| 1040 | | artment of the Treasury—Internal Revenue Servi S. Individual Income Tax | | turn | 202 | 3 | OMB No. 1545 | -0074 | IRS Use Only | y—Do not v | vrite or sta | aple in this space. |
|--|----------------------|--|----------|---------------|-----------------|--------|------------------|-------------|---------------|--------------|---------------------|---------------------------|
| For the year Jan | . 1–Dec | c. 31, 2023, or other tax year beginning | | | , 2023, end | ding | | | , 20 | See se | parate i | instructions. |
| Your first name | and mi | iddle initial | Last r | name | | | | | | Your so | cial sec | urity number |
| JAIME UI | TET. | | GO№ | ies esc | OBAR | | | | | | | 9406 |
| | | s first name and middle initial | Last | | | | | | | 1 | | security number |
| - | | | | | | | | | | | | - |
| Home address | (numbe | er and street). If you have a P.O. box, see | instruc | ctions. | | | | A | pt. no. | Preside | ntial Ele | ection Campaign |
| 3636 161 | 'H S' | T NW | | | | | | Æ | 749 | | | ou, or your |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete | spaces be | low. | Sta | ite | ZIP co | ode | | • | jointly, want \$3 |
| WASHINGT | ON | | | | | DC | 2 | 200 | 10 | | | nd. Checking a not change |
| Foreign country | name | | | Foreign p | rovince/state/ | coun | ty | Foreig | n postal code | | | |
| | | | | | | | | | | | Yo | ou 🗌 Spouse |
| Filing Status | , X | Single | | | | | Head of he | ouseh | old (HOH) | | | |
| Check only | |] Married filing jointly (even if only or | ne hao | d income) | | | | | | | | |
| one box. | |] Married filing separately (MFS) | | | | | Qualifying | surviv | ving spouse | (QSS) | | |
| | - | ou checked the MFS box, enter the | | - | pouse. If you | u che | ecked the HOH | l or Q | SS box, ente | er the ch | ild's na | me if the |
| | qu | alifying person is a child but not you | ır dep | endent: | | | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rece | eive (a | s a reward | d. award. or | pavr | ment for prope | rtv or | services): or | r (b) sell. | | |
| Assets | | ange, or otherwise dispose of a digi | | | | | | - | | | 🗌 Ye | es 🛛 No |
| Standard | Som | eone can claim: 🗌 You as a de | pende | nt 🗌 | Your spous | e as | a dependent | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or ye | ou were a | dual-status | alien | 1 | | | | | |
| Age/Blindness | S You: | : 🗌 Were born before January 2, 1 | 959 | Are bl | lind Spa | ouse | : 🗌 Was bor | n befo | ore January | 2. 1959 | | s blind |
| Dependents | | • | | (2) 5 | Social security | , | (3) Relationsh | 10 | , | | ifies for (| see instructions): |
| If more | | irst name Last name | (_) | number to you | | | ч. | Child tax c | redit | Credit fo | or other dependents | |
| than four | | | | | | | | | | | | |
| dependents, see instructions | | | | | | | | | | | | |
| and check | > | | | | | | | | | | | |
| here | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (s | see instruc | ctions) . | | | | | . 1 a | ı 📃 | 41,351. |
| Attach Form(s) | b | Household employee wages not re | • | | . , | | | | | | | |
| W-2 here. Also | С | Tip income not reported on line 1a | | | | | | | | | | |
| attach Forms W-2G and | d | Medicaid waiver payments not rep | | | , , | nstru | uctions) | • • | | . 10 | | |
| 1099-R if tax | е | Taxable dependent care benefits f | | | · | | | • • | | . <u>1</u> e | | |
| was withheld. | t | Employer-provided adoption bene | | | - | | | • • | | . <u>1f</u> | | |
| lf you did not get a Form | g | Wages from Form 8919, line 6 . | | | | | | • • | | . 10 | | |
| W-2, see | h | Other earned income (see instruction | , | | | • • | 1 | · · | | . <u>1</u> h | | 0. |
| instructions. | i - | Nontaxable combat pay election (s | see ins | structions) | | • • | 1 i | | | - 1- | | 41,351. |
| Attach Cat D | z 2a | Add lines 1a through 1h Tax-exempt interest | 2a | | · · · | ьт | axable interest | · · | | . 1z . 2t | | ···/ JJI. |
| Attach Sch. B if required. | 2a 3a | · · | 2a 3a | | | | Ordinary divider | | · · · | | | |
| | <u> </u> | | 3a 4a | | | | axable amount | | · · · | . <u>3</u> L | | |
| Standard | т а 5а | | | | | | axable amount | | | | | |
| Deduction for — Single or | 6a | | 6a | | | | axable amount | | | . 6t | | |
| Married filing | c | If you elect to use the lump-sum e | | method. | check here | | | | [| | | |
| separately, \$13,850 | 7 | Capital gain or (loss). Attach Scher | | | | | | | [| 7 | | |
| Married filing jointly or | 8 | Additional income from Schedule | | | | | | | | . 8 | | -6,960. |
| Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | | | . 9 | | 34,391. |
| surviving spouse, \$27,700 | 10 | Adjustments to income from Sche | | - | | | | | | . 10 |) | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | | | | | | | | . 11 | | 34,391. |
| \$20,800 | 12 | Standard deduction or itemized | - | | | | | | | . 12 | 2 | 13,850. |
| If you checked any box under | 13 | Qualified business income deducti | | | | | 95-A | | | . 13 | ; | |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | . 14 | | 13,850. |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or le | ess, enter | -0 This is y | our | taxable incom | e . | | . 15 | 5 | 20,541. |
| | | | | | | | | | | | | 1010 |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|--------------------------------------|-----------|---|------------------------|---------------------|------------------------|-------------------------|----------------------------|-------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 🗌 881 | 4 2 4972 | 3 🗌 | | 16 | 2,243. |
| Credits | 17 | Amount from Schedule 2, lin | e3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 2,243. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | |
| | 20 | Amount from Schedule 3, lin | ie 8 | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 2,243. |
| | 23 | Other taxes, including self-e | | | | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | | | | | | 24 | 2,243. |
| Payments | 25 | Federal income tax withheld | | | | | | | , |
| . aymente | а | Form(s) W-2 | | | | 25a 2 | 469. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions | | | | 25c | | | |
| | d | Add lines 25a through 25c | , | | | | | 25d | 2,469. |
| | 26 | 2023 estimated tax payment | | | | | | 26 | _, |
| If you have a l qualifying child, | 27 | Earned income credit (EIC) | | | | 27 | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | | 28 | | | |
| | 29 | American opportunity credit | | | | 29 | | | |
| | 30 | Reserved for future use . | | · | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31 | 32 | | | | | | |
| | 33 | Add lines 25d, 26, and 32. T | , | • | • | | • • | 33 | 2,469. |
| Defined | 34 | If line 33 is more than line 24 | | | | | • • | 33 | 226. |
| Refund | 34 35a | Amount of line 34 you want | - | | | | · · | 35a | 226. |
| Direct deposit? | b 35a | Routing number $\begin{bmatrix} 0 \\ 5 \\ 4 \end{bmatrix}$ | | | | | · 🗌 | 3 5a | 220. |
| See instructions. | | Account number 2 2 6 | | | | | Savings | | |
| | d | | | | | | | | |
| | 36 | Amount of line 34 you want a | | | | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | 07 | |
| rou Owe | | | | | | 1 1 | • • | 37 | |
| | 38 | Estimated tax penalty (see in | , | | | 38 | | | |
| Third Party | | you want to allow another | | | | | omplete b | alour | 🔀 No |
| Designee | | | | | | | • | | |
| | nai | signee's ne | | Phone no. | | | onal identifi ber (PIN) | cation | |
| Sign | Un | der penalties of perjury, I declare th | nat I have examined | d this return and | accompanying sche | dules and statemen | ts, and to th | e best | of my knowledge and |
| Here | bel | ief, they are true, correct, and com | plete. Declaration of | of preparer (othe | r than taxpayer) is ba | ased on all information | on of which | prepare | er has any knowledge. |
| пеге | Yo | ur signature | | Date | Your occupation | | If the | IRS ser | nt you an Identity |
| | | | | | - | | | | IN, enter it here |
| Joint return? | | | | | SOFTWARE I | | (see ir | , | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, t | ooth must sign. | Date | Spouse's occupat | ion | | | nt your spouse an action PIN, enter it here |
| your records. | | | | | | | (see ir | | |
| | Ph | one no. (202) 820-122 | 1 | Email address | TAIME COMEZ | .IAC@GMAIL.CO | M | | |
| | | eparer's name | ⊥ Preparer's signat | | ONTRE.GOMES | Date | PTIN | | Check if: |
| Paid | | M PRIYA RAM SAGAR GUPTA | | | CAR CIIDWA | 03/21/2024 | P02082 | 702 | Self-employed |
| Preparer | - | m's name GLOBAL TAX | | A TATA DA | JUN OULIA | 00/21/2024 | | | 678) 965-9522 |
| Use Only | | | Y CT E BRU | NOWICK N | J 08816 | | Firm's | | 0101905-9522 |
| Co to united into an | | 1040 for instructions and the late | | TIONICII IN | | | | | Form 1040 (2023) |
| GO 10 WWW.115.90 | JVITOIT | TO TO INSTRUCTORS and the late | scinionnation. | | BAA | REV 03/07/24 PRO | | | Form 1040 (2023) |

| SCHEDULE | 1 |
|-------------|---|
| (Form 1040) | |

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number JAIME UDIEL GOMES ESCOBAR 832-84-9406

| Par | t I Additional Income | | | |
|--------|--|------------------|----------|----------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -6,960. |
| 6 | Farm income or (loss). Attach Schedule F. | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | _ | |
| n | Section 951(a) inclusion (see instructions) | 8n | _ | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | _ | |
| р | Section 461(I) excess business loss adjustment | 8p | _ | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | _ | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | _ | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | _ | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| ~ | Tatal athening and dinas Os thus at 0 | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | · · · · · · · · | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -6,960. |
| For Pa | perwork Reduction Act Notice, see your tax return instructions. | | Schedule | e 1 (Form 1040) 2023 |

| Par | t II Adjustments to Income | | |
|----------|---|----------|--------------------|
| 11 | Educator expenses | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government | | |
| | officials. Attach Form 2106 | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | 16 | |
| 17 | Self-employed health insurance deduction | 17 | |
| 18 | Penalty on early withdrawal of savings | 18 | |
| 19a | Alimony paid | 19a | |
| b | Recipient's SSN | | |
| С | Date of original divorce or separation agreement (see instructions): | | |
| 20 | IRA deduction | 20 | |
| 21 | Student loan interest deduction | 21 | |
| 22 | Reserved for future use | 22 | |
| 23 | Archer MSA deduction | 23 | |
| 24 | Other adjustments: | | |
| а | Jury duty pay (see instructions) | | |
| b | Deductible expenses related to income reported on line 8I from the | | |
| | rental of personal property engaged in for profit | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | |
| | and USOC prize money reported on line 8m | _ | |
| d | Reforestation amortization and expenses 24d | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | |
| | Act of 1974 | _ | |
| f | Contributions to section 501(c)(18)(D) pension plans | - | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | |
| | discrimination claims (see instructions) | _ | |
| i | Attorney fees and court costs you paid in connection with an award | | |
| | from the IRS for information you provided that helped the IRS detect | | |
| | tax law violations | - | |
| j | Housing deduction from Form 2555 | - | |
| K | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | |
| | 1041) | - | |
| Z | Other adjustments. List type and amount: | | |
| 05 | Tatal athen adjustments. Add lines 04a through 04a | 05 | |
| 25 06 | Total other adjustments. Add lines 24a through 24z | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10 | 06 | |
| | | 26 | |
| | BAA REV 03/07/24 PRO | Schedule | 1 (Form 1040) 2023 |

| | | | | Supplementa | | | | | | | OMB No | . 1545-0074 | |
|----------|--|--------------|------------------|---|----------|---|----------|------------|--|-----------|-------------------------|-------------|--|
| | 1040) | (From re | | | | s, S corporations, estates, trusts, REMICs, etc.) 40-SR, 1040-NR, or 1041. | | | | | 2023 | | |
| | ent of the Treasury Revenue Service | | | Attach to Form 1040, rs.gov/ScheduleE for | | | | | formation. | Attachm | ent ce No. 13 | | |
| |) shown on return | | | | | | | | | our socia | al security number | | |
| JAIM | E UDIEL GO | MES ES | COBAR | | | | | | | | 4-9406 | | |
| Part | | or Loss | From Renta | al Real Estate an | d Ro | yalties | | | L. L | | | | |
| | Note: If yo | ou are in th | e business of re | enting personal proper 35 on page 2, line 40. | ty, use | Schedule | C. See | instru | ctions. If you are | an indiv | idual, rep | ort farm | |
| Α | | | | t would require you | to file | Form(s) 1 | 099? S | ee ins | structions | | . 🗌 Ye | s 🕅 No | |
| | | | | Form(s) 1099? . | | () | | | | | | | |
| 1a | | | | treet, city, state, ZIF | | | | | | | | | |
| Α | | | | CONCEPCIÓN # | | · | SALV | ADOR | MX 01120 | | | | |
| B | | | l, Dinacio | | 010 | | 0111111 | 12010 | 111 01120 | | | | |
| C | | | | | | | | | | | | | |
| 1b | Type of Prope | rty 2 | For each rent | al real estate prope | rty list | ted | | Fa | ir Rental | Person | al Use | QJV | |
| | (from list below | N) | | the number of fair i | | | | | Days | Da | ys | QJV | |
| <u>A</u> | 3 | | | days. Check the QJ ne requirements to f | | | Α | | 365 | | 0 | | |
| B | | | | venture. See instru | | | В | | | | | | |
| <u> </u> | (Duranta | | | | | | С | | | | | | |
| | of Property: | aaidanaa | | on/Short-Term Rent | hal | E l and | | 7 | Self-Rental | | | | |
| | Single Family R Multi-Family Re | | 4 Comm | | lai | 5 Land 6 Roya | | | Other (describ | | | | |
| | Mana-i army ne | Sidence | 4 001111 | | | | 11105 | 0 | | | | | |
| | | | | | | | • | | Properties | s: | | | |
| Incom | | J | | | 2 | | A | 90. | В | | | С | |
| 3 4 | | | | | 3 | | 4 | 90. | | | | | |
| Exper | | | | | | | | | | | | | |
| 5 | | | | | 5 | | | | | | | | |
| 6 | - | | | | 6 | | | | | | | | |
| 7 | | - | | | 7 | | 1,9 | 50. | | | | | |
| 8 | Commissions | | | | 8 | | | | | | | | |
| 9 | Insurance | | | | 9 | | | | | | | | |
| 10 | - | - | | | 10 | | | | | | | | |
| 11 | - | | | | 11 | | 7 | 50. | | | | | |
| 12 | 00 | est paid | to banks, etc. | (see instructions) | 12 | | | | | | | | |
| 13 | Other interest | | | | 13 | | 1 0 | 7.0 | | | | | |
| 14 | | | | | 14 | | 1,9 | 70. 20. | | | | | |
| 15 16 | | | | | 15 16 | | 9 | 20. | | | | | |
| 17 | | | | | 17 | | 1,8 | 60 | | | | | |
| 18 | | | | | 18 | | 1,0 | | | | | | |
| 19 | • | • | | | 19 | | | | | | | | |
| 20 | Total expenses | s. Add lin | es 5 through 1 | 9 | 20 | | 7,4 | 50. | | | | | |
| 21 | Subtract line 2 | 0 from lir | ne 3 (rents) and | d/or 4 (royalties). If | | | | | | | | | |
| | | | structions to fi | nd out if you must | | | | | | | | | |
| | file Form 6198 | | | | 21 | | -6,9 | 60. | | | | | |
| 22 | | | | r limitation, if any, | 22 | (| 6,96 | 0.) | (|) | (| | |
| 23a | | | | 3 for all rental prope | | | | 23a | | 490. | | | |
| b | | | | for all royalty prop | | | | 23b | | | | | |
| c | | | | 2 for all properties | | | | 23c | | | | | |
| d | | | | 8 for all properties | | | | 23d | | 150 | | | |
| e | | | | 0 for all properties | | | | 23e | 1, | 450. | | | |
| 24 25 | | | | n on line 21. Do not | | | | · · | • • • • • • | 24 | (| 6 060 | |
| 25 26 | | | | and rental real estate | | | | | | 25 | (| 6,960. | |
| 20 | | | | income or (loss). (0 on page 2 do not | | | | | | | | | |
| | | | | wise, include this ar | | | | | | 26 | | -6,960. | |

