

RECIPIENTS FEDERAL IDENTIFICATION NO. SCHENECTADY NY 14-0578631

TRUSTCO BANK P.O. BOX 1082 (800) 670-4110

01-08-2024 PAGE

12301

OMB NO. 1545-1380

FORM 1098 2023 MORTGAGE INTEREST STATEMENT FOR CALENDAR YEAR 2023 PAYERS SOCIAL SECURITY NUMBER XXX-XX-6387

028133 SIVA KISHAN KUKKADAPU AND NYNALI GOPU 19677 BLUE POND DRIVE LUTZ FL 33558

> YEAR END BALANCE NOTE MATURITY CURRENT NOTE INTEREST PAID INT RATE DATE NUMBER DATE BEGINNING YEAR BALANCE ORIGINATION DATE INTEREST REFUNDED

MORTGAGE INSURANCE MORTGAGE POINTS

466,747.61 4410014150 05-24-23 5-24-53 4.87500 13,340.07 BOX 1 BOX 2 470,850.00 5-24-23 BOX 3 .00 BOX 4 .00 BOX 5 .00 BOX 6

BOX 7 - IS ADDRESS OF PROPERTY SECURING MORTGAGE SAME AS PAYER'S/BORROWER'S ADDRESS? IF YES, BOX IS CHECKED IF NO, SEE BOX 8 BELOW

BOX 8 - ADDRESS OF PROPERTY SECURING MORTGAGE IF PROPERTY SECURING MORTGAGE HAS NO ADDRESS, BELOW IS THE DESCRIPTION OF THE PROPERTY

BOX 9 - NUMBER OF MORTGAGED PROPERTIES

.00 BOX 10 BOX 11

4,102.39 PRINCIPAL PAID:



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2023 MORTGAGE INTEREST STATEMENT

FORM 1098 FOR CALENDAR YEAR 2023

PAYERS SOCIAL SECURITY NUMBER

XXX-XX-6387

SIVA KISHAN KUKKADAPU AND NYNALI GOPU 19677 BLUE POND DRIVE **LUTZ FL 33558**

> NOTE NUMBER

NOTE DATE

MATURITY CURRENT DATE

INT RATE

YEAR END BALANCE INTEREST PAID BEGINNING YEAR BALANCE ORIGINATION DATE INTEREST REFUNDED MORTGAGE INSURANCE MORTGAGE POINTS

BOX 1 - MORTGAGE INTEREST RECEIVED FROM PAYER(S)/BORROWER(S) **

BOX 2 - OUTSTANDING MORTGAGE PRINCIPAL

BOX 3 - MORTGAGE ORIGINATION DATE

BOX 4 - REFUND OF OVERPAID INTEREST

BOX 5 - MORTGAGE INSURANCE PREMIUMS

BOX 6 - POINTS PAID ON PURCHASE OF PRINCIPAL RESIDENCE

BOX 10 - REAL ESTATE TAXES PAID

BOX 11 - MORTGAGE ACQUISITION DATE

THE INFORMATION IN BOXES 1 THROUGH 9 AND 11 IS IMPORTANT TAX INFORMATION AND IS BEING FURNISHED TO THE INTERNAL REVENUE SERVICE. IF YOU ARE REQUIRED TO FILE A RETURN, A NEGLIGENCE PENALTY OR OTHER SANCTION MAY BE IMPOSED ON YOU IF THE IRS DETERMINES THAT AN UNDERPAYMENT OF TAX RESULTS BECAUSE YOU OVERSTATED A DEDUCTION FOR THIS MORTGAGE INTEREST OR FOR THESE POINTS REPORTED IN BOXES 1 AND 6; OR BECAUSE YOU DID NOT REPORT THE REFUND OF INTEREST (BOX 4); OR BECAUSE YOU CLAIMED A NON-DEDUCTIBLE ITEM.

** CAUTION: THE AMOUNT SHOWN MAY NOT BE FULLY DEDUCTIBLE BY YOU. LIMITS BASED ON THE LOAN AMOUNT AND THE COST AND VALUE OF THE SECURED PROPERTY MAY APPLY. ALSO, YOU MAY ONLY DEDUCT INTEREST TO THE EXTENT IT WAS INCURRED BY YOU, ACTUALLY PAID BY YOU, AND NOT REIMBURSED BY ANOTHER PERSON.

THIS STATEMENT SERVES AS YOUR MORTGAGE INTEREST STATEMENT (FORM 1098). COPY B, FOR PAYER

KEEP FOR YOUR RECORDS DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE

