(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social security	number		
SURYA KIRAN KUMAR NIMMAGADDA	348-55-	2050		
Spouse's name	Spouse's soci	al security	number	
TEJASWI ALAPARTHI	810-16-	9184		
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you ar	e author	izing.)	
Enter whole dollars only on lines 1 through 5.				
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	,			
1 Adjusted gross income	1	1	215,	
<b>2</b> Total tax		2		860.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	-	3		<u>937.</u>
4 Amount you want refunded to you		4	3,	<u>077.</u>
5 Amount you owe		5	4	
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)				
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipments of the payment (settlement) date. I also authorize the financial institutions involved in the payers to receive confidential information necessary to answer inquiries and resolve issues related to the payersonal identification number (PIN) below is my signature for the income tax return (original or amended) I am Electronic Funds Withdrawal Consent.	tter, or electro ction of the tra S. Treasury an cated in the ta n to debit the the authoriza ests must be processing of ayment. I furth	nic return of the control of the con	originato n, (b) the gnated Fi ion softw is accoul evoke (ca no later onic payr wledge the	r (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
Taxpayer's PIN: check one box only				
X   lauthorize GLOBAL TAXES LLC to enter or generate n	ny PIN 5	2 0 5		as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digite 't enter all	s, but	ao my
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Your signature ► Date ►				
Spouse's PIN: check one box only				
X   I authorize GLOBAL TAXES LLC to enter or generate n	nv PIN 6	9 1 8		00 1001
ERO firm name		er five digit		as my
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all	zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Spouse's signature ▶ Date ▶				
Practitioner PIN Method Returns Only—continue below				
Part III Certification and Authentication — Practitioner PIN Method Only				
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6  Don't ente		2 7	1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Indicated IRS <i>e-file</i> Providers of IRS	tting this retui	n in acco	rdance v	
ERO's signature ▶ Date ▶				
ERO's signature ► Date ►  ERO Must Retain This Form — See Instructions				

