Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

- Internal n	levertue dei vice						
Submis	ssion Identification Number (SID)						
Taxpayer	r's name	Social	security	/ numbe	r		
REVA	TI ATUL GANDHI	876	5-81-	7734			
Spouse's	s name	Spous	e's soci	al secur	ity nu	mber	
Doubl	Too Debugg Information Too Very Finding December 04	/Ct				· · · · · · · ·	
Part	•	(Enter year	you ar	e autr	ioriz	ing.)	
	whole dollars only on lines 1 through 5. Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.						
	Adjusted gross income			1		104.	750.
	Total tax		1	2			329.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3			590.
	Amount you want refunded to you		+	4			261.
	Amount you owe			5			
Part I		and keep a	сору	of yo	our r	etur	n)
my know return (o to send for any o Agent to payment authorize payment business taxes to persona	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amwledge and belief, it is true, correct, and complete. I further declare that the amounts in Part original or amended) I am now authorizing. I consent to allow my intermediate service provider, my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account of my federal taxes owed on this return and/or a payment of estimated tax, and the financial intention is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to text, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellating so days prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related to all identification number (PIN) below is my signature for the income tax return (original or amendatic Funds Withdrawal Consent.	I above are the transmitter, or for rejection of the U.S. Treatunt indicated in the transmitter to determinate the auton requests make in the process of the payment	ne amo electro f the trasury and the tabit the suthorizations be sing of the table.	unts from the control of the control	om the sign of this or revolution this or revolution the sign of t	ne inco iginato (b) the ated F n softwaccou oke (co o later ic pay edge 1	ome tax or (ERO) reason inancial ware for int. This ancel) a than 2 ment of
Taxpay	yer's PIN: check one box only						
X	l authorize GLOBAL TAXES LLC to enter or gen	erate mv PIN	, [1]	7 7	3	4	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	,	Ente	er five d 't enter		but	,
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PIN below.						
Your si	gnature ▶ Dat	re ▶					
Snouse	e's PIN: check one box only						
	I authorize to enter or gen	orata my DIN					as my
Ш	ERO firm name	lerate my mi		er five d	iaits.		as IIIy
	signature on the income tax return (original or amended) I am now authorizing.			't enter			
	I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PIN below.						
Spouse	e's signature ▶ Dat	re ►					
	Practitioner PIN Method Returns Only—continue I	oelow					
Part II	Certification and Authentication — Practitioner PIN Method Only						
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4	9 6	5 0	8 2	2 7	1
			n't ente	r all zer			
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual included to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I amount of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Provided	n submitting th	nis retui	rn in ac	cord	anće v	
ERO's	signature ▶ Dat	e ▶					
	ERO Must Retain This Form — See Instruction						
	Don't Submit This Form to the IRS Unless Requested						

Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

For the year Jar	n. 1–De	c. 31, 2023, or other tax year beginning		, 2023, end	ding			, 20		See se	parate i	instructio	ns.
Your first name	and m	niddle initial	Last n	name						Your so	cial sec	urity num	ber
REVATI A	ATUL		GAN	DHI						876	81	7734	
If joint return, s	pouse'	s first name and middle initial	Last n	name						Spouse	's social	security n	number
										818	25	9865	
Home address	(numb	er and street). If you have a P.O. box, see	instruc	tions.			A	pt. no.				ection Can	npaign
740 S FI	EDER	AL STREET					3	301	İ	Check	here if y	ou, or you	ur .
		ice. If you have a foreign address, also co	mplete	spaces below.	State	е	ZIP c					jointly, wa	
CHICAGO					IL		606	05				nd. Check not chang	
Foreign country	y name	1		Foreign province/state/o	county	,	Foreig	ın postal c	code		x or refu	U	,0
											Yo	ıu 🗌 S	Spouse
Filing Status	<u>. </u>	Single				Head of ho	ouseh	old (HOI	H)				
-		☐ Married filing jointly (even if only o	ne had	l income)				`	,				
Check only one box.	×	Married filing separately (MFS)		,		Qualifying	surviv	ing spo	use (QSS)			
0.10 2011		you checked the MFS box, enter the	name	of your spouse. If you	u ched					,	ild's na	me if the	
	qu	μalifying person is a child but not yoυ	ır depe	endent: PARTH KA	AUSH	IK							
													
Digital		ny time during 2023, did you: (a) rec										es 🗵 N	\1 <u>~</u>
Assets		nange, or otherwise dispose of a dig					1)? (56	e instru	CLION	S.)			10
Standard	_	neone can claim: You as a de	•	•		a dependent							
Deduction	Ш	Spouse itemizes on a separate retur	n or yo	ou were a dual-status	allen								
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind Spo	ouse:	☐ Was born	n befo	re Janu	ary 2	, 1959	ls	s blind	
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationshi	_{ip} (4) Check t	the bo	x if qual	ifies for (see instruc	ctions):
If more		First name Last name		number		to you	.	Child t	tax cre	edit	Credit fo	r other depe	endents
than four													
dependents,	_												
see instruction and check	s —												
here													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instructions)						1a	1	124,9	25.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form(s) W-2						1b	,		
W-2 here. Also	С	Tip income not reported on line 1a	a (see ii	nstructions)						10	;		
attach Forms	d	Medicaid waiver payments not rep	orted	on Form(s) W-2 (see in	nstruc	ctions)				1d	ı		
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441, line 26						1e	.		
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8839, line 29						1f	i		
If you did not	g	Wages from Form 8919, line 6 .								1 g	,		
get a Form W-2, see	h	Other earned income (see instruct	ions)				, .			1h	1		0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		<u>1i</u>							
	Z	Add lines 1a through 1h								1z	<u>.</u>	124,9	25.
Attach Sch. B	2a	Tax-exempt interest	2a		b Ta	xable interest				2 b	,		
if required.	3a	Qualified dividends	3a		b Or	dinary divider	nds .			3b	,		
Standard	4a	IRA distributions	4a		b Ta	xable amount	t			4b)		
Standard Deduction for—	5a	Pensions and annuities	5a		b Ta	xable amount	t			5b)		
Single or	6a	Social security benefits	6a		b Ta	xable amount	t			6b)		
Married filing separately,	С	If you elect to use the lump-sum e		•	•	•			. [
\$13,850 Married filing	7	Capital gain or (loss). Attach Schee	dule D	if required. If not requ	uired,	check here			. L				
jointly or	8	Additional income from Schedule	1, line	10						8		-20,1	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8	s. This is your total inc	come					9		104,7	50.
\$27,700 Head of	10	Adjustments to income from Sche	dule 1,	, line 26						10	<u> </u>		
household,	11	Subtract line 10 from line 9. This is								11		104,7	
\$20,800 If you checked	12	Standard deduction or itemized	deduc	ctions (from Schedule	: A)					12	<u> </u>	13,8	50.
any box under Standard	13	Qualified business income deduct	ion fro	m Form 8995 or Form	1 8995	5-A				13	<u> </u>		
Deduction,	14									14		13,8	
see instructions.	15	Subtract line 1/1 from line 11 If zer	o or lo	ce ontor O This is v	Our to	vabla incom	_			15	2	an a	1 N N

