

Department of Taxation and Finance New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

IT-214, and NYC-210).

website.

Electronic return originator (ERO): Do not mail this form to the Tax Department. Keep it for your records.

Taxpayer's name	Spouse's name (jointly filed return only)
SATHVIKA KATIKANENI	

#### Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

## **General instructions**

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, *Resident Income Tax Return*, IT-203, *Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-214, *Claim for Real Property Tax Credit*, and NYC-210, *Claim for New York City School Tax Credit*. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, *E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns*.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

## Part A – Tax return information

7456. 1 Federal adjusted gross income (from applicable line)..... 1. 118. 2 Refund 2. 3. 3 Amount you owe Financial institution routing number 4. 4 5 Financial institution account number ..... 5. Account type: Personal checking Personal savings Business checking Business savings 6

# Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

EROs must complete Part C prior to transmitting electronically

filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X,

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and

necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58,

the ERO is only required to sign as the paid preparer. It is not

Information for Income Tax Return Preparers, available on our

This form is not required for electronically filed Form IT-370,

Form IT-370 and Tax Year 2024 Form IT-2105.

Application for Automatic Six-Month Extension of Time to File

for Individuals. See Form TR-579.1-IT, New York State Taxpayer

Authorization for Electronic Funds Withdrawal for Tax Year 2023

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

# Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

#### Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date	
Paid preparer's signature	Print name SYAM PRIYA RAM SAGAR GUPTA	Date 03152024	



State

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Department of Taxation and Finance Nonresident and Part-Year Resident

Income Tax Return New York State • New York City • Yonkers • MCTMT

For the year January 1, 2023, through December 31, 2023, or fiscal year beginning ......

and ending ..... For help completing your return, see the instructions, Form IT-203-I. Your Social Security number Your first name and middle initial Your last name (for a joint return, enter spouse's name on line below) Your date of birth (mmddyyyy) SATHVIKA KATIKANENI 418870189 11102001 Spouse's Social Security number Spouse's first name and middle initial Spouse's last name Spouse's date of birth (mmddyyyy) New York State county of residence Mailing address (see instructions) (number and street or PO Box) Apartment number 60WHITESBORO ST FL 2 2 NR School district name City, village, or post office State ZIP code Country YORKVILLE NY 13495 UNITED STATES NR Taxpayer's permanent home address (see instructions) (no. and street or rural route) Apartment no. City, village, or post office School district code number ZIP code Country Taxpayer's date of death Spouse's date of death Decedent information D2 (1) Did you or your spouse maintain living quarters 1 Single X A Filing in Yonkers for any part of 2023? ...... Yes No status If Yes: Married filing joint return (enter both spouses' Social Security numbers above) (mark an 2 (2) Number of months you lived in Yonkers in 2023 X in one Married filing separate return (enter both spouses' Social Security numbers above) box): 3 (3) Number of months your spouse lived in Yonkers in 2023 If No: (4) Head of household (with qualifying person) (4) Did you or your spouse work in Yonkers while Х not living in Yonkers for any part of 2023 ... Yes (5) Qualifying surviving spouse E New York City part-year residents only (This includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island) **B** Did you itemize your deductions on your 2023  $|\mathbf{x}|$ No federal income tax return? ..... Yes (1) Number of months you lived in NY City in 2023 ... C Can you be claimed as a dependent on another (2) Number of months your spouse lived No taxpayer's federal return? ..... Yes in NY City in 2023 ..... D1 Did you have a financial account located in a Enter your 2-character special condition X E4foreign country? ..... Yes No code(s) if applicable ..... G New York State part-year residents Enter the date you moved into or out of NYS (mmddyyyy)..... On the last day of the tax year (mark an X in one box): 1) Lived in NYS ..... 2) Lived outside NYS; received income from NYS sources during nonresident period ... 3) Lived outside NYS; received no income from NYS sources during nonresident period ... H Did you or your spouse maintain X living quarters in NYS in 2023? ..... No .....Yes (if Yes, complete Form IT-203-B) Dependent information First name and middle initial Social Security number Date of birth (mmddyyyy) Last name Relationship

If more than 6 dependents, mark an X in the box.



