



For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: ● Ending: ●
 Your social security number: ● 323-57-2130
 Spouse's SSN if joint return: ●
 Check if primary is deceased Primary's deceased date (mm/dd/yyyy) ●
 Check if spouse is deceased Spouse's deceased date (mm/dd/yyyy) ●
 Your first name: ● ANUJ KUMAR Initial: ● Last name: ● VERMA
 Spouse's first name: ● Initial: ● Last name: ●

Present home address (number and street or P.O. Box number): ● 951 18TH STREET SOUTH 201
 City, town, or post office: ● BIRMINGHAM State: ● AL ZIP code: ● 35205
 Check if address is outside U.S.: Foreign Country: ●

Filing Status/Exemptions: 1 ● \$1,500 Single 3 ● \$1,500 Married filing separate. Complete Spouse SSN ● NRA
 2 ● \$3,000 Married filing joint 4 ● \$3,000 Head of Family (with qualifying person). Complete Schedule HOF

	A - Alabama tax withheld		B - Income	
	5a	●	5b	●
5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G)	2,315		51,259	
5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J):				
6 Interest and dividend income (also attach Schedule B if over \$1,500)				
7 Other income (from page 2, Part I, line 8)			-6,837	
8 Total income. Add amounts in the income column for line 5b through line 7			44,422	
9 Total adjustments to income (from page 2, Part II, line 16)				
10 Adjusted gross income. Subtract line 9 from line 8			44,422	

Deductions

Check box a, if you itemize deductions, and enter amount from Schedule A, line 27.
 Check box b, if you do not itemize deductions, and enter standard deduction (see instructions)

● a Itemized Deductions ● b Standard Deduction

11	●	2,500
12	●	4,427
13	●	1,500
14	●	
15	●	8,427

Tax

16 Taxable income. Subtract line 15 from line 10

17 Income Tax due. Enter amount from tax table or check if from Form NOL-85A

18 Net tax due Alabama. Check box if computing tax using Schedule OC , otherwise enter amount from line 17

19 Additional taxes (from Schedule ATP, Part I, Line 3)

20 Alabama Election Campaign Fund. You may make a voluntary contribution to the following:
 a Alabama Democratic Party \$1 \$2 none

21 Total tax liability and voluntary contribution. Add lines 18, 19, 20a, and 20b

Payments

22	●	2,315
23	●	
24	●	
25	●	
26	●	
27	●	2,315
28	●	
29	●	2,315

AMOUNT YOU OWE

30 If line 21 is larger than line 29, subtract line 29 from line 21, and add line 31 and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)

31 Penalties (from Schedule ATP, Part II, line 3) (see instructions)

OVERPAID

32 If line 29 is larger than line 21, subtract line 21 from line 29, and enter AMOUNT OVERPAID

33 Amount of line 32 to be applied to your 2024 estimated tax

Donations

34 Total Donation Check-offs from Schedule DC, line 2

REFUND

35 REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.)
 If line 32 is greater than zero, subtract lines 31, 33, and 34 from line 32

For Direct Deposit, check here and complete Part V, Page 2.



PART I Other Income <i>(See instructions)</i>	1	Alimony received	1	●	
	2	Business income or (loss) <i>(attach Federal Schedule C or C-EZ) (see instructions)</i>	2	●	
	3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. <i>(attach Schedule D)</i>	3	●	
	4	Retirement Income <i>(attach Schedule RS)</i>	4	●	
	5	Rents, royalties, partnerships, estates, trusts, etc. <i>(attach Schedule E)</i>	5	●	-8,133
	6	Farm income or (loss) <i>(attach Federal Schedule F)</i>	6	●	
	7	Other income <i>(state nature and source — see instructions)</i> <u>FED OTHER INCOME</u>	7	●	1,296
	8	Total other income. Add lines 1 through 7. Enter here and also on page 1, line 7	8	●	-6,837

PART II Adjustments to Income <i>(See instructions)</i>	1a	Your IRA deduction	1a	●
	b	Spouse's IRA deduction	1b	●
	2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●
	3	Penalty on early withdrawal of savings	3	●
	4	Alimony paid. Recipient's last name _____ SSN ● _____	4	●
	5	Adoption expenses	5	●
	6	Moving Expenses <i>(Attach Federal Form 3903) to:</i> City _____ State _____ ZIP _____	6	●
	7	Self-employed health insurance deduction	7	●
	8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●
	9	Health insurance deduction for small employer employee <i>(see instructions)</i>	9	●
	10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●
	11	Deposits to a catastrophe savings account	11	●
	12	Contributions to a health savings account	12	●
	13	Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account <i>(see instructions)</i>	13	●
	14	Firefighter's Insurance Premium	14	●
	15	Contributions to an Achieving a Better Life Experience (ABLE) savings account	15	●
16	Total adjustments. Add lines 1 through 15. Enter here and also on page 1, line 9	16	●	

PART III Dependents	1	Total number of dependents from Schedule DS, line 1b	1	●
	2	Amount allowed. Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2	●

