**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: TRIPATHI

2. MIDDLE NAME:

3. FIRST NAME: SACHIN KUMAR

4. SSN: 898942627

5. OCCUPATION: RESEARCH SCHOLAR

6. DOB: 12/12/1992

7. EMAIL ID: SACHINT766@GMAIL.COM

8. CONTACT NO: +1 6592539621

9. CURRENT ADDRESS: 539, POWER PLANT CIRC. APT 610, WINSTON SALEM, NORTH CAROLINA, 27101

10. MARITAL STATUS ON 31ST DEC 2023: UNMARRIED

11. VISA TYPE ON 31ST DEC 2023: J1

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 8 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE):**ALABAMA** (2 MAY 2023- 11 NOV 2023) **NORTH CAROLINA** (12 NOV 2023- 31 DEC 2023)

14.ANY LOANS IN INDIA OR USA: NO

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA: 2 MAY 2023

16. IS THIS FIRST TIME FILING (YES/NO) : YES

**SPOUSE DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6.VISA TYPE :

 7. EMAIL ID:

8.CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

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1.LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB: