



IMPORTANT TAX RETURN DOCUMENT ENCLOSED

014804

Computershare
PO Box 43021
Providence RI 02940-3021
Within USA, US territories & Canada 888 IBM 6700
Outside USA, US territories & Canada 781 575 2727
Tie Line 771 7000
ibm@computershare.com

Recipient
SANDIPKUMAR TELI
12920 ROUNDLAKE DR
BATON ROUGE LA 70816

Holder Account Number Co.ID
C0010732514 IBM

Recipient's ID No. 072-19-8820

Corporation's Federal ID No. 13-0871985

OMB No. 1545-2129

Corrected (if checked)

Form 3922 - Transfer of Stock Acquired Through an Employee Stock Purchase Under Section 423(c) 2023

| 1 Date option granted | 2 Date option exercised | 3 Fair market value per share on grant date | 4 Fair market value per share on exercise date | 5 Exercise price paid per share | 6 No. of shares transferred |
|-----------------------|-------------------------|---|--|---------------------------------|-----------------------------|
| 03 Jan 2023 | 13 Jan 2023 | 141.19 | 145.06 | 123.30 | 3.787000 |
| 03 Jan 2023 | 31 Jan 2023 | 141.19 | 134.71 | 114.50 | 4.131000 |
| 03 Jan 2023 | 15 Feb 2023 | 141.19 | 135.83 | 115.46 | 4.171000 |
| 03 Jan 2023 | 28 Feb 2023 | 141.19 | 129.88 | 110.40 | 4.284000 |
| 03 Jan 2023 | 15 Mar 2023 | 141.19 | 122.53 | 104.16 | 5.981000 |
| 03 Jan 2023 | 31 Mar 2023 | 141.19 | 130.33 | 110.78 | 4.270000 |
| 03 Jan 2023 | 14 Apr 2023 | 141.19 | 128.58 | 109.29 | 4.328000 |
| 03 Jan 2023 | 28 Apr 2023 | 141.19 | 126.45 | 107.48 | 4.401000 |
| 03 Jan 2023 | 15 May 2023 | 141.19 | 123.02 | 104.57 | 4.795000 |
| 03 Jan 2023 | 31 May 2023 | 141.19 | 128.45 | 109.19 | 4.592000 |
| 03 Jan 2023 | 15 Jun 2023 | 141.19 | 137.99 | 117.30 | 4.274000 |

| 7 Date legal title transferred | 8 Exercise price per share determined as if the option was exercised on the date shown in box 1. | Corporation's Details |
|--------------------------------|--|--------------------------|
| 13 Jan 2023 | 120.02 | IBM |
| 31 Jan 2023 | 120.02 | C/O COMPUTERSHARE |
| 15 Feb 2023 | 120.02 | PO BOX 43078 |
| 28 Feb 2023 | 120.02 | PROVIDENCE RI 02940-3078 |
| 15 Mar 2023 | 120.02 | |
| 31 Mar 2023 | 120.02 | |
| 14 Apr 2023 | 120.02 | |
| 28 Apr 2023 | 120.02 | |
| 15 May 2023 | 120.02 | |
| 31 May 2023 | 120.02 | |
| 15 Jun 2023 | 120.02 | |

Form 3922

Copy B - For Employee

Department of the Treasury - Internal Revenue Service

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



9 4 U T X



Instructions for Employee (Form 3922)

You have received this form because (1) your employer (or its transfer agent) has recorded a first transfer of legal title of stock you acquired pursuant to your exercise of an option granted under an employee stock purchase plan and (2) the exercise price was less than 100 percent of the value of the stock on the date shown in box 1 or was not fixed or determinable on that date. No income is recognized when you exercise an option under an employee stock purchase plan. **However**, you must recognize (report) gain or loss on your tax return for the year in which you sell or otherwise dispose of the stock. Keep this form and use it to figure the gain or loss. For more information, see Pub.525, Taxable and Nontaxable Income.

Account Number: May show an account or other unique number the payer assigned to distinguish your account.

- Box 1:** Shows the date the option to purchase the stock was granted to you.
- Box 2:** Shows the date you exercised the option to purchase the stock.
- Box 3:** Shows the fair market value (FMV) per share on the date the option to purchase the stock was granted to you.
- Box 4:** Shows the FMV per share on the date you exercised the option to purchase the stock.
- Box 5:** Shows the price paid per share on the date you exercised the option to purchase the stock.
- Box 6:** Shows the number of shares to which legal title was transferred by you.
- Box 7:** Shows the date legal title of the shares was first transferred by you.
- Box 8:** If the exercise price per share was not fixed or determinable on the date entered in box 1, box 8 shows the exercise price per share determined as if the option was exercised on the date in box 1. If the exercise price per share was fixed or determinable on the date shown in box 1, then box 8 will be blank.



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|-----------------------|-------------------------|---|--|---------------------------------|-----------------------------|
| 03 Jan 2023 | 30 Jun 2023 | 141.19 | 134.23 | 114.10 | 4.394000 |
| 03 Jul 2023 | 14 Jul 2023 | 133.61 | 133.43 | 113.42 | 4.368000 |
| 03 Jul 2023 | 31 Jul 2023 | 133.61 | 144.07 | 122.46 | 4.094000 |
| 03 Jul 2023 | 15 Aug 2023 | 133.61 | 141.76 | 120.50 | 4.161000 |
| 03 Jul 2023 | 31 Aug 2023 | 133.61 | 147.14 | 125.07 | 4.009000 |
| 03 Jul 2023 | 15 Sep 2023 | 133.61 | 146.69 | 124.69 | 4.021000 |
| 03 Jul 2023 | 29 Sep 2023 | 133.61 | 140.87 | 119.74 | 4.187000 |
| 03 Jul 2023 | 13 Oct 2023 | 133.61 | 139.20 | 118.32 | 4.237000 |
| 03 Jul 2023 | 31 Oct 2023 | 133.61 | 143.68 | 122.13 | 4.105000 |
| 03 Jul 2023 | 15 Nov 2023 | 133.61 | 151.81 | 129.04 | 3.885000 |
| 03 Jul 2023 | 30 Nov 2023 | 133.61 | 157.75 | 134.09 | 3.739000 |

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|--------------------------------|--|--------------------------|
| 30 Jun 2023 | 120.02 | IBM |
| 14 Jul 2023 | 113.57 | C/O COMPUTERSHARE |
| 31 Jul 2023 | 113.57 | PO BOX 43078 |
| 15 Aug 2023 | 113.57 | PROVIDENCE RI 02940-3078 |
| 31 Aug 2023 | 113.57 | |
| 15 Sep 2023 | 113.57 | |
| 29 Sep 2023 | 113.57 | |
| 13 Oct 2023 | 113.57 | |
| 31 Oct 2023 | 113.57 | |
| 15 Nov 2023 | 113.57 | |
| 30 Nov 2023 | 113.57 | |

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|-----------------------|-------------------------|---|--|---------------------------------|-----------------------------|
| 03 Jul 2023 | 15 Dec 2023 | 133.61 | 163.07 | 138.61 | 3.617000 |
| 03 Jul 2023 | 29 Dec 2023 | 133.61 | 163.51 | 138.98 | 3.607000 |

| 7 Date legal title transferred | 8 Exercise price per share determined as if the option was exercised on the date shown in box 1. | Corporation's Details |
|--------------------------------|--|---|
| 15 Dec 2023 | 113.57 | IBM |
| 29 Dec 2023 | 113.57 | C/O COMPUTERSHARE PO BOX 43078 PROVIDENCE RI 02940-3078 |

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