. -6,960. Government of the District of Columbia

2023 D-40E SUB District of Columbia Individual IncomeTax Declaration for Electronic Filing

IRS Declaration Control Number (DCN) – –

| ne | |
|---|---|
| | Spouse's TIN |
| pplicable | Federal Filing Status 1 |
| Zip Code + 4 20010 | District of Columbia Filing Status 1 |
| | |
| PLEASE EN | TER WHOLE DOLLAR AMOUNTS |
| Mark if loss | 34391 |
| | 1777 |
| | 2097 |
| | |
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| ReliaCard | Paper Check |
| | |
| e digits and the first two must be 01 through 12 or 21 throug | th 32. |
| | |
| | |
| | 20010 PLEASE EN Mark if loss |

PART III - DECLARATION OF TAXPAYER

Under penalties of perjury, I/we declare that I/we have examined a copy of my/our electronic individual income tax return and accompanying schedules and statements for the 2023 tax year, and to the best of my knowledge and belief, it is true, correct and complete. I/we further declare that the amounts in Part I above are the amounts from my/our electronic income tax return. I consent to allow my/our intermediate service provider, transmitter, or electronic return originator (ERO) to send my/our return to the District of Columbia (DC). I/we authorize DC and its designated financial institution to initiate an ACH electronic funds withdrawal (direct debit). Refunds cannot be direct deposited and payments cannot be transmitted to or from a financial institution outside of the U.S. The authorization is valid for this transaction only.

| Your Signature | Date | Spouse's Signature | Date |
|-------------------------------|---------------------|-------------------------------|------|
| PART IV - DECLARATION OF ELEC | TRONIC RETURN ORIGI | NATOR (ERO) AND PAID PREPARER | |
| | | | |

I declare that I have reviewed the individual income tax return and that the entries on D40-E are complete and correct to the best of my knowledge. The taxpayer will have signed this form before I submit the return. I will give the taxpayer a copy of all forms and information to be filed with DC. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above individual income tax return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

| | 032124 | 843171965 |
|-------------------------------|--------|-----------|
| ERO's Signature | Date | TIN |
| <u>SYAM PRIYA RAM SAGAR G</u> | 032124 | P02082703 |
| Paid Preparer's Signature | Date | TIN |

PLEASE KEEP FOR YOUR RECORDS. DO NOT MAIL.

2023 D-40 SUB Individual Income Tax Return



SOFTWARE DEVELOPER USE ONLY VENDOR ID #1 5 5 5

| | | | | | | | 00. | | | | Jerrie - 199 | 5 |
|--|--|------------------------------------|-----------------------|---|---------------------|-------------------|-----------|------------|----------|--------------------|--------------|-------------|
| 83284940 | umber 221 ntification number (| 1 | Pate of B 0061 | 997 | Mark Decea Y) | if | IS. | | | | | |
| | d domestic e mber, street and su | GO: M.I. Last uite/apartment | name t number | | R | | | | | | | |
| City WASHING Email Address JAIME . GC | DMEZ.IAC(| | | | State DC | Zip Code 2001(| | | | | | |
| Filing Status | one: X Sing | gle, Ma | arried fi | iling jointly, | Mar | ried filing | separatel | y, [| Dependen | t claimed b | by someone | else |
| | Regi amot | istered dom unts for Line | nestic pa es 5-43. | ely on same ro artners filing See instruction ter qualifying | jointly (ons. | or filir | g separat | tely on th | e same r | eturn. <i>Ente</i> | er combined | |
| | | | | vith depender | nt child | Enter qual | | endent an | | | | Schedule S. |
| 2 Mark if yo | <i>u are:</i> Pa | art-year resi | ident in | | MMDD | ΥΥΥΥ) | to (M | 1MDDYY) | | instructions. | | |

