

40301

1555

Utah State Tax Commission  
**Utah Individual Income Tax Return**  
 All state income tax dollars support education,  
 children and individuals with disabilities.

**2023  
TC-40**

INTUIT

• Amended Return - enter code: (see instructions)

Full-yr Resident?

Your Social Security No.	Your first name	Your last name	Y/N
817091407	RAKESH KUMAR	SWARANKAR	N
Spouse's Soc. Sec. No.	Spouse's first name	Spouse's last name	
322491945	POONAM	SONI	N
	Address	Telephone number	
If deceased, complete page 3, Part 1	2324 WIND CHARM ST	256-468-6915	
	City	State ZIP+4	Foreign country (if not U.S.)
	HERNDON	VA 20171	

<b>1 Filing Status - enter code</b> 1 = Single • 2 = Married filing jointly 3 = Married filing separately 4 = Head of household 5 = Qualifying surviving spouse <small>If using code 2 or 3, enter spouse's name and SSN above</small>	<b>• 2 Qualifying Dependents</b> a 2 Dependents age 16 and under b Other dependents c Dependents born in 2023 d 2 Total (add lines a, b and c) <b>See instructions.</b>	<b>3 Election Campaign Fund</b> Does not increase your tax or reduce your refund. Enter the code for the party of your choice. <table border="0" style="margin-left: 20px;"> <tr> <td>• Yourself</td> <td>• Spouse</td> </tr> <tr> <td>•</td> <td>•</td> </tr> </table> See instructions for code letters or go to <a href="http://incometax.utah.gov/elect">incometax.utah.gov/elect</a> . If no contribution, enter <b>N</b> .	• Yourself	• Spouse	•	•
• Yourself	• Spouse					
•	•					

4 Federal adjusted gross income from federal return	• 4	231636
5 Additions to income from TC-40A, Part 1 (attach TC-40A, page 1)	• 5	
6 Total income - add line 4 and line 5	6	231636
7 State tax refund included on federal form <b>1040, Schedule 1, line 1</b> (if any)	• 7	0
8 Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)	• 8	
9 <b>Utah taxable income/loss</b> - subtract the sum of lines 7 and 8 from line 6	• 9	231636
10 <b>Utah tax</b> - multiply line 9 by 4.65% (.0465) (not less than zero)	• 10	10771
11 Utah personal exemption (multiply line 2d by \$1,941)	• 11	3882
12 Federal standard or itemized deductions	• 12	27700
13 Add line 11 and line 12	13	31582
14 State income tax included in federal itemized deductions	• 14	
15 Subtract line 14 from line 13	15	31582
16 Initial credit before phase-out - multiply line 15 by 6% (.06)	• 16	1895
17 Enter: <b>\$16,742</b> (single or married filing separately); <b>\$25,114</b> (head of household); or <b>\$33,484</b> (married filing jointly or qualifying surviving spouse)	• 17	33484
18 Income subject to phase-out - subtract line 17 from line 9 (not less than zero)	18	198152
19 Phase-out amount - multiply line 18 by 1.3% (.013)	• 19	2576
20 Taxpayer tax credit - subtract line 19 from line 16 (not less than zero)	• 20	0
21 If you are a qualified exempt taxpayer, enter "X" (complete worksheet in instr.)	• 21	
22 <b>Utah income tax</b> - subtract line 20 from line 10 (not less than zero)	• 22	10771

