8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	number
VENKATA SAI GIREESH CHAMARTHI	837-13-	0472
Spouse's name	Spouse's socia	al security number
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter	l year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		1 180,787.
2 Total tax	L	2 33,465.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	[3 36,489.
4 Amount you want refunded to you		4 3,024.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the sure you get and keeping and supplied to the supp	кеер а сору	of your return)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejet for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indipayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipationess days prior to the payment (settlement) date. I also authorize the financial institutions involved in the taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I ar Electronic Funds Withdrawal Consent.	itter, or electron ection of the trans. Treasury an cated in the tax on to debit the de the authorization jests must be processing of ayment. I furth	nic return originator (ERO) unsmission, (b) the reason d its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the racknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or generate it	my PIN [3]	0 4 7 2 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Ente	er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I am notify you are entering your own PIN and your return is filed using the Practitioner PIN methodelow.		
Your signature ▶ Date ▶		
Consumals DIAL shoots and how only		
Spouse's PIN: check one box only	BIN. [
I authorize to enter or generate :	-	as my
signature on the income tax return (original or amended) I am now authorizing.		er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I am notify you are entering your own PIN and your return is filed using the Practitioner PIN metholeow.		-
Spouse's signature ▶ Date ▶		
Practitioner PIN Method Returns Only—continue below		
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 6 Don't ente	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income ta authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subm requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In	itting this retur	n in accordance with the
EDO's signeture		
ERO's signature ► Date ► ERO Must Retain This Form — See Instructions		

Don't Submit This Form to the IRS Unless Requested To Do So

2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jar	n. 1–C	Dec. 31, 2023, or other tax year begin	ning	, 2023,	ending	,	20	instructions.
Your first name	and i	middle initial	Last na	ame		Your identifying number see instructions)		
VENKATA S	SAI	GIREESH	CHAM	ARTHI	837-2	13-0472		
Home address	(num	ber and street). If you have a P.O. bo	x, see ins	structions.				Apt. no.
1900 SCOF	'IEI	D RIDGE PKWY						3602
City, town, or p	ost o	ffice. If you have a foreign address, a	also comp	lete spaces below.		State	Z	ZIP code
AUSTIN						TX		78727
Foreign country	nam	е	Foreig	n province/state/county		Foreign	postal cod	е
Filing Status								
Check only one box.								
Digital Assets		ny time during 2023, did you: (a) rece erwise dispose of a digital asset (or a						xchange, or
Dependents						(4) Ch	eck the box	if qualifies for (see inst.)
(see instructions):		(1) First name Last name	۵	(2) Dependent's identifying number	(3) Relationship to yo	Chi	ld tax credit	Credit for other dependents
		(1) The Harmon East Harmon		identifying names	(b) Hold do Horizon to ye	,u		dependents
If more than four							$\overline{\Box}$	
dependents, see instructions and							\Box	
check here							<u> </u>	
Income	1a	Total amount from Form(s) W-2, bo	ox 1 (see i	instructions)			. 1a	194,482.
Effectively	b	Household employee wages not re	•	•				, ,
Connected	С	Tip income not reported on line 1a						
With U.S.	d	Medicaid waiver payments not rep					. 1d	
Trade or	е	Taxable dependent care benefits fr	om Form	2441, line 26			. 1e	
Business	f	Employer-provided adoption benef	fits from F	Form 8839, line 29 .			. 1f	
	g	Wages from Form 8919, line 6 .	. 1g					
Attach Form(s) W-2,	h	Other earned income (see instruction	. 1h					
1042-S,	i	Reserved for future use						
SSA-1042-S,	j	Reserved for future use	. 1j					
RRB-1042-S, and 8288-A here. Also	k	Total income exempt by a treaty frought line 1(e)						
attach	Z	Add lines 1a through 1h					. 1z	194,482.
Form(s) 1099-R if	2 a	' 	2a		able interest			
tax was	3a	· · · · · · · · · · · · · · · · · · ·	За		linary dividends .			4.
withheld.	4a		ła		able amount			
If you did not get a Form	5a		5a		able amount			
W-2, see	6	Reserved for future use					—	-
instructions.	7	Capital gain or (loss). Attach Sched	`	, ,	•	-		-6.
	8	Additional income from Schedule 1						-13,693.
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and		-				180,787.
	10						. 10	
	11	Subtract line 10 from line 9. This is						180,787.
	12	Itemized deductions (from Sched deduction (see instructions)						13,850.
	13a	Qualified business income deduction	on from F	orm 8995 or Form 8995-	A . 13a			
	b	Exemptions for estates and trusts	only (see	instructions)	13b			
	С	Add lines 13a and 13b					. 13c	
	14							13,850.
	15	Subtract line 1/1 from line 11. If zero	n or lace	antar - O- This is your tax	vahle income		15	166 937