Complete your federal return first - Enter your dependents' information on DC Schedule S Income Information Round centsto nearest dollar. If amount is zero, leave line if blank; minus, enter amount and fill in oval. 41351.00 a Wages, salaries, unemployment compensation and/or tips, see instructions. а Mark if loss .00 b b Business income or loss, see instructions. .00 Mark if loss Capital gain or loss. С С 6960.00 Rental real estate, royalties, partnerships, etc. Mark if loss X d d Computation of DC Gross and Adjusted Gross Income 34391.00 4 Federal adjusted gross income. From adjusted gross income lines on federal Mark if loss 4 Forms 1040, 1040-SR, 1040-NR or 1040-NR-EZ.



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| Additions to DC Income | _ | |
|---|---|---|
| 5 Franchise tax deducted on federal forms, see instructions. | 5 | .00 |
| 6 Other additions from DC Schedule I, Calculation A, Line 9. 7 Add Lines 4, 5 and 6. | Mark if loss 7 | .00 34391.00 |
| | , | 0100100 |
| Subtractions from DC Income | | 0.0 |
| 8 Part year residents, enter income received during period of nonresidence, see instructions | s. 8 | .00 |
| 9 Taxable refunds, credits or offsets of state and local income tax. | 9 | .00 |
| 10 Taxable amount of social security and tier 1 railroad retirement. | 10 | .00 |
| 11 Income reported and taxed this year on a DC franchise or fiduciary return. | 11 | .00 |
| 12 DC and federal government survivor benefits, see instructions. | 12 | .00 |
| 13 Unemployment Insurance Benefits, see instructions. | 13 | .00 |
| 14 Other subtractions from DC Schedule I, Calculation B, Line 16. | 14 | .00 |
| 15 Total subtractions from DC income, Lines 8-14. | 15 | 0.00 |
| | Mark if loss 16 | 34391.00 |
| 17 Deduction type. Take the same type as you took on your federal return. Fill in which type Standard | d X or Itemized | tructions for amount to enter on Line 17. |
| | | |
| 18 DC deduction amount. | 18 | 13850.00 |
| | | 13850.00 |
| | 18 Mark if loss <u>19</u> | |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions Fill in if filing separately on same return. Complete Calculation J on Schedule S. 21 Credit for child and dependent care expenses .00 X .32 | 18 Mark if loss <u>19</u> | 13850.00 20541.00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions Fill in if filing separately on same return. Complete Calculation J on Schedule S. | 18 Mark if loss 19 s. 20 | 13850.00 20541.00 1032.00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions</i> Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> 21 Credit for child and dependent care expenses .000 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> | 18 Mark if loss 19 s. 20 21 | 13850.00 <u>20541.00</u> 1032.00 .00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions Fill in if filing separately on same return. Complete Calculation J on Schedule S. 21 Credit for child and dependent care expenses .00 X .32 From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. Attach Schedule U. | 18 <u>Mark if loss 19</u> s. 20 21 22 | 13850.00 <u>20541.00</u> 1032.00 .00 .00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instruction:</i> Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> 21 Credit for child and dependent care expenses .00 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. <i>Attach Schedule U.</i> 23 Total non-refundable credits. <i>Add Line 21 and Line 22.</i> | 18 Mark if loss 19 s. 20 21 22 23 24 | 13850.00 <u>20541.00</u> 1032.00 .00 .00 .00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instruction:</i> Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> 21 Credit for child and dependent care expenses .00 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. <i>Attach Schedule U.</i> 23 Total non-refundable credits. <i>Add Line 21 and Line 22.</i> 24 Subtract Line 23 from Line 20. <i>If less than zero, enter zero.</i> | 18 Mark if loss 19 s. 20 21 22 23 24 | 13850.00 <u>20541.00</u> 1032.00 .00 .00 .00 1032.00 |
| <u>DC taxable income. Subtract Line 18 from Line 16.</u> Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instruction:</i> Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> Credit for child and dependent care expenses .00 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> Non-refundable credits from DC Schedule U, Part 1a, Line 7. <i>Attach Schedule U.</i> Total non-refundable credits. <i>Add Line 21 and Line 22.</i> Subtract Line 23 from Line 20. <i>If less than zero, enter zero.</i> DC Health Care Shared Responsibility. <i>See instructions. If fully covered or fully exempt, enter zero.</i> | 18 <u>Mark if loss 19</u> s. 20 21 22 23 24 ro. 25 | 13850.00 <u>20541.00</u> 1032.00 .00 .00 .00 1032.00 745.00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions</i>. Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> 21 Credit for child and dependent care expenses .00 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. <i>Attach Schedule U.</i> 23 Total non-refundable credits. <i>Add Line 21 and Line 22.</i> 24 Subtract Line 23 from Line 20. <i>If less than zero, enter zero.</i> 25 DC Health Care Shared Responsibility. <i>See instructions. If fully covered or fully exempt, enter zer</i> 26 Total tax and DC Health Care Shared Responsibility. <i>Add Line 24 and Line 25.</i> 27 DC Earned Income Tax Credit * | 18 <u>Mark if loss 19</u> s. 20 21 22 23 24 ro. 25 | 13850.00 <u>20541.00</u> 1032.00 .00 .00 .00 1032.00 745.00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. <i>If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions</i>. Fill in if filing separately on same return. <i>Complete Calculation J on Schedule S.</i> 21 Credit for child and dependent care expenses .00 X .32 <i>From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441</i> 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. <i>Attach Schedule U.</i> 23 Total non-refundable credits. <i>Add Line 21 and Line 22.</i> 24 Subtract Line 23 from Line 20. <i>If less than zero, enter zero.</i> 25 DC Health Care Shared Responsibility. <i>See instructions. If fully covered or fully exempt, enter zer</i> 26 Total tax and DC Health Care Shared Responsibility. <i>Add Line 24 and Line 25.</i> 27 DC Earned Income Tax Credit * | 18 <u>Mark if loss 19</u> s. 20 21 22 23 24 ro. 25 26 ncome amount 27b | 13850.00 <u>20541.00</u> 1032.00 .00 .00 1032.00 1032.00 745.00 1777.00 |
| 19 DC taxable income. Subtract Line 18 from Line 16. 20 Tax. If Line 19 is \$100,000 or less, use tax tables to find the tax, if more, use Calculation I in instructions. Fill in if filing separately on same return. Complete Calculation J on Schedule S. 21 Credit for child and dependent care expenses .00 X .32 From federal Form 2441; if part-year DC resident, from Line 5, DC Form 2441 22 Non-refundable credits from DC Schedule U, Part 1a, Line 7. Attach Schedule U. 23 Total non-refundable credits. Add Line 21 and Line 22. 24 Subtract Line 23 from Line 20. If less than zero, enter zero. 25 DC Health Care Shared Responsibility. See instructions. If fully covered or fully exempt, enter zer 26 Total tax and DC Health Care Shared Responsibility. Add Line 24 and Line 25. 27 DC Earned Income Tax Credit * 27a Enter the number of qualified EITC children. 27b Enter earned in 27c For filers with qualifying children. Enter calculated federal EIC amount | 18 <u>Mark if loss 19</u> s. 20 21 22 23 24 ro. 25 26 ncome amount 27b | 13850.00 <u>20541.00</u> 1032.00 .00 .00 1032.00 745.00 1777.00 .00 |

* If you or your spouse do not possess a valid SSN but are otherwise eligible for the federal earned income credit and are filing your DC return using an ITIN, you may claim the DC earned income credit by calculating the federal earned income credit disregarding the SSN requirement. To calculate your earned income credit amount refer to Tax Year 2023 IRS Publication 596, Earned Income Credit (EIC), and the EIC Worksheet in the instructions for IRS Form 1040 and 1040-SR for Tax Year 2023.

Rev 01/2024





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| | 2 | 3 0 4 0 4 S 3 1 5 5 5 | |
|---|--|-------------------------------------|---------------------------------------|
| 29 Refundable credits from DC Schedule U, Part 1b | | 29 | .00 |
| 30 Total refundable credits. Add Line 27d or 27e through | Line 29 | 30 | .00 |
| 31 DC income tax withheld shown on Forms W-2 and 10 | 99. Attach these forms. | 31 | 2097.00 |
| 32 2023 estimated income tax payments and amou | nt applied from 2022 return. | 32 | .00 |
| 33 Tax paid with FR-127 Extension of Time to File. | | 33 | .00 |
| 34 If this is an amended 2023 return, enter paymen | ts made with original 2023 D-40 return. | 34 | .00 |
| 35 If this is an amended 2023 return, enter refunds | requested with original 2023 D-40 return. | . 35 | .00 |
| 36 Total payments and refundable credits. Add Line 30 | through Line 34. (Do not include Line 35). | 36 | 2097.00 |
| 37 Tax Due. Subtract Line 36 from Line 26 | | 37 | .00 |
| 38 Amount Overpaid. Subtract Line 26 from Line 36. | | 38 | 320.00 |
| 39 Amount to be applied to your 2024 estimated ta | х. | 39 | .00 |
| 40 Underpayment Interest. Fill in the oval and attac | h form D-2210. | 40 | .00 |
| 41 Contribution amount from Schedule U, Part II, Li | ne 5. (Cannot exceed amount on Line 38) | 41 | .00 |
| 42 Total Amount Due. Add Lines 37, 40 and 41. | | 42 | .00 |
| 43 Net Refund *. Subtract total of Lines 39, 40 and 41 from Will this refund go to an account outside the U.S. ? | Yes No X See instructions. | 43 | 320.00 |
| | ouse allocation. You must attach Form DC | | helle Mater DO and |
| Refund Options:For information on the tax refundMark one refund choice:XDirect deposit.To have your refund deposited to youaccount numbers.See instructions.Routing Number054001204 | Reliacard (See instructions) or | Paper check fill in and enter ba | |
| Fill in if you agree to receive your 1099-G Incom | me Tax refund statement electronically (see | e instructions). | |
| Third party designee To authorize another person to disc | | | one number of that person |
| Designee's Name | Phone nu | Imber | |
| Signature Under penalties of law, I declare that I have examined this ret | urn and, to the best of my knowledge, it is correct. Declaration | of paid preparer is based on i | nformation available to the preparer. |
| Your signature | Date Preparer's signature <u>SYAM PRIYA RA</u> | | Date 03212024 |
| Spouse's/registered domestic partner's signature if filing jointly or separately on same return | Date Preparer's Tax Identification P P02082703 | Number (PTIN) | PTIN telephone number |

*Compare your Line 43 Net Refund amount with your DC EITC refund amount. If your Line 43 Net Refund amount is equal to or greater than your DC EITC refund amount, and your DC EITC refund amount is at least \$1200 or more, the DC EITC portion of your refund will be paid in 12 monthly payments. If your DC EITC refund or Line 43 Net Refund amount is less than \$1200, you will receive the entire amount of the refund as a lump sum.

P02082703

OTR will calculate the distribution of your net refund amount for you and if you are a taxpayer receiving monthly DC EITC payments, your initial lump sum payment will differ from the Line 43 Net Refund amount.

Pursuant to legislation, OTR shall send a notice to every individual whose refund, or any portion thereof, will be paid in monthly refund payments.

If you have selected the ReliaCard as your refund choice and are eligible to receive monthly EITC refund payments, please retain your U.S. Bank ReliaCard. Monthly payments will be reloaded onto the initial card that you received containing your initial lump sum refund payment.

All DC EITC credits are immediately subject to the offset provisions of DC Code § 47-4431.

6789659522

2023 SCHEDULE S Supplemental Information and Dependents

Unless instructed otherwise -

If you fill in any part of this schedule, attach it to your D-40.



SOFTWARE DEVELOPER USE ONLY

VENDOR ID# 1555

Enter your Taxpayer Identification Number(TIN) 832849406

Enter your last name. GOMES ESCOBAR

| Dependents If you have First name | more than 8 depended | nts, list them on a | n attachment. Last name | |
|--------------------------------------|--------------------------|---------------------|-----------------------------------|------------------------------------|
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| _ | | | | |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | M.I. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| First name | | м.І. | Last name | |
| Taxpayer identification number | Relationship | | | Date of Birth (MMDDYYYY) |
| | | | | |
| Head of household file | ers TIN of qualifying no | on-dependent person | Date of Birth of qualifyi | ng non-dependent person (MMDDYYYY) |

| First name of | qualifying | non-dependent | person |
|---------------|------------|---------------|--------|
| | | | |

M.I.

Last name

2023 SCHEDULE S PAGE 2 Last name and TIN GOMES ESCOBAR

832849406



Calculation G-1 Computation of Standard Deduction Calculation G-1 must be completed and submitted with the return except for dependent filers *If you were born before January 2,1959, you are considered to be age 65 at the end of 2023

| а | Basic standard deduction amount. See instructions. | а | 13850.00 |
|---|--|---|----------|
| b | Enter 1 if you are age 65 or over* | b | |
| С | Enter 1 if you are blind. | С | |
| d | Enter 1 if married or registered domestic partner filing jointly or filing separately on same return and your spouse or registered domestic partner is 65 or over* | d | |
| е | Enter 1 if married or registered domestic partner filing jointly or filing separately on same return and your spouse or registered domestic partner is blind. | е | |
| f | Total number of additions to standard deductions. Add Lines b through e. | f | |
| g | Additional standard deduction amount. Multiply 1,500 (1,850 if single or head of household) by | | |
| | number on Line f. See instructions. | g | 0.00 |
| h | Total standard deduction. Add Lines a and g, enter here and on D-40, Line 18. | h | 13850.00 |
| i | Total number of dependents. | i | |

Calculation J Tax computation for married or registered domestic partners filing separately on the same DC return.

| Er | ter separate amounts in each column. Do not combine amounts until Line i. | | • • | You | Your spouse/registered domestic partner | |
|----|---|---------------|------------|---------------------|--|--------|
| а | Federal adjusted gross income | Mark if minus | а | .00 | | .00 |
| | If you and your spouse fileda joint federal return, entereach person's portion of federa adjusted gross income. Registered domestic partners should enterthefederal AGI repo on their separate federal returns. | | | | | |
| b | Total additions to federal adjusted gross income | | b | .00 | | .00 |
| | Enter each person's portion of additions entered on D-40, Lines 5 and 6. | | | | | |
| с | Add Lines a and b. | Mark if minus | С | .00 | | .00 |
| d | Total subtractions from federal adjusted gross income | | d | .00 | | .00 |
| | Enter each person's portion of subtractions entered on D-40, Line 15. | | | | | |
| е | DC adjusted gross income Subtract Line d from Line c. | Mark if minus | е | .00 | | .00 |
| f | Deduction amount. Enter each person's portion of the amount entered on D (You may allocate thisamount as you wish.) | 40, Line 18 | f | .00 | | .00 |
| g | Taxable income. Subtract Line f from Line e. | Mark if minus | g | .00 | | .00 |
| h | Tax. If Line g is \$100,000 or less, use tax tables. If more than \$100,000, use Calculation I in instructions. | | h | .00 | | .00 |
| i | Add the amounts on Line h, enter here and on D-40, Line 20. | | i | .00 | Total tax | |
| Li | st TINs associated with income reported and taxed on Franch | nise and Fid | luciary Re | eturns for the amou | Intlisted on D-40 I | ine 11 |

