### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
SATISH REDDY PADURI	720-13-	-2673
Spouse's name	Spouse's soci	ial security number
TEJASWINI RAGI	670-91-	-7636
Part I Tax Return Information — Tax Year Ending December 31, 2023 (En	nter year you ar	re authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 1
<b>1</b> Adjusted gross income		<b>1</b> 93,216.
2 Total tax		<b>2</b> 5,369.
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 15,454.
4 Amount you want refunded to you		4 10,085.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amen		· · · · · · · · · · · · · · · · · · ·
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termic payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended)	ne U.S. Treasury ar t indicated in the ta itution to debit the inate the authoriza requests must be the processing of he payment. I furtl	nd its designated Financial ex preparation software for entry to this account. This tition. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the
Electronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only		
■ I authorize GLOBAL TAXES LLC to enter or general	ate my PIN	2 6 7 3 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ent	er five digits, but i't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I at if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN melow.		
Your signature ► P. SatishReddy Date	02/12/2024	4
Spouse's PIN: check one box only		
I authorize GLOBAL TAXES LLC to enter or general signature on the income tax return (original or amended) I am now authorizing.	Ent	7 6 3 6 as my er five digits, but
I will enter my PIN as my signature on the income tax return (original or amended) I all if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.		
Spouse's signature ► R.Tejaswini. Date I	<b>▶</b> 02/12/2024	4
Practitioner PIN Method Returns Only—continue bel	low	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 2 7 1 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incompauthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am serequirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers	submitting this retu	rn in accordance with the

ERO's signature ▶ Date ▶

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£104</b> (		artment of the Treasury-Internal Revenue Servi		urn 🥳	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space	e.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	parate	instructions.	_
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	curity number	
SATISH :	REDD'	Y	PADU	RI							720	13	2673	
		s first name and middle initial	Last na	me									security num	ıber
TEJASWI	NI		RAGI								670	91	7636	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.		Preside	ntial Ele	ection Campa	aign
_10000 A	NCIE	NT CREST CIRCLE						_ 1	0208				ou, or your	
City, town, or p	oost offi	ice. If you have a foreign address, also co	mplete s	paces below	-	Sta	te	ZIP c	ode				jointly, want t nd. Checking	
FRANKLI	N					TN	J	370	67		U		not change	, u
Foreign countr	y name		F	Foreign provi	nce/state/o	count	ty	Forei	n postal c	ode	your tax	or refu		use
Filing Status	s $\square$	Single					☐ Head of h	ouseh	old (HOI	H)				
Check only	×	Married filing jointly (even if only o	ne had i	ncome)										
one box.		Married filing separately (MFS)					☐ Qualifying		0 1	,	,			
		you checked the MFS box, enter the			use. If you	ı che	ecked the HOF	l or Q	SS box,	enter	the chi	ld's na	me if the	
	qu	ıalifying person is a child but not you	ır depen	ndent:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward, a	ward, or	payn	nent for prope	rty or	services	); or (	b) sell,			
Assets		nange, or otherwise dispose of a dig										□ Ye	es 🗵 No	
Standard	Som	neone can claim:   You as a de	pendent	t 🗌 Yo	ur spous	e as	a dependent							
<b>Deduction</b>		Spouse itemizes on a separate retur	n or you	ı were a dua	al-status	alien	l							
Age/Blindnes	s You	: Were born before January 2, 1	959 F	Are blind	Spc.	ouse:	: Was bor	n befo	ore Janu	arv 2	1959		s blind	
Dependent				Ī	•			- 1					(see instruction	 ns):
-		First name Last name			ial security ımber		(3) Relationsh to you	iib ,	Child t				or other depende	
If more than four														
dependents,	_													
see instruction and check	s —													
here														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructio	ns)						1a		104,994	ł.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s)	W-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a (see instructions)									1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ictions)				1d			
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits from	n Form 8839	9, line 29	•					1f			
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g			
W-2, see	h	Other earned income (see instruct	,					i.			1h			).
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			<u>1i</u>						104 004	1
A# C   5		Add lines 1a through 1h	2a		· ; ·	ЬТ	 axable interest				1z 2b		104,994	
Attach Sch. B if required.	2a	· –	2a 3a		_						3b		с	9.
	<u>3a</u> 4a		4a				ordinary divide axable amoun				4b			•
Standard	-та 5а	_	<del>та</del> 5а				axable amoun				5b			
Deduction for— Single or	6a	_	6a				axable amoun				6b			
Married filing	C	If you elect to use the lump-sum e		method. che						. Ė				_
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•		`	,			. Ē	7		604	1.
Married filing jointly or	8	Additional income from Schedule									8		-12 <b>,</b> 391	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7									9		93,216	
\$27,700	10	Adjustments to income from Sche									10		· · ·	
<ul> <li>Head of household,</li> </ul>	11	Subtract line 10 from line 9. This is									11		93,216	ĵ.
\$20,800 If you checked	12	Standard deduction or itemized	•	-							12		27,700	
any box under	13	Qualified business income deduct	ion from	Form 8995	or Form	899	5-A				13			
Standard Deduction,	14	Add lines 12 and 13									14		27 <b>,</b> 700	
see instructions.	15	Subtract line 1/1 from line 11 If zer	o or loca	c ontor O	Thic ic v	our t	avabla incom				15		65 516	_

