TAXABLE \	YEAR_								_	FORM
202	3 Califor	nia e-file R	eturn Auth	orizat	tion	for Inc	bivik	ual	S	8453
Your first nan			Last name				uffix		SSN or ITIN	
ARUN			ASHOKAN						3-73-4974	
If joint return	, spouse's/RDP's first name	e and initial	Last name	)		S	uffix	Spot	use's/RDP's SSN o	r ITIN
Street addres	ss (number and street) or F	PO box		Apt. no. /st	e. no.	PMB/private	mailbox	Dayt	ime telephone num	ber
1550 WC	OODLAKE DR NE			APT E	1			(20	9)355-941	8
City						State		ZIP		
ATLANTA			T				SA	303		
Foreign coun	ntry name		Foreign province/state	e/county				Fore	ign postal code	
Part I	ax Return Information (\	whole dollars only)								
	a adjusted gross income.									
	or no amount due. See in									
3 Amount	you owe. See instruction	ns							3	
Part II S	Settle Your Account Elec	tronically for Taxable	Year 2023 (Pay by 4/1	15/2024)						
	ct deposit of refund									
<b>5</b> □ Elect	ronic funds withdrawal	<b>5a</b> Amount	5b	Withdrawa	l date (r	nm/dd/yyyy)			_	
Part III N	Nake Estimated Tax Pay	ments for Taxable Ye	ar 2024 These are NO	T installmer	nt paym	ents for the c	urrent ar	nount	you owe.	
	First Pay	ment 4/15/2024	Second Payment 6/1	7/2024	Third	d Payment 9/	16/2024		Fourth Payment	1/15/2025
6 Amount										
7 Withdra	wal date									
Part IV B	Banking Information (Ha	ve vou verified vour bar	nking information?)							
	of refund to be directly de	<u> </u>	- '	<b>12</b> The re	emaining	amount of m	v refund	for dire	ect deposit	
	number	•					-		' -	
	number		916365569							
	account: 🛛 Checking	☐ Savings				unt: 🗆 Chec		□ Sa	vings	
	Declaration of Taxpayer			- 31			9		· · · · · · · · · · · · · · · · · · ·	
	ny account to be settled as	· /	Lcheck Part II hox 4 Ld	eclare that the	he direct	denosit refun	d informa	tion in	Part IV agrees with	the authorization
stated on my from the ban	return. If I check Part II, ik account listed on lines seceive the refund or autho	box 5, I authorize an el 9, 10, and 11. If I have f	ectronic funds withdrawa filed a joint return, this is	al for the am	nount lis	ted on line 5a	and anv e	stimat	ed pavment amour	nts listed on line (
name, addre amounts sho filing a balan all applicable service prov	ties of perjury, I declare to ss, and social security nur own on the corresponding ce due return, I understan e interest and penalties. I dider. If the processing of date when the refund wa	nber (SSN) or individua lines of my 2023 Califo d that if the Franchise T authorize my return an <b>my return or refund is</b>	al taxpayer identification ornia income tax return. T ax Board (FTB) does not d accompanying schedu	number (ITI) To the best of receive full a les and state	N), and t f my kno and time ements	the amounts slowledge and be ly payment of be transmitted	nown in F elief, my i my tax lia to the F	art I ab eturn i ability, I B by r	oove agrees with th s true, correct, and remain liable for t ny ERO, transmitte	e information and complete. If I an he tax liability and er, or intermediate
Sign				1						
Here	Your signature		Date	!					tly, both must sign.	Date
	D 1 11 151 1		(500) 10 110	•		awful to forge	a spouse	s/RDP	's signature.	
I declare that service provious obtained the the FTB, and the due date under penalti	Declaration of Electron I have reviewed the above der, I understand that I am taxpayer's signature on forr I have followed all other recof the return or four years es of perjury, I declare that ect, and complete. I make	taxpayer's return and the not responsible for revie m FTB 8453 before trans quirements described in from the date the return I have examined the abo	at the entries on form FTB ewing the taxpayer's returi mitting this return to the F FTB Pub. 1345, 2023 Han i is filed, whichever is late ove taxpayer's return and a	8 8453 are co n. I declare, I TB; I have pr Idbook for Au r, and I will I accompanyin	mplete a nowever, rovided t uthorized make a d ig sched	and correct to t that form FTB he taxpayer wit I e-file Provider opy available t	8453 acc h a copy o s. I will ko o the FTB	urately of all for eep forr upon r	reflects the data on ms and information n FTB 8453 on file t equest. If I am also	the return.) I have that I will file with for <b>four</b> years fron the paid prepare
ERO	ERO's signature			Date 04/06		Check if also paid preparer	Check if self- employe	ed 🗆	ERO's PTIN	
Must	Firm's name (or yours	GLOBAL TAX	TC TIC					rm's FE	EIN .71965	
Sign	if self-employed) and address		CT E BRUNSWI	CK NJ			0		ZIP code 08816	
Under pena	Ities of perjury, I declare t are true, correct, and com	hat I have examined th	ne above taxpayer's retur	n and accor	npanyin	g schedules ai	nd statem			
, ,	Paid	proto. i mano ano uobia	buoou on an inion	Date	011 1 110	TO MILOWILLUYE.	Check	1	Paid preparer's PT	IN
Paid	nrenarer's			Date			if self-			1
Preparer	signature						employe		P02082703	
Must	Firm's name (or yours if self-employed)	SYAM PRIYA	RAM SAGAR GU	JPTA			Fi	m's FE 84 – 3	EIN 3171965	
Sign	and address	245 ROONEY	CT E BRUNSWI	ICK NJ					ZIP code 08816	)

### 2023 California Resident Income Tax Return

540

APE

ATTACH FEDERAL RETURN

268-73-4974 ASHO ARUN ASHOKAN 23

1550 WOODLAKE DR NE

APT E

ATLANTA

GA 30329

03-25-1993

		Enter your county at time of filing (see instructions)
ø.	•	
enc		If your address above is the same as your principal/physical residence address at the time of filing, check this box
sid		If not, enter below your principal/physical residence address at the time of filing.
E E		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
ipa	•	
Principal Residence		City.
п.	•	City State ZIP code
		If your California filing status is different from your federal filing status, check the box here
40	4	X Single 4 Head of household (with qualifying person). See instructions
Filing Status		X Single 4 Head of household (with qualifying person). See instructions.
St	2	Married/RDP filing jointly (even if <b>5</b> Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
iii		only one spouse/RDP had income).  See instructions.  See instructions.
ш		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	F0	or line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
S		Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
tio	•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$ 144
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions
Ж	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2. See instructions
		REV 03/05/24 PRO

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Form 540 2023 **Side 1** 

You	ır nar	me:	ASH	OKA	M		Y	our SSN (	or ITIN:	268-	73-4974	1				
	10 I	Depen	dents: I			-	f or your s	spouse/RD		. 1 1.0				December 10		
		First	Name	•	Depender	11 1			• Бере	endent 2				Dependent 3		
"		l ast	Name						•							
Exemptions			. See	] •									]			
cemp		instr	uctions.	•					•							
ш			ionship	•					•				•			
	Tota	l deper	ndent ex	xemp	tions					(	10	X \$44	l6 = <b>●</b>	)\$		
	11	Exem	ption a	ımou	nt: Add I	ine 7 thro	ugh line 1	0. Transfe	r this am	ount to li	ne 32		<ul><li>11</li></ul>	\$	14	14
	12				your fed						507	20 6				
		Form	(S) W-2	2, box	(16			• 1	2		307	20 .00	<u>U</u>		50500	
	13 14			-	•						line 11 A (540)	•	13		50720	<b>.</b> 00
		California adjustments – subtractions. Enter the amount from Schedule CA (540), Part I, line 27, column B										<b>.</b> 00				
me	15										eses. 		15		50720	<b>.</b> 00
	16			•				amount fr		,	540), 		16			<b>.</b> 00
xable	17	Califo	rnia ad	juste	d gross i	ncome. C	combine li	ne 15 and	line 16				17		50720	<b>.</b> 00
<u>T</u> a	18	Enter								` '	, Part II, lind ng status:	e 30; <b>OR</b>				
		large	<							-		\$5,36	63			
									-	-	ing spouse/F		,		5363	. 00
	19	If Married/RDP filing separately or the box on line 6 is checked, <b>STOP</b> . See instructions. • <b>18</b> Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0								45357						
		If less	s than z	zero, e	enter -0-							····· •	19			<b>.</b> 00
	04	Ta., (	الم ما د الما	h	:6 6	X	Tax Tab	le	Tax	Rate Sc	hedule					
	31	iax. (	JHECK II	ne bo	x if from	•	FTB 380	00	FT	В 3803			31		1347	<b>.</b> 00
	32		•					e 11. If yo	ur federa	AGI is m	ore than	•			144	. 00
Тах			,												1203	
	33	Subti	ract line	32 fi	rom line	31. If les	s than zero	o, enter -0 <sup>.</sup>		г			33		1203	<b>.</b> 00
	34	Tax. S	See inst	tructio	ons. Che	ck the bo	x if from:	• So	chedule G	-1	FTB 587	70A ●	34			<b>.</b> 00
	35	Add I	ine 33 a	and li	ne 34								35		1203	<b>.</b> 00
ts	<b>/</b> IO	None	ofundo	ale Cr	nild and I	Janandan	t Cara Evr	nancoe Cro	adit Coo i	netruotio	18		40			. 00
Special Credits	40					rehellael	L GAIR EX	) 611969 P	]		]					
cial	43	Enter	credit i	name					」code ●		່ and amoເ ]	ınt ●	43			<b>.</b> 00
Spe	44	Enter	credit	name					code •	<u> </u>	and amou	unt •	44			<b>.</b> 00
														REV 03/05/24 PRO		

