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CHANDAN GARG
72 Commonweal th Ave.
Boston MA 02116



1099 Consolidated Tax Statement
Tax Year 2023 - ORIGINAL

Date Issued
February 05, 2024

Account Mailing Address

Account Owner
CHANDAN GARG
72 commonwealth Ave.
Boston MA 02116

Legal Name and Address Reported
to IRS and State Taxing Authorities

CHANDAN GARG
153 ANAND NAGAR A
PATIALA
147001 INDI A

Account Number
499 407021 205

Customer Service: 866-324-6088

What's included in this packet:

Table with 2 columns: Reportable to the IRS, Page. Includes items like 1099-DIV Dividends and Distributions, 1099-INT Interest Income, etc.

This E*TRADE from Morgan Stanley 1099 Consolidated Tax Statement for 2023 provides your official tax information for use when preparing your tax return. It is important to note that the income information that was reported on your December account statement will not have included certain adjustments occurring after year-end that are reflected on your 1099 and that are necessary for tax reporting purposes.

The following tax documents are not included in this statement and are sent individually in separate mailings, if required: Forms 1099-Q, 1042-S, 2439, 5498, 5498-ESA, REMIC Information Statement, Schedule K-1 and Puerto Rico Forms 480.6A, 480.6B, 480.6C and 480.6D.

E*TRADE from Morgan Stanley is pleased to provide you with the ability to download your tax information into the following individual tax preparation software applications: TurboTax® and H&R Block Tax Software®. To view gains and losses, simply go to the Gains & Losses page on etrade.com where you can find historical information for the current year and prior two years.

TurboTax® is a registered trademark of Intuit, Inc. H&R Block Tax Software® is a registered trademark of H&R Block, Inc.



*** WARNING - CORRECTED TAX FORMS POSSIBLE ***

The Forms 1099 included in your E*TRADE from Morgan Stanley Consolidated Tax Statement were prepared based upon information provided by the issuer of each security. The issuer may change the tax status of a distribution reported to you subsequent to the issuance of this 1099 Consolidated Tax Statement. In that case, we are required to send you one or more corrections.



1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number:
Account Number: 499 407021 205

Name Reported to the IRS: CHANDAN GARG
153 ANAND NAGAR A
PATIALA
147001 INDIA

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

IRS 2023 FORM 1099-DIV - DIVIDENDS AND DISTRIBUTIONS	
BOX OMB NO. 1545-0110	
1a. TOTAL ORDINARY DIVIDENDS	\$0.00
1b. QUALIFIED DIVIDENDS	\$0.00
2a. TOTAL CAPITAL GAIN DISTRIBUTIONS	\$0.00
2b. UNRECAP. SEC. 1250 GAIN	\$0.00
2d. COLLECTIBLES (28%) GAIN	\$0.00
2e. SECTION 897 ORDINARY DIVIDENDS	\$0.00
2f. SECTION 897 CAPITAL GAIN	\$0.00
3. NON-DIVIDEND DISTRIBUTIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. SECTION 199A DIVIDENDS	\$0.00
6. INVESTMENT EXPENSES	\$0.00
7. FOREIGN TAX PAID	\$0.00
9. CASH LIQUIDATION DISTRIBUTIONS	\$0.00
10. NON-CASH LIQUIDATION DISTRIBUTIONS	\$0.00
12. EXEMPT-INTEREST DIVIDENDS	\$0.00
13. SPECIFIED PRIVATE ACTIVITY BOND INTEREST DIVIDENDS	\$0.00
IRS 2023 FORM 1099-INT - INTEREST INCOME	
BOX OMB NO. 1545-0112	
1. INTEREST INCOME	\$0.19
2. EARLY WITHDRAWAL PENALTY	\$0.00
3. INTEREST ON U.S. SAVINGS BONDS AND TREAS. OBLIGATIONS	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.04
5. INVESTMENT EXPENSES	\$0.00
6. FOREIGN TAX PAID	\$0.00
8. TAX-EXEMPT INTEREST	\$0.00
9. SPECIFIED PRIVATE ACTIVITY BOND INTEREST	\$0.00
10. MARKET DISCOUNT	\$0.00
11. BOND PREMIUM	\$0.00
12. BOND PREMIUM ON TREASURY OBLIGATIONS	\$0.00
13. BOND PREMIUM ON TAX-EXEMPT BOND	\$0.00
14. TAX-EXEMPT AND TAX CREDIT BOND CUSIP NO.	

