

PRIMERICA SHAREHOLDER SERVICES
PO BOX 534485
PITTSBURGH, PA 15253-4485

05148 PFSAL008
#BWNDBJW
#DSS3282LC78#
SRIHARSHA DEVABATTINA
TOD 11-16-2021 SUBJECT TO PSS TOD RULES
8137 CHATHAM MANOR BLVD
APT 3203
ORLANDO FL 32821

Dear Shareholder,

We recognize that tax preparation can be complicated as you navigate through the annual process for tax filing. For your convenience, we have added a frequently asked question (FAQ) guide located at <https://primerica.impress-net.com/forms/taxguide.pdf>.

For tax advice concerning your unique tax situation, we encourage you to speak to your tax advisor. Neither Primerica Shareholder Services nor PFSI Representatives may give tax advice.

If you have questions or need additional information, please call our Customer Service Center at 1-800-544-5445. Client Service Representatives are available to assist you Monday through Friday between 8:00 a.m. and 8:00 p.m. ET.

Sincerely,

Primerica





Recipient's Name and Address:
#BWNDBJW
#DSS3282LC78#
SRIHARSHA DEVABATTINA
TOD 11-16-2021 SUBJECT TO PSS TOD RULES
8137 CHATHAM MANOR BLVD
APT 3203
ORLANDO FL 32821

2023 FORM 1099-DIV
Dividends and Distributions
Copy B for Recipient

RECIPIENT'S TIN
***_**_1381

For additional information, please call:
1-800-544-5445

CORRECTED (If Checked)

Payer's Name: Franklin Income Class A		Payer's TIN: 06-1186249	Fund & Account Number: FKIQX - *****1483
1a. Total ordinary dividends	\$25.48	1b. Qualified dividends	\$3.40
2b. Unrecap. Sec. 1250 gain		2c. Section 1202 gain	
2e. Section 897 ordinary dividends		2f. Section 897 capital gain	
4. Federal income tax withheld			
7. Foreign tax paid		5. Section 199A dividends	
12. Exempt-interest dividends		9. Cash liquidation distributions	
		13. Specified private activity bond interest dividends	
		2a. Total capital gain distributions	
		2d. Collectibles (28%) gain	
		3. Nondividend distributions	
		6. Investment expenses	
		11. FATCA filing requirement	
		14. State	FL
		15. State identification no	
		16. State income tax withheld	

FORM 1099-DIV (Keep for your records)

Department of the Treasury - Internal Revenue Service

Form 1099-DIV contains income distributions from the account(s) owned by you in 2023.

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.





2023 FORM 1099-B
Proceeds From Broker and Barter
Exchange Transactions
 Copy B for Recipient

RECIPIENT'S TIN
 ***-**-1381

FATCA Filing Requirement

For additional information, please call:
1-800-544-5445

Recipient's Name and Address:
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Section 1: Short-term transactions for which basis is reported to the IRS - Report on Form 8949, Part I, with Box A checked.

(1a) Description Shares	(1b) Date Acquired	(1c) Date Sold or Disposed	Share Price	(1d) Gross Proceeds (less commissions)	(1e) Cost or Other Basis	(1g) Wash Sale Loss Disallowed	(4) Federal Income Tax Withheld	(14) State / (15) State ID Number	(16) State Income Tax Withheld	CORRECTED (if checked)
(1a) Description (Payer's Name) Franklin Income Class A				Payer's TIN 06-1186249	CUSIP Number 353496490	(3) Check if a QOF	(5) Check if a Noncovered Security		Fund & Account Number FKIQX - *****1483	
261.172	Various	07/28/2023	\$2.31	\$603.31	\$633.87			FL		
SECTION 1 TOTALS										
				\$603.31	\$633.87					

Section 3: Long-term transactions for which basis is reported to the IRS - Report on Form 8949, Part II, with Box D checked.

(1a) Description Shares	(1b) Date Acquired	(1c) Date Sold or Disposed	Share Price	(1d) Gross Proceeds (less commissions)	(1e) Cost or Other Basis	(1g) Wash Sale Loss Disallowed	(4) Federal Income Tax Withheld	(14) State / (15) State ID Number	(16) State Income Tax Withheld	CORRECTED (if checked)
(1a) Description (Payer's Name) Franklin Income Class A				Payer's TIN 06-1186249	CUSIP Number 353496490	(3) Check if a QOF	(5) Check if a Noncovered Security		Fund & Account Number FKIQX - *****1483	
1.645	12/10/2021	06/30/2023	\$2.28	\$3.75	\$3.99	\$0.24		FL		
160.507	Various	07/28/2023	\$2.31	\$370.77	\$389.53			FL		
SECTION 3 TOTALS										
				\$374.52	\$393.52					

Department of the Treasury - Internal Revenue Service
 (Keep for your records)

This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

