E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan	ı. 1–D	ec. 31, 2023, or other tax year beginning	,	20 See separate instructions.				
Your first name	and r	niddle initial Last na	me				Your ide	ntifying number
							(see instr	uctions)
RUTUJA RA	JEN	DRA PATI:	Ĺ				112-3	37-5367
Home address (numb	per and street). If you have a P.O. box, see ins	tructions.			•		Apt. no.
757 W FLI	NTL	OCK WAY						
City, town, or po	ost of	fice. If you have a foreign address, also compl	ete spaces below			State	Z	IP code
CHANDLER						AZ	8	35286
Foreign country	name	e Foreign	province/state/co	ounty		Foreign p	ostal code	e
Filing	\times	Single	IFS) 🗌 Qı	ualifyind	surviving spouse (QSS)	☐ Esta	te 🗌 Trust
Status		you checked the QSS box, enter the child's na		g perso	n is a child but not	your depe		
Check only one box.								
	۸+ ۵۰	ny time during 2023, did you: (a) receive (as a	(b) coll ox	vohongo or				
Digital Assets		rwise dispose of a digital asset (or a financial i					(D) Sell, ex	
Dependents						(4) Che	ck the box it	f qualifies for (see inst.):
(see instructions):		(N.E.)	(2) Dependent'		(4) 5	Child	tax credit	Credit for other
		(1) First name Last name	identifying numb	per	(3) Relationship to yo	u		dependents
If more than four							$\frac{\sqcup}{\sqcap}$	
dependents, see								
instructions and check here								
<u> </u>	1a	Total amount from Form(s) W-2, box 1 (see in	estructions)					154,069.
Income Effectively	b	Household employee wages not reported on	,				1b	134,003.
Connected	C	Tip income not reported on line 1a (see instru					1c	
With U.S.	d	Medicaid waiver payments not reported on F	,				1d	
Trade or	e	Taxable dependent care benefits from Form	` ,		,		1e	
Business	f	Employer-provided adoption benefits from F	· ·				1f	
	g	Wages from Form 8919, line 6					1g	
Attach Form(s) W-2,	h	Other earned income (see instructions) .					1h	
1042-S,	i	Reserved for future use			. 1i			
SSA-1042-S,	j	Reserved for future use					1j	
RRB-1042-S, and 8288-A	k	Total income exempt by a treaty from Schede	ule OI (Form 1040-	-NR), ite	m L,			
here. Also		line 1(e)			. 1k			
attach Form(s)	Z	Add lines 1a through 1h					1z	154,069.
1099-R if	2a	Tax-exempt interest 2a			ble interest		2b	1,051.
tax was	3a	Qualified dividends 3a			nary dividends		3b	284.
withheld.	4a	IRA distributions 4a			ble amount			
If you did not get a Form	5a	Pensions and annuities 5a			ble amount			
W-2, see	6	Reserved for future use						1 000
instructions.	7 8	Capital gain or (loss). Attach Schedule D (For Additional income from Schedule 1 (Form 10	, ,		•			1,020.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8. This is						-14,773. 141,651.
			•	_				141,001.
	10	Adjustments to income from Schedule 1 (Foincome	,.					
	11	Subtract line 10 from line 9. This is your adju						141,651.
	12	Itemized deductions (from Schedule A (For						,
		deduction (see instructions)						13,850.
	13a	Qualified business income deduction from Fo				_	3.	
	b	Exemptions for estates and trusts only (see in	nstructions)		. 13b			
	С	Add lines 13a and 13b					13c	8.
	14	Add lines 12 and 13c					14	13,858.
	15	Subtract line 14 from line 11. If zero or less, 6	enter -0 This is yo	our taxa	ble income		15	127,793.

