Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)			
Taxpay	yer's name	Social securit	y number	
TAN	NAY KULKARNI	854-69-	1753	
Spouse	e's name	Spouse's soc	al security nur	nber
Par	Tax Return Information — Tax Year Ending December 31, 2023	(Enter year you a	e authorizi	ng.)
	whole dollars only on lines 1 through 5.	<u>(</u>		
Note	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		1 1	63,319.
2	Total tax		2	29,269.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	31,163.
4	Amount you want refunded to you		4	1,894.
5	Amount you owe		5	
Par	Taxpayer Declaration and Signature Authorization (Be sure you get r penalties of perjury, I declare that I have examined a copy of the income tax return (original or an			
return to sen for an Agent payme author payme busine taxes persor	nowledge and belief, it is true, correct, and complete. I further declare that the amounts in Par (original or amended) I am now authorizing. I consent to allow my intermediate service provider, not my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason by delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accordent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial irization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to teent, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellations gray prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related to nal identification number (PIN) below is my signature for the income tax return (original or amend onic Funds Withdrawal Consent.	transmitter, or electron for rejection of the tree the U.S. Treasury are unt indicated in the tan institution to debit the eximinate the authorization requests must be d in the processing of the payment. I furt	nic return origansmission, (i) and its designa x preparation entry to this a tion. To revoreceived no the electronicher acknowle	ginator (ERO) b) the reason ted Financial a software for account. This ke (cancel) a later than 2 c payment of edge that the
	payer's PIN: check one box only			
	X I authorize GLOBAL TAXES LLC to enter or ger	nerate mv PIN		$\frac{3}{}$ as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ent	er five digits, b 't enter all zer	out
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PIN below.			
Your	signature > Da	te▶		
Cnau	ing's DINL shoot one boy only			
Spou	use's PIN: check one box only	navata my DINI		20 000
L	I authorize to enter or ger	-	er five digits. b	as my
	signature on the income tax return (original or amended) I am now authorizing.		't enter all zer	
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PIN below.			
Spou	use's signature ▶ Da	te ▶		
	Practitioner PIN Method Returns Only—continue	below		
Part	Certification and Authentication — Practitioner PIN Method Only			
ERO'	's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		of 0 8 2 er all zeros	7 1
author	fy that the above numeric entry is my PIN, which is my signature for the electronic individual in- rized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I ar- rements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provid	n submitting this retu	rn in accorda	inće with the
ERO'	's signature ► Da	te ▶		
	ERO Must Retain This Form — See Instruction			

Don't Submit This Form to the IRS Unless Requested To Do So

Department of the Treasury – Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginn				ning, 2023, ending, 20						e separate structions.	
Your first name	and i	middle initial	Last name Y						our identifying number		
					(see ins	(see instructions)					
TANAY			KULK	ARNI	854	854-69-1753					
Home address	(num	per and street). If you have a P.O. box	, see ins	tructions.						Apt. no.	
138 CHEST	'NUT	CROSSING DR								K	
City, town, or po	ost o	ffice. If you have a foreign address, als	so comp	lete spaces below			State		ZIP co	de	
NEWARK							DE		1971	3	
Foreign country	nam	e	Foreigr	n province/state/co	ounty		Foreign	postal co	ode		
Filing Status										☐ Trust	
	If	you checked the QSS box, enter the o	child's na	ame if the qualifyin	g pers	on is a child but not	your dep	endent:			
Check only one box.											
Digital Assets	Δt a	ny time during 2023, did you: (a) recei	ve (as a	reward award or	navme	ent for property or se	rvices): c	or (h) sell	exchan	ge or	
Digital Assets	othe	erwise dispose of a digital asset (or a f	inancial	interest in a digital	asset)	? (See instructions.)					
Dependents							(4) Ch	eck the bo	x if qualif	ies for (see inst.):	
(see instructions):				(2) Dependent'		Child		ild tax cred	_{dit} ∫ C	redit for other	
	-	(1) First name Last name		identifying numb	per	(3) Relationship to yo	u			dependents	
If more than four											
dependents, see											
instructions and check here											
	1a	Total amount from Form(s) W-2, box	, 1 (soo i	netructions)				. la	.	 174 , 946.	
Income	b	Household employee wages not rep	`	,						1/4, 240.	
Effectively Connected	C	Tip income not reported on line 1a (s		• •							
With U.S.	d	Medicaid waiver payments not report		•							
Trade or	e	Taxable dependent care benefits fro									
Business	f	Employer-provided adoption benefit		•							
Dusiness	g	Wages from Form 8919, line 6		•							
Attach	h	Other earned income (see instruction									
Form(s) W-2, 1042-S,	i	Reserved for future use									
SSA-1042-S,	j	Reserved for future use	. 1j								
RRB-1042-S, and 8288-A	k	Total income exempt by a treaty from									
here. Also attach		line 1(e)				. 1k				174 046	
Form(s)	Z	Add lines 1a through 1h	1	1	 L T			. 1z		174,946.	
1099-R if	2a	Tax-exempt interest 2a Qualified dividends 3a				able interest inary dividends		. 2b		1,818. 40.	
tax was withheld.	3a 4a	IRA distributions 4a				able amount				40.	
If you did not	ч а 5а	Pensions and annuities 5a				able amount					
get a Form	5 <i>a</i>	Reserved for future use	_								
W-2, see instructions.	7	Capital gain or (loss). Attach Schedu								1.	
instructions.	8	Additional income from Schedule 1 (•	, ,		•				-13 , 486.	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8								163,319.	
	10	Adjustments to income from Sched		•	_					·	
		income									
	11	Subtract line 10 from line 9. This is y								163,319.	
	12	Itemized deductions (from Schedu								10 050	
		deduction (see instructions)				1 1	naja 'l're	eaty 12	2	13,850.	
	13a	Qualified business income deduction									
	b	Exemptions for estates and trusts or	-								
	C	Add lines 13 and 13b								12 050	
	14 15	Add lines 12 and 13c Subtract line 14 from line 11. If zero				ahle income				13,850. 149,469.	
	10	Subtract line 14 HOITI IIIIE 11. II ZEIO	UI 1622,	onici -u IIIIs is yi	oui ta z	apie ilicolle		. 10		_ I J , I U J .	

Form 1040-NR (2023)										Page 2
Tax and	16	Tax (see instructions). Check if ar	y from For	rm(s): 1	314 2 [4972	3 [16	29,269.
Credits	17	Amount from Schedule 2 (Form	1040), line	3						17	0.
	18	Add lines 16 and 17								18	29,269.
	19	Child tax credit or credit for other	er depende	ents from Sched	ule 8812 (Fo	rm 104	0) .			19	
	20	Amount from Schedule 3 (Form	1040), line	8						20	
	21	Add lines 19 and 20								21	
	22	Subtract line 21 from line 18. If z	ero or less	s, enter -0						22	29,269.
	23a	Tax on income not effectively co	nnected w	vith a U.S. trade	or business t	from					
		Schedule NEC (Form 1040-NR),	line 15 .				23a				
	b	Other taxes, including self-empl	oyment ta	x, from Schedul	e 2 (Form 10	040),					
		line 21					23b				
	С	Transportation tax (see instruction	ons)			. [23c				
	d	Add lines 23a through 23c								23d	
	24	Add lines 22 and 23d. This is yo	ur total ta	x						24	29,269.
Payments	25	Federal income tax withheld from	n:								
	а	Form(s) W-2					25a	3:	L , 163.		
	b	Form(s) 1099					25b				
	С	Other forms (see instructions) .				. [25c				
	d	Add lines 25a through 25c								25d	31,163.
	е	Form(s) 8805								25e	
	f	Form(s) 8288-A								25f	
	g	Form(s) 1042-S								25g	
	26	2023 estimated tax payments ar								26	
	27	Reserved for future use					27				
	28	Additional child tax credit from S		,			28				
	29	Credit for amount paid with Forr					29				
	30	Reserved for future use				- t	30				
	31	Amount from Schedule 3 (Form	,.				31				
	32	Add lines 28, 29, and 31. These								32	
	33	Add lines 25d, 25e, 25f, 25g, 26		-						33	31,163.
Refund	34	If line 33 is more than line 24, su					•	-		34	1,894.
	35a	Amount of line 34 you want refu								35a	1,894.
Direct deposit? See instructions.	b	Routing number 0 7 4 0			c Type:	. <u> </u>	Checking	, L	Savings		
coo mondonono.	a	Account number 6 9 5 8 0 7 3 1 0									
	е										
	00	enter it here.				Т				-	
A	36	Amount of line 34 you want app					36				
Amount	37	Subtract line 33 from line 24. Th		-		ione				37	
You Owe	38	For details on how to pay, go to www.irs.gov/Payments or see instructions								31	
Third		u want to allow another person to				inetruc			es. Compl	lete he	low. 🗵 No
Party	,	·	discuss t			111311 00	uons.				iow.
Designee	Desig name			Phone no.					nal identifi er (PIN)	Cation	
		penalties of perjury, I declare that I ha			companying :	schedul	es and sta			e best c	of my knowledge and
		they are true, correct, and complete. I									
Sign	Your	signature		Date	Your occur	oation			If the	e IRS s	ent you an Identity
Here				Tour occupation					I		PIN, enter it here
					AI/ML S	SENIC	R ASS	OCIA	TE (see	inst.)	
	Phone		D.,	Email address		Т	D.I		DTIL:		
Paid		rer's name		's signature			Date		PTIN		Check if:
Preparer		PRIYA RAM SAGAR GUPTA TALLAM		RIYA RAM SAGAI	R GUPTA TA	LLAM	03/09/	2024	P02082		Self-employed
Use Only		s name GLOBAL TAXES							Phone n		78) 965-9522
	Firm's	address 245 ROONEY (CT E BF	RUNSWICK N	J 08816				Firm's E	IN 8	4-3171965

