(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securi	ty number
SUSHMANTH KONETI	737-76	-9219
Spouse's name		cial security number
Part I Tax Return Information — Tax Year Ending December 3	1, 2023 (Enter year you a	 are authorizing)
Enter whole dollars only on lines 1 through 5.	Litter year year	io datifolizing.)
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		1 1 1 44 ,781.
2 Total tax		2 20,436.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 28,679.
4 Amount you want refunded to you		4 8,243.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be s	ure you get and keep a cop	y of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the a return (original or amended) I am now authorizing. I consent to allow my intermediate se to send my return to the IRS and to receive from the IRS (a) an acknowledgement of refor any delay in processing the return or refund, and (c) the date of any refund. If applic Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial i payment of my federal taxes owed on this return and/or a payment of estimated tax, and authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent at 1-888-353-4537. Payr business days prior to the payment (settlement) date. I also authorize the financial institutaxes to receive confidential information necessary to answer inquiries and resolve is personal identification number (PIN) below is my signature for the income tax return (or	rvice provider, transmitter, or electroceipt or reason for rejection of the table, I authorize the U.S. Treasury anstitution account indicated in the table the financial institution to debit the cial Agent to terminate the authorization to account indicated in the payment. I further transcription of the processing of the payment. I further transcription is the payment of the payment is the payment of the payment of the payment is the payment of th	onic return originator (ERO) ransmission, (b) the reason and its designated Financial ax preparation software for entry to this account. This ation. To revoke (cancel) are received no later than 2 f the electronic payment of ther acknowledge that the
Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only		
<u> </u>	o enter or generate my PIN	9 2 1 9 as my
ERO firm name signature on the income tax return (original or amended) I am now aut	En do	ter five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original if you are entering your own PIN and your return is filed using the Pr below.		
Your signature ▶	Date ▶	
Spouse's PIN: check one box only	_	
· <u> </u>	o enter or generate my PIN	as my
ERO firm name	· · ·	ter five digits, but
signature on the income tax return (original or amended) I am now aut	horizing.	n't enter all zeros
I will enter my PIN as my signature on the income tax return (original if you are entering your own PIN and your return is filed using the Pr below.		
Spouse's signature ▶	Date ►	
Practitioner PIN Method Returns Only	-continue below	
Part III Certification and Authentication — Practitioner PIN Met	hod Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selection		6 6 1 9 8 9 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electron authorized to file for tax year indicated above for the taxpayer(s) indicated above. I corequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IF	onfirm that I am submitting this ret	urn in accordance with the
ERO's signature ▶	Date ▶	
ERO Must Retain This Form — Se		
Don't Submit This Form to the IRS Unless	s Requested To Do So	

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury—Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in this space	е.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	nstructions.	_
Your first name	and m	iddle initial	Last nar	me							Your so	cial sec	urity number	
SUSHMANT	ГН		KONE	TI							737	76	9219	
		s first name and middle initial	Last nar										security num	bei
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.					pt. no.		Preside	ntial Ele	ection Campa	
2 CIRRUS		, •							2103				ou, or your	3
		ce. If you have a foreign address, also co	mplete sp	paces bel	ow.	Sta	te	ZIP c				.	jointly, want §	
ASHLAND						MA	4	017	21	- 1	•		nd. Checking not change	а
Foreign country	y name		F	oreign pr	ovince/state/	count	ty	Foreig	n postal c	- 1	your tax	or refu	nd.	
	1	a										Yo	ou Spot	use
Filing Status	SE	Single					☐ Head of h	ouseh	old (HOF	1)				
Check only	F	Married filing jointly (even if only o	ne had ii	ncome)			П с			,,	200			
one box.		Married filing separately (MFS)					☐ Qualifying		0 .	,	,			
		you checked the MFS box, enter the alifying person is a child but not you			•							ld's nai	ne if the	
		, , ,												
Digital Assets		ny time during 2023, did you: (a) rec nange, or otherwise dispose of a dig											es 🗵 No	
Standard		neone can claim: You as a de					a dependent	, (,			
Deduction		Spouse itemizes on a separate retur	•		•		•							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	ind Spc	use:	: Was bor	rn befo	re Janua	arv 2.	. 1959		s blind	
Dependent	_			Ī	Social security		(3) Relationsh	14					see instruction	ns):
If more		irst name Last name					to you		Child t	ax cre	edit	Credit fo	r other depende	ents
than four														
dependents,	_													
see instruction and check	S —								[
here									[
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instruc	tions) .						1a		162,935	
Attach Form(s)	b	Household employee wages not re	•								1b			
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	struction	s)						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ictions)				1d			
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 8	839, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					· ·			1h	_	0).
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>l 1i</u>						160 005	
	<u>z</u>	Add lines 1a through 1h			· · ·						1z	_	162,935	
Attach Sch. B	2a	· –	2a				axable interes				2b		1,531	•
if required.	<u>3a</u>		3a				ordinary divide				3b			
Standard	4a	-	4a				axable amoun				4b			
Deduction for—	5a		5a				axable amoun				5b			
Single or Married filing	6a	,	6a		-11		axable amoun	t		٠ -	6b			
separately,		If you elect to use the lump-sum e		-		•	,							
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche		•	•					. L	7		10 605	_
jointly or Qualifying	8	Additional income from Schedule	•								8	-	-19,685	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•							9		144,781	•
\$27,700 Head of	10	Adjustments to income from Sche									10		144 701	
household, \$20,800	11	Subtract line 10 from line 9. This is	-	-	_						11		144,781	
If you checked	12	Standard deduction or itemized		•							12	_	32,130	1 .
any box under Standard	13	Qualified business income deduct									13		20 120	
Deduction, see instructions.	14	Add lines 12 and 13									14		32,130	