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

<b>£1040</b>		artment of the Treasury—Internal Revenue Servi  S. Individual Income Tax		ırn  20	23	OMB No. 1545-	0074	IRS Use O	nly—Do	not wr	ite or stap	le in this spa	ace.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023,	ending		,	20	Se	e sep	arate in	struction	ıs.
Your first name	e and m	iddle initial	Last nan	ne					Yo	ur soc	ial secu	rity numb	er
SURYA K	IRAN	KUMAR	NIMM	AGADDA					3	48	55	2050	
		s first name and middle initial	Last nan						_			ecurity nu	ımbe
TEJASWI			ATIAP	ARTHI					8	10	16	9184	
	(numbe	er and street). If you have a P.O. box, see					Ap	t. no.				tion Cam	paig
205 BLU	E JA	SMINE TRL							- 1			u, or your	
		ce. If you have a foreign address, also co	mplete sp	aces below.	Sta	ate	ZIP cod	le			٠,	intly, war	
GEORGET	OWN				T	ĸ	7862	8		•		d. Checkir ot change	_
Foreign countr			F	oreign province/st	ate/coun	ty		postal cod			or refun	•	
											You	Sp	ous
Filing Status	s	Single	-			☐ Head of ho	usehol	d (HOH)					
_		Married filing jointly (even if only o	ne had ir	ncome)		_		,					
Check only one box.	Ē	Married filing separately (MFS)		,		Qualifying:	survivir	na spous	se (QS	S)			
One box.	If v	you checked the MFS box, enter the	name of	f vour spouse. If	vou che			• .			d's nam	e if the	
		ialifying person is a child but not you			,								
Digital		ny time during 2023, did you: (a) rec					-			sell,	<b>п</b> .,	<b>\sqrt</b>	
Assets		nange, or otherwise dispose of a dig					i)? (See	Instruct	ions.)		Yes	s ⊠ No	<u> </u>
Standard	_	neone can claim:	•	•		a dependent							
Deduction	<u> </u>	Spouse itemizes on a separate retur	n or you	were a dual-sta	tus alier	1							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spouse	: Was born	n befor	e Januar	y 2, 19	959	☐ Is	blind	
Dependent	s (see	instructions):		(2) Social sec	urity	(3) Relationshi	n (4)	Check the	box if	qualifi	es for (se	e instruct	ions)
•	•	irst name Last name		number	unity	to you		Child tax	credit	: 0	Credit for	other deper	ndent
If more than four	MOF	KSHA SRI NIMMAGADDA		737-24-9	894	Daughter		X	[]			П	
dependents,									1			$\overline{\Box}$	
see instruction and check	ıs								1			$\overline{\sqcap}$	
here									1				
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	instructions)						1a		229,13	38.
IIICOIIIC	b	Household employee wages not re	•	•						1b		· · ·	
Attach Form(s) W-2 here. Also		Tip income not reported on line 1a	•							1c			
attach Forms	d	Medicaid waiver payments not rep	•	•						1d			
W-2G and	e	Taxable dependent care benefits f								1e			
1099-R if tax was withheld.	f	Employer-provided adoption bene								1f			
If you did not	g	Wages from Form 8919, line 6.							•	1g			
get a Form	9 h	Other earned income (see instruct	ions)							1h			0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i	1		•				
	z	Add lines 1a through 1h								1z		229,13	38.
Attach Sch. B	<u>-</u> _	j i	2a		 b т	axable interest				2b		3,10	
if required.	3a	· —	3a	32.		Ordinary dividen				3b			37.
	4a		4a			axable amount				4b			
Standard	5a		5a			axable amount				5b			
Deduction for— Single or	6a		6a			axable amount				6b			
Married filing	C	If you elect to use the lump-sum e		nethod, check h					Ė				
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•	`	,			$\Box$	7		-3,00	) ()
Married filing	8	Additional income from Schedule		•	•	•				8	<b>†</b> .	-14,09	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7							•	9	_	215,18	
surviving spouse, \$27,700	10	Add lifes 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche							•	10	† **	,_	. J .
Head of	11	Subtract line 10 from line 9. This is	•						•	11	,	215,18	
household, \$20,800	12	Standard deduction or itemized	•	-					•	12	+ - '	27,70	
If you checked any box under	13	Qualified business income deduction							•	13		۷,,/(	, o .
Standard									•			27 70	10
Deduction, see instructions.	14	Subtract line 14 from line 11. If zer							•	14	<del>  .</del>	27,70	

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌		. 16	31,860.
Credits	17	Amount from Schedule 2, lir	ne 3					. 17	7
	18	Add lines 16 and 17						. 18	31,860.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			. 19	2,000.
	20	Amount from Schedule 3, lin	ne 8					. 20	
	21	Add lines 19 and 20						. 21	2,000.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				. 22	29,860.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			. 23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>					. 24	29,860.
Payments	25	Federal income tax withheld	from:						
-	а	Form(s) W-2				25a	32,9	37.	
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						. 25	d 32,937.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			. 26	5
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			No .	27			
allacii Scii. ElC.	28	Additional child tax credit from	m Schedule 8812	!		28			
	29	American opportunity credit	from Form 8863	8, line 8 .     .		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable cred	lits .	. 32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				. 33	32,937.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you <b>overp</b>	aid .	. 34	3,077.
	35a	Amount of line 34 you want			is attached, che	ck here .		☐ 35	a 3,077.
Direct deposit?	b	Routing number 0 7 1				Checking	Sav	ings	
See instructions.	d	Account number 3 7 4	0 0 3 8	0 4 9 3	3 9				
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g		•				. 37	7
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party Designee		you want to allow another	•		rn with the IRS?		s. Comp	olete belov	v. 🗵 <b>No</b>
Doorgrioo	De	signee's		Phone				identification	<del>_</del>
	naı	me		no.			number (	PIN)	
Sign Here		der penalties of perjury, I declare the ief, they are true, correct, and com							,
TICIC	Yo	ur signature		Date	Your occupation				sent you an Identity n PIN, enter it here
Joint return?					SOFTWARE I	ENGINEER		(see inst.)	
See instructions. Keep a copy for your records.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.			Spouse's occupat	Identity Pr	sent your spouse an rotection PIN, enter it here		
your rootius.					SOFTWARE I			(see inst.)	
		one no. (832)647-578		Email address	TEJASWI400	1			
Paid		eparer's name	Preparer's signat			Date	PT		Check if:
Preparer							208270		
Use Only							. (678)965-9522		
· · · · · · · · · · · ·	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816			Firm's EIN	84-3171965

## SCHEDULE 1 (Form 1040)

10

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name	Name(s) shown on Form 1040, 1040-SR, or 1040-NR					
SURY	YA KIRAN KUMAR NIMMAGADDA & TEJASWI ALAPARTHI	348	3-55-20	050		
Par	t I Additional Income					
1	Taxable refunds, credits, or offsets of state and local income taxes		. 1			
2a	Alimony received					
b	Date of original divorce or separation agreement (see instructions):					
3	Business income or (loss). Attach Schedule C		. 3			
4	Other gains or (losses). Attach Form 4797					
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Scheo			-14,094.		
6	Farm income or (loss). Attach Schedule F					
7	Unemployment compensation					
8	Other income:					
а	Net operating loss		)			
b	Gambling					
С	Cancellation of debt					
d	Foreign earned income exclusion from Form 2555 8d (		)			
е	Income from Form 8853					
f	Income from Form 8889					
g	Alaska Permanent Fund dividends 8g					
h	Jury duty pay					
i	Prizes and awards					
j	Activity not engaged in for profit income					
k	Stock options					
ı	Income from the rental of personal property if you engaged in the rental					
	for profit but were not in the business of renting such property 81					
m	Olympic and Paralympic medals and USOC prize money (see					
	instructions)					
n	Section 951(a) inclusion (see instructions)					
0	Section 951A(a) inclusion (see instructions)					
р	Section 461(I) excess business loss adjustment					
q	Taxable distributions from an ABLE account (see instructions) 8q					
r	Scholarship and fellowship grants not reported on Form W-2 <b>8r</b>					
S	Nontaxable amount of Medicaid waiver payments included on Form					
	1040, line 1a or 1d		)			
t	Pension or annuity from a nonqualifed deferred compensation plan or					
	a nongovernmental section 457 plan					
	Wages earned while incarcerated					
Z	Other income. List type and amount:					
•	Substitute Payment from 1099-Misc 3. 8z		3.	_		
9	Total other income. Add lines 8a through 8z		. 9	3.		

10

-14,091.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

#### **SCHEDULE B** (Form 1040)

Part I

### **Interest and Ordinary Dividends**

Your social security number 348-55-2050

Attachment Sequence No. **08** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

SURYA KIRAN KUMAR

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information.

List name of payer. If any interest is from a seller-financed mortgage and the

ALAPARTHI

NIMMAGADDA & TEJASWI

**Amount** 

OMB No. 1545-0074

Interest (See instructions and the Instructions for Form 1040, line 2b.) Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:  Apex Clearing  Goldman Sachs Bank USA  DIGITAL FEDERAL CREDIT UNION	1		2,99	L12. 95. 94.
	2	Add the amounts on line 1	2		3,10	01.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
	4	Attach Form 8815	3		2 10	
	4 Note:	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b If line 4 is over \$1,500, you must complete Part III.	4	Amo	3,10	)⊥.
Part II	5	List name of naver. FIDELTTV		AIIIO	unt	5.
Ordinary Dividends		Robinhood Securities LLC			3	32.
(See instructions and the Instructions for Form 1040, line 3b.)			5			
Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary						
dividends shown		Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6			37.
Part III Foreign	You n	If line 6 is over \$1,500, you must complete Part III.  nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary dint; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign				
Accounts and Trusts Caution: If required, failure to file FinCEN Form	1 a	At any time during 2023, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located country? See instructions	ed in	financial a foreign	Yes	No X
114 may result in substantial penalties. Additionally, you may be required	b	If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See FinC and its instructions for filing requirements and exceptions to those requirements.  If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-	CEN F	orm 114		
to file Form 8938, Statement of Specified Foreign Financial Assets. See instructions.		financial account(s) is (are) located:  During 2023, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes." you may have to file Form 3520. See instructions.	ransfe	eror to, a		×

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 348-55-2050 SURYA KIRAN KUMAR NIMMAGADDA & TEJASWI ALAPARTHI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . -494. 251. 745. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 -494. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

6,098.)

-6,098.

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -6,592. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment

Social security number or taxpayer identification number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

SURYA KIRAN KUMAR NIM	MAGADDA &	TEJASWI	ALAPARTHI	348-55	-2050		
Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form 1	er you receive 1099-B. Either	ed any Form(s) 109 will show whether	99-B or substitute er your basis (usua	statement(s	) from your broke t) was reported to	r. A substitute the IRS by your
Short-Term. Trans- instructions). For lo Note: You may agg	ng-term trai	nsactions, s	see page 2.	-	_	-	·
reported to the IRS Schedule D, line 1a	and for whi	ch no adjus	stments or cod	les are required	d. Enter th	e totals directly	/ on
You must check Box A, B, or C I complete a separate Form 8949, properties of the boxes, compared to the boxes, compared to the boxes.	page 1, for ea	ch applicabl	e box. If you have	ve more short-te	rm transact	hort-term transa tions than will fit	ctions, on this page
<ul><li>✗ (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•			e)
1 (a)	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)		disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Apex Clearing	01/01/23	12/31/23	251.	745.			-494.
2 Totals. Add the amounts in columns negative amounts). Enter each total		. , .					

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

251.

-494.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

745.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

SURY	'A KIRAN KUMAR NIMMAGADDA & TEJASWI AI	LAPAI	RTHI				34	8-55	-2050		
Part											
	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	<b>C</b> . See	instru	ctions. If you a	are a	n individ	lual, rep	ort farm	
<b>A</b> [	Did you make any payments in 2023 that would require you	to file	Form(s) 1	10002 5	Soo in	structions				c 🔀 No	_
	f "Yes," did you or will you file required Form(s) 1099?										
										3 🔲 110	
1a	Physical address of each property (street, city, state, ZIF	code	<del>)</del>								
Α	KRISHNAYAPALEM, AMARAVAT GUNTUR DISTRI	ICT I	ANDHRA	PRAD:	ESH	IN 52250	3				
В											
С											
1b	Type of Property 2 For each rental real estate prope				Fa	ir Rental	Pe	ersona		QJV	
	(from list below) above, report the number of fair personal use days. Check the Q					Days		Days			
A_	gersonal use days. Check the Quite if you meet the requirements to f			A		365			0		
В	qualified joint venture. See instru			В						<u> </u>	
C	- Character			С							
	of Property: Single Family Residence  3 Vacation/Short-Term Ren	to!	5 Land	ı	7	Self-Rental					
	Single Family Residence 3 Vacation/Short-Term Ren Multi-Family Residence 4 Commercial	lai					riba)				
	Multi-Family Residence 4 Commercial		6 Roya	aities	0	Other (desc	ribe)	'			
						Properti	ies:				
Incon	ne:			Α		В				С	
3	Rents received	3		6	25.						
4	Royalties received	4									
Expe											
5	Advertising	5									_
6	Auto and travel (see instructions)	6									
7	Cleaning and maintenance	7		1,8	25.						
8	Commissions	8									
9	Insurance	9									
10	Legal and other professional fees	10		1 (	0.0						
11	Management fees	11		1,6	00.						
12 13	Mortgage interest paid to banks, etc. (see instructions) Other interest	13									_
14	Repairs	14		3 5	95.						
15	Supplies	15			71.						
16	Taxes	16		3,2	, ± •						_
17	Utilities	17		4.4	28.						
18	Depreciation expense or depletion	18		,							
19	Other (list)	19									_
20	Total expenses. Add lines 5 through 19	20		14,7	19.						
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If										
	result is a (loss), see instructions to find out if you must										
	file <b>Form 6198</b>	21	-	-14,0	94.						
22	Deductible rental real estate loss after limitation, if any,										
	on Form 8582 (see instructions)	22	(	14,09		(		)(			)
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope				23a		62	25.			
b	Total of all amounts reported on line 4 for all royalty prop				23b						
C	Total of all amounts reported on line 12 for all properties				23c						
d	Total of all amounts reported on line 18 for all properties				23d			1.0			
e	Total of all amounts reported on line 20 for all properties				23e	14	.71				
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-				.	24		1.4.004	
25	Losses. Add royalty losses from line 21 and rental real estate						- t	25 (		14,094.	
26	Total rental real estate and royalty income or (loss). here. If Parts II, III, and IV, and line 40 on page 2 do no										
	Schedule 1 (Form 1040), line 5. Otherwise, include this ar						.	26		-14.094	