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IT-203

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Enter your Social Security number

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418870189						
Federal income and adjustments			Federal amount	New York State amount		
			Whole dollars only		Whole dollars only	
1	Wages, salaries, tips, etc.	1	7456.00	1	4071.00	
2	Taxable interest income	2	.00	2	.00	
3	Ordinary dividends	3	.00	3	.00	
4	Taxable refunds, credits, or offsets of state and local	LI		L1		
	income taxes (also enter on line 24)	4	.00	4	.00	
5	Alimony received	5	.00	5	.00	
6	Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.00	
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	.00	7	.00	
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.00	
9	Taxable amount of IRA distributions. Beneficiaries: mark <b>X</b> in box	9	.00	9	.00	
10	Taxable amount of pensions/annuities. Beneficiaries: mark <b>X</b> in box	10	.00	10	.00	
	Rental real estate, royalties, partnerships, S corporations,					
•••	trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	.00	11	.00	
12	Rental real estate included				100	
	in line 11 <i>(federal amount)</i> <b>12.</b> .00					
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.00	
14		14	.00	14	.00	
15	Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	.00	
16	Other income Identify:	16	.00	16	.00	
	Add lines 1 through 11 and 13 through 16	17	7456.00	17	4071.00	
	Total federal adjustments to income					
	Identify:	18	.00	18	.00	
19	Federal adjusted gross income (subtract line 18 from line 17)	19	7456.00	19	4071.00	
Nev	w York additions					
$\square$						
20	Interest income on state and local bonds and obligations					
•	(but not those of New York State or its localities)		.00	20	.00	
	Public employee 414(h) retirement contributions	21	.00	21	.00	
	Other (Form IT-225, line 9)	22	.00	22	.00	
23	Add lines 19 through 22	23	7456.00	23	4071.00	
Nev	w York subtractions					
24	Taxable refunds, credits, or offsets of state and					
	local income taxes (from line 4)	24	.00	24	.00	
25	Pensions of NYS and local governments and the					
	federal government	25	.00	25	.00	
26	Taxable amount of Social Security benefits (from line 15)	26	.00	26	.00	
27		27	.00	27	.00	
	Pension and annuity income exclusion	28	.00	28	.00	
29	Other (Form IT-225, line 18)	29	.00	29	.00	
30	Add lines 24 through 29	30	.00	30	.00	
	New York adjusted gross income (subtract line 30 from line 23)	31	7456.00	31	4071 <sub>.00</sub>	
				·		
32	Enter the amount from line 31, Federal amount column		└─── <b>&gt;</b>	32	7456 <u>.</u> 00	





Name(s) as shown on page 1	Enter your Social Security number	IT-203 (2023)	Page 3 of 4
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St	andard deduction or itemized deduction		
33	Enter your standard deduction or your itemized deduction (from Form IT-196).		
	Mark an X in the appropriate box: $\mathbf{X}$ Standard – or – $\mathbf{I}$ Itemized	33	00.008
34	Subtract line 33 from line 32 (if line 33 is more than line 32, leave blank)	34	.00
35		35	000.00
36	New York taxable income (subtract line 35 from line 34)	36	.00
<b>—</b>			
	x computation, credits, and other taxes		
	New York taxable income (from line 36)	37	.00
	New York State tax on line 37 amount	38	0.00
	New York State household credit	39	45.00
	Subtract line 39 from line 38 (if line 39 is more than line 38, leave blank)	40	.00
	New York State child and dependent care credit	41	.00
	Subtract line 41 from line 40 (if line 41 is more than line 40, leave blank)	42	.00
43	New York State earned income credit	43	.00
44	Base tax (subtract line 43 from line 42; if line 43 is more than line 42, leave blank)	44	.00
	$Dase tax (subtract line +3 from line +2, if line +3 is more than line +2, leave blank) \dots$		.00
45	Income New York State amount from line 31 Federal amount from line 31		Round result to 4 decimal places
	percentage $4071.00 \div 7456.00 =$	45	0.5460
			0.0100
46	Allocated New York State tax (multiply line 44 by the decimal on line 45)	46	.00
	New York State nonrefundable credits (Form IT-203-ATT, line 8)	47	.00
	Subtract line 47 from line 46 (if line 47 is more than line 46, leave blank)	48	.00
	Net other New York State taxes (Form IT-203-ATT, line 33)	49	.00
	Total New York State taxes (add lines 48 and 49)	50	.00
_			
	w York City and Yonkers taxes, credits, and surcharges, and MCTMT		
	Part-year New York City resident tax (Form IT-360.1) 51		See instructions to compute
52	Part-year resident nonrefundable New York City		New York City and Yonkers
	child and dependent care credit 52		taxes, credits, and
	Subtract line 52 from 51 52a .00		surcharges.
52b	MCTMT net earnings		
	base for Zone 1 52b .00		
52c	MCTMT net earnings		
	base for Zone 2 52c .00	ı	
	MCTMT for Zone 1 52d .00		See instructions to compute
	MCTMT for Zone 2 52e .00		the MCTMT for each zone.
	Total MCTMT (add lines 52d and 52e)         52f         .00		
	Yonkers nonresident earnings tax (Form Y-203)   53		
54	Part-year Yonkers resident income tax surcharge		
<b>FF</b>	(Form IT-360.1)		
55	Total New York City and Yonkers taxes / surcharges and MCTMT (add lines 52a, and 52f through 54)	55	.00
56	Sales or use tax (Do not leave blank.)	56	0.00
50		50	0.00
57	Voluntary contributions (Form IT-227, Part 2, line 1)	57	.00
58			
	and voluntary contributions (add lines 50, 55, 56, and 57)	58	.00
			· ]