Form 1040-NR (2023)										Page 2
Tax and	16	Tax (see instructions). Check if any	from For	m(s): 1 8	314 2 [4972	2 3			16	23,965.
Credits	17	Amount from Schedule 2 (Form 10	040), line	3						17	0.
	18	Add lines 16 and 17								18	23,965.
	19	Child tax credit or credit for other	depende	ents from Sched	ule 8812 (F	orm 104	10) .			19	
	20	Amount from Schedule 3 (Form 10	040), line	8						20	3.
	21	Add lines 19 and 20								21	3.
	22	Subtract line 21 from line 18. If ze	ro or less	s, enter -0						22	23,962.
	23a	Tax on income not effectively con-	nected w	rith a U.S. trade	or business	from					
		Schedule NEC (Form 1040-NR), lin	ne 15 .			.	23a				
	b	Other taxes, including self-employ			•	, ,					
		line 21				Г	23b			-	
	С	Transportation tax (see instruction	,			L	23c				
	d	Add lines 23a through 23c								23d	
	24	Add lines 22 and 23d. This is your		x						24	23,962.
Payments Payments	25	Federal income tax withheld from									
	a	Form(s) W-2				- t	25a	2	6 , 713.	-	
	b	Form(s) 1099				Г	25b			-	
	C	Other forms (see instructions) .				_	25c			054	26 712
	d	Add lines 25a through 25c								25d	26,713.
	e f	Form(s) 8805								25e 25f	
		Form(s) 1042-S								25g	
	g 26	2023 estimated tax payments and								25g 26	
	27	Reserved for future use				1	27			20	
	28	Additional child tax credit from Sc					28			1	
	29	Credit for amount paid with Form		•	,	- 1	29			1 1	
	30	Reserved for future use				- H	30				
	31	Amount from Schedule 3 (Form 10				Г	31			1 !	
	32	Add lines 28, 29, and 31. These a				-		dits .		32	
	33	Add lines 25d, 25e, 25f, 25g, 26, a								33	26,713.
Refund	34	If line 33 is more than line 24, sub								34	2,751.
	35a	Amount of line 34 you want refun	ded to y	ou. If Form 8888	3 is attache	d, check	k here		🗆	35a	2,751.
Direct deposit?	b	Routing number 3 2 5 0	7 0	7 6 0	c Type	: X	Checki	ng 🗌	Savings		
See instructions.	d	 									
	е	If you want your refund check ma	iled to ar	n address outsid	de the Unite	ed State	s not s	hown or	page 1,		
		enter it here.									
	36	Amount of line 34 you want applie	ed to you	ur 2024 estimat	ed tax .		36				
Amount	37	Subtract line 33 from line 24. This		-							
You Owe		For details on how to pay, go to w	•	-		tions .				37	
	38	Estimated tax penalty (see instruc					38				
Third	,	u want to allow another person to o	discuss ti			e instruc	tions.		es. Comp		low. 🗵 No
Party Designee	Desig			Phone					nal identif	cation	
Designee	name	penalties of perjury, I declare that I have		no.					er (PIN)		f my lmay ladge and
		penaities of perjury, I declare that I have they are true, correct, and complete. De									
Sign	Your	signature		Date	Your occu	ıpation			If the	e IRS s	ent you an Identity
Here		5.9.14.4.9				.pu					PIN, enter it here
					ENGINE	RR			(see	inst.)	
	Phone			Email address					l nervi		
Paid	Prepa	rer's name	Preparer'	's signature			Date		PTIN		Check if:
Preparer				PRIYA RAM	SAGAR G	UPTA	04/0	6/2024	P02082		Self-employed
Use Only		name GLOBAL TAXES L							Phone no. (678) 965-9522		
	Firm's	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's								IN 8	4-3171965

BAA

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

RUTUJA RAJENDRA PATIL

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 112-37-5367

Pai	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-14,773.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente		_	14 550
	1040. 1040-SR. or 1040-NR. line 8		10	-14,773.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03**

Your social security number

112-37-5367

Department of the Treasury Internal Revenue Service

RUTUJA RAJENDRA PATIL

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	t I Nonrefundable Credits	·		
1	Foreign tax credit. Attach Form 1116 if required		1	3.
2	Credit for child and dependent care expenses from Form 2441, Form 2441		2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	а		
b	Credit for prior year minimum tax. Attach Form 8801 6	b		
С	Adoption credit. Attach Form 8839	С		
d	Credit for the elderly or disabled. Attach Schedule R 6	d		
е	Reserved for future use	е		
f	Clean vehicle credit. Attach Form 8936	f		
g	Mortgage interest credit. Attach Form 8396	g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6	h		
i	Qualified electric vehicle credit. Attach Form 8834	i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	j		
k	Credit to holders of tax credit bonds. Attach Form 8912 6	k		
ı	Amount on Form 8978, line 14. See instructions 6	i e		
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6	m		
z	Other nonrefundable credits. List type and amount:			
	6	z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 104	0, 1040-SR, or		
	1040-NR, line 20		8	3.
		(CC	วทtını	ued on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136	12		
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

Your identifying number

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

OMB No. 1545-0074

RUTUJA RAJENDRA PATIL 112-37-5367 Enter **amount of income** under the appropriate rate of tax. See instructions. (d) Other (specify) Nature of Income (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c C 3 4 5 Real property income and natural resources royalties . . . 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings _____ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business 17 Add columns (f) and (g) of line 16 on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

SCHEDULE OI (Form 1040-NR)

Other Information

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information. Department of the Treasury Internal Revenue Service Answer all questions.

