



New York's 529 College Savings Program *Direct Plan*
P.O. Box 55440
Boston, MA 02205-8323

Account Statement

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Statement Period: 10/1/2023 - 12/31/2023

Account Beginning	\$13,979.11
Change in Value	\$2,527.42
Account Ending	\$16,506.53
Principal	\$13,004.00
Earnings	\$3,502.53

Raja Sundar S Dayanand
89 Ashford Dr
Plainsboro, NJ 08536

Make this the year of college savings!

Resolve to save even more for their future this year. Even if college seems far away, contributing now gives your 529 savings more time to potentially grow.

State Tax Reporting: Contributions postmarked by December 31, 2023 will receive a 2023 contribution year for tax reporting purposes. Depending on when these contributions are received, they may not appear on this statement, especially for checks mailed during the last few days of December. Please log into your account to confirm your total contributions for the year.

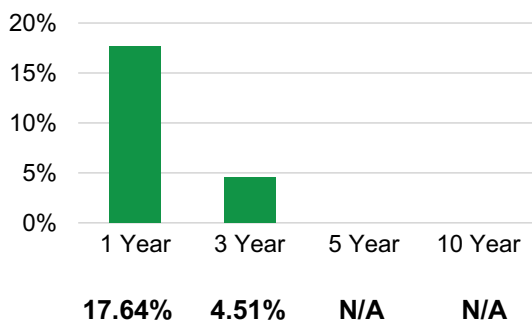
Account #: 342586507-01
Account Type: Individual 529

Beneficiary: Aarush Raja Sundar

STATEMENT SUMMARY

	Quarterly Totals	Year-to-Date Totals
Current Year Contributions - All Sources	\$1,100.00	\$2,500.00
Current Year - Electronic	\$1,100.00	\$2,500.00

Annualized Personal Rate of Return
(as of 12/31/2023)



Your personal performance is based on the performance of your investments and on the timing and amount of your purchases and redemptions. Therefore, your personal performance may differ-perhaps greatly-from the performance of the investments themselves. Personal performance uses a formula called internal rate of return (IRR), which is a dollar-weighted return. IRR takes into account new money coming into your investment and how long that money has been held. Don't confuse your personal rate of return with those posted for funds and indexes. Those returns use a time-weighted calculation, which does not take cash flow into consideration. Past performance is not a guarantee of future performance. You should monitor your personal performance over an extended period of time and consider other factors-investment objectives, time horizon, risk tolerance, personal financial situation, and tax implications-before making changes to your portfolio. Performance presented is for applicable time frames since initial investment. Accounts with a zero balance at the beginning or end of the time period shown will show a zero return.

INVESTMENT SUMMARY

Portfolio Name	Units	Unit Price	Value
Target Enrollment 2034	1,591.7580	\$10.37	\$16,506.53
		Total:	\$16,506.53

INVESTMENT TRANSACTIONS

January 01, 2023 - December 31, 2023

Trade Date	Transaction Description	Units Transacted	Unit Price	Transaction Amount
12/26/2023	Contribution EBT Target Enrollment 2034	38.6473	\$10.35	\$400.00
10/12/2023	Contribution EBT Target Enrollment 2034	73.8397	\$9.48	\$700.00
07/28/2023	Exchange In - Fund Conversion Target Enrollment 2034	1,479.2710	\$10.00	\$14,792.71
07/28/2023	Exchange Out - Fund Conversion Moderate Age-Based Option: Growth Portfolio	-343.4573	\$43.07	-\$14,792.71
04/12/2023	Contribution EBT Moderate Age-Based Option: Growth Portfolio	17.3827	\$40.27	\$700.00
01/27/2023	Contribution EBT Moderate Age-Based Option: Growth Portfolio	17.3353	\$40.38	\$700.00

DISCLOSURES

Before you invest, consider whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in that state's qualified tuition program. Other state benefits may include financial aid, scholarship funds, and protection from creditors.

The Comptroller of the State of New York and the New York State Higher Education Services Corporation are the Program Administrators and are responsible for implementing and administering the Direct Plan. Ascensus Broker Dealer Services, LLC, and Ascensus Investment Advisors, LLC, serve as Program Manager and Recordkeeping and Servicing Agent, respectively, and are responsible for day-to-day operations. The Vanguard Group, Inc., serves as the Investment Manager. Vanguard Marketing Corporation markets, distributes, and underwrites the Direct Plan.

No guarantee: None of the State of New York; its agencies; the Federal Deposit Insurance Corporation (FDIC); The Vanguard Group, Inc.; Ascensus Broker Dealer Services, Inc.; nor any of their applicable affiliates insures accounts or guarantees the principal deposited therein or any investment returns on any account or investment portfolio. New York's 529 College Savings Program currently includes two separate 529 plans. The Direct Plan is sold directly by the Program. You may also participate in the Advisor Plan, which is sold exclusively through financial advisors and has different investment options and higher fees and expenses as well as financial advisor compensation.

Municipal securities customer education and protection disclosure Vanguard Marketing Corporation is a broker-dealer registered with the U.S. Securities and Exchange Commission and the Municipal Securities Rulemaking Board (MSRB). An investor brochure that describes the protections that may be provided by the MSRB rules and how to file a complaint with an appropriate regulatory authority can be obtained from the MSRB through its website (msrb.org).