E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury—Internal Revenue Servi		rn 201	23	OMB No. 1545-	-0074	IRS Use	Only-	·Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, €	ending	I .		, 20		See se	parate	instructions.
Your first name	and m	iddle initial	Last nam	ie					,	Your so	cial sec	curity number
BHAVANA			BHADE	RIRAJU VENE	KATA	N				478	43	2925
	pouse's	s first name and middle initial	Last nam						:			security number
	-	er and street). If you have a P.O. box, see	instruction	ns.			A	pt. no.	- 1			ection Campaign
		TUS STREET	malata an	acca balow	Sta	+0	ZIP co	ndo.				ou, or your jointly, want \$3
		ce. If you have a foreign address, also co	mpiete sp	aces below.						to go to	this fu	nd. Checking a
LAKE JAG				oreign province/sta	to/sound		775	ი postal c				not change
r oreigir counti	y Hairie			reign province/sta	te/court	Ly	i oreig	ii postai c	oue	your tax	Y	
Filing Status	s X	Single				Head of ho	ouseh	old (HOH	 -			
Check only		Married filing jointly (even if only o	ne had in	come)								
one box.		Married filing separately (MFS)				☐ Qualifying	surviv	ing spou	use (C	QSS)		
	If y	ou checked the MFS box, enter the	name of	your spouse. If y	ou che	ecked the HOH	or QS	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır depend	lent:								
Digital	At a	ny time during 2023, did you: (a) rec	eive (as a	reward, award,	or payr	ment for proper	ty or s	services	; or (l	o) sell,		
Assets	exch	nange, or otherwise dispose of a dig	ital asset	(or a financial int	erest in	n a digital asse	t)? (Se	e instru	ctions	s.)		es 🗵 No
Standard	Som	neone can claim: 🗌 You as a de	pendent	☐ Your spo	use as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a dual-statu	us alien	1						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind S	pouse	: Was bor	n befo	re Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) Social secu	rity	(3) Relationshi	_{ip} (4) Check t	he box	x if quali	fies for	(see instructions):
If more	(1) F	(1) First name Last name		number to you		to you	Child tax		ax cre	dit	Credit fo	or other dependents
than four												
dependents, see instruction	e —											
and check												
here L												
Income	1a	Total amount from Form(s) W-2, b	•	,						1a		83,227.
Attach Form(s)	b	Household employee wages not re	•							1b		
W-2 here. Also	С	Tip income not reported on line 1a	•	•						1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep			e instru	ictions)				1d		
1099-R if tax	е	Taxable dependent care benefits f								1e		
was withheld.	f	Employer-provided adoption bene	fits from	Form 8839, line 2	29 .					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g	- 1	
W-2, see	h	Other earned income (see instruct	•				· ·			1h		0.
instructions.	i	Nontaxable combat pay election (s	see instru	ictions)		<u>li</u>						02 227
	<u>z</u>	Add lines 1a through 1h		· · · · i						1z		83 , 227.
Attach Sch. B if required.	2a	· –	2a	127.		axable interest				2b		133.
	3a_		3a	12/•		ordinary divider				3b		
Standard	4a	-	4a			axable amount				4b		
Deduction for—	5a		5a			axable amount			-	5b		
Single or Married filing	6a	,	6a	othod sheet has		axable amount				6b	'	
separately, \$13,850	7	If you elect to use the lump-sum e		-	•	,			.	7		-5.
Married filing	7 8	Capital gain or (loss). Attach Sche Additional income from Schedule							. ∟	8		3,117.
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•							9		86,785.
surviving spouse, \$27,700	10	Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche		•						10	+	536.
Head of	11	Subtract line 10 from line 9. This is								11		86,249.
household, \$20,800	12	Standard deduction or itemized	•	_						12		13,850.
If you checked any box under	13	Qualified business income deduct		•	,					13		1.
Standard	14									14		13,851.
Deduction, see instructions.	15	Subtract line 1/1 from line 11. If zer								15		72 398