OMB No. 1545-0074

Attachment Sequence No. **7C**

Name sl	nown on Form 1040-NR				Your identifying number				
RUTU	JJA RAJENDRA PATIL				112-37-53	367			
Α	Of what country or countries w	vere you a citizen or nationa	al during the tax y	ear? INDIA					
В	In what country did you claim			oor? India					
С	Have you ever applied to be a	green card holder (lawful p	ermanent residen				⊠ No		
D	Were you ever:								
1.	A U.S. citizen?					☐ Yes	⊠ No		
2.	A green card holder (lawful per	rmanent resident) of the Un	ited States? .			☐ Yes	⊠ No		
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4,	for expatriation ru	les that apply to you.					
E	If you had a visa on the last of immigration status on the last of		•	you didn't have a visa, en	· ·				
F	Have you ever changed your value of the second of the seco	risa type (nonimmigrant sta e the date and nature of the	tus) or U.S. immig e change:	ration status?		☐ Yes	⊠ No		
G	List all dates you entered and	left the United States durin	g 2023. See instru	ictions.					
	Note: If you're a resident of C				ent intervals,				
	check the box for Canada or	Mexico and skip to item H	<u>1.</u> _.	\square Canada	Mexico				
	Date entered United States	Date departed United State	es	Date entered United State			d States		
	mm/dd/yy	mm/dd/yy		mm/dd/yy	r	nm/dd/yy			
Н	Give number of days (including 2021	, 2022	, an	d 2023 365	·				
I	Did you file a U.S. income tax	return for any prior year?.				⊠ Yes	☐ No		
	If "Yes," give the latest year ar	nd form number you filed:		1040NR					
J	Are you filing a return for a trust If "Yes," did the trust have a U.S. person, or receive a contraction	J.S. or foreign owner unde	r the grantor trus	t rules, make a distribution	or loan to a	∐ Yes	⊠ No □ No		
K	Did you receive total compens	•				☐ Yes	□ No No		
N.	If "Yes," did you use an alterna						□ No		
L	Income Exempt From Tax—If complete (1) through (3) below	you are claiming exempti	on from income	tax under a U.S. income					
1.	Enter the name of the country,	the applicable tax treaty art	icle, the number o	f months in prior years you	claimed the tre	eaty benefi	t, and the		
	amount of exempt income in the		-						
	(a) Cou	ntry	(b) Tax treaty art	icle (c) Number of month claimed in prior tax ye	- \.	ount of exe n current to	•		
	(e) Total. Enter this amount of	n Form 1040-NR line 1k D	o not enter it anv	where else on line 1					
2.	Were you subject to tax in a fo		=			Yes	No		
	Are you claiming treaty benefit					☐ Yes	⊠ No		
	If "Yes," attach a copy of the C		•						
М	Check the applicable box if:	, , , , , , , , , , , , , , , , , , , ,							
	This is the first year you are mouth a U.S. trade or business u								
2.	You have made an election in States as effectively connected	n a previous year that has	not been revoke	d, to treat income from re	al property loc	cated in th	ne United		

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Name(s) shown on return
RUTUJA RAJENDRA PATIL

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 13,242. 13,940. -698. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back -698. 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				(9)	With Soldrill (g)
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	3,940.	2,216.			1,724.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	500.	507.			-7.
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Scheo	dule(s) K-1	12	
13	Capital gain distributions. See the instructions				13	1.
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions				14	()
15	Net long-term capital gain or (loss). Combine lines 88 on the back	•			15	1,718.

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,020. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

112-37-5367

RUTUJA RAJENDRA PATIL

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
				instructions.		adjustment	with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	2,168.	2,379.			-211.
E*TRADE SECURITIES LLC	01/01/23	12/31/23	11,074.	11,561.			-487.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above is checked) or line 3 (if Box A)	al here and ince is checked), lir	lude on your ne 2 (if Box B	13 242	13 940			-698

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

(C) Short-term transactions not reported to you on Form 1099-B

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RUTUJA RAJENDRA PATIL

Social security number or taxpayer identification number 112-37-5367

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

1 (a) Description of property	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	3,940.	2,216.			1,724.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,724.

3,940.

2,216.

Attachment Sequence No. 12A Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RUTUJA RAJENDRA PATIL

Social security number or taxpayer identification number 112-37-5367

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- X (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

	not reported	to you on i c	JIII 1099-D				
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	500.	507.			-7.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 8b (if Box D abov above is checked), or line 10 (if Box	500.	507.			-7.		

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

	JJA RAJENDRA PATIL		112-37-5367							
Part										
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	Schedule	C . See	instru	ctions. If you a	re an in	dividual, rep	oort farm	
A [Did you make any payments in 2023 that would require you		Form(s) 1	0002 S	ap inc	etructions			as X No	
	f "Yes," did you or will you file required Form(s) 1099?									
	Physical address of each property (street, city, state, Zll			• •	· ·		· · ·		<u> </u>	
1a			<u>, </u>							
A	602, GENESIS TOWER GANDHINAGAR DOMBIVL	I EAS	T IN 4	21204	4					
В										
С	T (D) 0 5 1 1 1 1 1 1 1 1 1						_		1	
1b	Type of Property (from list below) 2 For each rental real estate properties above, report the number of fair				Fa	ir Rental Days	Pers	QJV		
Α	gersonal use days. Check the Q			Α		365		Days 0		
В	if you meet the requirements to			В		333				
С	qualified joint venture. See instru	uctions		С						
Туре	of Property:				l					
	Single Family Residence 3 Vacation/Short-Term Ren	ntal	5 Land		7	Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Roya	ılties	8	Other (descr	ibe)			
	•									
Incon	201	+		Α		Propertie B	es.		С	
3	Rents received	3			91.	В				
4	Royalties received	4			J					
Exper		+ •								
5 5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		2,0	44.					
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		2,5	14.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		3,4						
15	Supplies	15		2,3	41.					
16	Taxes	16								
17	Utilities	17		2,0						
18	Depreciation expense or depletion	18		3,1	26.					
19	Other (list)	19		1 - 1	<i>- - - - - - - - - -</i>					
20	Total expenses. Add lines 5 through 19	20		15,4	64.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must file Form 6198	21	_	-14,7	73					
22	Deductible rental real estate loss after limitation, if any,	-1		//						
~~	on Form 8582 (see instructions)	22	(-	14,77	۱٦)	()()
23a	Total of all amounts reported on line 3 for all rental prope	$\overline{}$		/ / /	23a	1	691.			,
b	Total of all amounts reported on line 4 for all royalty prop				23b					
c	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d	3	,126			
е	Total of all amounts reported on line 20 for all properties				23e		,464.			
24	Income. Add positive amounts shown on line 21. Do no		de any los	sses	·		. 24	_		
25	Losses. Add royalty losses from line 21 and rental real estat	e losse	s from lin	e 22. Er	nter to	tal losses here	e 25	5 (14,773.)
26	Total rental real estate and royalty income or (loss).	Combi	ne lines :	24 and	25. E	nter the resu	lt			
	here. If Parts II, III, and IV, and line 40 on page 2 do no						n			
	Schedule 1 (Form 1040), line 5. Otherwise, include this a	mount	in the tot	al on li	ne 41	on page 2	. 26	3	-14.773	

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023 Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RUTUJA RAJENDRA PATIL

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 112-37-5367

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ■ Self-only
 □ Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 3,850. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 5 3,850. 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 3,850. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 0. 7 8 8 3,850. 9 Employer contributions made to your HSAs for 2023 10 3,850. 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

BAA REV 03/07/24 PRO

Form **8995**

Department of the Treasury

Internal Revenue Service

Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on returnYour taxpayer identification numberRUTUJA RAJENDRA PATIL112-37-5367

Note. You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

1	(a) Trade, business, or aggregation name	(b) Taxpayer identification number	(c) Qualified business income or (loss)	
i				
ii				
iii				
iv				
v				
3 4	Total qualified business income or (loss). Combine lines 1i through 1v, column (c)	2 3 ()		
5	Qualified business income component. Multiply line 4 by 20% (0.20)		5	
6	Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions)	6 41.		
7	Qualified REIT dividends and qualified PTP (loss) carryforward from the prior year	7 (
8	Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-	8 41.		
9 10	REIT and PTP component. Multiply line 8 by 20% (0.20)		9 10	8.
11	Taxable income before qualified business income deduction (see instructions)	11 127,801.	10	0.
12	Enter your net capital gain, if any, increased by any qualified dividends (see instructions)	12 1,166.		
13	Subtract line 12 from line 11. If zero or less, enter -0			
14	Income limitation. Multiply line 13 by 20% (0.20)		14	25,327.
15	Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on the applicable line of your return (see instructions)		15	8.
16	Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0		16	(0.)
17	Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a zero, enter -0		17	(0.)