(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		-	
Taxpayer's name	Social security	number	
SOORAJ SUDARSANAKUMAR	892-38-	2392	
Spouse's name	Spouse's socia	al security numbe	r
LAKSHMI CHAITANYA PANDUREKHA	723-64-	-1084	
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you ar	e authorizing	.)
Enter whole dollars only on lines 1 through 5.	-		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1 293	,021.
2 Total tax		2 48	,976.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	[3 31	,353.
4 Amount you want refunded to you	[4	
5 Amount you owe			,841.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and k	еер а сору	of your retu	ırn)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requirements and payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payersonal identification number (PIN) below is my signature for the income tax return (original or amended) I am Electronic Funds Withdrawal Consent.	ter, or electron ction of the tra S. Treasury an cated in the ta- n to debit the the authorizatests must be processing of ayment. I furth	nic return origina ansmission, (b) the dist designated x preparation so entry to this account tion. To revoke to received no late the electronic pater acknowledge	tor (ERO) ne reason Financial ftware for ount. This (cancel) a er than 2 ayment of e that the
Taxpayer's PIN: check one box only			
▼ I authorize GLOBAL TAXES LLC to enter or generate n	ny PIN [8]	2 3 9 2	as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digits, but 't enter all zeros	aomy
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.			
Your signature ► Date ►			
Spouse's PIN: check one box only			
	nv PIN 4	1 0 8 4	00 001
	.,	1 0 8 4 er five digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.			
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6 Don't ente		1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS <i>e-file</i> Providers of Indicated IRS <i>e-file</i> Providers of IRS <i>e-file</i> Providers of Indicated IRS <i>e-file</i> Providers of IRS <i>e</i>	tting this retur	rn in accordance	
ERO's signature ▶ Date ▶			
ERO Must Retain This Form — See Instructions			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040	•	artment of the Treasury-Internal Revenue Servi		ırn 20	23	OMB No. 1545	-0074	IRS Use	Only-	·Do not w	rite or sta	ple in this sp	oace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023,	ending			, 20		See sep	oarate i	nstruction	ns.
Your first name	and m	iddle initial	Last nam	ne					,	Your so	cial sec	urity numb	ber
SOORAJ			SUDA	RSANAKUMAR						892	38	2392	
	pouse's	s first name and middle initial	Last nam									security no	umbei
LAKSHMI	СНА	TTANYA	PANDI	JREKHA						723	64	1084	
		er and street). If you have a P.O. box, see	•				A	Apt. no.				ction Cam	npaign
309 BERI	TAN	T.N							- 1			ou, or your	
		ice. If you have a foreign address, also co	mplete sp	aces below.	Sta	ite	ZIP c	ode		•	٠,	ointly, war	
LIBERTY	HIL	L			T	ζ	786	42	- 1	•		d. Checki not change	•
Foreign countr			Fo	oreign province/sta				n postal c	- 1	your tax		•	5
										-	Yo	u 🗌 Sp	pouse
Filing Status	s [Single				Head of he	ouseh	old (HOF	H)				
Check only	$\overline{\mathbf{x}}$	Married filing jointly (even if only o	ne had in	icome)				•	•				
one box.		Married filing separately (MFS)				☐ Qualifying	surviv	ing spou	use (C	QSS)			
	lf y	you checked the MFS box, enter the	name of	your spouse. If	you che	ecked the HOF	or Q	SS box,	enter	the chi	ld's nar	ne if the	
	qu	alifying person is a child but not you	ır depend	dent:									
Digital	Δt a	ny time during 2023, did you: (a) rece	oivo (as a	reward award	or navr	ment for prope	rty or	services)): or (h) sell			
Assets		nange, or otherwise dispose of a digi									☐Ye	s 🗵 N	О
Standard		neone can claim: You as a de				a dependent	, ,						
Deduction		Spouse itemizes on a separate return	•										
A are /Diin da a a				1	_		4 -			1050		la lina al	
		: Were born before January 2, 1	959 _		Spouse		14					blind see instruct	tional:
Dependent		instructions): irst name Last name		(2) Social seconumber	urity	(3) Relationsh to you	ip (4	Child t		1		other depe	
If more	<u> </u>			502-77-8	667	-			X	- I	Orodit for		
than four dependents,	СПА	AITRA SOORAJ		302-77-6	007	Daughter		<u>L</u>	<u></u>			屵	
see instruction	s											屵	
and check here	1											+	
-	1a	Total amount from Form(s) W-2, bo	ox 1 (see	instructions)				L		1a	1	286,14	40
Income	b	Household employee wages not re	•	,						1b		20071	<u> </u>
Attach Form(s)	c	Tip income not reported on line 1a								1c			
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	•	*						1d			
W-2G and	e	Taxable dependent care benefits f			JO 1110ti C	.01.01.0,				1e			
1099-R if tax was withheld.	f	Employer-provided adoption bene			29					1f			
If you did not	g g	Wages from Form 8919, line 6 .		1 01111 0000, 11110						1g			
get a Form	h	Other earned income (see instructi	ions) .							1h			0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i	1	- •	•				
	z	Add lines 1a through 1h								1z		286,14	40.
Attach Sch. B	 2a	1	2a	Ī	b T	axable interest	· .			2b	1		10.
if required.	3a		3a	473.		ordinary divider				3b			93.
	4a		4a		b T	axable amoun	t			4b		6,50	04.
Standard Deduction for—	5a	Pensions and annuities	5a			axable amoun				5b			
Single or	6a		6a			axable amoun				6b			
Married filing separately,	С	If you elect to use the lump-sum e		nethod, check he					. \square				
\$13,850	7	Capital gain or (loss). Attach Scheo		*	•	,			. \Box	7		-12	26.
 Married filing jointly or 	8	Additional income from Schedule		•	•	-				8			
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	-							9		293,02	21.
\$27,700	10	Adjustments to income from Sche		-						10			
 Head of household, 	11	Subtract line 10 from line 9. This is			come					11		293,02	21.
\$20,800	12	Standard deduction or itemized	•	-						12		27,70	
If you checked any box under	13	Qualified business income deducti		,	•	5-A				13			3.
Standard Deduction,	14	Add lines 12 and 13								14		27,70	03.
see instructions.	15	Subtract line 1/1 from line 11. If zer	o or loce	ontor O This	io vour	tavabla inaam				15		265 31	

Form 1040 (2023	3)							Page 2
Tax and	16	Tax (see instructions). Check if any from Form	m(s): 1 881	4 2 4972	з 🗌		16	50,434.
Credits	17	Amount from Schedule 2, line 3					17	
	18	Add lines 16 and 17					18	50,434.
	19	Child tax credit or credit for other depende	nts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	2,000.
	22	Subtract line 21 from line 18. If zero or less	, enter -0				22	48,434.
	23	Other taxes, including self-employment tax					23	542.
	24	Add lines 22 and 23. This is your total tax					24	48,976.
Payments	25	Federal income tax withheld from:						
•	а	Form(s) W-2			25a 3	1,351		
	b	Form(s) 1099			25b	2		
	С	Other forms (see instructions)			25c	0 .		
	d	Add lines 25a through 25c					25d	31,353.
If you have a	26	2023 estimated tax payments and amount	applied from 20	022 return			26	
qualifying child,	27	Earned income credit (EIC)		No .	27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 881	2		28			
	29	American opportunity credit from Form 886	33, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31	415		
	32	Add lines 27, 28, 29, and 31. These are you	ır total other p	ayments and refu	ındable credits		32	415.
	33	Add lines 25d, 26, and 32. These are your t	total payments				33	31,768.
Refund	34	If line 33 is more than line 24, subtract line	24 from line 33	. This is the amour	nt you overpaid		34	
	35a	Amount of line 34 you want refunded to yo	u . If Form 8888	B is attached, chec	ck here	🗆	35a	
Direct deposit?	b	Routing number X X X X X X X X			Checking	Savings		
See instructions.	d	Account number X X X X X X X X X	X X X :	X X X X X	XX			
	36	Amount of line 34 you want applied to you	r 2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24. This is the an	nount you owe					
You Owe		For details on how to pay, go to www.irs.go	ov/Payments or	see instructions.			37	17,841.
	38	Estimated tax penalty (see instructions) .			38	633.		
Third Party		you want to allow another person to dis						
Designee		structions				Complete		⊠ No
		signee's me	Phone no.	1		sonal iden nber (PIN)	tification	
Sign	Un	der penalties of perjury, I declare that I have examin	ed this return and	accompanying sche	dules and stateme	nts, and to	the best	of my knowledge and
Here	be	lief, they are true, correct, and complete. Declaration	of preparer (othe	er than taxpayer) is ba	sed on all informat	ion of whic	ch prepar	rer has any knowledge.
TICIC	Yo	ur signature	Date	Your occupation		I		ent you an Identity
				COEMMADE	MOTNEED		itection F e inst.)	PIN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, both must sign.	Date	SOFTWARE E Spouse's occupati		`		ent your spouse an
Keep a copy for	Sμ	ouse's signature. If a joint return, both must sign.	Date	Spouse's occupan	OH			ection PIN, enter it here
your records.				SOFTWARE E	INGINEER	(see	e inst.)	
	Ph	one no. (279)278-1454	Email address	SSKUMARTVE	@GMAIL.CO	M		
Paid	Pre	eparer's name Preparer's signa	ature		Date	PTIN		Check if:
Preparer	SYA	M PRIYA RAM SAGAR GUPTA SYAM PRI	YA RAM SAG	GAR GUPTA	03/28/2024	P0208	32703	Self-employed
Use Only	Fir	m's name GLOBAL TAXES LLC				Pho	one no.	(678)965-9522
	Fir	m's address 245 ROONEY CT E BR	UNSWICK N	J 08816		Firr	n's EIN	
0 1	/-	40406 1 1 11 11 11 11 11 11						- 1010

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR S SUDARSANAKUMAR & L PANDUREKHA

Your social security number 892-38-2392

Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.	3	
Par	till Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	528.
12	Net investment income tax. Attach Form 8960	12	14.
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	-	
	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	-	
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	17 0		
p	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxes			
	on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b . $$.		21	542.

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR S SUDARSANAKUMAR & L PANDUREKHA

Your social security number 892-38-2392

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
ı	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10	040, 1040-SR, or		
	1040-NR, line 20		8	
		(Co	ontini	ued on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	415.
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	n 13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31	•	•	15	415.

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 892-38-2392 S SUDARSANAKUMAR & L PANDUREKHA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 684. 781. -30.-127. Totals for all transactions reported on Form(s) 8949 with Box B checked 10. 11. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -126. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -126.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 126.) 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

892-38-2392

S SUDARSANAKUMAR & L PANDUREKHA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/23 12/31/23 684. 781. Ε -30.-127.2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

684.

-127.

-30.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

781.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

S SUDARSANAKUMAR & L PANDUREKHA

Social security number or taxpayer identification number

892-38-2392

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

☐ (C) Short-term transactions not reported to you on Form 1099-B								
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	11.	10.			1.	
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box	al here and inc e is checked), li i	lude on your ne 2 (if Box B	11.	10.			1.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Name(s) shown on return Your social security number 892-38-2392 SUDARSANAKUMAR & L PANDUREKHA Part I Child Tax Credit and Credit for Other Dependents 1 Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR . 1 293,021 Enter income from Puerto Rico that you excluded 2a Enter the amounts from lines 45 and 50 of your Form 2555 . . . b 2b 0 c Enter the amount from line 15 of your Form 4563 Add lines 2a through 2c 2d 3 3 293,021. 4 Number of qualifying children under age 17 with the required social security number 5 5 2,000. 6 Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resident alien. Also, do not include anyone you included on line 4. 7 7 Add lines 5 and 7 8 8 2,000. Enter the amount shown below for your filing status. • Married filing jointly—\$400,000 • All other filing statuses—\$200,000 9 400,000. Subtract line 9 from line 3. 10 • If zero or less, enter -0-. • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. 10 0. 11 11 0. Is the amount on line 8 more than the amount on line 11? . . . 12 2,000. No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. **X** Yes. Subtract line 11 from line 8. Enter the result. 13 Enter the amount from Credit Limit Worksheet A 13 50,434. Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents 2,000. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. If the amount on line 12 is more than the amount on line 14, you may be able to take the additional child tax credit on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27

(also complete Schedule 3, line 11) before completing Part II-A.

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	, , , , , , , , , , , , , , , , , , , ,		

Department of the Treasury

Internal Revenue Service

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16 17 Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Go to www.irs.gov/Form8995 for instructions and the latest information.

Note. You can claim the qualified business income deduction only if you have qualified business income from a qualified trade or

OMB No. 1545-2294

2023

Attachment Sequence No. **55**

Name(s) shown on return
S SUDARSANAKUMAR & L PANDUREKHA

Your taxpayer identification number 892–38–2392

business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions. Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative. 1 (a) Trade, business, or aggregation name (b) Taxpayer (c) Qualified business identification number income or (loss) i ii iii iν ν 2 Total qualified business income or (loss). Combine lines 1i through 1v. 2 Qualified business net (loss) carryforward from the prior year 3 3 4 Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-4 5 Qualified business income component. Multiply line 4 by 20% (0.20) . . . 5 Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) 6 6 16. 7 Qualified REIT dividends and qualified PTP (loss) carryforward from the prior 7 Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero 8 16. 9 9 REIT and PTP component. Multiply line 8 by 20% (0.20) 10 Qualified business income deduction before the income limitation. Add lines 5 and 9 10 3. Taxable income before qualified business income deduction (see instructions) 11 265,321. Enter your net capital gain, if any, increased by any qualified dividends 12 12 473.

Qualified business income deduction. Enter the smaller of line 10 or line 14. Also enter this amount on the applicable line of your return (see instructions)

Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than zero, enter -0-...

Subtract line 12 from line 11. If zero or less, enter -0-

13

264,848.

14

15

16

17

0.)

52,970.

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

S SI	JDARSANAKUMAR & L PANDUREKHA	892-38-239	2		
Prepare	r's name	Preparer tax identifica	ation numb	oer	
	M PRIYA RAM SAGAR GUPTA	P02082703			
Part	•				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rethe following. • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent in	formation? .		Ä	
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	ment, you must ', a copy of any o prepare Form provided by the			
	the amount(s) of the credit(s)	=	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	eturn if his/her	X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)		X		
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	a complete and			

orm 88	367 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			∖ Part \	//
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s an to	∟ <u> </u>	VI)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part				
. a. c	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	nses on s) and/o	the retor HOH	urn or filing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed; 	list for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	r's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applica obtained.	ble wor	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount	payer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	:h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	,	Form 88		11-2023

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 71

Name(s) shown on return

S SUDARSANAKUMAR & L PANDUREKHA

892-38-2392

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5		
^	· · · · · · · · · · · · · · · · · · ·	-	
2	Unreported tips from Form 4137, line 6	-	
3	Wages from Form 8919, line 6	-	
4	Add lines 1 through 3	-	
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
_	Single, Head of household, or Qualifying surviving spouse \$200,000 5 250,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	58,640.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	7	528.
Part		_	
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0		
9	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
	Enter here and go to Part IV	17	
Part	V Total Additional Medicare Tax		
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS		
	filers, see instructions), and go to Part V	18	528.
Part	V Withholding Reconciliation		
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages	22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,		
	see instructions)	24	0.

