## coinbase

# Form 8949

Form 8949 shows details of each sale and exchange of digital currency transactions during the year. The form was designed for reporting realized capital gains and losses.

For US customers, Sells and Converts are the only taxable events that realize gains. Coinbase assumes a Send of crypto from coinbase.com to another wallet remains within the customer's control and thus does not constitute a taxable event. Sends are therefore not included in this report. Any customer who has sent crypto to another wallet from coinbase.com should recategorize these transactions before generating this report or revise the report to include all transactions that realized gains. This report does not include taxable events like income earned from Staking or Coinbase Earn. For final tax obligations, please consult your tax advisor.

Before you submit

## Add your Full Name and SSN on the form

You can fill this in at the top of the Form 8949.

#### Confirm cost basis method used: HIFO

All gains and losses appearing on this pre-filled form were calculated using HIFO (Highest in, First Out).

You can change your cost-basis method in Settings

#### Fill in missing transaction details

These rows will be highlighted red on the form. Please fill in:

- Date acquired column (b): the date you first bought the crypto
- $\circ~$  Cost basis column (e): the price at which you first bought the crypto

When you receive crypto from other exchanges or other Coinbase platforms like Coinbase Pro, Coinbase does have a record of the asset's original cost basis and/or date acquired. Totals (row 2) at the end of the form wil be calculated due to missing information.

IMPORTANT - PLEASE READ: By accessing this form, you acknowledge and agree that Coinbase is providing this pre-filled Form 8949 for informational purposes only, and that you are responsible for confirming the accuracy and completeness of the information set forth in the form before submitting it to the IRS. You can access the underlying transaction information that was used to pre-fill this form in the "Activity" tab on the main Taxes page. Based on current information available to Coinbase, general assumptions have been made by Coinbase that may not take into account potentially important considerations to specific taxpayers. Therefore, the information presented in this pre-filled Form 8949 may not be relevant to you or reflect your individual tax situation. You should always consult with your own legal and tax advisors, and you (not Coinbase) are solely responsible for any tax, tax penalties, or interest related to your tax returns.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

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Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

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(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	1276.865 AUCTION	07/26/2023	08/27/2023	5,490.52	15,024.72		(9,534.20)
	3.21109068 ETH	08/27/2023	09/26/2023	5,094.03	5,490.52		(396.49)
	6.1264009 ETH	04/03/2023	09/26/2023	9,718.83	Missing		(1,277.84)
	2.926 TRB	09/26/2023	09/27/2023	158.77	138.06		20.71
	9.373 TRB	09/26/2023	09/27/2023	508.60	442.25		66.35
	3.4 TRB	09/26/2023	09/27/2023	184.49	160.42		24.07
	3.4 TRB	09/26/2023	09/27/2023	184.49	160.42		24.07
	3.4 TRB	09/26/2023	09/27/2023	184.49	160.42		24.07
	3.4 TRB	09/26/2023	09/27/2023	184.49	160.42		24.07
	0.055 TRB	09/26/2023	09/27/2023	2.98	2.60		0.39
	50 TRB	09/26/2023	09/27/2023	2,713.12	2,359.17		353.95
	20 TRB	09/26/2023	09/27/2023	1,085.25	943.67		141.58
	16.6 TRB	09/26/2023	09/27/2023	900.76	783.24		117.51
	20 TRB	09/26/2023	09/27/2023	1,085.25	943.67		141.58
	6.249 TRB	09/26/2023	09/27/2023	339.09	294.85		44.24
nega	Totals. Add the amounts in col ative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	27,835.17	38,061.10		(10,225.94)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Name(s) shown on return

### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment Sequence No.

