**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: FRANCIS

2. MIDDLE NAME:

3. FIRST NAME: ALEENA

4. SSN: 097893033

5. OCCUPATION: POSTDOCTORAL FELLOW

6. DOB: 04/29/1992

7. EMAIL ID: ALEENAFRANCIS@GMAIL.COM

8. CONTACT NO: 2054277648

9. CURRENT ADDRESS: 1001 20TH STREET SOUTH, APT #1210, BIRMINGHAM, AL, 35205

10. MARITAL STATUS ON 31ST DEC 2023: SINGLE

11. VISA TYPE ON 31ST DEC 2023: J1

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12 MONTHS

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): ALABAMA

14.ANY LOANS IN INDIA OR USA: NO

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA:01/13/2023

16. IS THIS FIRST TIME FILING (YES/NO) : YES

**SPOUSE DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

5. OCCUPATION:

6.VISA TYPE :

 7. EMAIL ID:

8.CONTACT NO:

**KIDS DETAILS:**

1. LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB:

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1.LAST NAME:

2. FIRST NAME:

3. ITIN/SSN:

4. DOB: