



Building Health Savings™  
 15 West Scenic Pointe Drive, Suite 100  
 Draper, UT 84020

If you have any questions, please call  
 866-212-4729. Your account information is also  
 available at [www.myhealthequity.com](http://www.myhealthequity.com).

Swathi Thodime  
 1912 Sw Nottingham Ave  
 Bentonville, AR 72713

**Health Savings Account**  
 Annual Statement for 2023  
 Account Number: 24667619  
 Printed: 03/25/2024

This information is being furnished to you as a summary of your account for tax filing purposes. If you transferred or rolled over funds from another institution during 2023, any prior transactions will not be reflected in this report. Any additional 2023 contributions that you make before April 15, 2024 will be reported to you and the IRS on Form 5498-SA. If any of the information below does not agree with your records, please contact HealthEquity Inc. immediately at 866-212-4729.

<b>Market Value of account as of January 1, 2023</b>	<b>\$0.00</b>
Rollovers and Transfers during 2023	\$0.00
• Transfers from another custodian	\$0.00
• Rollovers from another custodian	\$0.00
<b>2023 Total Contributions</b>	<b>\$4,600.00</b>
• By your employer or by you via salary reduction	\$2,000.00
• By you directly to HealthEquity Inc.	\$2,600.00
• Excess contributions withdrawn for tax year 2023	\$0.00
<b>2022 Contributions made during 2023</b>	<b>\$0.00</b>
<b>2023 Distributions and Interest</b>	<b>(\$3,688.28)</b>
• Distributions	(\$3,689.14)
• Fees charged	\$0.00
• Interest earned	\$0.86
<b>Net Investment Gains or (Losses) during 2023</b>	<b>\$0.00</b>
• Market value of investments 1/1/2023	\$0.00
• Net funds invested during 2023	\$0.00
• Net Investment Gains or (Losses) during 2023	\$0.00
• Market value of investments 12/31/2023	\$0.00
<b>Market Value of account as of December 31, 2023</b>	<b>\$911.72</b>
<b>Total 2023 Contributions to Date</b>	<b>\$4,600.00</b>
• 2023 Contributions made during 2023 (from above)	\$4,600.00
• 2023 Contributions made during 2024 to Date	\$0.00
<b>Allowable 2023 Contributions as defined by the IRS</b>	
• Individual Coverage	\$3,850.00
• Family Coverage	\$7,750.00
• Catch-up Contribution for Members 55 and Older	\$1,000.00

Note: This is not an official tax document and will not be sent to the IRS. We provide this document to help you manage your contributions.