124

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Social security number or taxpayer identification number

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1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	20.608 TRB	09/26/2023	09/27/2023	1,118.24	972.35		145.89
	1.533 TRB	09/26/2023	09/27/2023	83.18	72.33		10.85
	152.998 TRB	09/26/2023	09/27/2023	8,302.05	7,218.96		1,083.09
	53.4 LINK	09/29/2023	10/20/2023	406.45	428.27		(21.81)
	184.09 LINK	09/29/2023	10/20/2023	1,401.19	1,474.37		(73.18)
	81.65 LINK	09/29/2023	10/20/2023	621.47	654.83		(33.36)
	150 LINK	09/29/2023	10/20/2023	1,141.86	1,201.35		(59.48)
	167.32 LINK	09/29/2023	10/20/2023	1,273.71	1,340.06		(66.35)
	2.76 LINK	09/29/2023	10/20/2023	21.00	22.10		(1.10)
	45.8 LINK	09/29/2023	10/20/2023	348.56	366.81		(18.25)
	2.76 LINK	09/29/2023	10/20/2023	21.00	22.10		(1.10)
	3.78 LINK	09/29/2023	10/20/2023	28.77	30.27		(1.51)
	50 LINK	09/29/2023	10/20/2023	380.52	400.45		(19.93)
	107.82 LINK	09/29/2023	10/20/2023	820.56	863.53		(42.97)
	30 LINK	09/29/2023	10/20/2023	228.37	240.27		(11.90)
	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is ked) ►	10,100.00	15,308.06	the basis as reported to the IRS, and enter a	888.89

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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2023 Attachment Sequence No.

124

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Social security number or taxpayer identification number

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	(-)		-			If you enter an amount in column (g), enter a code in	
1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	Co.) (Mo., day, yr.) disposed		Date sold or Proceeds disposed of (sales price)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	column (f). See the separate instructions.	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
			(c) Date sold or disposed of (Mo., day, yr.)			(f) Code(s) from instructions (g) Amount of adjustment	
	149.26 LINK	09/29/2023	10/20/2023	1,135.93	1,195.42		(59.49)
	37.56 LINK	09/29/2023	10/20/2023	285.85	300.82		(14.97)
	130.38 LINK	09/29/2023	10/20/2023	992.12	1,044.21		(52.09)
	2.76 LINK	09/29/2023	10/20/2023	21.00	22.10		(1.10)
	50 LINK	09/29/2023	10/20/2023	380.47	400.45		(19.98)
	107.44 LINK	09/29/2023	10/20/2023	817.56	860.48		(42.93)
	107.43 LINK	09/29/2023	10/20/2023	817.59	860.40		(42.81)
	1.89 LINK	09/29/2023	10/20/2023	14.39	15.14		(0.75)
	194.35 LINK	09/29/2023	10/20/2023	1,478.89	1,556.54		(77.65)
	50 LINK	09/29/2023	10/20/2023	380.57	400.45		(19.88)
	103.04 LINK	09/29/2023	10/20/2023	784.28	825.24		(40.96)
	100 LINK	09/29/2023	10/20/2023	761.14	800.90		(39.75)
	2.76 LINK	09/29/2023	10/20/2023	21.00	22.10		(1.10)
	203.79 LINK	09/29/2023	10/20/2023	1,550.73	1,632.15		(81.42)
	7.57 LINK	09/29/2023	10/20/2023	57.60	60.63		(3.02)
<b>2</b> n	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	9,499.14	9,997.04		(497.90)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
8.79 LINK	10/25/2023	11/03/2023	98.82	95.87		2.95
110.11 LINK	10/25/2023	11/03/2023	1,237.84	1,200.90		36.94
109.62 LINK	10/25/2023	11/03/2023	1,232.33	1,195.55		36.78
0.48 LINK	10/25/2023	11/03/2023	5.40	5.24		0.16
99.63 LINK	10/25/2023	11/03/2023	1,120.02	1,086.60		33.42
22.05 LINK	10/25/2023	11/03/2023	247.88	240.48		7.40
129.45 LINK	10/25/2023	11/03/2023	1,455.25	1,411.83		43.43
11.11 LINK	10/25/2023	11/03/2023	124.90	121.17		3.73
202.2 LINK	10/25/2023	11/03/2023	2,273.10	2,205.26		67.84
17.02 LINK	10/25/2023	11/03/2023	191.34	185.63		5.71
74.09 LINK	10/25/2023	11/03/2023	832.91	808.05		24.86
14.01 LINK	10/25/2023	11/03/2023	157.50	152.80		4.70
31.93 LINK	10/25/2023	11/03/2023	358.95	348.24		10.71
76.26 LINK	10/25/2023	11/03/2023	857.30	831.72		25.58
58.71 LINK	10/25/2023	11/03/2023	660.01	640.31		19.70
2 Totals. Add the amounts in colu negative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b> <b>DX C</b> above is chec	on your Schedule ox B above is ked) ►	10,000.00	10,529.63	the basis as reported to the IPS, and enter a	323.90