Form 1040-NR (2023) Page **2**

Tax and	16	Tax (see instructions). Check if any	from For	rm(s): 1	88	14 2	<u>49</u>	72 3	B 🔲		16	33,465.
Credits	17	Amount from Schedule 2 (Form 1)	040), line	3							17	0.
0.000	18	Add lines 16 and 17	•								18	33,465.
	19	Child tax credit or credit for other									19	
	20	· · · · · · · · · · · · · · · · · · ·									20	
	21	Add lines 19 and 20									21	
	22	Subtract line 21 from line 18. If ze									22	33,465.
	23a	Tax on income not effectively con Schedule NEC (Form 1040-NR), lii	nected w	ith a U.S. tra	ade o	or busines	s from	23a				20, 3000
	b	Other taxes, including self-employline 21	•			•	, ,	23b				
	С	Transportation tax (see instruction						23c				
	d	Add lines 23a through 23c									23d	
	24	Add lines 22 and 23d. This is your	total ta	х							24	33,465.
Payments	25	Federal income tax withheld from	:									
	а	Form(s) W-2						25a	3 (5,489.		
	b	Form(s) 1099						25b				
	С	Other forms (see instructions) .						25c				
	d	Add lines 25a through 25c									25d	36,489.
	е	Form(s) 8805									25e	
	f	Form(s) 8288-A									25f	
	g	Form(s) 1042-S									25g	
	26	2023 estimated tax payments and	d amount	applied from	n 20	22 return					26	
	27	Reserved for future use						27				
	28	Additional child tax credit from Sc	hedule 8	812 (Form 1	040)			28				
	29	Credit for amount paid with Form	1040-C					29				
	30	Reserved for future use						30				
	31	Amount from Schedule 3 (Form 1)	040), line	15				31				
	32	Add lines 28, 29, and 31. These are your total other payments and refundable credits								32		
	33	Add lines 25d, 25e, 25f, 25g, 26, a	and 32. T	hese are yo	ur to	tal payme	ents				33	36,489.
Refund	34	If line 33 is more than line 24, sub	tract line	24 from line	33.	This is the	e amou	nt you c	verpaid		34	3,024.
	35a	Amount of line 34 you want refun	ded to y	ou. If Form	8888	is attache	ed, che	ck here			35a	3,024.
Direct deposit?	b	Routing number 0 6 3 1	0 7	5 1 3		c Type	e: 🗵	Check	ing \square	Savings		
See instructions.	d	Account number 6 2 2 8 2 8 5 0 0 0										
	е	If you want your refund check ma	iled to a	n address o	utsid	e the Unit	ed Stat	tes not	shown on	page 1,		
		enter it here.										
	36	Amount of line 34 you want applie	ed to you	ur 2024 esti	mate	ed tax		36				
Amount	37	Subtract line 33 from line 24. This	is the ar	mount you	owe.							
You Owe		For details on how to pay, go to w	ww.irs.g	ov/Payment	s or	see instru	ctions				37	
	38	Estimated tax penalty (see instruc	tions) .					38				
Third	Do yo	ou want to allow another person to	discuss t	his return wi	ith th	e IRS? Se	e instru	uctions.	□ Ye	es. Compl	ete bel	ow. 🗵 No
Party Designee	Desig name			no	none).					nal identifi er (PIN)	cation	
		penalties of perjury, I declare that I have they are true, correct, and complete. De										
Sign Here	Your signature			Date		Your occ	·		ER AT IN	Prot		ent you an Identity PIN, enter it here
	Phon	e no		Email addr	ess					(500	,	
<u> </u>			Preparer	's signature	555			Date		PTIN		Check if:
Paid	-		-	_	M	SAGAR G	מייקון:		0/2024	P02082	7712	Self-employed
Preparer	- · · · · · · · · · · · · · · · · · · ·						78) 965-9522					
Use Only		s name GLOBAL TAXES L		OTINI CIMIT CIM	7 1/1	T 0881				Firm's F		<u>78) 963-9322</u> 4-3171965