Form 1040 (2023	3)						Page 2
Tax and	16	Tax (see instructions). Check if any from Form	n(s): 1 881	4 2 4972	3 🗌	1	6 15,311.
Credits	17	Amount from Schedule 2, line 3				1	7
	18	Add lines 16 and 17				1	15,311.
	19	Child tax credit or credit for other depender	nts from Sched	ule 8812		1	9
	20	Amount from Schedule 3, line 8				2	20
	21	Add lines 19 and 20				2	21
	22	Subtract line 21 from line 18. If zero or less,	enter -0			2	15,311.
	23	Other taxes, including self-employment tax,	from Schedule	e 2, line 21		2	18.
	24	Add lines 22 and 23. This is your total tax				2	15,329.
Payments	25	Federal income tax withheld from:					
-	а	Form(s) W-2			25a 19	,590.	
	b	Form(s) 1099			25b		
	С	Other forms (see instructions)			25c	0.	
	d	Add lines 25a through 25c				2	5d 19,590.
If you have a	26	2023 estimated tax payments and amount a	applied from 20	022 return		2	26
qualifying child,	27	Earned income credit (EIC)			27		
attach Sch. EIC.	28	Additional child tax credit from Schedule 881			28		
	29	American opportunity credit from Form 886	3, line 8		29		
	30	Reserved for future use			30		
	31	Amount from Schedule 3, line 15			31		
	32	Add lines 27, 28, 29, and 31. These are you	r total other pa	ayments and refu	indable credits	3	32
	33	Add lines 25d, 26, and 32. These are your to	otal payments			3	19,590.
Refund	34	If line 33 is more than line 24, subtract line 2	24 from line 33.	This is the amour	nt you overpaid	3	4,261.
	35a	Amount of line 34 you want refunded to yo	u . If Form 8888	3 is attached, ched	ck here	. 🗌 🖪	5a 4,261.
Direct deposit?	b	Routing number 0 7 1 0 0 0 0	1 3	c Type:	Checking S	Savings	
See instructions.	d	Account number 3 1 3 5 9 7 1	1 1				
	36	Amount of line 34 you want applied to your	2024 estimate	ed tax	36		
Amount	37	Subtract line 33 from line 24. This is the am	ount you owe				
You Owe		For details on how to pay, go to www.irs.go	v/Payments or	see instructions .		3	37
	38	Estimated tax penalty (see instructions) .			38		
Third Party Designee		you want to allow another person to distructions			_	mplete belo	w. 🔀 No
	De na	signee's ne	Phone no.			onal identificat per (PIN)	ion
Sign		der penalties of perjury, I declare that I have examine ief, they are true, correct, and complete. Declaration					
Here	Yo	ur signature	Date	Your occupation			S sent you an Identity
					_		on PIN, enter it here
Joint return? See instructions.				DATA SCIEN		(see inst.	<u>, </u>
Keep a copy for your records.	Sp	ouse's signature. If a joint return, both must sign.	Date	Spouse's occupati	on		S sent your spouse an Protection PIN, enter it here)
	Ph	one no. (312)241-0629	Email address	REVATIGAND	HI@GMAIL.CO	M	
Doid	Pre	parer's name Preparer's signa	ture		Date	PTIN	Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA SYAM PRIY	A RAM SAG	GAR GUPTA	03/21/2024	P0208270) 3 Self-employed
Preparer	Fin	n's name GLOBAL TAXES LLC				Phone no	p. (678)965-9522
Use Only	Fir	n's address 245 ROONEY CT E BRU	JNSWICK N	J 08816		Firm's El	N
Go to www.irs.ai	ov/Forr	21040 for instructions and the latest information		DAA	DEV 02/07/24 DDO		Form 1040 (2023)

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

REVATI ATUL GANDHI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
876-81	-7734

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-20,175.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81	4	
m	Olympic and Paralympic medals and USOC prize money (see	_		
	instructions)	8m	4	
n	Section 951(a) inclusion (see instructions)	8n	4	
0	Section 951A(a) inclusion (see instructions)	80	-	
р	Section 461(I) excess business loss adjustment	8p	-	
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form	0- /	\	
	1040, line 1a or 1d	8s (4	
t	Pension or annuity from a nonqualifed deferred compensation plan or	0+		
	a nongovernmental section 457 plan	8t	-	
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. This is your additional income . Ente	here and on Form	9	
10	1040, 1040-SR, or 1040-NR, line 8		10	-20,175.
	10 10, 10 10 O11, 01 10 TO 1111, III 10 0		10	20,17.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
	, , , , , , , , , , , , , , , , , , , ,	24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number 876-81-7734

1 C 11 V .	ATT ATOL GANDIT	<u>, , , , , , , , , , , , , , , , , , , </u>	<u> </u>
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137	_	
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	18.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ued on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:				
		17a			
b	Recapture of federal mortgage subsidy, if you sold your home				
	see instructions	17b	-		
	Additional tax on HSA distributions. Attach Form 8889	17c	-		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17 j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
8	Total additional taxes. Add lines 17a through 17z		18		
9	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe	es. Enter here and			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	1	8.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

2023
Attachment Sequence No. 13

OMB No. 1545-0074

REV	ATI ATUL GANDHI						876-83	1-7734		
Par	Income or Loss From Rental Real Estate Note: If you are in the business of renting personal pr rental income or loss from Form 4835 on page 2, line	roperty, use		e C. See	instruct	ions. If you a	re an indiv	idual, rep	ort farm	
Α	Did you make any payments in 2023 that would require		Form(s)	1099? S	ee inst	ructions .			s X No	_
	If "Yes," did you or will you file required Form(s) 1099?									
1a										
A	A2/2PADMALAY APT,2ND FLOOR AJOL LAN	<u> </u>	<u> </u>	ישואוני ו	/7 U Z D	лситрл т	'NT //110	130		_
<u>A</u>	AZ/ZPADMAHAT APT,ZND FLOOK AUOL HAN	NE,INAVI	PEIN .	POINE, I	MIIAK	ASHIKA I	.N TIIO	30		-
<u>C</u>										-
1b	Type of Property (from list below) 2 For each rental real estate property above, report the number of					Rental Days	Person		QJV	
A	personal use days. Check th	ne QJV box	x only	Α		365		0		_
В	if you meet the requirements	s to file as	а	В						_
С	qualified joint venture. See ir	nstructions	5.	С						
1	e of Property: Single Family Residence Multi-Family Residence 3 Vacation/Short-Term 4 Commercial	Rental	5 Land 6 Roya			Self-Rental Other (descr				
						Propertie	es:			_
Inco				Α		В			С	_
3	Rents received			6	80.					_
4	Royalties received	. 4								_
_	enses:	_								
5	Auto and travel (ago instructions)									_
6 7	Auto and travel (see instructions)			1,8	E 0					_
8	Commissions			1,0	30.					_
9	Insurance									-
10	Legal and other professional fees									-
11	Management fees			1,5	01					-
12	Mortgage interest paid to banks, etc. (see instruction			1,5	91.					-
13	Other interest	· —								-
14	Repairs			4,8	16					_
15	Supplies			5,2	_					-
16	Taxes			, -						-
17	Utilities	-		4,6	00.					_
18	Depreciation expense or depletion			2,7						_
19	Other (list)									
20	Total expenses. Add lines 5 through 19	. 20		20,8	55.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties result is a (loss), see instructions to find out if you m file Form 6198	iust		-20,1	75					
22	Deductible rental real estate loss after limitation, if a on Form 8582 (see instructions)	ıny,	(20,17)([_
23a					23a		680.			ĺ
b		•			23b					
С					23c					
d					23d	2	,788.			
е	Total of all amounts reported on line 20 for all proper	ties			23e	20	,855.			
24	Income. Add positive amounts shown on line 21. Do	not inclu	de any lo	sses			. 24			
25	Losses. Add royalty losses from line 21 and rental real e	estate losse	es from lir	ne 22. Er	nter tota	l losses here	e 25 ((20,175.)
26	Total rental real estate and royalty income or (los									
	here. If Parts II, III, and IV, and line 40 on page 2 do Schedule 1 (Form 1040), line 5. Otherwise, include the						n 26		-20,175.	

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

REVATI ATUL GANDHI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

876-81-7734

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, in	f requ	ired.
Part	and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	⊠ Se	lf-only Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	45.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	3,805.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
D	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.	arate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	4.45	
•	withdrawn by the due date of your return. See instructions	14b 14c	
C 15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
15	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this	15	
16	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040). Part II, line 179	476	
Part	1040), Part II, line 17c	17b	aforo.
Part	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

REVATI ATUL GANDHI

876-81-7734

TCE VI	070	, _ , ,	<u> </u>
Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6	_	
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 125,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	1,952.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	7	18.
Part			
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part	`		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
D. 1	Enter here and go to Part IV	17	
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS		
D . 1	filers, see instructions), and go to Part V	18	18.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1	_	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages	22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,		
	see instructions)	24	0.