### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

Social security number

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name

i alpujoi o namo							
KOTI REDDY AVULA	031-94-4227						
Spouse's name	Spouse's social security number						
VYSHNAVI AVULA	975-98-3297						
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter	year you are authorizing.)						
Enter whole dollars only on lines 1 through 5.							
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
<b>1</b> Adjusted gross income	<b>1</b> 120,946.						
<b>2</b> Total tax	<b>2</b> 10,125.						
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 10,134.						
4 Amount you want refunded to you	· · · · <b>4</b> 9.						
5 Amount you owe	5						
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)							

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

### Taxpayer's PIN: check one box only

$\mathbf{\wedge}$	raumonze	GLUBAL I	AALO	ERO firm name	to enter or generate my PIN	En
$\mathbf{V}$	I authorize	CLOBAL T	C A Y F C	LLC	to optor or concrete my PIN	4

4	4	2	2	7	00 mV
Ent don	as my				

3

2 9

Enter five digits, but don't enter all zeros

8

7

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

### Spouse's PIN: check one box only

X I authorize GLOBAL TAXES LLC ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >	Date 🕨				
Practitioner PIN Method Returns Only—continue below					
Part III Certification and Authentication – Practitioner	PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-dig	it self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros				

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨	
	n This Form — See Instructions to the IRS Unless Requested To Do So	
E. D		Fauna 9970 (Days 01 0001)

Date

to enter or generate my PIN

<b>1040</b>		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	–Do not v	rite or sta	aple in this space.
For the year Jan	. 1-Dec	a. 31, 2023, or other tax year beginning			, 2023, ending , 20 Se			See se	See separate instructions.			
Your first name	and mi	iddle initial	Last na	ame						Your so	cial sec	urity number
KOTI REDDY AVUL				.Δ								4227
If joint return, spouse's first name and middle initial Last na												security number
VYSHNAVI	-		AVUI	.Δ								3297
		er and street). If you have a P.O. box, see						A	pt. no.			ection Campaign
20727 DF	AKE	ELM DR										ou, or your
		ce. If you have a foreign address, also co	mplete s	spaces be	low.	Sta	te	ZIP c	ode		•	jointly, want \$3
LAND O I	JAKES	5				FI		346	38	u v		nd. Checking a not change
Foreign country	name			Foreign pi	rovince/state/o	count	ty	Foreig	n postal code		k or refu	
											Yo	ou 🗌 Spouse
Filing Status		Single	I				Head of he	ouseh	old (HOH)			
Check only		Married filing jointly (even if only o	ne had	income)								
one box.		Married filing separately (MFS)					Qualifying	surviv	ving spouse	(QSS)		
	lf y	ou checked the MFS box, enter the	name	of your s	pouse. If you	ı che	ecked the HOH	l or Q	SS box, ente	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ır depei	ndent:								
Digital	 At ar	ny time during 2023, did you: (a) rec	eive (as	a reward	award or	navn	ment for prope	rtv or	services): or	(h) sell		
Assets		ange, or otherwise dispose of a dig	``				• •		,.		∐ Ye	es 🛛 No
Standard		eone can claim: 🗌 You as a de		· _			a dependent	, ,		,		
Deduction		Spouse itemizes on a separate retur	•		•		•					
Age/Blindness		Were born before January 2, 1		Are bl		use		n befo	ore January	2, 1959		s blind
Dependents		•		(2) 5	- Social security		(3) Relationsh	in (4	) Check the b	ox if qual	ifies for (	(see instructions):
If more		(1) First name Last name			number		to you	·P	Child tax c	redit	Credit fo	or other dependents
than four	SUD	HISH REDDY AVULA		975	-98-338	5	Son					X
dependents,	NIK	NIKHIL REDDY AVULA			-98-341	6	Son					X
see instructions and check	s ——											
here												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruc	tions)					. 1a	1	136,877.
Attach Form(s)	b	Household employee wages not re	eported	on Form	n(s) W-2					. 1k	)	
W-2 here. Also	С	<b>c</b> Tip income not reported on line 1a (see instructions)							. 10	;		
attach Forms W-2G and	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							. 10			
1099-R if tax	е	Taxable dependent care benefits f	rom Fo	rm 2441,	line 26	•				. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fror	n Form 8	839, line 29	•				. 11		
If you did not	g	Wages from Form 8919, line 6 .				•				. 1 <u>c</u>		
get a Form W-2, see	h	Other earned income (see instruct	ions)			•	· · · · ·	· ·		. <u>1</u> ł	<u> </u>	0.
instructions.	i	Nontaxable combat pay election (s	see inst	ructions)		•	<b>1</b> i					106 000
	z	Add lines 1a through 1h	···		· · · ·	•		• •		. <u>1</u> 2		136,877.
Attach Sch. B if required.	2a	·	2a				axable interest			. <u>2</u> t		1.
	<u>3a</u>		3a				ordinary divider			. 31		
Standard	4a -		4a				axable amoun			. 4k	-	
Deduction for –	5a		5a				axable amoun			. 5t		
<ul> <li>Single or Married filing</li> </ul>	6a	, _	6a	moth o d			axable amoun	[	· · ·	. 6t	)	
separately, \$13,850	с 7	If you elect to use the lump-sum e				•	,	• •	· · · L			-1,024.
<ul> <li>Married filing</li> </ul>	7 8	Capital gain or (loss). Attach Sche Additional income from Schedule		•	•		-	• •	L	7 . 8		-14,908.
jointly or Qualifying	o 9	Additional income from Schedule Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7						• •		. <u>o</u> . 9		120,946.
surviving spouse, \$27,700	9 10	Add lines 12, 20, 30, 40, 50, 60, 7 Adjustments to income from Sche		-			• · · · ·	• •		· 9		120,710.
<ul> <li>Head of</li> </ul>	11	Subtract line 10 from line 9. This is						• •		· <u> </u>		120,946.
household, [ \$20,800	12	Standard deduction or itemized	•	-	-					. 12	-	27,700.
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduct		•		'	5-A			· 12	-	
Standard Deduction,	14	Add lines 12 and 13				200				. 14		27,700.
see instructions.	15	Subtract line 14 from line 11. If zer			-0 This is v	ourt	taxable incom	e .				93,246.
					,			-				

