction | ns for assets pla | ced in service in tax y | | na before 202 | 3 | 17 | | |
| | | | | | o one or more general | | | |
| asset accounts, c | | | - | - | | | | |
| Section | | | g 2023 Tax Y | ear Using the | General Depreciation | i Syst | tem | |
| (a) Classification of propert | y (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Conventior | n (f) Method | (g) Depreciation deduction | | |
| 19a 3-year property | | | | | | <u> </u> | | |
| b 5-year property | | | | | | <u> </u> | | |
| c 7-year property | | | | | | <u> </u> | | |
| d 10-year property e 15-year property | | | | | | + | | |
| f 20-year property | | | | | | | | |
| g 25-year property | | | 25 yrs. | | S/L | | | |
| h Residential rental | 01/23 | 85,421. | 27.5 yrs. | MM | S/L | + | 2,977. | |
| property | 01/25 | 05,121. | 27.5 yrs. | MM | S/L | | | |
| i Nonresidential re | al | | 39 yrs. | MM | S/L | | | |
| property | | | | MM | S/L | | | |
| Section C-Assets Placed in Service During 2023 Tax Year Using the Alternative Depreciation System | | | | | | | | |
| 20a Class life | | | | | S/L | | | |
| b 12-year | | | 12 yrs. | | S/L | <u> </u> | | |
| c 30-year | | | 30 yrs. | MM | S/L | + | | |
| d 40-year | (Soo instruction | | 40 yrs. | MM | S/L | <u> </u> | | |
| Part IV Summary 21 Listed property. E | (See instruction | | | | | 21 | | |
| | | | | | (g), and line 21. Enter | 21 | | |
| | | of your return. Partne | | | | 22 | 2,977. | |
| 23 For assets shown | above and plac | ed in service during t | he current ye | ear, enter the | | | | |
| portion of the bas | is attributable to | section 263A costs . | | <u> </u> | 23 | | | |

For Paperwork Reduction Act Notice, see separate instructions.