104		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		turn	202	3	OMB No. 1545	-0074	IRS Use Onl	y—Do not v	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling _			, 20	See se	parate	instructions.
Your first name	and m	iddle initial	Last n	ame						Your social security number		
SUSAI			SAV.	ARIMUT	HU					391	33	3732
If joint return, s	pouse's	s first name and middle initial	Last n	ame						Spouse	's social	security number
										854	41	5567
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	pt. no.	Preside	ntial Ele	ection Campaigr
<u>3124 MIS</u>												ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces bel	low.	Sta	ite	ZIP co	ode			jointly, want \$3 nd. Checking a
CARY						NC	-	275		box be	ow will	not change
Foreign countr	y name			Foreign pr	rovince/state/o	coun	ty	Foreig	n postal code	your ta		_
											∐ Yo	ou Spouse
Filing Status		Single	aa bad	incomo)			Head of h	ousen	ola (HOH)			
Check only		Married filing jointly (even if only or Married filing separately (MFS)	ie nau	income)			Qualifying	cupit		(099)		
one box.		you checked the MFS box, enter the	name	of your s	nouse Ifvoi	ı che					ild's na	me if the
		alifying person is a child but not you							50 507, 611			
Digital Assets		ny time during 2023, did you: (a) rece nange, or otherwise dispose of a digi										es 🛛 No
		neone can claim: You as a de					a dependent	i): (00		113.)		
Standard Deduction	_	Spouse itemizes on a separate return	•		•		•					
		· ·		_			_			0 1050		
	-	Were born before January 2, 1	959	Are bl	-	ouse		14	ore January			s blind
Dependent		instructions): irst name Last name		(2) S	Social security number	'	(3) Relationsh to you	ip (4	Child tax o			(see instructions): or other dependents
lf more than four	(1)						,					
dependents,												
see instruction and check	s —											
here]											
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	tions) .					. 1a		117,524.
	b	Household employee wages not re	eported	d on Form	n(s) W-2 .					. 1k		
Attach Form(s) W-2 here. Also	с	Tip income not reported on line 1a (see instructions)							. 10	;		
attach Forms W-2G and	d	Medicaid waiver payments not rep	orted	on Form(s	s) W-2 (see in	nstru	uctions)			. 10	1	
1099-R if tax	е	Taxable dependent care benefits f	rom Fo	orm 2441,	line 26					. 1e	•	
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29	•				. 11		
lf you did not get a Form	g	Wages from Form 8919, line 6 .	• •					• •		. 10		
W-2, see	h	Other earned income (see instructi	,	· · ·				···		. <u>1</u> ł	1	0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		• •	1 i			-		117,524.
	 2a	Add lines 1a through 1h Tax-exempt interest	2a		· · · ·	 ьт	axable interest	· ·		. 1z . 2t		11/, 524.
Attach Sch. B if required.	2a 3a		2a 3a				Ordinary divide			· 21	_	
	 4a		4a				axable amoun			. <u>- 4</u> k	-	
Standard	5a		5a				axable amoun			. 5k	_	
 Deduction for – Single or 	6a		6a				axable amoun			. 6t	_	
Married filing separately,	С	If you elect to use the lump-sum e		method,	check here							
\$13,850	7	Capital gain or (loss). Attach Sche				`	,			7		
 Married filing jointly or 	8	Additional income from Schedule	1, line	10						. 8		-14,680.
Qualifying spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8	. This is y	our total inc	com	e			. 9		102,844.
\$27,700 10 Adjustments to income from Schedule 1, line 26												
 Head of household, 	11	Subtract line 10 from line 9. This is	your a	adjusted	gross incor	ne				. 11		102,844.
\$20,800 If you checked	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	A)				. 12	2	13,850.
any box under Standard	13	Qualified business income deduction	on froi	m Form 8	995 or Form	899	95-A			. 13	;	
Deduction,	14	Add lines 12 and 13								. 14		13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter -	-0 This is y	our	taxable incom	ie .		. 15	;	88,994.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	14,882.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	14,882.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	14,882.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	94.
	24	Add lines 22 and 23. This is	your total tax					24	14,976.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 18	3,414.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c	Ο.		
	d	Add lines 25a through 25c						25d	18,414.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20)22 return			26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27			
attach Sch. ElC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	18,414.
Refund	34	If line 33 is more than line 24	l, subtract line 24	4 from line 33.	This is the amou	nt you overpaid		34	3,438.
	35a	Amount of line 34 you want			3 is attached, che	ck here	. 🗆	35a	3,438.
Direct deposit?	b	Routing number 0 5 3							
See instructions.	d	Account number 2 3 7	0 2 2 0	8 5 9 (2				
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g	o to <i>www.irs.gov</i>	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party		you want to allow another	person to disc	cuss this retu	rn with the IRS?				_
Designee	ins	structions					omplete b		X No
	De nai	signee's me		Phone no.			onal identif ber (PIN)	ication	
Sign		der penalties of perjury, I declare th	nat I have examined		accompanying sche		. ,	ne best	of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	IRS se	nt you an Identity
		u u u u u u u u u u u u u u u u u u u			Pr				IN, enter it here
Joint return?					SR SYSTEM		(see i	,	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	ooth must sign.	Date	Spouse's occupat	lion			nt your spouse an ection PIN, enter it here
your records.							(see i		ection in the enter it here
	Ph	one no. (919) 491-753	8	Email address	SUSAI.S@G	MATT. COM			
		eparer's name	Preparer's signat		500111.06G	Date	PTIN		Check if:
Paid			SYAM PRIY		GAR GUPTA	04/10/2024	P02082	2703	Self-employed
Preparer		m's name GLOBAL TAX							(678) 965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm'		84-3171965
Go to www.irs.ad		n1040 for instructions and the late			BAA	REV 03/07/24 PRO			Form 1040 (2023)
					DAA	NEV 00/01/24 FIXU			

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SUSAI SAVARIMUTHU 391-33-3732

Par	t I Additional Income						
1	Taxable refunds, credits, or offsets of state and local income taxes		1				
2a	Alimony received						
b	Date of original divorce or separation agreement (see instructions):						
3	Business income or (loss). Attach Schedule C		3				
4	Other gains or (losses). Attach Form 4797		4				
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-14,680.			
6	Farm income or (loss). Attach Schedule F.		6				
7	Unemployment compensation		7				
8	Other income:						
а	Net operating loss	8a ()				
b	Gambling	8b					
С	Cancellation of debt	8c					
d	Foreign earned income exclusion from Form 2555	8d ()				
е	Income from Form 8853	8e					
f	Income from Form 8889	8f					
g	Alaska Permanent Fund dividends	8g	_				
h	Jury duty pay	8h	_				
i	Prizes and awards	8i	_				
j	Activity not engaged in for profit income	8j	_				
k	Stock options	8k	_				
1	Income from the rental of personal property if you engaged in the rental						
	for profit but were not in the business of renting such property	81	_				
m	Olympic and Paralympic medals and USOC prize money (see	_					
		<u>8m</u>	_				
n	Section 951(a) inclusion (see instructions)	8n	_				
0	Section 951A(a) inclusion (see instructions)	80	_				
р	Section 461(I) excess business loss adjustment	8p	-				
q	Taxable distributions from an ABLE account (see instructions)	8q	_				
r	Scholarship and fellowship grants not reported on Form W-2	8r	-				
S	Nontaxable amount of Medicaid waiver payments included on Form	0- (
	1040, line 1a or 1d	8s (<u>/</u>				
t	Pension or annuity from a nonqualifed deferred compensation plan or a nongovernmental section 457 plan	0+					
	Wages earned while incarcerated	8t 8u	-				
u -	Other income. List type and amount:	ou	-				
z		8z					
9	Total other income. Add lines 8a through 8z		9				
10	Combine lines 1 through 7 and 9. This is your additional income . Enter		3				
	1040, 1040-SR, or 1040-NR, line 8		10	-14,680.			
For Pa	For Paperwork Reduction Act Notice, see your tax return instructions.Schedule 1 (Form 1040) 2023						

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8I from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	_	
d	Reforestation amortization and expenses 24d		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974	_	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g	_	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations	-	
j	Housing deduction from Form 2555	-	
K	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)	-	
Z	Other adjustments. List type and amount:		
05	Tatal athen adjustments. Add lines 04a through 04a	05	
25 06	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on Form 1040, 1040-SR, or 1040-NR, line 10	06	
		26	
	BAA REV 03/07/24 PRO	Schedule	1 (Form 1040) 2023

SCHEDULE 2 (Form 1040)

Department of the Treasury

Additional Taxes

OMB No. 1545-0074

20

Attachment

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Internal Revenue Service Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number SUSAI SAVARIMUTHU 391-33-3732 Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . . 3 Part II **Other Taxes** 4 Self-employment tax. Attach Schedule SE 4 . . 5 Social security and Medicare tax on unreported tip income. Attach Form 4137 5 Uncollected social security and Medicare tax on wages. Attach 6 6 Form 8919 . 7 Total additional social security and Medicare tax. Add lines 5 and 6 7

8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here \ldots	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	94.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
		ontini	ued on page 2,

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

Par	t II Other Taxes (continued)				_
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	170			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17a 17b	-		
с	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d			
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g			
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		_
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b		21	94	•
	BAA	REV 03/07/24 PRO	Schedu	ule 2 (Form 1040) 20)23

SCHEDU	JLE E
(Form 104	10)

Supplemental Income and Loss

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information.

