



# GLOBAL TAX

## CLIENT TAX NOTES – TY2023

### PERSONAL INFORMATION:

1. LAST NAME: **KONERU**
2. MIDDLE NAME:
3. FIRST NAME: **NAVEEN KUMAR**
4. SSN: **191791262**
5. OCCUPATION: **TECHNOLOGY ARCHITECT**
6. DOB: **7th August 1987**
7. EMAIL ID: **navinkumar.koneru@gmail.com**
8. CONTACT NO: **(512) 731-2473**
9. CURRENT ADDRESS: **313 RIETI PKWY, LIBERTY HILL, TX-78642**
10. MARITAL STATUS ON 31ST DEC 2023: **Married**
11. VISA TYPE ON 31ST DEC 2023: **H1B**
12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: **4 months**
13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):
14. ANY LOANS IN INDIA OR USA: **NO**
15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: **5th Sep 2023**
16. IS THIS FIRST TIME FILING (YES/NO) : **YES**

### SPOUSE DETAILS:

1. LAST NAME: **SUNKARA**
2. FIRST NAME: **SOWMYA**
3. ITIN/SSN: **N/A**
4. DOB: **20th December 1989**
5. OCCUPATION:
6. VISA TYPE : **H4**
7. EMAIL ID:
8. CONTACT NO:



# GLOBAL TAX

## **KIDS DETAILS:**

1. LAST NAME: **KONERU**
2. FIRST NAME: **MAANVIK**
3. ITIN/SSN: N/A
4. DOB: 25th Apr 2018

## **KIDS DETAILS:**

1. Last name:
2. First name:
3. ITIN/SSN:
4. DOB: