

## Regional Income Tax Agency RITA Individual Income Tax Return

May RITA discuss this return with the preparer shown above?  $\square$  Yes



800.860.7482 TDD: 440.526.5332

2023 ritaohio.com Do not use staples, tape or glue Filing Status: Your social security number Spouse's social security number Single or Married Filing Separately 056116944 Joint Your first name and middle initial Last name MALIK TAUFEEO If you have an EXTENSION check here and attach a If a joint return, spouse's first name and middle initial Last name copy: 

EXTENSION If this is an AMENDED return, check here: **CURRENT MAILING** address (number and street) Apt# In the space provided below, state why you are filing an AMENDED return. Attach an explanation if you require #3024, CANNON ROAD additional space. City, state, and ZIP code 44087 TWINSBURG Daytime phone number Evening phone number Residency Status in RITA Municipalities: 312 709 6703 ☐ Full-Year ☒ Part-Year ☐ Non-Resident City/Village/Township of Residence - Required In the boxes below, indicate the physical location of your residence(s) for all of 2023 and up to and including the date you file this return. This may be different from your mailing address. In addition, if you moved during 2023, list the effective date of the move into the city/village/ township, and enter the city/village/township and address in the appropriate boxes. Why? Mailing address does not always correspond to the city/ village/township in which you live. This required information determines the appropriate taxing jurisdiction for municipal income tax purposes. If you moved more than once, supply the additional information on a separate sheet. Effective Date City/ Village/ Township Address 01/01/2023 TWINSBURG #3024, CANNON ROAD TWINSBURG OH 44087 Section A List all income from W-2 wages and W-2G winnings reported in 2023 and the amount of local/city tax withheld while living in a RITA municipality. In general, unless you moved into or out of a RITA municipality during the year, your taxable wages cannot be less than Medicare wages (Box 5 of your W-2). List all tax withheld for your resident municipality in Column 3 **ONLY** (even if you worked in the municipality where you lived). In Column 4, indicate the name of the municipality in which you physically worked. This may be different from the employer's address shown on the W-2. If you did not work in a city or village enter "None" in Column 4. DO NOT ENTER SCHOOL DISTRICT TAX IN COLUMNS 2 or 3. Column 1 Column 2 Column 3 Column 4 Column 5 W-2/W-2 G Local/City Tax Local/City Tax Workplace/ Resident Dates Wages Date Income Withheld for Withheld for Winning Municipality Were Earned of winnings Paperclip Local/City copy of W-2/W-2G (see instructions Workplace/ Resident Municipality (City or village From Date Thru Date Date Won Money Order Here for qualifying Winning Municipality (City or village where you lived) glue MM/DD/YY MM/DD/YY MM/DD/YY wages) Municipality where you worked) tape or g 36385 728 TWINSBURG TWINSBURG 12/31/23 08/07/23 and Check or Money Do not use staples, For Full or Part Year Residents in RITA Municipalities - Enter Section A, Column 1 Total onto Page 2, Line 1a; enter Column 2 Total onto Page 2, Line 4a; and enter Column 3 Total onto Page 2, Line 7a. For Non-Residents required to file or **Totals** 36385 728 workplace wages - Go to Page 3, Schedule K, Line 34 to calculate tax due. Tax balances are due by April 15, 2024. Submitting an incomplete form could subject you to penalty and interest if a tax /į balance is due. If you want RITA to calculate your taxes, please use the online eFile system at ritaohio.com. It is easy to use, Caution secure and will calculate your taxes immediately. Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of municipal taxable income I received during the tax year. 03/29/2024 SYAM PRIYA RAM SAGAR GUPTA Your Signature Preparer's Name (Please Print) Date Date P02082703 Spouse's Signature if a joint return Preparer's Signature ID Number

Filing is mandatory for most residents: see "Filing Requirements" on page 1 of the Instructions for Form 37 exemptions.

No Preparer Phone #: 678 965 9522

Page **2** 

## **Section B**

For NON W-2/ Schedule income see Pages 3-5 before starting Section B.

Withheld taxes shown on your W-2 forms are reported on either Line 4a or 7a.

If your resident city/village has a Credit Rate of 0%; enter -0- on Line 5b, 5c and Line 6 and go to Line 7a. You do not need to complete the Credit Rate Worksheet.

Refunds:
To avoid delays in processing your refund, mail your return to the PO BOX address listed in the lower right hand corner of this page.

Refunds of

tax withheld from your wages must be applied for on Form 10A.

10A.
Download
Form 10A at ritaohio.com

<b>5</b>						
1	а	Total W-2/W-2G income from Page 1, Section A, Column 1.	1a	36385		
	b	Total self-employment, rental, partnership, and (if applicable)				
		S-Corp. income as well as any other taxable income from Page	۱.,			
		3, Schedule J, Line 29, Column 7. If less than zero, enter -0	1b	0		
2		Total taxable income. Add Lines 1a and 1b.	2	36385		
3		Multiply Line 2 by the tax rate of your resident municipality from the tax table. Enter the tax rate of your resident municipality here: 0.02000				728
4	а	Tax withheld for all municipalities other than your municipality of residence from Page 1, Section A, Column 2. <b>Do not</b> enter estimated tax payments.	4a			
	b	Direct payments from Page 3, Schedule K, Line 37. <b>Do not</b> enter tax withheld from your wages and/or estimated tax payments on this line.	4b			
5	а	Add Lines 4a and 4b.	5a		1	
	b	Total tentative <b>credit</b> from Credit Rate Worksheet, Column E <b>located at the</b>			İ	
		bottom of this page. Your resident municipality's credit rate:	5b			
	С	Enter the smaller of Line 5a or Line 5b.	5с			
6		Multiply Line 5c by the <b>credit factor</b> of your resident municipality from the tax table. Your resident municipality's credit factor: 1.0000	6	0		
7	а	Tax withheld for your resident municipality from Page 1, Section A,			1	
		Column 3. <b>Do not</b> enter estimated tax payments (see instructions).	7a	728		
	b	Tax paid by your partnership/S-Corp./trust to YOUR RESIDENT municipality(from Worksheet R)	7b			
8		Total credits allowable. (Add Lines 6, 7a, and 7b.)			8	728
9		Subtract Line 8 from Line 3.	9	0		
10		Tax on non-withheld wages from Page 3, Schedule K, Line 34.	10			
11		Tax on Schedule J Income from Page 3, Line 33, Column 7.	11	0		
12		<b>TAX DUE RITA BEFORE ESTIMATED PAYMENTS.</b> Add Lines 9, 10 than zero, enter -0- and file Form 10A (see instructions).	12	0		
13		2023 Estimated Tax Payments made to RITA. <b>Do not</b> enter tax				
		withheld from your W-2s. <b>Only</b> include payments made for the	40			
4.4		2023 tax year.	13		-	
14		Credit carried forward from 2022.	14			
15		TOTAL CREDITS AND ESTIMATED PAYMENTS. Add Lines 13 and			15	
16		<b>Balance Due.</b> If Line 15 is less than Line 12, subtract Line 15 from Lir 12. If the amount is \$10 or less, enter -0	ne	•	16	
17		If Line 15 is GREATER than 12, subtract Line 12 from Line 15 and enter	er <b>OV</b>	ERPAYMENT.	12	0
18		Amount you want credited to your 2024 estimated tax.	18			
19		Amount to be <b>refunded</b> . You may not split an overpayment			1	
		between a refund and a credit. Amounts \$10 or less will not be refunded. Allow 90 days for your refund.	19			
20	a	Enter <b>2024 estimated tax</b> in full (see instructions). Estimates are due 4/15/24, 6/15/24, 9/15/24 and 1/15/25.	20a			
	b	Enter first quarter estimate (1/4 of Line 20a).	20b			
21		Subtract Line 18 from Line 20b.	1	21		
22		TOTAL DUE by April 15, 2024. Add Lines 16 and 21.			22	
		, , , , , , , , , , , , , , , , , , , ,		1		

**Estimated Taxes** (Line 20a): If your estimated tax liability is \$200 or more, you are required to make quarterly payments of the anticipated tax due. If your estimated tax payments are not 90% of the tax due or not equal to or greater than your prior year's total tax liability, you may be subject to penalty and interest. You may use the amount on Line 12 as your estimate or use Worksheet 1 in the instructions to calculate your estimate. **Note**: If Line 20a is left blank, RITA will calculate your estimate. Use Form 32 EST-EXT to pay 6/15/24, 9/15/24 and 1/15/25 estimates.

Credit Rate Worksheet (enter each wage separately):

Α	В	С	D	E
Wages/Income	Credit Rate	Maximum credit	Workplace tax	Tentative Credit
earned outside of	for resident municipality	(multiply Column	withheld/paid	Enter lesser of
resident municipality	from tax table	A by Column B)		Columns C or D
Enter amount fro				
Total Tentative (				

Mail your return with W-2s and a copy of your federal schedules to:

With payment made payable to RITA:
Regional Income Tax Agency
PO Box 6600
Cleveland, OH 44101-2004
Without payment:
Regional Income Tax Agency
PO Box 94801
Cleveland, OH 44101-4801
Refund with an amount on Line 19:
Regional Income Tax Agency
PO Box 89409

Cleveland, OH 44101-6409

2023

## Form 37, Page 2, Line 5b and 6 Smart Worksheet

City	NR Sch J	Income earned outside resi. city	Credit limit rate	A Maximum tax subject to credit limit	<b>B</b> City tax	C Lower of col <b>A</b> or <b>B</b>	<b>D</b> Tax Credit Factor	E Col <b>C</b> times col <b>D</b>
TWINSBURG:								
		l ine 5h tentative or	edit					

TAUFEEQ MALIK 056-11-6944

2023

## Form 37, Page 2, City Income Allocation Worksheet

Resident City #1: TWINSBURG From: 01/01/23 To: 12/31/23

City	W2 Employer, W-2 G Payee or Schedule J	NR Sch J	Non-Rita Wages	From	То	Resident Percent	Income	Resident Total
TWINSBURG	ROCKWELL AUTOMATION (US			08/07/23	12/31/23	100.00	36385	36385
							+	
							+	
							+	
							+	
Total allocated to resident	period							36385