IRS 2023 FORM 1099-MISC - MISCELLANEOUS INFORMATION	
BOX OMB NO. 1545-0115	
1. RENTS	\$0.00
2. ROYALTIES	\$0.00
3. OTHER INCOME	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
8. SUBSTITUTE PAYMENTS IN LIEU OF DIVIDENDS OR INTEREST	\$0.00
IRS 2023 FORM 1099-OID - ORIGINAL ISSUE DISCOUNT	
BOX OMB NO. 1545-0117	
1. ORIGINAL ISSUE DISCOUNT FOR 2023	\$0.00*
2. OTHER PERIODIC INTEREST	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$0.00
5. MARKET DISCOUNT	\$0.00
6. ACQUISITION PREMIUM	\$0.00
8. OID ON U.S. TREASURY OBLIGATIONS	\$0.00*
9. INVESTMENT EXPENSES	\$0.00
10. BOND PREMIUM	\$0.00
11. TAX-EXEMPT OID	\$0.00
*This may not be the correct figure to report on your income tax return. See instructions on the back.	
IRS 2023 FORM 1099-B - PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS	
BOX OMB NO. 1545-0715	
1d. PROCEEDS	\$19,452.99
COVERED SECURITIES	\$19,452.99
NONCOVERED SECURITIES	\$0.00
1e. COST OR OTHER BASIS OF COVERED SECURITIES	\$15,374.96
1f. ACCRUED MARKET DISCOUNT	\$0.00
1g. WASH SALE LOSS DISALLOWED	\$0.00
4. FEDERAL INCOME TAX WITHHELD	\$4,668.72

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Form 1099-DIV (OMB No. 1545-0110)

Box 1a. Shows total ordinary dividends that are taxable. Include this amount on the "Ordinary dividends" line of Form 1040 or 1040-SR. Also, report it on Schedule B (Form 1040), if required.

Box 1b. Shows the portion of the amount in box 1a that may be eligible for reduced capital gains rates. See the Instructions for Forms 1040 and 1040-SR for how to determine this amount and where to report. The amount shown may be dividends a corporation paid directly to you as a participant (or beneficiary of a participant) in an employee stock ownership plan (ESOP). Report it as a dividend on your Form 1040 or 1040-SR but treat it as a plan distribution, not as investment income, for any other purpose.

Box 2a. Shows total capital gain distributions from a regulated investment company (RIC) or real estate investment trust (REIT). See *How To Report* in the Instructions for Schedule D (Form 1040). But, if no amount is shown in boxes 2b, 2c, 2d and 2f and your only capital gains and losses are capital gain distributions, you may be able to report the amounts shown in box 2a on your Form 1040 or 1040-SR rather than Schedule D. See the Instructions for Forms 1040 and 1040-SR.

Box 2b. Shows the portion of the amount in box 2a that is unrecaptured section 1250 gain from certain depreciable real property. See the Unrecaptured Section 1250 Gain Worksheet in the Instructions for Schedule D (Form 1040 or 1040-SR).

Box 2c. Shows the portion of the amount in box 2a that is section 1202 gain from certain small business stock that may be subject to an exclusion. See the Schedule D (Form 1040) instructions.

Box 2d. Shows 28% rate gain from sales or exchanges of collectibles. If required, use this amount when completing the 28% Rate Gain Worksheet in the Instructions for Schedule D (Form 1040).

Box 2e. Shows the portion of the amount in box 1a that is section 897 gain attributable to disposition of U.S. real property interests (USRPI).

Box 2f. Shows the portion of the amount in box 2a that is section 897 gain attributable to disposition of U.S. real property interests (USRPI). Note: Boxes 2e and 2f apply only to foreign persons and entities whose income maintains its character when passed through or distributed to its direct or indirect foreign owners or beneficiaries. It is generally treated as effectively connected income or business within the United States. See the Instructions for your tax return.

Box 3. Shows a return of capital. To the extent of your cost (or other basis) in the stock, the distribution reduces your basis and is not taxable. Any amount received in excess of your basis is treated to you as capital gain. See Pub. 550.

Box 4. Shows backup withholding. A payer must backup withhold on certain payments if you did not give your taxpayer identification number to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

Box 5. Shows the portion of the amount in box 1a that may be eligible for the 20% qualified business income deduction under section 199A. See the Instructions for Form 9995 and Form 9995-A.

Box 6. Shows your share of expenses of a nonpublicly offered RIC, generally a nonpublicly offered mutual fund. This amount is included in box 1a.

Box 7. Shows the foreign tax that you may be able to claim as a deduction or a credit on Form 1040 or 1040-SR. See the Instructions for Forms 1040 and 1040-SR.

Box 8. This box should be left blank if a RIC reported the foreign tax shown in box 7.

Boxes 9 and 10. Shows cash and noncash liquidating distributions.

Box 11. If the FATCA reporting requirement in box 1 is checked, the payer is reporting on this Form 1099 to satisfy its account reporting requirement under section 4 of the Internal Revenue Code. You may also have a filing requirement. See the Instructions for Form 9938.

Box 12. Shows excess interest dividends from a mutual fund or other RIC paid to you during the calendar year. See the Instructions for Form 1040 for where to report. This amount may be subject to backup withholding. See Box 4 above.

Box 13. Shows exempt-interest dividends subject to the alternative minimum tax. This amount is included in box 12. See the Instructions for Form 6251.

Boxes 14-16. State income tax withholding reporting boxes.

Nominees. If this form includes amounts belonging to another person, you are considered a nominee recipient. You must file Form 1099-DIV (with a Form 1096) with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-DIV to each. A spouse is not required to file a nominee return to show amounts owned by the other spouse. See the current General Instructions for Certain Information Returns.

Form 1099-INT (OMB No. 1545-0112)
The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer generally must report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount of interest paid to you and the premium, plus clean amortization allocable to the payment(s). If you did notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Box 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credit for state and local income taxes on clean, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during 12/25 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

Box 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Forms 1040 and 1040-SR to see where to take the deduction.

Box 3. Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not

included in box 1. See the instructions above for a taxable covered security acquired at a premium.

Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. **Box 5.** Any amount shown is your share of investment expenses of a single-class REMIC. This amount is included in box 1. Note: This amount is not deductible.

Box 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions.

Box 7. Shows the country or U.S. possession to which the foreign tax was paid.

Box 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. See Box 4 above. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 10. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1099-OID. For a taxable or tax-exempt covered security acquired on or after January 1, 2017, you also, according to the instructions for Form 1040 or 1040-SR, must report the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 1. If the amount in box 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

Box 11. For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Schedule B (Form 1040) to determine the net amount of interest includable in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this box for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 1. If the amount in box 11 is greater than the amount of interest paid on the covered security, see Regulations section 1.171-2(a)(4).

Boxes 12-14. State income tax withholding reporting.

Box 12. For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization allocable to the interest payment(s), unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize bond premium under section 171. If an amount is reported in this box, see the Instructions for Schedule B (Form 1040) to determine the net amount of interest includable in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation. If an amount is not reported in this box for a U.S. Treasury obligation that is a covered security acquired at a premium and the payer is reporting premium amortization, the payer has reported a net amount of interest in box 3. If the amount in box 12 is greater than the amount of interest paid on the U.S. Treasury obligation, see Regulations section 1.171-2(a)(4).

Box 13. For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). A spouse is not required to file a nominee return to show amounts owned by the other spouse. .

Box 14. Shows USJPI premium(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If, for each, no CUSIP number was issued for the bond(s).

Nominees. If this form includes amounts belonging to another person(s), you are considered a nominee recipient. You must file Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096 with the Internal Revenue Service Center for your area. On Form 1096 list yourself as the "filer." A spouse is not required to file a nominee return to show amounts owned by the other spouse. .

Form 1099-OID (OMB 1545-0117)
Original issue discount (OID) is the excess of an obligation's stated redemption price at maturity over its issue price (acquisition price for a stripped bond or coupon). OID on a taxable obligation is taxable as interest over the life of the obligation. If you are the holder of a taxable OID obligation, you generally must report the amount of interest included in income on Form 1040 or 1040-SR with respect to the obligation. Obligations that may have OID include a bond, debenture, note, certificate, or other evidence of indebtedness having a term of more than 1 year.

For example, the OID rules may apply to certificates of deposit (CDs), time deposits, bonus savings bonds, and other deposit arrangements. The payment of interest is deferred until maturity. In addition, the OID rules apply to Treasury inflation-protected securities. See Pub. 550 for more information. If, as the record holder, you receive Form 1099-OID showing amounts belonging to another person, you are considered a nominee recipient. You must file Form 1096 with the IRS for each of the other owners to show their share of the income, and you must furnish a Form 1099-OID to each. A spouse is not required to file a nominee return to show amounts owned by the other spouse. If you bought or sold an obligation during the year and you are not a nominee, you are not required to issue or file Form 1099-OID showing the OID or stated interest allocated to you. For more information on how the amount of interest may be different for covered and non covered securities, see the Instructions for Form 8949. For a covered security acquired with acquisition premium, your payer generally must report either (1) a net amount of interest that reflects the offset of the amount of acquisition premium amortization for the year, or (2) a gross amount of interest and the acquisition premium amortization for the year. For a non covered security acquired with acquisition premium, your payer is only required to report the gross amount of OID.

Box 1. Shows the OID on a taxable obligation for the part of the year you owned it. Report the amount of interest included on your income tax return. However, depending on the type of debt instrument, the issue or acquisition

date, and other factors (for example, if you paid acquisition premium, or if the obligation is a stripped bond or coupon), you may have to figure the amount of the OID reported to you. See Pub. 1212, Guide to Original Issue Discount (OID) Instruments, for details on how to figure the correct OID. See the instructions above for a covered security acquired with acquisition premium.

Box 2. Shows qualified stated interest on this obligation for the year, which is an amount separate from the OID. If you held the obligation the entire year, report this amount as interest income on your tax return. If you disposed of the obligation or acquired it from another holder during the year, see Pub. 550 for information on how to figure the amount of interest included in income on Form 1040 or 1040-SR. If there is an amount in both boxes 2 and 11, the amount in box 2 is interest on a U.S. Treasury obligation and is exempt from state and local income taxes. If there is an amount in both boxes 2 and 11, the amount in box 2 is tax-exempt interest and is not included in interest income on your tax return. In general, see how to report tax-exempt interest in the Instructions for Form 1040 and 1040-SR.

Box 3. Shows interest or principal forfeited if you withdrew the money before the maturity date of the obligation, such as from a CD. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Forms 1040 and 1040-SR to see where to take the deduction.

Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your Taxpayer Identification Number (TIN) or you did not furnish the correct TIN to the payer. See Form W-9, Request for Taxpayer Identification Number and Certification, for information on backup withholding. Include this amount on your income tax return as tax withheld.

Box 5. For a covered security acquired with OID, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you. For a tax-exempt obligation that is a covered security acquired on or after January 1, 2017, and issued with OID, the amount in box 10 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired before January 1, 2017, and issued with OID, the amount in box 11 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 12 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 13 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 14 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 15 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 16 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 17 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 18 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 19 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 20 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 21 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 22 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 23 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 24 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 25 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 26 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 27 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 28 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 29 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 30 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 31 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 32 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 33 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 34 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 35 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 36 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 37 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 38 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 39 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 40 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 41 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 42 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 43 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 44 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 45 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 46 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 47 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 48 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 49 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 50 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 51 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 52 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 53 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 54 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 55 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. 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The amount in box 60 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 61 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 62 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 63 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. 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The amount in box 72 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 73 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 74 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 75 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. 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The amount in box 100 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 101 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 102 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 103 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 104 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 105 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 106 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 107 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 108 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 109 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 110 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 111 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 112 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 113 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 114 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 115 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 116 shows the amount of interest included in income on Form 1040 or 1040-SR with respect to the U.S. Treasury obligation that is a covered security acquired after January 1, 2017, and issued with OID. The amount in box 117 shows the amount of interest included in income on Form 1



1099-INT INTEREST INCOME

Interest Income

DESCRIPTION	CUSIP	PAY DATE	AMOUNT	FEDERAL INCOME TAX WITHHELD
MORGAN STANLEY PRIVATE BANK NA	061871976	11/30/23	\$0.06	\$0.01
MORGAN STANLEY PRIVATE BANK NA	061871976	12/29/23	\$0.13	\$0.03
Total Interest Income 1099-INT box 1			\$0.19	
Total Federal Income Tax Withheld 1099-INT box 4				\$0.04

The amount of tax-exempt interest paid to you must be reported on the applicable Form 1040, U.S. Individual Income Tax Return. The amount of tax-exempt AMT interest paid to you must be taken into account in computing the Alternative Minimum Tax reported on Form 1040.



**1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient**

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number:
Account Number: 499 407021 205

Name Reported to the IRS: CHANDAN GARG
153 ANAND NAGAR A
PATIALA
147001 INDIA

Customer Service: 866-324-6088

FORM 1099-B TOTALS SUMMARY

REALIZED GAIN/LOSS SUMMARY

Refer to Proceeds from Broker and Barter Exchange Transactions for detailed information regarding these summary values. The amounts shown below are for informational purposes only.

