Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	1.01.01.00				
Submi	ssion Identification Number (SID)				
Taxpaye	r's name	Social securi	ty numl	per	
SRAV	YYA PEDDI	739-02	-424	9	
Spouse'	s name	Spouse's soo	ial seci	urity number	r
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	vear vou a	re au	thorizina.	.)
	whole dollars only on lines 1 through 5.	your your		unonzing.	'/
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	157	,932.
2	Total tax		2		,250.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	37	,363.
4	Amount you want refunded to you		4	9	,113.
_5	Amount you owe		5		
Part	II Taxpayer Declaration and Signature Authorization (Be sure you get and I	кеер а сор	y of y	our retu	rn)
my known return (to send for any Agent t paymer authoriz paymer busines taxes to personal	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmatic my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejudelay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U or initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account induit of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at 1-888-353-4537. Payment cancellation requised days prior to the payment (settlement) date. I also authorize the financial institutions involved in the part of the payment (settlement) below is my signature for the income tax return (original or amended) I and identification number (PIN) below is my signature for the income tax return (original or amended) I and i	e are the amitter, or electro- ection of the to S. Treasury a cated in the to to debit the the authoriz- uests must be processing or ayment. I fur	ounts for the counts of the co	rom the incturn original ssion, (b) the designated paration so to the tothis according to the thin the	come tax tor (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
	yer's PIN: check one box only				
X		my PINI 2	4 2	2 4 9	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř En		digits, but er all zeros	asiny
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.				
Your s	ignature ▶ Date ▶ _				
Spous	e's PIN: check one box only				
	I authorize to enter or generate	my PIN			as my
	ERO firm name	_	ter five	digits, but	ao my
	signature on the income tax return (original or amended) I am now authorizing.	do	n't ente	r all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am n if you are entering your own PIN and your return is filed using the Practitioner PIN meth below.				
Spous	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part	Certification and Authentication — Practitioner PIN Method Only				
ERO's	EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ent	6 0	8 2 7	1
		Don't cill	J. UII 20		
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income to the tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In	itting this retu	urn in a	accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To I	Oo So			

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040	•	artment of the Treasury—Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in th	is space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ling			, 20		See se	parate i	nstruc	tions.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity n	umber
SRAVYA			PEDD	I							739	02	424	9
	pouse's	s first name and middle initial	Last nar											ty number
		er and street). If you have a P.O. box, see	instruction	ons.				P	pt. no.	- 1				Campaign
580 RUTI						T 0.		7:0			Check h			your want \$3
		ice. If you have a foreign address, also co	mplete sp	paces belo	ow.	Sta		ZIP c			•	٠.		ecking a
LIVERMO						CA		945			box bel			ange
Foreign countr	y name			oreign pr	ovince/state/	count	У	Foreig	n postal c	ode	your tax	or refu	_	Spouse
Filing Status	s X	Single					Head of he	ouseh	old (HOH	——↓ H)				
_		Married filing jointly (even if only o	ne had ir	ncome)						,				
Check only one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	rina spol	use (C	QSS)			
one box.	If v	you checked the MFS box, enter the	name o	f vour sc	ouse. If voi	ı che	, ,		0 1	`	,	ld's na	me if tl	he
		ialifying person is a child but not you			•									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	l, award, or	payn	nent for prope	rty or	services); or (b) sell,			
Assets		nange, or otherwise dispose of a dig											s 🗵	⊴ No
Standard	Son	neone can claim:	pendent	: 🔲	Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien								
Age/Blindnes	s You	: Were born before January 2, 1	959 [Are bli	nd Sp	ouse	: Was bor	n befo	re Janua	ary 2,	1959	☐ Is	blind	
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4) Check t	he bo	x if quali	fies for (see inst	tructions):
If more	(1) First name Last name			``	number		to you	ı CI		ax cre	edit	Credit fo	r other c	dependents
than four									[
dependents,									[
see instruction and check	5								[
here														
Income	1a	Total amount from Form(s) W-2, b	•		,						1a		201	,927.
Attach Form(s)	b	Household employee wages not re	•								1b			
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions	s)						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d			
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 88	839, line 29						1f			
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g			
W-2, see	h	Other earned income (see instruct	,					· ·			1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>li</u>						001	0.05
	Z	Add lines 1a through 1h	. ; ·		· · ·						1z		201	,927.
Attach Sch. B	2a	· —	2a				axable interest				2b			
if required.	<u>3a</u>		3a				rdinary divide				3b			
Standard	4a		4a				axable amoun				4b			
Deduction for—	5a	-	5a				axable amoun				5b			
Single or Married filing	6a	,	6a				axable amoun	t			6b			
separately,	C	If you elect to use the lump-sum e				•	,]			
\$13,850 Married filing	7	Capital gain or (loss). Attach Schedule D if required. If not required, check here							7			-005		
jointly or Qualifying	8	Additional income from Schedule	•								8			<u>,995.</u>
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9		<u>157</u>	,932.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-	_						11			<u>,932.</u>
If you checked	12	Standard deduction or itemized				-					12		13_	<u>,850.</u>
any box under Standard	13	Qualified business income deduct									13			
Deduction, see instructions.	14	Add lines 12 and 13									14			,850. 082
COO II IOU UUUI IOI IO.	15	Suptract line 1/1 from line 11 If zer	n or less	antar	II Ibio io v	OUR t	avabla incom				15	1	1 /1 /1	(197)

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): 1 881	4 2 4972	з 🗌		16	27,980.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	27,980.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	27,980.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	270.
	24	Add lines 22 and 23. This is	your total tax					24	28,250.
Payments	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				25a 35	7,143		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	220		
	d	Add lines 25a through 25c						25d	37,363.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	37,363.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	9,113.
	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	3 is attached, chec	k here	. 🗆	35a	9,113.
Direct deposit?	b	Routing number 1 1 1	0 0 0 6	1 4	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 8 6 5	2 0 3 8	0 1					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	_	-		38		07	
Third Party		you want to allow another							
Designee		,	•				omplete	below.	⊠ No
_ co.gcc	De	esignee's		Phone			onal iden		_
	na	me		no.		num	ber (PIN)		
Sign		ider penalties of perjury, I declare the							, ,
Here		lief, they are true, correct, and com	ipiete. Declaration (I	sed on all informati			, ,
	Yo	our signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					 SOFTWARE E	NGTNEER		e inst.)	in, enter it nere
See instructions.	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation		If ti	ne IRS se	nt your spouse an
Keep a copy for your records.		,	g				Ide		ection PIN, enter it here
	Ph	one no. (660)528-878	2	Email address	P.SRAVYA93	@GMAIL.COM	1		
Daid	Pr	eparer's name	Preparer's signat	ture		Date	PTIN		Check if:
Paid	SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/26/2024	P0208	32703	Self-employed
Preparer		m's name GLOBAL TA					<u>' </u>		(678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			n's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

SRAVYA PEDDI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 739-02-4249

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes			0.
2 a	Alimony received		. 2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C			
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			-44,247.
6	Farm income or (loss). Attach Schedule F		. 6	
7	Unemployment compensation		. 7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
C	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f 2	52.	
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		. 9	252.
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and on Fo	orm	
	1040, 1040-SR, or 1040-NR, line 8			-43,995.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

SCHEDULE 2 (Form 1040)

16

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SRAVYA PEDDI 739-02-4249 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 220. 12 Net investment income tax. Attach Form 8960 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)
Schedule 2 (Form 1040) 2023

16

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b		
	Additional tax on HSA distributions. Attach Form 8889	17c 50.	-	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17 g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	50.
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe	s. Enter here and		
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	270.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

2023 Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your social security number

SRA	JYA PEDDI						739-	-02-424	49	
Par	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use	Schedule							
	Did you make any payments in 2023 that would require you									No
В	If "Yes," did you or will you file required Form(s) 1099? .							🗆	Yes 🗌	No
1a	Physical address of each property (street, city, state, ZII	P code))							
Α	TADITHOTA RAJAHMUNDRY ANDHRA PRADESH I	IN 53	3103							
В										
С										
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair	rental a	and		Fa	ir Rental Days		sonal Use Days	Q	JV
Α	personal use days. Check the Q			Α		365		0		
В	if you meet the requirements to f qualified joint venture. See instru			В						<u> </u>
С	quannea joint venture. dee matre	actionis.	'	С						
Туре	of Property:									
1	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Land			Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (desc	ribe)			
						Properti				
Incor	ne.	-		Α		В			С	
3	Rents received	3								
4	Royalties received	4								
	nses:	+ - +								
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7								
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11								
12	Mortgage interest paid to banks, etc. (see instructions)	12		20,6	35.					
13	Other interest	13		,-						
14	Repairs	14								
15	Supplies	15								
16	Taxes	16		18,1	57.					
17	Utilities	17								
18	Depreciation expense or depletion	18		5,4	55.					
19	Other (list)	19								
20	Total expenses. Add lines 5 through 19	20		44,2	47.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If									
	result is a (loss), see instructions to find out if you must file Form 6198	21	_	44,2	47.					
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (44,24	7.)	()()
23a	Total of all amounts reported on line 3 for all rental prope	erties			23a					
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b					
С	Total of all amounts reported on line 12 for all properties				23c	20	,635			
d	Total of all amounts reported on line 18 for all properties				23d	5	,455			
е	Total of all amounts reported on line 20 for all properties				23e	44	,247			
24	Income. Add positive amounts shown on line 21. Do not	t includ	e any los	ses			. 2	4		
25	Losses. Add royalty losses from line 21 and rental real estate	e losses	s from line	e 22. Eı	nter to	tal losses her	e 2	5 (44,2	47.)
26	Total rental real estate and royalty income or (loss).	Combir	ne lines 2	24 and	25. E	nter the resu	ult			
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar	t apply	to you,	also e	nter th	nis amount d	on	6	-44,	247.

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment

Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRAVYA PEDDI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 739-02-4249

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 0. 7 8 8 Employer contributions made to your HSAs for 2023 9 10 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Total distributions you received in 2023 from all HSAs (see instructions) 14a 252. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 252. 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 252. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 50. Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