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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2023 Attachment Sequence No.

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	20.17 LINK	10/25/2023	11/03/2023	226.75	219.98		6.77
	15 LINK	10/25/2023	11/03/2023	168.63	163.60		5.03
	35 LINK	10/25/2023	11/03/2023	393.46	381.72		11.74
	15.2 LINK	10/25/2023	11/03/2023	170.88	165.78		5.10
	42.25 LINK	10/25/2023	11/03/2023	474.97	460.79		14.17
	70.74 LINK	10/25/2023	11/03/2023	795.25	771.51		23.73
	10.01 LINK	10/25/2023	11/03/2023	112.53	109.17		3.36
	58.43 LINK	10/25/2023	11/03/2023	656.86	637.26		19.60
	16.68 LINK	10/25/2023	11/03/2023	187.51	181.92		5.60
	63.36 LINK	10/25/2023	11/03/2023	712.28	691.03		21.26
	48.22 LINK	10/25/2023	11/03/2023	542.08	525.90		16.18
	11.62 LINK	10/25/2023	11/03/2023	130.63	126.73		3.90
	3.73 LINK	10/25/2023	11/03/2023	41.93	40.68		1.25
	58.51 LINK	10/25/2023	11/03/2023	657.76	638.13		19.63
	19.87 LINK	10/25/2023	11/03/2023	223.38	216.71		6.67
	Totals. Add the amounts in col legative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is cked) ►	0,101.00	5,330.91	) the basis as reported to the IPS, and enter a	163.98

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For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 37768Z

Form 8949 (2024)

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

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	()	-		1		If you enter an amount in column (g), enter a code in	
1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)					column (f). See the separate instructions.	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
		(Mo., day, yr.) disposed of	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) Code(s) from instructions (g) Amount of adjustment	
	8 LINK	10/25/2023	11/03/2023	89.93	87.25		2.68
	20.95 LINK	10/25/2023	11/03/2023	235.52	228.49		7.03
	367.46 ARB	11/03/2023	11/18/2023	368.38	393.72		(25.35)
	287.52 ARB	11/03/2023	11/18/2023	288.24	307.67		(19.43)
	447.27 ARB	11/03/2023	11/18/2023	448.39	479.28		(30.90)
	50.33 ARB	11/03/2023	11/18/2023	50.46	53.86		(3.40)
	40 ARB	11/03/2023	11/18/2023	40.10	42.83		(2.73)
	491.32 ARB	11/03/2023	11/18/2023	492.55	526.53		(33.99)
	393.36 ARB	11/03/2023	11/18/2023	394.34	420.92		(26.58)
	404.66 ARB	11/03/2023	11/18/2023	405.67	433.34		(27.67)
	47.32 ARB	11/03/2023	11/18/2023	47.44	50.64		(3.20)
	41.21 ARB	11/03/2023	11/18/2023	41.31	44.10		(2.78)
	752.59 ARB	11/03/2023	11/18/2023	754.47	805.32		(50.86)
	46.84 ARB	11/03/2023	11/18/2023	46.96	50.12		(3.17)
	96 ARB	11/03/2023	11/18/2023	96.24	102.73		(6.49)
<b>2</b> n	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if B	al here and include hecked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	3,799.97	4,026.79		(226.81)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

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► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No.