SHORT -TERM GAIN OR (LOSSES) - REPORT ON FORM 8949, PART I	PROCEEDS	COST BASIS	MARKET DISCOUNT	WASH SALE LOSS DISALLOWED	REALIZED GAIN OR (LOSS)
Box A (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box A - Ordinary - (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Short - Term	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

LONG -TERM GAIN OR (LOSSES) - REPORT ON FORM 8949, PART II	PROCEEDS	COST BASIS	MARKET DISCOUNT	WASH SALE LOSS DISALLOWED	REALIZED GAIN OR (LOSS)
Box D (basis reported to the IRS)	\$19,452.99	\$15,374.96	\$0.00	\$0.00	\$4,078.03
Box D - Ordinary - (basis reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box E - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Long - Term	\$19,452.99	\$15,374.96	\$0.00	\$0.00	\$4,078.03

UNKNOWN TERM - CODE (X) REPORT ON FORM 8949, PART I OR PART II	PROCEEDS	COST BASIS	MARKET DISCOUNT	WASH SALE LOSS DISALLOWED	REALIZED GAIN OR (LOSS)
Box B or Box E (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Box B or Box E - Ordinary - (basis not reported to the IRS)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Unknown Term	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

REGULATED FUTURES CONTRACTS	AMOUNT
Profit or (loss) realized in 2023 - closed contracts	\$0.00
Unrealized Profit or (loss) on open contracts 12/31/2022	\$0.00
Unrealized Profit or (loss) on open contracts 12/31/2023	\$0.00
Aggregate profit or (loss) on contracts	\$0.00



**1099 Consolidated Tax Statement
Tax Year 2023 Copy B For Recipient**

Morgan Stanley Capital Management, LLC
Morgan Stanley Smith Barney, LLC
1 New York Plaza
7th Floor
New York, NY 10004
Identification Number: 11-3658445
Taxpayer ID Number:
Account Number: 499 407021 205

Name Reported to the IRS: CHANDAN GARG
153 ANAND NAGAR A
PATIALA
147001 INDIA

Customer Service: 866-324-6088

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B PROCEEDS FROM BROKER AND BARTER EXCHANGE TRANSACTIONS

OMB NO. 1545-0715

Gross Proceeds less commissions and option premiums on stocks, bonds, etc. Consider the Net Proceeds box checked in IRS box 6 (Reported to IRS) for all option transactions. Consider IRS box 7(Loss is not allowed based on amount in 1d) as not being checked for any transactions.

Long Term - Covered Securities (Consider Box 12 (Basis Reported to IRS) as being checked for this section. These transactions should be reported on Form 8949 Part II with box D checked.)

DESCRIPTION (Box 1a)	QUANTITY	DATE ACQUIRED (Box 1b)	DATE SOLD (Box 1c)	PROCEEDS (Box 1d)	COST OR OTHER BASIS (Box 1e)	ACCRUED MARKET DISCOUNT (Box 1f)	WASH SALE LOSS DISALLOWED (Box 1g)	GAIN/(LOSS) AMOUNT	FEDERAL INCOME TAX WITHHELD (Box 4)
ADOBE INC		CUSIP: 00724F101			Symbol: ADBE				
	31.898	12/31/21	11/14/23	\$19,452.99	\$15,374.96	\$0.00	\$0.00	\$4,078.03	\$4,668.72
Total Long Term Covered Securities				\$19,452.99	\$15,374.96	\$0.00	\$0.00	\$4,078.03	\$4,668.72
Total Covered and Noncovered Securities				\$19,452.99	\$15,374.96	\$0.00	\$0.00	\$4,078.03	\$4,668.72

Form 1099-B Total Reportable Amounts - Does not include cost basis, accrued market discount or wash sale loss disallowed amounts for noncovered securities.

Total IRS Reportable Proceeds (Box 1d)	\$19,452.99
Total IRS Reportable Cost or Other Basis for Covered Securities (Box 1e)	\$15,374.96
Total IRS Reportable Accrued Market Discount (Box 1f)	\$0.00
Total IRS Reportable Wash Sale Loss Disallowed (Box 1g)	\$0.00
Total Fed Tax Withheld (Box 4)	\$4,668.72

IMPORTANT TAX INFORMATION -- PLEASE RETAIN FOR YOUR RECORDS