PART IV General Information All Taxpayers Must Complete This Section. <i>(See instructions)</i>	1	Residency <i>Check only one box</i> <input checked="" type="checkbox"/> Full Year <input type="checkbox"/> Part Year From _____ 2023 through _____ 2023.
	2	Did you file an Alabama income tax return for the year 2022? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If no, state reason <u>I DON'T HAVE INCOME</u>
	3	Give name and address of present employer(s). Yours <u>UNIVERSITY OF ALABAMA AT BIRMINGHAM BHAM MAIN CAMPUS BIRMINGHAM AL 35294</u> Your Spouse's _____
	4	Enter the Federal Adjusted Gross Income ● \$ <u>52,555</u> and Federal Taxable Income ● \$ <u>38,705</u> as reported on your 2023 Federal Individual Income Tax Return.
	5	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, enter source(s) and amount(s) below: <i>(other than state income tax refund)</i> Source ● Amount ● Source ● Amount ●

PART V Direct Deposit	For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. <i>(See instructions to see if you qualify.)</i>		
	1	Routing Number: <u>262086561</u> 2 Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings 3 Account Number: <u>75000082596410</u>	
4	Is this refund going to or through an account that is located outside of the United States? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Drivers License Info	DOB (mm/dd/yyyy) ● _____ Your state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____
	DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____ Iss date (mm/dd/yyyy) ● _____ Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.
Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here In Black Ink Keep a copy of this return for your records.	Your Signature _____ Date _____ Daytime Telephone Number _____ Your Occupation <u>POSTDOCTORAL FELLOW</u>
	Spouse's Signature (if joint return, BOTH must sign) _____ Date _____ Daytime Telephone Number _____ Spouse's Occupation _____

Paid Preparer's Use Only	Preparer's Signature <u>SYAM PRIYA RAM SAGAR GUPTA</u> Date <u>04/04/2024</u> <input type="checkbox"/> Check if Self-employed Preparer's SSN or PTIN ● <u>P02082703</u> E.I. Number <u>84-3171965</u>
	Firm's Name (or yours if self employed) <u>GLOBAL TAXES LLC</u> Daytime Telephone No. <u>(678) 965-9522</u> ZIP Code <u>08816</u>
	Address <u>245 ROONEY CT E BRUNSWICK NJ</u>



SCHEDULE
ATP

ALABAMA DEPARTMENT OF REVENUE
INCOME TAX ADMINISTRATION DIVISION
Additional Taxes & Penalties

2023

NAME(S) AS SHOWN ON THE TAX RETURN

SOCIAL SECURITY NUMBER

ANUJ KUMAR VERMA

323-57-2130

PART I Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	<input type="checkbox"/>	0
2	Catastrophe savings tax (see instructions)	2	<input type="checkbox"/>	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	<input type="checkbox"/>	0

PART II Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	<input type="checkbox"/>	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	<input type="checkbox"/>	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	<input type="checkbox"/>	



SCHEDULE
W-2
(FORM 40, 40A, or 40NR)



2023



Alabama Department of Revenue
Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN
ANUJ KUMAR VERMA

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.
323-57-2130

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	C Statutory Employee	D Schedule C/C-EZ Filed?	E State Code	F Alabama Employer's State ID Number	G Alabama State Income Tax Withheld	H Federal Wages (Box 1 of Form W-2)	I Alabama State Wages (Box 16 of Form W-2)	J Additional Taxable Wages – Other States	
1	• 323-57-2130	• 636005396	• <input type="checkbox"/>	• <input type="checkbox"/>	• AL	• 0000052813	• 2,315	• 51,259	• 51,259	•	
2	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
3	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
4	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
5	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
6	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
7	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
8	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
9	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
10	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
11	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
12	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
13	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
14	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
15	•	•	• <input type="checkbox"/>	• <input type="checkbox"/>	•	•	•	•	•	•	
16	TOTAL ALABAMA TAX WITHHELD FROM W-2s. Total lines 1-15, Column G and enter the amount here ...						• 2,315				
17	ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs. Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements.						• 0				
18	TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs. See instructions.						• 2,315	• 51,259	• 51,259	•	

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE



(From Rental Real Estate, Royalties, Partnerships, S Corporations, Estates, Trusts, REMICs, etc.)

▶ ATTACH TO FORM 40. ▶ SEE INSTRUCTIONS FOR SCHEDULE E (FORM 40).

Name(s) shown on return ANUJ KUMAR VERMA	Your social security number 323-57-2130
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PART I **Income or Loss From Rental Real Estate and Royalties**
Note: If you are operating under a Federal Employer Identification Number, report income and expenses from your business of renting personal property on Schedule C or C-EZ.