Cs, etc.)	2023				
	Attachment Sequence No. 13				
Your social security number					

Name(s	shown on return						Your se	ocial security	number
SUSA	I SAVARIMUTHU						391-	-33-3732	2
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			C . See	instruc	tions. If you a	ire an ir	ndividual, rep	oort farm
				• •	• •		• •	🗆 Г	
1a	Physical address of each property (street, city, state, ZIF	² code)							
Α	203 MILLENNIUM APT MALAD WEST, MUMBAI	MAH2	ARASHI	'RA II	N 400	064			
В									
С									1
1b	Type of Property (from list below) 2 For each rental real estate proper above, report the number of fair					r Rental Days		onal Use Days	QJV
Α	personal use days. Check the Q	JV box	only [Α		365		0	
В	if you meet the requirements to f			В				-	
С	qualified joint venture. See instru	ictions.		С					
	of Property:		1						
1	Single Family Residence3 Vacation/Short-Term RenMulti-Family Residence4 Commercial	tal	5 Land 6 Roya			Self-Rental Other (desci	ribe)		
						Properti	es:		
Incon	1e:			Α		В			С
3	Rents received	3		6	22.				
4	Royalties received	4							
Exper	ISES:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,8	57.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2,3	63.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		3,8	98.				
15	Supplies	15		2,4	51.				
16	Taxes	16							
17	Utilities	17		2,0					
18	Depreciation expense or depletion	18		2,7	22.				
19	Other (list)	19							
20	Total expenses. Add lines 5 through 19	20		15,3	02.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must								
	file Form 6198	21	-	-14,6	80.				
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22 (14,68	30)()
23a	Total of all amounts reported on line 3 for all rental prope				23a		622	•	,
b	Total of all amounts reported on line 4 for all royalty prop				23b				
c	Total of all amounts reported on line 12 for all properties				23c				
d									
e									
24									
25	Losses. Add royalty losses from line 21 and rental real estate		-		nter tot	al losses her			14,680.)
26	Total rental real estate and royalty income or (loss).								,,
	here. If Parts II, III, and IV, and line 40 on page 2 do no Schedule 1 (Form 1040), line 5. Otherwise, include this ar	t apply	to you,	also e	nter th	is amount c		6	-14,680.

Form **8889** Department of the Treasury Internal Revenue Service

Health Savings Accounts (HSAs)

OMB No. 1545-0074

23

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

tion.	Attachment Sequence No. 52					
Social security number of HSA beneficiary. If both spouses have HSAs, see instructions						
391-33-	3732					

20

SUSAI	SAVARIMUTHU	

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.		
	See instructions	🗌 Se	lf-only 🗵 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	7,750.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	7,750.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	7,750.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions .	7	
8	Add lines 6 and 7	8	7,750.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions 10 Add lines 0 and 10		F 000
11	Add lines 9 and 10	11	5,000.
12	Subtract line 11 from line 8. If zero or less, enter -0	12 13	2,750.
13	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.	13	0.
Part		irate l	ISAs complete
	a separate Part II for each spouse.	auto i	
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess		
	contributions (and the earnings on those excess contributions) included on line 14a that were		
	withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that		
	are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi	ons b	efore
	completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.	arate	HSAs,
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8959**

Department of the Treasury

Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

Name(s) shown on return

391	-33-	-3732

Your social security number

Par	Additional Medicare Tax on Medicare Wages				
1	Medicare wages and tips from Form W-2, box 5. If you have more than one				
	Form W-2, enter the total of the amounts from box 5	1	135,459.		
2	Unreported tips from Form 4137, line 6	2			
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4	135,459.		
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	5	125,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0			6	10,459.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009).	Enter	here and go to		
	Part II			7	94.
Part					
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you				
	had a loss, enter -0-	8			
9	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	9			
10	Enter the amount from line 4	10			
11	Subtract line 10 from line 9. If zero or less, enter -0	11			
12	Subtract line 11 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0	.009)	. Enter here and		
	go to Part III			13	
Part	III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA)	Cor	npensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14				
	(see instructions)	14			
15	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply lin				
	Enter here and go to Part IV			17	
Part	V Total Additional Medicare Tax				
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), lin	ne 11	(Form 1040-SS		
_	filers, see instructions), and go to Part V			18	94.
Part	- · · · ·				
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form				
	W-2, enter the total of the amounts from box 6	19	1,964.		
20	Enter the amount from line 1	20	135,459.		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax				
	withholding on Medicare wages	21	1,964.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Add				
	withholding on Medicare wages			22	0.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation				
	14 (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inclu				
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c	•			
				24	0.
For Pa	aperwork Reduction Act Notice, see your tax return instructions.		REV 03/07/24 PRO		Form 8959 (2023)