#### SCHEDULE 8812 (Form 1040)

#### **Credits for Qualifying Children** and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

Your social security number

SURY.	A KIRAN KUMAR NIMMAGADDA & TEJASWI ALAPARTHI	348-55	-2050
Pai	t I Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	. 1	215,185.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	. 2d	0.
3	Add lines 1 and 2d	. 3	215,185.
4	Number of qualifying children under age 17 with the required social security number 4	1	
5	Multiply line 4 by \$2,000	. 5	2,000.
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	0	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent	
	alien. Also, do not include anyone you included on line 4.		
7	Multiply line 6 by \$500		
8	Add lines 5 and 7	. 8	2,000.
9	Enter the amount shown below for your filing status.		
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000 $\int$	. 9	400,000.
10	Subtract line 9 from line 3.		
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	. 10	0.
11	Multiply line 10 by $5\%$ (0.05)		0.
12	Is the amount on line 8 more than the amount on line 11?		2,000.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	edit.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A		31,860.
14	Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>	. 14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N	R through	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		
For Pa	perwork Reduction Act Notice, see your tax return instructions.  BAA REV 03/07/24 PRO	Schedule	8812 (Form 1040) 2023

Schedule 8812 (Form 1040) 2023

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	<b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the <b>smaller</b> of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by $15\%$ (0.15) and enter the result	20	
	<b>Next.</b> On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.	27	
	, , , , , , , , , , , , , , , , , , , ,		

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

SUR		48-55-2050			
repare	's name Prep	parer tax identifica	tion numl	ber	
		02082703			
Part	· · · · · · · · · · · · · · · · · · ·				
	check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided by to reasonably obtained by you?	he taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or CTC, worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, of worksheet(s) that provides the same information, and all related forms and schedules for claimed?	8812 (Form or your own	X		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must the following.	t do both of			
	• Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's redetermine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and/o status and to figure the amount(s) of any credit(s)		X		
4	Did any information provided by the taxpayer or a third party for use in preparing th information reasonably known to you, appear to be incorrect, incomplete, or inconsisten answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)	t? (If " <b>Yes</b> ,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inform	nation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include the you asked, whom you asked, when you asked, the information that was provided, and the information had on your preparation of the return.)	e impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, a applicable worksheet(s), a record of how, when, and from whom the information used to prove the same and any applicable worksheet(s) was obtained, and a copy of any document(s) prove taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing status the amount(s) of the credit(s)	copy of any repare Form yided by the or to figure	×		
	List those documents provided by the taxpayer, if any, that you relied on:				
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate eligic credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous year	ar?	×		
а	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)  Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?	mplete and			

orm 88	367 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			∖ Part \	//
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part	V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu	s an to	∟ <u> </u>	VI )
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?		Yes	No
Part				
. a. c	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:	or HO	H filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit( status and to figure the amount(s) of the credit(s);	nses on s) and/o	the retor HOH	urn or filing
	<ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed;</li> </ul>	list for a	ıny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	<ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>	r's eligib	ility for	the
	<ol><li>A record of how, when, and from whom the information used to prepare this form and the applica obtained.</li></ol>	ble wor	ksheet(	s) was
	<ol><li>A record of any additional information you relied upon, including questions you asked and the tax determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>	payer's ınt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information	:h failur ).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?	t, and	Yes	No
	,	Form <b>88</b>		11-2023