Form 1040 (2023	3)								Page Z	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	11,227.	
Credits	17	Amount from Schedule 2, lin	ne 3					17		
	18	Add lines 16 and 17						18	11,227.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	ne 8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	11,227.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.	
	24	Add lines 22 and 23. This is	your total tax					24	11,227.	
Payments	25	Federal income tax withheld	l from:							
	а	Form(s) W-2				25a 12	2,432.			
	b	Form(s) 1099				25b 1	. , 163.			
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c						25d	13,595.	
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26		
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27				
allacii Scii. Elc.	28	Additional child tax credit from	m Schedule 8812	·		28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32		
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	13,595.	
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	t you overpaid		34	2,368.	
	35a	Amount of line 34 you want			is attached, chec	k here	. 🗆	35a	2,368.	
Direct deposit?	b	Routing number 1 1 1			c Type:	Checking	Savings			
See instructions.	d	Account number 9 2 3	2 4 7 1	8 1 4						
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37		
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party	Do	you want to allow another				See				
Designee		structions				. 🗌 Yes. C	omplete	below.	⋈ No	
		signee's		Phone			onal iden	tification		
		me der penalties of perjury, I declare t	hat I have evenine	no.			ber (PIN)	the best	of my lenguilodes and	
Sign		lief, they are true, correct, and com								
Here	Vo	ur signature		Date	Your occupation		l If th	 ne IRS se	nt you an Identity	
	10	ui signature		Date	Tour occupation				PIN, enter it here	
Joint return?					SENIOR RESEA	RCH SPECIAL	IS (see	e inst.)		
See instructions. Keep a copy for		ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation	on			nt your spouse an	
your records.							ntity Prot e inst.)	ection PIN, enter it here		
	Ph	one no. (979) 587-916	7	Email address BHAVANABVNS@GMAIL.COM						
Daid	Pre	eparer's name	Preparer's signat	ure	· -	Date	PTIN		Check if:	
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/24/2024	P0208	32703	Self-employed	
Preparer		Firm's name GLOBAL TAXES LLC					<u>' </u>		(678) 965-9522	
Use Only				UNSWICK NJ 08816				Firm's EIN		

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

BHAV	BHAVANA BHADRIRAJU VENKATA N 478-4				
Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received		[2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule	eΕ.[5	-4,656.
6	Farm income or (loss). Attach Schedule F		[6	
7	Unemployment compensation		[7	
8	Other income:				
а	Net operating loss	8a ()		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d ()		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
s	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s ()		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
	Other Income from box 3 of 1099-Misc 7,773.		7,773.		
9	Total other income. Add lines 8a through 8z			9	7,773.
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and or	n Form		

3,117.

10

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income		
11	Educator expenses	. 11	
12	Certain business expenses of reservists, performing artists, and fee-basis government	nt	
	officials. Attach Form 2106		
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE		
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction		
18	Penalty on early withdrawal of savings		
19a	Alimony paid		
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		ļ
20	IRA deduction		
21	Student loan interest deduction		536.
22	Reserved for future use		
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses	_	
е	Repayment of supplemental unemployment benefits under the Trade		
_	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	_	
g	Contributions by certain chaplains to section 403(b) plans	_	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	_	
İ	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect tax law violations		
		-	
j	Housing deduction from Form 2555	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
_	1041)	-	
Z	Other adjustments. List type and amount:		
0E	Total other adjustments. Add lines 24s through 24z	05	1
25 26	Total other adjustments. Add lines 24a through 24z		
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and o Form 1040, 1040-SR, or 1040-NR, line 10	11 00	Eac
	1 01111 1040, 1040-311, 01 1040-11111, 1111e 10	26	536.

SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Your social security number

BH.	AVANA BHADRIRAJU VENKATA N			478-	-43-	2925
-	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	•	•			
	Short-Term Capital Gains and Losses—Ge	•			e ins	tructions)
lines This	nstructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4 5	Short-term gain from Form 6252 and short-term gain or (loss) from partnerships, Schedule(s) K-1	•			5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	•	our Capital Loss	_	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise		• • •	e any long-	7	
Par	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	leld More Than	One Year	(see i	nstructions)
lines This	nstructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmer to gain or loss Form(s) 8949,	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
	e dollars. Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions			line 2, colum	n (g)	with column (g)
8b	on Form 8949, leave this line blank and go to line 8b . Totals for all transactions reported on Form(s) 8949 with Box D checked	1.	6.			-5.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
	Net long-term gain or (loss) from partnerships, S corporat			. ,	12	
	Capital gain distributions. See the instructions Long-term capital loss carryover. Enter the amount, if any				13	
	Worksheet in the instructions				14	()
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	olumn (h). Then, go	to Part III		

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -5. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 5.<u>)</u> 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ${\tt BHAVANA} \ \ {\tt BHADRIRAJU} \ \ {\tt VENKATA} \ \ {\tt N}$

Social security number or taxpayer identification number 478-43-2925

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	☐ (E) Long-term transactions☐ (F) Long-term transactions				is wasn't reporte	ed to the IF	RS	,		
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).		
RC	BINHOOD SECURITIES LLC	01/01/23	12/31/23	1.	6.			-5.		
2	Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your							