Department of the Treasury Internal Revenue Service

124

Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

**(B)** Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

			-			If you enter an amount in column (g), enter a code in	1
1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	422 ARB	11/03/2023	11/18/2023	423.05	451.57		(28.52)
	40 ARB	11/03/2023	11/18/2023	40.10	42.82		(2.72)
	96 ARB	11/03/2023	11/18/2023	96.24	102.73		(6.49)
	223.64 ARB	11/03/2023	11/18/2023	224.20	239.42		(15.22)
	1000 ARB	11/03/2023	11/18/2023	1,002.49	1,070.07		(67.57)
	1682.32 ARB	11/03/2023	11/18/2023	1,686.52	1,800.20		(113.68)
	64.37 ARB	11/03/2023	11/18/2023	64.53	68.88		(4.35)
	422 ARB	11/03/2023	11/18/2023	423.05	451.57		(28.52)
	179.74 ARB	11/03/2023	11/18/2023	180.19	192.46		(12.27)
	96 ARB	11/03/2023	11/18/2023	96.24	102.73		(6.49)
	96 ARB	11/03/2023	11/18/2023	96.24	102.73		(6.49)
	72.86 ARB	11/03/2023	11/18/2023	73.04	77.97		(4.92)
	996.58 ARB	11/03/2023	11/18/2023	999.07	1,066.41		(67.34)
	67.26 ARB	11/03/2023	11/18/2023	67.43	71.97		(4.55)
	422 ARB	11/03/2023	11/18/2023	423.05	451.57		(28.52)
<b>2</b>	Totals. Add the amounts in col negative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	5,895.44	6,293.08		(397.64)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**(C)** Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

	()	-	-	1	1	If you enter an amount in column (g), enter a code in	1
1						column (f). See the separate instructions.	
	(a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss) Subtract column (d) fror column (e) and combine the result with column (g)
	46.37 ARB	11/03/2023	11/18/2023	46.49	49.62		(3.13)
	135.26 ARB	11/03/2023	11/18/2023	135.60	144.74		(9.14)
	45.91 ARB	11/03/2023	11/18/2023	46.02	49.13		(3.10)
	70.29 ARB	11/03/2023	11/18/2023	70.47	75.22		(4.75)
	171.93 ARB	11/03/2023	11/18/2023	172.36	183.98		(11.62)
	118.4 ARB	11/03/2023	11/18/2023	118.70	126.70		(8.00)
	40.14 ARB	11/03/2023	11/18/2023	40.24	42.95		(2.71)
	785.05 ARB	11/03/2023	11/18/2023	787.01	840.06		(53.05)
	1.73 ARB	11/03/2023	11/18/2023	1.73	1.85		(0.12)
	429.53 ARB	11/03/2023	11/18/2023	430.60	459.63		(29.03)
	171.11 ARB	11/03/2023	11/18/2023	171.54	183.10		(11.56)
	244.91 ARB	11/03/2023	11/18/2023	245.52	262.07		(16.55)
	41.95 ARB	11/03/2023	11/18/2023	42.05	44.89		(2.83)
	108.89 ARB	11/03/2023	11/18/2023	109.16	116.52		(7.36)
	171.94 ARB	11/03/2023	11/18/2023	172.37	183.99		(11.62)
ne	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	2,589.85	2,764.43		(174.57)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**(C)** Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

-				1		If you enter an amount in column (g), enter a code in	
1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	96 ARB	11/03/2023	11/18/2023	96.24	102.70		(6.46)
	151.29 ARB	11/03/2023	11/18/2023	151.67	161.89		(10.22)
	45.45 ARB	11/03/2023	11/18/2023	45.56	48.63		(3.07)
	55.91 ARB	11/03/2023	11/18/2023	56.05	59.82		(3.77)
	19 ARB	11/03/2023	11/18/2023	19.05	20.33		(1.28)
	111.75 ARB	11/03/2023	11/18/2023	112.03	119.57		(7.54)
	1407.91 ARB	11/03/2023	11/18/2023	1,411.42	1,506.56		(95.14)
	213.95 ARB	11/03/2023	11/18/2023	214.48	228.94		(14.46)
	1542.46 ARB	11/03/2023	11/18/2023	1,546.31	1,650.54		(104.23)
	240.93 TIA	11/18/2023	11/20/2023	1,636.63	1,583.00		53.63
	140.3 TIA	11/18/2023	11/20/2023	953.87	921.83		32.04
	83.68 TIA	11/18/2023	11/20/2023	568.92	549.81		19.11
	36.31 TIA	11/18/2023	11/20/2023	246.86	238.57		8.29
	42.99 TIA	11/18/2023	11/20/2023	292.28	282.46		9.82
	58 TIA	11/18/2023	11/20/2023	394.33	381.08		13.25
	Totals. Add the amounts in col legative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is cked) ►		7,855.73	) the basis as reported to the IRS, and enter a	(110.02)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

