



FIDELITY BROKERAGE SERVICES LLC
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

SANDIPKUMAR TELI

Account No. **X96-470056** Customer Service: 800-544-6666
 Recipient ID No. *****-**-8820** Payer's Fed ID Number: 04-3523567

eDelivered

SANDIPKUMAR TELI
 KINJAL TELI
 12920 ROUNDLAKE DR
 BATON ROUGE LA 70816-4879

Payer's Name and Address:
 NATIONAL FINANCIAL SERVICES LLC
 499 WASHINGTON BLVD
 JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
 (OMB No. 1545-0110)

1a Total Ordinary Dividends	904.59	6 Investment Expenses	0.00
1b Qualified Dividends	0.80	7 Foreign Tax Paid.....	0.00
2a Total Capital Gain Distributions	0.00	8 Foreign Country or U.S. Possession.....	0.00
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	0.00		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
 (OMB No. 1545-0112)

1 Interest Income	0.00	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	0.00	12 Bond Premium on U.S. Treasury Obligations	0.00
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

Copy B for Recipient
(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	0.00		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	1,647.98	3,374.63	0.00	0.00	-1,726.65	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	38,389.19	81,445.84	0.00	0.00	-43,056.65	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	40,037.17	84,820.47	0.00	0.00	-44,783.30	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL COUP \$350 EXP 01/20/2023, COUP23012, 4931579LJ										
Expire	4.000	03/08/22	01/20/23	0.00	1,122.72			-1,122.72		
Expire	8.000	04/14/22	01/20/23	0.00	325.43			-325.43		
Expire	4.000	05/10/22	01/20/23	0.00	102.72			-102.72		
Expire	4.000	05/10/22	01/20/23	0.00	82.72			-82.72		
Subtotals					1,633.59					
CALL PLTR \$20 EXP 01/20/2023, PLTR23012, 4968649MG										
Expire	3.000	04/18/22	01/20/23	0.00	227.04			-227.04		
NIO INC SPON ADS EACH REP 1 ORD SHS CLAS, NIO, 62914V106										
Sale	100.000	05/25/23	12/13/23	724.99	784.00			-59.01		
ROBINHOOD MKTS INC COM CL A, HOOD, 770700102										
Sale	100.000	06/13/22	06/08/23	922.99	730.00			192.99		
TOTALS				1,647.98	3,374.63	0.00	0.00		192.99	
								Box A Short-Term Realized Gain		
								Box A Short-Term Realized Loss		-1,919.64

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
BLOCK INC CL A, SQ, 852234103										
Sale	5.000	12/08/20	06/08/23	326.62	1,045.00			-718.38		
CALL COHR \$100 EXP 01/20/2023, COHR23012, 6128869GC										
Expire	1.000	03/15/21	01/20/23	0.00	1,140.69			-1,140.69		
Expire	1.000	07/19/21	01/20/23	0.00	510.68			-510.68		
Expire	1.000	11/17/21	01/20/23	0.00	280.67			-280.67		
Expire	2.000	12/31/21	01/20/23	0.00	461.34			-461.34		
Subtotals					2,393.38					
CALL COUP \$350 EXP 01/20/2023, COUP23012, 4931579LJ										
Expire	1.000	03/17/21	01/20/23	0.00	3,430.69			-3,430.69		
Expire	1.000	09/29/21	01/20/23	0.00	1,090.68			-1,090.68		
Expire	1.000	12/10/21	01/20/23	0.00	275.67			-275.67		
Expire	1.000	12/10/21	01/20/23	0.00	255.67			-255.67		
Subtotals					5,052.71					
CALL INSG \$20 EXP 01/20/2023, INSG23012, 4932649MM										
Expire	1.000	12/23/20	01/20/23	0.00	730.69			-730.69		
Expire	2.000	03/02/21	01/20/23	0.00	861.37			-861.37		
Expire	1.000	07/27/21	01/20/23	0.00	110.68			-110.68		
Expire	4.000	08/16/21	01/20/23	0.00	442.73			-442.73		
Subtotals					2,145.47					