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	7,369.
Credits	17	Amount from Schedule 2, line	3					17	
	18	Add lines 16 and 17						18	7,369.
	19	Child tax credit or credit for o	ther dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	2,000.
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	5,369.
	23	Other taxes, including self-em	ployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is ye	our <b>total tax</b>					24	5,369.
<b>Payments</b>	25	Federal income tax withheld f	rom:						
-	а	Form(s) W-2				<b>25a</b> 1	5 <b>,</b> 454		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	15,454.
If you have a	26	2023 estimated tax payments	and amount a	pplied from 20	)22 return			26	
qualifying child,	27	Earned income credit (EIC) .			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit for	rom Form 8863	8, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line	15			31			
	32	Add lines 27, 28, 29, and 31.	These are your	total other pa	ayments and refu	indable credits		32	
	33	Add lines 25d, 26, and 32. The	ese are your <b>to</b>	tal payments				33	15,454.
Refund	34	If line 33 is more than line 24,	subtract line 24	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	10,085.
	35a	Amount of line 34 you want re	efunded to you	ı. If Form 8888	is attached, chec	ck here	🗆	35a	10,085.
Direct deposit?	b	Routing number 2 2 1			c Type: 🛛	Checking	Savings	s	
See instructions.	d	Account number 1 5 5	6 4 2 4	3 5 6					
	36	Amount of line 34 you want ap	oplied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24.							
You Owe		For details on how to pay, go	_	-		1 1		37	
	38	Estimated tax penalty (see ins				38			
Third Party		you want to allow another							₩.
Designee		structions		Phone			•	e below.	⊠ No
		esignee's me		no.			nber (PIN)	ntification	
Sign		der penalties of perjury, I declare that							
Here	be	lief, they are true, correct, and comp	lete. Declaration of	of preparer (othe	r than taxpayer) is ba	sed on all informat	ion of wh	ich prepar	er has any knowledge.
11010	Yo	ur signature		Date	Your occupation				nt you an Identity
					SYSTEM ENG	TMEED		otection F ee inst.)	IN, enter it here
Joint return? See instructions.	Sn	ouse's signature. If a joint return, <b>b</b> o	<b>1th</b> must sign	Date	Spouse's occupati		`		nt your spouse an
Keep a copy for		ouse's signature. If a joint return, <b>bt</b>	our must sign.	Date	opouse s occupan	011			ection PIN, enter it here
your records.					SOFTWARE E	INGINEER	(se	ee inst.)	
	Ph	one no. (203) 540-9934		Email address	SATISHREDDY	94@GMAIL.C	OM		
Paid	Pr	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:
Preparer	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM S	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/13/2024	P020	82703	Self-employed
Use Only	Fir	m's name GLOBAL TAX	one no.	(678) 965-9522					
————	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Fir	m's EIN	84-3171965
0 1	/-	10101							= 1040 ()

#### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Internal Revenue Service	do to www.ns.gov/r o/m/ro-ro for instructions and the latest information.		Sequence No. <b>01</b>
Name(s) shown on Fo	orm 1040, 1040-SR, or 1040-NR	Your soci	al security numbe
SATISH REDDY F	ADURI & TEJASWINI RAGI	720-13	-2673
Part I Addition	onal Income		

ı aı	Additional moonie			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
<b>2</b> a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ich Schedule E .	5	-12 <b>,</b> 391.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_	The state of the s	8z		
9	Total other income. Add lines 8a through 8z	· · · · · · · ·	9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter	here and on Form	_	10 001
	1040, 1040-SR, or 1040-NR, line 8		10	-12 <b>,</b> 391.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

## SCHEDULE 3 (Form 1040)

Department of the Treasury

Internal Revenue Service

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
SATISH REDDY PADURI & TEJASWINI RAGI