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌	[1	6	11,125.
Credits	17	Amount from Schedule 2, lir	ne3				1	7	
	18	Add lines 16 and 17					1	8	11,125.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812		1	9	1,000.
	20	Amount from Schedule 3, lir	ne8				2	20	
	21	Add lines 19 and 20					2	21	1,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			2	22	10,125.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .		2	23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				2	24	10,125.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				<b>25a</b> 10	,134.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c					2	5d	10,134.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return .		2	26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits	3	32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			3	3	10,134.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amou	nt you <b>overpaid</b>	3	84	9.
	35a	Amount of line 34 you want	refunded to you	<b>.</b> If Form 8888	is attached, che	ck here	. 🗌 🖪	5a	9.
Direct deposit?	b	Routing number         0         6         3         1         0         0         2         7         7         c Type:         X Checking         Savings							
See instructions.	d	Account number 2 2 9	0 5 3 5	2 0 9 4	4 9				
	36	Amount of line 34 you want a	applied to your	2024 estimate	edtax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions		3	37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	person to disc	cuss this retu	rn with the IRS?			_	
Designee	ins	structions					omplete belo		No
	De: nar	signee's ne		Phone no.			onal identificat ber (PIN)	ion	
Sign		der penalties of perjury, I declare tl	nat I have examined		accompanying sche		. ,	est of my	knowledge and
Sign		ief, they are true, correct, and com							•
Here	Yo	ur signature		Date	Your occupation		If the IRS	sent you	u an Identity
		·							nter it here
Joint return?					SOFTWARE		(see inst.		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupat	ion			ur spouse an n PIN, enter it here
your records.					HOME MAKE	R	(see inst.		in in, enter it here
	Ph	one no. (727)295-709	9	Email address		005@GMAIL.CO	M		
		eparer's name	Preparer's signat			Date		Che	eck if:
Paid		M PRIYA RAM SAGAR GUPTA			GAR GUPTA	04/04/2024	P0208270		Self-employed
Preparer		m's name GLOBAL TAX				01/01/2021			3)965-9522
Use Only			Y CT E BRU	NSWICK N.	J 08816		Firm's El		34-3171965
Go to www.ire.or		n1040 for instructions and the late				REV 02/07/24 DDC		0	Form <b>1040</b> (2023)
					BAA	REV 03/07/24 PRO			

REV 03/07/24 PRO

SCHEDULE	1
(Form 1040)	

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Department of the Treasury Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number KOTI REDDY & VYSHNAVI AVULA 031-94-4227

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach S	Schedule E .	5	-14,911.
6	Farm income or (loss). Attach Schedule F.			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	(	)	
b	Gambling	8b			
С	Cancellation of debt	8c	-		
d	Foreign earned income exclusion from Form 2555	8d	(	)	
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g		_	
h	Jury duty pay	8h		_	
i	Prizes and awards	8i		_	
j	Activity not engaged in for profit income	8j		-	
k	Stock options	8k		-	
I	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81		-	
m	Olympic and Paralympic medals and USOC prize money (see	0			
	instructions)	8m		-	
n	Section 951(a) inclusion (see instructions)	8n 80		-	
0	Section 461(I) excess business loss adjustment	8p		-	
p q	Taxable distributions from an ABLE account (see instructions)	8q		-	
ч r	Scholarship and fellowship grants not reported on Form W-2	8r		-	
S	Nontaxable amount of Medicaid waiver payments included on Form				
Ū	1040, line 1a or 1d	8s	(	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			-	
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
z	Other income. List type and amount:				
	Other Income from box 3 of 1099-Misc 3.	8z	3.		
9	Total other income. Add lines 8a through 8z			9	3.
10	Combine lines 1 through 7 and 9. This is your additional income. Enter				
	1040, 1040-SR, or 1040-NR, line 8		<sub>.</sub>	10	-14,908.
For Pa	perwork Reduction Act Notice, see your tax return instructions.			Schedu	e 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
с	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the		-	
D	rental of personal property engaged in for profit			
с	Nontaxable amount of the value of Olympic and Paralympic medals		-	
C	and USOC prize money reported on line 8m			
d			-	
	Repayment of supplemental unemployment benefits under the Trade		-	
е	Act of 1974			
			-	
f			-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u></u>	26	
	BAA REVO	)3/07/24 PRO	Schedule 1 (F	orm 1040) 202

### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

KOTI REDDY & VYSHNAVI AVULA

031-94-4227 Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes × No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	Form(s) 8949, Part				(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.							
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	4,670.	5,694.			-1,024.		
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	2.	2.			0.		
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked							
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4			
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	5						
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	6	( )					
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	7	-1,024.					

#### Part II Long-Term Capital Gains and Losses-Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustmen to gain or loss Form(s) 8949, f line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		11			
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions				12 13	
	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	Carryover	14	( )		
15	Net long-term capital gain or (loss). Combine lines 8a on the back	-			15	

For Paperwork Reduction Act Notice, see your tax return instructions.

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> -1,024.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains?	
	$\square$ No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	<b>21</b> ( 1,024.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 03/07/24 PRO

Schedule D (Form 1040) 2023

8949

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) snown on return	Social security number or taxpayer identification number
KOTI REDDY & VYSHNAVI AVULA	031-94-4227

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co	b.) (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhood Securities I	LLC 01/01/23	12/31/23	4,670.	5,694.			-1,024.	
2 Totals. Add the amounts in col negative amounts). Enter each Schedule D, line 1b (if Box A a above is checked), or line 3 (if l	n total here and inc bove is checked), <b>li</b>	lude on your ne 2 (if Box B	4,670.	5,694.			-1,024.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

8949

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Name(s) snown on return	Social security number or taxpayer identification number
KOTI REDDY & VYSHNAVI AVULA	031-94-4227

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	<b>(d)</b> Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	<b>(h)</b> Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column</i> (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
Robinhood Crypto LLC	01/01/23	12/31/23	2.	2.			0.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6)	2.	2.			0.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