SCHEDULE 1 (Form 1040)

TANAY

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KULKARNI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01

Your social security number
854-69-1753

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C	3		
4	Other gains or (losses). Attach Form 4797	4		
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	5	-13,486.	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r here and on Form		10.10.
	1040, 1040-SR, or 1040-NR, line 8		10	-13,486.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ba	asis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	ła		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	łb		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	ld		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24	lg		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	łh		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555	4j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	łk		
Z	Other adjustments. List type and amount:			
0 -			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . E	nter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u> </u>	26	

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information.

202	3
Attachment Sequence No.	7B

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number TANAY KULKARNI 854-69-1753 Enter **amount of income** under the appropriate rate of tax. See instructions.

Nature of Income				(a) 10%	(b) 15%	(c) 30%	(d) Other (specify)			
					(a) 10%	(b) 15%	(C) 30%	%	%	
1	Dividends and divide	end eq	uivalents:							
а	Dividends paid by U.	.S. cor	porations		1a					
b	Dividends paid by fo	by foreign corporations		1b						
С	Dividend equivalent payments received with respect to section 871(m) transactions				1c					
2										
а	Mortgage				2a					
b	b Paid by foreign corporations		2b							
С										
3			s, trademarks, etc.)		3					
4	• "		right royalties		4					
5	Other royalties (copy	rights,	, recording, publishing, etc.)		5					
6		-	natural resources royalties		6					
7	Pensions and annuiti	ies .			7					
8	Social security benefits									
9	•									
10 Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0										
а	Winnings									
b	Losses				10c					
11	Note: Enter winnings	s only.	ountries other than Canada. Losses aren't allowed		11					
12	Other (specify):									
					12					
13	Add lines 1a through	12 in	columns (a) through (d)		13					
14			tax at top of each column		14					
15	Tax on income not e	ffectiv	ely connected with a U.S. trade or busing						-NR, line 23a 15	
			Capital Gains a	nd Losses F	rom	Sales or Excha	inges of Proper	ty		
losses fexchan within t	nly the capital gains and from property sales or ges that are from sources he United States and not	16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
	ely connected with a U.S. ss. Do not include a gain									
or loss	on disposing of a U.S. real y interest; report these									
gains a	nd losses on Schedule D									
(Form 1	property sales or									
exchan	ges that are effectively									
	ted with a U.S. business edule D (Form 1040),									
Form 4797, or both.		18	Capital gain. Combine columns (f) and	d (g) of line 17	'. Ente	er the net gain her	e and on line 9 abo	ove. If a loss, ente	r-0 18	

SCHEDULE OI (Form 1040-NR)

Other Information

Attach to Form 1040-NR.

Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

Sequence No. 7C

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number 854-69-1753 Of what country or countries were you a citizen or national during the tax year? _INDIA Α In what country did you claim residence for tax purposes during the tax year? United States В С Have you ever applied to be a green card holder (lawful permanent resident) of the United States? Were you ever: ⊠ No ☐ Yes 1. A U.S. citizen? X No If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you. Ε If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year. F1 X No F Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? Yes If you answered "Yes," indicate the date and nature of the change: List all dates you entered and left the United States during 2023. See instructions. G Note: If you're a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, Date entered United States Date departed United States Date entered United States Date departed United States mm/dd/yy mm/dd/yy mm/dd/yy mm/dd/yy Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during: н 2021 ______, 2022 ______, and 2023 ______365 ____. Did you file a U.S. income tax return for any prior year? X Yes □ No ı If "Yes," give the latest year and form number you filed: 1040NR X No ☐ Yes J If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a No ☐ Yes Κ Yes ⊠ No If "Yes," did you use an alternative method to determine the source of this compensation? ☐ No Income Exempt From Tax-If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, L complete (1) through (3) below. See Pub. 901 for more information on tax treaties. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions. (a) Country (b) Tax treaty article (c) Number of months (d) Amount of exempt claimed in prior tax years income in current tax vear (e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1 2. Were you subject to tax in a foreign country on any of the income shown in 1(d) above? No Yes X No If "Yes," attach a copy of the Competent Authority determination letter to your return. Check the applicable box if: 1. This is the first year you are making an election to treat income from real property located in the United States as effectively connected 2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Name(s) shown on return Your social security number 854-69-1753 TANAY KULKARNI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 2,988. 2,989. 2. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 1. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form