**Electronic filing  
is quick, easy and  
free, and will  
speed up your refund.**

**To learn more,  
go to  
[tap.utah.gov](http://tap.utah.gov)**

**Utah Individual Income Tax Return (continued)**

INTUIT

**TC-40  
2023**

**40302** SSN 817091407 Last name SWARANKAR

23	Enter tax from TC-40, page 1, line 22	23	10771	
24	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1)	• 24		
25	Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, complete and enter the UTAH TAX from TC-40B, line 41	• 25	6536	
26	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1)	• 26		
27	Subtract line 26 from line 25 (not less than zero)	27	6536	
28	Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)	• 28		
29	AMENDED RETURN ONLY - previous refund	• 29		
30	Recapture of low-income housing credit	• 30		
31	Utah use tax	• 31		
32	<b>Total tax, use tax and additions to tax</b> (add lines 27 through 31)	32	6536	
33	Total withholding - If you have mineral production withholding or pass-through entity withholding, complete page 3, Part 5. If not, enter on line 33 the total of TC-40W, Part 1.	• 33	6755	
34	Credit for Utah income taxes prepaid from TC-546 and 2022 refund applied to 2023	• 34		
35	AMENDED RETURN ONLY - previous payments	• 35		
36	Nonapportionable refundable credits from TC-40A, Part 5 (attach TC-40A, page 2)	• 36		
37	Apportionable refundable credits from TC-40A, Part 6, line c (attach TC-40A, page 2)	• 37		
38	Total withholding and refundable credits - add lines 33 through 37	38	6755	
39	<b>TAX DUE</b> - subtract line 38 from line 32 (not less than zero)	• 39		
40	Penalty and interest (see instructions)	40		
41	<b>TOTAL DUE - PAY THIS AMOUNT</b> - add line 39 and line 40	• 41		
42	<b>REFUND</b> - subtract line 32 from line 38 (not less than zero)	• 42	219	
43	Voluntary subtractions from refund (not greater than line 42) Enter the total from page 3, Part 6	• 43		
44	<b>REMAINING REFUND DIRECT DEPOSIT</b> - your account information (see instructions for foreign accounts)	checking	savings	foreign
	• Routing number 062000080 • Account number 1529021188	Type: • X	•	•

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature \_\_\_\_\_ Date \_\_\_\_\_ Spouse's signature (if filing jointly) \_\_\_\_\_ Date \_\_\_\_\_  
HERE

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN
Paid Preparer's Section	Preparer's signature <b>SYAM PRIYA RAM SAGAR G</b> Date <b>04/09/24</b> Firm's name and address <b>GLOBAL TAXES LLC 245 ROONEY CT E BRUNSWICK NJ 08816</b>	Preparer's telephone number <b>6789659522</b>	Preparer's PTIN <b>P02082703</b> Preparer's EIN <b>843171965</b>

Attach page 3 if you: are filing for a deceased taxpayer, are filing a fiscal year return, filed IRS form 8886, are making contributions, want to deposit into a my529 account, want to apply all/part of your refund to next year's taxes, have mineral production or pass-through entity withholding, or no longer qualify for a homeowner's exemption.

**Residency Status:** • Nonresident: Home state abbreviation: •  Part-year resident from: 01/01/23 to 08/01/23  
 mm/dd/yy mm/dd/yy

<b>Income</b>	<b>Col. A - UTAH</b>	<b>Col. B - TOTAL</b>
1 Wages, salaries, tips, etc. (1040, line 1z)	140553	234603
2 Taxable interest income (1040, line 2b)	0	33
3 Ordinary dividends (1040, line 3b)		0
4 IRAs, pensions and annuities - taxable amount (1040, lines 4b and 5b)		
5 Social Security benefits - taxable amount (1040, line 6b)		
6 Taxable refunds/credits/offsets of state/local income taxes (1040, Schedule 1, line 1)		0
7 Alimony received (1040, Schedule 1, line 2a)		
8 Business income or loss (1040, Schedule 1, line 3)		
9 Capital gain or loss (1040, line 7)	0	-3000
10 Other gains or losses (1040, Schedule 1, line 4)		
11 Rental real estate, royalties, partnerships, S corps, trusts, etc. (1040, Schd 1, line 5)	0	0
12 Farm income or loss (1040, Schedule 1, line 6)		
13 Unemployment compensation (1040, Schedule 1, line 7)		
14 Other income (1040, Schedule 1, line 9)		
15 Additions to income from TC-40A, Part 1 (Utah portion only in Utah column)		
16 Reserved		
17 Reserved		
18 Total income/loss - add lines 1 through 17 for both columns A and B	140553	231636

<b>Adjustments</b>	<b>Col. A - UTAH</b>	<b>Col. B - TOTAL</b>
19 Educator expenses (1040, Schedule 1, line 11)		
20 Certain bus. expenses of reservists, performing artists, etc. (1040, Schd 1, line 12)		
21 Health savings account deduction (1040, Schedule 1, line 13)	0	
22 Moving expenses (1040, Schedule 1, line 14) - col. A only expenses moving into Utah		
23 Deductible part of self-employment tax (1040, Schedule 1, line 15)		
24 Self-employed SEP, SIMPLE and qualified plans (1040, Schedule 1, line 16)		
25 Self-employed health insurance deduction (1040, Schedule 1, line 17)		
26 Penalty on early withdrawal of savings (1040, Schedule 1, line 18)		
27 Alimony paid (1040, Schedule 1, line 19a)		
28 IRA deduction (1040, Schedule 1, line 20)		
29 Student loan interest deduction (1040, Schedule 1, line 21)		
30 Reserved		
31 Reserved		
32 State tax refund included on federal form 1040, Schedule 1, line 1		0
33 Subtractions from income from TC-40A, Part 2 (Utah portion only in Utah column)		
34 Reserved		
35 Reserved		
36 (see instructions):		
37 Total adjustments - add lines 19 through 36 for both columns A and B	0	0

38 Subtract line 37 from line 18 for both columns A and B • 140553 • 231636  
 Line 38, column B must equal TC-40, line 9

<b>Non or Part-year Resident Utah Tax</b>		
39 Divide line 38 column A by line 38 column B (to 4 decimal places, not more than 1.0000 or less than 0.0000)	39	0.6068
40 Subtract TC-40, line 24 from TC-40, line 23 and enter the result (not less than zero) here	40	10771
41 <b>UTAH TAX</b> - Multiply line 40 by the decimal on line 39. Enter on TC-40, page 2, line 25	• 41	6536

Submit this page ONLY if data entered.  
 Attach completed schedule to your Utah Income Tax Return.

**Part 1 - Utah Withholding Tax Schedule**

40309 SSN 817-09-1407

Last name SWARANKAR

INTUIT

**TC-40W  
2023**

Pg. 1

Line Explanations	IMPORTANT
1 Employer/payer ID number from W-2 box "b" or 1099 2 Utah withholding ID number from W-2 box "15" or 1099 <b>(14 characters, ending in WTH, no hyphens)</b> 3 Employer/payer name and address from W-2 box "c" or 1099 4 Enter "X" if reporting Utah withholding from form 1099 5 Employee's Social Security number from W-2 box "a" or 1099 6 Utah wages or income from W-2 box "16" or 1099 7 Utah withholding tax from W-2 box "17" or 1099	<p><b>Do not send your W-2s or 1099s with your return.</b> Instead enter W-2 or 1099 information below, but <b>only</b> if there is Utah withholding on the form.</p> <p>Use additional forms TC-40W if you have more than four W-2s and/or 1099s with Utah withholding tax.</p> <p>Enter mineral production withholding from TC-675R in Part 2 of TC-40W; enter pass-through entity withholding in Part 3 of TC-40W.</p>
<p><b>First W-2 or 1099</b></p> 1 223301374  2 11980823003WTH (14 characters, no hyphens)  3 HEXAWARE TECHNOLOGIES INC 101 WOOD AVE S  ISELIN NJ08830  4  5 817091407  6 76776  7 3598	<p><b>Second W-2 or 1099</b></p> 1 133937419  2 14354290003WTH (14 characters, no hyphens)  3 GOLDMAN SACHS SERVICES LLC 30 HUDSON STREET 4TH FLOOR  JERSEY CITY NJ07302  4  5 817091407  6 63777  7 3157
<p><b>Third W-2 or 1099</b></p> 1  2 (14 characters, no hyphens)  3  4  5  6  7	<p><b>Fourth W-2 or 1099</b></p> 1  2 (14 characters, no hyphens)  3  4  5  6  7

**Total Utah withholding tax from all lines 7:**

6755

If you have nothing to enter on TC-40W, page 2, enter this total on TC-40, page 2, line 33.

If you have entries on TC-40W, page 2, enter this total on TC-40, page 3, Part 5, line 1.

**Submit page ONLY if data entered.**

**Attach completed schedule to your Utah Income Tax Return.**

**Do not attach W-2s or 1099s to your Utah return.**



See instructions before completing line items.

Enclose a complete copy of your federal tax return and all other required Virginia enclosures.

Dates of VA Residence (mm-dd-yyyy)	
You - From	You - To
08-02-2023	12-31-2023
Spouse - From	Spouse - To
08-02-2023	12-31-2023

<b>YOUR</b> First Name RAKESH KUMAR	MI	Your Last Name SWARANKAR	Check if deceased <input type="checkbox"/>	Suffix	<b>A</b> Your Social Security Number 817-09-1407
<b>SPOUSE'S</b> First Name (filing status 2 or 4) POONAM	MI	Spouse's Last Name SONI	Check if deceased <input type="checkbox"/>	Suffix	<b>B</b> Spouse's Social Security Number 322-49-1945

Present Home Address (Number and Street, or Rural Route) 2324 WIND CHARM ST			<b>VA Driver's License Information</b>		
City, Town or Post Office HERNDON			Customer ID You B60814427		
State VA			Issue Date (mm-dd-yyyy) You 09-22-2023		
ZIP Code 20171		Locality Code 083		Spouse	

<b>Check Applicable Boxes</b>	<input type="checkbox"/> Amended Return Reason Code	<input type="checkbox"/> Qualifying Farmer, Fisherman or Merchant Seaman	Combined Social Security for You and Spouse reported as taxable income on Federal Return
	<input type="checkbox"/> Dependent on Another's Return	Earned Income Credit Claimed on federal return	\$ _____ .00
	<input type="checkbox"/> Overseas on Due Date	\$ _____ .00	\$ _____ .00

I/we authorize the sharing of certain information from Form 760PY and Schedule HCI (as described in the instructions) with the Department of Medical Assistance Services (DMAS) and the Department of Social Services (DSS) for purposes of identifying persons who would like to newly enroll in medical assistance.

**Filing Status** Enter Filing Status Code in box below.

1 = Single (Column A) - Federal head of household? YES

2 = Married, Filing Joint return (Column A)

3 = Married, Filing Separate returns (Column A)

4 = Married, Filing Separately on this combined return (Columns A and B)

If Filing Status 3, enter spouse's SSN in the Spouse's Social Security Number box at top of form and, enter Spouse's Name \_\_\_\_\_

**Exemptions** Enter the number of exemptions being claimed.

	You/ Spouse	Dependents	65 or Over	Blind
<b>A - You</b> Enter the numbers for both You and Spouse if Filing Status 2	<input type="text" value="1"/>	<input type="text" value="2"/>	<input type="text"/>	<input type="text"/>
<b>B - Spouse</b> Filing Status 4 Only	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**DATE OF BIRTH**

Your Birth Date (mm-dd-yyyy)	1 2 - 1 8 - 1 9 8 4
Spouse's Birth Date (mm-dd-yyyy)	1 0 - 1 7 - 1 9 8 6

Complete the Schedule of Income first and submit it with your Form 760PY.		<b>B</b> Spouse Filing Status 4 ONLY	<b>A</b> You Include Spouse if Filing Status 2
1 FEDERAL ADJUSTED GROSS INCOME from Schedule of Income, Part 1, Line 7, Column 1.....	1	93316 00	138320 00
2 Additions from Schedule 760PY ADJ, Line 3.....	2	00	00
3 <b>Add Lines 1 and 2.....</b>	3	93316 00	138320 00
4a Qualifying Age Deduction. Enter Birth Dates above. Complete Age Deduction Worksheet in instructions. Enter Spouse's Age Deduction on Line 4b, Column B when using Filing Status 4 ONLY. Otherwise, claim Your Age Deduction on Line 4a, Column A and Spouse's on Line 4b, Column A.....	4a		00
4b	4b	00	00
5 Social Security Act and equivalent Tier 1 Railroad Retirement Act benefits reported as taxable income on federal return and attributable to your period of residence in Virginia.....	5	00	00
6 State income tax refund or overpayment credit reported as income on your federal return and received while a Virginia resident. Claim in the same column you reported adjusted gross income on Line 1.....	6	00	00
7 Income attributable to your period of residence outside Virginia from Schedule of Income, Part 1, Line 9, Column 3.....	7	4266 00	138320 00
8 Subtractions from Schedule 760PY ADJ, Line 7.....	8	00	00
9 <b>Add Lines 4a, 4b, 5, 6, 7, and 8.....</b>	9	4266 00	138320 00
10 <b>Virginia Adjusted Gross Income (VAGI). Subtract Line 9 from Line 3.....</b>	10	89050 00	0 00
11 Itemized Deductions from Virginia Schedule A paid while a Virginia resident. See Instructions.....	11	00	00
12 If you do not claim itemized deductions on Line 11, enter standard deduction from Standard Deductions Worksheet in instructions.....	12	6144 00	0 00



Your Name RAKESH KUMAR SWARANKAR & POONAM SONI	Your SSN 817-09-1407
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	<b>B Spouse</b> Filing Status 4 ONLY		<b>A You</b> Include Spouse if Filing Status 2	
13 Prorated exemption amount from Schedule of Income, Part 2, Line 11. See instructions.....	13	387	00	1161 00
14 Deductions from Schedule 760PY ADJ, Line 9.....	14		00	00
15 <b>Add Lines 11, 12, 13 and 14.</b> .....	15	6531	00	1161 00
16 <b>Virginia Taxable Income. Subtract Line 15 from Line 10.</b> .....	16	82519	00	-1161 00
17 Tax amount from Tax Table or Tax Rate Schedule.....	17	4487	00	0 00
18 <b>Total Tax. Add Line 17, Column A and Line 17, Column B.</b> .....	18			4487 00
19a Your Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1.....	19a			0 00
19b Spouse's Virginia income tax withheld. Enclose copies of Forms W-2, W-2G, 1099 and VK-1.....	19b			4288 00
20 Combined 2023 Estimated Tax Payments.....	20			00
21 2022 overpayment credited to 2023 estimated taxes.....	21			00
22 Extension Payment - Enter amount paid on Form 760IP.....	22			00
23 Tax Credit for Low-Income Individuals or Virginia Earned Income Credit from Schedule 760PY ADJ, Line 17....	23			00
24 Total credit for taxes paid to another state from Schedule OSC.....	24			00
25 Credits from Schedule CR, Section 5, Line 1A.....	25			00
26 <b>Total payments and credits. Add Lines 19a through 25.</b> .....	26			4288 00
27 If Line 18 is larger than Line 26, enter the difference. This is the <b>INCOME TAX YOU OWE.</b> .....	27			199 00
28 If Line 26 is larger than Line 18, enter the difference. This is the <b>OVERPAYMENT AMOUNT.</b> .....	28			00
29 Amount of overpayment on Line 28 to be <b>CREDITED TO 2024 ESTIMATED INCOME TAX.</b> .....	29			00
30 Virginia529 and ABLE Contributions from Schedule VAC, Section I, Line 6.....	30			00
31 Other Voluntary Contributions from Schedule VAC, Section II, Line 14.....	31			00
32 Addition to Tax, Penalty and Interest from <b>enclosed</b> Schedule 760PY ADJ, Line 21. See instructions..... Enclose 760C or 760F and check here. <input type="checkbox"/>	32			00
33 Sales and Use Tax is due on Internet, mail order, and out-of-state purchases (Consumer's Use Tax). See instructions..... Check here if no sales and use tax is due. <input checked="" type="checkbox"/>	33			00
34 <b>Add Lines 29 through 33.</b> .....	34			00
35 If you owe tax on Line 27, add Lines 27 and 34 - <b>OR</b> - If Line 28 is an overpayment and Line 34 is larger than Line 28, enter the difference. Enclose payment or pay at <a href="http://www.tax.virginia.gov">www.tax.virginia.gov</a> ..... <b>AMOUNT YOU OWE</b> ... Check here if paying by credit or debit card - See instructions. <input type="checkbox"/>	35			199 00
36 If Line 28 is larger than Line 34, subtract Line 34 from Line 28..... <b>YOUR REFUND.</b> .....	36			00