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

6.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

) shown on return							social securit	-
	VANA BHADRIRAJU VENKATA N						478	8-43-292	5
Part	Income or Loss From Rental Real Estate Note: If you are in the business of renting personal pr rental income or loss from Form 4835 on page 2, line	operty, use		e C . See	instru	ctions. If you a	re an	individual, re	eport farm
Α [Did you make any payments in 2023 that would require		Form(s)	1099? S	See ins	structions .		🗆 \	res 🗵 No
	f "Yes," did you or will you file required Form(s) 1099?								res □ No
	Physical address of each property (street, city, state								
1a		-	;)						
A	SRT - 488 SANATHNAGAR HYDERABAD IN	500018							
B									
1b	Type of Property 2 For each rental real estate pr				Fa	ir Rental	Pe	rsonal Use	QJV
	(from list below) above, report the number of personal use days. Check th					Days		Days	
A	jersonal use days. Check the requirements			Α		365		0	
B	qualified joint venture. See in			В					
C				С					
	of Property:				_				
	Single Family Residence 3 Vacation/Short-Term	Rental	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (descr	ibe)		
						Properti	es:		
Incom	ne:			Α		В			С
3	Rents received	. 3		6	04.				
4	Royalties received	. 4							
Exper									
5	Advertising	. 5							
6	Auto and travel (see instructions)								
7	Cleaning and maintenance			2	36.				
8	Commissions								
9	Insurance	. 9							
10	Legal and other professional fees	. 10							
11	Management fees			4	58.				
12	Mortgage interest paid to banks, etc. (see instruction								
13	Other interest								
14	Repairs	. 14		5	24.				
15	Supplies	. 15		1,0	08.				
16	Taxes	. 16							
17	Utilities	. 17		5	40.				
18	Depreciation expense or depletion	. 18		2,4	94.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19			5,2	60.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties)). If							
	result is a (loss), see instructions to find out if you m	ust							
	file Form 6198	21		-4,6	56.				
22	Deductible rental real estate loss after limitation, if a								
	on Form 8582 (see instructions)	22	(4,65	6.)	()()
23a	Total of all amounts reported on line 3 for all rental pr	roperties			23a		60	4.	
b	Total of all amounts reported on line 4 for all royalty p				23b				
С	Total of all amounts reported on line 12 for all proper				23c				
d	Total of all amounts reported on line 18 for all proper				23d		, 49		
е	Total of all amounts reported on line 20 for all proper				23e	5	,26	0.	
24	Income. Add positive amounts shown on line 21. Do		-				-	24	
25	Losses. Add royalty losses from line 21 and rental real e	estate losse	s from lir	ne 22. Ei	nter to	tal losses her	e L	25 (4,656.)
26	Total rental real estate and royalty income or (los								
	here. If Parts II, III, and IV, and line 40 on page 2 do								
	Schedule 1 (Form 1040), line 5. Otherwise, include th	ıs amount	in the to	tal on li	ne 41	on page 2	.	26	-4,656.

Form **8889**

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

OMB No. 1545-0074

2023

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHAVANA BHADRIRAJU VENKATA N

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 478-43-2925

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for			
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	ズ Se	lf-only	☐ Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	_ · J	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3		3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4		0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5		3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6		3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7		0.
8	Add lines 6 and 7	8		3,850.
9	Employer contributions made to your HSAs for 2023			
10	Qualified HSA funding distributions			
11	Add lines 9 and 10	11		3,850.
12	Subtract line 11 from line 8. If zero or less, enter -0	12		0.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13		0.
D	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.			
Part	a separate Part II for each spouse.		HSAs,	
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a		10.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b		
С	Subtract line 14b from line 14a	14c		10.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15		10.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this			
	amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16		0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here			
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b		
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruct completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	ions b		
18	Last-month rule	18		
19	Qualified HSA funding distribution	19		
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20		
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21		

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return ${\tt BHAVANA\ BHADRIRAJU\ VENKATA\ N}$

Your taxpayer identification number 478-43-2925

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number		Qualified business income or (loss)
i				
ii				
iii				
iv				
2	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2		
3 4	Qualified business net (loss) carryforward from the prior year	3 (
5 6	Qualified business income component. Multiply line 4 by 20% (0.20)	6 4.	5	
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0	8 4.		
9	REIT and PTP component. Multiply line 8 by 20% (0.20)		9	1.
10	Qualified business income deduction before the income limitation. Add lines 5 an	1	10	1.
11	Taxable income before qualified business income deduction (see instructions)	11 72,399.		
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12 127.		
13	Subtract line 12 from line 11. If zero or less, enter -0	13 72,272.	44	1 4 4 5 4
14	Income limitation. Multiply line 13 by 20% (0.20)		14	14,454.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also the applicable line of your return (see instructions)		15	1.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than		16	(0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0-	nd 7. If greater than	17	(0.)