	DULE E				Supplement	al Income and Loss						OMB N	o. 1545-0074		
(Form	1040)	(From	rental re	eal estate,	royalties, partner	ships, S corporations, estates, trusts, REMICs, etc.)						2023			
	ent of the Treasury						040-SR, 1040-NR, or 1041.						Attachment		
	Revenue Service		Go t	to www.irs	.gov/ScheduleE f	or instru	uctions an	d the la	test in	formation.	1		ice No. <b>13</b>		
( )	shown on return											al security			
	REDDY & V		· · ·	-	Deal Fatata a						031-9	4-4227			
Part	Note: If yo	ou are in	the busir	ness of ren	Real Estate a ting personal properties on page 2, line 40	erty, use		e C. See	instru	ctions. If you	are an indi <sup>,</sup>	vidual, rep	oort farm		
Α					would require yo		Form(s) 1	1099? 5	See ins	structions .		. 🗌 Ye	es 🛛 No		
	•				Form(s) 1099?		. ,								
1a					eet, city, state, Z										
A	-				BENGALURU		,	IN 56	0066						
B	BOREWEEE	ICOAD,			DENOALORO	ICINICINI	11 MICH 1		0000						
C															
1b	Type of Prope	rty 2	Fore	ach renta	l real estate prop	orty list	ed		Fa	ir Rental	Persor	nal Use			
	(from list below				he number of fai				14	Days		iys	QJV		
Α	3		perso	onal use d	ays. Check the C	JV pox	c only	Α		365		0			
В					e requirements to venture. See instr			В							
С			quain		enture. See insti	uctions	<b>.</b>	С							
Туре	of Property:														
	Single Family R			3 Vacatio	n/Short-Term Re	ntal	5 Lanc	ł		Self-Rental					
2	Multi-Family Re	sidenc	e 4	1 Comme	ercial		6 Roya	alties	8	Other (desc	ribe)				
										Proper	ies:				
Incom	ie:							Α					С		
3	Rents received	ł				3		6	12.						
4	Royalties rece	ived .				4									
Expen															
5	Advertising					5									
6	Auto and trave	el (see in	nstructic	ons) .		6									
7	Cleaning and r					7		2,0	11.						
8	Commissions					8									
9	Insurance .					9									
10	Legal and othe					10		1 0	4 5						
11	Management f					11		1,3	45.						
12 13	Other interest	•	la to ban	iks, etc. (s	see instructions)	12 13									
13	Repairs					13		2,2	20						
15	Supplies .					15			77.						
16						16		270							
17	Utilities					17		2,8	96.						
18	Depreciation e					18			56.						
19	Other (list)					19									
20	Total expense					20		15,5	23.						
21					or 4 (royalties). If										
					d out if you must										
	file Form 6198					21		-14,9	11.						
22	Deductible rer on <b>Form 8582</b>				limitation, if any,	22	(	14,91	1 \	(	`	(			
23a				-	for all rental prop		(	14,91	_⊥.) 23a	(	612.	(			
23a b			-		for all royalty pro			•	23a		<u></u>				
c					for all properties				23c						
d			•		for all properties				23d		4,356.				
e			•		for all properties				23e		5,523.				
24			•		on line 21. Do no				· · ·		. 24				
25					nd rental real esta				nter to	tal losses he	re <b>25</b>	(	14,911.		
26	Total rental re	eal esta	ate and	royalty i	ncome or (loss).	. Comb	ine lines	24 and	25. E	nter the res	ult				
					on page 2 do n										

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule 1 (Form 1040), line 5. Otherwise, include this an	nount in the total on line 41	on page 2 .
perwork Reduction Act Notice, see the separate instructions.	NPA	-14,911.

Schedule E (Form 1040) 2023

26

-14,911.