D-4 < Staj		(50) I Pages		6-23 our	Indi							eturn 202 nt of Revenue		DOR Jse					
Ret	Return and W-2s Here																		
For c		ar year	<u>2023, c</u>		<u>I year begi</u> SAVARIN	-			<u>23</u> a	nd endi	ing			ou a ve	teran? se a vetera	an?	Yes Yes	No [
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CAR				WAKI	-					Spous				ederal	г		e.g., Form	1040?	?
	Statu			ad of Ho	usehold	5.	Qualify	d Filing . ring Wid ′es X	low(er)	3	_	rried Filing Separately	Year	•	Yes L se died:	<u>No</u>			
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												your payment of ctions for informatic				gnate yo	our overpa	aymer	nt
	Select	box if yo	ou, or i	f marrie	ed filing joir	ntly, you	ır spou	se wer	e out of	the cou	untry	on April 15, 2024,	and a U.	S. citi		sident.			
	Select box if return is filed and signed by Executor, Administrator, or Court-Appointed Personal Representative.																		
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11			127	750		2	21C				0	31				0			
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		turn E			Refun				122			yment Due			0				
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Your Sig	inature						ate		Ico's Signa	ture //f #	ling is	int return, both must sign.		Date		94917 ct Phone I	538 No. (Include	area ar	
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 Paid Preparer's Signature
 Date
 Preparer's Contact Phone Number (Include area code)
 Preparer's FEIN, SSN, or PTIN

 If REFUND, mail return to:
 N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001
 If you ARE NOT due a refund, mail return, any payment, and D-400V to:
 N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

D-400 2023 Page 2 (50)

Your Social Security Number

391333732

	•		
6.	Federal Adjusted Gross Income	6.	117524
7.	Additions to Federal Adjusted Gross Income	7.	0
8.	Add Lines 6 and 7	8.	117524
9.	Deductions From Federal Adjusted Gross Income	9.	0
10.	Child Deduction		
	a. Enter the number of qualifying children for whom you were allowed a federal child tax credit	10a.	0
	b. Enter the amount of the child deduction	10b.	0
11.	N.C. Standard Deduction	11.	Y
11.	N.C. Itemized Deduction	11.	Ν
11.	Deduction amount	11.	12750
12.	a. Add Lines 9, 10b, and 11	12a.	12750
	b. Subtract Line 12a from Line 8	12b.	104774
13.	Part-year Residents and Nonresidents Taxable Percentage	13.	0.0000
14.	N.C. Taxable Income	14.	104774
15.	N.C. Income Tax	15.	4977
16.	Tax Credits	16.	0
17.	Subtract Line 16 from Line 15	17.	4977
18.	Consumer Use Tax	18.	0
	You certify that no Consumer Use Tax is due		Y
19.	Add Lines 17 and 18	19.	4977
			10,7,7
<u>North</u>	Carolina Income Tax Withheld		
00-		00-	5000
20a.	Your tax withheld	20a.	5099
20b.	Spouse's tax withheld	20b.	0
<u>Other</u>	Tax Payments		
21a.	2023 estimated tax	21a.	0
21b.	Paid with extension	21b.	0
21c.	Partnership	21c.	0
21d.	S Corporation	21d.	0
22.	Additional Payments	22.	0
23.	Add Lines 20a through 22	23.	5099
24.	Previous Refunds	24.	0
25.	Subtract Line 24 from Line 23	25.	5099
26a.	Tax Due	26a.	0
26b.	Penalties	26b.	0
26c.	Interest	26c.	0
26d.	Add Lines 26b and 26c and enter the total on 26d	26d.	0
EU	Exception to Underpayment of Estimated Tax	EU	
26e.	Interest on the Underpayment of Estimated Income Tax	26e.	0
27.	Pay this Amount	27.	Ő
28.	Overpayment	28.	122
_0.		_0.	
<u>Amou</u>	int of Refund to Apply to:		
29.	Amount of Line 28 to be applied to 2024 Estimated Income Tax	29.	0
30.	N.C. Nongame and Endangered Wildlife Fund	30.	0
31.	N.C. Education Endowment Fund	31.	0
32.	N.C. Breast and Cervical Cancer Control Program	32.	0
33.	Add Lines 29 through 32	33.	0
34.	Amount to be Refunded	34.	122
2.00			

D-400 Line-by-Line Information

This page must be filed with the first page of this form.