Form 1040 (2023	3)							Page 2	
Tax and	16	Tax (see instructions). Check if any from Forn	n(s): 1 881	4 2 🗌 4972	з 🗌		16	20,436.	
Credits	17					[17		
	18	Add lines 16 and 17				[18	20,436.	
	19	Child tax credit or credit for other depender	nts from Sched	ule 8812		[19	· ·	
	20	Amount from Schedule 3, line 8					20		
	21	Add lines 19 and 20				🗀	21		
	22	Subtract line 21 from line 18. If zero or less,	enter -0			🖯	22	20,436.	
	23	Other taxes, including self-employment tax,				<u> </u>	23	0.	
	24	Add lines 22 and 23. This is your total tax	•	*		-	24	20,436.	
Payments	25	Federal income tax withheld from:							
i ayıncınıs	a	Form(s) W-2			25a 28	,679.			
	b	Form(s) 1099			25b				
	c	Other forms (see instructions)			25c	-			
	d	Add lines 25a through 25c					25d	28,679.	
	26	2023 estimated tax payments and amount a				· ·	26	207075.	
If you have a liqualifying child,	27	Earned income credit (EIC)			27				
attach Sch. EIC.	28	Additional child tax credit from Schedule 881:			28	-			
	29	American opportunity credit from Form 886			29	-			
	30	Reserved for future use			30				
	31	Amount from Schedule 3, line 15			31				
	32	Add lines 27, 28, 29, and 31. These are you					32		
	33	Add lines 25d, 26, and 32. These are your to	=	=		-	33	28,679.	
Refund	34	If line 33 is more than line 24, subtract line 2					34	8,243.	
neiulia	35a	Amount of line 34 you want refunded to yo			•	_	35a	8,243.	
Direct deposit?	b	Routing number 2 1 1 3 9 1 8				avings	ooa	0,213.	
See instructions.		Account number 1 9 4 2 5 0 6		C Type.		aviilys			
	36	Amount of line 34 you want applied to your		ad tav	36				
Amount		, , , , ,			30				
You Owe	37	Subtract line 33 from line 24. This is the am For details on how to pay, go to <i>www.irs.go</i>					37		
	38	Estimated tax penalty (see instructions) .			38				
Third Party Designee		you want to allow another person to dis		rn with the IRS?		mplete bel	OW.	⋉ No	
Doolgiloo	De	signee's	Phone		_	nal identifica			
	na		no.		numb	er (PIN)			
Sign		der penalties of perjury, I declare that I have examine ef, they are true, correct, and complete. Declaration						, ,	
Here	Yo	ır signature	Date	Your occupation		If the IF	RS sen	t you an Identity	
		-						N, enter it here	
Joint return?			Date	SOFTWARE E		(see ins	,		
See instructions. Keep a copy for your records.		Spouse's signature. If a joint return, both must sign.		Spouse's occupation	on	Identity	f the IRS sent your spouse an dentity Protection PIN, enter it here see inst.)		
	Ph	one no. (425)922-5720	Email address	SUSHMANTH0	5@GMAIL.COM	<u></u>			
Doid	Pre	parer's name Preparer's signa	ature		Date	PTIN		Check if:	
Paid	VENK	ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SA	I PAVAN KUM	AR DUDIPALLI		P024708	33	Self-employed	
Preparer	Fir	n's name GLOBAL TAXES LLC						678)965-9522	
Use Only	Fir	n's address 245 ROONEY CT E BRU	UNSWICK N	J 08816		Firm's I		88-2145487	
Go to www ire a	ov/Eorr	a1040 for instructions and the latest information		544				Form 1040 (2022)	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

SUSHMANTH KONETI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 737-76-9219

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-19,685.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	-	
	Wages earned while incarcerated	8u	-	
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter	r here and on Form	_	10 50-
	1040, 1040-SR, or 1040-NR, line 8		10	-19,685.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Name(s) shown on	Form	1040 or 1040-SR					cial security number
SUSHMANTH	KO	NETI			73	7-	76-9219
Medical		Caution: Do not include expenses reimbursed or paid by others.					
and Dental		Medical and dental expenses (see instructions)	1		\dashv		
Expenses		Enter amount from Form 1040 or 1040-SR, line 11 2 Multiply line 2 by 7.5% (0.075)	3	1			
Lxperises		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0			\dashv	4	
Taxes You			·	<u></u>		4	
Paid	_	State and local taxes.					
. a.a	č	State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,					
		check this box	5a	7,83	0.		
	b	State and local real estate taxes (see instructions)	5b				
		State and local personal property taxes	5c				
	C	Add lines 5a through 5c	5d	10,04	6.		
	e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing		ļ			
		separately)	5е	10,00	0.		
	6	Other taxes. List type and amount:		ļ			
	_	Add the French C	6		_		
		Add lines 5e and 6		· · · · ·		7	10,000.
Interest You Paid	8	Home mortgage interest and points. If you didn't use all of your home					
Caution: Your		mortgage loan(s) to buy, build, or improve your home, see instructions and check this box					
mortgage interest	2	Home mortgage interest and points reported to you on Form 1098.					
deduction may be limited. See		See instructions if limited	8a	22,13	0.		
instructions.	b	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no.,					
		and address	8b				
	C	Points not reported to you on Form 1098. See instructions for special	0-	ļ.			
	_	rules	8c				
		Add lines 8a through 8c	8d 8e		$\overline{}$		
		Investment interest. Attach Form 4952 if required. See instructions	9	22,13	0.		
		Add lines 8e and 9				10	22,130.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see					,
Charity		instructions	11]			
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,					
made a gift and got a benefit for it,		see instructions. You must attach Form 8283 if over \$500	12	+			
see instructions.		Carryover from prior year	13	1			
		Add lines 11 through 13			_	14	
	15	Casualty and theft loss(es) from a federally declared disaster (other					
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1 instructions				15	ı
Other	16	Other—from list in instructions. List type and amount:]		
Itemized							
Deductions						16	
Total Itemized	17	Add the amounts in the far right column for lines 4 through 16. Also, e Form 1040 or 1040-SR, line 12				17	32,130.
	18	If you elect to itemize deductions even though they are less than your			-	.,	52,130.
_ 000110	.0	chook this hav	oidi	الاعتادات العدادات	,		

SCHEDULE B (Form 1040)

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information. OMB No. 1545-0074

Attachment

Sequence No. 08

Your social security number

737-76-9219 SUSHMANTH KONETI Amount Part I List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this Interest interest first. Also, show that buyer's social security number and address: (See instructions DIGITAL FEDERAL CREDIT UNION 67. and the 1,464. CIBC BANK USA Instructions for Form 1040, line 2b.) Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. 2 2 1,531. 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 1,531. 4 Note: If line 4 is over \$1,500, you must complete Part III. **Amount** List name of payer: Part II **Ordinary Dividends** (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b dividends shown on that form. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. **Foreign Accounts** Yes No and Trusts 7a At any time during 2023, did you have a financial interest in or signature authority over a financial Caution: If account (such as a bank account, securities account, or brokerage account) located in a foreign required, failure to X file FinCEN Form If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial 114 may result in substantial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 penalties. and its instructions for filing requirements and exceptions to those requirements Additionally, you If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the may be required financial account(s) is (are) located: to file Form 8938, Statement of Specified Foreign

Financial Assets.

See instructions.

During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

X

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

SUS	HMANTH KONETI						737-7	6-9219	<u> </u>	
Par	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use S	chedule							
	Did you make any payments in 2023 that would require you								es X	No
В	If "Yes," did you or will you file required Form(s) 1099? .							. 🗌 Ye	es 🗌	No
1a	Physical address of each property (street, city, state, ZIF	code)								
A	9845 WEST LONE CACTUS DRIV PEORIA AZ 8	35382								
B	SRINIVASAPURAM TIRUPAT ANDHRA PRADESH		7501							
1b	(from list below) above, report the number of fair i	rental ar	nd		Fair Rental Days		Person Da		(J.IV	
A	2 personal use days. Check the Quif you meet the requirements to fi		nly	Α		60		0		
B	qualified joint venture. See instru			В		365		0		<u> </u>
C				С						
1	of Property: Single Family Residence 3 Vacation/Short-Term Rent Multi-Family Residence 4 Commercial		5 Land 6 Roya	Ities		Self-Rental Other (desc	ribe)			
						Propert	ies:			
Inco	me:			Α		В			С	
3	Rents received	3		2,1	22.		580.			
4	Royalties received	4								
Expe	nses:									
5	Advertising	5								
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		4	77.	-	L,856.			
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1	70.		L,257.			
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13								
14	Repairs	14		7	80.		746.			
15	Supplies	15					5,263.			
16	Taxes	16					- 600			
17	Utilities	17					5,623.			
18	Depreciation expense or depletion	18		1 0	1 -					
19	Other (list) See Line 19 Other Expenses	19		1,2		1 (745			
20	Total expenses. Add lines 5 through 19	20		2,6	42.	Т;	9,745.			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21		-5:	20.	-19	9,165.			
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (52	0.)(,165.)	()
23a	Total of all amounts reported on line 3 for all rental proper				23a		2,702.			
b	Total of all amounts reported on line 4 for all royalty properties	erties .		.	23b					
С	Total of all amounts reported on line 12 for all properties			.	23c					
d	Total of all amounts reported on line 18 for all properties				23d					
е	Total of all amounts reported on line 20 for all properties				23e	22	2,387.			
24	Income. Add positive amounts shown on line 21. Do not		-				. 24			
25	Losses. Add royalty losses from line 21 and rental real estate							(19,68	35.
26	Total rental real estate and royalty income or (loss).									
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar						on 26		-19,6	585.

Department of the Treasury

Internal Revenue Service

Passive Activity Loss Limitations

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041,

Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. 858

Name(s) shown on return Identifying number SUSHMANTH KONETI 737-76-9219 Part I 2023 Passive Activity Loss Caution: Complete Parts IV and V before completing Part I. Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.) 1a Activities with net income (enter the amount from Part IV, column (a)) . . . 1a Activities with net loss (enter the amount from Part IV, column (b)) 1b 520. c Prior years' unallowed losses (enter the amount from Part IV, column (c)) . . . 1d -520. **All Other Passive Activities** 2a Activities with net income (enter the amount from Part V, column (a)) . . . **b** Activities with net loss (enter the amount from Part V, column (b)) 2b **c** Prior years' unallowed losses (enter the amount from Part V, column (c)) . 2c (2d Combine lines 1d and 2d and subtract any prior year unallowed CRD. See instructions. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c or 2c. Report the losses on the forms and schedules 3 -520. If line 3 is a loss and: • Line 1d is a loss, go to Part II. • Line 2d is a loss (and line 1d is zero or more), skip Part II and go to line 10. Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II. Instead, go to line 10. Special Allowance for Rental Real Estate Activities With Active Participation Part II Note: Enter all numbers in Part II as positive amounts. See instructions for an example. 4 Enter the **smaller** of the loss on line 1d or the loss on line 3 4 520. 5 Enter \$150,000. If married filing separately, see instructions 150,000. 6 Enter modified adjusted gross income, but not less than zero. See instructions 145,301. Note: If line 6 is greater than or equal to line 5, skip lines 7 and 8 and enter -0on line 9. Otherwise, go to line 7. 7 Multiply line 7 by 50% (0.50). **Do not** enter more than \$25,000. If married filing separately, see instructions 8 2,350. Enter the smaller of line 4 or line 8. If line 3 includes any CRD, see instructions 520. Part III **Total Losses Allowed** 10 0. 10 Total losses allowed from all passive activities for 2023. Add lines 9 and 10. See instructions to find 11 520. Complete This Part Before Part I, Lines 1a, 1b, and 1c. See instructions. Part IV Overall gain or loss Current year Prior years Name of activity (a) Net income (b) Net loss (c) Unallowed (d) Gain (e) Loss (line 1a) (line 1b) loss (line 1c) 0. 520. 520 9845 WEST LONE CACTUS DRIV

0.

520.

Total. Enter on Part I, lines 1a, 1b, and 1c

Form 8582 (2023) Page **2**

Part V Complete This Part Befor	e P	art I, Lines 2	a, 2b,	and 2c. S	ee instruc	tions.			•
Name of activity		Currer	nt year		Prior ye	ears	Overa	ll ga	ain or loss
Marile of activity	(a) Net income (line 2a)		(b) (li	Net loss ne 2b)	(c) Unallowed loss (line 2c)		(d) Gain		(e) Loss
Total. Enter on Part I, lines 2a, 2b, and 2c									
Part VI Use This Part if an Amour	ıt İs	s Shown on F	Part II.	Line 9. S	L ee instruc	tions.			
		rm or schedule	u,			1.01101			
Name of activity	ar to	nd line number be reported on see instructions)	(a			(c) Special allowance		(d) Subtract column (c) from column (a).	
9845 WEST LONE CACTUS DRIV		E Ln 22		520.	1.0000	0000	52	0.	0.
Total			uction	520.	1.00)	52	0.	0.
Allocation of Orlanowed L	.05:			S.					
Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	_oss		(b) Ratio	(c) Unallowed loss	
Total							1.00		
Allowed Losses. See Instr	uCti								
Name of activity		Form or sche and line nur to be reporte (see instruct	nber ed on	(a) L	LOSS	(b) Ur	nallowed loss	(c) Allowed loss
		<u> </u>							
Total									

SUSHMANTH KONETI 737-76-9219 1

Additional Information From 2023 Federal Tax Return

Schedule E: Supplemental Income and Loss

Income Or Loss From Rental Real Estate And Royalties (1) -- Line

19 Other Expenses: Property

Continuation Statement

Expense Description	Amount
PAINTING	800.
НОА	25.
LANDSCAPING	390.
Total	1,215.



Your signature

Form M-8453 Individual Income Tax Declaration for Electronic Filing

2023
Massachusetts
Department of
Revenue

 $\alpha \alpha \alpha \alpha$

Spouse's signature

Date

Please print or type. Privacy Act Notice available	upon request. For	the year January	/ 1-December 31, 2023.	
Your first name and initial	Last	t name	Your Social Security number	r
SUSHMANTH KONETI			737769219	
If a joint return, spouse's first name and initial	Last	t name	Your Social Security number 737769219 Spouse's Social Security number Filing status: Single	umber
Present street address (and apartment number)				
2 CIRRUS DR APT NO 2103				
City/Town/Post Office	State	Zip		O Married filing jointly
ASHLAND	MA	01721	Married filing separately	O Head of household
 Income tax after credits (from Form 1, line 32, or Massachusetts use tax (from Form 1, line 34, or Massachusetts income tax withheld (from Form Refund amount (from Form 1, line 53, or Form 1 Tax due (from Form 1, line 54, or Form 1-NR/PY 	Form 1-NR/PY, line 1, line 38, or Form -NR/PY, line 57)	e 38)		7830 911
Return Originator and that the amounts above agree this information is true, correct and complete. I conse sent to the Massachusetts Department of Revenue by the transmitter when my electronic return has been a	nave reviewed the in with the amounts s nt that my return, in y my Electronic Ret ccepted. In the ever we filed a balance d	shown on my 2023 ncluding this decla turn Originator. I a nt that it is rejected lue return, I under	Massachusetts return. To the best of my ration and accompanying schedules, form uthorize DOR to inform my Electronic Ret d, I authorize DOR to identify the reasons stand that if DOR does not receive full and	knowledge and belief as and statements be urn Originator and/or for rejection so that

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

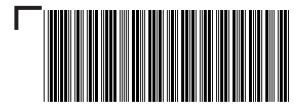
Date

ERO's signature and SSN or PTIN		Date	EIN		O Fill in if	
			882145	3487	self-employed	
Firm name (or yours, if self-employed	d) and address	City/Town	State	Zip	O Fill in if also	
GLOBAL TAXES LLC	245 ROONEY CT	E BRUNSWICK	NJ	08816	paid preparer	

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN		O Fill in if
P02470833		882145	487	self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip	
VENKATA SAI PAVAN KUMAR DUDIPALLI 245 ROONEY CT	E BRUNSWICK	NJ	08816	



2023 Form 1

MA23001011555 Massachusetts Resident Income Tax Return FOR FULL YEAR RESIDENTS ONLY

For the year January 1–December 31, 2023 or other taxable
Year beginning Ending

SUSHMANTH KONETI 737769219

2 CIRRUS DR ASHLAND MA 01721

2103

Fill in if: Amended return Other jurisdiction change Enter date of change

Federal amendment Amended return due to IRS BBA Partnership Audit

State Election Campaign Fund:\$1 You\$1 Spouse TOTALFill in if veteran of Operations Enduring Freedom, Iragi Freedom, Noble Eagle or Sinai PeninsulaYouSpouse

Taxpayer deceased

Fill in if under age 18

Fill in if name change

Total fodoral income

Total fodoral income

Total fodoral income

a. Total federal income 144781 Fill in if noncustodial parent
b. Federal adjusted gross income 144781 Fill in if filing Schedule TDS

1. Filing status (select one only): X Single Fill in if filing Schedule FCI

Married filing jointly Fill in if reporting crypto currency

Married filing separate return NRA

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

a. Personal exemptions 2a 4400

b. Number of dependents. (Do not include yourself or your spouse.) Enter number $\times \$1,000 = \textbf{2b}$ c. Age 65 or over before 2024 $You + Spouse = \times \$700 = \textbf{2c}$ d. Blindness $You + Spouse = \times \$2,200 = \textbf{2d}$ e. Medical/dental 2e

f. Adoption 2f

g. Total exemptions. Add items 2a through 2f. Enter here and on line 18 2g 4400 SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Your signature Date Spouse's signature Date

425-922-5720

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST





2023 Form 1, pg. 2 MA23001021555

MA23001021555 Massachusetts Resident Income Tax Return 737769219

3.	Wages, salaries, tips		3	162935
4.	Taxable pensions and annuities		4	
5.	Mass. bank interest: a.	b. exemption	= 5	
6a.	Business/profession income/loss		6a	
6b.	Farming income/loss		6b	
7.	Rental, royalty and REMIC, partnership, S corp., t	trust income/loss	7	-19685
8a.	Unemployment		8a	
8b.	Mass. lottery winnings		8b	
9.	Other income from Schedule X, line 7		9	
10.	TOTAL 5.0% INCOME		10	143250
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or	Mass. Retirement	11a	2000
11b.	Amount your spouse paid to Soc. Sec., Medicare,	, R.R., U.S. or Mass. Retirement	11b	
12.	Reserved for future use		12	
13.	Reserved for future use		13	
14.	Rental deduction. a.		÷ 2 = 14	
15.	Other deductions from Schedule Y, line 19		÷ 2 = 14 15	
16.	Total deductions. Add lines 11 through 15		16	2000
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract I	ine 16 from line 10. Not less than "0"	17	141250
18.	Exemption amount	inte to from time to. Not less than o	18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract I	ine 18 from line 17. Not less than "0"	19	136850
20.	INTEREST AND DIVIDEND INCOME	ino to nom into 17. Not loco than o	20	1531
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 a	nd 20	21	138381
22.		tional 5.85% tax rate, fill in and multiply line 21 and the		130301
	amount in Schedule D, line 21 by .0585	atorial of so /s tax rate, iii iii and manapi, iiio Er and ale	22	6919
23.	INCOME FROM SCHEDULE B. Not less than "0."	n		0,71,7
		085 = 23a		
		12 = 23b		
	TOTAL TAX ON INCOME FROM SCHEDULE B.		23	

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





2023 Form 1, pg. 3MA23001031555
Massachusetts Resident Income Tax Return 737769219

24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if fil	ling Schedule D-IS	24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or	²⁴		
25.	Credit recapture amount (from Credit Recapture Schedule)		25	
26.	Additional tax on installment sale		26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28			
28.	TOTAL INCOME TAX.			
	a. Income tax. Add lines 22 through 26	28a	6919	
	b. 4% Surtax. (from Schedule 4% Surtax, line 7)	28b		
	c. Total tax. Add lines 28a and 28b		28	6919
29.	Limited Income Credit		29	
30.	Income tax due to another state or jurisdiction		30	
31.	Other credits from Credit Manager Schedule		31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through	31 from line 28. Not le	ess than "0" 32	6919
33.	Voluntary Contributions			
	a. Endangered Wildlife Conservation		33a	
	b. Organ Transplant Fund		33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund		33c	
	d. Massachusetts U.S. Olympic Fund		33d	
	e. Massachusetts Military Family Relief Fund		33e	
	f. Homeless Animal Prevention and Care		33f	
	Total. Add lines 33a through 33f		33	
34.	Use tax due on Internet, mail order and other out-of-state purchases		34	
35.	Health care penalty a. You + b. Spouse		35	
36.	Amended return only. Overpayment from original return		36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE	TAX. Add lines 32 thro	ugh 36 37	6919
38.	a. Massachusetts income tax withheld from Form(s) W-2	38a	7830	
	b. Massachusetts income tax withheld from Form(s) 1099	38b		
	c. Massachusetts income tax withheld from other forms	38c		
	Total. Add lines 38a through 38c		38	7830





2023 Form 1, pg. 4 MA23001041555

MA23001041555 Massachusetts Resident Income Tax Return 737769219

39.	2022 overpayment applied to y	our 2023 estimated ta	ıx			39	
40.	2023 Massachusetts estimated	d tax payments				40	
41.	Payments made with extension	ı				41	
42.	Amended return only. Payme	nts made with original	return. Not I	less than "0"		42	
43.	Earned Income Credit. a. Num	ber of qualifying childr	ren b. A	Amount from U.S. re	turn	$\times .40 = 43$	
	Note: You cannot claim the Ea	rned Income Credit if	your filing sta	atus is married filing	separately unless ye	ou qualify	
	for an exception (see instruction	ons). Fill in if you qualif	y for this exc	eption			
44.	Senior Circuit Breaker Credit					44	
45.	Reserved for future use					45	
46.	Child and Family Tax Credit						
						0040 40	
	a.					× \$310 = 46	
47.	Other Refundable Credits					47	
48.	Total Refundable Credits. Ad	•				48	
49.	Excess Paid Family Leave With	•				49	
50.	TOTAL. Add lines 38 through 4					50	7830
51.	Overpayment. Subtract line 3					51	911
52.						52	
53.	Refund. Subtract line 52 from	line 51. Mail to: Massa	achusetts DC	DR, PO Box 7000, Bo	oston, MA 02204	53	911
	Direct deposit of refund. Type	e of account	checking				
			savings				
	RTN#	account #					
54.	Tax due. Pay online at www.r	mass.gov/dor/payonl	ine. Mail to:	Mass. DOR, PO Box	7003, Boston, MA	02204 54	
	Interest	Penalty		M-2210 amt.			EX enclose
							Form M-2210
•	he Department of Revenue disc		e preparer sh	nown here?			
	ot want preparer to file my retur	n electronically			(this may delay you	,	Paid preparer's
	paid preparer's name			_	Date	Check if self-employed	
-	IKATA SAI PAVAN	KUMAR DUD	IPALLI	E			P02470833
Paid	oreparer's signature				Paid preparer's ph		Paid preparer's EIN
					678-965-9	9522	88-2145487

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1

03/31/2024 12:20 AM

VENKATA SAI PAVAN KUMAR DUDIPALLI

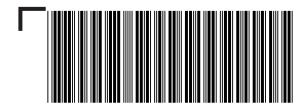
REV 03/05/24 PRO





2023 Schedule B MA23010011555

St	JSHMANTH	KONETI	737769219		
Part	1. Interest and Dividend Inc	come			
1.	Total interest income			1	1531
2.	Total ordinary dividends			2	
3.	Other interest and dividends not in	ncluded above		3	
4.	Total interest and dividends			4	1531
5.	Total interest from Massachusetts	banks		5	
6a.	Other interest and dividends to be	excluded		6a	
6b.	Part-year/Nonresidents only			6b	
7.	Subtotal			7	1531
8.	Allowable deductions from your tra	ade or business		8	
9.	Subtotal			9	1531
Part	2. Short-Term Capital Gain	s/Losses and Long-Tern	n Gains on Collectibles		
10.	Massachusetts short-term capital	gains		10	
11.	Massachusetts long-term capital g	ains on collectibles and pre-1	996 installment sales	11	
12.	Massachusetts gain on the sale, e	xchange or involuntary conve	rsion of property used in a trade or business and		
	held for one year or less			12	
13a.	Add lines 10 through 12			13a	
13b.	Part-year/Nonresidents only			13b	
13c.	Subtract line 13b from line 13a. No	ot less than 0		13c	
14.	Allowable deductions from your tra	ade or business		14	
15.	Subtotal			15	
16.	Massachusetts short-term capital	losses		16	
17.	Massachusetts loss on the sale, ex	xchange or involuntary conve	rsion of property used in a trade or business and		
	held for one year or less			17	
18.	Prior short-term unused losses for	years beginning after 1981		18	





2023 Schedule B, pg. 2 737769219 MA23010021555

19a.	Combine lines 15 through 18	19a	
19b.	Part-year/Nonresidents only	19b	
19c.	Exclude line 19b losses from line 19a	19c	
20.	Short-term losses applied against interest and dividends	20	
21.	Available short-term losses	21	
22.	Short-term losses applied against long-term gains	22	
23.	Short-term losses available for carryover in 2024	23	
24.	Short-term gains and long-term gains on collectibles	24	
25.	Long-term losses applied against short-term gain	25	
26.	Subtotal	26	
27.	Long-term gains deduction	27	
28.	Short-term gains after long-term gains deduction	28	
	3. Adjusted Gross Interest, Dividends, Short-Term Capital Gains and Long-Term Gains		4.504
29.	Enter the amount from line 9	29	1531
30.	Short-term losses applied against interest and dividends	30	1 = 0.1
31.	Subtotal interest and dividends	31	1531
32.	Long-term losses applied against interest and dividends	32	1 = 0.1
33.	Adjusted interest and dividends	33	1531
34.	Enter the amount from line 28	34	1 = 0.1
35.	Adjusted gross interest, dividends and certain capital gains	35	1531
36.	Excess exemptions	36	4 = 0.4
37.	Subtract line 36 from line 35	37	1531
38.	Interest and dividends taxable at 5.0%	38	1531
39.	Total taxable 8.5% and 12% capital gains	39	
40.	Available short-term losses for carryover in 2024	40	





2023 Schedule INC MA23INC011555

SUSHMANTH KONETI 737769219

Form W-2 and 1099 Information

A. FEDERAL ID NUMBER B. STATE TAX WITHHELD C. STATE WAGES/INCOME D. TAXPAYER SS WITHHELD E. SPOUSE SS WITHHELD F. SOURCE OF WITHHOLDING

521953953 7830 162935 12475 W2

TOTALS 7830 162935 12475





2023 Schedule HC

MA23029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). **Note:** Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

SUSHMANTH

KONETI

737769219

1a. Date of birth
08291990
1b. Spouse's date of birth
1c. Family size
1

2. Federal adjusted gross income
2
144781

3. Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions.

See instructions if, during 2023, you turned 18, you

3a You: X Full-year MCC Part-year MCC No MCC/None
were a part-year resident or a taxpayer was deceased.

3a Spouse: Full-year MCC Part-year MCC No MCC/None
If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6.

4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2023, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5.

4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) Spouse You 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5 X You Spouse You 4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5 Spouse 4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net You Spouse is not considered insurance or minimum creditable coverage.

- 4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 4g. Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2023, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





2023 Schedule HC, pq. 2 737769219 MA23029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

Your Health Insurance

- 6. Was your income in 2023 at or below 150% of the federal poverty level? 6 Yes Nο If you answer Yes, you are not subject to a penalty in 2023. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2023, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.
 - 7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2023. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2023, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.
 - You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

Months Covered By Health Insurance

Oct. You: Jan. Feb. March May June Sept. Nov Dec. April July Aug. Spouse: Jan. Feb. March May June July Sept. Oct. Nov. Dec. April Aug.

If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row), go to line 8a. Otherwise, a penalty does not apply to you in 2023. Skip the remainder of this schedule and complete your tax return.

Religious Exemption and Certificate of Exemption

8a.	Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	8a You	Yes	No
	on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
	health insurance?	Spouse	Yes	No
If you a	nswer Yes, go to line 8b. If you answer No, go to line 9.			
8b.	If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2023 tax year?	8b You	Yes	No
		Spouse	Yes	No
If you a	nswer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to li	ne 8b, go to line 9		

9. Certificate of exemption: Have you obtained a Certificate of Exemption issued by the Massachusetts Health 9 You Yes Nο Connector for the 2023 tax year? Spouse Yes No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





2023 Schedule HC, pg. 3 MA 23 0 29 0 3 1 5 5 5

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Affordability as Determined By State Guidelines

Note: This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2023 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements10 YouYesNoas determined by completing the Schedule HC Worksheet for Line 10 in the instructions?SpouseYesNo

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC11 YouYesNoWorksheet for Line 11 in the instructions?YesNo

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?

12 You
Yes
No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

Complete Only If You Are Filing An Appeal

You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2023 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

Note: If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.