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL NIO \$30 EXP 01/20/2023, NIO230120, 4933289IE										
Expire	1.000	04/29/21	01/20/23	0.00	1,780.68			-1,780.68		
CALL PLTR \$20 EXP 01/20/2023, PLTR23012, 4968649MG										
Expire	1.000	03/02/21	01/20/23	0.00	1,340.69			-1,340.69		
CALL SOS \$10 EXP 01/20/2023, SOS123012, 6015989CW										
Expire	1.000	02/18/21	01/20/23	0.00	800.69			-800.69		
Expire	10.000	02/25/21	01/20/23	0.00	2,706.86			-2,706.86		
Expire	4.000	04/05/21	01/20/23	0.00	602.74			-602.74		
Subtotals					4,110.29					
DISNEY WALT CO COM, DIS, 254687106										
Sale	10.000	03/03/21	10/06/23	830.99	1,948.00			-1,117.01		
Sale	10.000	11/26/21	10/06/23	830.99	1,460.00			-629.01		
Subtotals				1,661.98	3,408.00					
DRAFTKINGS INC NEW COM CL A, DKNG, 26142V105										
Sale	100.000	11/19/21	05/25/23	2,376.48	3,620.00			-1,243.52		
FUBOTV INC COM, FUBO, 35953D104										
Sale	30.000	02/08/21	06/06/23	55.64	1,408.50			-1,352.86		
Sale	20.000	03/08/21	06/06/23	37.09	590.00			-552.91		
Sale	50.000	07/08/21	06/06/23	92.73	1,310.00			-1,217.27		
Sale	50.000	11/22/21	06/06/23	92.73	1,040.00			-947.27		
Sale	50.000	02/23/22	06/06/23	92.74	380.00			-287.26		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

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FUBOTV INC COM, FUBO, 35953D104										
Sale	150.000	02/23/22	06/06/23	277.50	1,140.00			-862.50		
Sale	150.000	04/07/22	06/06/23	277.49	885.00			-607.51		
Subtotals				925.92	6,753.50					
ISHARES GOLD TR ISHARES NEW ISIN #US4642, IAU, 464285204										
Principal	0.000	05/11/21	01/31/23	0.76	0.72			0.04		
Principal	0.000	05/11/21	02/28/23	0.68	0.67			0.01		
Principal	0.000	05/11/21	03/31/23	0.76	0.70			0.06		
Principal	0.000	05/11/21	04/30/23	0.77	0.71			0.06		
Principal	0.000	05/11/21	05/31/23	0.80	0.74			0.06		
Principal	0.000	05/11/21	06/30/23	0.77	0.72			0.05		
Principal	0.000	05/11/21	07/31/23	0.79	0.73			0.06		
Principal	0.000	05/11/21	08/31/23	0.79	0.74			0.05		
Principal	0.000	05/11/21	09/30/23	0.77	0.77			0.00		
Principal	0.000	05/11/21	10/31/23	0.78	0.71			0.07		
Principal	0.000	05/11/21	11/30/23	0.78	0.69			0.09		
Principal	0.000	05/11/21	12/31/23	0.82	0.72			0.10		
Subtotals				9.27	8.62					
LIGHTSPEED COMMERCE INC COM NPV SUB VTG, LSPD, 53229C107										
Sale	50.000	11/18/21	06/01/23	699.99	3,230.00			-2,530.01		

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LUMINAR TECHNOLOGIESINC COM CL A, LAZR, 550424105										
Sale	30.000	02/09/21	06/07/23	205.50	1,011.00			-805.50		
Sale	20.000	03/04/21	06/07/23	137.00	442.00			-305.00		
Sale	50.000	06/29/21	06/07/23	342.49	1,138.00			-795.51		
Subtotals				684.99	2,591.00					
META PLATFORMS INC CLASS A COMMON STOCK, META, 30303M102										
Sale	20.000	10/26/21	05/25/23	5,090.96	6,380.00			-1,289.04		
Sale	49.000	10/28/21	05/25/23	12,472.84	15,141.00			-2,668.16		
Sale	1.000	10/28/21	05/25/23	254.53	309.00			-54.47		
Subtotals				17,818.33	21,830.00					
MICROSTRATEGY COM USD0.001 CLASS A, MSTR, 594972408										
Sale	1.000	02/19/21	05/25/23	275.36	978.00			-702.64		
Sale	1.000	03/04/21	05/25/23	275.35	630.00			-354.65		
Subtotals				550.71	1,608.00					
NIO INC SPON ADS EACH REP 1 ORD SHS CLAS, NIO, 62914V106										
Sale	100.000	08/31/20	12/13/23	724.99	1,845.00			-1,120.01		
NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	10.000	03/04/21	05/25/23	3,762.96	1,270.00			2,492.96		
Sale	2.000	03/04/21	05/25/23	771.79	254.00			517.79		
Sale	8.000	05/09/22	05/25/23	3,087.17	1,352.00			1,735.17		
Subtotals				7,621.92	2,876.00					

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PLUG POWER INC, PLUG, 72919P202										
Sale	25.000	11/18/21	12/13/23	100.25	1,042.50			-942.25		
Sale	25.000	12/16/21	12/13/23	100.25	760.00			-659.75		
Sale	50.000	01/19/22	12/13/23	200.51	1,050.00			-849.49		
Subtotals				401.01	2,852.50					
RIVIAN AUTOMOTIVE INC COM CL A, RIVN, 76954A103										
Sale	3.000	11/17/21	05/10/23	42.86	423.00			-380.14		
Sale	2.000	11/22/21	05/10/23	28.58	238.00			-209.42		
Subtotals				71.44	661.00					
ROBINHOOD MKTS INC COM CL A, HOOD, 770700102										
Sale	100.000	11/19/21	06/08/23	922.99	3,000.00			-2,077.01		
Sale	100.000	12/15/21	06/08/23	922.99	1,830.00			-907.01		
Subtotals				1,845.98	4,830.00					
ROBLOX CORP CL A, RBLX, 771049103										
Sale	50.000	04/27/22	06/08/23	1,922.48	1,534.00			388.48		
TELADOC HEALTH INC COM, TDOC, 87918A105										
Sale	10.000	05/10/21	05/10/23	247.09	1,430.00			-1,182.91		
VIRGIN GALACTIC HOLDINGS INC COM, SPCE, 92766K106										
Sale	100.000	07/02/21	05/23/23	499.99	4,500.00			-4,000.01		

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TOTALS				38,389.19	81,445.84	0.00	0.00		0.00	
					Box D Long-Term Realized Gain			5,135.05		
					Box D Long-Term Realized Loss			-48,191.70		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	0.00	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	0.00	Addition to Basis	0.00
Proceeds Investment Expenses	-9.27	Account Fees.....	2.00
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**





2023 SUPPLEMENTAL INFORMATION

SANDIPKUMAR TELI

Account No. **X96-470056** Customer Service: 800-544-6666

Recipient ID No. *****-**-8820** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
FIDELITY GOVERNMENT MONEY MARKET, SPAXX, 31617H102									
01/31/23	19.35	19.35							
02/28/23	18.77	18.77							
03/31/23	21.41	21.41							
04/28/23	21.68	21.68							
05/31/23	31.38	31.38							
06/30/23	112.55	112.55							
07/31/23	110.55	110.55							
08/31/23	115.38	115.38							
09/29/23	112.27	112.27							
10/31/23	116.73	116.73							
11/30/23	113.70	113.70							
12/29/23	110.02	110.02							
Subtotals	903.79	903.79							

NVIDIA CORPORATION COM, NVDA, 67066G104									
03/29/23	0.80			0.80					

TOTALS	904.59	903.79	0.00	0.80	0.00	0.00	0.00	0.00	0.00

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).



2023 SUPPLEMENTAL INFORMATION

SANDIPKUMAR TELI

Account No. **X96-470056** Customer Service: 800-544-6666

Recipient ID No. *****-**-8820** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Account Fees

Description	Date	Amount
NIO INC SPON ADS EACH REP 1 ORD SHS	02/09/23	2.00
TOTAL		2.00

Proceeds Investment Expenses

Description	CUSIP	Date	Amount
ISHARES GOLD TR ISHARES NEW ISIN	464285204	01/31/23	-0.76
ISHARES GOLD TR ISHARES NEW ISIN	464285204	02/28/23	-0.68
ISHARES GOLD TR ISHARES NEW ISIN	464285204	03/31/23	-0.76
ISHARES GOLD TR ISHARES NEW ISIN	464285204	04/30/23	-0.77
ISHARES GOLD TR ISHARES NEW ISIN	464285204	05/31/23	-0.80
ISHARES GOLD TR ISHARES NEW ISIN	464285204	06/30/23	-0.77
ISHARES GOLD TR ISHARES NEW ISIN	464285204	07/31/23	-0.79
ISHARES GOLD TR ISHARES NEW ISIN	464285204	08/31/23	-0.79
ISHARES GOLD TR ISHARES NEW ISIN	464285204	09/30/23	-0.77
ISHARES GOLD TR ISHARES NEW ISIN	464285204	10/31/23	-0.78
ISHARES GOLD TR ISHARES NEW ISIN	464285204	11/30/23	-0.78
ISHARES GOLD TR ISHARES NEW ISIN	464285204	12/31/23	-0.82
TOTAL			-9.27

Important Tax Return Document Enclosed.