List TINs associated with income reported and taxed on Franchise and Fiduciary Returns for the amount listed on D-40, Line 11.

| a | b | С |
|---|---|---|
| d | | f |
| g | h | i |



VENDOR ID# 1555

Unless Instructed otherwise- if you fill any part of this schedule, attach it to your D-40

| Personal information | | | | |
|--|-----------------|-------------------------|--------------------|------------------------------|
| Your daytime telephone number 2028201221 | | | | |
| Your taxpayer identification number (TIN) and Date of Bir | th (MMDDYYYY) S | pouse's/registered dome | stic partner's TIN | and Date of Birth (MMDDYYYY) |
| 832849406 1006 | 1997 | | | |
| | | | | |
| Your first name M.I. | Last name | | | |
| JAIME UDIEL | GOMES ESCOR | BAR | | |
| | | | | |
| Spouse's/registered domestic partner's first name M.I. | Last name | | | |
| | | | | |
| Mailing address (number, street and suite/apartment number | if applicable) | | | |
| 3636 16TH ST NW, APT. A749 | | | | |
| | | | | |
| City | Stat | e | Zip Code +4 | |
| WASHINGTON | DC | | 20010 | |

PART I Do you have qualifying health coverage?

- 1 Did you and, if applicable, all members of your health care shared responsibility family have qualifying health coverage for every month in 2023?
 - Yes. STOP. You do not owe a health care shared responsibility payment and do not need to complete a Schedule HSR. (Enter zero on Line 25 of your D-40)
 - X No. If you answered No, complete Part II.

PART II Do you have an exemption?

- 2 Can someone else claim you as a dependent on their federal income tax return for 2023?
 - Yes. Proceed to Part IV. See instructions.
 - X No.
- 3 Was your federal adjusted gross income below the applicable filing threshold for your filing status for 2023? See instructions.
 - Yes. Proceed to Part IV. See instructions.
 - X No.
- 4 Was your federal adjusted gross income reported on your D-40, Line 4 for 2023, equal to or less than 32,367.60?
 - Yes. Proceed to Part IV. See instructions.
 - X No.

If you answered Yes to any of questions 2 - 4, enter zero on Line 25 of your D-40. If not, continue by answering questions 5 - 6.

5 Do you affirm under the penalties of perjury that you or any member of your health care shared responsibility family lacked qualifying health coverage in 2023 on the basis of a sincerely held religious belief during the entire taxable year?

Yes. You must complete Part III before completing Part IV.

- X No.
- 6 Are you claiming an exemption (other than a sincerely held religious belief) for at least one month for 2023 for yourself or any member of your health care shared responsibility family?
 - Yes. You must complete Part III before completing Part IV.
 - X No.

After answering questions 5 - 6, complete Part IV to determine the amount to enter on Line 25 of your D-40. If you answered yes to question 5 or 6, you must also complete Part III.



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Enter your last name GOMES ESCOBAR Enter your taxpayer identification number (TIN) 832849406

PART III What coverage exemptions are you claiming for members of your shared responsibility family and for how many months? See instructions for exemption type(s).

| | Name of Individual | Taxpayer Identification Number (TIN) | | Exemption Type | Number of Exempt Months Claimed |
|-----------------------|---|---|----|--|--|
| First name | and M.I. | | | | |
| 7 Last name | | | | | |
| First name | and M.I. | | | | |
| 8 | | | | | |
| Last name | | | | | |
| First name | and M.I. | | | | |
| 9 Last name | | | | | |
| First name | and M.I. | | | | |
| 10 Last name | | | | | |
| First name | and M.I. | | | | |
| l 1 Last name | | | | | |
| First name | and M.I. | | | | |
| L2 Last name | | | | | |
| PART IV | Complete the applicable worksheets befo | re completing Part IV. | | Round cents to ne amount is zero, lea | |
| 13 Enter f | lat dollar amount (see Worksheet A-1, Line 5 or Worksheet | A-2, Line 7) | 13 | 74 | 5.00 |
| L4 Enter t | he percentage income amount (see Worksheet B-1, Line 4 c | or Worksheet B-2, Line 14) | 14 | 51 | 4.00 |
| 15 Enter t | he larger of Line 13 or Line 14 (If Lines 13 and 14 are the s | same, enter that number.) | 15 | 74 | 5.00 |
| | he District Average Bronze Plan Premium (see Worksheet C | | 16 | 405 | 6.00 |
| ¹⁷ Enter t | he smaller of Line 15 or Line 16 here and on D-40, Line 25 | 5 | 17 | 74 | 5.00 |