**Side 2** Form 540 2023

You	r nan	ne: ASHOKAN	Your SSN or ITIN:	268-73-4974				
S	45	To claim more than two credits, see instr	uctions. Attach Schedule	P (540)	• 45			. 00
Special Credits	46	Nonrefundable Renter's Credit. See instru	• 46			. 00		
ecial (	47	Add line 40 through line 46. These are yo	• 47			. 00		
Sp	48	Subtract line 47 from line 35. If less than	zero, enter -0		• 48		1203	. 00
	C4	Albania di sa Minima na Tana Abbada Cabadan	- D (F40)					. 00
xes	61	Alternative Minimum Tax. Attach Schedul						
Other Taxes	62	Mental Health Services Tax. See instruction	ons		. • 62			00
<del>=</del>	63	Other taxes and credit recapture. See inst	tructions		. • 63			<b>.</b> 00
	64	Add line 48, line 61, line 62, and line 63.	This is your total tax		. • 64		1203	<u>.</u> 00
	71	California income tax withheld. See instru	ıctions		. • 71		1701	. 00
	72	2023 California estimated tax and other p	ayments. See instruction	18	. • 72			. 00
	73	Withholding (Form 592-B and/or Form 59	93). See instructions		. • 73			. 00
ents	74	Excess SDI (or VPDI) withheld. See instri	uctions		. • 74			. 00
Payments	75	Earned Income Tax Credit (EITC). See ins						. 00
	76	Young Child Tax Credit (YCTC). See instru						. 00
	77 78	Foster Youth Tax Credit (FYTC). See instr Add line 71 through line 77. These are yo See instructions	ur total payments.		0			• 00 • 00
Use Tax	91	Use Tax. Do not leave blank. See instruct  If line 91 is zero, check if:   X  No	ions		tax obligation direct	0 <sub>•00</sub>		
ISR Penaltv	92	If you and your household had full-year h See instructions. Medicare Part A or C co If you did not check the box, see instruct	overage is qualifying heal		. • X			
<u> </u>		Individual Shared Responsibility (ISR) Pe	enalty. See instructions	• 92		.00		
en (	93	Payments balance. If line 78 is more than	line 91, subtract line 91	from line 78	. • 93		1701	. 00
Overpaid Tax/Tax Due	94 95	<b>Use Tax balance.</b> If line 91 is more than Payments after Individual Shared Responsubtract line 92 from line 93	sibility Penalty. If line 93	is more than line 92,	. • 94		1701	. 00
erpaid 1	96	Individual Shared Responsibility Penalty subtract line 93 from line 92	Balance. If line 92 is mor	e than line 93,				. 00
ŏ	97	Overpaid tax. If line 95 is more than line	64, subtract line 64 from	line 95	• 97		498	<b>.</b> 00
		REV 03/05/24 PRO						