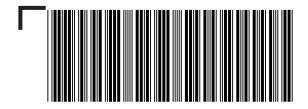
2023 Schedule E MA23013041555

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Income or Loss from Real Estate and Royalties

Income

1.	Rents received	1	2702
_ 2.		2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	2333
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1427
10.	Mortgage interest paid to banks, etc.	10	
11.	Other interest	11	
12.	Repairs	12	6526
13.	Supplies	13	5263
14.	Taxes	14	
15.	Utilities	15	5623
16.	Other expenses	16	1215
17.	Add lines 3 through 16	17	22387
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	22387
20.	Income or loss from rental real estate or royalty properties	20	-19685
21.	Deductible rental real estate loss	21	-19685
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Add royalty losses from line 20 and real estate losses from line 21	23	-19685
24.	Rental real estate and royalty income or loss	24	-19685





2023 Schedule E, pg. 2

MA23013051555

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Inco	ome or Loss from Partnerships and S Corporations	
	Passive loss allowed	25
26.	Passive income	26
27.	Non-passive loss	27
	Section 179 expense deduction	28
29.	·	29
30.	Combine lines 26 and 29	30
31.	Combine lines 25, 27 and 28	3
	Partnership and S corporation income or loss. Combine lines 30 and 31	32
33.		33
34.		34
35.	Total income or loss from partnerships and S corporations	35
36.	·	
	disallowed loss from a passive activity (was not reported on U.S. Form 8582) or un-reimbursed partnership expenses	
Inco	ome or Loss from Estates and Trusts	
37.	Passive deduction or loss allowed	37
38.	Passive income	38
39.	Non-passive deduction or loss	39
40.	Non-passive other income	4(
41.	Add lines 38 and 40	41
42.	Add lines 37 and 39	42
43.	Estate and trust income or loss. Combine lines 41 and 42	43
44.	Estate or non-grantor-type trust income	44
45.	Grantor-type trust and non-Massachusetts estate and trust income	45
46.	Interest and dividends if included in line 45	46
47.	Adjustments to 5.0% income	47
48.	Subtotal. Combine lines 46 and 47	48
49.	Income or loss from grantor type and non-Mass estates and trusts	49
Inco	ome or Loss from REMICs	
50.	Excess inclusion	50
51.	Taxable income or loss	51
52.	Income	52
53	Combine lines 51 and 52	53





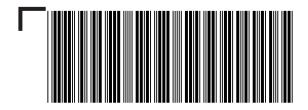
2023 Schedule E, pg. 3

MA23013061555

737769219

Farm Income

	Net farm rental income or loss	54	
	•	EE	-19685
55.	Income or loss. Combine lines 24, 35, 49, 53 and 54	55	-19665
56.	Massachusetts differences Enclose statements	56	
57.	Abandoned building renovation deduction	57	
58.	Total income or loss. Combine lines 55 through 57	58	-19685





2023 Schedule E-1 MA23013011555

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9845 WEST LONE CACTUS DRIVE

9845 WEST LONE CACTUS DR PEORIA AZ 85382

Check one: X Real estate Royalty Rental property used for short-term rentals

Income or Loss from Real Estate and Royalties

Inco	ome		
1.	Rents received	1	2122
2.	Royalties received	2	
Exp	enses		
3.		3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	477
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	170
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	780
13.	Supplies	13	
14.	Taxes	14	
15.	Utilities	15	
16.	Other expenses	16	1215
17.	Add lines 3 through 16	17	2642
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	2642
20.	Income or loss from rental real estate or royalty properties	20	-520
21.	Deductible rental real estate loss	21	-520
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-520
24.	Rental real estate and royalty income or loss	24	-520
25.	Check if this rental property was used by you or your family for more than 14 days or more than		

10 percent of the total number of days that the property was rented at fair market value





2023 Schedule E-1 MA23013011555

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G X

Check one: X Real estate Royalty X Rental property used for short-term rentals

Income or Loss from Real Estate and Royalties

Inco	ome		
1.	Rents received	1	580
2.	Royalties received	2	
Exp	enses		
3.	Advertising	3	
4.	Auto and travel	4	
5.	Cleaning and maintenance	5	1856
6.	Commissions	6	
7.	Insurance	7	
8.	Legal and other professional fees	8	
9.	Management fees	9	1257
10.	Mortgage interest paid to banks, etc	10	
11.	Other interest	11	
12.	Repairs	12	5746
13.	Supplies	13	5263
14.	Taxes	14	
15.	Utilities	15	5623
16.	Other expenses	16	
17.	Add lines 3 through 16	17	19745
18.	Depreciation expense or depletion	18	
19.	Total expenses. Add lines 17 and 18	19	19745
20.	Income or loss from rental real estate or royalty properties	20	-19165
21.	Deductible rental real estate loss	21	-19165
22.	Income. Enter positive amounts shown on line 20	22	
23.	Losses. Enter royalty losses from line 20 or rental real estate loss from line 21	23	-19165
24.	Rental real estate and royalty income or loss	24	-19165
25	Check if this rental property was used by you or your family for more than 14 days or more than		

25. Check if this rental property was used by you or your family for more than 14 days or more than 10 percent of the total number of days that the property was rented at fair market value