1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.
8b Totals for all transactions reported on Form(s) 8949 with Box D checked
9 Totals for all transactions reported on Form(s) 8949 with Box E checked
10 Totals for all transactions reported on Form(s) 8949 with

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

854-69-1753

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	(B) Short-term transactions(C) Short-term transactions	•		-	sis wasn't report	ted to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
APEX	CLEARING	01/01/23	12/31/23	2,988.	2,989.	W	2.	1.
ne(Scl	tals. Add the amounts in column gative amounts). Enter each tota nedule D, line 1b (if Box A above ove is checked), or line 3 (if Box	al here and inc e is checked), lir	lude on your ne 2 (if Box B	2,988.	2,989.		2.	1.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

TANA	Y KULKARNI						854-6	9-1753					
Par													
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	C . See	instru	ctions. If you are	an indiv	vidual, rep	ort farm				
Α		any payments in 2023 that would require you to file Form(s) 1099? See instructions.											
	f "Yes," did you or will you file required Form(s) 1099? .												
1a	Physical address of each property (street, city, state, ZIF												
		3,GOKUL NAGARI 1 THAKUR COMPLEX KANDIVALI EAST , MUMBAI IN 400101											
A B	D/203, GOKUL NAGARI I THAKUR COMPLEX KA	ANDIA	/ALI EF	AST,	MOM	BAI IN 40	00101			_			
C										-			
1b	Type of Property 2 For each rental real estate prope	rty liet	ed.		E	nir Rental	Person	al Hea		-			
10	(from list below) above, report the number of fair				1 6	Days		ys	QJV				
Α	personal use days. Check the Qu	JV box	conly	Α		365		0		_			
В	if you meet the requirements to f qualified joint venture. See instru			В						_			
С	qualified joint venture. See instru	CHOIS	i.	С									
Туре	of Property:												
	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land	l		Self-Rental							
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (describ	oe)						
						Propertie				-			
Incon	ne:			Α		В			С	-			
3	Rents received	3		7	50.					_			
4	Royalties received	4											
Expe													
5	Advertising	5											
6	Auto and travel (see instructions)	6											
7	Cleaning and maintenance	7								_			
8	Commissions	8		1,5	65.					_			
9	Insurance	9								_			
10	Legal and other professional fees	10			4.5					_			
11	Management fees	11		2,2	45.					-			
12 13	Mortgage interest paid to banks, etc. (see instructions) Other interest	12								_			
14	Repairs	14		2 0	86.					_			
15	Supplies	15			54.					-			
16	Taxes	16		٥, ١	<u> </u>					-			
17	Utilities	17		3,9	86.					-			
18	Depreciation expense or depletion	18								-			
19	Other (list)	19								_			
20	Total expenses. Add lines 5 through 19	20		14,2	36.								
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If												
	result is a (loss), see instructions to find out if you must												
	file Form 6198	21	-	-13 , 4	86.					_			
22	Deductible rental real estate loss after limitation, if any,		,			,	,	,					
00	on Form 8582 (see instructions)	22	(-	13,48		(750	()			
23a	Total of all amounts reported on line 3 for all rental prope				23a		750.						
b	Total of all amounts reported on line 4 for all royalty properties				23b								
Q C	Total of all amounts reported on line 12 for all properties Total of all amounts reported on line 18 for all properties			•	23c 23d								
d e	Total of all amounts reported on line 18 for all properties Total of all amounts reported on line 20 for all properties			•	23a 23e	1 /	236.						
24	Income. Add positive amounts shown on line 21. Do not	inclu	 de anv lo		236	14,	230.						
25	Losses. Add royalty losses from line 21 and rental real estate		•		nter to	tal losses here	25	(13,486.	1			
26	Total rental real estate and royalty income or (loss).									1			
20	here. If Parts II, III, and IV, and line 40 on page 2 do no												
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar						26		-13.486				