SCHEDULE 8812 (Form 1040)

Department of the Treasury

### Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Go to www.irs.gov/Schedule8812 for instructions and the latest information

Internal Revenue Service Name(s) shown on return

	Your so	cial security number
า.		Attachment Sequence No. <b>47</b>
		2023

KOTI	REDDY & VYSHNAVI AVULA	031	-94-4	227
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	120,946.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d		3	120,946.
4	Number of qualifying children under age 17 with the required social security number 4	0		
5	Multiply line 4 by \$2,000		5	
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	2		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	1,000.
8	Add lines 5 and 7		8	1,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 $\int$		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter \$1,000; if the result is $1,025$ , enter \$2,000, etc. $J$		10	0.
11	Multiply line 10 by 5% (0.05)		11	0.
12	Is the amount on line 8 more than the amount on line 11?		12	1,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	-	13	11,125.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	.	14	1,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N	R thro	ough li	ne 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023

Schedu	ıle 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	<b>No.</b> Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result       19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	<b>No.</b> If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		IS OT H	vuerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	<b>1040 and</b> <b>1040-SR filers:</b> Enter the total of the amounts from Form 1040 or 1040-SR, line 27, )		
	and Schedule 3 (Form 1040), line 11.		
	<b>1040-NR filers:</b> Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the <b>larger</b> of line 20 or line 25	23	
<b>_</b> U	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	•		812 (Form 1040) 2023

_	<b>B867</b> Paid Preparer's Due Diligence Checkl	ist	OMB	No. 1545	-0074		
	ev. November 2023) Ev. November 2023) Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status						
	nent of the Treasury Revenue Service To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 104 Go to www.irs.gov/Form8867 for instructions and the latest inform	0-PR, or 1040-SS.	Attach Seque	nment ence No.	70		
Taxpay	er name(s) shown on return	Taxpayer identification	n number				
KOT	I REDDY & VYSHNAVI AVULA	031-94-422	7				
Prepare	r's name	Preparer tax identific	ation num	oer			
SYA	M PRIYA RAM SAGAR GUPTA	P02082703					
Part	Due Diligence Requirements						
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the rest benefit(s) claimed (check all that apply).		e the rel AOTC		arts I–V HOH		
1	Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you?		Yes X	No	N/A		
2	If credits are claimed on the return, did you complete the applicable EIC and/or ( worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Scher 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instruction worksheet(s) that provides the same information, and all related forms and schedules	dule 8812 (Form is, or your own					
	claimed?		×				
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you	must do both of					
	<ul> <li>the following.</li> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>	r's responses to					
	• Review information to determine that the taxpayer is eligible to claim the credit(s) as status and to figure the amount(s) of any credit(s)		X				
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsi answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	stent? (If "Yes,"		X			
а	Did you make reasonable inquiries to determine the correct, complete, and consistent ir	formation? .					
b	Did you contemporaneously document your inquiries? (Documentation should includ you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	e the questions d the impact the					
5	Did you satisfy the record retention requirement? To meet the record retention require keep a copy of your documentation referenced in question 4b, a copy of this Form 886 applicable worksheet(s), a record of how, when, and from whom the information used 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing st the amount(s) of the credit(s)	7, a copy of any to prepare Form provided by the atus or to figure	X				
	List those documents provided by the taxpayer, if any, that you relied on:						
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?	return if his/her	X				
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previou			×			
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)			_	_		
а	Did you complete the required recertification Form 8862?						

8 If the taxpayer is reporting self-employment income, did you ask questions to prepare a complete and correct Schedule C (Form 1040)?

For Paperwork Reduction Act Notice, see separate instructions.

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)

 $\square$ 

Form 88	367 (Rev. 11-2023)			Page <b>2</b>			
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)				
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A			
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?						
с 	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?						
Part	<b>Due Diligence Questions for Returns Claiming CTC/ACTC/ODC</b> (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,			
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A			
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X					
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X					
Part	IV Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC	Due Diligence Questions for Returns Claiming AOTC (If the return does not claim AOTC, go to Part V.)					
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No			
Part							
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a qualifying person?	k year	Yes	No			
Part VI         Eligibility Certification           You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you:           A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responses on the return or							
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	s) and/c	or HOH	filing			
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable			
	C. Submit Form 8867 in the manner required; and						
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 8867 instructions un Document Retention.						
	1. A copy of this Form 8867.						
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.						

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

# If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

REV 03/07/24 PRO

Form 8867 (Rev. 11-2023)