12A

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number o	r taxpayer identification	number
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Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

1

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

🖾 (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

	(-)		-			If you enter an amount in column (g), enter a code in	
1						column (f). See the separate instructions.	
	(a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	76 TIA	11/18/2023	11/20/2023	516.71	499.35		17.36
	59.49 TIA	11/18/2023	11/20/2023	404.46	390.87		13.59
	13.51 TIA	11/18/2023	11/20/2023	91.85	88.77		3.09
	15 TIA	11/18/2023	11/20/2023	101.98	98.56		3.43
	28 TIA	11/18/2023	11/20/2023	190.37	183.97		6.40
	88 TIA	11/18/2023	11/20/2023	598.29	578.19		20.10
	24.61 TIA	11/18/2023	11/20/2023	167.32	161.70		5.62
	4.39 TIA	11/18/2023	11/20/2023	29.85	28.82		1.03
	32 TIA	11/18/2023	11/20/2023	217.56	210.04		7.52
	13 TIA	11/18/2023	11/20/2023	88.38	85.33		3.05
	45 TIA	11/18/2023	11/20/2023	305.95	295.37		10.57
	41 TIA	11/18/2023	11/20/2023	278.75	269.12		9.63
	107.01 TIA	11/18/2023	11/20/2023	727.54	702.40		25.14
	36 TIA	11/18/2023	11/20/2023	244.76	236.30		8.46
	13.21 TIA	11/18/2023	11/20/2023	89.81	86.71		3.10
ne	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is cked) ►		3,915.48	the basis as reported to the IPS, and enter	138.09

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**X** (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

	()			1		If you enter an amount in column (g), enter a code in	r
1						column (f). See the separate instructions.	
	(a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss) Subtract column (d) fror column (e) and combine the result with column (g)
	20.79 TIA	11/18/2023	11/20/2023	141.35	136.46		4.88
	17 TIA	11/18/2023	11/20/2023	115.58	111.59		3.99
	39 TIA	11/18/2023	11/20/2023	265.15	255.99		9.16
	26 TIA	11/18/2023	11/20/2023	176.77	170.66		6.11
	116 TIA	11/18/2023	11/20/2023	788.66	761.40		27.25
	110 TIA	11/18/2023	11/20/2023	747.87	722.02		25.85
	44 TIA	11/18/2023	11/20/2023	299.15	288.81		10.34
	73 TIA	11/18/2023	11/20/2023	496.31	479.16		17.15
	52 TIA	11/18/2023	11/20/2023	353.54	341.32		12.22
	118 TIA	11/18/2023	11/20/2023	802.26	774.53		27.72
	47 TIA	11/18/2023	11/20/2023	319.54	308.50		11.04
	58 TIA	11/18/2023	11/20/2023	394.33	380.70		13.63
	42 TIA	11/18/2023	11/20/2023	285.55	275.68		9.87
	81.41 TIA	11/18/2023	11/20/2023	553.49	534.36		19.13
	97.22 TIA	11/18/2023	11/20/2023	660.98	638.14		22.84
ne	Totals. Add the amounts in col egative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	6,400.51	6,179.32		221.19

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return

Department of the Treasury Internal Revenue Service

Social security number or taxpayer identification number

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Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