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Form 540 2023 **Side 3** 

our nar	ne:	ASHOKAN	Your SSN or ITIN:	268-73-4974		1		
e 98	Amo	unt of line 97 you want applied to you	ur <b>2024</b> estimated tax		98	0	.	00
즌 99	Over	paid tax available this year. Subtract I	ine 98 from line 97		99	498		00
`à 100	Tax o	due. If line 95 is less than line 64, sub	tract line 95 from line 64	4	100			00
					<u>Code</u>	Amount		_
	Califo	unt of line 97 you want applied to you paid tax available this year. Subtract I due. If line 95 is less than line 64, sub ornia Seniors Special Fund. See instru	uctions		400		, <b>.</b>	00
		eimer's Disease and Related Dementia					, <u>-</u>	00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ution Program	403			00
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fund	d	405			00
	Califo	ornia Firefighters' Memorial Voluntary	Tax Contribution Fund .		406			00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		407			00
	Califo	ornia Peace Officer Memorial Foundat	ion Voluntary Tax Contri	bution Fund	408			00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		410			00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		413			00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	422			00
3	State	Parks Protection Fund/Parks Pass P	urchase		423			00
	Prote	ect Our Coast and Oceans Voluntary T	ax Contribution Fund		424			00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		425			00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d	438			00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	439			00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		440			00
	Suici	de Prevention Voluntary Tax Contribu	tion Fund		444			00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		445			00
110	Add	amounts in code 400 through code 4	45. This is vour total cor	ntribution	110			00

Amount You Owe	r nan <b>111</b>	ASHOKAN  Your SSN or ITIN:  268-73-4974  AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	113	Interest, late return penalties, and late payment penalties
	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.  Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type
ınd and Dir		<ul> <li>Routing number</li> <li>322271627</li> <li>Savings</li> <li>Account number</li> <li>916365569</li> <li>498</li> <li>00</li> </ul>
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		Type Checking Savings  Account number  Savings
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

Your name:	ASHOKAN	Your SSN or ITIN:	268-73-4974					
IMPORTANT:	See the instructions to find out it	you should attach a copy of	your complete federal tax return.					
Our privacy noti to locate FTB 11	ce can be found in annual tax booklets 31 EN-SP, Franchise Tax Board Privacy	or online. Go to <b>ftb.ca.gov/priva</b> Notice on Collection. To request	sy to learn about our privacy policy statement, or this notice by mail, call 800.338.0505 and enter f	go to <b>ftb.ca.gov/forms</b> and search for <b>113</b> form code <b>948</b> when instructed.				
Under penalties is true, correct,		nined this tax return, including a	ccompanying schedules and statements, and t	to the best of my knowledge and belief, it				
Your signature		Date	Spouse's/RDP's signature	e (if a joint tax return, both must sign)				
	Your email address. Enter only	y one email address.		Preferred phone number				
Sign				2093559418				
Here	Paid preparer's signature (declar	ration of preparer is based on	all information of which preparer has any kno	nowledge)				
пеге	SYAM PRIYA RAM	SAGAR GUPTA						
It is unlawful to forge a spouse's/	Firm's name (or yours, if self-emp	ployed)		● PTIN				
RDP's	GLOBAL TAXES L	LC		P02082703				
signature.	Firm's address			● Firm's FEIN				
Joint tax return?	245 ROONEY CT	245 ROONEY CT E BRUNSWICK NJ 08816						
See instructions.	Do you want to allow another	person to discuss this tax re	eturn with us? See instructions	Yes X No				

Print Third Party Designee's Name

REV 03/05/24 PRO

Telephone Number

TAXABLE YEAR SCHEDULE

# **2023 California Adjustments — Residents**

**CA (540)** 

Important: Attach this schedule behind Form 540,	, Side 6 as a supporting Cal	ifornia schedule.	011 (0 10)
Name(s) as shown on tax return			SSN or ITIN
ARUN ASHOKAN			268734974
<b>Part I</b> Income Adjustment Schedule Section A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1 a Total amount from federal Form(s) W-2, box 1. See instructions 1a	<ul><li>50720</li></ul>	•	•
<ul><li>b Household employee wages not reported on federal Form(s) W-21b</li></ul>	•	•	•
c Tip income not reported on line 1a 1c	•	•	•
d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•
e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
f Employer-provided adoption benefits from federal Form 8839, line 29 1f	•	•	•
g Wages from federal Form 8919, line 6 1g	•	•	•
$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots \boldsymbol{1}\boldsymbol{h}$	<ul><li>0</li></ul>	•	•
i Nontaxable combat pay election. See instructions			•
z Add line 1a through line 1i1z	• 50720	•	•
2 Taxable interest. a • 2b	•	•	•
3 Ordinary dividends. See instructions. a • 3b	•	•	•
4 IRA distributions. See instructions. a • 4b	•	•	•
<ul><li>Pensions and annuities. See instructions.</li><li>a • 5b</li></ul>	•	•	•
6 Social security benefits. a • 6b	•	•	
7 Capital gain or (loss). See instructions	•	•	•
Section B – Additional Income from federal Schedule 1	(Form 1040)		
1 Taxable refunds, credits, or offsets of state and local income taxes	•	•	
2 a Alimony received. See instructions 2a	•		•
${\bf 3}$ Business income or (loss). See instructions ${\bf 3}$	•	•	•
4 Other gains or (losses)4	•	•	•
5 Rental real estate, royalties, partnerships, S corporations, trusts, etc5	<ul><li>0</li></ul>	•	•
6 Farm income or (loss)6	•	•	•
7 Unemployment compensation	•	•	

ection B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: <b>a</b> Federal net operating loss	• ( )		•
<b>b</b> Gambling	•	•	
c Cancellation of debt 8c	•	•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>●</b> ( )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 8889	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
$j$ Activity not engaged in for profit income $\ldots$ . $8j$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461 (I) excess business loss adjustment 8p	•	•	•
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<ul><li>● 8z</li></ul>	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	<b>B</b> Subtractions See instructions	<b>C</b> Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>		•	
<b>b2</b> NOL deduction from form FTB 3805V 9b2		•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809		•	
(		•	•
Section C – Adjustments to Income from federal Schedule 1 (Form 1040)			
<b>11</b> Educator expenses	•	•	
12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•	•	•
13 Health savings account deduction	•	•	
<b>14</b> Moving expenses. Attach form FTB 3913. See instructions	•		•
<b>15</b> Deductible part of self-employment tax. See instructions	•	•	
16 Self-employed SEP, SIMPLE, and qualified plans16	•		
17 Self-employed health insurance deduction. See instructions	•	•	
18 Penalty on early withdrawal of savings18	•		
<b>19 a</b> Alimony paid	•		•
<b>b</b> Recipient's: SSN <b>⊙</b>			
Last Name			
<b>20</b> IRA deduction	•	•	•
21 Student loan interest deduction21	•		•
22 Reserved for future use			
23 Archer MSA deduction	•		

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>●</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	50720	•		•

### Part II Adjustments to Federal Itemized Deductions

	1 1
Check the box if you did NOT itemize for federal but will itemize for California	
Check the box if you did NOT iterritze for federal but will iterritze for Gaillornia	$\overline{}$

	A Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions			
Medical and Dental Expe	nses See instructions.			, , , , ,				
1 Medical and dental expenses	<ul><li></li></ul>	1						
2 Enter amount from federal Form 1040 or 1040-SR, line 11	<ul><li>50720</li></ul>	2						
3 Multiply line 2	<ul><li>3804</li></ul>							
4 Subtract line 3 from li			•				•	
Taxes You Paid				1 0 0 1		1.01		
<b>5 a</b> State and local inco	me tax or general sales taxes.	.5a	<u>•</u>	1701	•	1701		
<b>b</b> State and local real	estate taxes	.5b	•					
c State and local pers	onal property taxes	.5c	•					
<b>d</b> Add line 5a through	line 5c	.5d	•	1701				
married filing separ Enter the amount fi in line 5e, column E Enter the difference	om line 5a, column B		•	1701	•	1701	•	
6 Other taxes. List type	•	6	•		•		•	
7 Add line 5e and line 6		.7	•	1701	•	1701	•	
Interest You Paid  8 a Home mortgage int you on federal Forn	erest and points reported to n 1098	.8a	•				•	
b Home mortgage int on federal Form 10	erest not reported to you 98	.8b	•				•	
<b>c</b> Points not reported	to you on federal Form 1098.	.8c	•				•	
<b>d</b> Reserved for future	use	.8d						
e Add line 8a through	ı line 8c	.8e	•		•		•	
9 Investment interest		.9	•		•		•	
10 Add line 8e and line 9		10	•		•		•	

Gilfs to Charly 11 Gifts by cash or check. 12 @	Part I	Adjustments to Federal Itemized Deductions Continued	A Federal Am (from federal (Form 1040))	Schedule A	Subtractions See instructions	C Addition See instr	
12 Other than by cash or check		•	,				
13 Carryover from prior year	<b>11</b> Gif	ts by cash or check	•	•		•	
14 Add line 11 through line 13	<b>12</b> Oth	ner than by cash or check12	•	•		•	
Casualty and Theft Losses 15 Casualty or theft loss(s) (other than net qualified disaster losses). Attach federal Form 4684. See instructions 15  Other Itemized Deductions 16 Other—Irom list in federal instructions 16 ●	<b>13</b> Car	ryover from prior year13	•	•		•	
16 Casualty or theft loss(es), Other than net qualified disaster losses). Attach federal Form 4684. See instructions	<b>14</b> Add	d line 11 through line 13	•	•		•	
16 Other—from list in federal instructions	<b>15</b> Cas	sualty or theft loss(es) (other than net qualified disaster	•	•		•	
17 Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	Other It	emized Deductions					
columns A, B, and C	<b>16</b> Oth	ner—from list in federal instructions <b>16</b>	•	•		•	
Job Expenses and Certain Miscellaneous Deductions  19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions	17 Add	d lines 4, 7, 10, 14, 15, and 16 in umns A, B, and C	•	1701 💿	1701	•	0
19 Unreimbursed employee expenses: job travel, union dues, job education, etc. Attach federal Form 2106 if required. See instructions  20 Tax preparation fees  20 Other expenses: investment, safe deposit box, etc. List type  21 Other expenses: investment, safe deposit box, etc. List type  22 Add line 19 through line 21  23 Enter amount from federal Form 1040 or 1040-SR, line 11  25 Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.  26 Total Itemized Deductions. Add line 18 and line 25  27 Other adjustments. See instructions. Specify.  28 Combine line 26 and line 27  29 Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing spearately Head of household.  335,558 Married/RDP filing jointly, read of household, or qualifying surviving spouse/RDP.  30 Enter the larger of the amount on line 29 or your standard deduction shown below:  Single or married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP.  \$5,363 Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP.  \$5,363 Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP.  \$10,726	18 Tot	al. Combine line 17 column A less column B plus co	lumn C			18	0
Attach federal Form 2106 if required. See instructions	Job Exp	enses and Certain Miscellaneous Deductions					
21 Other expenses: investment, safe deposit box, etc. List type	19 Uni	reimbursed employee expenses: job travel, union due ach federal Form 2106 if required. See instructions .	es, job education	, etc. • <b>19</b>			
21 Other expenses: investment, safe deposit box, etc. List type	<b>20</b> Tax	preparation fees		• 20			
22 Add line 19 through line 21	<b>21</b> Oth	ner expenses: investment, safe deposit			_		
23 Enter amount from federal Form 1040 or 1040-SR, line 11	box	κ, etc. List type •			0		
23 Enter amount from federal Form 1040 or 1040-SR, line 11	<b>22</b> Add	d line 19 through line 21		• 22	0		
25 Subtract line 24 from line 22. If line 24 is more than line 22, enter 0.	23 Ent	er amount from federal Form 1040					
26 Total Itemized Deductions. Add line 18 and line 25	<b>24</b> Mu	Itiply line 23 by 2% (0.02). If less than zero, enter 0 .		• 24	1014		
27 Other adjustments. See instructions. Specify.  28 Combine line 26 and line 27	<b>25</b> Sul	otract line 24 from line 22. If line 24 is more than line	22, enter 0			25	0
28 Combine line 26 and line 27.  29 Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately \$237,035  Head of household \$355,558  Married/RDP filing jointly or qualifying surviving spouse/RDP \$474,075  No. Transfer the amount on line 28 to line 29.  Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29 0  30 Enter the larger of the amount on line 29 or your standard deduction shown below:  Single or married/RDP filing separately. See instructions \$5,363  Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP .\$10,726	26 Tot	al Itemized Deductions. Add line 18 and line 25				26	0
29 Is your federal AGI (Form 540, line 13) more than the amount shown below for your filing status?  Single or married/RDP filing separately	<b>27</b> Oth	ner adjustments. See instructions. Specify.				27	
Single or married/RDP filing separately	<b>28</b> Cor	mbine line 26 and line 27				28	0
Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540), line 29	No	Single or married/RDP filing separately  Head of household	pouse/RDP	\$237,00 \$355,50 \$474,00	35 58 75		
Single or married/RDP filing separately. See instructions	Yes	s. Complete the Itemized Deductions Worksheet in th	e instructions fo	r Schedule CA (540), lii	ne 29	29	0
Iransfer the amount on line 30 to Form 540, line 18		Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	ctions alifying surviving	<b>\$5,3</b> 0 g spouse/RDP <b>\$10,</b> 7	26		F0.63
	Tra	nster the amount on line 30 to Form 540, line 18				30	5363