1 Show the kind and location of each Rental Real Estate Property :	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days, or • 10% of the total days rented at fair rental value?	Yes	No
A VACATION/SHORT-TERM H NO. 23, FAIZULLAGANJ THE NAWABGANJ		A	X
B		B	
C		C	

Income:	Properties						Totals		
	A		B		C		(Add Columns A, B, and C)		
3 Rents received	3	594	00	00	00	00	3	594	00
4 Royalties received	4		00	00	00	00	4		00
Expenses:									
5 Advertising	5		00	00	00	00			
6 Auto and travel	6		00	00	00	00			
7 Cleaning and maintenance	7	1,023	00	00	00	00			
8 Commissions	8		00	00	00	00			
9 Insurance	9		00	00	00	00			
10 Legal and other professional fees	10		00	00	00	00			
11 Management fees	11	874	00	00	00	00			
12 Mortgage interest	12		00	00	00	00	12		00
13 Other interest	13		00	00	00	00			
14 Repairs	14	2,635	00	00	00	00			
15 Supplies	15	2,965	00	00	00	00			
16 Taxes	16		00	00	00	00			
17 Utilities	17	1,230	00	00	00	00			
18 Other (list) ▶	18		00	00	00	00			
			00	00	00	00			
			00	00	00	00			
			00	00	00	00			
19 Add lines 5 through 18	19	8,727	00	00	00	00	19	8,727	00
20 Depreciation expense or depletion	20		00	00	00	00	20		00
21 Total expenses. Add lines 19 and 20	21	8,727	00	00	00	00			
22 Income or (loss). Subtract line 21 from line 3 (rents) or line 4 (royalties)	22	-8,133	00	00	00	00			
23 Total Real Estate and Royalty income or (loss). Add columns A, B, and C from line 22 and enter the result here	23							-8,133	00

PART II Income from Partnerships, S Corporations, Estates, and Trusts	(h) Check One	(i) Employer Identification Number	(j) Amount
(g) Name and Address	Partnership	Estate or Trust	
.....	[]	[]	00
.....	[]	[]	00
.....	[]	[]	00
.....	[]	[]	00
24 TOTAL INCOME FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, AND TRUSTS. Add the amounts in column (j). Enter the total here and include on line 25 below. ▶	24		00
25 TOTAL INCOME OR (LOSS). Combine lines 23 and 24. Enter the total here and on Form 40, page 2, Part I, line 5 ▶	25		-8,133 00



Taxpayer E-file Opt Out Election Form

General Information

Tax preparers who prepare 11 or more individual income tax returns in any calendar year are required by Alabama Rule 810-3-27-.09, in that calendar year and for each subsequent year thereafter, to file all acceptable Alabama individual income tax returns using electronic medium. Filing paper returns with 2D barcode technology will no longer be allowed in meeting this requirement.

As a taxpayer receiving services from a tax preparer who is required by Alabama law to file all acceptable Alabama individual income tax returns using electronic medium you may elect to "Opt Out." That is, you may elect to not file your return using an electronic medium. Returns submitted electronically are processed faster, more accurately, and at a lower cost to the Department. If you elect to "Opt Out," you are required to complete this form, which must be attached to your original paper individual income tax return. The paper return must have a 2D barcode on it when submitted to the Department with this form.

By signing this form, you have elected to:

NOT file your return electronically.

Reason for election: E-FILING SOFTWARE IS NOT ACCEPTED E-FILING

TAXPAYER'S SIGNATURE	DATE 04/04/2024	SPOUSE'S SIGNATURE (IF FILING JOINT RETURN)	DATE
TAXPAYER'S NAME (PLEASE PRINT) ANUJ KUMAR VERMA	SPOUSE'S NAME (IF FILING JOINT RETURN) (PLEASE PRINT)		
PRIMARY'S SSN 323-57-2130	SPOUSE'S SSN (IF FILING JOINT RETURN)		
PREPARER'S OR FIRM'S NAME SYAM PRIYA RAM SAGAR GUPTA	PREPARER'S FEIN / PTIN / SSN 84-3171965	DATE 04/04/2024	

Instructions for Paid Tax Preparers

If you are complying with Alabama Rule 810-3-27-.10 by offering electronic filing, you must file all acceptable Alabama individual income tax returns electronically. If the taxpayer elects not to file electronically, then the taxpayer must complete this form. Attach this form to the taxpayer's Alabama individual income tax return.

If you are complying with Alabama Rule 810-3-27-.10 and the taxpayer elects not to file electronically, you must submit the taxpayer's Alabama individual income tax return with the 2D barcode printed on the return.

Income Worksheet

2023

Name as Shown on Return ANUJ KUMAR VERMA	Social Security Number 323-57-2130
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Wages, Salaries, Tips, Etc for Line 5 of Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
 Check this box to exclude income from your Alabama return.

Check this box if you are excluding income and plan to attempt to electronically file your return.

NOTE: Part-year residents may use this worksheet to remove non Alabama source income. Resident and Non-Resident returns may be rejected during electronic filing if you exclude income by marking boxes in the # column.

Payer's name	#	State name	Gross earnings	Alabama wages	Alabama tax withheld
University of Alabama at	<input type="checkbox"/>	AL	51,259.	51,259.	2,315.
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
	<input type="checkbox"/>				
Total			51,259.	51,259.	2,315.

Other Income for Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
 Check this box to exclude income from your Alabama return.

Description	#	Total amount	Alabama amount
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
	<input type="checkbox"/>		
Total			