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You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
74.8 TIA	11/18/2023	11/20/2023	508.55	490.97		17.57
19.93 TIA	11/18/2023	11/20/2023	135.50	130.82		4.68
23.81 TIA	11/18/2023	11/20/2023	161.88	156.28		5.59
13.35 TIA	11/18/2023	11/20/2023	90.76	87.63		3.14
77.32 TIA	11/18/2023	11/20/2023	525.68	507.52		18.17
9.82 TIA	11/18/2023	11/20/2023	66.76	64.46		2.31
20.76 TIA	11/18/2023	11/20/2023	141.14	136.27		4.88
948478 SYLO	11/20/2023	11/30/2023	2,789.08	2,847.79		(58.72)
578111 SYLO	11/20/2023	11/30/2023	1,699.98	1,734.04		(34.06)
664 SYLO	11/20/2023	11/30/2023	1.95	1.99		(0.04)
65491 SYLO	11/20/2023	11/30/2023	192.58	196.44		(3.86)
813768 SYLO	11/20/2023	11/30/2023	2,392.95	2,440.89		(47.94)
133 SYLO	11/20/2023	11/30/2023	0.39	0.40		(0.01)
1198714 SYLO	11/20/2023	11/30/2023	3,524.92	3,595.53		(70.62)
126683 SYLO	11/20/2023	11/30/2023	372.52	379.98		(7.46)
2 Totals. Add the amounts in can negative amounts). Enter each to D, line 1b (if Box A above is checked), or line 3 (if I	tal here and include checked), <b>line 2</b> (if <b>E</b>	on your Schedule <b>Iox B</b> above is	12,604.66	12,771.01		(166.36)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**X** (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

						If you enter an amount in column (g), enter a code in	
1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with
							column (g)
	614845 SYLO	11/20/2023	11/30/2023	1,808.00	1,844.22		(36.22)
	31200 SYLO	11/20/2023	11/30/2023	91.75	93.58		(1.84)
	4681 SYLO	11/20/2023	11/30/2023	13.76	14.04		(0.28)
	10000 SYLO	11/20/2023	11/30/2023	29.41	29.99		(0.59)
	35509 SYLO	11/20/2023	11/30/2023	104.42	106.51		(2.09)
	6628 SYLO	11/20/2023	11/30/2023	19.49	19.29		0.20
	12000 SYLO	11/20/2023	11/30/2023	35.29	34.92		0.36
	771867 SYLO	11/20/2023	11/30/2023	2,269.74	2,315.21		(45.47)
	5331 SYLO	11/20/2023	11/30/2023	15.68	15.52		0.16
	160503 SYLO	11/20/2023	11/30/2023	471.97	467.12		4.85
	12000 SYLO	11/20/2023	11/30/2023	35.29	34.92		0.36
	631 SYLO	11/20/2023	11/30/2023	1.86	1.84		0.02
	427.16 STX	12/01/2023	12/01/2023	336.95	334.07		2.88
	222.3 STX	12/01/2023	12/01/2023	175.35	173.85		1.50
	410.85 STX	12/01/2023	12/01/2023	324.08	321.31		2.77
ne	Totals. Add the amounts in col gative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	5,733.03	5,806.41		(73.38)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**X** (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

						If you enter an amount in column (g), enter a code in	
l	<b>(a)</b> Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis.	column (f). See the separate instructions. (f)	(h) Gain ar (lasa)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	See the <b>Note</b> below and see Column (e) in the separate instructions	Code(s) from instructions (g) Amount of adjustment	Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	686.23 STX	12/01/2023	12/01/2023	541.31	536.68		4.63
	4.5 STX	12/01/2023	12/01/2023	3.55	3.52		0.03
	394.9 STX	12/01/2023	12/01/2023	311.50	308.84		2.66
	895.54 STX	12/01/2023	12/01/2023	706.42	700.38		6.04
	48.03 STX	12/01/2023	12/01/2023	37.89	37.56		0.32
	740.96 STX	12/01/2023	12/01/2023	584.48	579.48		5.00
	685.52 STX	12/01/2023	12/01/2023	540.75	536.13		4.62
	77.29 STX	12/01/2023	12/01/2023	60.97	60.45		0.52
	179.71 STX	12/01/2023	12/01/2023	141.76	140.55		1.21
	835.58 STX	12/01/2023	12/01/2023	659.12	653.48		5.63
	648.7 STX	12/01/2023	12/01/2023	511.70	507.33		4.37
	429.9 STX	12/01/2023	12/01/2023	339.11	336.21		2.90
	926.45 STX	12/01/2023	12/01/2023	730.80	724.55		6.25
	670.53 STX	12/01/2023	12/01/2023	528.92	524.40		4.52
	1081.19 STX	12/01/2023	12/01/2023	852.86	845.57		7.29
neç	Totals. Add the amounts in col gative amounts). Enter each tota D, line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	6,551.13	6,495.13		56.01

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

12A

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number o	r taxpayer identification	number
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Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

1

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**(C)** Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

				1		If you enter an amount in column (g), enter a code in	
<b>1</b> (E	<b>(a)</b> Description of property xample: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	1152.61 STX	12/01/2023	12/01/2023	909.20	901.42		7.77
	796.69 STX	12/01/2023	12/01/2023	628.44	623.07		5.37
	256.57 STX	12/01/2023	12/01/2023	202.39	200.66		1.73
	430.95 STX	12/01/2023	12/01/2023	339.94	337.03		2.91
	335.63 STX	12/01/2023	12/01/2023	264.75	262.49		2.26
	70.66 STX	12/01/2023	12/01/2023	55.74	55.26		0.48
	662.08 STX	12/01/2023	12/01/2023	522.26	517.79		4.46
	710.2 STX	12/01/2023	12/01/2023	560.22	555.43		4.79
	201.58 STX	12/01/2023	12/01/2023	159.01	157.65		1.36
	441.7 STX	12/01/2023	12/01/2023	348.42	345.44		2.98
	635.56 STX	12/01/2023	12/01/2023	501.34	497.05		4.29
	279.22 STX	12/01/2023	12/01/2023	220.25	218.37		1.88
	356.34 STX	12/01/2023	12/01/2023	281.09	278.68		2.40
	441.16 STX	12/01/2023	12/01/2023	347.99	345.02		2.98
	392.05 STX	12/01/2023	12/01/2023	309.25	306.61		2.64
negati	tals. Add the amounts in col ve amounts). Enter each tota , line 1b (if Box A above is ch checked), or line 3 (if Bo	al here and include necked), <b>line 2</b> (if <b>B</b>	on your Schedule ox <b>B</b> above is	5,650.28	5,601.98		48.30

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

<b>1</b> (a) Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	(f) you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
399.68 STX	12/01/2023	12/01/2023	315.27	312.58		2.70
295.47 STX	12/01/2023	12/01/2023	233.07	231.08		1.99
600.32 STX	12/01/2023	12/01/2023	473.54	469.49		4.05
111.63 STX	12/01/2023	12/01/2023	88.06	87.30		0.75
725.14 STX	12/01/2023	12/01/2023	572.00	567.11		4.89
3.93 STX	12/01/2023	12/01/2023	3.10	3.07		0.03
496.07 STX	12/01/2023	12/01/2023	391.31	387.96		3.35
10.79 SOL	04/03/2023	12/28/2023	1,068.87	Missing		849.13
0.569 SOL	04/03/2023	12/28/2023	56.37	Missing		44.78
74.9 SOL	04/03/2023	12/28/2023	7,419.68	Missing		5,894.34
0.969 SOL	04/03/2023	12/28/2023	95.99	Missing		76.26
1.975 SOL	04/03/2023	12/28/2023	195.65	Missing		155.42
3.04 SOL	04/03/2023	12/28/2023	301.15	Missing		239.24
3.091 SOL	04/03/2023	12/28/2023	306.20	Missing		243.25
4.666 SOL	04/03/2023	12/28/2023	462.22	Missing		367.20
2 Totals. Add the amounts in conegative amounts). Enter each tot: D, line 1b (if Box A above is conchecked), or line 3 (if B	al here and include hecked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is ked) ►	11,002.47	4,095.10	he basis as reported to the IBS, and enter a	7,887.37

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

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► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 ▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 124

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

**(B)** Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

X (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

1	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment	(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	100 SOL	04/03/2023	12/28/2023	10,024.94	Missing		7,988.44
	6639.9 ALEPH	12/28/2023	12/28/2023	1,064.11	1,057.72		6.39
	136.1 ALEPH	12/28/2023	12/28/2023	21.81	21.68		0.13
	31.7 ALEPH	12/28/2023	12/28/2023	5.08	5.05		0.03
	34.6 ALEPH	12/28/2023	12/28/2023	5.54	5.51		0.03
	437.8 ALEPH	12/28/2023	12/28/2023	70.16	69.74		0.42
	549.5 ALEPH	12/28/2023	12/28/2023	88.06	87.53		0.53
	12861.1 ALEPH	12/28/2023	12/28/2023	2,061.11	2,048.74		12.37
	3651.2 ALEPH	12/28/2023	12/28/2023	585.14	581.63		3.51
	20000 ALEPH	12/28/2023	12/28/2023	3,205.19	3,185.95		19.24
	909 ALEPH	12/28/2023	12/28/2023	145.68	144.80		0.87
	4930.4 ALEPH	12/28/2023	12/28/2023	790.14	785.40		4.74
	9414.3 ALEPH	12/28/2023	12/28/2023	1,508.73	1,499.67		9.06
	946 ALEPH	12/28/2023	12/28/2023	151.61	150.70		0.91
	113.5 ALEPH	12/28/2023	12/28/2023	18.19	18.07		0.12
	Totals. Add the amounts in col negative amounts). Enter each tota D, line 1b (if Box A above is cl checked), or line 3 (if Bo	al here and include hecked), <b>line 2</b> (if <b>B</b> ox <b>C</b> above is chec	on your Schedule ox B above is ked) ►	10,140.40	11,698.68	the basis as reported to the IRS, and enter a	8,046.80

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

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► Go to www.irs.gov/Form8949 for instructions and the latest information.

2023 Attachment Sequence No.

124

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructio long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

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(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

**(C)** Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss

	(a) escription of property mple: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the <b>Note</b> below and see Column (e) in the separate instructions	column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment		(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	11.2 ALEPH	12/28/2023	12/28/2023	1.79	1.78			0.01
	1072.3 ALEPH	12/28/2023	12/28/2023	171.85	170.71			1.14
	80 ALEPH	12/28/2023	12/28/2023	12.82	12.73			0.09
	400 ALEPH	12/28/2023	12/28/2023	64.10	63.68			0.42
10	63.8197506 RARI	04/03/2023	12/31/2023	1,750.91	Missing			(89.49)
<ul> <li>2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ►</li> </ul>				2,001.48	2,089.31			(87.83)

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Attachment Sequence No. 12A	
•	

Form 8949 (2024)	2
Name(s) shown on return	Social security number or taxpayer identification number

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instruc Part II For short-term transactions, see page 1.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you are required to report these transactions on Form 8949 (see instructions).

You must check Box D. E. or F below. Check only one box. If more than one box applies for your long-term transactions. complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

**(E)** Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS Adjustment, if any, to gain or loss

**(F)** Long-term transactions not reported to you on Form 1099-B

			ba to you on i	0	° -	If you enter an am	ount in column (g),	
1						enter a code in column (f). See the separate instructions. (f) Code(s) from instructions (g) Amount of adjustment		
•	<b>(a)</b> Description of property (Example: 100 sh. XYZ Co.)	<b>(b)</b> Date acquired (Mo., day, yr.)	<b>(c)</b> Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	and see Column (e)			(h) Gain or (loss). Subtract column (d) from column (e) and combine the result with column (g)
	0.0002494 RARI	03/28/2022	12/31/2023	<0.01	<0.01			(0.00)
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box D above is checked), line 2 (if Box E above is checked), or line 3 (if Box F above is checked) ▶			<0.01	<0.01			(0.00)	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.