Name(s) shown on your tax return

Net Investment Income Tax— Individuals, Estates, and Trusts

Department of the Treasury
Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

OMB No. 1545-2227

2023
Attachment Sequence No. 72

Your social security number or EIN

S SUDARSANAKUMAR & L PANDUREKHA 892-38-2392 Part I Investment Income ☐ Section 6013(g) election (see instructions) ☐ Section 6013(h) election (see instructions) ☐ Regulations section 1.1411-10(g) election (see instructions) 1 10. 2 2 493. 3 3 Rental real estate, royalties, partnerships, S corporations, trusts, trades or 4a Adjustment for net income or loss derived in the ordinary course of a nonsection 1411 trade or business (see instructions) 4b 4c Net gain or loss from disposition of property (see instructions) 5a 5a -126. Net gain or loss from disposition of property that is not subject to net 5b Adjustment from disposition of partnership interest or S corporation stock (see 5d -126. 6 Adjustments to investment income for certain CFCs and PFICs (see instructions) 6 7 7 Other modifications to investment income (see instructions) 377 Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7 8 Part II Investment Expenses Allocable to Investment Income and Modifications 9a Investment interest expenses (see instructions) State, local, and foreign income tax (see instructions) 9b Miscellaneous investment expenses (see instructions) . . 9c 9d 10 10 Total deductions and modifications. Add lines 9d and 10 11 11 Part III Tax Computation Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, complete lines 13-17. 12 12 377. Individuals: Modified adjusted gross income (see instructions) 13 13 293,021. 14 250,000. 15 Subtract line 14 from line 13. If zero or less, enter -0- 15 43,021. 16 16 377. Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Enter here and include 17 17 14. **Estates and Trusts:** 18a Deductions for distributions of net investment income and charitable 18b Undistributed net investment income. Subtract line 18b from line 18a (see 18c 19a Highest tax bracket for estates and trusts for the year (see instructions) . . . 19b 19c 20 20 Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.038). Enter here and 21 21

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN SOORAJ SUDARSANAKUMAR 892-38-2392 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN LAKSHMI CHAITANYA PANDUREKHA 723-64-1084 Part I Tax Return Information (whole dollars only) 10624 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > ___ _____ Date 🕨 ___ Spouse's/RDP's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > ____ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I

confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

e-file Providers.

ERO's signature

TAXABLE YEAR

2023

CALIFORNIA FORM

California Nonresident or Part-Year Resident Income Tax Return

540NR

ATTACH FEDERAL RETURN

23

723-64-1084 892-38-2392 SUDA SOORAJ SUDARSANAKUMAR LAKSHMICHAI

PANDUREKHA

309 BEREAN LN

LIBERTY HILL TX78642

08-08-1991 05-02-1991

		If your Californ	ia filing status is different fro	m your fede	eral filing status, ch	eck the box he	ere					
	1	Single		4	Head of household (with qualifying person). See instructions.							
Filing Status	2	1 1	/RDP filing jointly (even if	5	Qualifying survivir	g spouse/RDF	P. Enter year	spouse/RDP died				
шS		-	e spouse/RDP had income). tructions.		See instructions.							
	3 Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here											
	6	If someone car	n claim you (or your spouse/	RDP) as a d	ependent, check the	e box here. Se	e instr	• 6				
•	For line 7, line 8, line 9, and line 10; Multiply the number you enter in the box by the pre-printed dollar amount for that line.											
	7	Personal: If vo	u checked box 1, 3, or 4 abo	/e. enter 1 i	n the box. If you				wnoie do	llars only		
	·	checked box 2 or 5, enter 2. If you checked the box on line 6, see instructions. \bullet 7 2 X \$144 = \bullet \$										
	8											
		if both are visua	ally impaired, enter 2. See in:	structions		● 8	X \$144 :	= • \$				
	9	,	(or your spouse/RDP) are 65					_				
S	40		r older, enter 2. See instructi			●9	X \$144 :	= • \$				
<u>o</u>	10	Dependents: D	o not include yourself or your Dependent 1	ır spouse/H	RDP. Dependent 2			Dependent 3				
Exemptions		First Name	CHAITRA		•		•)				
ω̂		Last Name	SOORAJ		•		•					
		SSN. See instructions.	502778667		•		•					
		Dependent's relationship to you	DAUGHTER		•		•)				
	Total	,	nptions			10 1	X \$446 = (• \$	Whole dollars or	446		
		REV 03/05/24 PR	0									