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Enter your Social Security number 418870189

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<b>59</b> E	Enter amount from line 58					59	.00	
Payments and refundable credits								
							If applicable, complete	
	Part-year NYC school tax credit (fixed amount) (also complete E on front)				.00		If applicable, complete Form(s) IT-2 and/or IT-1099-R	
60a	NYC school tax credit (rate reduction amount)	60a			.00		and submit them with your	
61	Other refundable credits (Form IT-203-ATT, line 17)	61			.00		return.	
62	Total New York State tax withheld	62			118.00		Do not send federal	
63	Total New York City tax withheld	63			.00		Form W-2 with your return.	
	Total <b>Yonkers</b> tax withheld	64			.00			
	Total estimated tax payments/amount paid with Form IT-370	65			.00			
66	Total payments and refundable credits (add lines 60 thro	ugh 6	5)			66	118.00	
( You	Ir refund, amount you owe, and account information							
67	Amount overpaid (if line 66 is more than line 59, subtract line	ə 59 fr	om line 66) .			67	118.00	
68	Amount of line 67 available for refund (subtract line 69 from	n line	67)			68	118.00	
	<b>TIP:</b> Use this amount to check your refund status online.							
68a	Amount of line 68 that you want to deposit into a NYS 529 account	(Form	IT-195, line 4)	(also subm			.00	
68b	Total refund after NYS 529 account deposit (subtract line 68	Ba fron	n line 68)			68b	118.00	
	— direct deposit to	chec	king or		paper		Refund? Direct deposit is the	
	Mark one refund choice: Savings account	(fill in l	line 73) - 0	or - 🗙	check		easiest, fastest way to get your	
69	Amount of line 67 that you want applied to your 2024						refund.	
	estimated tax (see instructions)	69			.00		See instructions for payment	
70	Amount you owe (if line 66 is less than line 59, subtract line 6						options.	
	funds withdrawal, mark an <b>X</b> in the box and fill in I							
74	or money order you <b>must</b> complete Form IT-201-V and	mail	t with your	return		70	.00	
71	Estimated tax penalty (include this amount on line 70,	71			00		See instructions for the	
72	or reduce the overpayment on line 67) Other penalties and interest				.00 .00		proper assembly of your	
			awal		:00		return.	
	<b>73</b> Account information for direct deposit or electronic funds withdrawal. If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an <b>X</b> in this box							
		oi go			uo uno 0.0.,	man		
	73a Account type: Personal checking - or - Personal checking	sonal	savings <b>- o</b>	or -	Business ch	eckir	ng <b>- or -</b> Business savings	
	73b Routing number 73c	Acc	ount number					
74	Electronic funds withdrawal	Date			Amoun	t	.00	
	Third-party Print designee's name		Desi	gnee's pho	one number		Personal identification number (PIN)	
des	ignee? (see instr.)		(	)				
Yes No X Email:								
		YTPRIN			▼ Taxpa	yer(	s) must sign here <b>▼</b>	
Prep	arer's signature Preparer's printed name			Your sigr	ature			
Firm'	AM PŘIYA RAM SAGAR GUP SYAM PRIYA RAM s name (or yours, if self-employed) Preparer's PT			Your occ	upation			
GL(	OBAL TAXES LLC P02	0827	03	GRADI	JATE ASSI			
Addr		ntificatio	on number	Spouse's	signature and	occup	pation (if joint return)	
		ate		Date			Daytime phone number	
	BRUNSWICK NJ 08816	031	52024				( )	
Ema	l:			Email: S	SATHVIKAP	KAT.	IKANENI.2000@GMAIL.C	

NO HANDWRITTEN ENTRIES, OTHER THAN SIGNATURE, ON THIS FORM

See instructions for where to mail your return.







Department of Taxation and Finance

# Summary of W-2 Statements New York State • New York City • Yonkers Records below. File Form IT-2 as an entire page with your return

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Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.									
W-2 Record 1	Box c Employer's information Employer's name								
Box a Employee's Social Security number	STATE OF NEW YORK								
for this W-2 Record	Employer's address (number and street)								
418870189	110 STATE STREET								
Box b Employer identification number (EIN)	City	State ZIP code	Country						
146013200	ALBANY	NY 12207							
Box 1 Wages, tips, other compensation		ode Box 14a Amount	Description						
4071.00			.00						
Box 8 Allocated tips		ode Box 14b Amount	Description						
.00	.00		.00						
Box 10 Dependent care benefits		ode Box 14c Amount	Description						
.00	.00		.00						
Box 11 Nonqualified plans		ode Box 14d Amount	Description						
.00	.00		.00						
Box 13 Statutory employee Retire NY State information: Box 15a NY State	Ment plan     X     Third-party sick pay       Box 16a     NYS wages, tips, etc.       N   Y     407	Box 17a NYS income tax with 1.00	72.00						
Other state information: Box 15b	Box 16b Other state wages, tip:								
other state information. Dow ros		.00	.00						
information (see instr.):	8 Local wages, tips, etc.	Box 19 Local income tax withheld	Box 20 Locality name						
Locality a	OO Locality								
Locality b	.00 Locality	.00	Locality b						
Do not detach.	Day a Employaria information		Z						
W-2 Record 2	Box c Employer's information Employer's name		フ						
Box a Employee's Social Security number for this W-2 Record	ARAMARK FOOD & SUP SV Employer's address (number and street)	CS AGENT FOR ARAMARK	CAMPUS LLC						
418870189	P O BOX 8018		0						
Box b Employer identification number (EIN)	City	State ZIP code	Country						
232573585	PHILADELPHIA	PA 19101							
Box 1 Wages, tips, other compensation	Box 12a Amount Co	ode Box 14a Amount	Description						
3385.00	.00		15.00 NYPFL 0						
Box 8 Allocated tips	Box 12b Amount Co	ode Box 14b Amount	Description						
.00	.00		.00						
Box 10 Dependent care benefits	Box 12c Amount Co	ode Box 14c Amount	Description						
.00	.00		.00						
Box 11 Nonqualified plans	Box 12d Amount Co	ode Box 14d Amount	Description						
.00	.00		.00						
Box 13 Statutory employee Retire	nent plan Third-party sick pay		Corrected (W-2c)						
NY State information: Box 15a	Box 16a NYS wages, tips, etc.           N Y         338	Box 17a NYS income tax with 5.00	held 45.00						
NY State	Box 16b Other state wages, tip:								
Other state information: Box 15b other state in the state income tax within the state tax within the state income tax within the state income									
NYC and Yonkers Box	8 Local wages, tips, etc.	Box 19 Local income tax withheld	Box 20 Locality name						
information (see instr.):	.00 Locality		Locality a						
Locality b	.00 Locality		Locality b						
	Locality								

