**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: MEKALA

2. MIDDLE NAME:

3. FIRST NAME: GOVARDHAN

4. SSN: 530-61-3290

5. OCCUPATION: SENIOR DATA ANALYST

6. DOB: 05/14/1962

7. EMAIL ID: GMEKALA20001@GMAIL.COM

8. CONTACT NO: 732-822-0403

9. CURRENT ADDRESS: 64 SAGAMORE AVE S, EDISON, NJ 08820

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: US CITIZEN

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): NEW JERSEY

14.ANY LOANS IN INDIA OR USA: HOME MORTGAGE (INTEREST PAID ON MORTGAGE ATTACHED).

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA:

16. IS THIS FIRST TIME FILING (YES/NO) : NO

**SPOUSE DETAILS:**

1. LAST NAME:PUNUKULA

2. FIRST NAME:BHARATHI

3. ITIN/SSN: 530-81-1588

4. DOB:07/15/1968

5. OCCUPATION: HOME MAKER

6.VISA TYPE : US CITIZEN

 7. EMAIL ID: BPUNUKULA@YAHOO.COM

8.CONTACT NO: 732-882-2447

**KIDS DETAILS:**

1. LAST NAME: MEKALA

2. FIRST NAME:KIREETI

3. ITIN/SSN: 614-21-2171

4. DOB:07/27/2000