Your social security number 720-13-2673

Par	Monrelundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, Form 2441	line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	2,000.
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a	а		
b	Credit for prior year minimum tax. Attach Form 8801 6	<b>o</b>		
С	Adoption credit. Attach Form 8839	c		
d	Credit for the elderly or disabled. Attach Schedule R	b		
е	Reserved for future use	Э		
f	Clean vehicle credit. Attach Form 8936	f		
g	Mortgage interest credit. Attach Form 8396	9		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6	า		
i	Qualified electric vehicle credit. Attach Form 8834 6	i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6	j		
k	Credit to holders of tax credit bonds. Attach Form 8912 6	K		
ı	Amount on Form 8978, line 14. See instructions 6	I		
m	Credit for previously owned clean vehicles. Attach Form 8936 . 6r	n		
Z	Other nonrefundable credits. List type and amount:			
	6	z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 104 1040-NR, line 20	0, 1040-SR, or	8	2,000.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Go to www.irs.gov/ScheduleD for instructions and the latest information. Internal Revenue Service Name(s) shown on return SATISH REDDY PADURI & TEJASWINI RAGI

Your social security number 720-13-2673

-	ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for addition	_	•			
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	ow.    Cost   to gain		(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	2,582.	2,508.			74.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked	347.	251.			96.
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	B24	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr	rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions		-	-	6	( )
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwis				7	170.
Par	<u> </u>					I .
See lines	instructions for how to figure the amounts to enter on the below.	(d)	_(e)	<b>(g)</b> Adjustmen		(h) Gain or (loss) Subtract column (e)
	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	927.	493.			434.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporate	12				
	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•		-	14	( )
15	Net long-term capital gain or (loss). Combine lines 8a	a through 14 in co	olumn (h). Then. a	o to Part III		

on the back . .

434.

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 604. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

SATISH REDDY PADURI & TEJASWINI RAGI

Social security number or taxpayer identification number

720-13-2673

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B	·			
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/23	12/31/23	2,582.	2,508.			74.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box 6).	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	2.582.	2,508.			74.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Attachment Sequence No. 12A Form 8949 (2023)

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SATISH REDDY PADURI & TEJASWINI RAGI

Social security number or taxpayer identification number 720-13-2673

Before you check Box D. E. or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker, A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•			e)
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	01/01/23	12/31/23	927.	493.			434.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	927.	493.			434.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

493.

### 8949

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return

SATISH REDDY PADURI & TEJASWINI RAGI

Social security number or taxpayer identification number

720-13-2673

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

-	-			reported on not reported		-	sis <b>wasn't</b> report	ed to the IF	RS	
1	-	(a) cription of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)	
		le: 100 sh. >		(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
Robin	hood	Crypto	LLC	01/01/23	12/31/23	347.	251.			96.
negat Sche	tive amo dule D, <b>l</b> i	unts). Ente i <b>ne 1b</b> (if <b>B</b>	er each tota ox <b>A</b> above	s (d), (e), (g), and al here and ince is checked), <b>lin</b> <b>C</b> above is chec	lude on your ne 2 (if Box B	347.	251.			96.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

SATI	SH REDDY PADU	JRI	& TEJASWINI RAGI						720	-13-2673	3	
Part	Income or I Note: If you are rental income of	<b>Loss</b> e in th or los	s From Rental Real Estate ar ne business of renting personal prope s from Form 4835 on page 2, line 40.	nd Ro erty, use	yalties Schedule	<b>c</b> . See	instru	ctions. If you a	re an ii	ndividual, rep	oort farm	
			nts in 2023 that would require you									
ВІ	f "Yes," did you or v	will yo	ou file required Form(s) 1099? .							🗌 Y	es 🗌 No	
1a	Physical address	of ea	ach property (street, city, state, ZI	P code	e)							
Α	8-7-91/15/67	, PH	ASE-4 KARMANGHAT, HYDER	ABAD	TELANO	GANA :	IN 5	00079				
В			·									
С												
1b	Type of Property (from list below)	2 For each rental real estate property above, report the number of fair rent			and	Fair Renta Days			Personal Use Days		QJV	
Α	3		personal use days. Check the Q			Α		365		0		
В			if you meet the requirements to qualified joint venture. See instru			В						
С			quamica joint ventare. See man	actions	J.	С						
1	of Property: Single Family Resid Multi-Family Reside		3 Vacation/Short-Term Rer 4 Commercial	ntal	5 Land 6 Roya			Self-Rental Other (descr				
_								Propertie	es:			
Incon						Α		В			С	
3				3		6	58.					
4 Exper				4								
Expei 5				5								
6			tructions)	6								
7			nce	7		2,7	8 N					
8				8		2, 1	00.					
9				9								
10			sional fees	10								
11				11		2,5	42					
12			to banks, etc. (see instructions)	12		2/5	12.					
13		•		13								
14				14		2,8	93.					
15				15		2,3						
16				16								
17				17		2,4	63.					
18			or depletion	18								
19				19								
20	Total expenses. Ad	dd Iir	ies 5 through 19	20		13,0	49.					
21	result is a (loss), se	ee in	ne 3 (rents) and/or 4 (royalties). If structions to find out if you must	21		-12 <b>,</b> 3	91.					
22			estate loss after limitation, if any, ructions)	22	(	12,39	91.)	(		)(	)	
23a	Total of all amount	ts rep	oorted on line 3 for all rental prope	erties			23a		658			
b			ported on line 4 for all royalty prop				23b					
С	Total of all amount	ts rep	ported on line 12 for all properties				23c					
d	Total of all amount	ts rep	oorted on line 18 for all properties				23d					
е												
24	•		amounts shown on line 21. <b>Do no</b>		•				_	4		
25		•	ses from line 21 and rental real estat						_	.5 (	12,391.)	
26			e and royalty income or (loss).									
			I IV, and line 40 on page 2 do no ), line 5. Otherwise, include this a						- 1	26	-12,391.	