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income Attach to Form 1040, 1040-SR, or 1040-NR. Department of the Treasury

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 01

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKATA SAI GIREESH CHAMARTHI

Your social security number 837-13-0472

Par	Additional income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-13,693.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	The second secon			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r here and on Form		46
	1040. 1040-SR. or 1040-NR. line 8		10	-13,693.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis governing	ment		
	officials. Attach Form 2106	L	12	
13	Health savings account deduction. Attach Form 8889	[13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	<u> </u>	17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	-	21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:	- 1		
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the	- 1		
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals	- 1		
	and USOC prize money reported on line 8m	-		
d	Reforestation amortization and expenses	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award	- 1		
	from the IRS for information you provided that helped the IRS detect	- 1		
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	- 1		
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z	_	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here an			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

SCHEDULE NEC (Form 1040-NR)

Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Attachment Sequence No. **7B**

Name shown on Form 1040-NR Your identifying number 837-13-0472 VENKATA SAI GIREESH CHAMARTHI

Enter a	amount of income und	ler the	appropriate rate of tax. See instructions.								
			Nature of Income			(a) 10%	(b) 15%	(c) 30%	(d) Other	er (specify)	
			Nature of income			(a) 1070	(b) 1370	(6) 30 %	%	%	
1	Dividends and divide	end ed	quivalents:								
а	Dividends paid by U		·		1a						
b	Dividends paid by fo	Dividends paid by foreign corporations									
С	Dividend equivalent p	oayme	nts received with respect to section 871(m) tra	ansactions	1c						
2	Interest:										
а					2a						
b	Paid by foreign corp	oratio	ns		2b						
С					2c						
3	Industrial royalties (p	oatent	s, trademarks, etc.)		3						
4	-		right royalties		4						
5		_	s, recording, publishing, etc.)		5						
6			natural resources royalties		6						
7	Pensions and annuit	ies .			7						
8	Social security bene	fits .			8						
9			pelow		9						
10	Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0										
а	Winnings										
b	Losses				10c						
11	Gambling—Resident Note: Enter winnings	ts of c s only	countries other than Canada. . Losses aren't allowed		11						
12	Other (specify):										
					12						
13	Add lines 1a through	ո 12 in	columns (a) through (d)		13						
14			f tax at top of each column		14						
_15	Tax on income not e	ffective	vely connected with a U.S. trade or business						-NR, line 23a 15		
			Capital Gains and	Losses F	From	Sales or Excha	anges of Proper	ty			
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain		16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acquemm/dd/yy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).	
or loss	on disposing of a U.S. real y interest; report these										
gains a	nd losses on Schedule D										
(Form 1	040). property sales or										
exchan	ges that are effectively										
on Sche	ted with a U.S. business edule D (Form 1040),								,		
Form 4797, or both.		18	Capital gain. Combine columns (f) and (g	g) of line 17	′. Ente	er tne net gain her	e and on line 9 ab	ove. It a loss, ente	r -0 18		

SCHEDULE OI (Form 1040-NR)

