



NATIONAL FINANCIAL SERVICES LLC  
 Agent for Fidelity Management Trust Company  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

**2023 Form 5498 IRA Contribution Information**

Account No.	Participant TIN	Page
238-683174	***-**-6652	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

YASHASWINI JOSHI  
 1929 PLYMOUTH RD  
 APT 3036  
 ANN ARBOR MI 48105-2153

Customer Service: 800-544-6666  
 Visit Us Online: **Fidelity.com**

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
<b>Account Number</b>	<b>238-683174</b>	
5.Fair market value of account.....	\$10,634.95	
7.IRA Type.....	ROTH IRA	
10.Roth IRA contributions.....	\$6,500.00	
11.Required Minimum Distribution for 2024.....	<input type="checkbox"/>	

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)					
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option

ROTH IRA                      238-683174

**No beneficiary information on record.**

**To add or update your beneficiary information, go to [Fidelity.com/beneficiary](https://www.fidelity.com/beneficiary).**

**If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.**

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