TAXABLE YEAR

CALIFORNIA FORM

# **2023 Passive Activity Loss Limitations**

3801

		Form 540, Form 540NR, Form 541, or Form 100S.						
		shown on tax return					N, FEIN, or CA corporation	n no.
AR	JN A	SHOKAN			26	5873	4974	
Pa	rt I	<b>2023 Passive Activity Loss</b> See the instructions for Part IV and Part VI for federal Form 8582, Pass Be sure to <b>use California amounts</b> .	ive A	ctivity Loss Limitations	, befo	re con	npleting Part I.	
Ren	tal Rea	al Estate Activities with Active Participation		I	1			
1a	Activit	ties with net income from Part IV, column (a)	1a		00			
1b	Activit	ties with net loss from Part IV, column (b)	1b	( )	00			
1c	Prior	year unallowed losses from Part IV, column (c)	1c	( )	00			
1d	Comb	ine line 1a, line 1b, and line 1c			•	1d		00
AII (	)ther P	assive Activities		I				
2a	Activit	ties with net income from Part V, column (a)	2a	0	00			
2b	Activit	ties with net loss from Part V, column (b)	2b	( -5279)	00			
<b>2</b> c	Prior	year unallowed losses from Part V, column (c)	2c	( )	00			
<b>2</b> d	Comb	ine line 2a, line 2b, and line 2c	•	2d	-5279	00		
3		ine line 1d and line 2d. If the result is net income or zero, see the instruct					5070	
		d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.			🛡	3	-5279	00
Pa	rt II	Special Allowance for Rental Real Estate Activities with Active Enter all numbers in Part II as positive amounts. See instructions.	e Pai	ticipation				
4	Enter	the <b>smaller</b> of losses from line 1d or line 3			•	4		00
5 6		\$150,000. If married/RDP filing a separate tax return, see instructions.   federal modified adjusted gross income, but not less than zero.	5		00			
U		Instructions.						
		6 is greater than or equal to line 5, skip line 7 and line 8, enter -0-						
	on line	e 9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtra	act line 6 from line 5	7		00		T	
8	Multip	oly line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter	the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III	Total Losses Allowed						
10	Add th	he income, if any, from line 1a and line 2a and enter the total			•	10	0	00
11		losses allowed from all passive activities for 2023. Add line 9 and line instructions on Page 2 to find out how to report the losses on your tax			•	11	0	00
		13/05/24 PRO	iotul					

Activities

Enter a description

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities before application of passive activity loss (PAL) rules.

California Amount

Enter the California net

· · · · · · · · · · · · · · · · · · ·					
(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
SEENA HOUSE,	SCH E	N/A	-5279	0	-5279

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments after application of the PAL rules.

Passive or Nonpassive

Enter the character of

of the activity. Group activities by the federal schedules on which they were reported	the activity as passive or nonpassive for California purposes	income (loss) from the activity after application of the PAL rules	income (loss) from the activity after application of the PAL rules	the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a) Schedule C Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 3, column B.
Total		1(c)	1(d)*	1(e)

Federal Amount

Enter the federal net

(a) Schedule E Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 5, column B.
Total		2(c)	2(d)**	2(e)

(a)	(b)	(c)	(d)	(e)
Schedule F Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
				If the amount below is <b>positive</b> , transfer the
				amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

<sup>\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

REV 03/05/24 PRO

(e)

California Adjustment

Subtract the Total amount of column (d) from

Side 2 FTB 3801 2023 175 7452234

<sup>\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

<sup>\*\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.