If the Direct Deposit section below is not completed, your refund will be issued by check.

**DIRECT BANK DEPOSIT**  
Domestic Accounts Only.  
No International Deposits.

<b>Your Bank Routing Transit Number</b>	<b>Your Bank Account Number</b>	Checking <input type="checkbox"/>	Savings <input type="checkbox"/>

I (We) authorize the Department of Taxation to discuss this return with my (our) preparer.  I agree to obtain my Form 1099-G at [www.tax.virginia.gov](http://www.tax.virginia.gov).  
I (We), the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (our) knowledge, it is a true, correct and complete return.

Your Signature	Your Phone Number (256) 468-6915	Date
Spouse's Signature (If a joint return, both must sign)	Spouse's Phone Number	Date
Preparer's Name SYAM PRIYA RAM SAGAR GUPTA	Preparer's Phone Number (678) 965-9522	Date 04-09-2024
Firm's Name (or Yours if Self-Employed) GLOBAL TAXES LLC 245 ROONEY CT E BRUNSWICK NJ 08816	Preparer's PTIN P02082703	Vendor Code 1555
	Filing Election Code 7	ID Theft PIN

**2023 VIRGINIA SCHEDULE OF INCOME  
Form 760PY**

Page 1



Your Name RAKESH KUMAR SWARANKAR & POO	Your SSN 817-09-1407
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**PART 1**

**Income Distribution**

Complete the Schedule of Income prior to beginning Form 760PY. Everyone should complete Section A. If you are claiming filing status 4, also complete Section B. Refer to your federal return when completing Part 1.

SECTION A SCHEDULE OF INCOME Form 760PY, Column A — All Filers Must Complete Section A —		You (Include Spouse if Filing Status 2)						
		Column A1 Federal Return		Column A2 While VA Resident		Column A3 While NOT VA Resident		
1.	Wages, salaries, tips, etc.....	1	140553	.00	0	.00	140553	.00
2.	Interest and dividends .....	2	33	.00	0	.00	33	.00
3.	Pension and other income.....	3	-2266	.00	0	.00	-2266	.00
4.	Gross income (add Lines 1, 2 and 3) .....	4	138320	.00	0	.00	138320	.00
5.	Adjustments to income: moving expenses .....	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6	0	.00	0	.00	0	.00
7.	Federal adjusted gross income (Line 4 less Lines 5 and 6)* .....	7	138320	.00	0	.00	138320	.00
8.	Net conformity modifications .....	8		.00		.00		.00
9.	Conformity Federal Adjusted Gross Income (add Lines 7 and 8).....	9	138320	.00	0	.00	138320	.00

\*Enter the amount from Line 7, Column A1 on Form 760PY, Page 1, Line 1, Column A.

