**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: KANCHERLA

2. MIDDLE NAME: REDDY

3. FIRST NAME: VENUGOPAL

4. SSN: 578-43-9118

5. OCCUPATION: SOFTWARE ENGINEER

6. DOB: 08/01/1980

7. EMAIL ID: VENU.KRR@GMAIL.COM

8. CONTACT NO: 571-274-1008

9. CURRENT ADDRESS: 496 JOEL DRIVE, MECHANICSBURG, PA - 17050

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: US CITIZEN

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 11 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): PA

14. ANY LOANS IN INDIA OR USA: YES

15. FIRST PORT OF ENTRY DATE (YEAR) TO USA: 2006

16. IS THIS FIRST TIME FILING (YES/NO) : WITH GLOBAL YES

**SPOUSE DETAILS:**

1. LAST NAME: KANCHERLA

2. FIRST NAME: SANGEETHA

3. ITIN/SSN: 131-51-9583

4. DOB: 03/01/1984

5. OCCUPATION: SOFTWARE ENGINEER

6. VISA TYPE : US CITIZEN

7. EMAIL ID: LAK.KRR@GMAIL.COM

8. CONTACT NO: 717-372-7688

**KIDS DETAILS:**

1. LAST NAME: KANCHERLA

2. FIRST NAME: ROHAN

3. ITIN/SSN: **094-25-8192**

4. DOB: 09/27/2012

**KIDS DETAILS:**

1. Last name: KANCHERLA

2. First name: RIYA

3. ITIN/SSN: **699-70-9857**

4. DOB: 12/31/2015