892-38-2392 SUDARSANAKUMAR Your name: Your SSN or ITIN: 734 11 12 Total California wages from your federal 10624 . 00 293021 00 13 Total Taxable Income California adjustments – subtractions. Enter the amount from Schedule CA (540NR), 00 Part II, line 27, column B 14 Subtract line 14 from line 13. If less than zero, enter the result in parentheses. 293021 15 .00 California adjustments – additions. Enter the amount from Schedule CA (540NR), Part II, 00 16 293021 Adjusted gross income from all sources. Combine line 15 and line 16..... 17 Enter the larger of: Your California itemized deductions from Schedule CA (540NR), 10726 18 00 Subtract line 18 from line 17. This is your **total taxable income**. If less than zero, 282295 . 100 19 Tax Table Tax Rate Schedule Tax. Check the box if from: 19559 FTB 3800 FTB 3803 31 CA adjusted gross income from Schedule CA 10624 10235 CA Taxable Income from Schedule CA (540NR), Part IV, line 5..... CA Taxable Income 0.0693 CA Tax Rate. Divide line 31 by line 19...... • 36 709 37 CA Exemption Credit Percentage. Divide line 35 by line 19. 38 0.0363 CA Prorated Exemption Credits. Multiply line 11 by line 38. 27 00 682 loo CA Regular Tax Before Credits. Subtract line 39 from line 37. If less than zero, enter -0-. . . 00 Tax. See instructions. Check the box if from: • Schedule G-1 682 00 Nonrefundable Child and Dependent Care Expenses Credit. See instructions. 50 00 Attach form FTB 3506..... 50 Credit for joint custody head of household. . 00 Special Credits . 00 52 Credit for dependent parent. See instructions.... • 52 Credit for senior head of household. . 00 See instructions..... Credit percentage. Enter the amount from line 38 here. Credit amount. See instructions REV 03/05/24 PRO

3132234

Side 2 Form 540NR 2023

You	ır nan	ne: SUDARSANAKUMAR Your SSN or ITIN: 892-38-2392			
	58	Enter credit name code ● and amount ●	58		. 00
	59	Enter credit name code • and amount •	59		. 00
edits	60	To claim more than two credits, see instructions. Attach Schedule P (540NR) •	60		. 00
Special Credits	61	Nonrefundable Renter's Credit. See instructions	61		. 00
Spec	62	Add line 50 and line 55 through line 61. These are your total credits	62		. 00
	63	Subtract line 62 from line 42. If less than zero, enter -0		682	. 00
S	71	Alternative Minimum Tax. Attach Schedule P (540NR)	71		. 00
Other Taxes	72	Mental Health Services Tax. See instructions	72		. 00
Othe	73	Other taxes and credit recapture. See instructions	73		. 00
	74	Add line 63, line 71, line 72, and line 73. This is your total tax	74	682	. 00
	0.4	Oalifamilia in come tou withheld Oas instructions	04	745	. 00
	81	California income tax withheld. See instructions			
	82	2023 California estimated tax and other payments. See instructions	82		00
ts	83	Withholding (Form 592-B and/or Form 593). See instructions	83		<u>00</u>
Payments	84	Excess SDI (or VPDI) withheld. See instructions	84		. 00
Pa	85	Earned Income Tax Credit (EITC). See instructions	85		. 00
	86	Young Child Tax Credit (YCTC). See instructions	86		. 00
	87	Foster Youth Tax Credit (FYTC). See instructions	87		. 00
	88	Add line 81 through line 87. These are your total payments. See instructions	88	745	. 00
ISR Penalty	91	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage			
ISB		Individual Shared Responsibility (ISR) Penalty. See instructions • 91		0 .00	
Overpaid Tax/Tax Due	92 93	Payments after Individual Shared Responsibility Penalty. If line 88 is more than line 91, subtract line 91 from line 88	92	745	. 00
id Ta	101	Overpaid tax. If line 92 is more than line 74, subtract line 74 from line 92	101	63	. 00
verpa	102	Amount of line 101 you want applied to your 2024 estimated tax	102	0	. 00
0	103	Overpaid tax available this year. Subtract line 102 from line 101	103	63	. 00
		REV 03/05/24 PRO			

Your name:

SUDARSANAKUMAR

Your SSN or ITIN:

892-38-2392

<u>Code</u>	Amount
California Seniors Special Fund. See instructions	_00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	_00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program • 403	00
California Breast Cancer Research Voluntary Tax Contribution Fund	_ 00
California Firefighters' Memorial Voluntary Tax Contribution Fund	
Emergency Food for Families Voluntary Tax Contribution Fund • 407	
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund • 408	
California Sea Otter Voluntary Tax Contribution Fund	
California Cancer Research Voluntary Tax Contribution Fund	
School Supplies for Homeless Children Voluntary Tax Contribution Fund • 422	
State Parks Protection Fund/Parks Pass Purchase	
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	
Keep Arts in Schools Voluntary Tax Contribution Fund • 425	
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund • 439	
Rape Kit Backlog Voluntary Tax Contribution Fund	
Suicide Prevention Voluntary Tax Contribution Fund • 444	
Mental Health Crisis Prevention Voluntary Tax Contribution Fund • 445	
120 Add amounts in code 400 through code 445. This is your total contribution 120	_ 00

REV 03/05/24 PRO

You	r nan	me: SUDARSANAKUMAR Your SSN or ITIN: 892-38-2392	
Amount You Owe	121	AMOUNT YOU OWE. Add line 93, line 104, and line 120. See instructions. Do not send cash. Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 121 Pay Online – Go to ftb.ca.gov/pay for more information.	<u>]</u>
Interest and Penalties	123	Interest, late return penalties, and late payment penalties. Underpayment of estimated tax. Check the box: FTB 5805 attached FTB 5805F attached 122 123 100 123	_
		Total amount due. See instructions. Enclose, but do not staple, any payment	<u>၂</u>
	125	REFUND OR NO AMOUNT DUE. Subtract line 120 from line 103. See instructions. Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 125)
eposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 125) is authorized for direct deposit into the account shown below:	
Refund and Direct Deposit		● Routing number 121000358)
efun		The remaining amount of my refund (line 125) is authorized for direct deposit into the account shown below:	
<u>~</u>		● Routing number Checking)
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections . See instructions	
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions Yes No)

REV 03/05/24 PRO

Sign your tax return on Side 6

Your name:

SUDARSANAKUMAR

Your SSN or ITIN:

892-38-2392

IMPORTANT: Attach a copy of	t your complete tede	rai return.
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Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date Spouse's/RDP's signature (if a	joint tax returr	n, both must sign)
	Your email address. Enter only one email address.		d phone number
Sign Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)		701434
	SYAM PRIYA RAM SAGAR GUPTA		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		• PTIN
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703
signature.	Firm's address		Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephone	Number

REV 03/05/24 PRO

TAXABLE YEAR

SCHEDULE

California Adjustments — Nonresidents or Part-Year Residents

CA (540NR

Important: Attach this schedule behind Form 540NR, Side 6 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN 892382392 S SUDARSANAKUMAR & L PANDUREKHA Part I Residency Information. Complete all lines that apply to you and your spouse/RDP for taxable year 2023. **During 2023:** 1 My California (CA) Residency (Check one) a Myself: Nonresident Part-Year Resident Resident **b** Spouse: Nonresident Part-Year Resident Yourself ΤХ 2 a I was domiciled in (enter two letter code, see instructions) ТХ I became a CA resident (enter state of prior residence and date (mm/dd/yyyy) of move) ... • 4 I became a CA nonresident (enter new state of residence and date (mm/dd/yyyy) of move). I was a CA nonresident the entire year (enter state of residence)...... ТХ ТХ Ν Ν C Part II Income Adjustment Schedule n E Section A - Income Federal Amounts Subtractions Additions **Total Amounts CA Amounts** See instructions (taxable amounts from See instructions **Using CA Law** (income earned or from federal Form 1040 or 1040-SR As If You Were a vour federal tax return) (difference between (difference between received as a CA CA & federal law) CA & federal law) **CA Resident** resident and income (subtract col. B from earned or received col. A; add col. C from CA sources to the result) as a nonresident) 1 a Total amount from federal Form(s) W-2, 286140 (**•**) 286140 10624 b Household employee wages not reported \odot \odot on federal Form(s) W-2.....1b c Tip income not reported on line 1a.....1c \odot \odot \odot \odot d Medicaid waiver payments not reported \odot on federal Form(s) W-2. See instructions . 1d **e** Taxable dependent care benefits from (ullet) \odot federal Form 2441, line 26 f Employer-provided adoption benefits \odot \odot from federal Form 8839, line 29 1f **q** Wages from federal Form 8919, line 6 . . . 1**q** \odot \odot \odot 0 (**h** Other earned income. See instructions . . . **1h** 0 \odot i Nontaxable combat pay election. \odot z Add line 1a through line 1i 1z \odot 286140 286140 10624 2 Taxable interest. a • \odot \odot 10 10 0 3 Ordinary dividends. See instructions. 473_....**3b**| a 💿 493 \odot lacktriangle493 0 4 IRA distributions. See instructions. 6504**4b** a 🖲 6504 6504 0 5 Pensions and annuities. See instructions. a . . 5b (•) lacktriangle6 Social security benefits. ...6b 📵 (ullet)7 Capital gain or (loss). See instructions 7 -126 lacksquare0