SRAVYA PEDDI

739-02-4249

Part	Additional Medicare Tax on Medicare Wages				
1	Medicare wages and tips from Form W-2, box 5. If you have more than one				
	Form W-2, enter the total of the amounts from box 5	1	224,427.		
2	Unreported tips from Form 4137, line 6	2			
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4	224,427.		
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately \$125,000				
	Single, Head of household, or Qualifying surviving spouse \$200,000	5	200,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0			6	24,427.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).				
	Part II			7	220.
Part	Additional Medicare Tax on Self-Employment Income				
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you				
	had a loss, enter -0	8			
9	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately \$125,000				
	Single, Head of household, or Qualifying surviving spouse \$200,000	9			
10	Enter the amount from line 4	10			
11	Subtract line 10 from line 9. If zero or less, enter -0	11			
12	Subtract line 11 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0				
Doub	go to Part III			13	
Part	,	Con	npensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14				
45	(see instructions)	14			
15	Enter the following amount for your filing status:				
	Married filing jointly				
	- ' -	15			
16	Single, Head of household, or Qualifying surviving spouse \$200,000 Subtract line 15 from line 14. If zero or less, enter -0			16	
	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin			10	
17	Enter here and go to Part IV			17	
Part l	V Total Additional Medicare Tax	• •		17	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lin	ne 11	(Form 1040-SS		
	filers, see instructions), and go to Part V			18	220.
Part	Withholding Reconciliation				2201
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form				
	W-2, enter the total of the amounts from box 6	19	3,474.		
20	Enter the amount from line 1	20	224,427.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax				
	withholding on Medicare wages	21	3,254.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Addi	itiona	l Medicare Tax		
	withholding on Medicare wages			22	220.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation	from	Form W-2, box		
	14 (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu	ıde th	nis amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c ((Form	1040-SS filers,		
	see instructions)			24	220

State and Local Income Tax Refund Worksheet

State and local taxes paid in 2022 or prior years and refunded in 2023

Name(s) Shown on Return Social Security Number 739-02-4249 SRAVYA PEDDI Part I State and Local Income Tax Refunds from 2022 Tax Returns 1 (f) (a) (b) (d) (e) (g) (c) State Refund Estimated Extension Total Refund Refund Amount Tax Paid **Payments Payments** Allocated to Allocated to or Local After and Column (c) Column (d) Code 12/31/2022 Withholding CA 4,020. 11,861. Totals . 4,020. 11,861. Refund allocated to tax paid after 12/31/2022. Total line 1 columns (f) and (g). (Include net tax paid after 12/31/2022 on Schedule A, line 5a.) Part II Recovery Amount The recovery amount is the state and local income tax deducted in 2022 refunded in 2023. Total state and local income tax deduction from line 5a of your 2022 Schedule A Part III Recovery Exclusion The recovery exclusion is the part of the recovery amount which did not reduce tax in 2022. Recovery exclusion from sales tax deduction, SALT limitation and standard deduction: a Allowable itemized deductions, from 2022 Schedule A, line 17 32,573. **b** Allowable itemized deductions, refigured by excluding recovery amount: (1) Refigured state and local tax deduction (Schedule A, line 5a): (c) Refigured deduction. Larger of (a) or (b) 32,573. 12,950. 32,573. 4,020. Recovery exclusion from negative taxable income. If 2022 taxable income was negative, enter here as a positive number, else enter zero. 9 Recovery exclusion from alternative minimum tax. If no alternative minimum tax (AMT) in 2022 enter zero. If did pay AMT in 2022, enter amt from line 24 10 Recovery exclusion from unused tax credits. If no unused credits in 2022, enter zero. If there were unused credits in 2022, enter amount from line 35. 11 Part IV Taxable Refund The recovery amount less the recovery exclusion is a taxable refund. Total taxable refunds from 2021 or prior tax returns. Total line 36 column (d). 13 14 **Total taxable refunds.** Add lines 12 and 13. Enter here and on Schedule 1, line 1 . .

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name 739-02-4249 SRAVYA PEDDI Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 157680 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ Spouse's/RDP's PIN: check one box only **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > ____ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

2023 California Resident Income Tax Return

540

API

ATTACH FEDERAL RETURN

739-02-4249 PEDD SRAVYA PEDDI 23

580 RUTH WAY

LIVERMORE CA 94550

03-07-1993

		Enter y	vour county at time of filing (see instructions)
ĕ	\odot	ALA	AMEDA
enc		If your	r address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not,	enter below your principal/physical residence address at the time of filing.
Be		Street a	address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.
Principal Residence	•		Apt. no.sec. no.
inc	•		
Ψ.		City	State ZIP code
	ledow		
		If you	ur California filing status is different from your federal filing status, check the box here
40	4	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Cingle 4 Head of household (with qualifying payon). Con instructions
Filing Status	•		Single 4 Head of household (with qualifying person). See instructions.
Sta	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
ling			only one spouse/RDP had income).
正			See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	<u> </u>		Wallied/NDF filling Separately. Effet Spouse 3/NDF 3 33N of Trink above and full fiather field.
	6	If sor	meone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
$\overline{}$	Fo	r line 7	7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S	7		onal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
ion	-		2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. \bigcirc 7 1 X \$144 = \bigcirc \$
Exemptions	8		1: If you (or your spouse/RDP) are visually impaired, enter 1;
Хе	_		th are visually impaired, enter 2. See instructions
ш	9		or: If you (or your spouse/RDP) are 65 or older, enter 1; th are 65 or older, enter 2. See instructions
		וו טטנו	
			REV 01/21/24 PRO