SECTION B SCHEDULE OF INCOME Form 760PY, Column B — Spouse Must Complete Section B if claiming Filing Status 4 —		Enter Spouse's Income When Filing Status 4 Is Claimed						
		Column B1 Federal Return		Column B2 While VA Resident		Column B3 While NOT VA Resident		
1.	Wages, salaries, tips, etc.....	1	94050	.00	89050	.00	5000	.00
2.	Interest and dividends .....	2		.00		.00		.00
3.	Pension and other income.....	3	-734	.00	0	.00	-734	.00
4.	Gross income (add Lines 1, 2 and 3) .....	4	93316	.00	89050	.00	4266	.00
5.	Adjustments to income: moving expenses .....	5		.00		.00		.00
6.	Other income adjustments (enclose explanation)	6		.00		.00		.00
7.	Federal Adjusted gross income (Line 4 less Lines 5 and 6)** .....	7	93316	.00	89050	.00	4266	.00
8.	Net conformity modifications .....	8		.00		.00		.00
9.	Conformity Federal Adjusted Gross Income (add Lines 7 and 8).....	9	93316	.00	89050	.00	4266	.00

\*\*Enter the amount from Line 7, Column B1 on Form 760PY, Page 1, Line 1, Column B.

Submit completed Schedule of Income with Form 760PY to avoid delays.

**2023 VIRGINIA SCHEDULE OF INCOME**

**Form 760PY**

Page 2



Your Name <b>RAKESH KUMAR SWARANKAR &amp; POO</b>	Your SSN <b>817-09-1407</b>
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**PART 2**

**Prorated Exemptions Worksheet**

If claiming Filing Status 4, complete both the "A" and "B" sections of the schedule. For all other filing statuses, complete only the "A" section.

Complete the Prorated Exemption Worksheet to compute your allowable personal and dependent exemptions. The worksheet below is used to reduce your personal and dependent exemptions to an amount that is proportional to the number of days you resided in Virginia during the taxable year. The total exemption amount is the number of exemptions claimed, prorated based on the portion of the year you resided in Virginia (see Ratio Schedule in Form 760PY Instructions).

Each spouse must compute his or her own prorated personal exemptions based on the number of exemptions claimed in the Exemption Section of Form 760PY. Use the separate exemption amounts for "you" and your "spouse" when completing Lines 1 - 11 of the worksheet. Enter the total prorated exemption in the appropriate column on Form 760PY, Line 13. If claiming Filing Status 2, the combined exemption amount for you and spouse should be entered on Form 760PY, Line 13, Column A.

For example, if you are single, claim no dependents and moved to Virginia on July 1, your prorated Virginia personal exemption is computed as follows:

\$930 (One personal exemption)

X .504 (Ratio Schedule factor for July 1 move to Virginia)

\$468.72 (Be sure to round to the nearest whole number, \$469.00 in this example)

**Prorated Virginia Personal Exemptions**

		<b>Column B Spouse</b>	<b>Column A You</b>
1. Your exemption.....	1	1	1
2. Dependents .....	2		2
3. Add Lines 1 and 2 .....	3	1	3
4. Multiply Line 3 by \$930 .....	4	930	2790
5. 65 or over .....	5		
6. Blind .....	6		
7. Add Lines 5 and 6 .....	7		
8. Multiply Line 7 by \$800 .....	8		
9. Add Lines 4 and 8 .....	9	930	2790
10. Enter the ratio amount from the Personal Exemption Ratio Schedule in the Form 760PY Instructions .....	10	0.416	0.416
11. Multiply Line 9 by Line 10 and enter the result in the appropriate column on Form 760PY, Line 13.....	11	387	1161

**PART 3**

**Moving Information**

- 1a. If YOU moved into Virginia in 2023, prior state of residence UT
- 1b. If YOU moved out of Virginia in 2023, state moved to \_\_\_\_\_
- 2a. If SPOUSE moved into Virginia in 2023, prior state of residence UT
- 2b. If SPOUSE moved out of Virginia in 2023, state moved to \_\_\_\_\_



**2023 Schedule INC/CG**

817091407

Report all W-2s, 1099s & VK-1s with VA Withholding



RAKESH KUMAR      SWARANKAR

POONAM              SONI

Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
322491945	W	4288.	630573222	30630573222F002	89050.

Total VA Withholding	SSN	VA Withholding
You		
Spouse	322491945	4288.
Total # of W-2s, 1099s & VK-1s	01	

To avoid delays - be sure to enter all information, including the Employer's FEIN.