REV 03/05/24 PRO

		A	В	C	D	E
	on B — Additional Income from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	Taxable refunds, credits, or offsets of state and local income taxes1	•	lacksquare			
	a Alimony received. See instructions 2a			•	•	•
	Business income or (loss). See instructions 3	<u> </u>	•	•	•	•
	Other gains or (losses)	<u> </u>	<u> </u>	•	•	•
5	Rental real estate, royalties, partnerships,					
	S corporations, trusts, etc5	<u>•</u>	<u>•</u>	O	•	•
	Farm income or (loss) 6	<u>•</u>	<u>•</u>	•	•	•
7	Unemployment compensation7	<u> </u>	•			
	Other income: a Federal net operating loss8a	● ()		•		
	b Gambling8b	•	•		•	•
		_	•	•	•	•
	d Foreign earned income exclusion from federal Form 2555 8d	()		•		
	e Income from federal Form 88538e	•		•	•	•
1	f Income from federal Form 88898f	•	•			
	g Alaska Permanent Fund dividends 8g	•			•	•
	h Jury duty pay				•	•
	i Prizes and awards8i				•	•
	Activity not engaged in for profit income 8j	O			•	•
	k Stock options			•	•	•
	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property				•	•
ا	m Olympic and Paralympic medals and USOC prize money8m	•			•	•
	n IRC Section 951(a) inclusion 8n	•	•			
	o IRC Section 951A(a) inclusion 80	•	•			
١	p IRC Section 461(I) excess business loss adjustment	•	•	•	•	•
	Taxable distributions from an ABLE account8q				•	•
ı	r Scholarship and fellowship grants not reported on federal					
;	Form(s) W-2	•				•
1	Form 1040, line 1a or line 1d 8s Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC				()	• (
	Section 457 plan8t	<u>•</u>			•	•
	w Wages earned while incarcerated 8u	•				•
	2 Other income. List type and amount.					
	● 8z	•	•	•	•	•
9	Total other income. Add line 8a through line 8z 9a	•	lacksquare		•	

_		Α	В	С	D	Е
Sec		Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	b1 Disaster loss deduction from form FTB 3805V		•		•	•
	b2 NOL deduction from form FTB 3805V 9b2		•		•	•
	NOL deduction from form FTB 3805Z, FTB 3807, or FTB 3809 9b3		•		•	•
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a and line 9b1 through line 9b3 (as applicable) in each column. See instructions	293021	•	•	293021	10624
Sec	ction C — Adjustments to Income			1 -		
_	from federal Schedule 1 (Form 1040)					
	Educator expenses		<u>•</u>			
12			<u>•</u>	•	•	•
	Health savings account deduction	•	•			
• •	See instructions	•		•	•	•
15	Deductible part of self-employment tax. See instructions	•	lacktriangle			
16	Self-employed SEP, SIMPLE, and qualified plans16	•			•	•
17	Self-employed health insurance deduction. See instructions	•	•		•	•
	a Alimony paid. b Enter recipient's: SSN ● – –	•			•	•
				•	<u>•</u>	<u>•</u>
		0	•	•	<u>•</u>	O
		•		•	•	•
	Reserved for future use					
		(•)			•	
24	Other adjustments: a Jury duty pay	•				•
	b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for					
	profit		OO	•	•	•
	d Reforestation amortization and expenses		<u> </u>		•	•
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974				•	•
	f Contributions to IRC Section 501(c)(18)(D) pension plans 24f	•	•	•	•	•
	g Contributions by certain chaplains to IRC Section 403(b) plans 24g	•	•	•	•	•
	h Attorney fees and court costs for actions involving certain unlawful discrimination claims	_			•	•

		A	В	C	D	E
Sec	ion C — Adjustments to Income Continued	Federal Amounts (taxable amounts from your federal tax return)		Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	•	•			
	j Housing deduction from federal Form 255524j	•	•			
	k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)	•			•	•
	z Other adjustments. List type and amount.					
	● 24z	•	•	•	•	•
25	Total other adjustments. Add line 24a through line 24z	•				•
26	Add line 11 through line 23 and line 25 in each column, A through E	•	•	•	•	•
27	Total. Subtract line 26 from line 10 in each column, A through E. See instructions 27	293021	•	•	293021	• 10624
Da	t III Adjustments to Federal Itemized Dedu	otione		↑ Federal Amounts	B Subtractions See instructions	♠ Additions
	the box if you did NOT itemize for federal but wil			(from federal Schedule A (Form 1040)	See instructions	See instructions
	ical and Dental Expenses See instructions.					I
1	Medical and dental expenses		1			
2	Enter amount from federal Form 1040 or 1040					
3	Multiply line 2 by 7.5% (0.075)					
4	Subtract line 3 from line 1. If line 3 is more that					•
Tax	es You Paid					
5a	State and local income tax or general sales tax	es	5a	2018	2018	
5b	State and local real estate taxes					
5c	State and local personal property taxes		50			
5d	Add line 5a through line 5c		50	2018		
5e	Enter the smaller of line 5d or $10,000$ ($5,000$		tely) in column A.			
	Enter the amount from line 5a, column B in line	•		0010	0010	
_	Enter the difference from line 5d and line 5e, co			2018		
6					2018	
7 Into	Add line 5e and line 6			2016	2016	
_	Home mortgage interest and points reported to	a vev en federal Farm	1000			
8a						●●
8b	Home mortgage interest not reported to you of					•
8c 8d	Points not reported to you on federal Form 109 Reserved for future use			_		
ou 8e	Add line 8a through line 8c				•	•
9	Investment interest				•	•
э 10	Add line 8e and line 9			_	•	•
_	s to Charity			, U	10	10
GIII	Gifts by cash or check				•	•
GIII 11						\sim
	-					
11	Other than by cash or check				●●	●●

	rt III Adjustments to Federal Itemized Deductions Continued	(from federal Schedule A (Form 1040))	B Subtractions See instructions	G See in	structions
Cas	ualty and Theft Losses				
15	Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions	•	•	•	
Oth	er Itemized Deductions				
16	Other—from list in federal instructions		•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	2018	2018	<u> </u>	С
18	Total. Combine line 17 column A less column B plus column C				0
Job	Expenses and Certain Miscellaneous Deductions				
19	Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions				
20	Tax preparation fees				
21	Other expenses: investment, safe deposit box, etc. List type 21	0			
22	Add line 19 through line 21	0			
23	Enter amount from federal Form 1040 or 1040-SR, line 11 293021		1		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 \bullet 24	5860			
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0				0
26	Total Itemized Deductions. Add line 18 and line 25.				0
27	Other adjustments. See instructions. Specify.				
28	Combine line 26 and line 27.		28		0
29	Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your fi	-			
	Single or married/RDP filing separately				
	Head of household	•			
	Married/RDP filing jointly or qualifying surviving spouse/RDP \$	474,075			
	No. Transfer the amount on line 28 to line 29.				0
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540	NR), line 29			0
30	Enter the larger of the amount on line 29 or your standard deduction shown below:				
	Single or married/RDP filing separately. See instructions	\$5,363			
	Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP	\$10,726			10726
Pa	rt IV California Taxable Income				
1	California AGI. Enter your California AGI from Part II, line 27, column E				10624
2	Enter your deductions from line 30		10726		
3	Deduction Percentage. Divide Part II, line 27, column E by Part II, line 27, column D. Carry	the decimal			
	to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0				200
4 5	California Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3 California Taxable Income. Subtract line 4 from line 1. Transfer this amount to Form 540NF				389
	zero, enter -0-		5		10235

TAXABLE YEAR

2023

CALIFORNIA FORM

Health Coverage Exemptions and Individual Shared Responsibility Penalty



3853

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on your California tax return

S SUDARSANAKUMAR & L PANDUREKHA

892-38-2392

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
4	● SOORAJ	•	● 892-38-2392	● 08/08/1991	● 293,021.		
1	Last Name		ECN 1	ECN 2	ECN 3		
	SUDARSANAKUMAR		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	● LAKSHMI CHAITANYA	•	● 723-64-1084	<pre> 05/02/1991 </pre>	● 0.		
2	Last Name	_	ECN 1	ECN 2	ECN 3		
	PANDUREKHA		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
			© 502-77-8667	© 07/19/2022	0.		
3	© CHAITRA						
-	Last Name		ECN 1	ECN 2	ECN 3		
	● SOORAJ	1	•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
4	•	•	•	•	•		
4	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	•	•	•	•	•		
5	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	•	•	O	Date of Birth (min/dd/yyyy)	Nounce Act		
6			ECN 1	ECN 2	ECN 3		
	Last Name		EGN I	EGIN 2 ●	©		
		1					
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
7	•	•	•	•	•		
'	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	•	•	•	•	•		
8	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	•	•	•	•	lacksquare		
9	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
-	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
	•	•	O	Date of Birth (min/dd/yyyy)	•		
10	Last Name		ECN 1	ECN 2	ECN 3		
	Last Name		●	●	©		
		T					
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
11		•	•	•	•		
• • •	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI		
40	•	•	•	•	•		
12	Last Name		ECN 1	ECN 2	ECN 3		
	•		•	•	•		
_			1	1	1		

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

REV 03/05/24 PRO

If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check the box here. See instructions.

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Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

	Coverage and Exemption Codes														
			(a) Full-year	(b) Jan	(c) Feb	(d) Mar	(e) Apr	(f) May	(g) June	(h) July	(i) Aug	(j) Sept	(k) Oct	(I) Nov	(m) Dec
	First Name SOORAJ	Initial	● _E	•	•	•	•	•	•	•	•	•	•	•	•
1	Last Name SUDARSANAKUMAR			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name LAKSHMI CHAITANYA	Initial	● E	•	•	•	•	•	•	•	•	•	•	•	•
2	Last Name PANDUREKHA			•	•	•	•	•	•	•	•	•	•	•	•
3	First Name CHAITRA	Initial	● E	•	•	•	•	•	•	•	•	•	•	•	•
ა 	Last Name SOORAJ			•	•	•	•	•	•	•	•	•	•	•	•
4	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
_	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
5	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
6	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
_	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
7	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
_	Last Name Output Description:			•	•	•	•	•	•	•	•	•	•	•	•
8	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name Output Description:			•	•	•	•	•	•	•	•	•	•	•	•
9	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name	1		•	•	•	•	•	•	•	•	•	•	•	•
10	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
11	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name Output Description:			•	•	•	•	•	•	•	•	•	•	•	•
12	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
12	Last Name O			•	•	•	•	•	•	•	•	•	•	•	•

Part IV Individual Shared Responsibility Penalty		
1	Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27.	0
	See instructions	0.