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You	ır naı	me: PE	DDI			Your SSN o	or ITIN:	739-02	2-4249				
	10	Dependents	: Do n	not include y Dependent 1	ourself or you	ır spouse/RD	P. Depend	dent 2			Dependent 3		
		First Name	•				• Depend	uoni L			Берениен о		
SI		Last Name	•				•						
Exemptions		SSN. See					•						
Ехеп		instructions Dependent relationshi	s				•						
		to you											
	Tota												
	11	Exemption	amo	unt: Add line	7 through line	e 10. Transfei	this amou	unt to line 3	32	① 1	1 \$	14	<u> 4</u>
	12	State wage Form(s) W	es fron 7-2. bo	m your federa	al 	• 1	2		201927 .0	0			
	13							140-SR lin	e 11 •	13		157932	. 00
	14	California	adjust	ments – sub	tractions. Ente	er the amount	from Sch	edule CA (540),			252	. 00
a)	15	Subtract li	ne 14	from line 13.	. If less than z	ero, enter the	result in p	arenthese				157680	.00
Taxable Income	16	California	adjust	ments – addi	itions. Enter th	ne amount fro	m Schedu	le CA (540		15			.00
lble Ir									•			157680	
Таха	17		,	-					art II, line 30; 0R	17)		13/000	. 00
	18	Enter the larger of	You	ır California s	standard dedu	ction shown	below for y	your filing	status:	Į			
				-	_	-							
	10	Cubtraat li	If M	arried/RDP fili		the box on lin	e 6 is checke	-	ee instructions •	,		5363	. 00
	19	If less than	ie io izero,	, enter -0	. Tills is your i				•	19		152317	. 00
						[
	31	Tax. Check			Tay T	ahla	X Tay [Data Schoo	lulo				
		1471. 011001	the b	ox if from:	Tax T			Rate Sched				10818	00
	32	Exemption	credi	ts. Enter the	FTB 3	8800	FTB	3803 AGI is more	······•• e than			10818	. 00
Тах	32	Exemption	credi	ts. Enter the	FTB 3	8800	FTB	3803 AGI is more				144	_00
Тах	32 33	Exemption \$237,035,	credi see ir	ts. Enter the astructions	FTB 3	8800	FTB a	3803 AGI is more	······•• e than	32			
Tax		Exemption \$237,035, Subtract li	credi see ir ne 32	ts. Enter the astructions from line 31.	FTB 3	8800 • [line 11. If you ero, enter -0-	FTB a	3803 AGI is more	e than •	32		144	_00
Тах	33	Exemption \$237,035, Subtract li Tax. See in	credi see in ne 32 struct	ts. Enter the nstructions from line 31.	FTB 3 amount from If less than z the box if fron	8800 • [line 11. If you ero, enter -0-	FTB or rederal A	3803	e than	32		144	.00
	33 34 35	Exemption \$237,035, Subtract li Tax. See ir Add line 3	credi see in ne 32 struct 3 and	ts. Enter the estructions from line 31. tions. Check line 34	amount from If less than z the box if fron	8800	FTB of the state o	3803	e than FTB 5870A	32 33 34 35		144	- 00 - 00 - 00
	33 34 35 40	Exemption \$237,035, Subtract li Tax. See in Add line 3:	credition of the credit	ts. Enter the astructions	amount from If less than z the box if fron	8800	FTB or rederal A	3803 AGI is more	FTB 5870A	32 33 34 35		144	-00 -00 -00
Special Credits Tax	33 34 35	Exemption \$237,035, Subtract li Tax. See ir Add line 3	credi see in ne 32 struct 3 and able C	ts. Enter the nstructions from line 31. tions. Check line 34	amount from If less than z the box if fron	ero, enter -0-	FTB of the state o	3803 AGI is more	e than FTB 5870A	32 33 34 35 40 43		144	- 00 - 00 - 00

You	r nar	ne:	PEDDI	Your SSN or ITIN:	739-02-4249				
S	45	To cl	aim more than two credits, see instru	uctions. Attach Schedule	P (540)	• 45			. 00
Credit	46	Nonr	refundable Renter's Credit. See instru	octions		• 46			. 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		47			. 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		48		10674	. 00
	64	A 14	and a Minimum Too Attack Oak and	- D (C40)		• 64			. 00
xes	61		native Minimum Tax. Attach Schedul	,					
Other Taxes	62		tal Health Services Tax. See instruction						- 00
ਰੋ	63	Othe	r taxes and credit recapture. See inst	ructions		63			. 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 64		10674	. 00
	71	Califo	ornia income tax withheld. See instru	ictions		• 71		16256	. 00
	72	2023	B California estimated tax and other p	ayments. See instruction	18	• 72			. 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		• 73			. 00
ents	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions		• 74			. 00
Payments	75	Earn	ed Income Tax Credit (EITC). See ins	tructions		• 75			. 00
	76	Youn	ng Child Tax Credit (YCTC). See instru	uctions		• 76			. 00
	77		er Youth Tax Credit (FYTC). See instri						. 00
	78	Add	line 71 through line 77. These are yo	ur total payments.				16256	. 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.		ax obligati	O _00		
ISR Penaltv	92	See	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instruct	overage is qualifying heal		• ×			
	•	Indiv	ridual Shared Responsibility (ISR) Pe	enalty. See instructions .	• 92		_ 00		
en.	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	93		16256	. 00
Overpaid Tax/Tax Due	94 95	Payn	Tax balance. If line 91 is more than least after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,	9495		16256	. 00
erpaid T	96	Indiv	ridual Shared Responsibility Penalty I ract line 93 from line 92.	Balance. If line 92 is mor	e than line 93,	9596			. 00
õ	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	97		5582	. 00
		REV	/ 01/21/24 PRO						

175 3103234

Form 540 2023 **Side 3**

our nar	ne:	PEDDI	Your SSN or ITIN:	739-02-4249			
ඉ 98	Amo	unt of line 97 you want applied to yo	ur 2024 estimated tax		• 98	0	. 00
جة 56 ك	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract due. If line 95 is less than line 64, sut	line 98 from line 97		• 99	5582	. 00
`` 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		. 00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	• 401		. 00
	Rare	and Endangered Species Preservation	on Voluntary Tax Contribu	ution Program	• 403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	d	• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	y Tax Contribution Fund .		• 406		. 00
	Emer	gency Food for Families Voluntary Ta	ax Contribution Fund	• • • • • • • • • • • • • • • • • • • •	• 407		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	• 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		_ 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	r Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	Purchase		• 423		. 00
	Prote	ect Our Coast and Oceans Voluntary	Tax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	ibution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunt	ary Tax Contribution Fun	d	438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	ion Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	145. This is your total co	ntribution	• 110		. 00

REV 01/21/24 PRO

Amount You Owe	r nan 111	PEDDI Your SSN or ITIN: 739-02-4249 AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111 Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	113	Interest, late return penalties, and late payment penalties
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 ● 115 5582 .00
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type Account number Account number Savings Account number Savings The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
_		 Routing number Checking Savings Account number 117 Direct deposit amount 00
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

REV 01/21/24 PRO

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Your name:	PEDDI	Your SSN or ITIN:	739-02-4249

IMPORTANT: See the instructions to find out if you should attach a copy of your complete federal tax return. Our privacy notice can be found in annual tax booklets or online. Go to ftb.ca.gov/privacy to learn about our privacy policy statement, or go to ftb.ca.gov/forms and search for 1131 to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code 948 when instructed. Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Spouse's/RDP's signature (if a joint tax return, both must sign) Your signature Date Your email address. Enter only one email address. Preferred phone number 6605288782 Sign Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge) Here SYAM PRIYA RAM SAGAR GUPTA TALLAM It is unlawful to forge a Firm's name (or yours, if self-employed) PTIN spouse's/ P02082703 GLOBAL TAXES LLC RDP's signature. Firm's address ● Firm's FEIN Joint tax 843171965 245 ROONEY CT E BRUNSWICK NJ 08816 return? See instructions. × Do you want to allow another person to discuss this tax return with us? See instructions..... Yes No Print Third Party Designee's Name Telephone Number

REV 01/21/24 PRO

TAXABLE YEAR

2023 California Adjustments — Residents

CA (540)

lm	Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.								
Na	Name(s) as shown on tax return SSN or ITIN								
SI	RAVYA PEDDI			739024249					
Pa Se	rt I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions					
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a		• V /	•					
	b Household employee wages not reported on federal Form(s) W-2	•	•	•					
	c Tip income not reported on line 1a 1c	•	•	•					
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•					
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•					
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•					
	g Wages from federal Form 8919, line 6 1g	•	•	•					
		0	•	•					
	i Nontaxable combat pay election. See instructions1i			•					
	z Add line 1a through line 1i1z	201927	•	•					
	Taxable interest. a • 2b	•	•	•					
	Ordinary dividends. See instructions. a 3b	•	•	•					
4	IRA distributions. See instructions. a 4b			• F					
5	Pensions and annuities. See instructions. a • 5b	•	•	•					
6	Social security benefits. a • 6b	•	•						
	Capital gain or (loss). See instructions 7	•	•	•					
_		(Form 1040)							
1	Taxable refunds, credits, or offsets of state and local income taxes	0	0						
2	a Alimony received. See instructions 2a	•		•					
3	Business income or (loss). See instructions 3	•	•	•					
	Other gains or (losses)	•	•	•					
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	● -44247	•	•					
6	Farm income or (loss)	0	•	•					
7	Unemployment compensation	•	• V A						

ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	В	Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a	•	()			•
b Gambling	•	OT	•		
c Cancellation of debt			•		
d Foreign earned income exclusion from federal Form 2555	•	()			•
e Income from federal Form 8853 8e	•				•
f Income from federal Form 8889	•	252	•	252	
g Alaska Permanent Fund dividends8g	•				
h Jury duty pay8h					
i Prizes and awards	•				
j Activity not engaged in for profit income 8j	•				
k Stock options8k					•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 8I	•				
m Olympic and Paralympic medals and USOC prize money8n					
n IRC Section 951(a) inclusion			0		■ F
o IRC Section 951A(a) inclusion80	•		•		
p IRC Section 461(I) excess business loss adjustment 8p	•		•		•
q Taxable distributions from an ABLE account 8q					
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•				
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d 8s	•	()			
Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•				
u Wages earned while incarcerated8u	•				
z Other income. List type and amount.					
● 8z	•		ledow		•

DO NOT MAIL

Section B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	В	Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	252	•	252	•
b1 Disaster loss deduction from form FTB 3805V 9b1		\mathbf{O}	•	AA	
b2 NOL deduction from form FTB 3805V 9b2			•		
b3 NOL deduction from form FTB 3805Z, 3807, or 3809			•		
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	157932	•	252	•
Section C – Adjustments to Income rom federal Schedule 1 (Form 1040)					
11 Educator expenses	•		•		
2 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•		•		•
3 Health savings account deduction	•		•		
4 Moving expenses. Attach form FTB 3913. See instructions	•				•
5 Deductible part of self-employment tax. See instructions	•		•		V /
6 Self-employed SEP, SIMPLE, and qualified plans16	•				
7 Self-employed health insurance deduction. See instructions	•		•		F
18 Penalty on early withdrawal of savings18	•				
9 a Alimony paid19a	•				•
b Recipient's: SSN ●					
Last Name					
20 IRA deduction	•		•		•
1 Student loan interest deduction21	•				•
22 Reserved for future use					
23 Archer MSA deduction	•				

REV 01/21/24 PRO

DO NOT MAIL

ection C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)	В	Subtractions See instructions	C Additions See instructions
Other adjustments: a Jury duty pay	•				
b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•	OT	•	ΙΔΙ	•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 24 j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
z Other adjustments. List type and amount. 24z	•	FC	•		•
Total other adjustments. Add line 24a through line 24z	•		•		F •
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	157932	•	252	•

REV 01/21/24 PRO

DO NOT MAIL

Pa	rt II Adjustments to Federal Itemized Deductions				
Che	ck the box if you did NOT itemize for federal but will iter	nize	for California		
			Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C Additions See instructions
	dical and Dental Expenses See instructions.	V			_
1	Medical and dental expenses •	1			
2	Enter amount from federal Form 1040 or 1040-SR, line 11 157932	2			
3	Multiply line 2 by 7.5% (0.075) • 11845	3			
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0		•		•
Tax	es You Paid		17624	17624	
5	a State and local income tax or general sales taxes.	.5a	• 17634	• 17634	
	b State and local real estate taxes	.5b	•		
	c State and local personal property taxes	.5c	•		
	d Add line 5a through line 5c	.5d	17634		
	e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C	i	10000	17634	• 7634
6	Other taxes. List type	6	•	•	•
7	Add line 5e and line 6	.7	10000	17634	7634
	erest You Paid a Home mortgage interest and points reported to you on federal Form 1098	.8a	•		•
	b Home mortgage interest not reported to you on federal Form 1098	.8b	•		•
	c Points not reported to you on federal Form 1098.	.8c	•		•
	d Reserved for future use	.8d			
	e Add line 8a through line 8c	.8e	•	•	•
9	Investment interest	.9	•	•	•
10	Add line 8e and line 9	10	•	•	•
			OT	МАІ	REV 01/21/24 PRO

DO NO I WAIL

Part II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))		Ibtractions e instructions	C	Additions See instructions
Gifts to Charity						
11 Gifts by cash or check 11	•				•	
12 Other than by cash or check	•	OT	•		•	
13 Carryover from prior year	•		•		•	1
14 Add line 11 through line 13	•		•		•	
Casualty and Theft Losses 15 Casualty or theft loss(es) (other than net qualified disaste losses). Attach federal Form 4684. See instructions15			•		•	
Other Itemized Deductions						
16 Other—from list in federal instructions 16	•		•		•	
17 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C 17	•	10000	•	17634	•	7634
18 Total. Combine line 17 column A less column B plus c	olumn	C			18	0
Job Expenses and Certain Miscellaneous Deductions						
19 Unreimbursed employee expenses: job travel, union do Attach federal Form 2106 if required. See instructions	ies, jo	education, etc.	19			
20 Tax preparation fees		•	20			
21 Other expenses: investment, safe deposit box, etc. List type			21	0		
22 Add line 19 through line 21			22	0		
23 Enter amount from federal Form 1040 or 1040-SR, line 11		157932			F	
24 Multiply line 23 by 2% (0.02). If less than zero, enter 0			24	3159		
25 Subtract line 24 from line 22. If line 24 is more than lin	e 22,	enter 0			25	0
26 Total Itemized Deductions. Add line 18 and line 25					26	0
27 Other adjustments. See instructions. Specify.				•	⁾ 27	
28 Combine line 26 and line 27					28	0
29 Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately			. \$237,035 . \$355,558	?		
Yes. Complete the Itemized Deductions Worksheet in t	he ins	tructions for Schedule CA	(540), line 2	9	29	0
30 Enter the larger of the amount on line 29 or your star Single or married/RDP filling separately. See inst Married/RDP filling jointly, head of household, or of Transfer the amount on line 30 to Form 540, line 18.	uction ualifyi	sng surviving spouse/RDP	\$5,363 \$10,726	A	30	5363