#### **Education Credits** (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074 Attachment Sequence No. **50** 

Name(s) shown on return

Go to www.irs.gov/Form8863 for instructions and the latest information.

ame(s) shown on return	Your social security number			
SATISH REDDY PADURI & TEJASWINI RAGI	720	13	2673	
Complete a separate Part III on page 2 for each student for whom you're clain	nina eith	er crec	lit hefo	

CAUTI	you complete Parts I and II.						
Part	Refundable American Opportunity Credit						
1	After completing Part III for each student, enter the total of all amounts from all P	arts II	I, line	30	1		
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	2					
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	3					
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit	4					
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	5					
6	If line 4 is:						
	• Equal to or more than line 5, enter 1.000 on line 6						
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places)				6	<u>.                                    </u>	
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the year <b>and</b> meet the conditions described in the instructions, you <b>can't</b> take the refundable American opportunity credit; skip line 8, enter the amount from line 7 on line 9, and check this box						
8 Part	on Form 1040 or 1040-SR, line 29. Then go to line 9 below						
9		(000	inetru	otions)	9		
10							
10	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19						,395.
11	Enter the smaller of line 10 or \$10,000						,000.
12	Multiply line 11 by 20% (0.20)				12	2,	,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	13	1	80,000.			
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	14		93,216.			
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15		86,784.			
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	16		20,000.			
17	If line 15 is:						
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18						000
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (round least three places)			}	17	1	.000
18						2,	000.
19	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit instructions) here and on Schedule 3 (Form 1040), line 3				19	2,	000.

Name(s) shown on return	Your social security number			
SATISH REDDY PADIRT & TELIASWINI RACI	720   13   2673			

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CA	UT	ION

Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Information	See instructions.					
20	Student name (as shown on page 1 of your tax return) TEJASWINI	21 Student social security number (as shown on page 1 of your tax return)					
	RAGI	670-91-7636					
22	Educational institution information (see instructions)						
а	. Name of first educational institution	<b>b.</b> Name of second educational institution	on (if any)				
	CAMPBELLSVILLE UNIVERSITY INC.						
(1	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> </ol>	(1) Address. Number and street (or P.O post office, state, and ZIP code. If a instructions.					
	1 UNIVERSITY DRIVE						
	CAMPBELLSVILLE KY 42718						
(:	2) Did the student receive Form 1098-T	(2) Did the student receive Form 1098- from this institution for 2023?	T ☐ Yes ☐ No				
(:	Did the student receive Form 1098-T from this institution for 2022 with box ☐ Yes ☒ No 7 checked?	(3) Did the student receive Form 1098- from this institution for 2022 with bo 7 checked?					
(4	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	(4) Enter the institution's employer iden if you're claiming the American opportune checked "Yes" in (2) or (3). You can 1098-T or from the institution.	ortunity credit or if you				
	61-0469267						
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	Yes — <b>Stop!</b> Go to line 31 for this student.   No —	- Go to line 24.				
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2023 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		- <b>Stop!</b> Go to line 31 is student.				
25	Did the student complete the first 4 years of postsecondary education before 2023? See instructions.	Yes — <b>Stop!</b> Go to line 31 for this student. No —	- Go to line 26.				
26	Was the student convicted, before the end of 2023, of a felony for possession or distribution of a controlled substance?		Complete lines 27 gh 30 for this student.				
CAUT	You <b>can't</b> take the American opportunity credit and the lifetime learning credit for the <b>same student</b> in the same year. If you complete lines 27 through 30 for this student, don't complete line 31.						
	American Opportunity Credit						
27	Adjusted qualified education expenses (see instructions). Dor	·	27				
28		<b>⊢</b>	28				
29	Multiply line 28 by 25% (0.25)		29				
30	If line 28 is zero, enter the amount from line 27. Otherwise,						
	enter the result. Skip line 31. Include the total of all amounts f	rom all Parts III, line 30, on Part I, line 1.	30				
	Lifetime Learning Credit						
31	Adjusted qualified education expenses (see instructions). Incl		21 11 305				