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JAYANTH GOURI BI DANUR PRAKASH
1749 JONES AVE
SANTA CLARA CA 95051

1099:001
February 5, 2024
120512067207
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**1099 Consolidated Tax Statement
Tax Year 2023 - ORIGINAL**

Date Issued
February 05, 2024

Account Number
120 512067 207

Account Mailing Address

Account Owner
JAYANTH GOURI BI DANUR PRAKASH
1749 JONES AVE
SANTA CLARA CA 95051

**Legal Name and Address Reported
to IRS and State Taxing Authorities**
JAYANTH GOURI BI DANUR PRAKASH
1749 JONES AVE
SANTA CLARA CA 95051

Customer Service: 866-324-6088

What's included in this packet:

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This E*TRADE from Morgan Stanley 1099 Consolidated Tax Statement for 2023 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes. It is further important to note that if your E*TRADE account was transferred to Morgan Stanley Smith Barney LLC in 2023 you may receive a separate 1099 consolidated tax statement from E*TRADE that covers activity in your account prior to the transfer, which is not included in this 1099 Consolidated Tax Statement. You and your tax advisor should consider and review both consolidated tax statements when preparing your 2023 income tax return. Please note there may be a slight timing difference in the availability of the two forms. For more information on what to expect, visit etrade.com/taxyear2023.

The following tax documents are not included in this statement and are sent individually in separate mailings, if required: Forms 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC Information Statement, Schedule K-1 and Puerto Rico Forms 480.6A, 480.6B, 480.6C and 480.6D.

E*TRADE from Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: **TurboTax®** and **H&R Block Tax Software®**. To view gains and losses, simply go to the Gains & Losses page on etrade.com where you can find historical information for the current year and prior two years.

TurboTax® is a registered trademark of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc.



***** WARNING - CORRECTED TAX FORMS POSSIBLE *****

The Forms 1099 included in your E*TRADE from Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this 1099 Consolidated Tax Statement. In that case, we are required to send you one or more corrections.



from Morgan Stanley

1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number: XXX-XX-7227
Account Number: 120 512067 207

Name Reported to the IRS: JAYANTH GOURIBIDANUR PRAKASH
1749 JONES AVE
SANTA CLARA CA 95051

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Table with 2 columns: Description and Amount. Section: IRS 2023 FORM 1099-DIV - DIVIDENDS AND DISTRIBUTIONS. Rows include 1a. TOTAL ORDINARY DIVIDENDS (\$82.38), 4. FEDERAL INCOME TAX WITHHELD (\$19.77), and 13. SPECIFIED PRIVATE ACTIVITY BOND INTEREST DIVIDENDS (\$0.00).

Table with 2 columns: Description and Amount. Section: IRS 2023 FORM 1099-MISC - MISCELLANEOUS INFORMATION. Rows include 4. FEDERAL INCOME TAX WITHHELD (\$0.00) and 11. TAX-EXEMPT OID (\$0.00). Section: IRS 2023 FORM 1099-OID - ORIGINAL ISSUE DISCOUNT. Rows include 4. FEDERAL INCOME TAX WITHHELD (\$0.00) and 11. TAX-EXEMPT OID (\$0.00). Section: IRS 2023 FORM 1099-B - PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS. Rows include 4. FEDERAL INCOME TAX WITHHELD (\$0.00).

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS



1099-DIV DIVIDENDS & DISTRIBUTIONS

Ordinary Dividends

DESCRIPTION	CUSIP	PAY DATE	ORDINARY DIVIDENDS	QUALIFIED DIVIDENDS	FEDERAL INCOME TAX WITHHELD	SECTION 199A DIVIDENDS
INTEL CORP	458140100	12/01/23	\$82.38	\$82.38	\$19.77	\$0.00
Total Ordinary Dividends 1099-DIV box 1a			\$82.38			
Total Qualified Dividends 1099-DIV box 1b				\$82.38		
Total Federal Income Tax Withheld 1099-DIV box 4					\$19.77	
Total Section 199A Dividends 1099-DIV box 5						\$0.00

1099-INT INTEREST INCOME

Interest Income

DESCRIPTION	CUSIP	PAY DATE	AMOUNT	FEDERAL INCOME TAX WITHHELD
MORGAN STANLEY BANK N.A.	061870903	10/31/23	\$0.01	\$0.00
Total Interest Income 1099-INT box 1			\$0.01	
Total Federal Income Tax Withheld 1099-INT box 4				\$0.00

The amount of tax-exempt interest paid to you must be reported on the applicable Form 1040, U.S. Individual Income Tax Return. The amount of tax-exempt AMT interest paid to you must be taken into account in computing the Alternative Minimum Tax reported on Form 1040.

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