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040	•	artment of the Treasury—Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in th	is space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ling			, 20		See se	parate i	nstruc	tions.
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity n	umber
SRAVYA			PEDD	I							739	02	424	9
	pouse's	s first name and middle initial	Last nar											ty number
		er and street). If you have a P.O. box, see	instruction	ons.				P	pt. no.	- 1				Campaign
580 RUTI						T 0.		7:0			Check h			your want \$3
		ice. If you have a foreign address, also co	mplete sp	paces belo	ow.	Sta		ZIP c			•	٠.		ecking a
LIVERMO						CA		945			box bel			ange
Foreign countr	y name			oreign pr	ovince/state/	count	У	Foreig	n postal c	ode	your tax	or refu	_	Spouse
Filing Status	s X	Single					Head of he	ouseh	old (HOH	——↓ H)				
_		Married filing jointly (even if only o	ne had ir	ncome)						,				
Check only one box.		Married filing separately (MFS)		,			☐ Qualifying	surviv	rina spol	use (C	QSS)			
one box.	If v	you checked the MFS box, enter the	name o	f vour sc	ouse. If voi	ı che	, ,		0 1	`	,	ld's na	me if tl	he
		ialifying person is a child but not you			•									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	l, award, or	payn	nent for prope	rty or	services); or (b) sell,			
Assets		nange, or otherwise dispose of a dig											s 🗵	⊴ No
Standard	Son	neone can claim:	pendent	: 🔲	Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien								
Age/Blindnes	s You	: Were born before January 2, 1	959 [Are bli	nd Sp	ouse	: Was bor	n befo	re Janua	ary 2,	1959	☐ Is	blind	
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4) Check t	heck the box if qualifies for (see instruc				tructions):
If more		irst name Last name		``	number		to you	.	Child t	ax cre	edit	Credit fo	r other c	dependents
than four									[
dependents,									[
see instruction and check	5								[
here														
Income	1a	Total amount from Form(s) W-2, b	•		,						1a		201	,927.
Attach Form(s)	b	Household employee wages not re	•								1b			
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions	s)						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d			
1099-R if tax	е	Taxable dependent care benefits from Form 2441, line 26								1e				
was withheld.	f	Employer-provided adoption bene	fits from	Form 88	839, line 29						1f			
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g			
W-2, see	h	Other earned income (see instruct	,					· ·			1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>li</u>						001	0.05
	Z	Add lines 1a through 1h	. ; ·		· · ·						1z		201	,927.
Attach Sch. B	2a	· —	2a				axable interest				2b			
if required.	<u>3a</u>		3a				rdinary divide				3b			
Standard	4a		4a				axable amoun				4b			
Deduction for—	5a	-	5a				axable amoun				5b			
Single or Married filing	6a	,	6a				axable amoun	t			6b			
separately,	C]					
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche		•						. L	7			-005
jointly or Qualifying	8	Additional income from Schedule	•								8			<u>,995.</u>
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9		<u>157</u>	,932.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-	_						11			<u>,932.</u>
If you checked	12	Standard deduction or itemized				-					12		13_	<u>,850.</u>
any box under Standard	13	Qualified business income deduct									13			
Deduction, see instructions.	14	Add lines 12 and 13									14			,850. 082
COO II IOU UUUI IOI IO.	15	Suptract line 1/1 from line 11 If zer	n or less	antar	II Ibio io v	OUR t	avabla incom				15	1	1 /1 /1	(197)

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	n(s): 1 881	4 2 4972	з 🗌		16	27,980.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	27,980.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	27,980.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	270.
	24	Add lines 22 and 23. This is	your total tax					24	28,250.
Payments	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				25a 35	7,143		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	220		
	d	Add lines 25a through 25c						25d	37,363.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	3, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	37,363.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	9,113.
	35a	Amount of line 34 you want	refunded to you	u. If Form 8888	3 is attached, chec	k here	. 🗆	35a	9,113.
Direct deposit?	b	Routing number 1 1 1	0 0 0 6	1 4	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 8 6 5	2 0 3 8	0 1					
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37	
	38	Estimated tax penalty (see in	_	-		38		07	
Third Party		you want to allow another							
Designee		,	•				omplete	below.	⊠ No
_ co.gcc	De	esignee's		Phone			onal iden		_
	na	me		no.		num	ber (PIN)		
Sign		ider penalties of perjury, I declare the							, ,
Here		lief, they are true, correct, and com	ipiete. Declaration (I	sed on all informati			, ,
	Yo	our signature		Date Your occupation					nt you an Identity IN, enter it here
Joint return?					 SOFTWARE E		e inst.)	in, enter it nere	
See instructions.	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupation		If ti	ne IRS se	nt your spouse an
Keep a copy for your records.		,	g				Ide		ection PIN, enter it here
	Ph	one no. (660)528-878	2	Email address	P.SRAVYA93	@GMAIL.COM	1		
Daid	Pr	eparer's name	Preparer's signat	ture		Date	PTIN		Check if:
Paid	SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	01/26/2024	P0208	32703	Self-employed
Preparer		m's name GLOBAL TA					<u>' </u>		(678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816			n's EIN	84-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

SRAVYA PEDDI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 739-02-4249

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes			0.
2 a	Alimony received		. 2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C			
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			-44,247.
6	Farm income or (loss). Attach Schedule F		. 6	
7	Unemployment compensation		. 7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
C	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f 2	52.	
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		. 9	252.
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here and on Fo	orm	
	1040, 1040-SR, or 1040-NR, line 8			-43,995.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-bas	is government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
a	Jury duty pay (see instructions)		-	
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit		-	
С	Nontaxable amount of the value of Olympic and Paralympic medals			
اہ	and USOC prize money reported on line 8m		-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Ent			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

SCHEDULE 2 (Form 1040)

16

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SRAVYA PEDDI 739-02-4249 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment, Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17... 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 Total additional social security and Medicare tax, Add lines 5 and 6 . . . 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 Household employment taxes. Attach Schedule H 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10 11 11 220. 12 Net investment income tax. Attach Form 8960 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14 Interest on the deferred tax on gain from certain installment sales with a sales price 15 15

Recapture of low-income housing credit. Attach Form 8611

For Paperwork Reduction Act Notice, see your tax return instructions.

