**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: Mekala

2. MIDDLE NAME:

3. FIRST NAME: Govardhan

4. SSN: 530-61-3290

5. OCCUPATION: Senior Data Analyst

6. DOB: 05/14/1962

7. EMAIL ID: gmekala20001@gmail.com

8. CONTACT NO: 732-822-0403

9. CURRENT ADDRESS: 64 Sagamore Ave S, Edison, NJ 08820

10. MARITAL STATUS ON 31ST DEC 2023: Married

11. VISA TYPE ON 31ST DEC 2023: US CITIZEN

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): New Jersey

14.ANY LOANS IN INDIA OR USA: Home Mortgage (Interest Paid on Mortgage Attached).

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA:

16. IS THIS FIRST TIME FILING (YES/NO) : No

**SPOUSE DETAILS:**

1. LAST NAME: Punukula

2. FIRST NAME: Bharathi

3. ITIN/SSN: 530-81-1588

4. DOB:07/15/1968

5. OCCUPATION: Home Maker

6.VISA TYPE : US CITIZEN

7. EMAIL ID: bpunukula@yahoo.com

8.CONTACT NO: 732-882-2447

**KIDS DETAILS:**

1. LAST NAME: Mekala

2. FIRST NAME:Kireeti

3. ITIN/SSN: 614-21-2171

4. DOB: 07/27/2000