Other Information

Attach to Form 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

Attachment Sequence No. **7C**

Your identifying number

VENE	KATA SAI GIREESH CHAN	MARTHI			837-13-0472					
Α	Of what country or countries w									
В	In what country did you claim residence for tax purposes during the tax year? United States									
С	Have you ever applied to be a	green card holder (lawful p	ermanent resident) of the United States? .	🗌 Yes	⊠ No				
D	Were you ever:									
1.	A U.S. citizen?				🗌 Yes	⊠ No				
2.	A green card holder (lawful per	manent resident) of the Un	ited States?		🗌 Yes	⊠ No				
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.									
Ε	If you had a visa on the last of	day of the tax year, enter y	our visa type. If y	ou didn't have a visa, en	ter your U.S.					
	immigration status on the last day of the tax year. $_{ m F1}$									
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?									
	If you answered "Yes," indicate the date and nature of the change:									
G	List all dates you entered and I			ctions.						
	Note: If you're a resident of C		-		ent intervals,					
	check the box for Canada or	Mexico and skip to item H	1	☐ Canada	☐ Mexico					
	Date entered United States	Date departed United State	es	Date entered United State	s Date departed Unite	d States				
	mm/dd/yy	mm/dd/yy		mm/dd/yy	mm/dd/yy					
Н	Give number of days (including	vacation, nonworkdays, and	l partial days) you v	vere present in the United S	States during:					
	2021	, 2022	, and	1 2023 365	·					
1	Did you file a U.S. income tax	return for any prior year? .			🗵 Yes	☐ No				
	If "Yes," give the latest year an	d form number you filed:		1040NR						
J	Are you filing a return for a trus					⋈ No				
	If "Yes," did the trust have a U									
	U.S. person, or receive a contr	ribution from a U.S. person	?		· · · · 🗌 Yes	☐ No				
K	Did you receive total compens	ation of \$250,000 or more	during the tax year	r?	🗌 Yes	⊠ No				
	If "Yes," did you use an alterna	ative method to determine t	he source of this o	compensation?	🗌 Yes	☐ No				
L	Income Exempt From Tax-If				tax treaty with a foreigr	n country,				
	complete (1) through (3) below	. See Pub. 901 for more inf	ormation on tax tr	eaties.						
1.	Enter the name of the country,				claimed the treaty benef	it, and the				
	amount of exempt income in th	e columns below. Attach Fo	orm 8833 if required	d. See instructions.						
	(a) Cou	ntry	(b) Tax treaty artic			•				
				claimed in prior tax ye	ars income in current t	ax year				
	AN Table Cate Office	- F 4040 ND II - 31 - 5		de un element de						
^	(e) Total. Enter this amount or		-							
2.	Were you subject to tax in a fo				∐ Yes □ Yes	∐ No ⊠ No				
ა.	Are you claiming treaty benefit		•		<u> </u> теѕ	MO NO				
M	If "Yes," attach a copy of the C Check the applicable box if:	ompetent Authority detern	iii alion letter to yo	our return.						
M 1	This is the first year you are ma	aking an alaction to treat in	come from real pr	onerty located in the Unite	ad States as effectively o	onnected				
1.	with a U.S. trade or business u									
2	You have made an election in					he United				
۷.	States as effectively connected									

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 837-13-0472 VENKATA SAI GIREESH CHAMARTHI

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with -1. 299. 300. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -1. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with 0. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III -5. 15

Schedule D (Form 1040) 2023 Page **2**

Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-6.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(6.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return

VENKATA SAI GIREESH CHAMARTHI

Social security number or taxpayer identification number

837-13-0472

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

	☐ (B) Short-term transactions☐ (C) Short-term transactions				sis wasn't report	ed to the IF	RS	,,
1		(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	below See the separate instructions.		(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
RC	DBINHOOD CRYPTO LLC	01/01/23	12/31/23	299.	300.			-1.
2	Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), li i	lude on your ne 2 (if Box B	299.	300.			-1.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Pag

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

VENKATA SAI GIREESH CHAMARTHI

837–13

Social security number or taxpayer identification number 837-13-0472

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas)
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a co	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	0.	5.			-5.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above is checked).	al here and inc is checked), lir	lude on your ne 9 (if Box E	0.	5.			-5.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attachment

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

VENKATA SAI GIREESH CHAMARTHI 837-13-0472 **Income or Loss From Rental Real Estate and Royalties** Part I Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions В 1a Physical address of each property (street, city, state, ZIP code) 7/329/7B, NEW KRISHNA NAGAR, KODUR ANNAMAYA DISTRICT, ANDHRA PRADESH IN 516101 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Days** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. C C Type of Property: 1 Single Family Residence 3 Vacation/Short-Term Rental 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 761. 3 Rents received 4 Royalties received . 4 **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 2,964. 7 7 Cleaning and maintenance . . . 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees 11 1,984. 12 12 Mortgage interest paid to banks, etc. (see instructions) 13 13 3,621. 14 14 Repairs 15 15 3,854. Supplies 16 16 Taxes 17 Utilities 17 2,031. 18 18 Depreciation expense or depletion 19 19 Other (list) 20 20 Total expenses. Add lines 5 through 19 14,454. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must -13,693. file Form 6198 21 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) 22 -13,693.) 761. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c Total of all amounts reported on line 18 for all properties 23d e Total of all amounts reported on line 20 for all properties . 23e 14,454. 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 13,693. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on

-13,693.

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VENKATA SAI GIREESH CHAMARTHI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

837-13-0472

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it	f require	ed.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Self-	only 🗌 Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3 , 775.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	75.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	a separate Part II for each spouse.	arate HS	As, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	286.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	286.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	286.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

BAA