(continued on page 2)
Schedule 2 (Form 1040) 2023

16

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

17	Other additional taxes:					
а	Recapture of other credits. List type, form number, and amount:					
		17a				
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b				
С	Additional tax on HSA distributions. Attach Form 8889	17c	50.			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d				
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e				
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f				
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g				
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h				
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i				
j	Section 72(m)(5) excess benefits tax	17j				
k	Golden parachute payments	17k				
I	Tax on accumulation distribution of trusts	17 I				
m	Excise tax on insider stock compensation from an expatriated corporation	17m				
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n				
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0				
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p				
q	Any interest from Form 8621, line 24	17q				
z	Any other taxes. List type and amount:					
		17z				
18	Total additional taxes. Add lines 17a through 17z			18		50.
19	Reserved for future use			19		
20	Section 965 net tax liability installment from Form 965-A	20				
21	Add lines 4, 7 through 16, and 18. These are your total other tax on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. E	nter here and	21	:	270.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Attachment

2023 Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Your social security number

SRA	VYA PEDDI						739-	02-424	9		
Par	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	rty, use S	Schedule								
Α		e any payments in 2023 that would require you to file Form(s) 1099? See instructions									
В	If "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Y	'es 🗌 No		
1a	Physical address of each property (street, city, state, ZIF	P code)									
Α	TADITHOTA RAJAHMUNDRY ANDHRA PRADESH I	IN 533	3103								
В											
С											
1b	Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair	rental a	nd		Fa	ir Rental Days		nal Use ays	Use QJV		
Α	personal use days. Check the Q				365		0				
В	if you meet the requirements to file as qualified joint venture. See instructions										
С	quaimed joint venture. Gee institu	actions.		С							
Type	of Property:										
1	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Land			Self-Rental					
2	Multi-Family Residence 4 Commercial		6 Royalties 8 Other (descri			ribe)					
						Properti					
Inco	me:			Α		В			С	_	
3	Rents received	3								_	
4	Royalties received	4								_	
	nses:	+ +								_	
5	Advertising	5									
6	Auto and travel (see instructions)	6								_	
7	Cleaning and maintenance	7								_	
8	Commissions	8								_	
9	Insurance	9								_	
10	Legal and other professional fees	10								_	
11	Management fees	11								_	
12	Mortgage interest paid to banks, etc. (see instructions)	12		20,6	35.					_	
13	Other interest	13								_	
14	Repairs	14									
15	Supplies	15								_	
16	Taxes	16		18,1	57.					_	
17	Utilities	17		,_						_	
18	Depreciation expense or depletion	18		5,4	55.					_	
19	Other (list)	19									
20	Total expenses. Add lines 5 through 19	20		44,2	47.						
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If										
	result is a (loss), see instructions to find out if you must file Form 6198	21	_	44,2	47.						
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (4	14,24	.7.)	()()	
23a	Total of all amounts reported on line 3 for all rental prope	,			23a					Ė	
b					23b						
С	Total of all amounts reported on line 12 for all properties				23c	20	,635.				
d	Total of all amounts reported on line 18 for all properties				23d		,455.	_			
е	Total of all amounts reported on line 20 for all properties				23e		,247.	_			
24	Income. Add positive amounts shown on line 21. Do not						. 24	_			
25	Losses. Add royalty losses from line 21 and rental real estate		-		nter to	tal losses her	e 25	(44,247.)	
26	Total rental real estate and royalty income or (loss).										
-	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar	t apply	to you,	also e	nter th	nis amount d			-44,247	•	

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment

Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRAVYA PEDDI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 739-02-4249

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 5 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . 0. 7 8 8 Employer contributions made to your HSAs for 2023 9 10 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. Total distributions you received in 2023 from all HSAs (see instructions) 14a 252. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 252. 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 252. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 50. Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before Part III completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

Department of the Treasury Internal Revenue Service Name(s) shown on return

SRAVYA PEDDI

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS,

Attachment Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Your social security number 739-02-4249

Sequence No. **71**

Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 224,427. 2 2 3 3 4 4 224,427. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 200,000. 6 24,427. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 220. Part II Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 220. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 3,474. 20 20 224,427. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 220. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, 24 220.

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State and Local Income Tax Refund Worksheet

State and local taxes paid in 2022 or prior years and refunded in 2023

Name(s) Shown on Return Social Security Number 739-02-4249 SRAVYA PEDDI Part I State and Local Income Tax Refunds from 2022 Tax Returns 1 (f) (a) (b) (d) (e) (g) (c) State Refund Estimated Extension Total Refund Refund Amount Tax Paid **Payments Payments** Allocated to Allocated to or Local After and Column (c) Column (d) Code 12/31/2022 Withholding CA 4,020. 11,861. Totals . 4,020. 11,861. Refund allocated to tax paid after 12/31/2022. Total line 1 columns (f) and (g). (Include net tax paid after 12/31/2022 on Schedule A, line 5a.) Part II Recovery Amount The recovery amount is the state and local income tax deducted in 2022 refunded in 2023. Total state and local income tax deduction from line 5a of your 2022 Schedule A Part III Recovery Exclusion The recovery exclusion is the part of the recovery amount which did not reduce tax in 2022. Recovery exclusion from sales tax deduction, SALT limitation and standard deduction: a Allowable itemized deductions, from 2022 Schedule A, line 17 32,573. **b** Allowable itemized deductions, refigured by excluding recovery amount: (1) Refigured state and local tax deduction (Schedule A, line 5a): (c) Refigured deduction. Larger of (a) or (b) 32,573. 12,950. 32,573. 4,020. Recovery exclusion from negative taxable income. If 2022 taxable income was negative, enter here as a positive number, else enter zero. 9 Recovery exclusion from alternative minimum tax. If no alternative minimum tax (AMT) in 2022 enter zero. If did pay AMT in 2022, enter amt from line 24 10 Recovery exclusion from unused tax credits. If no unused credits in 2022, enter zero. If there were unused credits in 2022, enter amount from line 35. 11 Part IV Taxable Refund The recovery amount less the recovery exclusion is a taxable refund. Total taxable refunds from 2021 or prior tax returns. Total line 36 column (d). 13 14 **Total taxable refunds.** Add lines 12 and 13. Enter here and on Schedule 1, line 1 . .